B1 (Official Form 1) (12/1 Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 1 of 47 **United States Bankruptcy Court Voluntary Petition** Middle District of Florida Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Southern Drydock, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): than one, state all): 201335985 Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 1901 Hill Street Jacksonville, FL ZIP CODE 32202 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Duval Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): 1901 Hill Street, Jacksonville, FL ZIP CODE 32202 Type of Debtor Chapter of Bankruptcy Code Under Which Nature of Business (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) ■ Health Care Business ☐ Chapter 15 Petition for Chapter 7 Single Asset Real Estate as defined in Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 11 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 Railroad V Ø Corporation (includes LLC and LLP) ☐ Chapter 15 Petition for Stockbroker Chapter 12 Partnership Recognition of a Foreign Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding Chapter 13 ☐ Clearing Bank check this box and state type of entity below.) **✓** Other **Nature of Debts Tax-Exempt Entity Chapter 15 Debtors** (Check box, if applicable) (Check one box) Country of debtor's center of main interests: Debts are primarily consumer Debts are primarily Debtor is a tax-exempt organization business debts. debts, defined in 11 U.S.C. under Title 26 of the United States § 101(8) as "incurred by an Each country in which a foreign proceeding by, Code (the Internal Revenue Code.) individual primarily for a regarding, or against debtor is pending: personal, family, or household purpose. **Chapter 11 Debtors** Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY ☑ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\mathbf{M}$ 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 49 99 199 999 5,000 10,000 25,000 50.000 100,000 100,000 Estimated Assets  $\mathbf{\Delta}$ \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,000,001 More than \$50,000 \$100,000 to \$100 to \$500 \$500,000 to \$1 billion \$1 billion \$1 to \$10 to \$50 million million million million million Estimated Liabilities Ø  $\Box$ \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$50,001 to \$100,001 to \$500,000,001 More than to \$10 to \$50 to \$100 \$1 to \$500 \$50,000 \$100,000 \$500,000 \$1 billion to \$1 billion million million million million million

B1 (Official Form	11 1) (12/10/ase 3:13-bk-04118-PMG Do	<u>C 1 Filed 07/02/13 </u>	Page 2 of 47 FORM B1, Page 2		
Voluntary Petition (This page must be completed and filed in every case)  Name of Debtor(s): Southern Drydock, Inc.					
	All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach ac	dditional sheet.)		
Location Where Filed:	NONE	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
	Pending Bankruptcy Case Filed by any Spouse, Partner of	,			
Name of Debtor: NONE		Case Number:	Date Filed:		
District:		Relationship:	Judge:		
10Q) with the Secur of the Securities Exc	Exhibit A  f debtor is required to file periodic reports (e.g., forms 10K and rities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	whose debts ar I, the attorney for the petitioner nam- have informed the petitioner that [he 12, or 13 of title 11, United States Co	further certify that I have delivered to the		
<u> </u>	tuened and made a part of this persion.	Signature of Attorney for D	Debtor(s) Date		
	Ext	hibit C			
	n or have possession of any property that poses or is alleged to pose ibit C is attached and made a part of this petition.		narm to public health or safety?		
	Exh	nibit D			
(To be completed by	y every individual debtor. If a joint petition is filed, each spouse mu	ust complete and attach a separate Exhib	bit D.)		
_	completed and signed by the debtor is attached and made a part of	· ·	,		
_		uns pention.			
If this is a joint petit					
Exhibit D	also completed and signed by the joint debtor is attached and made				
		ding the Debtor - Venue applicable box)			
<b>I</b>	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180		District for 180 days immediately		
	There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in this D	District.		
	Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States buthis District, or the interests of the parties will be served in regard	ut is a defendant in an action or proceed			
	Certification by a Debtor Who Resid (Check all ap	des as a Tenant of Residential I	Property		
	Landlord has a judgment against the debtor for possession of debt	tor's residence. (If box checked, comple	ete the following).		
		(Name of landlord that obtained judgm	eent)		
		(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess		*		
	Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during	the 30-day period after the		
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).				

B1 (Official Form 1) (12/1@ase 3:13-bk-04118-PMG Doc	c 1 Filed 07/02/13 Page 3 of 47 FORM B1, Page 3				
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Southern Drydock, Inc.				
Sign	atures				
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative				
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.				
X Not Applicable	X Not Applicable				
Signature of Debtor	(Signature of Foreign Representative)				
X Not Applicable Signature of Joint Debtor Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)  Date				
Date Signature of Attorney	Signature of Non-Attorney Petition Preparer				
X s/J. Garfield Hurt Signature of Attorney for Debtor(s)  J. Garfield Hurt Bar No. 699454  Printed Name of Attorney for Debtor(s) / Bar No.  J. Garfield Hurt, Esq. Firm Name  7952 Normandy Boulevard Jacksonville, FL 32221	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.				
Address	Not Applicable				
	Printed Name and title, if any, of Bankruptcy Petition Preparer				
(904) 781-8371 (904) 781-2520  Telephone Number 7/2/2013  Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address				
Signature of Debtor (Corporation/Partnership)	X Not Applicable				
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.				
Date					

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## UNITED STATES BANKRUPTCY COURT Middle District of Florida

In re:	Southern Drydock, Inc.		_, Cas	se No.	
		Debtor	Cha	pter	11
	Exh	ibit "A" to Volu	untary Petition	1	
1.	If any of debtor's securities are register number is .	ed under section 12 of the Sec	curities and Exchange Act of 1	1934,	the SEC file
2.	The following financial data is the lates	t available information and refe	ers to debtor's condition on .		
a.	Total assets		\$		419,526.16
b.	Total debts (including debts listed in 2.	c., below)	\$		1,387,743.29
					Approximate number of holders
C.	Debt securities held by more than 500	holders.			
:	secured unsecured	subordinated			
d.	Number of shares of preferred stock	<del>-</del>			
e.	Number of shares of common stock	<del>-</del>		_	
	Comments, if any:				
3.	Brief description of debtor's business:				
	Other				

List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

4.

Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 5 of 47 Great American Advertisi 1901 Hill Street 210 Fentress Blvd P.O. Box 37344

Jacksonville, FL 32202 Daytona Beach, FL 32114 Jacksonville, FL 32205 Jacksonville, FL 32202 J. Garfield Hurt City of Green Cove Sprin Hill Street, LLC
J. Garfield Hurt, Esq. 3210 Walnut Street P.O. Box 1344
7952 Normandy Boulevard Green Cove Springs, FL Vidalia, GA
Jacksonville, FL 32221 32043 City of Jacksonville, FL Jimmy Weeks Tax Collecto Ace Elec. Serv. of N. FL 4659 Highway Avenue Suite 6 P.O. Box 218 Green Cove Springs, FL Fire Division/ Accts Rec 231 E. Forsyth Street изи Б. Fors Suite 141 Jacksonville, FL 32254 32043 Jacksonville, FL 32202 Aguilar, Sieron & Yeoman Clay County Health Dept. Jones, Hurley, & Hand PA 1045 N. Orange Ave. Green Cove Springs, FL State of FL, DOH 1305 Idlewild Ave 1040 Woodcock Road Suite 100 Orlando, FL 32803 Green Cove Springs, FL 32043 32043 Clay County Port Labor Ready SE, Inc.
P.O. Box 477 P.O. Box 740435
Green Cove Springs, FL Atlanta, GA 30374-0435 Airgas South P.O. Box 532609 Atlanta, GA 32043 32043 Lea Harwell 1021 Florida Avenue Fleming Island, FL 32003 Ameri-Force Labor Serv. Clay Eye Physicians 2023 Professional Center Orange Park, FL 32073 Clay Eye Physicians Ameri-Force Labor Serv. 9485 Regency Square Blvd Suite 300 Jacksonville, FL 32225 Dale Carson Law AT&T Mobility P.O. Box 536216 Machine Engineers, Inc. 233 E. Bay Street 651 E. 8th Street Jacksonville, FL 32206 Atlanta, GA 30353-6216 Suite 1101 Jacksonville, FL 32202 Duval Premium Budget, Inc Magnolia Urgent Care
P.O. Box 40866 3185 Highway 17
Jacksonville, FL 32203 Green Cove Springs, FL AT&T Office P.O. Box 105262 Atlantia, GA 30348-5262 32043 Edwin Harwell Balog + Tamburri, LLC 4221 Clearwater Lane Maritime Training&Testin 5183 Six Mile Way P.O. Box 331081 Jacksonville, FL 32223 St. Augustine, FL 32092 Jacksonville, FL 32202 Bee Hauling Services, In Ennis, Pellum & AssocCPA Mobro Marine, Inc. P.O. Box 986 5150 Belfort Road South P.O. Box 65277 Building 600 Green Cove Springs, FL Orange Park, FL 32065 Jacksonville, FL 32256 32043

Brennan Rental Equipment 1701 E. Duval Street Jacksonville, FL 32223

Environeering, Inc. 109 Azalea Point Drive S Ponte Vedra Beach, FL 32082

Paul Murray Oil, Inc. 2824 Florida Ave Jacksonville, FL 32206

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Pheonix c/o Boston Fin. Services P.O. Box 55125 Boston, MA 02205-8049

Smith Hulsey & Busey Attn: Tim E. Sleeth 225 Water Street Suite 1800 Jacksonville, FL 32201

SE Sandblasting & Paint 1901 Hill Street Jacksonville, FL 32202

Southern Monitoring & En 4755 Prather Farm Circle Cumming, GA 30040

Sunbelt Rentals 5250 Phillips Highway Jacksonville, FL 32207

The Computer Guy 200A S Orange Avenue Green Cove Springs, FL 32043

Wells Fargo Bank, N.A. 100 South Ashley Drive, 8th Floor, Suite 830 Tampa, FL 33602

Whitmer Env. Serv. Inc. 11516-3 San Jose Blvd Jacksonville, FL 32223

## UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA

Souther	n Drydock, Inc.	Case No.			
	Debtor	Chapter 11			
	VERIFICATION OF	CREDITOR MATRIX			
attached	Master Mailing List of creditors, consisting of	applicable, do hereby certify under penalty of perjury that the 2 sheet(s) is complete, correct and consistent with the and I/we assume all responsibility for errors and omissions.			
Dated:	7/2/2013	Signed: s/ Ed Harwell Ed Harwell			
Signed:	s/J. Garfield Hurt  J. Garfield Hurt  Attorney for Debtor(s)  Bar no.: 699454  J. Garfield Hurt, Esq.				
	7952 Normandy Boulevard Jacksonville, FL 32221				

(904) 781-8371 (904) 781-2520

E-mail address: garfield@garfieldlaw.org

Telephone No.: Fax No.:

### United States Bankruptcy Court Middle District of Florida

In re Southern Drydock, Inc.			Case No.		
	Debtor		Chapter	11	
LIST OF CRE	DITORS HOLDING	20 LARGE	ST UI	NSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Lea Harwell 1021 Florida Avenue Fleming Island, FL 32003					\$26,000.00
Hill Street, LLC P.O. Box 1344 Vidalia, GA					\$88,890.75
Clay County Port P.O. Box 477 Green Cove Springs, FL 32043					\$33,357.38
Ace Elec. Serv. of N. FL 4659 Highway Avenue Suite 6 Jacksonville, FL 32254					\$14,000.00
Environeering, Inc. 109 Azalea Point Drive S Ponte Vedra Beach, FL 32082					\$11,563.54
Southern Monitoring & En 4755 Prather Farm Circle Cumming, GA 30040					\$11,235.00

B4 (Official Form 4) (12/07)4 -Cont.

