

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Vertical Health Solutions, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA OnPoint Medical Diagnostics, Inc.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 59-3635265		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 15735 51 Street Minneapolis, MN <div style="text-align: right; margin-right: 50px;">ZIP Code 55446</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Hennepin		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Vertical Health Solutions, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Vertical Health Solutions, Inc.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Andrew Zaron</u> Signature of Attorney for Debtor(s)</p> <p><u>Andrew Zaron</u> Printed Name of Attorney for Debtor(s)</p> <p><u>León Cosgrove, LLC</u> Firm Name</p> <p><u>255 Alhambra Circle</u> <u>Suite 424</u> <u>Coral Gables, FL 33134</u> Address</p> <p><u>305-740-1975</u> Telephone Number</p> <p><u>March 13, 2014</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ William Cavanaugh</u> Signature of Authorized Individual</p> <p><u>William Cavanaugh</u> Printed Name of Authorized Individual</p> <p><u>President and CEO</u> Title of Authorized Individual</p> <p><u>March 13, 2014</u> Date</p>	

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Middle District of Florida**

In re Vertical Health Solutions, Inc. Debtor(s) Case No. _____ Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-31275.

2. The following financial data is the latest available information and refers to the debtor's condition on 02/20/14.

a. Total assets		\$	<u>921,956.00</u>	
b. Total debts (including debts listed in 2.c., below)		\$	<u>3,117,767.00</u>	
c. Debt securities held by more than 500 holders:				Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
d. Number of shares of preferred stock			<u>0</u>	<u>0</u>
e. Number of shares common stock			<u>13,978,146</u>	<u>348</u>

Comments, if any:

3. Brief description of Debtor's business:

The company provides cloud-based medical imaging quality assurance automation for hospitals and imaging centers.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

- Mayo Foundation for Medical Education and Research (1,111,000 shares - 7.95%)**
- Richard and Jaci Lindstrom (1,000,000 shares - 7.15%)**
- Gus Chafoulias (982,219 shares - 7.02%)**
- Marie Elizabeth Briden (729,882 shares - 5.22%)**
- William T. Cavanaugh (700,000 shares - 5.01%)**

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Middle District of Florida

In re Vertical Health Solutions, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ackmann & Dickenson, Inc. 701 North Third Street Suite 108 Minneapolis, MN 55401	Ackmann & Dickenson, Inc. 701 North Third Street Suite 108 Minneapolis, MN 55401	Business Vendor		68,420.00
C. Thomas & Nancy Humphries 6315 Howie Mine Church Road Waxhaw, NC 28173	C. Thomas & Nancy Humphries 6315 Howie Mine Church Road Waxhaw, NC 28173	Promissory Note		100,000.00
Craig Stevenson 1237 BOULDER CIR FERGUS FALLS, MN 56537	Craig Stevenson 1237 BOULDER CIR FERGUS FALLS, MN 56537	Promissory Note		60,000.00
Donald G. Hamm Jr. 149 Stonebridge Road Lilydale, MN 55118	Donald G. Hamm Jr. 149 Stonebridge Road Lilydale, MN 55118	Promissory Note		200,000.00
Elmer Salovich Revocable Trust U/A 12/16 12 Overholt Pass Edina, MN 55435	Elmer Salovich Revocable Trust U/A 12/16 12 Overholt Pass Edina, MN 55435	Promissory Note		45,000.00
Gilya Alchits 11010 50th Avenue North Plymouth, MN 55442	Gilya Alchits 11010 50th Avenue North Plymouth, MN 55442	Promissory Note		40,000.00
Henry A. Cousineau III 1201 Yale Place #1107 Minneapolis, MN 55403	Henry A. Cousineau III 1201 Yale Place #1107 Minneapolis, MN 55403	Promissory Note		250,000.00
Henry A. Cousineau III 1201 Yale Place #1107 Minneapolis, MN 55403	Henry A. Cousineau III 1201 Yale Place #1107 Minneapolis, MN 55403	Promissory Note		104,011.00
J. Kenneth Roos III PO Box 90502 San Diego, CA 92169	J. Kenneth Roos III PO Box 90502 San Diego, CA 92169	Business Vendor		47,500.00
JIMMAR Consulting 615 River Birch Place Lino Lakes, MN 55104	JIMMAR Consulting 615 River Birch Place Lino Lakes, MN 55104	Business Vendor		43,100.00

B4 (Official Form 4) (12/07) - Cont.

In re **Vertical Health Solutions, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
John Collins 3332 Primrose Court Grand Forks, ND 58201	John Collins 3332 Primrose Court Grand Forks, ND 58201	Promissory Note		150,000.00
Kilmer Lucas, Inc. 5090 Explorer Drive Suite 203 Mississauga, ON L4W 4T9	Kilmer Lucas, Inc. 5090 Explorer Drive Suite 203 Mississauga, ON L4W 4T9	Business Vendor		37,500.00
Larry Hopfenspirger 2025 Nicollet Avenue South #203 Minneapolis, MN 55404	Larry Hopfenspirger 2025 Nicollet Avenue South #203 Minneapolis, MN 55404	Promissory Note		96,000.00
Marie Elizabeth Briden 35 WILLOW WOODS DRIVE TONKA BAY, MN 55331	Marie Elizabeth Briden 35 WILLOW WOODS DRIVE TONKA BAY, MN 55331	Promissory Note		100,000.00
Mayo Foundation for Medical Education and Research 200 First Street SW Rochester, MN 55905	Mayo Foundation for Medical Education and Research Rochester, MN 55905			160,000.00
Morgan Lewis & Bockius, LLP 502 Carnegie Center Princeton, NJ 08540	Morgan Lewis & Bockius, LLP 502 Carnegie Center Princeton, NJ 08540	Business Vendor		60,849.00
Paul Roberts 1955 GREEN TREE ROAD JUNCTION CITY, WI 54443	Paul Roberts 1955 GREEN TREE ROAD JUNCTION CITY, WI 54443	Promissory Note		75,000.00
RBC Capital Markets LLC Cust FBO Daryl McNab Roth 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	RBC Capital Markets LLC Cust FBO Daryl McNab Roth 60 South 6th Street Minneapolis, MN 55402	Promissory Note		35,000.00
Sheldon Fleck 4611 Browndale Ave Edina, MN 55424	Sheldon Fleck 4611 Browndale Ave Edina, MN 55424	Promissory Note		50,000.00
Willard Blake 10604 Raddisson Rd NE Blaine, MN 55449	Willard Blake 10604 Raddisson Rd NE Blaine, MN 55449	Promissory Note		36,000.00

B4 (Official Form 4) (12/07) - Cont.

In re Vertical Health Solutions, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 13, 2014

Signature /s/ William Cavanaugh
William Cavanaugh
President and CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Form 6 - Summary) (12/13)

**United States Bankruptcy Court
Middle District of Florida**

In re Vertical Health Solutions, Inc.

Debtor(s)

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	3	\$1,021,360.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$40,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$67,899.24	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	17		\$3,026,064.00	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$N/A
J - Current Expenditures of Individual Debtor(s)	No	0			\$N/A
TOTAL		30	\$1,021,360.00	\$3,133,963.24	

Form 6 - Statistical Summary (12/13)

**United States Bankruptcy Court
Middle District of Florida**

In re Vertical Health Solutions, Inc.

Debtor(s)

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

B6A (Official Form 6A) (12/07)

In re Vertical Health Solutions, Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	-----------------------------------------	------------------------------------	--------------------------------------------------------------------------------------------------	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Vertical Health Solutions, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Home Federal Bank - Checking Account	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Computer Notebooks, PC and Monitor	-	1,500.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **1,500.00**
 (Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		PO Box 47039 Minneapolis, MN 55447	-	19,860.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **19,860.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		Big data technology platform for medical imaging quality assurance.	-	1,000,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.		License Agreement with Mayo Foundation for Medical Education and Research	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	1,000,000.00
(Total of this page)	
Total >	1,021,360.00

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
David Drummer 30 Map Drive Mankato, MN 56001	-	02/2014	Security Interest against substantially all of Debtor's assets					15,000.00	0.00
		Value \$	Unknown						
Account No.									
Richard Lindstrom 9801 Dupont Avenue South Bloomington, MN 55431	-	02/2014	Security Interest against substantially all of Debtor's assets					25,000.00	0.00
		Value \$	Unknown						
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								40,000.00	0.00
Total (Report on Summary of Schedules)								40,000.00	0.00

0 continuation sheets attached

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re Vertical Health Solutions, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439							7,500.00	0.00
							7,500.00	7,500.00
Account No. Jane Halverson 11914 70 Place N. Osseo, MN 55369							1,730.77	0.00
							1,730.77	1,730.77
Account No. Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085							1,923.08	0.00
							1,923.08	1,923.08
Account No. William Cavanaugh 15735 51st Ave N Plymouth, MN 55446							56,745.39	44,270.39
							56,745.39	12,475.00
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **67,899.24** **44,270.39**
23,628.85

Total
(Report on Summary of Schedules) **67,899.24** **44,270.39**
23,628.85

B6F (Official Form 6F) (12/07)

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Ackmann & Dickenson, Inc. 701 North Third Street Suite 108 Minneapolis, MN 55401	-	02/14/14 Business Vendor				68,420.00
Account No. Al Bier 1180 Lakemoor Drive Woodbury, MN 55129	-	10/26/2012 Promissory Note				10,000.00
Account No. Anthony and Julie Klasen 431 Riverside Ave NW Melrose, MN 56352	-	09/28/2012 Promissory Note				10,000.00
Account No. Arthur J. Gallagher Risk Mgt Svcs Inc 39735 Treasury Center Chicago, IL 60694	-	02/17/14 Business Vendor				5,028.00
Subtotal (Total of this page)						93,448.00

