B1 (Official Form 1)(04/13)										
	United S Mi	States ddle D	Bankı istrict o	ruptcy f Florid	Court a				Vol	untary Petition
Name of Debtor (if individual, Breakers Restaurant, L		Middle):			Name	of Joint De	ebtor (Spouse)	) (Last, First	, Middle):	
All Other Names used by the D (include married, maiden, and to		3 years					used by the J maiden, and			3 years
DBA Portofino Restaul	ŕ					,	,		,	
Last four digits of Soc. Sec. or last four digits of Soc. Sec. or last form one, state all)	ndividual-Taxpa	yer I.D. (I	TIN)/Com	plete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	Individual-	Гахрауег I.	D. (ITIN) No./Complete EIN
Street Address of Debtor (No. a	nd Street, City, a	nd State):			Street	Address of	Joint Debtor	(No. and Str	reet, City, a	and State):
23241 Bayshore Road Punta Gorda, FL										
				ZIP Code <b>33980</b>						ZIP Code
County of Residence or of the F	rincipal Place of	Business		33960	Count	y of Reside	ence or of the	Principal Pla	ace of Busi	ness:
Charlotte										
Mailing Address of Debtor (if d	ifferent from stre	et address	s):		Mailir	g Address	of Joint Debte	or (if differe	nt from stre	eet address):
3415 Kentia Palm Ct. North Port, FL										
,			Г	ZIP Code <b>34288</b>	<u>.                                      </u>					ZIP Code
Location of Principal Assets of (if different from street address	Business Debtor above):			<del>04200</del>	•					<u>'</u>
Type of Debtor				of Business			•	•	•	Under Which
(Form of Organization) (Che ☐ Individual (includes Joint D		☐ Heal	Check) th Care Bu	one box)		☐ Chapt		Petition is Fi	led (Check	( one box)
See Exhibit D on page 2 of this  Corporation (includes LLC)	form.		le Asset Re U.S.C. § 1	eal Estate as	defined	☐ Chapt	er 9			Petition for Recognition
☐ Partnership	ilid EEI )	Railr	oad	101 (31 <b>b</b> )		Chapter 11 of a Foreign Main Proceeding  ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition				
Other (If debtor is not one of the check this box and state type of		☐ Clear	modity Bro	oker		☐ Chapt				Nonmain Proceeding
Chapter 15 Debt		Othe		mpt Entity	,	-			e of Debts k one box)	
Country of debtor's center of main  Each country in which a foreign pr by, regarding, or against debtor is p	oceeding	under	(Check box or is a tax-ex Title 26 of	empt energy, if applicable empt organize the United States of Revenue Co	e) zation tates	defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi- onal, family, or I	101(8) as dual primarily	for	Debts are primarily business debts.
Filing Fee	(Check one box	)			one box:	1	-	ter 11 Debt		
Full Filing Fee attached							debtor as defin ness debtor as d			
Filing Fee to be paid in installm attach signed application for the				Check	if:				_	
debtor is unable to pay fee exce Form 3A.	pt in installments. I	Rule 1006(t	o). See Offic							s owed to insiders or affiliates) and every three years thereafter).
Filing Fee waiver requested (apattach signed application for the				BB.	Acceptances	ng filed with of the plan w	this petition. vere solicited pr S.C. § 1126(b).	repetition from	one or more	e classes of creditors,
Statistical/Administrative Info	rmation							THIS	SPACE IS	FOR COURT USE ONLY
<ul><li>□ Debtor estimates that funds</li><li>□ Debtor estimates that, after a there will be no funds available.</li></ul>	any exempt prop	erty is exc	luded and	administrat		es paid,				
Estimated Number of Creditors		_								
1- 50- 100- 49 99 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets					_	_				
\$0 to \$50,001 to \$100,000 \$500,000	0 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	0 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 9:14-bk-00246 Doc 1 Filed 01/10/14 Page 2 of 46

**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **Breakers Restaurant, LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

### Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

### Signature of Attorney\*

### X /s/ R. John Cole, II

Signature of Attorney for Debtor(s)

#### R. John Cole, II 191364

Printed Name of Attorney for Debtor(s)

