B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

In re Gulfstream Food & Spirits Company, LLC

Debtor(s)

Case No. 8:12-bk-15296 Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Boston's The Gourmet Pizza 1501 LBJ Freeway #450 Dallas, TX 75234	Boston's The Gourmet Pizza 1501 LBJ Freeway #450 Dallas, TX 75234	franchisor fees		16,713.00
Doug Beldon, Tax Collector PO Box 172920 Tampa, FL 33672-0920	Doug Beldon, Tax Collector PO Box 172920 Tampa, FL 33672-0920	all equipment of debtor		3,928.79 (0.00 secured)
Florida Dept. of Revenue 5050 West Tennessee St. Tallahassee, FL 32399	Florida Dept. of Revenue 5050 West Tennessee St. Tallahassee, FL 32399	sales and use taxes	Disputed	28,245.10
Gulfcoast Business Finance 227 2nd Ave. North Saint Petersburg, FL 33701	Gulfcoast Business Finance 227 2nd Ave. North Saint Petersburg, FL 33701	casual dining restaurant located at 9316 Anderson Road, Tampa, Fl. 33634		826,742.00 (820,200.00 secured) (1,535,348.44 senior lien)
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	941 taxes between 9-30-08 and 12-31-09		160,554.00
Otero Engineering, Inc. 14802 N. Dale Mabry Hwy #200 Tampa, FL 33618	Otero Engineering, Inc. 14802 N. Dale Mabry Hwy #200 Tampa, FL 33618	judgment	Disputed	3,518.00
Pelican Aire Commerical Serv 12815 Automobile Blvd Clearwater, FL 33762	Pelican Aire Commerical Serv 12815 Automobile Blvd Clearwater, FL 33762	casual dining restaurant located at 9316 Anderson Road, Tampa, Fl. 33634	Disputed	341.15 (820,200.00 secured) (2,366,348.36 senior lien)
Pepsi-Cola Company 11315 N 30th Street Tampa, FL 33612	Pepsi-Cola Company 11315 N 30th Street Tampa, FL 33612	judgment	Disputed	3,332.30
Professional, Inc. 13923 Briardale Lane Tampa, FL 33618	Professional, Inc. 13923 Briardale Lane Tampa, FL 33618		Disputed	822.50
Qualserv Corporation 7400 S 28th Street Fort Smith, AR 72908	Qualserv Corporation 7400 S 28th Street Fort Smith, AR 72908	casual dining restaurant located at 9316 Anderson Road, Tampa, FI. 33634	Disputed	4,257.92 (820,200.00 secured) (2,362,090.44 senior lien)

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Southern Commerce Bank 5650 Breckenridge Park Drive Suite 110 Tampa, FL 33610	Southern Commerce Bank 5650 Breckenridge Park Drive Suite 110 Tampa, FL 33610	casual dining restaurant located at 9316 Anderson Road, Tampa, Fl. 33634		1,452,244.16 (820,200.00 secured) (83,104.28 senior lien)
Southern Commerce Bank 5650 Breckenridge Park Drive Suite 110 Tampa, FL 33610	Southern Commerce Bank 5650 Breckenridge Park Drive Suite 110 Tampa, FL 33610	all equipment of debtor		610,763.48 (Unknown secured)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the S. Queen Consulting, Inc., MGR of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 8, 2012

Signature

re <u>/s/ Sandy Queen, Director of</u> Sandy Queen, Director of S. Queen Consulting, Inc., MGR

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.