16 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. BDO USA 7650 Edinborough Way Suite 225 Edina, MN 55435	-	02/17/14 Business Vendor				21,748.00	
Account No. Bill Friedman 405 S WILLOW DR LONG LAKE, MN 55356	-	08/14/14 Promissory Note				20,000.00	
Account No. Brad Richter 21150 EXCELSIOR BLVD GREENWOOD, MN 55331	-	01/14/13 Promissory Note				15,000.00	
Account No. Brian Spille 3933 Vincent Avenue South Minneapolis, MN 55410	-	02/01/2012 Promissory Note				21,000.00	
Account No. Bruce & Sarah Everakes JT TEN 3442 River Falls Dr Northbrook, IL 60062	-	08/28/2012 Promissory Note				22,500.00	
Sheet no. <u>1</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	100,248.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Bruce Foreman 5301 AYRSHIRE BLVD EDINA, MN 55436		-	09/18/2012 Promissory Note			15,000.00
Account No. C. Thomas & Nancy Humphries 6315 Howie Mine Church Road Waxhaw, NC 28173		-	09/28/12 Promissory Note			100,000.00
Account No. Celtic Enterprises 26120 DODD BLVD LAKEVILLE, MN 55044		-	08/10/2012 Promissory Note			15,000.00
Account No. Charles Bercaw 2601 W 52ND ST MINNEAPOLIS, MN 55410		-	04/25/2013 Promissory Note			15,000.00
Account No. Comstock Land Co. LLC PO BOX 10976 FARGO, ND 58106		-	11/04/2013 Promissory Note			18,750.00
Sheet no. <u>2</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 163,750.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Craig Muilenburg PO Box 281 Groton, SD 57445	-		09/28/2012 Promissory Note			10,000.00
Account No. Craig Stevenson 1237 BOULDER CIR FERGUS FALLS, MN 56537	-		08/17/2012 Promissory Note			60,000.00
Account No. Dan Nourie 1804 SUNRAN AVE MANKATO, MN 56001	-		08/21/2012 Promissory Note			5,000.00
Account No. Dan Schulte 512 CARRIAGE LANE HUDSON, WI 54016	-		09/06/2013 Promissory Note			15,000.00
Account No. Daniel Gage 4052 Deerwood PL Eagan, MN 55122	-		12/13/2012 Promissory Note			10,000.00
Sheet no. <u>3</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 100,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Daryl and Margaret McNab 26120 DODD BLVD LAKEVILLE, MN 55044	-					5,000.00
Account No. Dean P Jacklitch 16620 54TH COURT N Plymouth, MN 55446	-					25,000.00
Account No. Dennis DeVetter 9925 RIVER EDGE DRIVE MARSHFIELD, WI 54449	-					25,000.00
Account No. Donald G. Hamm Jr. 149 Stonebridge Road Lilydale, MN 55118	-					200,000.00
Account No. Doug Pietig 1424 WOODLAWN BEACH BUFFALO, MN 55313	-					10,000.00
Sheet no. <u>4</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 265,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Elmer Salovich Revocable Trust U/A 12/16 12 Overholt Pass Edina, MN 55435	-		02/01/2012 Promissory Note			45,000.00
Account No. Fred Richter 103 EDGEWOOD CT WAYZATA, MN 55391	-		12/17/2012 Promissory Note			5,000.00
Account No. Gene Happe 2909 WOODS TRAIL S BURNSVILLE, MN 55306	-		08/13/2012 Promissory Note			20,000.00
Account No. Gilya Alchits 11010 50th Avenue North Plymouth, MN 55442	-		02/01/2012 Promissory Note			40,000.00
Account No. Gus Chafoulias 221 1st Avenue SW Suite 300 Rochester, MN 55902	-		02/17/14 Business Vendor			30,000.00
Sheet no. <u>5</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	140,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Gus Chafoulias 221 1st Avenue SW Suite 300 Rochester, MN 55902	-		12/31/2012 Promissory Note			275,000.00
Account No. Heidi Haberman 2710 Pence Lane Orono, MN 55331	-		01/11/13 Promissory Note			12,500.00
Account No. Henry A. Cousineau III 1201 Yale Place #1107 Minneapolis, MN 55403	-		05/10/2012 Promissory Note			104,011.00
Account No. Henry A. Cousineau III 1201 Yale Place #1107 Minneapolis, MN 55403	-		09/20/2012 Promissory Note			250,000.00
Account No. J. Kenneth Roos III PO Box 90502 San Diego, CA 92169	-		02/17/14 Business Vendor			47,500.00
Sheet no. <u>6</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	689,011.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. James Behm 3937 37TH STREET COURT WEST BRADENTON, FL 34205	-		08/13/12 Promissory Note			20,000.00	
Account No. James Paul Argires 245 ESHELMAN ROAD LANCASTER, PA 17601	-		01/14/14 Promissory Note			20,000.00	
Account No. Jerry & Kaye Rachel 17825 Dracena Cir North Fort Meyers, MN 33917	-		10/26/12 Promissory Note			30,000.00	
Account No. JIMMAR Consulting 615 River Birch Place Lino Lakes, MN 55104	-		02/17/14 Business Vendor			43,100.00	
Account No. John Collins 3332 Primrose Court Grand Forks, ND 58201	-		12/28/2012 Promissory Note			150,000.00	
Sheet no. <u>7</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	263,100.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. John E. Happe 1701 PRAIRIE HILL RD ST CLOUD, MN 56301	-					6,000.00
Account No. Joleen Happe 2909 WOODS TRAIL S BURNSVILLE, MN 55306	-					10,000.00
Account No. Jon and Annette Vandehey 1945 GREEN TREE ROAD JUNCTION CITY, WI 54443	-					15,000.00
Account No. Jordan Family LLC 400 East Lake Street Minneapolis, MN 55408	-					24,000.00
Account No. Katie White 5300 HIGHWOOD DR W EDINA, MN 55436	-					20,000.00
Sheet no. <u>8</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						75,000.00
Subtotal (Total of this page)						75,000.00

In re Vertical Health Solutions, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Kevin Clark 3841 RED CEDAR POINT DR EXCELSIOR, MN 55331	-	08/22/2012 Promissory Note				25,000.00
Account No. Kevin Miller 5801 Merold Drive Edina, MN 55436	-	12/27/2012 Promissory Note				5,000.00
Account No. Kilmer Lucas, Inc. 5090 Explorer Drive Suite 203 Mississauga, ON L4W 4T9	-	02/17/14 Business Vendor				37,500.00
Account No. Larry Hopfenspirger 2025 Nicollet Avenue South #203 Minneapolis, MN 55404	-	02/01/2012 Promissory Note				96,000.00
Account No. Lindstrom Family Limited Partnership #2 9801 Dupont Avenue South Bloomington, MN 55431	-	06/17/13 Promissory Note				100,000.00
Subtotal (Total of this page)						263,500.00

Sheet no. 9 of 16 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Marie Elizabeth Briden 35 WILLOW WOODS DRIVE TONKA BAY, MN 55331	-		09/07/12 Promissory Note			100,000.00	
Account No. Mark Heuer 232 CHICAGO AVE N WAYZATA, MN 55391	-		12/17/12 Promissory Note			10,000.00	
Account No. Marvin and Myrna Olson 100 Meadow Circle N BURNSVILLE, MN 55337	-		12/07/2012 Promissory Note			10,000.00	
Account No. Mary Hauser 1435 DURAND CT SE ROCHESTER, MN 55904	-		12/11/2012 Promissory Note			20,000.00	
Account No. Mayo Foundation for Medical Education and Research 200 First Street SW Rochester, MN 55905	-		04/01/2013			160,000.00	
Sheet no. <u>10</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	300,000.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Michael Reznick 124 Hart Ave SANTA MONICA, CA 90405	-					15,000.00
Account No. Monte Kjos PO BOX 10976 FARGO, ND 58106	-					18,750.00
Account No. Moquist Thorvilson Kaufmann Kennedy & Pi 7650 Edinborough Way Suite 225 Minneapolis, MN 55435	-					14,248.00
Account No. Morgan Lewis & Bockius, LLP 502 Carnegie Center Princeton, NJ 08540	-					60,849.00
Account No. Paul Roberts 1955 GREEN TREE ROAD JUNCTION CITY, WI 54443	-					75,000.00
Sheet no. <u>11</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	183,847.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. R Kirt Mostrom 629 Ferndale Rd N WAYZATA, MN 55391	-		02/06/2013 Promissory Note			10,000.00
Account No. Radine Sally Oxley 1985 Family Trusts 2716 OCEAN PARK BLVD #2014 SANTA MONICA, CA 90405	-		01/22/2013 Promissory Note			10,000.00
Account No. Rainwater Capital Partners, LLC 2751 HENNEPIN AVE S #24 MINNEAPOLIS, MN 55408	-		12/13/2012 Promissory Note			2,500.00
Account No. RBC CAPITAL MARKETS LLC CUST FBO Craig Stevenson 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		03/04/13 Promissory Note			20,000.00
Account No. RBC Capital Markets LLC Cust FBO Daryl McNab Roth 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		09/07/2012 Promissory Note			35,000.00
Subtotal (Total of this page)						77,500.00

Sheet no. 12 of 16 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. RBC Capital Markets LLC Cust FBO Mark W. Spindler 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		08/21/2013 Promissory Note				10,000.00
Account No. RBC Capital Markets LLC Cust FBO Robert 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		12/03/2012 Promissory Note				25,000.00
Account No. RBC CAPITAL MARKETS LLC CUST Craig Watkins 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		12/17/13 Promissory Note				20,000.00
Account No. RBC CAPITAL MARKETS LLC CUST FBO Jeffrey Williams 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		12/23/2013 Promissory Note				15,000.00
Account No. RBC CAPITAL MARKETS LLC CUST FBO Bruce Everakes 60 South 6th Street CRAIG WATK Minneapolis, MN 55402	-		11/30/2012 Promissory Note				9,500.00
Subtotal (Total of this page)							79,500.00

Sheet no. 13 of 16 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. RBC CAPITAL MARKETS LLC CUST FBO Jeffrey Williams 60 South 6th Street Mailstop: P9 Minneapolis, MN 55402	-		09/07/2012 Promissory Note			25,000.00
Account No. Registrar and Transfer Company 10 Commerce Drive Cranford, NJ 07016	-		02/17/14 Business Vedor			3,096.00
Account No. Robert McKelvey 23449 QUENTIN AVE N SCANDIA, MN 55073	-		12/18/2013 Promissory Note			10,000.00
Account No. Sheldon Fleck 4611 Browndale Ave Edina, MN 55424	-		02/01/2012 Promissory Note			50,000.00
Account No. Super Angel Capital, LLC 2915 Wayzata Blvd Minneapolis, MN 55405	-		02/01/2012 Promissory Note			30,000.00
Subtotal (Total of this page)						118,096.00

Sheet no. 14 of 16 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Theodore L Tilton Trust 1031 PARKVIEW DRIVE ROCHELLE, IL 61608	-		09/28/2012 Promissory Note				8,000.00	
Account No. Thomas A and Mary Jean Rosenberg PO BOX 94 NORTHFIELD, MN 55057	-		09/11/2013 Promissory Note				15,000.00	
Account No. Tim Hohl - April 2011 Note 14814 North Florida Ave Tampa, FL 33613	-		04/15/2011 Promissory Note				5,845.00	
Account No. Titan 221 1st Avenue SW Suite 300 Rochester, MN 55902	-		02/17/14 Business Vendor				1,300.00	
Account No. Toby Funk 4389 CHESTNUT LN NE PRIOR LAKE, MN 55372	-		08/22/2012 Promissory Note				10,000.00	
Sheet no. <u>15</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	40,145.00

B6F (Official Form 6F) (12/07) - Cont.

