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United States Bankruptcy Court Middle District of Florida

IN RE: Rusty Cat Inc.			Case No		
	Debtor(s)			
	DISCLOSURE OF	COMPENSATION OF ATTORNE	Y FOR DEBTOR		
1.		or agreed to be paid to me, for services rendered or to	named debtor(s) and that compensation paid to me within to be rendered on behalf of the debtor(s) in contemplation		
	For legal services, I have agreed to accept		\$\$ 7,533.00		
	Prior to the filing of this statement I have received		\$\$ 7,533.00		
	Balance Due		\$\$		
2.	The source of the compensation paid to me was:	Debtor Other (specify):			
3.	The source of compensation to be paid to me is:	Debtor Other (specify):			
1.	I have not agreed to share the above-disclosed com-	pensation with any other person unless they are mem	bers and associates of my law firm.		
	I have agreed to share the above-disclosed comper together with a list of the names of the people share		s or associates of my law firm. A copy of the agreement,		
5.	In return for the above-disclosed fee, I have agreed to re	nder legal service for all aspects of the bankruptcy ca	se, including:		
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptey matters; 				
	 d. Representation of the debtor in adversary proceedi e. [Other provisions as needed] 	igs and other contested bankruptey matters,			
5.	By agreement with the debtor(s), the above disclosed fe	e does not include the following services:			
	certify that the foregoing is a complete statement of any a	CERTIFICATION greement or arrangement for payment to me for repre	esentation of the debtor(s) in this bankruptcy		
I	proceeding.				
	January 20, 2015	/s/ Patrick Thompson			
	Date	Patrick Thompson 0045079 Jacqueline M. Sale, Esq. 112 Orange Ave. Ste. 202 Daytona Beach, FL 32114-0000			
		law@patrickjthompson.com			

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$46 administrative fee, \$15 trustee surcharge: Total fee \$306)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$46 administrative fee: Total fee \$281)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$46 administrative fee: Total fee \$1213)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$46 administrative fee: Total fee \$246)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

B201B (Form 201B) (12/09) Case 6:15-bk-00483 Doc 1 Filed 01/20/15 Page 4 of 29

United States Bankruptcy Court Middle District of Florida

IN RE:		Case No
Rusty Cat Inc.		Chapter 11
	Debtor(s)	

	NOTICE TO CONSUMER OF THE BANKRUPTCY	
Certificate of [Non-At	torney] Bankruptcy Petitio	on Preparer
I, the [non-attorney] bankruptcy petition preparer signing t notice, as required by § 342(b) of the Bankruptcy Code.	he debtor's petition, hereby cer	tify that I delivered to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Prep Address:		Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
X	ipal, responsible person, or	(Required by 11 U.S.C. § 110.)
partner whose Social Security number is provided above.		
Cert	ificate of the Debtor	
I (We), the debtor(s), affirm that I (we) have received and	read the attached notice, as requ	uired by § 342(b) of the Bankruptcy Code.
Rusty Cat Inc.	X /s/	1/20/2015
Printed Name(s) of Debtor(s)	Signature of Debt	or Date
Case No. (if known)	X	
	Signature of Joint	Debtor (if any) Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

Case 6:15-bk-00483 Doc 1 Filed 01/20/15 Page 5 of 29 B1 (Official Form 1) (04/13)