### R. John Cole, II, & Associates, P.A.

Firm Name

46 N. Washington Blvd., Ste. 24 Sarasota, FL 34236

Address

Email: RJC@RJCOLELAW.COM (941) 365-4055 Fax: (941) 365-4219

Telephone Number

receptione runnoer

### January 10, 2014

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### X /s/ Abraham Al-Arnasi

Signature of Authorized Individual

### Abraham Al-Arnasi

Printed Name of Authorized Individual

### Managing Member

Title of Authorized Individual

January 10, 2014

Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

**Breakers Restaurant, LLC** 

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

<b>T</b> 2	
Λ	

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_			
٩	٧	v	•	
	١,	8		

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

## United States Bankruptcy Court Middle District of Florida

In re	Breakers Restaurant, LLC		Case No.		
		Debtor(s)	Chapter	11	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Charlotte County Utilities	Charlotte County Utilities	Utility		148.22
POB 516000	POB 516000			
Punta Gorda, FL 33951	Punta Gorda, FL 33951	114114		400.04
Charlotte Harbor Water	Charlotte Harbor Water	Utility		133.34
2515 Highlands Road Punta Gorda, FL 33983	2515 Highlands Road Punta Gorda, FL 33983			
Comcast	Comcast	Utility		187.00
PO Box 105184	PO Box 105184	Othicy		107.00
Atlanta, GA 30348-5184	Atlanta, GA 30348-5184			
E & L Clam House	E & L Clam House	Vendor		767.91
23440 Janice Ave. #19	23440 Janice Ave. #19	Vollagi		707.01
Punta Gorda, FL 33980	Punta Gorda, FL 33980			
Florida Dep't of Rev.	Florida Dep't of Rev.	Est. December	Contingent	4,500.00
505 W. Tenn. St.	505 W. Tenn. St.	2013 Sales Taxes	Unliquidated	,
Tallahassee, FL 32399	Tallahassee, FL 32399		Disputed	
FPL	FPL	Utility		2,779.20
General Mail Facility	General Mail Facility			
Miami, FL 33188	Miami, FL 33188			
Hospitality Data Systems	Hospitality Data Systems			1,123.08
7666 15th St.	7666 15th St.			
Sarasota, FL 34243	Sarasota, FL 34243			
Mermaid Spice Corp	Mermaid Spice Corp			138.20
5681 Division Dr.	5681 Division Dr.			
Fort Myers, FL 33905	Fort Myers, FL 33905			
Nouri and Buthnia Garabet	Nouri and Buthnia Garabet			20,000.00
58 Goldring Crescent	58 Goldring Crescent			
Markham ON CANADA I6C 1Y7	Markham ON			
Prime Rate Finance	Prime Rate Finance	Insurance		8,847.00
P.O. Box 100507	P.O. Box 100507	ilisurance		0,047.00
Florence, SC 29502	Florence, SC 29502			
Regions Bank	Regions Bank	Flex Line of Credit		34,000.00
PO Box 216	PO Box 216	I IOA EIIIO OI OICUIT		3 .,300.00
Birmingham, AL 35201	Birmingham, AL 35201			
Regions Bank	Regions Bank	Credit Card		6,978.84
PO Box 216	PO Box 216			
Birmingham, AL 35201	Birmingham, AL 35201			<u> </u>

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Breakers Restaurant, LLC	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Sams Club	Sams Club			6,305.02
P.O. Box 960013 Orlando, FL 32896	P.O. Box 960013 Orlando, FL 32896			
Security Alarm Corp 17776 Toledo Blade Blvd Port Charlotte, FL 33948	Security Alarm Corp 17776 Toledo Blade Blvd Port Charlotte, FL 33948			214.00
Southern State Gas 9853 N. Tamiami Trail, Ste. Naples, FL 34108	Southern State Gas 9853 N. Tamiami Trail, Ste. Naples, FL 34108	Utility		338.21
Stan's Coffee 5614 2nd St. West Lehigh Acres, FL 33971	Stan's Coffee 5614 2nd St. West Lehigh Acres, FL 33971	Vendor		174.43
Stanley Haber, CPA 32 Woodmere Blvd. Woodmere, NY 11598	Stanley Haber, CPA 32 Woodmere Blvd. Woodmere, NY 11598			1,500.00
TECO Peoples Gas PO Box 31017 Tampa, FL 33631	TECO Peoples Gas PO Box 31017 Tampa, FL 33631	Utility		539.04
Verizon P.O. Box 4001 Acworth, GA 30101	Verizon P.O. Box 4001 Acworth, GA 30101	Phone		192.46
Waste Management 2130 Tally Road Leesburg, FL 34748	Waste Management 2130 Tally Road Leesburg, FL 34748			227.05

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	January 10, 2014	Signature	/s/ Abraham Al-Arnasi
			Abraham Al-Arnasi
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B 6 Summary (Official Form 6 - Summary) (12/13)

# United States Bankruptcy Court Middle District of Florida

In re	Breakers Restaurant, LLC		Case No.	
-		Debtor		
			Chapter	11

# **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,250,638.00		
B - Personal Property	Yes	4	136,040.08		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		1,480,826.28	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	7		13,369.26	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		84,672.06	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	23			
	To	otal Assets	2,386,678.08		
			Total Liabilities	1,578,867.60	

B 6 Summary (Official Form 6 - Summary) (12/13)

# United States Bankruptcy Court Middle District of Florida

Breakers Restaurant, LLC		Case No.	
D	ebtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 15
f you are an individual debtor whose debts are primarily consumer de case under chapter 7, 11 or 13, you must report all information reque	bts, as defined in § sted below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8))
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not r	equired to
	150		
This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Sch		em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 12)			
Average Expenses (from Schedule J, Line 22)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:		<u></u>	
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

B6A (Official Form 6A) (12/07)

In re	Breakers Restaurant, LLC		Case No.	
		Dobton		

Debtor

### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
23241 Bayshore Road, Punta Gorda, FL 33980	Investment Property	-	1,900,000.00	1,439,747.00
Legal: C HARBOR BLK 2 LTS 1&2 UNREC DC VAR1450/1059 1469/1871 E1535/1578 CT1603/939 CT1642/2035 1690/1368 AFF1690/1365 1690/1370 RE1871/863 1998/1551				
Value by Debtor				
23220 and/or 23230 Bayshore Road and/or 4570 and/or 4590 Pinion St., Punta Gorda, FL 33980	Investment Property	-	114,077.00	0.00
Legal: C HARBOR BLK 13 PART OF LTS 2 4 & 5 AND ALL LT 3 DESC AS BEG AT SW COR LT 3 TH N ALG W LINE LTS 3 & 4 296.6FT SE PARALLEL TO BAYSHORE RD 149.4FT SW PARALLEL TO PINION ST 293.63FT NW ALG N R/W BAYSHORE RD 150.3FT TO POB 1470/626 1480/890 E1510/513 E1515/2187 CT1603/939 CT1642/2035 AFF1690/1365 1690/1368 1690/1370 1698/1123 1998/1551				
Charlotte County Property Appraiser's Value				
23223 Bayshore Road, Punta Gorda, FL 33980	Investment Property	-	236,561.00	0.00
Legal: C HARBOR BLK 2 LTS 3 4 350/722 UNREC DC VAR1450/1059 1469/1873 AFF1690/1372 1690/1373 1998/1551				
Charlotte County Property Appraiser's Value				