In re Vertical Health Solutions, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Val Burdick 1053 WESTCLIFF CURVE SHOREVIEW, MN 55126	-		09/07/2012 Promissory Note			20,000.00	
Account No. Vitality Systems, Inc. 630 BROOKER CREEK BLVD STE 340 OLDSMAR, FL 34677	-		04/15/2011 Promissory Note			11,103.00	
Account No. Willard Blake 10604 Raddisson Rd NE Blaine, MN 55449	-		08/17/2012 Promissory Note			36,000.00	
Account No. William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	-		02/17/14 Business Reimbursement			6,816.00	
Account No. 							
Sheet no. <u>16</u> of <u>16</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	73,919.00
						Total (Report on Summary of Schedules)	3,026,064.00

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
1906 Digital Imaging 837 FM 1960 Road Houston, TX 77090	Standard Annual Contract
Abbott Northwestern PO Box 1583 Minneapolis, MN 55440	Standard Annual Contract
Advanced MRI 1709 Jumer Drive Suite B Bloomington, IL 61704	Standard Annual Contract
Advanced Orthopedics and Sports Medicin Las Vegas, NV	Version WEST Standard Annual Contract
Advocate BroMenn Medical Center <input type="checkbox"/><input type="checkbox"/> 1304 Franklin Avenue Bloomington, IL 61704	Standard Annual Contract
Advocate BroMenn Outpatient Center <input type="checkbox"/><input type="checkbox"/> 3024 East Empire Street <input type="checkbox"/><input type="checkbox"/> Bloomington, IL 61704	Standard Annual Contract
Advocate Eureka Hospital 101 S. Major Street Eureka, IL 61530	Standard Annual Contract
Annie Penn Hospital 618 S. Main Street Reidsville Reidsville, NC 27320	Standard Annual Contract
Avera Sacred Heart Hospital 501 Summit Yankton, SD 57078	Standard Annual Contract
Carle Foundation Hospital 610 N. Lincoln Urbana, IL 61801	Standard Annual Contract
Children's Hospital & Medical Center Attn: Lisa Harvey Omaha, NE 68114	Standard Annual Contract

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Deerbrook Diagnostics & Imaging Center 8901 FM 1960 Bypass Road West Humble, TX 77338	Standard Annual Contract
Denver Metro Imaging DBA Park Meadows Imaging Lone Tree, CO 80124	Standard Annual Contract
Diagnostic Professionals, Inc. 10950 Pines Boulevard Pembroke Pines, FL 33026	Standard Annual Contract
Diagnostics Imaging Services 4241 Veterans Blvd. Suite 200 Metairie, LA 70001	Standard Annual Contract
DRA Imaging Attn: Accounting Wappingers Falls, NY 12590	Standard Annual Contract
Eastern Idaho Regional Medical Center 3100 Channing Way Idaho Falls, ID 83404	Standard One-time Contract
Elite Diagnostics 444 Holderrieth Blvd, Suite 1 Tomball, TX 77375	Standard Quarterly Contract
Elkhart General Healthcare System 600 East Blvd Elkhart, IN 46514	Standard One-time Contract
EvergreenHealth Medical Center 12040 NE 128th Street Kirkland, WA 98034	Standard Annual Contract
EvergreenHealth Medical Center 12040 NE 128th Street Kirkland, WA 98034	Standard One-time Contract
FHN Memorial Hospital 1045 West Stephenson Street Freeport, IL 61032	Standard Annual Contract
Galleria MRI & Diagnostics LLC 3391 Westpark Drive Houston, TX 77005	Standard Monthly Contract

Sheet 1 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Golder CT & MRI Center 613 N. Golder Odessa, TX 79761	Standard Annual Contract
Grady Health System 80 Jesse Hill Junior Dr. SE Atlanta, GA 30303	Version WEST Standard Contract
Guam Radiology Consultants 633 Govenor Carlos Camacho Road Guam Medical Plaza Barrigada, GU 96913	Version WEST Standard Annual Contract
Hamilton Medical Center 1407 N. Thornton Avenue Dalton, GA 30720	Standard One-time Contract
Harborview Medical Center 325 9th Street Seattle, WA 98104	Standard One-time/ Annual Contract
Hinacom Software & Technology, Ltd Suite B1103. Bldg XueYan Beijing	Custom One-time Contract
Ken-Ton Open MRI 2882 Elmwood Avenue Kenmore, NY 14217	Standard Annual Contract
Lockport MRI 170 Professional Parkway Sou Lockport, NY 14094	Standard Annual Contract
Mayo Foundation for Medical Education and Research 200 First Street SW Rochester, MN 55905	Amended License Agreement
Medical Center Hospital PO Box 7239 Odessa, TX 79760	Stanard Annual Contract
Medical Center of McKinney 4500 Medical Center Drive McKinney, TX 75069	Standard One-time Contract
Midland CT & MRI Center 5001 Andrews Highway Midland, TX 79703	Standard Annual Contract

Sheet 2 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
North Star Diagnostic Img-AL 997 Raintree Circle, Ste 110 Allen, TX 75013	Standard Monthly Contract
North Star Diagnostic Img-FL 4951 Long Prairie Road, Ste Flower Mound, TX 75028	Standard Monthly Contract
Orthopedic Physicians Anchor 3801 Lake Otis Parkway, Ste Anchorage, AK 99508	Standard One-time contract
Overlake Hospital 1035 116th Street Ave. NE Bellevue, WA 98004	Version WEST Standard Contract
Paesanos Parkway Imaging 3603 Paesanos Parkway, Ste 1 San Antonio, TX 78231	Quarterly Standard Contract
Port Huron Hospital 1221 Pine Grove Avenue Port Huron, MI 48060	Standard One-time and annual contracts
Premier MRI Center 2300 53rd Avenue, Suite LL01 Bettendorf, IA 52722	Standard Quarterly Contract
Radiology Associates of Tallahassee Diagnostic Imaging 1623 Medical Dr. Tallahassee, FL 32308	Standard Quarterly Contract
Reading Hospital & Medical C 6 Spruce Street Reading, PA 19611	Standard Annual Contract
Rhode Island Medical Imaging 20 Catamore Blvd. East Providence, RI 02914	Version WEST Annual Contract
Samaritan Pacific Communitie 930 S.W.Abbey Street Newport, OR 97365	Standard Annual Contract
Self Regional Healthcare 1325 Spring Street Greenwood, SC 29646	One-time Standard Contract

Sheet 3 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Shared Medical Technology 202 W. Newton Street Rice Lake, WI 54868	Standard Annual Contract
Sharp & Children's MRI Cente 7901 Frost Street San Diego, CA 92123	Standard Annual Contract
Spring Imaging Center 26218 I45 North Spring, TX 77386	Standard Quarterly Contract
Stand Up Open MRI Center 4349 Loveland Street Metairie, LA 70006	One-time Standard Contract
Texas Health Harris Methodis 1301 Pennsylvania Avenue Fort Worth, TX 76104	Standard Annual Contract
University of Colorado Health Center 1400 E. Boulder Street Colorado Springs, CO 80909	Custom One-time Contract
University of Kansas Hospita Attn: Steve Smith, Radiology Kansas City, KS 66160	Standard Quarterly Contract
West Florida Medical Clinic 8333 North Davis Highway Pensacola, FL 32514	Version WEST Annual Contract
West Houston MRI & Diagnostics 1201 Dairy Ashford, Suite 11 Houston, TX 77079	Standard Quarterly Contract
West Texas Imaging Center 3520 North Muskingum Odessa, TX 79760	Standard One-time Contract
Western New York MRI Center 222 Genessee Street Buffalo, NY 14203	Standard Annual Contract

Sheet 4 of 4 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0

_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Middle District of Florida**

In re **Vertical Health Solutions, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **32** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 13, 2014**

Signature **/s/ William Cavanaugh**
William Cavanaugh
President and CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re Vertical Health Solutions, Inc.

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

- None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$76,183.00	2012: Debtor Business Income
\$70,794.00	2013: Debtor Business Income
\$12,520.00	2014 YTD: Debtor Business Income

2. Income other than from employment or operation of business

- None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$18,900.00	Minnesota Department of Revenue, Tax Refund, 10/28/2013.

3. Payments to creditorsNone **Complete a. or b., as appropriate, and c.**

- a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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- None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
William Cavanaugh 15735 51 Avenue North Minneapolis, MN 55446	02/03/14	\$9,165.18	\$10,169.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	01/23/14	\$20,263.40	\$10,169.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	12/24/13	\$4,000.00	\$10,169.00
William Cavanaugh - Deposit to payroll 15735 51st Ave N Plymouth, MN 55446	12/20/13	\$4,000.00	\$10,169.00
Elmer Salovich Revocable Trust U/A 12/16 12 Overholt Pass Edina, MN 55435	01/23/14	\$612.90	\$45,000.00
Larry Hopfenspirger 2025 Nicollet Avenue South #203 Minneapolis, MN 55404	01/23/14	\$1,307.53	\$96,000.00
Sheldon Fleck 4611 Browndale Ave Edina, MN 55424	01/23/14	\$681.00	\$50,000.00
Emergent Financial Group, Inc. 3600 American Blvd. West Minneapolis, MN 55431	01/23/14	\$9,750.00	\$0.00
Emergent Financial Group, Inc. 3600 American Blvd. West Minneapolis, MN 55431	12/30/13	\$2,730.00	\$0.00
Emergent Financial Group, Inc. 3600 American Blvd. West Minneapolis, MN 55431	01/23/14	\$650.00	\$0.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Emergent Financial Group, Inc. 3600 American Blvd. West Minneapolis, MN 55431	01/30/14	\$2,600.00	\$0.00
Emergent Financial Group, Inc. 3600 American Blvd. West Minneapolis, MN 55431	12/24/13	\$2,600.00	\$0.00
Emergent Financial Group, Inc. 3600 American Blvd. West Minneapolis, MN 55431	12/19/13	\$1,300.00	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	12/20/13	\$5,944.20	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	12/20/13	\$5,430.35	\$0.00
Jane Halverson 11914 70 Place N. Osseo, MN 55369	12/20/13	\$1,312.71	\$0.00
Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085	12/20/13	\$1,586.46	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	01/03/14	\$5,460.74	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	01/03/14	\$4,996.66	\$0.00
Jane Halverson 11914 70 Place N. Osseo, MN 55369	01/03/14	\$1,312.71	\$0.00
Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085	01/03/14	\$1,586.46	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	01/21/14	\$0.00	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	01/21/14	\$5,012.91	\$0.00
Jane Halverson 11914 70 Place N. Osseo, MN 55369	01/21/14	\$1,325.06	\$0.00
Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085	01/21/14	\$1,588.19	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	01/31/14	\$5,472.76	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	01/31/14	\$5,012.91	\$0.00

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Jane Halverson 11914 70 Place N. Osseo, MN 55369	01/31/14	\$2,039.71	\$0.00
Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085	01/31/14	\$2,706.86	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	02/14/14	\$0.00	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	02/14/14	\$5,012.91	\$0.00
Jane Halverson 11914 70 Place N. Osseo, MN 55369	02/14/14	\$1,325.06	\$0.00
Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085	02/14/14	\$1,588.19	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	02/28/14	\$5,472.76	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	02/28/14	\$5,012.91	\$0.00
Jane Halverson 11914 70 Place N. Osseo, MN 55369	02/28/14	\$1,325.06	\$0.00
Thomas Schissel 2003 W Blaylock Phoenix, AZ 85085	02/28/14	\$1,588.19	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Employee	03/10/13 - 03/10/14	\$213,039.00	\$36,961.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Employee	03/10/13 - 03/10/14	\$195,000.00	\$0.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Corporate American Express	04/25/13	\$10,522.00	\$10,169.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Corporate American Express	05/28/13	\$14,113.00	\$10,169.00

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Corporate American Express	06/21/13	\$7,745.00	\$10,169.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Corporate American Express	11/04/13	\$11,265.00	\$10,169.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Corporate American Express	01/23/14	\$20,263.00	\$10,169.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 Corporate American Express	02/13/14	\$9,165.00	\$10,169.00

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
León Cosgrove, LLC 255 Alhambra Circle, Suite 424 Coral Gables, FL 33134	02/14/14	\$25,000.00
León Cosgrove, LLC 255 Alhambra Circle, Suite 424 Coral Gables, FL 33134	03/12/14	\$1,200.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
7760 France Ave S. 11th Floor Minneapolis, MN 55435		12/01/2010 - 10/31/2013

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
OnPoint Medical Diagnostics, Inc.	26-4752972	15735 51st Ave N Plymouth, MN 55446		02/01/2011 - Present

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Mark Stege 221 1 Avenue S.W. Suite 300 Rochester, MN 55902	01/01/2011 - Present
James Marolt 615 River Birch PL Circle Pines, MN 55014	04/31/2012 - 11/30/13

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Moquist Thorvilson Kaufmann Kennedy & Pi	7650 Edinborough Way Suite 225 Minneapolis, MN 55435	04/24/2010 - 08/13/2013
BDO USA	7650 Edinborough Way Suite 225 Edina, MN 55435	08/13/13 - Present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Mark Stege	221 1 Avenue S.W. Suite 300 Rochester, MN 55902

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.



DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.



NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	Common Stock	5.01
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439	None	0.00
Gus Chafoulias 221 1st Avenue SW Suite 300 Rochester, MN 55902	Common Stock	7.02
Mayo Foundation for Medical Education an 200 First Street SW Rochester, MN 55905	Common Stock	7.95
Richard and Jaci Foundation 2811 Westwood Rd S Wayzata, MN 55391	Common Stock	7.15
Lindstrom Family Limited Partnership #2 2811 Westwood Road S Wayzata, MN 55391	Common Stock	4.74
Marie Elizabeth Briden 35 Willow Woods Drive Tonka Bay, MN 55331	Common Stock	5.22

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.



NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446	President and CEO	5.01
Gus Chafoulias 221 1st Avenue SW Suite 300 Rochester, MN 55902	Director	7.02
Mayo Foundation for Medical Education an 200 First Street SW Rochester, MN 55905	Shareholder	7.95
Richard and Jaci Lindstrom Foundation 2811 Westwood Rd S Wayzata, MN 55391	Shareholder	7.15
Marie Elizabeth Briden 35 WILLOW WOODS DRIVE TONKA BAY, MN 55331	Shareholder	5.22

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22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Richard Lindstrom 2811 Westwood Road S Wayzata, MN 55391	Director	01/15/14
Blake Whitney 5380 Gulf of Mexico Dr. Suite 105 Longboat Key, FL 34228	Director	08/29/13
Percy Tomlinson 100 Bayview Circle Suite 400 Newport Beach, CA 92660	Director	08/28/13

23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 CEO and President	03/15/2013 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	03/15/2013 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	03/29/2013 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	03/29/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	04/12/2013 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	04/12/13 - Payroll	\$7,500.00

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NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	04/26/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	04/26/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	05/10/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	05/10/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	05/24/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	05/24/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	06/07/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	06/07/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	06/21/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	06/21/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	07/05/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	07/05/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	07/19/13 - Payroll	\$9,615.39

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NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	07/19/2013 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	08/02/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	08/02/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	08/16/13- Payroll	\$3,500.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	08/16/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	08/30/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	08/30/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	09/13/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	09/13/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	09/27/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	09/27/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	10/11/13 - Payroll	\$0.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	10/11/13 - Payroll	\$7,500.00

B7 (Official Form 7) (04/13)

14

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	10/25/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	10/25/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	11/08/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	11/08/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	11/22/13 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	11/22/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	12/06/13 - Payroll	\$0.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	12/06/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	12/20/13- Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	12/20/13 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	01/03/14 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	01/03/14 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	01/17/14 - Payroll	\$0.00

B7 (Official Form 7) (04/13)

15

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	01/17/14 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	01/31/14 - Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	01/31/14 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	02/14/14 - Payroll	\$0.00
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	02/14/14 - Payroll	\$7,500.00
William Cavanaugh 15735 51st Ave N Plymouth, MN 55446 President and CEO	02/28/14- Payroll	\$9,615.39
Chris Hafey 6520 Cherokee Trail Minneapolis, MN 55439 Chief Technology Officer	02/28/14 - Payroll	\$7,500.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

B7 (Official Form 7) (04/13)

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **March 13, 2014** _____

Signature **/s/ William Cavanaugh** _____
William Cavanaugh
President and CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Middle District of Florida**

In re Vertical Health Solutions, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Advest, Inc. MO 1300 MERRILL LYNCH DR Pennington, NJ 08534		1	
Alfredo Scalzo Tod 3718 JACMEL WAY Palm Harbor, FL 34685		72,516	
Alice Jean Harrision 8725 MCCUTCHEONVILLE RD Wayne, OH 43466		3	
Amiad Hasan 718 FRONT STREET Lahaina, HI 96761		10,000	
Angeline Brown & Isaac Brown 5035 CHESWICK DR Solon, OH 44139		1	
Ashser Low 7 TORI CT Lakewood, NJ 08701		51	
ATC As Cust for Roth Cont William L. Seal 5940 Winding way Sylvania, OH 43560		31	
Barbara A. Terry 216 S. Mansfield Ave. Apt 2 Los Angeles, CA 90036		2,000	
Bashar Diab PO BOX 202133 Minneapolis, MN 55420		6,125	
Basque Financial 180 NEWPORT CTR DR STE 180 Palm Desert, CA 92260		50,000	
Benton Case Jr. 2770 GALE RD Wayzata, MN 55391		3,063	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Betty Bockman & Robert W. Bockman 1486 BLUE HERON POINT Manning, SC 29102		1	
Bill Thompson 937 BAVARIA HILL TERRACE Chaska, MN 55318		18,697	
Blake Whitney 5380 Gulf of Mexico Dr. Suite 105 Longboat Key, FL 34228		66,732	
Blue River Properties, LLP Lowell Lawrence Hancuh 3725 BURGUNDY DR Saint Paul, MN 55122		6,800	
Bradford C. Richter 21150 EXCELSIOR BLVD Excelsior, MN 55331		34,177	
Bradley D Fike Taylor Dean Fike 155 Franklin Ct. Smithville, OH 44677		1	
Brian Christopher Boyenger Roth Contributory IRA 3065 River Ridge Rd Pfafftown, NC 27040		7	
Brian Karlen 1108 8TH ST Marathon, WI 54448		9,800	
Brian Zinser 8502 HEEREN ST □□ Schofield, WI 54476		6,125	
Bruce Flora and Cynthia Flora 3503 S MOUNTAIN ROAD Minneapolis, MN 55401		2,940	
Bruce Foreman 5301 AYRSHIRE BLVD EDINA, MN 55436		7,924	

Sheet 1 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cabo Canyon LLC 125 Half Mile Road Red Bank, NJ 07701		52	
Cani I Shuman 1306 WALTER WEBB DR Apt 503 Sevierville, TN 37862		59	
Carol Dore-Falcone 3030 CEDAR TRCE Tarpon Springs, FL 34688		59	
Charles Christopher Bercaw 2601 W 52 Street Minneapolis, MN 55410		23,659	
Charles Harner 2512 CANYON CREEK DR Hinckley, OH 44233		9	
Charles Joseph Larson & Maryanne 501 AVONWORTH HEIGHTS DR Pittsburgh, PA 15237		7	
Charles Pihl 4567 AMERICAN BLVD W Minneapolis, MN 55437		20,000	
Charles R. Crist Sr. 3820 LAWRENCEVILLE DR Springfield, OH 45504		9	
Charles Sanford PO Box 8125 Tampa, FL 33674		92	
Christine L. Engebretson 12731 CO RD 27 SW Farwell, MN 56327		6,125	
Christopher N. Olson 673 NEBRASKA AVE E Saint Paul, MN 55106		3,161	
Citadel Securities LLC 131 SOUTH DEARBORN STREET 32nd Floor Chicago, IL 60660		1	

Sheet 2 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Clarence Hoye P.O. Box 88 Williamsfield, OH 44093		1	
Comstock Land Co. LLC PO BOX 10976 FARGO, ND 58106		171,490	
Craig M. Watkins IRA 7048 Toledo Ct Huntington Beach, CA 92648		12,249	
Craig Stevenson 1237 BOULDER CIR FERGUS FALLS, MN 56537		138,842	
Craig Watkins 7048 Watkins Huntington Beach, CA 92648		12,249	
Dan Schulte 512 CARRIAGE LANE HUDSON, WI 54016		20,000	
Daniel C. Schulte 512 CARRIAGE LANE HUDSON, WI 54016		3,675	
Daniel Nourie 1804 SUNRAN AVE Mankato, MN 56001		25,000	
Daniel Nourie 1804 SUNRAN AVE Mankato, MN 56001		10,000	
Darnell L. Leffel Holtman Road Minneapolis, MN 55484		24,499	
Daryl and Margaret McNab 26120 DODD BLVD LAKEVILLE, MN 55044		5,750	
Daryl Skiba 5049 BELMONT AVENUE S Minneapolis, MN 55419		56,128	
Dave Knight & Patty Knights N6220 4TH COURT Plainfield, WI 54966		6,125	

Sheet 3 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
David Drummer 30 MAP DRIVE □ □ Mankato, MN 56001		202,419	
David Drummer 30 MAP DRIVE □ □ Mankato, MN 56001		90,000	
David H. Boyne & Linda J. Boyne 10324 E NACOMA DR Chandler, AZ 85248		1	
David Hintermeister Lisa Hintermeister 7020 James Ave S. Minneapolis, MN 55423		29,718	
David L. Perry 4011 Marion Johnson Road Albany, OH 45710		1	
David L. Walker Sr. 34668 GLEN DRIVE Eastlake, OH 44095		1	
David Mortenson & Denise Mortenson 685-5 Chandlers Path Aurora, OH 44202		360	
Dean Jacklitch 16620 54th Court N. Minneapolis, MN 55446		32,658	
Dean P Jacklitch 16620 54TH COURT N Plymouth, MN 55446		9,800	
Deborah A. Sobonya 676 LANDER DRIVE Cleveland, OH 44143		1	
Delores Falasco PO Box 1253 Andover, OH 44003		1	
Dennis Devetter & Roberta Devetter 9925 River Edge Drive Marshfield, WI 54449		60,970	

Sheet 4 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dennis J. Holand 131 6th Ave S. Suite 150 Waite Park, MN 56387		2,450	
Dennis L. Paul 839 E 63rd Street Cleveland, OH 44103		1	
Dianne H. B Welsh 2409 PHILADELPHIA LAKE CT Greensboro, NC 27408		244	
Donald Davidson & Joanne Davidson 568 Keene Ave. MN 55351		24,499	
Donald Haberman 2710 Pence Lane Gaylord, MN 55334		50,000	
Donald L. Witter & Carol A. Witter 27480 Richview Ct. Bonita Springs, FL 34135		772	
Donald Schreifels 3800 85th Avenue N. #303 Minneapolis, MN 55443		600,000	
Douglas A. Parsell PO Box 83 Upper Sandusky, OH 43351		1	
Douglas Pietig 1424 Woodlawn Beach Buffalo, MN 55313		6,125	
Douglas Watters PO Box 550 Odessa, FL 33556		606	
Dr. James P. Argires & Tasia Argires 245 Eshelman Road Lancaster, PA 17601		6,125	