**Duval Premium Budget,Inc** 

P.O. Box 40866 Jacksonville, FL 32203

In re Southern Drydock, Inc.	,	Case No.	
	Debtor	Chapter	11

LIST OF CRE	DITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Balog + Tamburri, LLC 4221 Clearwater Lane Jacksonville, FL 32223				\$10,845.00
Ennis, Pellum & AssocCPA 5150 Belfort Road South Building 600 Jacksonville, FL 32256				\$9,314.00
Smith Hulsey & Busey Attn: Tim E. Sleeth 225 Water Street Suite 1800 Jacksonville, FL 32201				\$6,038.88
Sunbelt Rentals 5250 Phillips Highway Jacksonville, FL 32207				\$5,790.92
Paul Murray Oil, Inc. 2824 Florida Ave Jacksonville, FL 32206				\$4,438.55

\$3,814.77

B4 (Official Form 4) (12/07)4 -Cont.

In re Southern Drydock, Inc.	,	Case No.	
	Debtor	Chapter	11

LIST OF CRE	EDITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Airgas South P.O. Box 532609 Atlanta, GA 32043				\$3,449.02
City of Green Cove Sprin 3210 Walnut Street Green Cove Springs, FL 32043				\$3,162.45
Whitmer Env. Serv. Inc. 11516-3 San Jose Blvd Jacksonville, FL 32223				\$3,006.42
Labor Ready SE, Inc. P.O. Box 740435 Atlanta, GA 30374-0435				\$2,931.28
Dale Carson Law 233 E. Bay Street Suite 1101 Jacksonville, FL 32202				\$2,552.20
Mobro Marine, Inc. P.O. Box 986 Green Cove Springs, FL 32043				\$2,518.75

B4 (Official Form 4) (12/07)4 -Cont.

In re Southern Drydock, Inc.	Debtor		,	Case No. Chapter	11		
LIST OF CRE	DITORS HOLDI	NG 2	0 LARGES	ST UN	NSECURE	ED CLAIM	IS
(1)	(2)		(3)		(4)	(5)	
Name of creditor and complete mailing address ncluding zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or departme of creditor familiar with claim who may be contacted		Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of cl [if secured a state value c security]	lso
Jones, Hurley, & Hand PA 1040 Woodcock Road Suite 100 Orlando, FL 32803						\$	1,947.85
Pheonix c/o Boston Fin. Services P.O. Box 55125 Boston, MA 02205-8049						\$	1,750.00
Bee Hauling Services, In P.O. Box 65277 Drange Park, FL 32065						\$	1,735.80
	DECLARATION ON BEHALF OF A						
I, Ed Harwell, President of the C is true and correct to the best of	Corporation named as the debtor fmy information and belief.	in this case	e, declare under pen	alty of perj	ury that I have read	the foregoing list a	ind that it
Date: 7/2/2013		Signature:	s/ Ed Harwell				
			Ed Harwell ,Pres				

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

## Southern Drydock, Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 12 of 47

1901 Hill Street Jacksonville, FL 32202

Paul Murray Oil, Inc. 2824 Florida Ave Jacksonville, FL 32206

Duval Premium Budget, Inc Bee Hauling Services, In P.O. Box 40866 Jacksonville, FL 32203

P.O. Box 65277 Orange Park, FL 32065

J. Garfield Hurt J. Garfield Hurt, Esq. Airgas South
7952 Normandy Boulevard P.O. Box 532609
Jacksonville, FL 32221 Atlanta, GA 32043

Clay County Port P.O. Box 477 Green Cove Springs, FL 32043

City of Green Cove Sprin 3210 Walnut Street Green Cove Springs, FL 32043

Ace Elec. Serv. of N. FL Whitmer Env. Serv. Inc. 4659 Highway Avenue Suite 6 Jacksonville, FL 32254

11516-3 San Jose Blvd Jacksonville, FL 32223

Environeering, Inc.
109 Azalea Point Drive S Ponte Vedra Beach, FL 32082

Labor Ready SE, Inc. P.O. Box 740435 Atlanta, GA 30374-0435

Southern Monitoring & En 4755 Prather Farm Circle Cumming, GA 30040

Dale Carson Law 233 E. Bay Street Suite 1101 Jacksonville, FL 32202

Balog + Tamburri, LLC 4221 Clearwater Lane Jacksonville, FL 32223

Mobro Marine, Inc. P.O. Box 986 Green Cove Springs, FL 32043

Jacksonville, FL 32256

Ennis, Pellum & AssocCPA Jones, Hurley, & Hand PA 5150 Belfort Road South 1040 Woodcock Road Building 600 Suite 100 Orlando, FL 32803

Smith Hulsey & Busey Attn: Tim E. Sleeth 225 Water Street Suite 1800

Pheonix c/o Boston Fin. Services P.O. Box 55125 Boston, MA 02205-8049

Hill Street, LLC P.O. Box 1344 Vidalia, GA

Sunbelt Rentals 5250 Phillips Highway Jacksonville, FL 32207

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B6A (Official Form 6A) (12/07)

In re: Southern Drydock, Inc.

Debtor

Case No. (If known)

### **SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
	Total	>	0.00	

(Report also on Summary of Schedules.)