Sub-Total > 2,250,638.00 (Total of this page)

2,250,638.00 Total >

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	Breakers Restaurant, LLC	Cas	se No
-	·	<del>,</del>	

Debtor

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

					<u> </u>
	Type of Property	N C N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand		Cash in 2 registers	-	400.00
2.	Checking, savings or other financial accounts, certificates of deposit, or		Regions Checking Account ending xxx9750	-	8,737.63
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit		Regions Checking Account ending xxx6359 (sales tax)	-	145.77
	unions, brokerage houses, or cooperatives.		Regions Checking Account ending xxx4336 (merchants account)	-	46.68
			First American Bank Checking account ending xxx5567 Estimated Value	-	200.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х	X.		
7.	Furs and jewelry.	Х	C C C C C C C C C C C C C C C C C C C		
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			

Sub-Total > 9,530.08 (Total of this page)

**<sup>3</sup>** continuation sheets attached to the Schedule of Personal Property

In re	Breakers Restaurant, LLC	Cas

se No.\_\_\_\_\_

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10.	Annuities. Itemize and name each issuer.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
			(То	Sub-Tota tal of this page)	al > <b>0.00</b>

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re	<b>Breakers</b>	Restaurant,	LL	C

Case No.

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			(		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.		I-COP License Occupational License	-	100,000.00 10.00
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		See Attached Exhibit "A" - Equipment, Furnishings and Supplies	-	10,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.		See Attached Exhibit "A" - Food and Liquor nventory	-	16,500.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
			(Total	Sub-Tota of this page)	al > 126,510.00

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

# Case 9:14-bk-00246 Doc 1 Filed 01/10/14 Page 12 of 46

B6B (Official Form 6B) (12/07) - Cont.

In re	Breakers Restaurant, LLC		Case No.	
-		Debtor	,	

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
------------------	------------------	--------------------------------------	---	---

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page)

Total > 136,040.08

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

0.00

B6D (Official Form 6D) (12/07)

In re	Breakers Restaurant, LLC	Case No.	
•		Debtor ,	

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	A H H	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY	CONTINGEN	ユーダンー	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Account No.	R	+	SUBJECT TO LIEN  23241 Bayshore Road, Punta Gorda, FL	N T	DATED	ادا	COLLATERAL	
First American Bank 3701 Tamiami Trail N. Naples, FL 34103		-	33980 23220 Bayshore Rd., Punta Gorda, FL 33980 23223 Bayshore Road, Punta Gorda, FL 33980		ם			
			Value \$ 1,900,000.00	1			1,439,747.00	0.00
Account No. xxxxxxxx0001			2013 Ad Valorem Taxes					
Vickie L. Potts Charlotte County Tax Collect 18500 Murdock Cir. Port Charlotte, FL 33948		_						
			Value \$ 200,000.00	1			3,453.66	0.00
Account No. xxxxxxxx4002  Vickie L. Potts Charlotte County Tax Collect 18500 Murdock Cir. Port Charlotte, FL 33948		-	2013 Ad Valorem Taxes					
			Value \$ 200,000.00	1			4,475.98	0.00
Account No. xxxxxxxx4003  Vickie L. Potts Charlotte County Tax Collect 18500 Murdock Cir. Port Charlotte, FL 33948		-	2013 Real Property Taxes					
			Value \$ 1,900,000.00		Ļ	Ц	30,279.76	0.00
continuation sheets attached			(Total of t	Subt his j			1,477,956.40	0.00

 $B6D\ (Official\ Form\ 6D)\ (12/07)$  - Cont.

In re	Breakers Restaurant, LLC		Case No.	
_		Debtor		

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

	_	_		_		_		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	DD-CD-LZC	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxx-xxx719-3		T	2013 Tangible Taxes	Ţ̈	ΙT	1 1		
Vickie L. Potts Charlotte County Tax Collect 18500 Murdock Cir. Port Charlotte, FL 33948		-	Value \$ <b>0.00</b>		E D		2,869.88	0.00
Account No.	Н	┢	Value \$ 0.00	╁	╁	Н	2,003.00	0.00
7 Account 110.			Value \$					
Account No.		H		t	T	Н		
Account No.			Value \$					
			Value \$					
Account No.			Value \$					
Sheet 1 of 1 continuation sheets attac	he	d to	,	Sub			2,869.88	0.00
Schedule of Creditors Holding Secured Claims			(Total of t	his	pag	ge)	2,003.00	0.00
			(Report on Summary of So		Γota dule		1,480,826.28	0.00

B6E (Official Form 6E) (4/13)

•				
In re	Breakers Restaurant, LLC		Case No.	
•	· · · · · · · · · · · · · · · · · · ·	Debtor	,	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. $\S$ 507(a)(3).

### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

### ☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

### ☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### ☐ Deposits by individuals

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

### ■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

### ☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

### ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	Breakers Restaurant, LLC		Case No.	
_		Debtor	.,	

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED  AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLLQULDA	UTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				ĺΪ	A T E D			
Alexandra Smith 23406 McCandless Ave. Punta Gorda, FL 33980		-						0.00
A AN	4						235.40	235.40
Account No.  Ashley Stover		_						0.00
							51.20	51.20
Account No.  Brooke B. Kleinhenz		-						0.00
Account No.	+						113.67	113.67
Cindy Lukasek 1469 Inverness St. Port Charlotte, FL 33952		-						0.00
	4						365.38	365.38
Account No.  Darcy Adams 127 Duxbury Ave. Port Charlotte, FL 33952		-					182.21	0.00
Sheet 1 of 6 continuation sheets	attache	d to	•	Subt				0.00
Schedule of Creditors Holding Unsecured				his j	pag	ge)	947.86	947.86

In re	Breakers Restaurant, LLC	Ca	se No.
-	· · · · · · · · · · · · · · · · · · ·	Debtor ,	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

## Wages, salaries, and commissions

							TYPE OF PRIORITY	•
CREDITOR'S NAME		Н	usband, Wife, Joint, or Community	CO	Ü	D		AMOUNT NOT
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	E E T C	Р В W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM		UNLIQUIDA	U E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				1	A T E D			
Deborah L Cormier		-					247.40	0.00
Account No.	$\dagger$						317.40	317.40
Deirdre A. Brady		-						0.00
							25.63	25.63
Account No.  Donna Picard  1851 Clarinet Ave  North Port, FL 34288		-						0.00
Account No.	$\dashv$						208.31	208.31
Doug Eichelberger 22227 Hernando Ave. Port Charlotte, FL 33952		-						0.00
Account No.	4	-		-			1,800.00	1,800.00
Dyan Cordi 2817 Coral Way Punta Gorda, FL 33950		-						0.00
					1		440.77	118.77
					L	L	118.77	110.77

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

2,470.11

2,470.11

In re	Breakers Restaurant, LLC		Case No.	
_	<u> </u>	Debtor	-,	

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED  AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDA	UTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				T	A T E D			
Jacqueline M Murphy								0.00
		-					103.27	103.27
Account No.								
Jason Harkless 145 Morningstar Dr. Punta Gorda, FL 33950		_						0.00
							1,000.00	1,000.00
Account No.								
Jon R Mckeel		_						0.00
							635.36	635.36
Account No.  Ken Caruthers								
1234 Hillcrest Ave. NW Port Charlotte, FL 33948		-						0.00
							862.40	862.40
Account No.								
Kyle P Franklin								0.00
		-					393.20	393.20
Sheet <u>3</u> of <u>6</u> continuation sheets	attache	d to	•	Subt				0.00
Schedule of Creditors Holding Unsecured				his	pag	ge)	2,994.23	2,994.23

In re	Breakers Restaurant, LLC		Case No.
_		Debtor	

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Wages, salaries, and commissions

							TYPE OF PRIORITY	,
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED  AND CONSIDERATION FOR CLAIM	CONTINGEN	UNLIQUIDA	U T E	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				T	D A T E D			
Lani Peyton 2002 Bal Harbor Blvd. Unit 312 Punta Gorda, FL 33950		-					43.12	0.00
Account No.	$\dagger$						43.12	43.12
Lynne A. Keeler		_						0.00
							197.76	197.76
Account No.								
Michael Wills 1425 Upshaw Terrace Port Charlotte, FL 33952		-						0.00
	_						640.00	640.00
Account No.  Robert Smith 2436 Arugula Dr. North Port, FL 34289		-						0.00
						-	338.57	338.57
Account No.	$\dashv$							l
Stephen E. Zeitrogel		-						0.00
							112.21	112.21
Sheet 4 of 6 continuation sheets a				Subi				0.00
Schedule of Creditors Holding Unsecured F	riority	Cla	aims (Total of t	nıs	pag	ge)	1,331.66	1,331.66

In re	Breakers Restaurant, LLC	Ca	se No.
-	· · · · · · · · · · · · · · · · · · ·	Debtor ,	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

## Wages, salaries, and commissions

							TYPE OF PRIORITY	,
CREDITOR'S NAME,	С	U	D		AMOUNT NOT			
AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)		CODE B B T O R	AND CONSIDERATION FOR CLAIM	CONTINGENT	Q U I	1 6	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.		T		٦	D A T E D			
Tara L Martinez		-						0.00
Account No.					_		290.73	290.73
Wendy Knoebel		-						0.00
							215.37	215.37
Account No.								
William Mason		-						0.00
							619.30	619.30
Account No.								
Account No.								
Shoot 5 of 6 continuation -1	otto c1	\	I to	Sub	tota	ıl		0.00
Sheet <u>5</u> of <u>6</u> continuation sheets	attach	ied 1	to (Tatal of					0.00

(Total of this page)

Schedule of Creditors Holding Unsecured Priority Claims

1,125.40

1,125.40

In re	Breakers Restaurant, LLC		Case No.	
-		Debtor	,	

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Est. December 2013 Sales Taxes Account No. Florida Dep't of Rev. Unknown 505 W. Tenn. St. Tallahassee, FL 32399  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 4,500.00 Unknown **Notice Only** Account No. **IRS** Unknown Atl. Serv. Ctr. Atlanta, GA 39901  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet 6 of 6 continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 4,500.00 0.00 Total 0.00 (Report on Summary of Schedules) 13,369.26 8,869.26 B6F (Official Form 6F) (12/07)