Sheet 5 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Drew A. Willoughby & Susan A. Willoughby 204 East Lake Court Seneca, SC 29672		6,125	
Ebner Family Trust Raymond J. Ebner Jr. and Donna M. Ebner 16820 Bardbury Ave. Cleveland, OH 44130		2	
Edward D. Jones & Co Custodian PO Box 550 Odessa, FL 33556		34	
Edward Gamary & Louise Gamary 2052 Reveley Avenue Lakewood, OH 44107		1	
Elmer Salovich Revocable Trust - UAD 12/16/1996 12 Overholt Pass Edina, MN 55435		12,500	
Esstech Holdings Ltd. Anderson Square Bldg. PO Box 866 Grand Cayman		244,986	
Executive Decisions, Inc. 8300 50th Ave N. Minneapolis, MN 55428		3,063	
First National Bank for Mark Lehmkuhl 120 North Street Bellevue, OH 44811		886	
First National Bank for Diane M. Zam 120 North Street Bellevue, OH 44811		915	
Firsttrade Securities 133-25 37TH AVENUE Flushing, NY 11354		9	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
FMT Co Cust IRA FBO Julie M. Nugent 12913 ROYAL GEORGE AVE Odessa, FL 33556		62	
FMT Co Cust IRA Rollover FBO Julie M. Nugent 12913 ROYAL GEORGE AVE Odessa, FL 33556		28	
FMT Co Cust IRA SEPP FBO Mario J. Mejia 28 Roberts Street New Britain, CT 06051		3	
Francis C. Harrell 5650 Sanctuary Dr. NE Ada, MI 49301		15,000	
Franics J. Lamb Ttee Equine Trust 91 Mays Landing Road Somers Point, NJ 08244		100,000	
Frank J. Demarco 14107 S. Shore Drive Clive, IA 50325		6,125	
Fred Bearison 4504 Country Gate Ct. Valrico, FL 33596		94	
Fred J. Williams 310 5th Street Arthur, ND 58006		100,000	
Frederick Richter 103 Edgewood Ct. Wayzata, MN 55391		7,928	
Gary Arnold Bond & Dena Louise Bond 37 South Berkeley Ave. #2 Pasadena, CA 91107		1,400	
Gary Eikaas 4707 Coffey Lane Minneapolis, MN 55406		25,000	

Sheet 7 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gary Guerndt & Debra Guerndt 8201 Ryan Street Schofield, WI 54476		24,499	
Gene Happe 2909 WOODS TRAIL S BURNSVILLE, MN 55306		12,249	
Gene R. Josephs & Irene M. Josephs 956 Bidwell Street Saint Paul, MN 55118		6,125	
George A. Dougal 12154 Blaine Street Scott, OH 45886		28	
George A. Klemmer 10303 Hillside Lane West Hopkins, MN 55305		27,179	
George Danko 1510 Green Trees Road Wayzata, MN 55391		20,000	
George Klemmer 10303 Hillside Lane West Hopkins, MN 55305		13,384	
Gerald J. Bauer 9340 Hwy 10 NW Anoka, MN 55303		2,450	
Glenn E. Mulholland 1631 Teton Court SW Rochester, MN 55906		6,125	
Gloria Nido Braun & Phillip G. Braun 17736 SE 115 Court Summerfield, FL 34491		1	
Greg Gentling 4417 ETENMOOR LANE SW ROCHESTER, MN 55902		489,973	
Gregory D. Farnam 4919 Coventry Road West Minnetonka, MN 55345		6,125	

Sheet 8 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Gus Chafoulias 221 1st Avenue SW Suite 300 Rochester, MN 55902		981,219	
Harold F. Heath 8429 Oshaukuta Rd. Poynette, WI 53955		1.225	
HF Financial LLC 701 SPOTTIS WOODS LANE Clearwater, FL 33756		25	
Hill Family Foundation 700 High Street Denver, CO 80218		92	
Howard Ives & Elizabeth Ives 4735 Countrywood Dr SE Rochester, MN 55904		3,185	
Howard Manske 309 N 136 Avenue Marathon, WI 54448		24,499	
Howard Manske 309 N. 136 Ave Marathon, WI 54448		6,321	
Howard Manske 309 N 136 Ave. Marathon, WI 54448		10829	
Husein Saramah 108 Jade Lane Mankato, MN 56001		25,000	
Husein Y Saramah 108 Jade Lane Mankato, MN 56001		39,536	
Illinois State Treasurer 1 West Old State Capital Plza Ste 400 Springfield, IL 62701		1	
IRA FBO Stephen M. Wartens Pershing LLC PO BOX 550 Odessa, FL 33556		26	

Sheet 9 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
IRA Resources Inc. FBO Michael S. Olson IRA 6825 La Jolla Blvd La Jolla, CA 92037		48,997	
IRA Resources Inc. FBO Kevin Miller 6825 La Jolla Blvd. La Jolla, CA 92037		24,499	
IRA Resources Inc. FBO Ronald R. Runick 6825 LA Jolla Blvd. La Jolla, CA 92037		24,499	
IRA Resources Inc. FBO Kelly Tighe IRA 6825 La Jolla Blvd La Jolla, CA 92037		8,849	
IRA Resources Inc. FBO Terry Thirion IRA 6825 La Jolla Blvd. La Jolla, CA 92037		7,839	
IRA Resources Inc. FBO Jonathan Jacobs IRA 6825 La Jolla La Jolla, CA 92037		7,350	
IRA Resources Inc. FBO Carol V. Thirion IRA 6825 La Jolla Blvd La Jolla, CA 92037		4,410	
IRA Resources, Inc. FBO John W. Schreiner IRA 6825 La Jolla Blvd. La Jolla, CA 92037		2,333	
IRA Thompson 684 Egret Walk Lane Venice, FL 34292		1	
Irene Candy 263 Abbot Ave. Columbus, OH 43085		1	
Jack S. Faulkner TTEE Mary V. Gaulkner TTEE 9474 Woodhaven Road Jacksonville, FL 32257		5,000	

Sheet 10 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jacob Trogstad 3645 Cameo Lane NE Rochester, MN 55906		150	
Jad Hark 2724 Edinbrook Terrace N. Minneapolis, MN 55443		3,062	
JAG Trading LLC 7125 Orchard Lake Rd. Suite 300 West Bloomfield, MI 48322		18,250	
James Behm 3937 37TH STREET COURT WEST BRADENTON, FL 34205		25,000	
James D. Hecht 935 Elridge Rd Ste 257 Sugar Land, TX 77478		2	
James E. Harte KAren D. Harte 10113 Hayfield Way Tampa, FL 33626		4	
Janice Waterhouse 4274 Sequoia Drive Saint Paul, MN 55122		10,000	
Jared Steven Nafziger 251 El Dorado Way Pismo Beach, CA 93449		1,000	
Jay Elshoff 13110 Elshoff Drive Saint Marys, OH 45885		5	
Jeffrey M. Williams 1511 Estero Blvd Apt 203 Fort Myers Beach, FL 33931		43,785	
Jennifer J. Arbore 1160 Channing Wood Dr. Webster, NY 14580		7	
Jerold P. Fahrner Trust PO Box 274 Plover, WI 54467		61,247	

Sheet 11 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jesse Eli Estes 5917 South 700 West Salt Lake City, UT 84107		7	
Joe A. Bidlack 5418 Lake Drive Celina, OH 45822		582	
Joe Elder 909 Apollo Road Saint Paul, MN 55121		30,999	
John E. Happe 1701 PRAIRIE HILL RD ST CLOUD, MN 56301		7,350	
John Guerndt & Jennifer Guerndt TTES 371 Scout Road Mosinee, WI 54455		24,499	
John Schoettelkotte 7277 Jethue Lane Cincinnati, OH 45243		2	
John Schreiner R5689 State Highway 97 Athens, WI 54411		42,138	
John Straight 200 Paseo De Garcia Redondo Beach, CA 90277		6,125	
John W. Schreiner R5869 State Highway 97 Athens, WI 54411		6,859	
Joleen M. Happe 2909 Woods Trail Burnsville, MN 55306		2,450	
Jon Vandehey Annette Vandehey 1945 Green Tree Road Junction City, WI 54443		36,748	
Jonathan Jacobson 7737 Maas Drive Verona, WI 53593		3,675	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Juan G Eustace 4775 Beech Street SE Smyrna, GA 30080		2	
Jubran Jobran 719 Front Street Lahaina, HI 96761		10,000	
Julie M. Nugent & Brian Nugent 12913 Royal George Ave. Odessa, FL 33556		123	
Julie Nugent 10329 Green Links Dr Tampa, FL 33626		581	
Katherine P. White 5300 Highwood Dr. W Minneapolis, MN 55436		56,890	
Katherine P. White TTEE 5300 Highwood Dr W. Minneapolis, MN 55436		40,000	
Kenneth C Ceiger TTEE 3141 Ridgely Tract RD Heath, OH 43056		3	
Kevin Clark 3841 Red Cedar Point Dr. Chesterland, OH 44026		100,000	
Kevin Molloy 4200 Meadowridge Drive SW Rochester, MN 55902		131,219	
Kim E. Hopkins & Virginia L. Hopkins Chesterland, OH 44026		17	
Kristen Watters 5010 Avenue Avignon Odessa, FL 33556		279	
Kurt Lichtman One Morton Square New York, NY 10014		24,499	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Larry Alan Busse 1001 Country Rd C Mosinee, WI 54455		6,125	
Larry B. Taylor 4727 Pumwood Drive West Des Moines, IA 50265		3,675	
Larry Hopfenspirger 2025 Nicollet Avenue South #203 Minneapolis, MN 55404		12,500	
Leafuse E. Taylor IRA VFTC AS Custodian 1280 Kensington Blvd. Calera, AL 35040		1	
Leo F. Sanderson & Marcia L. Sanderson 12987 US RTE 127 S Van Wert, OH 45891		1	
Leona Kardish 31741 Rancho Viejo Rd. San Juan Capistrano, CA 92675		50,000	
Leonardo M. Leenheer & Barbara M. Leengeer 10906 Baron Drive Cleveland, OH 44130		1	
Lindstrom Limited Partnership #2 Wayzata, MN 55391		662,094	
Louis Doering 2182 Rosewood Lane Saint Paul, MN 55113		50,000	
Lowell Hancuh 3725 Burgundy Drive Saint Paul, MN 55122		50,000	
Lynn O. Waltermire 2209 Stratford Road Delaware, OH 43015		24,499	
Marguerite B. Hark 2724 Edinbrook Terrace N. Minneapolis, MN 55443		6,125	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Marie Elizabeth Briden 35 Willow Woods Drive Excelsior, MN 55331		729,882	
Mario Digironimo & John Digironimo 7179 Ruskin Lane # 373 Upper Darby, PA 19082		10	
Marjorie M. Maske 309 N 136th Ave Marathon, WI 54448		6,125	
Mark A. Disalvo 1001 Corbett Canyon Road Arroyo Grande, CA 93420		106,368	
Mark Heuer 232 CHICAGO AVE N WAYZATA, MN 55391		34,171	
Mark L. Steege 5212 Nicklaus NW Rochester, MN 55901		20,000	
Mark Plunkett 8408 Windsor Dr Schofield, WI 54476		3,063	
Market Maker PBXP Thomas Matchett 677 Washington Blvd. Stamford, CT 06901		331	
Martin Dehen & Carrie Dehen 4170 Orchid Lane Minneapolis, MN 55446		12,249	
Martin G. Nolan & Ann B. Nolan 19550 Winding Trail Strongsville, OH 44149		1	
Marvin D. Olson and Myrna W. Olson 100 Meadow Circle North Burnsville, MN 55337		173,963	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Mary Antoinette Holmes & Kristin Garrison PO Box 241785 Anchorage, AK 99524		1,000	
Mary Carpaneto 137 Ingraham Lane New Hyde Park, NY 11040		2,000	
Mary F. Hauser 1435 Durand CT SE Rochester, MN 55904		12,249	
Mary-Lou Siefer 1021 Stewart Road Kent, OH 44240		1	
Matthew Jon Paul De Salvo 1606 Mill Street San Luis Obispo, CA 93401		1,400	
Mayo Foundation for Medical Education and Research 200 First Street SW Rochester, MN 55905		1,111,000	
Merrill Lynch FBO Jugal K Taneja Attn Jack Kocik Hudson, OH 44236		3,630	
Michael C Lee & Jane M Lee 877 Auburnville Way Unit 06 Whitman, MA 02382		1	
Michael E. Admonis & Gloria Admonis 12120 W 103 Court Saint John, IN 46373		74	
Michael F. Resch & 1780 Berkshire Road Gates Mills, OH 44040		1	
Michael S. Olson T-12335 N 73 Street Wausau, WI 54403		36,748	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Michele Lagamba 5421 Karlsburg Place Palm Harbor, FL 34685		359	
Mike Kemery & Donna Kemery 1275 J 23 Clearfield, IA 50840		12,249	
Mike Tobe 10323 RD H Ottawa, OH 45875		1	
Mitchell Frondal 1328 Convington CT Saint Charles, IL 60174		13,300	
Mitchell L. Boyter & Lori L. Boyter 2 Natchez Trace Dr Harvey, LA 70058		52	
Morgan Lewis & Bockius, LLP 90 South 7th Street Minneapolis, MN 55402		57,190	
Morgan Lewis & Bockius, LLP 90 South 7 Street Minneapolis, MN 55402		9,310	
Morris W. Steller 34 Laguna Madre Port Isabel, TX 78578		89,756	
Mota Faro PO Box 1116 Campbell, CA 95009		1	
Mousa Hassan 718 Front Street Lahaina, HI 96761		25,000	
Mousa Hassan 718 Front Street Lahaina, HI 96761		10,000	
Myrita M. Babcock 12500 Briarwood Terrace Hopkins, MN 55343		10,000	