**B6B (Official Form 6B) (12/07)** 

In re	Southern Drydock, Inc.	Case No.	
	Debtor		(If known)

## **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Vystar Checking Account Number 7503066020		1,270.53
Cash on hand		Vystar Savings Account		19.88
Cash on hand		Vystar Savings Account Number 702870969		35.75
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	х			
<ol> <li>Security deposits with public utilities, telephone companies, landlords, and others.</li> </ol>	Х			
Household goods and furnishings, including audio, video, and computer equipment.	х			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	Х			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
<ol> <li>Firearms and sports, photographic, and other hobby equipment.</li> </ol>	х			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
<ol> <li>Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.</li> </ol>	Х			
<ol> <li>Stock and interests in incorporated and unincorporated businesses. Itemize.</li> </ol>	х			
14. Interests in partnerships or joint ventures. Itemize.	х			
<ol> <li>Government and corporate bonds and other negotiable and nonnegotiable instruments.</li> </ol>	Х			
16. Accounts receivable.	Х			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

In re	Southern Drydock, Inc.		Case No.	
		Debtor	,	(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

				Ī
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		10x30 Mobile Office Trailor, GE Modular 2006, Located at 1901 Hill Street, Jacksonville, FL 32202		500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		10x30 Triple Axel Trailor, 1999Located at 1901 Hill Street, Jacksonville, FL 32202		500.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1990 Ford Flatbed F350, Located at 1901 Hill Street, Jacksonville, FL 32202		500.00
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		18" Standing Drill Press, Located at 1901 Hill Street, Jacksonville, FL 32202		500.00
Machinery, fixtures, equipment and supplies used in business.		20' Overseas Container, 2005 (Quantity 5) Located at 1901 Hill Street, Jacksonville, FL 32202		700.00
Machinery, fixtures, equipment and supplies used in business.		40' Overseas Container, 2005, (Quantity 2) Located at 1901 Hill Street, Jacksonville, FL 32202		1,200.00
Machinery, fixtures, equipment and supplies used in business.		6 Bank Electric Welding Unit, Located at 1901 Hill Street, Jacksonville, FL 32202		1,200.00
Machinery, fixtures, equipment and supplies used in business.		8 Bank Electric Welding UnitLocated at 1901 Hill Street, Jacksonville, FL 32202		800.00
Machinery, fixtures, equipment and supplies used in business.		Blackhoe Model 436 Caterpillar, Located at 1901 Hill Street, Jacksonville, FL 32202		2,500.00

In re	Southern Drydock, Inc.		Case No.	
		Debtor		(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

				_
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment and supplies used in business.		Crane, 2008 P&H, Located at 1901 Hill Street, Jacksonville, FL 32202		30,000.00
Machinery, fixtures, equipment and supplies used in business.		Diesel Welding Machine #3 Skid Mounted, Located at 1901 Hill Street, Jacksonville, FL 32202		900.00
Machinery, fixtures, equipment and supplies used in business.		Diesel Welding Machine #4, Located at 1901 Hill Street, Jacksonville, FL 32202		900.00
Machinery, fixtures, equipment and supplies used in business.		Diesel Welding Machine #5, Located at 1901 Hill Street, Jacksonville, FL 32202		900.00
Machinery, fixtures, equipment and supplies used in business.		Drydock Southern Grayce #1Located at 1901 Hill Street, Jacksonville, FL 32202	J	200,000.00
Machinery, fixtures, equipment and supplies used in business.		Drydock Southern Grayce #2Located at 1901 Hill Street, Jacksonville, FL 32202	J	150,000.00
Machinery, fixtures, equipment and supplies used in business.		Forklift, Model xxx Caterpiller, Located at 1901 Hill Street, Jacksonville, FL 32202		1,800.00
Machinery, fixtures, equipment and supplies used in business.		Metal Lathe, Located at 1901 Hill Street, Jacksonville, FL 32202		600.00
Machinery, fixtures, equipment and supplies used in business.		Metal Worker, Located at 1901 Hill Street, Jacksonville, FL 32202		500.00
Machinery, fixtures, equipment and supplies used in business.		Millmatic Model 130 Portable Mig Gun, Located at 1901 Hill Street, Jacksonville, FL 32202		800.00
Machinery, fixtures, equipment and supplies used in business.		Model XMT304 Welding Inverter		800.00
Machinery, fixtures, equipment and supplies used in business.		Plasma Arc Powermac Portable Unit, Located at 1901 Hill Street, Jacksonville, FL 32202		500.00
Machinery, fixtures, equipment and supplies used in business.		Portable Electric GMAW Units, Quantity 2, Located at 1901 Hill Street, Jacksonville, FL 32202		800.00
Machinery, fixtures, equipment and supplies used in business.		Portable Electric GMAW Units, Quantity 4, Located at 1901 Hill Street, Jacksonville, FL 32202		1,600.00
Machinery, fixtures, equipment and supplies used in business.		Portable Welding Inverters, Quantity 3, Located at 1901 Hill Street, Jacksonville, FL 32202		1,200.00
Machinery, fixtures, equipment and supplies used in business.		Single Bank Electric Welding Unit, 2008, Located at 1901 Hill Street, Jacksonville, FL 32202		1,500.00
Machinery, fixtures, equipment and supplies used in business.		Small Hand Tools, Located at 1901 Hill Street, Jacksonville, FL 32202	J	2,000.00
Machinery, fixtures, equipment and supplies used in business.		Tug Brenda Kay,Located at 1901 Hill Street, Jacksonville, FL 32202	J	15,000.00
30. Inventory.	Х			
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	X			

### Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 17 of 47

B6B (Official Form 6B) (12/07) -- Cont.

In re Southern Drydock, Inc.