In re	Breakers Restaurant, LLC		Case No.	_
		Debtor	-,	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	ç	Hu	sband, Wife, Joint, or Community	Č	Ü	Ŀ	ЭТ	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  Notice Only	N C	DZLLQDLDAHUD	I L	U T	AMOUNT OF CLAIM
Abe Al Arnasi Sr.				$\vdash$	D	H	$\dashv$	
2020 Tamiami Trl. Port Charlotte, FL 33942		-		x	х	<b> </b>	x	
								Unknown
Account No. xxxx-xx9575			Utility			Г	T	
Charlotte County Utilities POB 516000 Punta Gorda, FL 33951		_						
								148.22
Account No. 1745	Г		Utility		Г	T	†	
Charlotte Harbor Water 2515 Highlands Road Punta Gorda, FL 33983		-						
								133.34
Account No.	Г		Vendor		Г	T	†	
Co2 Chemical		-						
								0.00
		L		$oldsymbol{\perp}$		L	$\downarrow$	0.00
<b>6</b> continuation sheets attached			(Total of t	Subt				281.56
			(10101011	1112	pag	,c)	7 [	

In re	Breakers Restaurant, LLC	Case No	
		Debtor	

					_	_	
CREDITOR'S NAME,	CO		usband, Wife, Joint, or Community	CONT	UNLL	D	
MAILING ADDRESS INCLUDING ZIP CODE,	CODEBTO	H W	DATE CLAIM WAS INCURRED AND	N T	L	ISPUTED	
AND ACCOUNT NUMBER	TO	J	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	N G	Q U I	Ť	AMOUNT OF CLAIM
(See instructions above.)	Ř	Ľ		GEN	DATED	D	
Account No. xxxxx xxxxx6-04-0			Utility	Т	Ę		
Comcast							
PO Box 105184		-					
Atlanta, GA 30348-5184							
							187.00
1074							107.00
Account No. xx4974							
Copy Concepts							
11901 Metro Parkway		-					
Fort Myers, FL 33966-1310							
							34.06
Account No.			Vendor				
E & L Clam House 23440 Janice Ave. #19		L					
Punta Gorda, FL 33980							
							767.91
Account No. xxxxx-x1353			Utility				
FPL							
General Mail Facility		-					
Miami, FL 33188							
							2 770 20
		L			L		2,779.20
Account No.			Attorneys' Fees				
Hodges, Avrutis & Foeller							
PO Box 4137		-		X	Х	x	
Attn: Thomas L. Avrutis							
Sarasota, FL 34230							Unknown
							Ulikilown
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of				ubt			3,768.17
Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis j	pag	e)	, -

In re	Breakers Restaurant, LLC	Case No.	
		Debtor	

					_		
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Č	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	Q U L	E	AMOUNT OF CLAIM
Account No.				Т	D A T E D		
Hospitality Data Systems 7666 15th St. Sarasota, FL 34243		-			D		1,123.08
Account No.			Attorneys' Fees				
Knott Ebelini Hart Attn: George H. Knott 1625 Hendry St., Ste. 301 Fort Myers, FL 33901		-		x	x	х	Unknown
Account No.	L			-	L		Onknown
Mermaid Spice Corp 5681 Division Dr. Fort Myers, FL 33905		-					138.20
Account No.			Lawsuit		Г		
Miller and Hament Kunkel	x	-		x	x	x	Unknown
A account No	L	┞		-	L		Onknown
Account No.  Nouri and Buthnia Garabet 58 Goldring Crescent Markham ON CANADA I6C 1Y7		-					20,000.00
Sheet no. 2 of 6 sheets attached to Schedule of				Subt	ota	1	24 264 20
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	21,261.28

In re	Breakers Restaurant, LLC	Case No	
		Debtor	

	l c	н	sband, Wife, Joint, or Community	To	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	ONL-QU-DATE		AMOUNT OF CLAIM
Account No. xxxxx7398			Insurance	Т	E		
Prime Rate Finance P.O. Box 100507 Florence, SC 29502		-			D		8,847.00
Account No. xxxxxx7919	t		Credit Card	+		H	
Regions Bank PO Box 216 Birmingham, AL 35201		-					6,978.84
Account No. xxxxxx7919	┢		Flex Line of Credit				-,-
Regions Bank PO Box 216 Birmingham, AL 35201	-	-					34,000.00
Account No.							,
Sams Club P.O. Box 960013 Orlando, FL 32896		-					6,305.02
Account No. 2227	┝			+			
Security Alarm Corp 17776 Toledo Blade Blvd Port Charlotte, FL 33948	-	-					214.00
Sheet no. <b>3</b> of <b>6</b> sheets attached to Schedule of				Sub			56,344.86
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	30,077.00