Sheet 17 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
N. Dean Bankson TTEE PO Box 688 112 Redbud Street Greenville, OH 45331		1	
Nancy Evans 400 W 38th Street Newport Beach, CA 92663		48,997	
Nayan S. Shah 6821 Sutherland CT Mentor, OH 44060		13	
Newport Cap Consultants 980 Noble Champions Way Argyle, TX 76226		5	
Newport Underwriters Inc. 980 Noble Champions Way Argyle, TX 76226		38	
NFS/ FMTC IRA FBO Andrew J. Flosdorf 2565 Kewanee Way Minneapolis, MN 55422		950	
NFS/ FMTC IRA FBO Andrew V. Kardish 109 Castle Pines Dr. N. Castle Rock, CO 80108		1	
NFS/FMTC IRA FBO Harry J. Giacomeeti 1 Widener Drive Wilkes Barre, PA 18702		7	
Norman Tutin & Margaret Tutin 466 Forestview Road Bay Village, OH 44140		1	
Panaviotis K. Kiavias 75 W End Ave Apt P29D New York, NY 10023		100	
Patricia A Abbott 408 Parkers Lake Road #112 Wayzata, MN 55391		55,189	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Patrick Hafner TOD 1381 Forestedge Blvd. Oldsmar, FL 34677		39	
Paul M. Pitstick 1134 Herr Road Fairborn, OH 45324		1	
Paul M. Sokol Jane M. Sokol 573 Country Oaks Lane River Falls, WI 54022		6,125	
Paul R. Janicki Louella B. Janicki 20803 Kaidon Lane North Fort Myers, FL 33917		1	
Paul Roberts & Dawn Roberts 1955 Green Tree Road Junction City, WI 54443		18,374	
Paul W. Schultz 2524 Colony Circle Saint Cloud, MN 56303		39,505	
Pershing LLC Cust FBO Maureen Moo-Dodge PO Box 205 Jersey City, NJ 07303		12,249	
Peter Bruno & Carol Bruno 13812 Mohawk Terr Cleveland, OH 44130		1	
Peter Eckerline 2555 Fox Street Wayzata, MN 55391		100,000	
Phillip Damore Jr. & Sherry L. Damore 36148 Bridgeport Dr. North Ridgeville, OH 44039		3	
Phillip E. Manske 613 N. Cincinnati Street Spring Green, WI 53588		2,940	

Sheet 19 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Philomena S. Dommermuth 1237 Main Street Pittston, PA 18641		12	
Principal Trust Company FBO Vincent M. McGuire IRA 2860 Elk Horn Lane Sandy, UT 84093		20	
Private Trust Company Cust FBO Quentin F. Erickson IRA 9785 Towne Centre Drive Aurora, OH 44202		6,125	
Psychological Assessment Svc PO Box 634 Aurora, OH 44202		41	
R. Balasubramniam & Usha Balasubramniam 17034 Greenwood Drive Strongsville, OH 44149		1	
R. William Torhorst Jr. 3340 Whiting Avenue #8 Stevens Point, WI 54481		6,125	
Radine Sally Oxely TTEE f 2716 Ocean Park Blvd. # 2014 Santa Monica, CA 90405		23,640	
Rainwater Capital Partners 2751 HENNEPIN AVE S #24 MINNEAPOLIS, MN 55408		385	
Ralph Arthur 16018 Sheridan Avenue Clive, IA 50325		6,125	
Ralph Grieco & Hannelore Grieco 2441 Augustine Drive Cleveland, OH 44134		2	
RBC Capital FBO Mark Wayne Spindler and Bene Darleen Spindler DECD IRA Minneapolis, MN 55402		11,283	

Sheet 20 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RBC Capital Markets Corp Custodian FBO Daryl McNab 510 Marquette Ave S. Minneapolis, MN 55402		24,500	
RBC Capital Markets Corp. FBO John Koski IRA 510 Marquette Ave. S. Minneapolis, MN 55402		9,800	
RBC Capital Markets Corp. Custodian FBO Douglas Mulholland IRA 510 Marquette Ave. S Minneapolis, MN 55402		7,350	
RBC Capital Markets Corp. FBO Bill Thompson IRA 510 Marquette Ave. S Minneapolis, MN 55402		4,899	
RBC Capital Markets Corp. FBO Janice A. Waterhouse 510 Marquette Ave. S Minneapolis, MN 55402		3,870	
RBC Capital Markets Corp. FBO Scott Happe IRA 510 Marquette Ave. S Minneapolis, MN 55402		1,470	
RBC Capital Markets LLC FBO Bruce Everakes IRA Minneapolis, MN 55402		100,000	
RBC Capital Markets LLC Mark Wayne Spindler Bene Dar 510 Marquette Ave. S Minneapolis, MN 55402		12,226	
RBC Capital Markets LLC Mark Wayne Spindeler Bene Darleen 510 Marquette Ave. S. Minneapolis, MN 55402		12,226	
RBC Capital Markets LLC FBO Mark Finley Wildgen SEP IRA 510 Marquette Ave. S Minneapolis, MN 55402		68,999	

Sheet 21 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
RBC Capital Markets LLC FBO Kevin Caulfield IRA 510 Marquette Ave. S. Minneapolis, MN 55402		275,200	
RBC Capital Markets, LLC FBO Gregory Rueter IRA 510 Marquette Ave. S Minneapolis, MN 55402		40,727	
RBC Capital Markets, LLC FBO Dennis Holland Roth IRA 510 Marquette Ave. S Minneapolis, MN 55402		32,649	
RBC Capital Markets, LLC FBO Natalie Roberts IRA 510 Marquette Ave S. Minneapolis, MN 55402		23,899	
RBC Capital Markets, LLC FBO Dana Anderson IRA 510 Marquette Ave. S Minneapolis, MN 55402		23,874	
RBCWM Dollar Write-Off Courtesy Trades 60 S 6th Street Minneapolis, MN 55402		2	
Richard and Jaci Lindstrom 2811 Westwood Rd S. Wayzata, MN 55391		1,000,000	
Richard Belmonte 6281 York Mountain Rd O Neals, CA 93645		5,233	
Richard C. Turnquist RBC Capital Markets 1965 Oscar Lane Balsam Lake, WI 54810		89,997	
Richard Kraniak 101 W Long Lake Rd. Bloomfield Hills, MI 48304		200,000	
Richard O'Leary 2819 4th Street Boulder, CO 80304		6,125	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard R Pavelski 145 Cheshire Way Naples, FL 34110		24,499	
Richard Randall 1010 W 83 Street Minneapolis, MN 55438		12,249	
Richard Solwitz 30125 Euclid Avenue Wickliffe, OH 44092		1	
Robert Benedict & Christine Benedict 23055 Snell Rd. Columbia Station, OH 44028		1	
Robert Bruce Griffin III 4124 Mistmorn Way Powder Springs, GA 30127		2	
Robert E. Cooper TTEE 101 Crossridge Dr. Dayton, OH 45429		2	
Robert F. Horninger & Brenda L. Horninger 215 Krocks Rd. Allentown, PA 18104		3	
Robert J. Szuch & PATricia Szuch 118 Foxglove Dr. Baden, PA 15005		2	
Robert M. Weller Family LLP 2001 Vernon DR. S. Hopkins, MN 55305		24,499	
Robert McKelvey 23449 Quentin Ave. N. Scandia, MN 55073		23,684	
Robert Poorman 7199 Selworthy LN Solon, OH 44139		1	
Ronald H. Forster & Conalee Forster 10967 N. Durkee Rd. Grafton, OH 44044		1	

Sheet 23 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ronald L. Rodgers & Jean C. Rodgers 26 Hidden Valley Road Palos Verdes Peninsula, CA 90274		6,125	
Ronald Runck 545 127 Lane NW Minneapolis, MN 55448		36,502	
RTCO As Exch Agent for Unex SHS of Vertical Health #5295 10 Commerce Drive Cranford, NJ 07016		195,809	
Ruitson Ouyang & Yu-Yen Ouyang 8740 W. Gilmore Ave. Las Vegas, NV 89129		244,986	
S. Watters PO Box 550 Odessa, FL 33556		8	
Sandy Skocir 3659 Green Road Suite 221 Beachwood, OH 44122		1	
Sara S. Shehata 114 Driftwood Lane Largo, FL 33770		1,500	
Sasha C. Gentling 45 Christopher Street New York, NY 10014		79,073	
Scott Jenkins & Barbara Jenkins 7979 Chesshire Lane Osseo, MN 55311		31,587	
Scott R. Janda & Maria H. Janda 7688 Chagrin Rd. Chagrin Falls, OH 44023		1	
Scott R. Pribnow & Anita L. Pribnow 1409 Oryan Trail N. Stillwater, MN 55082		3,063	

