

BI (Official Form 1)(12/11)

<b>United States Bankruptcy Court Middle District of Florida</b>	<b>Voluntary Petition</b>
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Name of Debtor (if individual, enter Last, First, Middle): <b>BRIC MCMANN INDUSTRIES, INC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>72-1034327</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>880 Mandalay Avenue, CU-15 Clearwater Beach, FL</b> <div style="text-align: right; font-size: small;">ZIP Code <b>33767</b></div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Pinellas</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>2128 Jeff Davis Academy Rd Jennings, LA</b> <div style="text-align: right; font-size: small;">ZIP Code <b>70546</b></div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

<b>Estimated Number of Creditors</b>									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
<b>Estimated Assets</b>									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
<b>Estimated Liabilities</b>									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>		<p>Name of Debtor(s): <b>BRIC MCMANN INDUSTRIES, INC</b></p>	
<p><b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)</p>			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____                  Signature of Attorney for Debtor(s) (Date)</p>		
<p><b>Exhibit C</b></p>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<p><b>Exhibit D</b></p>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<p><b>Information Regarding the Debtor - Venue</b></p> <p>(Check any applicable box)</p>			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<p><b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b></p> <p>(Check all applicable boxes)</p>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**BRIC MCMANN INDUSTRIES, INC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**


I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
(Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X**   
Signature of Attorney for Debtor(s)  
**Michael C. Markham 0768560**  
Printed Name of Attorney for Debtor(s)  
**Johnson, Pope, Bokor, Ruppel**  
Firm Name  
**& Burns, LLP**  
**P.O. Box 1368**  
**Clearwater, FL 33757-1368**  
Address

**727-461-1818 Fax: 727-462-0365**  
Telephone Number  
**9-26-12**  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

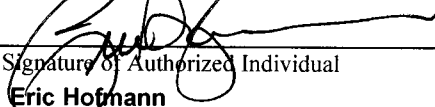
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X**   
Signature of Authorized Individual  
**Eric Hofmann**  
Printed Name of Authorized Individual  
**President**  
Title of Authorized Individual  
**9-26-12**  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Middle District of Florida**

In re BRIC MCMANN INDUSTRIES, INC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Bank of America 100 North Tryon Street Charlotte, NC 28255</b>	<b>Bank of America 100 North Tryon Street Charlotte, NC 28255</b>			<b>50,000.00</b>
<b>Best Coast Consulting, Inc. 3950 Jenita Drive Palm Harbor, FL 34685</b>	<b>Best Coast Consulting, Inc. 3950 Jenita Drive Palm Harbor, FL 34685</b>			<b>2,875.17</b>
<b>Bright House Networks P.O. Box 30765 Tampa, FL 33630-0765</b>	<b>Bright House Networks P.O. Box 30765 Tampa, FL 33630-0765</b>			<b>49.95</b>
<b>Calcutt &amp; Calcutt 11 Beach Drive SE Saint Petersburg, FL 33701</b>	<b>Calcutt &amp; Calcutt 11 Beach Drive SE Saint Petersburg, FL 33701</b>			<b>1,732.50</b>
<b>Cirro Energy P.O. Box 700608 Dallas, TX 75370-0608</b>	<b>Cirro Energy P.O. Box 700608 Dallas, TX 75370-0608</b>			<b>413.42</b>
<b>City of Del Rio 109 W Broadway St. Del Rio, TX 78840</b>	<b>City of Del Rio 109 W Broadway St. Del Rio, TX 78840</b>			<b>1,109.69</b>
<b>CP&amp;L P.O. Box 22136 Tulsa, OK 74121-2136</b>	<b>CP&amp;L P.O. Box 22136 Tulsa, OK 74121-2136</b>			<b>518.22</b>
<b>Eric &amp; Susan Hofmann 2128 Jeff Davis Academy Road Jennings, LA 70546</b>	<b>Eric &amp; Susan Hofmann 2128 Jeff Davis Academy Road Jennings, LA 70546</b>			<b>231,888.28</b>
<b>Graphic Solutions P.O. Box 671261 Dallas, TX 75267-1261</b>	<b>Graphic Solutions P.O. Box 671261 Dallas, TX 75267-1261</b>			<b>214.40</b>
<b>Internal Revenue Service P.O. Box 1302 Charlotte, NC 28201-1302</b>	<b>Internal Revenue Service P.O. Box 1302 Charlotte, NC 28201-1302</b>			<b>16,000.00</b>
<b>Ista P.O. Box 650596 Dallas, TX 75265-0596</b>	<b>Ista P.O. Box 650596 Dallas, TX 75265-0596</b>			<b>356.29</b>

B4 (Official Form 4) (12/07) - Cont.

