B1 (Official Form 1)(04/13) United S Mi			Volunta	ary Petition				
Name of Debtor (if individual, enter Last, First, Fun Factory Pre School Center, Inc	Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):			
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):							
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 59-2282956	yer I.D. (ITIN)/Comp	lete EIN		our digits of than one, state		r Individual-T	<sup>°</sup> axpayer I.D. (ITI	N) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 4215 Orient Road Tampa, FL	, 	ZIP Code	Street	Address of	Joint Debtor	r (No. and Str	eet, City, and Stat	ZIP Code
County of Residence or of the Principal Place of		3610	Count	y of Reside	nce or of the	Principal Pla	ce of Business:	
Hillsborough Mailing Address of Debtor (if different from stre	Mailin	g Address	of Joint Debt	tor (if differer	nt from street addr	,		
		ZIP Code	-					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	Location of Principal Assets of Business Debtor (if different from street address above):							
Type of Debtor       Nature of Business         (Form of Organization) (Check one box)       (Check one box)         Individual (includes Joint Debtors)       Health Care Business         See Exhibit D on page 2 of this form.       Single Asset Real Estate as de in 11 U.S.C. § 101 (51B)         Partnership       Railroad         Other (If debtor is not one of the above entities, check this box and state type of entity below.)       Stockbroker				Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul> <li>Chapter 7</li> <li>Chapter 9</li> <li>Chapter 15 Petition for Recognition of a Foreign Main Proceeding</li> <li>Chapter 12</li> <li>Chapter 13</li> <li>Chapter 13</li> </ul>				
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Country of debtor's center of main interests: <b>Tax-Exempt Entity</b> (Check box, if applicable) Each country in which a foreign proceeding				l in 11 U.S.C. § ed by an indivi	(Check onsumer debts,	for	Debts are primarily business debts.
<ul> <li>Filing Fee (Check one box</li> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to attach signed application for the court's consideratidebtor is unable to pay fee except in installments. I Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration for the court's c</li></ul>	tor is not tor's aggr less than S applicable lan is beir eptances	a small busin regate nonco 62,490,925 ( boxes: ug filed with of the plan w	debtor as defin ness debtor as o ntingent liquid: <i>amount subject</i> this petition.	ated debts (exc t to adjustment repetition from	C. § 101(51D). J.S.C. § 101(51D). luding debts owed to	o insiders or affiliates) ry three years thereafter). s of creditors,		
Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         ■ Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         ■ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY							OURT USE ONLY	
1- 50- 100- 200- 49 99 199 999	1,000- 5,001-		5,001- 0,000	<b>5</b> 0,001- 100,000	OVER 100,000			
\$\overline{S0}\$ to         \$\$50,001 to         \$\$100,001 to         \$\$500,001           \$\$50,000         \$\$100,000         \$\$500,000         to \$\$1           million         \$\$100,000         \$\$100,000         \$\$100,000	\$1,000,001 \$10,000,001 to \$10 to \$50	to \$100 to	00,000,001 \$500 1lion	5500,000,001 to \$1 billion				
Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500,000 \$50,000 \$100,000 \$500,000 to \$100,000 to	00,000,001 \$500 1lion	\$500,000,001 to \$1 billion						

