Case 6:12-bk-16100 Doc 1 Filed 11/30/12 Page 1 of 9

| United States Bankruptcy Court Middle District of Florida | | | | | | Voluntary | Petition | | | | | |
|--|---|--|---|--|---|--|---|---|--|--|---|--------------------------|
| | Name of Debtor (if individual, enter Last, First, Middle): Mount Dora Hospitality, LLC | | | | Name | of Joint Do | ebtor (Spouse | e) (Last, First, | Middle): | | | |
| All Other Nar (include marr DBA Qua | ried, maide | n, and trade | e names): | 8 years | | | All Or (inclu | ther Names de married, | used by the J maiden, and | Joint Debtor i trade names) | in the last 8 years: | |
| Last four digi (if more than one, 20-84689 | state all) | Sec. or Indi | vidual-Taxpa | ayer I.D. (| (ITIN) No./(| Complete E | IN Last for | our digits o | f Soc. Sec. or | r Individual-T | Caxpayer I.D. (ITIN) No | o./Complete EIN |
| Street Addres 16630 U.: Mount De | ss of Debto | * | Street, City, a | and State) |): | ZIP Code | | Address of | f Joint Debtor | (No. and Str | eet, City, and State): | ZIP Code |
| County of Re | eidanca or | of the Prince | cinal Place o | f Rusines | | 32757 | Count | y of Reside | ence or of the | Principal Pla | ace of Business: | |
| Lake | sidelice of | or the Fillio | cipai Fiace o | i Busilies: | s. | | Count | y of Reside | ence of of the | Timeipai i ia | ice of Business. | |
| Mailing Addr | ress of Deb | otor (if diffe | rent from str | eet addres | ss): | | Mailir | ng Address | of Joint Debt | or (if differer | nt from street address): | |
| | | | | | Г | ZIP Code | | | | | | ZIP Code |
| Location of P (if different fr | Principal A rom street | ssets of Bus address abo | siness Debtor ve): | • | | | | | | | | |
| - T | | Debtor | | | | of Business | | | | | tcy Code Under Whi | ch |
| (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ (Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank | | defined | fined Chapter 7 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | | | | | | | | | |
| | - | 15 Debtors | | Oth | | mpt Entity | | - | | | e of Debts c one box) | |
| Country of del Each country i by, regarding, | in which a fo | oreign procee | eding | unde | (Check box tor is a tax-ex er Title 26 of | x, if applicable kempt organize the United States Revenue Co | e) zation tates | defined "incuri | are primarily co d in 11 U.S.C. § red by an indivi onal, family, or | § 101(8) as idual primarily | busine | are primarily ess debts. |
| _ | | | heck one box | ι) | | 1 | one box: | | - | ter 11 Debto | | |
| debtor is up Form 3A. Filing Fee | to be paid in ed application nable to pay | n installments on for the cou- fee except in ested (applica | art's considerat installments. | ion certifyi Rule 1006(7 individu | ing that the (b). See Office als only). Mu | t Check sial Check Check BB. | Debtor is not if: Debtor's aggure less than all applicable A plan is bein Acceptances | a small busi regate nonco \$2,343,300 (e boxes: ng filed with of the plan v | entingent liquid: amount subject this petition. | defined in 11 U ated debts (exc. t to adjustment | one or more classes of creating the control of the | e years thereafter). |
| Statistical/Ac ■ Debtor es □ Debtor es there will | stimates tha | nt funds will nt, after any | l be available | erty is ex | cluded and | administrat | | es paid, | | THIS | SPACE IS FOR COURT | USE ONLY |
| Estimated Nu 1- 49 | mber of C 50- 99 | reditors 100- 199 | | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Ass | sets \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |
| Estimated Lia So to \$50,000 | abilities \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

Case 6:12-bk-16100 Doc 1 Filed 11/30/12 Page 2 of 9

B1 (Official Form 1)(12/11) Page 2 Name of Debtor(s): Voluntary Petition Mount Dora Hospitality, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(12/11) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Mount Dora Hospitality, LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Justin M. Luna

Signature of Attorney for Debtor(s)