In re	Breakers Restaurant, LLC	Case No.	
		Debtor	

						_	
CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS	CODEBTO	н	DATE CLAIM WAS INCLIDED AND	CONT	UNLL	S	
INCLUDING ZIP CODE,	В	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	11	Q U	S P U T E	
AND ACCOUNT NUMBER	O	C	IS SUBJECT TO SETOFF, SO STATE.	N G	ľ	ΙĒ	AMOUNT OF CLAIM
(See instructions above.)	R	Ľ	,	G E N	D A	D	
Account No.				Т	D A T E D		
Shouah Hanano Al Arnasi TTEE							1
2020 Tamiam Trl.		l_		Y	x	<sub>Y</sub>	
Port Charlotte, FL 33942				^	^	^	
Fort Charlotte, FL 33542					l		
							Unknown
	L				L		Ulkilowii
Account No.			Utility				
Southorn State Con							
Southern State Gas		l_			l		
9853 N. Tamiami Trail, Ste.		-			l		
Naples, FL 34108							
							338.21
					L		330.21
Account No. x6660			Vendor				
Stan's Coffee					l		
5614 2nd St. West		-			İ		
Lehigh Acres, FL 33971					l		
							174.43
Account No.							
Stanlaw Hahar, CDA							
Stanley Haber, CPA 32 Woodmere Blvd.		L			l		
		-			l		
Woodmere, NY 11598							
							4 500 00
					L		1,500.00
Account No. xxxx9881			Utility				
TECO Peoples Gas							
PO Box 31017	1	-					
Tampa, FL 33631							
							539.04
Sheet no. 4 of 6 sheets attached to Schedule of		•		Subt	ota	1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his 1	pag	ge)	2,551.68
					_		

In re	Breakers Restaurant, LLC	Case No	
		Debtor	

	١.	1		1.		_	1
CREDITOR'S NAME,	CODEBTO	Hu	sband, Wife, Joint, or Community	- 6	DZLLQD	D	
MAILING ADDRESS	D	Н		N	L	S	
INCLUDING ZIP CODE,	B	W	CONSIDERATION FOR CLAIM. IF CLAIM	H.	Q	ΰ	
AND ACCOUNT NUMBER		C	IS SUBJECT TO SETOFF, SO STATE.	I N	U	U T E	AMOUNT OF CLAIM
(See instructions above.)	Ř	١	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	CONTINGENT	חו	D	
Account No. xxxxxx57-00			Vendor	Τ̈́	A T E D		
				$\vdash$	D		-
Terry Supply Co.							
6211 17th St East		-					
Bradenton, FL 34203							
							45.00
Account No. xxxxx-1010							
	1						
ThyssonKrupp Elevator							
PO Box 933010		-					
Atlanta, GA 31193							
							0.00
Account No. xxxxxx8161	t		Phone				
	1						
Verizon							
P.O. Box 4001		-					
Acworth, GA 30101							
7.00.01, 0.7.00.01							
							192.46
							102.40
Account No.	l						
   VistaServ							
P.O. Box 17549		l_					
		-					
Sarasota, FL 34276-0549							
							0.00
Account No. xxx-xxxxxxx-x336-3							
	1						
Waste Management	1	1					
2130 Tally Road	1	-					
Leesburg, FL 34748	1	1					
Lecandia, i E ati to	ĺ						
	ĺ						007.05
	L	L		$\perp$		L	227.05
Sheet no5 of _6 sheets attached to Schedule of				Sub	ota	1	464 F4
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	e)	464.51

In re	Breakers Restaurant, LLC		Case No.	
-	·	Debtor	•	

	1_	1		1		_	1
CREDITOR'S NAME,	0		sband, Wife, Joint, or Community	6	N	l D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Attorneys' Fees	T	E		
Wotitzky, Wotitzky Ross & McKinley 223 Taylor St. Punta Gorda, FL 33950		-			X		Unknown
Account No.	T					T	
Account No.	t						
Account No.							
Account No.	1						
Sheet no. 6 of 6 sheets attached to Schedule of		•		Subt	ota	ıl	0.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	0.00
					ota		04.070.00
			(Report on Summary of So	hec	lule	es)	84,672.06

B6G (Official Form 6G) (12/07)

In re	Breakers Restaurant, LLC	Case No	
	<u></u>	Debtor	

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

VistaServ P.O. Box 17549 Sarasota, FL 34276-0549

Wells Fargo Leasing P.O. Box 6434 Carol Stream, IL 60197 Lease of Copier

Lease of Dishwasher

0

### Case 9:14-bk-00246 Doc 1 Filed 01/10/14 Page 30 of 46

B6H (Official Form 6H) (12/07)

In re	Breakers Restaurant, LLC	Case No.	
-		Debtor	

### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Abraham Al-Arnasi 3415 Kentia Palm Ct. Punta Gorda, FL 33980 Miller and Hament Kunkel

B6 Declaration (Official Form 6 - Declaration). (12/07)

# **United States Bankruptcy Court**Middle District of Florida

In re	Breakers Restaurant, LLC			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION CO	ONCERN	ING DEBTOR'S SO	HEDUL	ES
	DECLARATION UNDER PENALTY OF	PERJURY	ON BEHALF OF CORPO	RATION C	OR PARTNERSHIP
	I, the Managing Member of the corpo	oration nam	ned as debtor in this case, of	leclare unde	r penalty of perjury
	that I have read the foregoing summary and so to the best of my knowledge, information, and		onsisting of sheets,	and that the	ey are true and correct
	,g.,,				
Doto	January 10, 2014	Cianotura	/s/ Abraham Al-Arnasi		
Date	January 10, 2014	Signature	Abraham Al-Arnasi		
			Managing Member		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## United States Bankruptcy Court Middle District of Florida

In re	Breakers Restaurant, LLC	Case No.		
		Debtor(s)	Chapter	11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$16,185.64 2014 YTD Gross Sales

\$932,560.30 2013 Gross Sales

\$994,184.00 2012 IRS Form 1065 Line 1a

### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

### 3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL AMOUNT PAID OF CREDITOR **PAYMENTS** OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**AMOUNT** DATES OF PAID OR PAYMENTS/ AMOUNT STILL VALUE OF NAME AND ADDRESS OF CREDITOR **TRANSFERS** OWING TRANSFERS