Case 8:14-bk-04538 Doc 1 Filed 04/24/14 Page 2 of 23

4/24/14 9:06AM

Case Number: Relationship: (To be completed if debtor is a I, the attorney for the petitio	· · · · · · · · · · · · · · · · · · ·
Case Number: Case Number: er, or Affiliate of this Debtor (If Case Number: Relationship: (To be completed if debtor is a I, the attorney for the petitio	Date Filed: Date Filed: more than one, attach additional sheet) Date Filed:
Case Number: Case Number: er, or Affiliate of this Debtor (If Case Number: Relationship: (To be completed if debtor is a I, the attorney for the petitio	Date Filed: Date Filed: more than one, attach additional sheet) Date Filed:
er, or Affiliate of this Debtor (If Case Number: Relationship: (To be completed if debtor is a I, the attorney for the petitio	more than one, attach additional sheet) Date Filed:
er, or Affiliate of this Debtor (If Case Number: Relationship: (To be completed if debtor is a I, the attorney for the petitio	more than one, attach additional sheet) Date Filed:
Case Number: Relationship: (To be completed if debtor is a I, the attorney for the petitio	Date Filed:
Relationship: (To be completed if debtor is a I, the attorney for the petitio	
(To be completed if debtor is a I, the attorney for the petitio	Judge:
I, the attorney for the petitio	
	Exhibit B in individual whose debts are primarily consumer debts.)
934 12, or 13 of title 11, United	oner named in the foregoing petition, declare that I er that [he or she] may proceed under chapter 7, 11, .States Code, and have explained the relief available further certify that I delivered to the debtor the notice (b).
X Signature of Attorney fo	or Debtor(s) (Date)
Exhibit C	
<b>Exhibit D</b> ed, each spouse must complete ar nade a part of this petition. ched and made a part of this petiti	
arding the Debtor - Venue	
	cipal assets in this District for 180 ays than in any other District.
ate, general partner, or partnership	p pending in this District.
assets in the United States but is a	incipal assets in the United States in a defendant in an action or Il be served in regard to the relief
Resides as a Tenant of Residenti	al Property
ession of debtor's residence. (If bo	x checked, complete the following.)
nt)	
aw, there are circumstances under	r which the debtor would be permitted to cure
ment for possession, after the judg	gment for possession was entered, and I become due during the 30-day period
with this certification. (11 U.S.C.	
	required by 11 U.S.Ć. §342 X Signature of Attorney for Exhibit C ged to pose a threat of imminent and Exhibit D ed, each spouse must complete ar nade a part of this petition. ched and made a part of this petitit arding the Debtor - Venue my applicable box) rincipal place of business, or prine for for a longer part of such 180 da ate, general partner, or partnership s principal place of business or pri- assets in the United States but is a t, or the interests of the parties wi cesides as a Tenant of Residenti Il applicable boxes) ression of debtor's residence. (If bo nt)

#### 4/24/14 9:06AM B1 (Official Form 1)(04/13) Page 3 Name of Debtor(s): **Voluntary Petition** Fun Factory Pre School Center, Inc. (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition petition is true and correct. is true and correct, that I am the foreign representative of a debtor in a foreign If petitioner is an individual whose debts are primarily consumer debts and proceeding, and that I am authorized to file this petition. has chosen to file under chapter 7] I am aware that I may proceed under (Check only one box.) chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief □ I request relief in accordance with chapter 15 of title 11. United States Code. available under each such chapter, and choose to proceed under chapter 7. Certified copies of the documents required by 11 U.S.C. §1515 are attached. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting I request relief in accordance with the chapter of title 11, United States Code, recognition of the foreign main proceeding is attached. specified in this petition. Signature of Foreign Representative Signature of Debtor Printed Name of Foreign Representative Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Date compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), Signature of Attorney\* 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice X /s/ Suzy Tate Signature of Attorney for Debtor(s) of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Suzy Tate 022071 Official Form 19 is attached. Printed Name of Attorney for Debtor(s) Suzy Tate, PA Printed Name and title, if any, of Bankruptcy Petition Preparer Firm Name 14502 North Dale Mabry Hwy., Ste. 200 Tampa, FL 33618 Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition Address preparer.)(Required by 11 U.S.C. § 110.) Email: suzy@suzytate.com 8132641685 Fax: 8132641690 Telephone Number April 24, 2014 Address Date \*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Date Signature of Debtor (Corporation/Partnership) Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition Names and Social-Security numbers of all other individuals who prepared or on behalf of the debtor. assisted in preparing this document unless the bankruptcy petition preparer is The debtor requests relief in accordance with the chapter of title 11, United not an individual: States Code, specified in this petition. /s/ Marilyn Lewis Signature of Authorized Individual If more than one person prepared this document, attach additional sheets Marilvn Lewis conforming to the appropriate official form for each person. Printed Name of Authorized Individual President A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in Title of Authorized Individual fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. April 24, 2014

Date

### United States Bankruptcy Court Middle District of Florida

In re Fun Factory Pre School Center, Inc.