Justin M. Luna 0037131

Printed Name of Attorney for Debtor(s)

Latham, Shuker, Eden & Beaudine, LLP

Firm Name

PO Box 3353

Orlando, FL 32802-3353

Address

(407) 481-5800 Fax: (407) 481-5801

Telephone Number

November 30, 2012

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

\mathbf{X} /s/ Dharmendra M. Patel

Signature of Authorized Individual

Dharmendra M. Patel

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

November 30, 2012

Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| • | 7 | - |
|---|---|---|
| | | |

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

United States Bankruptcy Court Middle District of Florida

| In re Mount Dora Hospitality, LLC | | | | .C | | | Case No. | Case No. | | |
|-----------------------------------|------------|-----------------|----------|--------------------|-----------|----------------------|-------------------------|--------------------------------|--|--|
| | | • | | | | Debtor(s) | Chapter 11 | | | |
| | | | | EXHIBIT "A | '' TO V | OLUNTARY | PETITION | | | |
| 1. If any o | | ebtor's securit | ies are | e registered under | Section 1 | 12 of the Securities | Exchange Act of 1934, t | he SEC file number is | | |
| 2. The fol | llowing | financial data | a is the | latest available i | nformatio | on and refers to the | debtor's condition on | _· | | |
| a. Total as | ssets | | | | | | \$ | 0.00 | | |
| b. Total d | lebts (in | cluding debts | listed | in 2.c., below) | | | \$ | 0.00 | | |
| c. Debt se | ecurities | held by more | e than | 500 holders: | | | | Approximate number of holders: | | |
| secured | | unsecured | | subordinated | | \$ | 0.00 | 0 | | |
| secured | | unsecured | | subordinated | | \$ | 0.00 | 0 | | |
| secured | | unsecured | | subordinated | | \$ | 0.00 | 0 | | |
| secured | | unsecured | | subordinated | | \$ | 0.00 | 0 | | |
| secured | | unsecured | | subordinated | | \$ | 0.00 | 0 | | |
| d. Numbe | er of sha | res of preferr | ed sto | ck | | | 0 | 0 | | |
| e. Numbe | r of sha | res common | stock | | | | 0 | 0 | | |
| | ents, if a | | ited L | ability Company | / | | | | | |
| 3. Brief de Hotel | escriptio | on of Debtor's | busin | ess: | | | | | | |

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Dharmendra M. Patel

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

| In re | Mount Dora Hospitality, LLC | Case No. | | |
|-------|-----------------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| CenturyLink P.O. Box 1319 Charlotte, NC 28201-1319 | CenturyLink P.O. Box 1319 Charlotte, NC 28201-1319 | Utility | | Unknown |
| City of Mt. Dora P.O. Box 176 Mt. Dora, FL 32756-0176 | City of Mt. Dora P.O. Box 176 Mt. Dora, FL 32756-0176 | Utility | | Unknown |
| Comcast P.O. Box 3005 Southeastern, PA 19398-3005 | Comcast P.O. Box 3005 Southeastern, PA 19398-3005 | Utility | | Unknown |
| Comcast P.O. Box 3005 Southeastern, PA 19398-3005 | Comcast P.O. Box 3005 Southeastern, PA 19398-3005 | Utility | | Unknown |
| Florida Natural Gas P.O. Box 78760 Atlanta, GA 30357 | Florida Natural Gas P.O. Box 78760 Atlanta, GA 30357 | Utility | | Unknown |
| Internal Revenue Svc* Spec Proc Function PO Box 35045, Stop 5720 Jacksonville, FL 32202 | Internal Revenue Svc* Spec Proc Function PO Box 35045, Stop 5720 Jacksonville, FL 32202 | For notice purposes only. | | Unknown |
| Progress Energy P.O. Box 33199 St. Petersburg, FL 33733 | Progress Energy P.O. Box 33199 St. Petersburg, FL 33733 | Utility | | Unknown |
| Progress Energy P.O. Box 33199 St. Petersburg, FL 33733 | Progress Energy P.O. Box 33199 St. Petersburg, FL 33733 | Utility | | Unknown |
| SEC Branch of Reorganization 3475 Lenox Rd NE #1000 Atlanta, GA 30326 | SEC Branch of Reorganization 3475 Lenox Rd NE #1000 Atlanta, GA 30326 | For notice purposes only. | | Unknown |
| TECO Peoples Gas P.O. Box 31017 Tampa, FL 33631-3017 | TECO Peoples Gas P.O. Box 31017 Tampa, FL 33631-3017 | Utility | | Unknown |