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION First American Bank v. Breakers Restaurant, Foreclosure **Twentieth Judicial Circuit, Charlotte Pending** LLC, et al.; Case No. 2013 CA 3147 County, Florida Miller and Hament Kunkel v. Breakers Civil **Twentieth Judicial Circuit, Charlotte Pending** County, Florida

Restaurant LLC and Abraham Al-Arnasi; Case

No. 2013 CC 937

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

 $<sup>^</sup>st$  Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

R. John Cole, II & Associates, P.A. 46 N. Washington Blvd., Ste. 24 Sarasota, FL 34236 DATE OF PAYMENT,
NAME OF PAYER IF OTHER
THAN DEBTOR
10/10/2013 - \$11,000.00 - Shouah
Hanano Al Arnasi TTEE
01/07/2014 - \$1,213.00

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$11,000.00 Pre-Petition Legal
Fees
\$1,213.00 Filing Fee

4

### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

5

### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

ENVIRONMENTAL

LAW

6

### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS ENDING DATES

NAME None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Stanley Haber, CPA 32 Woodmere Blvd. Woodmere, NY 11598 DATES SERVICES RENDERED **The past 40 years** 

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

Stanley Haber, CPA 32 Woodmere Blvd.
Woodmere, NY 11598

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

First American Bank 3701 Tamiami Trail N. Naples, FL 34103

### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Abe Al Arnasi Sr. 2020 Tamiami Trl. Port Charlotte, FL 33942 TITLE

**Managing Member** 

NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% of Membership Interest

### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

8

### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\*\*\*\*

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 10, 2014 Signature /s/ Abraham Al-Arnasi
Abraham Al-Arnasi
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

# **United States Bankruptcy Court** Middle District of Florida

n re Breakers Restaurant, LLC		Case No.	
	Debtor	, Chapter	11
LIST (	OF EQUITY SECURITY	HOLDERS	
Following is the list of the Debtor's equity securit	y holders which is prepared in accor	dance with Rule 1007(a)	(3) for filing in this chapter 11 cas
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Abe Al-Arnasi 3415 Kentia Palm Ct. North Port, FL 34288	N/A	N/A	100%
DECLARATION UNDER PENALTY  I, the Managing Member of the coread the foregoing List of Equity Secur	orporation named as the debtor in	this case, declare unde	r penalty of perjury that I have
Date <b>January 10, 2014</b>		s/ Abraham Al-Arnasi	
		braham Al-Arnasi anaging Member	
Penalty for making a false statement or con	ncealing property: Fine of up to \$.  18 U.S.C §§ 152 and 35		ent for up to 5 years or both.

# United States Bankruptcy Court Middle District of Florida

In re	Breakers Restaurant, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFICA	TION OF CREDITOR	MATRIX	
I, the M	Ianaging Member of the corporation named	as the debtor in this case, hereby vo	erify that the attac	hed list of creditors is true and
correct	to the best of my knowledge.			
Date:	January 10, 2014	/s/ Abraham Al-Arnasi Abraham Al-Arnasi/Managing	ı Mambar	
		Signer/Title	i Mellinei	

Breakers Restaurant, LLC Charlotte Harbor Water Doug Eichelberger 22227 Hernando Ave. 3415 Kentia Palm Ct. 2515 Highlands Road North Port, FL 34288 Punta Gorda, FL 33983 Port Charlotte, FL 33952 R. John Cole, II Cindy Lukasek Dyan Cordi R. John Cole, II, & Associates, P.A. 1469 Inverness St. 2817 Coral Way 46 N. Washington Blvd., Ste. 24 Port Charlotte, FL 33952 Punta Gorda, FL 33950 Sarasota, FL 34236 Abe Al Arnasi Sr. Co<sub>2</sub> Chemical E & L Clam House 2020 Tamiami Trl. 23440 Janice Ave. #19 Port Charlotte, FL 33942 Punta Gorda, FL 33980 Abe Al-Arnasi First American Bank Comcast 3415 Kentia Palm Ct. PO Box 105184 3701 Tamiami Trail N. North Port, FL 34288 Atlanta, GA 30348-5184 Naples, FL 34103 Abraham Al-Arnasi Copy Concepts Florida Dep't of Rev. 11901 Metro Parkway 505 W. Tenn. St. 3415 Kentia Palm Ct. Fort Myers, FL 33966-1310 Tallahassee, FL 32399 Punta Gorda, FL 33980 Alexandra Smith Darcy Adams FPL 23406 McCandless Ave. 127 Duxbury Ave. General Mail Facility Miami, FL 33188 Port Charlotte, FL 33952 Punta Gorda, FL 33980 Ashley Stover Deborah L Cormier Hodges, Avrutis & Foeller PO Box 4137 Attn: Thomas L. Avrutis Sarasota, FL 34230 Brooke B. Kleinhenz Hospitality Data Systems Deirdre A. Brady 7666 15th St. Sarasota, FL 34243 Charlotte County Utilities Donna Picard IRS POB 516000 1851 Clarinet Ave Atl. Serv. Ctr. Punta Gorda, FL 33951 North Port, FL 34288 Atlanta, GA 39901