In re **BRIC MCMANN INDUSTRIES, INC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Johnson, Thomas & Cunningham 321 Bienville Street Natchitoches, LA 71457	Johnson, Thomas & Cunningham 321 Bienville Street Natchitoches, LA 71457			900.00
Office Depot P.O. Box 9020 Des Moines, IA 50368-9020	Office Depot P.O. Box 9020 Des Moines, IA 50368-9020			2,565.39
Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-1874	Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-1874			552.25
Regatta Beach Club Homeowner 880 Mandalay Avenue Clearwater Beach, FL 33767	Regatta Beach Club Homeowner 880 Mandalay Avenue Clearwater Beach, FL 33767			15,000.00
The Republic Group P.O. Box 660270 Dallas, TX 75266-0270	The Republic Group P.O. Box 660270 Dallas, TX 75266-0270			2,710.60
Time Warner P.O. Box 650047 Dallas, TX 75265-0047	Time Warner P.O. Box 650047 Dallas, TX 75265-0047			117.64
Verizon P.O. Box 920041 Dallas, TX 75392-0041	Verizon P.O. Box 920041 Dallas, TX 75392-0041			1,090.04

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

9-26-12

Signature



**Eric Hofmann**  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Middle District of Florida**

In re BRIC MCMANN INDUSTRIES, INC

Debtor(s)

Case No. \_\_\_\_\_  
Chapter

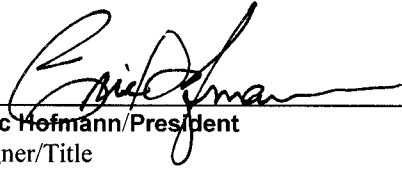
11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

9-26-12

  
Eric Hofmann/President  
Signer/Title

BRIC MCMANN INDUSTRIES, INC  
2128 Jeff Davis Academy Rd  
Jennings, LA 70546

City of Del Rio  
109 W Broadway St.  
Del Rio, TX 78840

Johnson, Thomas & Cunningham  
321 Bienville Street  
Natchitoches, LA 71457

Michael C. Markham  
Johnson, Pope, Bokor, Ruppel  
& Burns, LLP  
P.O. Box 1368  
Clearwater, FL 33757-1368

CMON, LLC  
4747 Executive Drive  
Suite 510  
San Diego, CA 92121

Office Depot  
P.O. Box 9020  
Des Moines, IA 50368-9020

Bank of America  
100 North Tryon Street  
Charlotte, NC 28255

CP&L  
P.O. Box 22136  
Tulsa, OK 74121-2136

Pinellas County Tax Collecto  
P.O. Box 10832  
Clearwater, FL 33755-8832

BB&T  
4144 North Armenia Avenue  
Tampa, FL 33607

DABTLC4 LLC  
2909 Shelton Way  
Plano, TX 75093

Purchase Power  
P.O. Box 371874  
Pittsburgh, PA 15250-1874

BBVA Compass  
P.O. Box 830696  
Birmingham, AL 35283-0696

Eric & Susan Hofmann  
2128 Jeff Davis Academy Road  
Jennings, LA 70546

Regatta Beach Club Homeowner  
880 Mandalay Avenue  
Clearwater Beach, FL 33767

Best Coast Consulting, Inc.  
3950 Jenita Drive  
Palm Harbor, FL 34685

German American Capital Corp  
C/O Pender Newkirk  
P.O. Box 172299  
Tampa, FL 33672

Richard F. Malzahn  
Living Trust dtd 4-12-94  
13732 86th Avenue N  
Seminole, FL 33776

Bright House Networks  
P.O. Box 30765  
Tampa, FL 33630-0765

Graphic Solutions  
P.O. Box 671261  
Dallas, TX 75267-1261

TC 12, LLC  
P.O. Box 3385  
Tampa, FL 33601

Calcutt & Calcutt  
11 Beach Drive SE  
Saint Petersburg, FL 33701

Internal Revenue Service  
P.O. Box 1302  
Charlotte, NC 28201-1302

The Republic Group  
P.O. Box 660270  
Dallas, TX 75266-0270

Cirro Energy  
P.O. Box 700608  
Dallas, TX 75370-0608

Ista  
P.O. Box 650596  
Dallas, TX 75265-0596

Time Warner  
P.O. Box 650047  
Dallas, TX 75265-0047

USAmeribank  
P.O. Box 17408  
Clearwater, FL 33762

Verizon  
P.O. Box 920041  
Dallas, TX 75392-0041

Wells Fargo RE Tax Services  
One Home Campus MAC  
X2302-04D  
Des Moines, IA 50328