Debtor(s)

Case No. Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ADT Security Services, Inc. Billing Department 14200 East Exposition Avenue Aurora, CO 80012-2540	ADT Security Services, Inc. Billing Department 14200 East Exposition Avenue Aurora, CO 80012-2540		Disputed	3,150.00
Centennial Bank P.O. Box 966 Conway, AR 72033	Centennial Bank P.O. Box 966 Conway, AR 72033	Previous Heritage Bank Loan		50,000.00
Centennial Bank P.O. Box 966 Conway, AR 72033	Centennial Bank P.O. Box 966 Conway, AR 72033	1991 Porsche		1,940.00 (Unknown secured)
Internal Revenue Service Centralized Insolvency Op. P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Op. P.O. Box 7346 Philadelphia, PA 19101-7346			6,000.00
Marilyn Lewis 17509 Tally Ho. Court Odessa, FL 33556	Marilyn Lewis 17509 Tally Ho. Court Odessa, FL 33556	Loans.		Unknown
PLURIS Eastlake, Inc. 1095 Hwy. 210 Sneads Ferry, NC 28460	PLURIS Eastlake, Inc. 1095 Hwy. 210 Sneads Ferry, NC 28460	Water Bill		177.85
Ray Altieri 518 N. Tampa St. Suite 200 Tampa, FL 33602	Ray Altieri 518 N. Tampa St. Suite 200 Tampa, FL 33602			20,000.00
ServPro 7400 E. Broadway Tampa, FL 33609	ServPro 7400 E. Broadway Tampa, FL 33609		Disputed	200,000.00
Suburban Propane P.O. Box 889248 Atlanta, GA	Suburban Propane P.O. Box 889248 Atlanta, GA			230.00
TECO Bankruptcy Department P.O. Box 111 Tampa, FL 33601	TECO Bankruptcy Department P.O. Box 111 Tampa, FL 33601			Unknown

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B4 (Official Form 4) (12/07) - Cont. In re Fun Factory Pre School Center, Inc.

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(2)	(3)	(4)	(5)
Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Tyco Integrated Security LLC Billing Dept 10405 Crosspoint Blvd Indianapolis, IN 46256			Unknown
Verizon 500 Technology Drive Weldon Springs, MO 63304		Disputed	170.00
	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Tyco Integrated Security LLC Billing Dept 10405 Crosspoint Blvd Indianapolis, IN 46256 Verizon 500 Technology Drive	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contactedNature of claim (trade debt, bank loan, government contract, etc.)Tyco Integrated Security LLC Billing Dept 10405 Crosspoint Blvd Indianapolis, IN 46256Verizon 500 Technology Drive	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contactedNature of claim (trade debt, bank loan, government contract, etc.)Indicate if claim is contingent, unliquidated, disputed, or subject to setoffTyco Integrated Security LLC Billing Dept 10405 Crosspoint Blvd Indianapolis, IN 46256Indicate if claim is contingent, unliquidated, disputedVerizon 500 Technology DriveDisputed

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 24, 2014

Signature /s/ Marilyn Lewis Marilyn Lewis

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B 6 Summary (Official Form 6 - Summary) (12/13)

### United States Bankruptcy Court Middle District of Florida

In re

.

Fun Factory Pre School Center, Inc.

Debtor

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	29,275.96		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,940.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		6,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		273,727.85	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	12			
	Te	otal Assets	29,275.96		
			Total Liabilities	281,667.85	

4/24/14 9:06AM

Chapter\_\_\_\_\_ 11

Case No.\_\_\_\_\_

B 6 Summary (Official Form 6 - Summary) (12/13)

.

### United States Bankruptcy Court Middle District of Florida

In re Fun Factory Pre School Center, Inc.

Debtor

Case No.

Chapter\_\_\_\_\_11

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

### State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
<ol> <li>Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column</li> </ol>	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

.

In re Fun Factory Pre School Center, Inc.

Case No.

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)

Total >

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In re Fun Factory Pre School Center, Inc.

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or	Fifth	Third (Operating Account)	-	6,079.80
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Fifth Acade	Third (Food Account for Fun Factory and emy of Achievers)	-	7,896.16
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Misce	ellaneous Office and Daycare Furnishings	-	10,000.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	x			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	x			

23,975.96

**2** continuation sheets attached to the Schedule of Personal Property

In re Fun Factory Pre School Center, Inc.

Case No.

Debtor

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total > (Total of this page) Debtor

Description and Location of Property

**SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

Case No.

Husband,

Wife,

Community

Joint, or

In re Fun Factory Pre School Center, Inc.

Type of Property

22. Patents, copyrights, and other

intellectual property. Give

23. Licenses, franchises, and other

24. Customer lists or other compilations

containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor

general intangibles. Give

particulars.

particulars.