Debtor

Case No. (If known)

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
	_	3 continuation sheets attached Total	al >	\$ 419,526.16

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re	Southern Drydock, Inc.		,	Case No.	
		Debtor	<u> </u>		(If known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT	OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.  Wells Fargo Bank, N.A. 100 South Ashley Drive, 8th Floor, Suite 830 Tampa, FL 33602	x	J		Judgment Lien 10x30 Mobile Office Trailor, GE Modular 2006, Located at 1901 Hill Street, Jacksonville, FL 32202 Vystar Savings Account Number 702870969 Vystar Savings Account Vystar Checking Account Number 7503066020 Tug Brenda Kay,Located at 1901 Hill Street, Jacksonville, FL 32202 Small Hand Tools, Located at 1901 Hill Street, Jacksonville, FL 32202 Portable Welding Inverters, Quantity 3, Located at 1901 Hill Street, Jacksonville, FL 32202 Single Bank Electric Welding Unit, 2008, Located at 1901 Hill Street, Jacksonville, FL 32202 Portable Electric GMAW Units, Quantity 4, Located at 1901 Hill Street, Jacksonville, FL 32202 Plasma Arc Powermac Portable Unit, Located at 1901 Hill Street, Jacksonville, FL 32202 Portable Electric GMAW Units, Quantity 2, Located at 1901 Hill Street, Jacksonville, FL 32202 Portable Electric GMAW Units, Quantity 2, Located at 1901 Hill Street, Jacksonville, FL 32202 Model XMT304 Welding Inverter Metal Worker, Located at 1901 Hill Street, Jacksonville, FL 32202				1,132,278.30	0.00
2 continuation sheets attached						-			

Subtotal > (Total of this page)

Total > (Use only on last page)

\$ 1,132,278.30	\$ 0.00	)
\$ 1,132,278.30	\$ 0.00	

(Report also on Summary of (If applicable, report Schedules)

also on Statistical Summary of Certain Liabilities and Related Data.)

In re	Southern Drydock, Inc.		Case No.	
		Debtor		(If known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

			(Continuation Sneet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Sheet no. 1 of 2 continuation sheets attached to Schedule of			Millmatic Model 130 Portable Mig Gun, Located at 1901 Hill Street, Jacksonville, FL 32202 Forklift, Model xxx Caterpiller, Located at 1901 Hill Street, Jacksonville, FL 32202 Metal Lathe, Located at 1901 Hill Street, Jacksonville, FL 32202 Drydock Southern Grayce #2Located at 1901 Hill Street, Jacksonville, FL 32202 Drydock Southern Grayce #1Located at 1901 Hill Street, Jacksonville, FL 32202 Diesel Welding Machine #5, Located at 1901 Hill Street, Jacksonville, FL 32202 Diesel Welding Machine #4, Located at 1901 Hill Street, Jacksonville, FL 32202 Diesel Welding Machine #3 Skid Mounted, Located at 1901 Hill Street, Jacksonville, FL 32202 Diesel Welding Machine #3 Skid Mounted, Located at 1901 Hill Street, Jacksonville, FL 32202 Crane, 2008 P&H, Located at 1901 Hill Street, Jacksonville, FL 32202 Blackhoe Model 436 Caterpillar, Located at 1901 Hill Street, Jacksonville, FL 32202 8 Bank Electric Welding UnitLocated at 1901 Hill Street, Jacksonville, FL 32202 6 Bank Electric Welding Unit, Located at 1901 Hill Street, Jacksonville, FL 32202 20' Overseas Container, 2005 (Quantity 5) Located at 1901 Hill Street, Jacksonville, FL 32202  Subtotal > (Total of this page)				\$ 1,132,278.30	\$ 0.00
Creditors Holding Secured Claims			Total >				\$ 1,132,278.30	
			(Use only on last page)				Report also on Summary of Schedules)	

Summary of Certain Liabilities and Related Data.)

In re	Southern Drydock, Inc.		Case No.		
		Debtor		(If known)	

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			40' Overseas Container, 2005, (Quantity 2) Located at 1901 Hill Street, Jacksonville, FL 32202 1990 Ford Flatbed F350, Located at 1901 Hill Street, Jacksonville, FL 32202 18" Standing Drill Press, Located at 1901 Hill Street, Jacksonville, FL 32202 10x30 Triple Axel Trailor, 1999Located at 1901 Hill Street, Jacksonville, FL 32202 VALUE \$713,626.20					

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal ➤ (Total of this page)

Total → (Use only on last page)

\$ 1,132,278.30	\$ 0.	.00
\$ 1,132,278.30	\$ 0.	00

(Report also on Summary of (If applicable, report Schedules) also on Statistical

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 21 of 47

Case No.

B6E (Official Form 6E) (4/10)

In re

adjustment.

Southern Drydock, Inc.

	Debtor (ir known)
	SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYI	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying spendent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
ces	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
¥	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 17 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
drug	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, and, or another substance. 11 U.S.C. § 507(a)(10).

1 continuation sheets attached

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of

### Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 22 of 47

B6E (Official Form 6E) (4/10) - Cont.

In re	Southern Drydock, Inc.	Case No.	(If Images)
	Debtor	•,	(If known)

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Jimmy Weeks Tax Collecto P.O. Box 218 Green Cove Springs, FL 32043							460.94	460.94	\$0.00

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals⊁ (Totals of this page)

Total ➤
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities and
Related Data.)

\$ 460.94	\$ 460.94	\$ 0.00
\$ 460.94		
	\$ 460.94	\$ 0.00

B6F (Official Form 6F) (12/07)

In re	Southern Drydock, Inc.		Case No.	
	Oddinem Brydock, me.	Debtor	·	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Chack this hav if debtor has no	craditors holding unsecure	ed claims to report on this Schedule F.
 CHECK THIS DOX II GEDTOI HAS HO	Creditors Holding drisecure	tu ciaii iis to report oii triis scrieddie i .