Jacqueline M Murphy	Michael Wills 1425 Upshaw Terrace Port Charlotte, FL 33952	Southern State Gas 9853 N. Tamiami Trail, Ste. Naples, FL 34108
Jason Harkless 145 Morningstar Dr. Punta Gorda, FL 33950	Miller and Hament Kunkel	Stan's Coffee 5614 2nd St. West Lehigh Acres, FL 33971
Jon R Mckeel	Nouri and Buthnia Garabet 58 Goldring Crescent Markham ON CANADA I6C 1Y7	Stanley Haber, CPA 32 Woodmere Blvd. Woodmere, NY 11598
Ken Caruthers 1234 Hillcrest Ave. NW Port Charlotte, FL 33948	Prime Rate Finance P.O. Box 100507 Florence, SC 29502	Stephen E. Zeitrogel
Knott Ebelini Hart Attn: George H. Knott 1625 Hendry St., Ste. 301 Fort Myers, FL 33901	Regions Bank PO Box 216 Birmingham, AL 35201	Tara L Martinez
Kyle P Franklin	Robert Smith 2436 Arugula Dr. North Port, FL 34289	TECO Peoples Gas PO Box 31017 Tampa, FL 33631
Lani Peyton 2002 Bal Harbor Blvd. Unit 312 Punta Gorda, FL 33950	Sams Club P.O. Box 960013 Orlando, FL 32896	Terry Supply Co. 6211 17th St East Bradenton, FL 34203
Lynne A. Keeler	Security Alarm Corp 17776 Toledo Blade Blvd Port Charlotte, FL 33948	ThyssonKrupp Elevator PO Box 933010 Atlanta, GA 31193
Mermaid Spice Corp 5681 Division Dr. Fort Myers, FL 33905	Shouah Hanano Al Arnasi TTEE 2020 Tamiam Trl. Port Charlotte, FL 33942	Verizon P.O. Box 4001 Acworth, GA 30101

Vickie L. Potts Charlotte County Tax Collect 18500 Murdock Cir. Port Charlotte, FL 33948

VistaServ P.O. Box 17549 Sarasota, FL 34276-0549

Waste Management 2130 Tally Road Leesburg, FL 34748

Wells Fargo Leasing P.O. Box 6434 Carol Stream, IL 60197

Wendy Knoebel

William Mason

Wotitzky, Wotitzky Ross & McKinley 223 Taylor St. Punta Gorda, FL 33950

# United States Bankruptcy Court Middle District of Florida

In re	Breakers Res	staurant, LLC			Case I	No.					
				Debtor(s)	Chapt	er <b>11</b>					
	DIS	SCLOSURE OF CO	OMPENSATIO	ON OF ATTO	ORNEY FOR	DEBTOR	R(S)				
(	compensation paid	C. § 329(a) and Bankruptcy to me within one year befor alf of the debtor(s) in conte	re the filing of the pe	tition in bankrupt	cy, or agreed to be	paid to me, fo	otor and that r services ren	dered or to			
	For legal servi	ces, I have agreed to accept	t		\$ <u></u>	11,00	00.00				
	Prior to the fili	ing of this statement I have	received		\$ <u></u>	11,00	00.00				
	Balance Due				\$		0.00				
2. 7	The source of the co	ompensation paid to me was	s:								
	☐ Debtor ☐ Other (specify): Shouah Hanano TTEE - \$11,000.00										
3. 7	The source of comp	pensation to be paid to me is	s:								
	■ Debtor □ Other (specify):										
4.	■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.										
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.											
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:										
l o	b. Preparation and	debtor's financial situation, filing of any petition, scheo of the debtor at the meeting as as needed]	dules, statement of af	fairs and plan wh	ich may be required	l;		uptcy;			
б. l	Represer stay action examinates schedule	the debtor(s), the above-dis ntation of the debtors in ons or any other advers tions or depositions, or es, statement of affairs g at the time future ser	n any discharge o sary proceeding. r in preparing doc and petition. All f	r dischargeabil Representatior uments to utilia future fees will	lity actions, judion of the debtors in such exam	n Fed. R. Banations. An	ankr. P. 200 mendments	)4 s to			
			CERTII	FICATION							
	I certify that the for ankruptcy proceedi	regoing is a complete stateming.	nent of any agreemen	t or arrangement i	for payment to me f	or representat	ion of the deb	otor(s) in			
Dated	l: January 10,	2014		/s/ R. John Col	e, II						
				R. John Cole, I	l 191364 I, & Associates,						
					i, & Associates, ton Blvd., Ste. 24						
				Sarasota, FL 3		1210					
				(941) 365-4055 RJC@RJCOLE	Fax: (941) 365-	+219					
		· · · · · · · · · · · · · · · · · · ·									

# United States Bankruptcy Court Middle District of Florida

In re	Breakers Restaurant, LLC		Case No.					
		Debtor(s)	Chapter	11				
	CORPO	RATE OWNERSHIP STATEMENT	(RULE 7007.1)					
or recu follow	usal, the undersigned counsel for ring is a (are) corporation(s), oth	ey Procedure 7007.1 and to enable the Jor Breakers Restaurant, LLC in the above than the debtor or a governmental unit (s') equity interests, or states that there a	ove captioned act	ion, certifies that the r indirectly own(s) 10% or				
■ Nor	ne [Check if applicable]							
Janua	ary 10, 2014	/s/ R. John Cole, II						
Date		R. John Cole, II 191364						
		Signature of Attorney or Litig						
		Counsel for Breakers Restau						
		R. John Cole, II, & Associates, 46 N. Washington Blvd., Ste. 24						
		Sarasota, FL 34236						
		(941) 365-4055 Fax:(941) 365-42	219					
		RJC@RJCOLELAW.COM						