N O N E

Х

Х

Х

Х

Sub-Total > (Total of this page) Total >

5,300.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

35. Other personal property of any kind

not already listed. Itemize.

	by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	1991 Porsche	-	Unknown
26.	Boats, motors, and accessories.	x		
27.	Aircraft and accessories.	x		
28.	Office equipment, furnishings, and supplies.	Computer, Printer	-	300.00
29.	Machinery, fixtures, equipment, and supplies used in business.	Security System	-	5,000.00
30.	Inventory.	Mats, food, pots, pans	-	Unknown
31.	Animals.	x		
32.	Crops - growing or harvested. Give particulars.	x		
33.	Farming equipment and implements.	x		
34.	Farm supplies, chemicals, and feed.	x		

Current Value of Debtor's Interest in Property,

without Deducting any Secured Claim or Exemption

(Report also on Summary of Schedules)

4/24/14 9:06AM

In re

Fun Factory Pre School Center, Inc.

Case No.\_\_\_\_\_

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is uniquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D Check this box if debtor has no creditors holding secured claims to report on this Schedule D. 

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	E			AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1991 Porsche	Т	E			
Centennial Bank P.O. Box 966 Conway, AR 72033	x	-	Value \$ Unknown				1,940.00	Unknown
Account No.								
			Value \$					
Account No.		$\square$			T	T		
			Value \$					
Account No.								
			Value \$					
<b>0</b> continuation sheets attached		_	(Total o	Sub of this			1,940.00	0.00
				,	Tot	al	1,940.00	0.00

(Report on Summary of Schedules)

In re

Fun Factory Pre School Center, Inc.

Case No.

### Debtor

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### □ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. \$ 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re **Fun Factory Pre School Center, Inc.** 

Case No.

### **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Debtor

(Continuation Sheet)

### Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGEN		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				Т	D A T E D			
Internal Revenue Service Centralized Insolvency Op. P.O. Box 7346 Philadelphia, PA 19101-7346		-						Unknown
							6,000.00	Unknown
Account No.								
Account No.								
Account No.								
Account No.	-							
Sheet <u>1</u> of <u>1</u> continuation sheets atta				ubt				0.00
Schedule of Creditors Holding Unsecured Price	rity	Cla	aims (Total of th		oag ota		6,000.00	0.00
			(Report on Summary of Sci				6,000.00	0.00

In re

Fun Factory Pre School Center, Inc.

Case No.\_\_\_\_\_

# **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	С	Hu	sband, Wife, Joint, or Community	С	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. <b>xxxxxxxx9112</b>	C O D E B T O R	H U C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		L I Q U	I S P U T E D	AMOUNT OF CLAIM
ADT Security Services, Inc. Billing Department 14200 East Exposition Avenue Aurora, CO 80012-2540		-			D	x	3,150.00
Account No.			03/2012				
Centennial Bank P.O. Box 966 Conway, AR 72033		-	Previous Heritage Bank Loan				50,000.00
Account No. Marilyn Lewis 17509 Tally Ho. Court Odessa, FL 33556		-	Loans.				
							Unknown
Account No. xx-xxxxx0-00-8 PLURIS Eastlake, Inc. 1095 Hwy. 210 Sneads Ferry, NC 28460		-	Water Bill				177.85
<b>2</b> continuation sheets attached		<u> </u>	I (Total o	Sub f this			53,327.85

Fun Factory Pre School Center, Inc. In re

Case No.

Debtor

### **SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS** (Continuation Sheet)

	С	ŀ	Hus	band, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H N O	C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	O Z ⊢ _ Z G Ш Z	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.		Τ			Т	E		
Ray Altieri 518 N. Tampa St. Suite 200 Tampa, FL 33602	x	-	-			D		20,000.00
Account No.	┢	╉	┥		╈	┢	┢	
ServPro 7400 E. Broadway Tampa, FL 33609		-	-				x	
								200,000.00
Account No.								
Suburban Propane P.O. Box 889248 Atlanta, GA		-	-					230.00
Account No.	╀	╀	+		╀	╞	┝	230.00
TECO Bankruptcy Department P.O. Box 111 Tampa, FL 33601		-	-					Unknown
Account No. xxxxxxxx9246	╉	╀	┥		+	┢	┢	
Tyco Integrated Security LLC Billing Dept 10405 Crosspoint Blvd Indianapolis, IN 46256		-	-					Unknown
Sheet no. <b>1</b> of <b>2</b> sheets attached to Schedule of					Sub	tota	L ıl	
Creditors Holding Unsecured Nonpriority Claims				(Total of				220,230.00

(Total of this page)

In re **Fun Factory Pre School Center, Inc.** 

Case No.