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United States Bankruptcy Court Middle District of Florida					Vol	luntary Petition	
Name of Debtor (if individual, enter Last, First, Mic Rusty Cat Inc.	ldle):		Name of Jo	oint Debt	or (Spouse) (Last, Firs	t, Middle):	
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ars				ed by the Joint Debtor aiden, and trade name		8 years
Last four digits of Soc. Sec. or Individual-Taxpayer (if more than one, state all): 59-3198741	I.D. (ITIN) /Com	nplete EIN	Last four d			Taxpayer I.	D. (ITIN) /Complete EIN
Street Address of Debtor (No. & Street, City, State 619 Seabreeze Blvd.	& Zip Code):		Street Add	ress of Jo	oint Debtor (No. & Str	eet, City, St	tate & Zip Code):
Daytona Beach, FL	ZIPCODE 32	118	_				ZIPCODE
County of Residence or of the Principal Place of Bu Volusia	siness:		County of I	Residenc	e or of the Principal P	lace of Busi	iness:
Mailing Address of Debtor (if different from street	address)		Mailing Ac	ldress of	Joint Debtor (if differ	ent from str	reet address):
	ZIPCODE						ZIPCODE
Location of Principal Assets of Business Debtor (if		eet address ab	ove):				
619 Seabreeze Blvd., Daytona Beach,	-L ,				1		ZIPCODE 32118
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtor Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Filing Fee (Check one box) Filling Fee to be paid in installments (Applicable only). Must attach signed application for the cour consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Official Filing Fee waiver requested (Applicable to chapte only). Must attach signed application for the cour consideration for the course of the course o	Single As U.S.C. § Railroad Stockbroi Commod Clearing Other Debtor is Title 26 of Internal F	Tax-Exempt Check box, if a a tax-exempt of the United S Revenue Code) Check one I Debtor is Debtor is Check if: Debtor's a than \$2,49 Check all ap	t Entity pplicable.) organization of tates Code (the code) a a small busing a sma	under ne ness debte usiness c ntingent li subject to tes:	the Petit Chapter 7 Chapter 9 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primar debts, defined in § 101(8) as "incuindividual primar personal, family, hold purpose." Chapter 11 Debtor as defined in 11 U.3 debtor a	ion is Filed Cha Rec Mai Cha Rec Nor Nature of (Check on rilly consume 11 U.S.C. ured by an rilly for a or house-	ne box.) er Debts are primarily business debts. 51D). 01(51D). to insiders or affiliates) are less be years thereafter).
consideration. See Official Form 3B. Statistical/Administrative Information			ces of the place with 11 U.		1 1	m one or me	ore classes of creditors, in THIS SPACE IS FOR
Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds ava distribution to unsecured creditors.				will be no funds availa	ble for	COURT USE ONLY	
Estimated Number of Creditors		П					
1-49 50-99 100-199 200-999 1,0 5,0	00- 5,00	1- 10,	,001-	25,001- 50,000		Over 100,000	
Estimated Assets		000,001 \$50 50 million \$10	0,000,001 to 00 million	\$100,000 to \$500	00,001 \$500,000,00 million to \$1 billion	☐ 1 More that \$1 billion	
Estimated Liabilities So to \$50,001 to \$100,001 to \$500,001 to \$1, \$50,000 \$100,000 \$500,000 \$1 million \$100,000 \$100,0		000,001 \$50 50 million \$10	0,000,001 to 00 million	\$100,00 to \$500	00,001 \$500,000,00 million to \$1 billion	☐ 1 More tha \$1 billion	

Case 6:15-bk-00483 Doc 1 Filed 01/20/15 Page 6 of 29

B1 (Official Form 1) (04/13)		Page 2			
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Rusty Cat Inc.				
All Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)					
Location Where Filed: None	Case Number:	Date Filed:			
Location Where Filed:	Case Number:	Date Filed:			
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	ore than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:			
District:	Relationship:	Judge:			
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, dethat I have informed the petitioner that [he or she] may proceed chapter 7, 11, 12, or 13 of title 11, United States Code, and explained the relief available under each such chapter. I further of that I delivered to the debtor the notice required by 11 U.S.C. § 34					
	Signature of Attorney for Debtor(s)	Date			
or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. ▼ No Exhi (To be completed by every individual debtor. If a joint petition is filed, ea ☐ Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached.	ach spouse must complete and atta ade a part of this petition.	ach a separate Exhibit D.)			
Information Regardin	ng the Debtor - Venue				
(Check any ap ✓ Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180	pplicable box.) of business, or principal assets in the days than in any other District.				
☐ There is a bankruptcy case concerning debtor's affiliate, general p					
☐ Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States be in this District, or the interests of the parties will be served in regard	but is a defendant in an action or pr	roceeding [in a federal or state court]			
Certification by a Debtor Who Reside		Property			
(Check all app Landlord has a judgment against the debtor for possession of deb	olicable boxes.) otor's residence. (If box checked, c	complete the following.)			
(Name of landlord that	at obtained judgment)				
(Address of	of landlord)				
☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss					
Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					
☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).					