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							14,000.00
Ace Elec. Serv. of N. FL 4659 Highway Avenue Suite 6 Jacksonville, FL 32254							
ACCOUNT NO.			-				350.00
Aguilar, Sieron & Yeoman 1045 N. Orange Ave. Green Cove Springs, FL 32043							
ACCOUNT NO.							3,449.02
Airgas South P.O. Box 532609 Atlanta, GA 32043							
ACCOUNT NO.			_				750.43
Ameri-Force Labor Serv. 9485 Regency Square Blvd Suite 300 Jacksonville, FL 32225							
ACCOUNT NO.			-				85.86
AT&T Mobility P.O. Box 536216 Atlanta, GA 30353-6216							

<u>7</u> Continuation sheets attached

Subtotal > \$ 18,635.31

Total > \$ poly on last page of the completed Schedule F.) of Schedules and, if applicable on the Statistical

ln re	Southern Drydock, Inc.		Case No.	
	ocamom bryacok, mo.	Debtor	,	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							212.60
AT&T Office							
P.O. Box 105262 Atlantia, GA 30348-5262							
ACCOUNT NO.							10,845.00
Balog + Tamburri, LLC 4221 Clearwater Lane Jacksonville, FL 32223							·
ACCOUNT NO.							1,735.80
Bee Hauling Services, In P.O. Box 65277 Orange Park, FL 32065							
ACCOUNT NO.							1,396.61
Brennan Rental Equipment 1701 E. Duval Street Jacksonville, FL 32223							
ACCOUNT NO.							180.75
Capital Office Products 210 Fentress Blvd Daytona Beach, FL 32114							

7 Continuation sheets attached

Sheet no.  $\underline{1}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 14,370.76

n re	Southern Drydock, Inc.		Case No.			
		btor ,	,	(If known)		

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,162.45
City of Green Cove Sprin 3210 Walnut Street Green Cove Springs, FL 32043							
ACCOUNT NO.							795.00
City of Jacksonville, FL Fire Division/ Accts Rec 231 E. Forsyth Street Suite 141 Jacksonville, FL 32202		•					
ACCOUNT NO.							50.00
Clay County Health Dept. State of FL, DOH 1305 Idlewild Ave Green Cove Springs, FL 32043							
ACCOUNT NO.							33,357.38
Clay County Port P.O. Box 477 Green Cove Springs, FL 32043							
ACCOUNT NO.							155.00
Clay Eye Physicians 2023 Professional Center Orange Park, FL 32073							

7 Continuation sheets attached

Sheet no.  $\underline{2}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 37,519.83

In re	Southern Drydock, Inc.	Case No.	
	Debtor	(If known)	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							2,552.20
Dale Carson Law 233 E. Bay Street Suite 1101 Jacksonville, FL 32202							
ACCOUNT NO.							3,814.77
Duval Premium Budget,Inc P.O. Box 40866 Jacksonville, FL 32203		l					
ACCOUNT NO.							849.69
Edwin Harwell 5183 Six Mile Way St. Augustine, FL 32092							
ACCOUNT NO.							9,314.00
Ennis, Pellum & AssocCPA 5150 Belfort Road South Building 600 Jacksonville, FL 32256		•					
ACCOUNT NO.							11,563.54
Environeering, Inc. 109 Azalea Point Drive S Ponte Vedra Beach, FL 32082							

7 Continuation sheets attached

Sheet no.  $\underline{3}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 28,094.20

ln re	Southern Drydock, Inc.		Case No.	
	ocamom bryacok, mo.	Debtor	,	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							666.61
Great American Advertisi P.O. Box 37344 Jacksonville, FL 32205							
ACCOUNT NO.							88,890.75
Hill Street, LLC P.O. Box 1344 Vidalia, GA							,
ACCOUNT NO.							1,947.85
Jones, Hurley, & Hand PA 1040 Woodcock Road Suite 100 Orlando, FL 32803							
ACCOUNT NO.			_				2,931.28
Labor Ready SE, Inc. P.O. Box 740435 Atlanta, GA 30374-0435							
ACCOUNT NO.							26,000.00
Lea Harwell 1021 Florida Avenue Fleming Island, FL 32003							

7 Continuation sheets attached

Sheet no.  $\underline{4}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 120,436.49

In re	Southern Drydock, Inc.		Case No	
	Southern Bryason, me.	Debtor	<del>-</del> ,	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							851.94
Machine Engineers, Inc. 651 E. 8th Street Jacksonville, FL 32206							
ACCOUNT NO.							107.00
Magnolia Urgent Care 3185 Highway 17 Green Cove Springs, FL 32043							
ACCOUNT NO.							150.00
Maritime Training&Testin P.O. Box 331081 Jacksonville, FL 32202							
ACCOUNT NO.							2,518.75
Mobro Marine, Inc. P.O. Box 986 Green Cove Springs, FL 32043							
ACCOUNT NO.							4,438.55
Paul Murray Oil, Inc. 2824 Florida Ave Jacksonville, FL 32206							

7 Continuation sheets attached

Sheet no.  $\underline{5}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 8,066.24

Total > Chedule F.)

n re	Southern Drydock, Inc.		Case No.	
	Goddiem Brydock, me.	Debtor	,	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

		(Continuation Sheet)				
CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
						1,750.00
						6,038.88
						11,235.00
						5,790.92
	•					
						60.00
	CODEBTOR	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	<u> </u>			

7 Continuation sheets attached

Sheet no.  $\underline{6}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > 24,874.80

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### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Whitmer Env. Serv. Inc.							3,006.42
11516-3 San Jose Blvd Jacksonville, FL 32223							

7 Continuation sheets attached

Sheet no.  $\underline{7}$  of  $\underline{7}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 3,006.42

Total > \$ 255,004.05

Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 31 of 47

B6G (Official Form 6G) (12/07)

In re:	Southern Drydock, Inc.	. Case No.	
	Del	btor	(If known)

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ensuremath{\underline{\square}}$  Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

### Case 3:13-bk-04118-PMG Doc 1 Filed 07/02/13 Page 32 of 47

B6H (Official Form 6H) (12/07)