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Scottrade In Cust FBO Willard Butler IRA 474 Knight Dr. Tarpon Springs, FL 34688		2,500	
Scottrade Inc Cust FBO Larry M. Baum Rollover IRA 2317 W Steed RDG Phoenix, AZ 85085		15	
Scottrade Inc Cust FBO Daniel J. Toms SEP IRA 3180 Ashland Rd		5	
Sebastian Costa 2233 Johnson Ave. San Luis Obispo, CA 93401		570	
Sharon K. Williams TOD Account 3399 S. Strate RT 78 Glouster, OH 45732		1	
Sheldon Geiger 3006 Partridge Way Wausau, WI 54401		6,125	
Simon Hanna 4369 Ridgemoor Dr. N. Palm Harbor, FL 34685		2,500	
SMW Capital Group Limited Partnership PO Box 550 Odessa, FL 33556		21	
SMW Capital Group LP c/o Stephen M. Watters 5010 Avenue Avignon Odessa, FL 33556		7,870	
Stephen Dee Dawahare 224 South Ashland Avenue Lexington, KY 40502		24,499	
Stephen M. Watters 630 Brooker Creek Blvd. Ste 340 Oldsmar, FL 34677		262,157	

Sheet 25 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stephen M. Watters PO Box 550 Odessa, FL 33556		5	
Steve Melilli 2643 Hawks Landing Blvd Palm Harbor, FL 34685		120,000	
Steven C. Spancake PO Box 311 Mendham, NJ 07945		85,745	
Steven D. Johnson TOD PO Box 796 Bethel Island, CA 94511		31	
Steven D. Shon 6190 Hemingway Rd. Cleveland, OH 44143		1	
Steven J. Melilli 2643 Hawks Landing Blvd. Palm Harbor, FL 34685		52	
Steven J. Olson Revocable Trust 13890 Feather Drive Osakis, MN 56360		1,029	
Steven J. Olson Jr. 1106 N. West Street Wheaton, IL 60187		3,160	
Stifel Nicolaus C/F Kelly Tighe IRA 501 N. Broadway Saint Louis, MO 63102		1,440	
Stifel Nicolaus Custodian FBO John Guerdnt Roth IRA 501 Broadway Saint Louis, MO 63102		7,350	
Stifel Nicolaus Custodian FBO Jennifer Guerdnt Roth IRA 501 N. Broadway Saint Louis, MO 63102		2,450	
Susan Chappell 7470 E Solano Scottsdale, AZ 85250		6,125	

Sheet 26 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sweney Cartwright & Co. 17 South High Street Suite 300 Columbus, OH 43215		1	
Terry R. Thirion 6304 Weston Avenue Schofield, WI 54476		6,125	
Thaddeus J. Shalek 2409 Philadelphia Lake Ct. Greensboro, NC 27408		305	
Thaddeus Shalek 2107 Regents Park Lane Greensboro, NC 27455		16	
Theodore L. Tilton Trust 1031 Parkview Drive Rochelle, IL 61608		48,997	
Thomas A. Ferry Kathy Ferry 2007 Sabrina Terr Corona Del Mar, CA 92625		7,500	
Thomas A. Rosenberg PO Box 94 Northfield, MN 55057		6,125	
Thomas J. Mill 15637 McKenzie Road Mount Vernon, OH 43050		1	
Thomas L. Vandehey 118 Windtree Drive Wausau, WI 54401		24,499	
Thomas Michael Reynolds 4500 McPheron Rd. Lima, OH 45804		1	
Thomas R. Weimberskirch E*Trade Custodian 1690 East Township Rd 58 Tiffin, OH 44883		2,000	
Thomas W. Barnetzke & Lorrie R. Barnetzke N4895 Lang Farm Drive Medford, WI 54451		6,125	

Sheet 27 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Tim Federwitz & Cindy Federwitz 8207 E. McMillian Street Marshfield, WI 54449		36,748	
Timothy L. Schertz 1265 Main Street Suite 100 Stevens Point, WI 54481		12,249	
Timothy M. Dally & Linda L. Dally 15325 231 Street Long Prairie, MN 56347		6,125	
Toby Funk 4389 CHESTNUT LN NE PRIOR LAKE, MN 55372		60,000	
Todd Trautmann & Linda Trautmann N5906 Park Drive Onalaska, WI 54650		2,450	
Tony A Piscitelli & Anna Piscitelli 11305 Woodie Glen Dr. Chardon, OH 44024		1	
Val Burdick RBC Capital Markets LLC 1053 West Cliff Curve Saint Paul, MN 55126		28,000	
Val Burdick 1053 WESTCLIFF CURVE SHOREVIEW, MN 55126		28,000	
Virginia Anna Mc Kay TTEE of the Virginia Anna McKay 3797 Randolph Rd Mogadore, OH 44260		1	
W Bruce Erickson Revocable Trust 4041 16 Ave. S. Minneapolis, MN 55407		48,997	
Wayne Edgar Helfrich 30612 Willoway Lane Bay Village, OH 44140		1	

Sheet 28 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wayne L. Mack Nancy L. Mack 5518 Sandpiper Dr. Cleveland, OH 44134		1	
Wayne M. Hamersly RBC Capital Markets LLC 13200 SE Nixon Ave. Portland, OR 97222		793	
Wells Fargo Bank Roth C/F Gregory D. Farnam 625 Marquette Ave. Minneapolis, MN 55402		5,268	
Wells Fargo Bank Roth C/F Gregory D. Farnham 625 Marquette Ave. Minneapolis, MN 55402		857	
Wilfred H. Ganger 2217 Monroe Ave. Cincinnati, OH 45212		2	
William Cavanaugh 1530 Cavaletti Ct. Victoria, MN 55386		700,000	
William H. House & Anna L. House 395 Rockford Drive Hamilton, OH 45013		13	
William Helmuth & Fannie Helmuth 6215 Kilbury Huber Rd. Plain City, OH 43064		1	
William L. Term PO Box 31297 Independence, OH 44131		1	
William Lagamba 5421 Karlsburg Place Palm Harbor, FL 34685		435	
William Lagamba Cust for Anthony Lagamba 5421 Karlsburg Place Palm Harbor, FL 34685		103	

Sheet 29 of 30 continuation sheets attached to the List of Equity Security Holders

In re Vertical Health Solutions, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
William Lagamba Cust for Courtney Lagamba 5421 Karlsburg Place Palm Harbor, FL 34685		103	
William Lagamba Cust for Nicholl Lagamba 5421 Karlsburg Place Palm Harbor, FL 34685		103	
William Priedeman 405 S. Willow Dr. Long Lake, MN 55356		49,918	
Worthless Securities SG America Securities LLC 480 Washington Bld. 21 Floor Jersey City, NJ 07310		2	
Worthless Stock Account York Securities 160 Broadway East Bldg 7th Floor Jersey City, NJ 07310		5	
Yenny Teng-Lee 148 44 Ave. San Mateo, CA 94403		18	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 13, 2014Signature /s/ William Cavanaugh

**William Cavanaugh
President and CEO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

Sheet 30 of 30 continuation sheets attached to the List of Equity Security Holders

**United States Bankruptcy Court
Middle District of Florida**

In re **Vertical Health Solutions, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President and CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 13, 2014**

/s/ William Cavanaugh

William Cavanaugh/President and CEO

Signer/Title

Vertical Health Solutions, Inc.
15735 51 Street
Minneapolis, MN 55446

Advocate BroMenn Medical Center□□
1304 Franklin Avenue
Bloomington, IL 61704

Avera Sacred Heart Hospital
501 Summit
Yankton, SD 57078

Andrew Zaron
León Cosgrove, LLC
255 Alhambra Circle
Suite 424
Coral Gables, FL 33134

Advocate BroMenn Outpatient Center□□
3024 East Empire Street□□
Bloomington, IL 61704

BDO USA
7650 Edinborough Way
Suite 225
Edina, MN 55435

1906 Digital Imaging
837 FM 1960 Road
Houston, TX 77090

Advocate Eureka Hospital
101 S. Major Street
Eureka, IL 61530

Bill Friedman
405 S WILLOW DR
LONG LAKE, MN 55356

1960 Digital Imaging
837 FM 1960 Road
Houston, TX 77090

Al Bier
1180 Lakemoor Drive
Woodbury, MN 55129

Brad Richter
21150 EXCELSIOR BLVD
GREENWOOD, MN 55331

Abbott Northwestern
PO Box 1583
Minneapolis, MN 55440

Annie Penn Hospital
618 S. Main Street
Reidsville
Reidsville, NC 27320

Brian Spille
3933 Vincent Avenue South
Minneapolis, MN 55410

Ackmann & Dickenson, Inc.
701 North Third Street
Suite 108
Minneapolis, MN 55401

Anthony and Julie Klasen
431 Riverside Ave NW
Melrose, MN 56352

Bruce & Sarah Everakes
JT TEN
3442 River Falls Dr
Northbrook, IL 60062

Ackmann & Dickenson, Inc.
701 North Third Street
Suite 108
Minneapolis, MN 55401

Anthony and Julie Klasen
431 Riverside Ave NW
Melrose, MN 56352

Bruce Foreman
5301 AYRSHIRE BLVD
EDINA, MN 55436

Advanced MRI
1709 Jumer Drive
Suite B
Bloomington, IL 61704

Arthur J. Gallagher
Risk Mgt Svcs Inc
39735 Treasury Center
Chicago, IL 60694

C. Thomas & Nancy Humphries
6315 Howie Mine Church Road
Waxhaw, NC 28173

Advanced Orthopedics and
Sports Medicin
Las Vegas, NV

Arthur J. Gallagher Risk Mgt Svcs Inc
39735 Treasury Center
Chicago, IL 60694

Carle Foundation Hospital
610 N. Lincoln
Urbana, IL 61801

Celtic Enterprises
26120 DODD BLVD
LAKEVILLE, MN 55044

Daniel Gage
4052 Deerwood PL
Eagan, MN 55122

Donald G. Hamm Jr.
149 Stonebridge Road
Lilydale, MN 55118

Charles Bercaw
2601 W 52ND ST
MINNEAPOLIS, MN 55410

Daryl and Margaret McNab
26120 DODD BLVD
LAKEVILLE, MN 55044

Doug Pietig
1424 WOODLAWN BEACH
BUFFALO, MN 55313

Children's Hospital & Medical Center
Attn: Lisa Harvey
Omaha, NE 68114

David Drummer
30 Map Drive
Mankato, MN 56001

DRA Imaging
Attn: Accounting
Wappingers Falls, NY 12590

Chris Hafey
6520 Cherokee Trail
Minneapolis, MN 55439

Dean P Jacklitch
16620 54TH COURT N
Plymouth, MN 55446

Eastern Idaho Regional
Medical Center
3100 Channing Way
Idaho Falls, ID 83404

Comstock Land Co. LLC
PO BOX 10976
FARGO, ND 58106

Deerbrook Diagnostics &
Imaging Center
8901 FM
1960 Bypass Road West
Humble, TX 77338