### Debtor

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	F	Husb	and, Wife, Joint, or Community	C	U	D	
	C O D E B T O R	⊦ V J C	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	ONT INGEN	UNLIQUIDATED	I S P U T E D	AMOUNT OF CLAIM
Account No.					Т	E		
Verizon 500 Technology Drive Weldon Springs, MO 63304		-	-				x	170.00
Account No.	_	$\left  \right $	+			+		170.00
Account No.			+					
Account No.								
Account No.		t	╈			┢	T	
Sheet no. <b>2</b> of <b>2</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				(Total of	Sub this			170.00
				(Report on Summary of S		Tota dule		273,727.85

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In re

Fun Factory Pre School Center, Inc.

410 S. Collins Street Plant City, FL 33563 Case No.

Debtor

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Early Learning Coalition 5701 E. Hillsborough Avenue Suite 2301 Tampa, FL 33610	State Contract (Agent)
FL Dept. of Health Bureau of Chidhood Food Programs 5052 Bald Cypress, Bin A-17 Tallahassee, FL 32399	Government Contract (Agent)
Fun Factory Education Corp 3959 Van Dyke Rd., Ste. 200 Lutz, FL 33558	Vehicle Lease of Porsche for Childhood Development Program
Priscilla Holmes	Tenant

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In re Fun Factory Pre School Center, Inc.

Case No.

#### Debtor

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Marilyn Lewis 17509 Tally Ho Court Odessa, FL 33556

Marilyn Lewis 17509 Tally Ho Court Odessa, FL 33556 Centennial Bank P.O. Box 966 Conway, AR 72033

NAME AND ADDRESS OF CREDITOR

Ray Altieri 518 N. Tampa St. Suite 200 Tampa, FL 33602 B6 Declaration (Official Form 6 - Declaration). (12/07)

### United States Bankruptcy Court Middle District of Florida

In re Fun Factory Pre School Center, Inc.

Debtor(s)

Case No. Chapter

11

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 24, 2014

Signature /s/ Marilyn Lewis Marilyn Lewis President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

### United States Bankruptcy Court Middle District of Florida

In	re

Fun Factory Pre School Center, Inc.

Debtor

# LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of	
or place of business of holder	Class	of Securities	Interest	
Marilyn Lewis 17509 Tally Ho. Court Odessa, FL 33556		100%		

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 24, 2014

Signature <u>/s/ Marilyn Lewis</u> Marilyn Lewis President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

## United States Bankruptcy Court Middle District of Florida

In re	Fun Factory Pre School Center, Inc.	Case No.		
		Debtor(s)	Chapter	11

# **VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct

to the best of my knowledge.

Date: April 24, 2014

/s/ Marilyn Lewis

Marilyn Lewis/President Signer/Title Fun Factory Pre School Center, Inc. 4215 Orient Road Tampa, FL 33610

Priscilla Holmes 410 S. Collins Street Plant City, FL 33563

Suzy Tate Suzy Tate, PA 14502 North Dale Mabry Hwy., Ste. 200 Suite 200 Tampa, FL 33618

ADT Security Services, Inc. Billing Department 14200 East Exposition Avenue Aurora, CO 80012-2540

Centennial Bank P.O. Box 966 Conway, AR 72033

Early Learning Coalition 5701 E. Hillsborough Avenue Suite 2301 Tampa, FL 33610

FL Dept. of Health Bureau of Chidhood Food Programs 5052 Bald Cypress, Bin A-17 Tallahassee, FL 32399

Internal Revenue Service Centralized Insolvency Op. P.O. Box 7346 Philadelphia, PA 19101-7346

Marilyn Lewis 17509 Tally Ho. Court Odessa, FL 33556

PLURIS Eastlake, Inc. 1095 Hwy. 210 Sneads Ferry, NC 28460 Ray Altieri 518 N. Tampa St. Tampa, FL 33602

ServPro 7400 E. Broadway Tampa, FL 33609

Suburban Propane P.O. Box 889248 Atlanta, GA

TECO Bankruptcy Department P.O. Box 111 Tampa, FL 33601

Tyco Integrated Security LLC Billing Dept 10405 Crosspoint Blvd Indianapolis, IN 46256

Verizon 500 Technology Drive Weldon Springs, MO 63304