In re: Southern Drydock, Inc.	Case No.	
Debto	, ir	(If known)

## **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Edwin Harwell 5183 Six Mile Way St. Augustine, FL 32092	Wells Fargo Bank, N.A. 100 South Ashley Drive, 8th Floor, Suite 830 Tampa, FL 33602
SE Sandblasting & Paint 1901 Hill Street Jacksonville, FL 32202	

B6 Summary (Official Form 6 - Summary) (12/07)

### United States Bankruptcy Court Middle District of Florida

n re Southern Drydock, Inc.	Case No.
Debtor	Chapter 11

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	4	\$ 419,526.16		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	3		\$ 1,132,278.30	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 460.94	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8		\$ 255,004.05	
G -Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот.	AL	20	\$ 419,526.16	\$ 1,387,743.29	

Form 6 - Statistical Summary (12/07)

## United States Bankruptcy Court Middle District of Florida

In re	Southern Drydock, Inc.	C	Case No.		
	Debtor	_,	Chapter	11	
			_		

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	An	nount
Domestic Support Obligations (from Schedule E)	\$	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	460.94
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	0.00
Student Loan Obligations (from Schedule F)	\$	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	0.00
TOTAL	\$	460.94

#### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

#### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 460.94	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 255,004.05
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 255,004.05

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B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Southern Drydock, Inc.

Debtor

Debtor

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I Ed Harwell, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 7/2/2013

Signature: S/Ed Harwell

**Ed Harwell President** 

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (4/10)

## UNITED STATES BANKRUPTCY COURT Middle District of Florida

In re:	Southern Drydock, Inc.	Case No.	
	Debtor		(If known)

### STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
1,268,531.00	Gross Receipts or sales	2010
1,141,761.00	Gross Receipts or Sales	2011
1,664,926.00	Gross Receipts or Sales	2012

#### 2. Income other than from employment or operation of business

None 

✓

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Airgas South P.O. Box 532609 Atlanta, GA 32043	04/18/2013	527.10	3,449.02
Ameri-Force			
AT&T Mobility P.O. Box 536216 Atlanta, GA 30353-6216	06/04/2013	82.67	85.86
AT&T Office	03/15/2013, 06/12/2013	648.07	0.00
P.O. Box 105262 Atlantia, GA 30348-5262			
Brennan Rental Equipment 1701 E. Duval Street Jacksonville, FL 32223	04/10/2013	500.00	1,396.61
Hutchinson Technologies 4218 Richmond Parkway Jacksonville, FL 32224	04/25/2013	27.50	192.50
Mobro Marine, Inc. P.O. Box 986 Green Cove Springs, FL 32043	4/25/2013	500.00	2,518.75
Paul Murray Oil, Inc. 2824 Florida Ave Jacksonville, FL 32206	04/09/2013, 04/18/2013	1,000.00	4,438.55
Sunbelt Rentals 5250 Phillips Highway Jacksonville, FL 32207	3/21/13, 4/22/13	4,055.30	2,346.46

## None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Ameri-Force Labor Serv. 9485 Regency Square Blvd Suite 300 Jacksonville, FL 32225	04/08/2013, 05/28/2013	500.00	750.43
Bee Hauling Services, In P.O. Box 65277 Orange Park, FL 32065	04/25/2013	323.45	1,735.80
Environeering, Inc. 109 Azalea Point Drive S Ponte Vedra Beach, FL 32082	04/16/2013	1,000.00	11,563.54
Hill Street, LLC P.O. Box 1344 Vidalia, GA	4/10/13	5,371.41	77,164.00
Labor Ready SE, Inc. P.O. Box 740435 Atlanta, GA 30374-0435		600.00	2,391.28
Machine Engineers, Inc. 651 E. 8th Street Jacksonville, FL 32206	04/16/13	850.00	851.94
Navy Federal Credit Unio P.O. Box 3500 Merrifield, VA 22119-3500	04/09/2013, 05/28/2013	1,000.00	10,102.07

<sup>\*</sup>Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None **☑** 

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF	AMOUNT	AMOUNT
AND RELATIONSHIP TO DEBTOR	PAYMENT	PAID	STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
Wells Fargo Bank, N.A. v
Southeastern Sandblasting,

NATURE OF PROCEEDING Forced Loan Default

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION Closed,

Southeastern Sandblasting, Inc., Southern Drydock, Inc., & Ed B.

Clay County, FL Circuit Court

Judgment for Plaintiff

Harwell

2012-CA-000466

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF
SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

Wells Fargo, N.A.

05/01/2013

Approximately \$18,000.00 in cash in

bank account

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN PROPERTY

#### 6. Assignments and receiverships

None **☑** 

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF
NAME AND ADDRESS DATE OF ASSIGNMENT
OF ASSIGNEE ASSIGNMENT OR SETTLEMENT

None **☑** 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

OF COURT

CASE TITLE & NUMBER

ORDER

DESCRIPTION

AND VALUE OF

ORDERTY

#### 7. Gifts

None 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP **DESCRIPTION** OF PERSON TO DEBTOR, DATE AND VALUE OF

OR ORGANIZATION IF ANY **OF GIFT GIFT** 

**Employees** 1901 Hill Street Jacksonville, FL 32202 **Employees** 11/01/2012 **Employee gifts and** production bonus

#### 8. Losses

None  $\mathbf{\Delta}$ 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**DESCRIPTION** DESCRIPTION OF CIRCUMSTANCES AND, IF

AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF **PROPERTY** BY INSURANCE, GIVE PARTICULARS LOSS

#### 9. Payments related to debt counseling or bankruptcy

None 

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS DATE OF PAYMENT, AMOUNT OF MONEY OR OF PAYEE NAME OF PAYOR IF DESCRIPTION AND VALUE

