

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Middle District of Florida**

In re **A1A Gold, Inc.**

Debtor(s)

Case No. **3:13-bk-01529**Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
D'Anna Revocable Trust 1268 Quattlefield Lane Fernandina Beach, FL 32034	D'Anna Revocable Trust 1268 Quattlefield Lane Fernandina Beach, FL 32034	463150 and 463152 SR 200, Yulee, Florida 32097		100,000.00 (1,200,000.00 secured) (1,829,740.65 senior lien)
Florida Dept. of Revenue 5050 West Tennessee Street Tallahassee, FL 32399	Florida Dept. of Revenue 5050 West Tennessee Street Tallahassee, FL 32399	Sales & Use Tax		169,000.00
Internal Revenue Service 400 West Bay Street Jacksonville, FL 32202	Internal Revenue Service 400 West Bay Street Jacksonville, FL 32202	Possible 941 Taxes	Contingent Unliquidated Disputed	874.75
Peach Loanco III-A, LLC c/o TPG Opportunity Fund 301 Commerce Street Suite 3300 Fort Worth, TX 76102	Peach Loanco III-A, LLC c/o TPG Opportunity Fund 301 Commerce Street Fort Worth, TX 76102	463150 and 463152 SR 200, Yulee, Florida 32097		1,229,740.65 (1,200,000.00 secured)
Small Business Admin. 409 3rd St, SW Washington, DC 20416	Small Business Admin. 409 3rd St, SW Washington, DC 20416	463150 and 463152 SR 200, Yulee, Florida 32097		600,000.00 (1,200,000.00 secured) (1,229,740.65 senior lien)

B4 (Official Form 4) (12/07) - Cont.

In re A1A Gold, Inc.

Case No. 3:13-bk-01529

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 14, 2013

Signature /s/ Bhavesh Patel
Bhavesh Patel
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.