| B4 (Offic | cial Form 4) (12/07) - Cont. | | | |
|-----------|------------------------------|-----------|----------|--|
| In re | Mount Dora Hospitality, LLC | | Case No. | |
| | | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | November 30, 2012 | Signature | /s/ Dharmendra M. Patel | |
|------|-------------------|-----------|-------------------------|--|
| | | | Dharmendra M. Patel | |
| | | | Managing Member | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Middle District of Florida

| In re | Mount Dora Hospitality, LLC | Case No. | | | |
|-------|-----------------------------|----------|---------|----|--|
| | | Debtor | | | |
| | | | Chapter | 11 | |
| | | | • | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address | Security | Number of Securities | Kind of |
|---|----------|----------------------|--------------------------|
| or place of business of holder | Class | | Interest |
| Dharmendra M. Patel 16630 US Hwy 441 Mt. Dora, FL 32757 | | 100% | Sole Member / Manager |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

| Date_ | November 30, 2012 | Signature /s/ Dharmendra M. Patel |
|-------|-------------------|-----------------------------------|
| | | Dharmendra M. Patel |
| | | Managing Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

o continuation sheets attached to List of Equity Security Holders

United States Bankruptcy Court Middle District of Florida

| In re | Mount Dora Hospitality, LLC | | Case No. | |
|----------|---|---------------------------------------|----------------------|------------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |
| | | | | |
| | VERIFICAT | TION OF CREDITOR | MATRIX | |
| | | | | |
| | | | | |
| I, the M | anaging Member of the corporation named a | as the debtor in this case, hereby vo | erify that the attac | ched list of creditors is true and |
| correct | to the best of my knowledge. | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | November 30, 2012 | /s/ Dharmendra M. Patel | | |
| | | Dharmendra M. Patel/Managin | ng Member | |
| | | Signer/Title | | |
| | | | | |

Mount Dora Hospitality, LLC - - Pg. 1 of 1

Mount Dora Hospitality, LL Case 6:12-bk-#6100 Na Cas Tas Filed 11/30/12 Page 9 of 9

16630 U.S. Highway 441 Mount Dora, FL 32757 P.O. Box 78760 Atlanta, GA 30357

Justin M. Luna Latham, Shuker, Eden & Beaudine, LLP PO Box 3353 Orlando, FL 32802-3353 Internal Revenue Svc* Spec Proc Function PO Box 35045, Stop 5720 Jacksonville, FL 32202

Ascentium Capital 23970 US Hwy 59 N Kingwood, TX 77339 Lake Cty Tax Collector Attn: Bob McKee PO Box 327 Tavares, FL 32778-0327

CenturyLink P.O. Box 1319 Charlotte, NC 28201-1319 Progress Energy P.O. Box 33199 St. Petersburg, FL 33733

Choice Hotels International 6811 E. Mayo Blvd., Ste. 100 Phoenix, AZ 85054 Safe Mark 2101 Park Center Drive, #125 Orlando, FL 32835

City of Mt. Dora P.O. Box 176 Mt. Dora, FL 32756-0176 SEC Branch of Reorganization 3475 Lenox Rd NE #1000 Atlanta, GA 30326

Comcast P.O. Box 3005 Southeastern, PA 19398-3005 TECO Peoples Gas P.O. Box 31017 Tampa, FL 33631-3017

Community South SBLD P.O. Box 2746 Knoxville, TN 37901-2746

U.S. Small Business Admin. 7825 Baymeadows Way Suite 100-B Jacksonville, FL 32256

Dharmendra M. Patel 16630 US Hwy 441 Mt. Dora, FL 32757

Dora Kaufman, Esq. 44 West Flagler Street 25th Floor Miami, FL 33130