5/24/13

J. Garfield Hurt 7952 Normandy Boulevard Jacksonville, FL 32221

OTHER THAN DEBTOR OF PROPERTY

10,000.00 plus \$500 for costs

#### 10. Other transfers

None V

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY NAME AND ADDRESS OF TRANSFEREE. **TRANSFERRED** RELATIONSHIP TO DEBTOR DATE AND VALUE RECEIVED

6

None **✓** 

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'

INTEREST IN PROPERTY

#### 11. Closed financial accounts

None **☑**  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE
AND AMOUNT OF FINAL BALANCE
OR CLOSING

### 12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER,

CONTENTS IF ANY

#### 13. Setoffs

None **☑** 

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS
OF OWNER

DESCRIPTION AND VALUE

OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

937 Bulkhead Road Green Cove Springs, FL 32043 Southern Drydock, Inc.

August 2006 - May 2012

#### 16. Spouses and Former Spouses

None **☑** 

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

 $\square$ 

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None **✓** 

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS
OF GOVERNMENTAL UNIT
FDEP
Northest District
8800 Baymeadows Way West
Suite 100
Jacksonville, FL 32256

DOCKET NUMBER

OGC File No. 12-1537

STATUS OR DISPOSITION **Pending** 

#### 18. Nature, location and name of business

None Ø

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY OR OTHER INDIVIDUAL ADDRESS

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

NATURE OF **BEGINNING AND ENDING BUSINESS** 

**DATES** 

8

None  $\square$ 

NAME

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** 

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Christy Williams 460 Polk Avenue Orange Park, FL 32065

Coleman Harwell 401 S. Highland Ave Green Cove Springs, FL 32043

Irene Picca, CPA 14444 Beach Blvd Jacksonville, FL 32250

Kelly Goodblood 4725 Peppergrass Street Middleburg, FL 32068

Mary Nicholson 2744 Joe Ashton Road St. Augustine, FL 32092

Michelle Kitchen 222 Blairmore Blvd. Orange Park, FL 32073

Richard T. Balog, CPA 4221 Clearwater Lane Jacksonville, FL 32223

Ted Williams 1409 Kingsley Avenue Orange Park, FL 32073

None **☑** 

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

<u>NAME</u>

**ADDRESS** 

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

<u>NAME</u>

ADDRESS

None **☑**  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other

basis)

09/01/2011 Ed Harwell 789,900.00

10

None Ø

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

> NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None 

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

**Edwin Harwell** Owner 100

5183 Six Mile Way St. Augustine, FL 32092

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP

**President** 100% Owner **Edwin Harwell** 

5183 Six Mile Way St. Augustine, FL 32092

#### 22. Former partners, officers, directors and shareholders

None 

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

**Edwin Harwell** 5183 Six Mile Way St. Augustine, FL 32092

None  $\mathbf{\Delta}$ 

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

DATE OF TERMINATION TITLE NAME AND ADDRESS

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS AMOUNT OF MONEY OF RECIPIENT, DATE AND PURPOSE OR DESCRIPTION

RELATIONSHIP TO DEBTOR OF WITHDRAWAL AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None Ø

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

	-
1	1

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ソト	PAN	sion	⊢!!r	านด
ZJ.		ISIVII	ı uı	ıuə.

None 🗹

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND			TAXPAYER IDENTIFICATION NUMBER (EIN)	
		* :	* * * * *	
[If con	npleted on behalf of a partnership or corporation	]		
-	clare under penalty of perjury that I have read the chments thereto and that they are true and correct 7/2/2013		ned in the foregoing statement of financial affairs and any y knowledge, information and belief.  s/ Ed Harwell	
			Ed Harwell, President	
			Print Name and Title	
[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]				
	continuation sheets atta	ached		

B 203 (12/94)

## UNITED STATES BANKRUPTCY COURT Middle District of Florida

In	re:		Southern Drydock, Inc.			Case No.		
		=	Debtor			Chapter	11	
			DISCLOSURE	E 0	F COMPENSATION OF FOR DEBTOR	ATTORNE	Y	
1.	and the	nat co o me	ompensation paid to me within one year	r bef ed or	2016(b), I certify that I am the attorney for to the filing of the petition in bankruptcy, on behalf of the debtor(s) in contemplation of	or agreed to be	ebtor(s)	
	F	or le	gal services, I have agreed to accept			;	\$	10,500.00
	P	rior t	to the filing of this statement I have rece	eived	l	:	\$	10,500.00
	В	Balan	ce Due				\$	0.00
2.	The s	ource	e of compensation paid to me was:					
		☑	Debtor		Other (specify)			
3.	The s	ource	e of compensation to be paid to me is:					
			Debtor		Other (specify)			
4.			eve not agreed to share the above-discl ny law firm.	losed	I compensation with any other person unles	ss they are member	s and associa	ates
		my	•		mpensation with a person or persons who a r with a list of the names of the people shar			f
5.		urn fo ıding:		ed to	render legal service for all aspects of the b	oankruptcy case,		
	a)		alysis of the debtor's financial situation, etition in bankruptcy;	and	rendering advice to the debtor in determini	ng whether to file		
	b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;							
c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;								
	d)	Rep	presentation of the debtor in adversary	proc	eedings and other contested bankruptcy m	atters;		
	e)	[Oth	ner provisions as needed] ne					
6.	By a	greer	ment with the debtor(s) the above discle	osed	fee does not include the following services	<b>3</b> :		
		No	one					
					CERTIFICATION			
r		•	nat the foregoing is a complete stateme ion of the debtor(s) in this bankruptcy p		any agreement or arrangement for payme eding.	ent to me for		
[	)ated:	7/2	/2013					
					s/J. Garfield Hurt			
					J. Garfield Hurt, Bar No. 6994	454		
					J. Garfield Hurt, Esq.			

Attorney for Debtor(s)