Elite Diagnostics
444 Holderrieth Blvd, Suite 1
Tomball, TX 77375

Craig Muilenburg
PO Box 281
Groton, SD 57445

Dennis DeVetter
9925 RIVER EDGE DRIVE
MARSHFIELD, WI 54449

Elkhart General Healthcare
System
600 East Blvd
Elkhart, IN 46514

Craig Stevenson
1237 BOULDER CIR
FERGUS FALLS, MN 56537

Denver Metro Imaging
DBA Park Meadows Imaging
Lone Tree, CO 80124

Elmer Salovich Revocable
Trust U/A 12/16
12 Overholt Pass
Edina, MN 55435

Dan Nourie
1804 SUNRAN AVE
MANKATO, MN 56001

Diagnostic Professionals, Inc.
10950 Pines Boulevard
Pembroke Pines, FL 33026

EvergreenHealth Medical Center
12040 NE 128th Street
Kirkland, WA 98034

Dan Schulte
512 CARRIAGE LANE
HUDSON, WI 54016

Diagnostics Imaging Services
4241 Veterans Blvd.
Suite 200
Metairie, LA 70001

EvergreenHealth Medical Center
12040 NE 128th Street
Kirkland, WA 98034

FHN Memorial Hospital
1045 West Stephenson Street
Freeport, IL 61032

Gus Chafoulias
221 1st Avenue SW
Suite 300
Rochester, MN 55902

James Paul Argires
245 ESHELMAN ROAD
LANCASTER, PA 17601

Fred Richter
103 EDGEWOOD CT
WAYZATA, MN 55391

Hamilton Medical Center
1407 N. Thornton Avenue
Dalton, GA 30720

Jane Halverson
11914 70 Place N.
Osseo, MN 55369

Galleria MRI & Diagnostics LLC
3391 Westpark Drive
Houston, TX 77005

Harborview Medical Center
325 9th Street
Seattle, WA 98104

Jerry & Kaye Rachel
17825 Dracena Cir
North Fort Meyers, MN 33917

Gene Happe
2909 WOODS TRAIL S
BURNSVILLE, MN 55306

Heidi Haberman
2710 Pence Lane
Orono, MN 55331

JIMMAR Consulting
615 River Birch Place
Lino Lakes, MN 55104

Gilya Alchits
11010 50th Avenue North
Plymouth, MN 55442

Henry A. Cousineau III
1201 Yale Place
#1107
Minneapolis, MN 55403

John Collins
3332 Primrose Court
Grand Forks, ND 58201

Golder CT & MRI Center
613 N. Golder
Odessa, TX 79761

Henry A. Cousineau III
1201 Yale Place
#1107
Minneapolis, MN 55403

John E. Happe
1701 PRAIRIE HILL RD
ST CLOUD, MN 56301

Grady Health System
80 Jesse Hill Junior Dr. SE
Atlanta, GA 30303

Hinacom Software & Technology, Ltd
Suite B1103. Bldg XueYan
Beijing

Joleen Happe
2909 WOODS TRAIL S
BURNSVILLE, MN 55306

Guam Radiology Consultants
633 Govenor Carlos
Camacho Road
Guam Medical Plaza
Barrigada, GU 96913

J. Kenneth Roos III
PO Box 90502
San Diego, CA 92169

Jon and Annette Vandehey
1945 GREEN TREE ROAD
JUNCTION CITY, WI 54443

Gus Chafoulias
221 1st Avenue SW
Suite 300
Rochester, MN 55902

James Behm
3937 37TH STREET COURT WEST
BRADENTON, FL 34205

Jordan Family LLC
400 East Lake Street
Minneapolis, MN 55408

Katie White
5300 HIGHWOOD DR W
EDINA, MN 55436

Mark Heuer
232 CHICAGO AVE N
WAYZATA, MN 55391

Monte Kjos
PO BOX 10976
FARGO, ND 58106

Ken-Ton Open MRI
2882 Elmwood Avenue
Kenmore, NY 14217

Marvin and Myrna Olson
100 Meadow Circle N
BURNSVILLE, MN 55337

Moquist Thorvilson Kaufmann
Kennedy & Pi
7650 Edinborough Way
Suite 225
Minneapolis, MN 55435

Kevin Clark
3841 RED CEDAR POINT DR
EXCELSIOR, MN 55331

Mary Hauser
1435 DURAND CT SE
ROCHESTER, MN 55904

Morgan Lewis & Bockius, LLP
502 Carnegie Center
Princeton, NJ 08540

Kevin Miller
5801 Merold Drive
Edina, MN 55436

Mayo Foundation for Medical
Education and Research
200 First Street SW
Rochester, MN 55905

North Star Diagnostic
Img-AL
997 Raintree Circle, Ste 110
Allen, TX 75013

Kilmer Lucas, Inc.
5090 Explorer Drive
Suite 203
Mississauga, ON L4W 4T9

Mayo Foundation for Medical
Education and Research
200 First Street SW
Rochester, MN 55905

North Star Diagnostic
Img-FL
4951 Long Prairie Road, Ste
Flower Mound, TX 75028

Larry Hopfenspirger
2025 Nicollet Avenue South
#203
Minneapolis, MN 55404

Medical Center Hospital
PO Box 7239
Odessa, TX 79760

Orthopedic Physicians Anchor
3801 Lake Otis Parkway, Ste
Anchorage, AK 99508

Lindstrom Family Limited
Partnership #2
9801 Dupont Avenue South
Bloomington, MN 55431

Medical Center of McKinney
4500 Medical Center Drive
McKinney, TX 75069

Overlake Hospital
1035 116th Street Ave. NE
Bellevue, WA 98004

Lockport MRI
170 Professional Parkway Sou
Lockport, NY 14094

Michael Reznick
124 Hart Ave
SANTA MONICA, CA 90405

Paesanos Parkway Imaging
3603 Paesanos Parkway, Ste 1
San Antonio, TX 78231

Marie Elizabeth Briden
35 WILLOW WOODS DRIVE
TONKA BAY, MN 55331

Midland CT & MRI Center
5001 Andrews Highway
Midland, TX 79703

Paul Roberts
1955 GREEN TREE ROAD
JUNCTION CITY, WI 54443

Port Huron Hospital
1221 Pine Grove Avenue
Port Huron, MI 48060

RBC Capital Markets LLC
Cust FBO Robert
60 South 6th Street
Mailstop: P9
Minneapolis, MN 55402

Robert McKelvey
23449 QUENTIN AVE N
SCANDIA, MN 55073

Premier MRI Center
2300 53rd Avenue, Suite LL01
Bettendorf, IA 52722

RBC CAPITAL MARKETS LLC
CUST Craig Watkins
60 South 6th Street
Mailstop: P9
Minneapolis, MN 55402

Samaritan Pacific Communitie
930 S.W.Abbey Street
Newport, OR 97365

R Kirt Mostrom
629 Ferndale Rd N
WAYZATA, MN 55391

RBC CAPITAL MARKETS LLC
CUST FBO Jeffrey Williams
60 South 6th Street
Mailstop: P9
Minneapolis, MN 55402

Self Regional Healthcare
1325 Spring Street
Greenwood, SC 29646

Radine Sally Oxley 1985
Family Trusts
2716 OCEAN PARK BLVD
#2014
SANTA MONICA, CA 90405

RBC CAPITAL MARKETS LLC
CUST FBO Bruce Everakes
60 South 6th Street
CRAIG WATK
Minneapolis, MN 55402

Shared Medical Technology
202 W. Newton Street
Rice Lake, WI 54868

Radiology Associates of
Tallahassee Diagnostic
Imaging
1623 Medical Dr.
Tallahassee, FL 32308

RBC CAPITAL MARKETS LLC
CUST FBO Jeffrey Williams
60 South 6th Street
Mailstop: P9
Minneapolis, MN 55402

Sharp & Children's
MRI Cente
7901 Frost Street
San Diego, CA 92123

Rainwater Capital Partners, LLC
2751 HENNEPIN AVE S #24
MINNEAPOLIS, MN 55408

Reading Hospital & Medical C
6 Spruce Street
Reading, PA 19611

Sheldon Fleck
4611 Browndale Ave
Edina, MN 55424

RBC CAPITAL MARKETS LLC
CUST FBO Craig Stevenson
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Minneapolis, MN 55402

Registrar and Transfer Company
10 Commerce Drive
Cranford, NJ 07016

Spring Imaging Center
26218 145 North
Spring, TX 77386

RBC Capital Markets LLC
Cust FBO Daryl McNab Roth
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Minneapolis, MN 55402

Rhode Island Medical Imaging
20 Catamore Blvd.
East Providence, RI 02914

Stand Up Open MRI Center
4349 Loveland Street
Metairie, LA 70006

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Richard Lindstrom
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Bloomington, MN 55431

Super Angel Capital, LLC
2915 Wayzata Blvd
Minneapolis, MN 55405

Texas Health Harris Methodis
1301 Pennsylvania Avenue
Fort Worth, TX 76104

Val Burdick
1053 WESTCLIFF CURVE
SHOREVIEW, MN 55126

Theodore L Tilton Trust
1031 PARKVIEW DRIVE
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Vitality Systems, Inc.
630 BROOKER CREEK BLVD
STE 340
OLDSMAR, FL 34677

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NORTHFIELD, MN 55057

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Pensacola, FL 32514

Thomas Schissel
2003 W Blaylock
Phoenix, AZ 85085

West Houston MRI &
Diagnostics
1201 Dairy Ashford, Suite 11
Houston, TX 77079

Tim Hohl - April 2011 Note
14814 North Florida Ave
Tampa, FL 33613

West Texas Imaging Center
3520 North Muskingum
Odessa, TX 79760

Titan
221 1st Avenue SW
Suite 300
Rochester, MN 55902

Western New York MRI Center
222 Genessee Street
Buffalo, NY 14203

Toby Funk
4389 CHESTNUT LN NE
PRIOR LAKE, MN 55372

Willard Blake
10604 Raddisson Rd NE
Blaine, MN 55449

University of Colorado
Health Center
1400 E. Boulder Street
Colorado Springs, CO 80909

William Cavanaugh
15735 51st Ave N
Plymouth, MN 55446

University of Kansas Hospita
Attn: Steve Smith, Radiology
Kansas City, KS 66160

William Cavanaugh
15735 51st Ave N
Plymouth, MN 55446

United States Bankruptcy Court
Middle District of Florida

In re Vertical Health Solutions, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>26,200.00</u>
Prior to the filing of this statement I have received	\$	<u>26,200.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the Debtor during the pendency of the Chapter 11 case. The Debtor has sought to retain the undersigned on a general retainer basis during the Chapter 11 case based on hours billed.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 13, 2014

/s/ Andrew Zaron
Andrew Zaron
León Cosgrove, LLC
255 Alhambra Circle
Suite 424
Coral Gables, FL 33134
305-740-1975

**United States Bankruptcy Court
Middle District of Florida**

In re Vertical Health Solutions, Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Vertical Health Solutions, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 13, 2014
Date

/s/ Andrew Zaron
Andrew Zaron
Signature of Attorney or Litigant
Counsel for Vertical Health Solutions, Inc.
León Cosgrove, LLC
255 Alhambra Circle
Suite 424
Coral Gables, FL 33134
305-740-1975