

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Middle District of Florida

In re 412 Boardwalk, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Duval County Tax Collector 231 E. Forsyth St. Jacksonville, FL 32202	Duval County Tax Collector 231 E. Forsyth St. Jacksonville, FL 32202	Restaurant facility located at 412 N. 1st Street, Jacksonville Beach, Florida 32250 [Real Estate No. 174065.0000] and more fully described as Lot 3, B		33,662.45 (1,683,400.00 secured) (2,837,083.34 senior lien)
Triple S Fire Protection 7029 Commonwealth Ave., Suite 14 Jacksonville, FL 32220	Triple S Fire Protection 7029 Commonwealth Ave., Suite 14 Jacksonville, FL 32220			22,000.00
Styles Construction 1537 Penman Rd. Jacksonville Beach, FL 32250	Styles Construction 1537 Penman Rd. Jacksonville Beach, FL 32250			17,000.00
FL Dept. of Revenue 5050 W. Tennessee St. Tallahassee, FL 32399	FL Dept. of Revenue 5050 W. Tennessee St. Tallahassee, FL 32399	Sales taxes as of 03/31/2014		816.45
ARS Investors I LP-2011-1 JAX c/o Capitol Services, Inc. 1675 S. State St., #B Dover, DE 19901	ARS Investors I LP-2011-1 JAX c/o Capitol Services, Inc. 1675 S. State St., #B Dover, DE 19901	Restaurant facility located at 412 N. 1st Street, Jacksonville Beach, Florida 32250 [Real Estate No. 174065.0000] and more fully described as Lot 3, B	Contingent Unliquidated Disputed	2,798,419.84 (1,683,400.00 secured)

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(Continuation Sheet)

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Duval County Tax Collector 231 E. Forsyth St. Jacksonville, FL 32202	Duval County Tax Collector 231 E. Forsyth St. Jacksonville, FL 32202	Restaurant facility located at 412 N. 1st Street, Jacksonville Beach, Florida 32250 [Real Estate No. 174065.0000] and more fully described as Lot 3, B		38,663.50 (1,683,400.00 secured) (2,798,419.84 senior lien)

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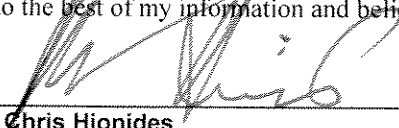
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(Continuation Sheet)

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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 4/14/14

Signature 
Chris Hionides
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.