Page 3

Voluntary Petition	Name of Debtor(s): Rusty Cat Inc.		
(This page must be completed and filed in every case)	atures		
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative		
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Signature of Joint Debtor	petition is true and correct, that I am the foreign representative of a debto in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the		
Telephone Number (If not represented by attorney)			
Date			
Signature of Attorney*	Signature of Non-Attorney Petition Preparer		
X /s/ Patrick Thompson Signature of Attorney for Debtor(s) Patrick Thompson 0045079 Jacqueline M. Sale, Esq. 112 Orange Ave. Ste. 202 Daytona Beach, FL 32114-0000 law@patrickjthompson.com	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b) 110(h) and 342(b); and 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.		
	Printed Name and title, if any, of Bankruptcy Petition Preparer		
January 20, 2015 Date	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)		
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address		
Signature of Debtor (Corporation/Partnership)	\ \ \		
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature		
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.		
X /s/ Yehuda Morali Signature of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:		
Yehuda Morali			
Printed Name of Authorized Individual	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.		
Title of Authorized Individual January 20, 2015 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.		

B4 (Official Form 4) (12/07) Case 6:15-bk-00483 Doc 1 Filed 01/20/15 Page 8 of 29

United States Bankruptcy Court Middle District of Florida

IN RE:		Case No
Rusty Cat Inc.		Chapter 11
	Debtor(s)	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Ocean Club				50,000.00
403 N. Atlantic Avenue Daytona Beach, FL 32118				
E.S.Y. Inc 501 NE 190th Street Miami, FL 33179				11,054.50
Ingear Fashions Inc. 4491 NW 167th Street Miami Gardens, FL 33055				8,032.65
Ocean Drive Inc. C/O RIchard D. Sierra Esq. Po Box 113 Orlando, FL 32802				6,370.41
Global Seashell Industry 6537 Pelican Street Circle Riverview, FL 33518				2,661.00
Stetson Seashell/Ws Stetson PO Box 309 Wanchese, NC 27981				1,981.00
Dainty Miss 61C Carolyn Blvd. E Farmingdale, NY 11735				1,946.38
Koppes Candles 1031 Grant Road Gresham, NC 27253				1,853.00
Island World Apparel Corp. 3620 Briggeman Drive Los Alamitos, CA 90720				1,828.50
New England Gold				1,027.11
James Hagen Distributing 1096 US 1 Ormond Beach, FL 32174	ALTY OF PERHIPV ON REHALE OF A C			628.30

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation][or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: January 20, 2015	Signature:	/s/ Yehuda Morali
	J	

Yehuda Morali,

(Print Name and Title)

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United States Bankruptcy Court Middle District of Florida

IN RE:	Case 1	Case No Chapter 11		
Rusty Cat Inc.	Chapt			
Debtor(s)	•			
LIST OF EQUITY SECU	RITY HOLDERS			
Desistent durant and local language of constitute helden	Shares	Security Class		
Registered name and last known address of security holder	(or Percentage)	(or kind of interest)		
Yahuda Morali	100			
619 Seabreeze Drive				
Daytona Beach, FL 32118				

 $_{B6\;Summary\;(Official\;Form\;6}$ Case 6:15 bk-00483 Doc 1 Filed 01/20/15 Page 10 of 29

United States Bankruptcy Court Middle District of Florida

IN RE:		Case No.
Rusty Cat Inc.		Chapter 11
-	Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 140,291.79		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 87,382.85	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	11	\$ 140,291.79	\$ 87,382.85	

B6A (Official Form 6A) (12/07) Case 6:15-DK-UU483	Doc 1	Filed 01/20/15	Page 11 of 29	

IN RE Rusty Cat Inc.		Case No	
	Debtor(s)		(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				

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0.00 (Report also on Summary of Schedules)

TOTAL

R6B (Official Form 6B) (12/07) Case 6:15-bk-00483	Doc 1	Filed 01/20/15	Page 12 of 29

IN RE Rusty Cat Inc.		Case No.	
	Debtor(s)		(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account Wells Fargo Bank Savings account Wells Fargo Bank		10.00 296.64
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14.	Interests in partnerships or joint ventures. Itemize.	Х			

IN RE Rusty Cat Inc.

Debtor(s)

_____ Case No. ____

SCHEDULE B - PERSONAL PROPERTY

(If known)

(Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.	X			
	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Cause of action against Albert Levy, tortous interference with a contract Amount unknown		0.00
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2004 Landrover 165k miles		13,775.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.		MIsc. business equipment and fixtures and furniture including showcases, wallcases, compressor, pressing machine, price gun, cash register		20,860.84
30.	Inventory.		Misc. Inventory comprising clothing, pet accessories, souveniers, misc. merchindise		87,269.31
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			

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IN RE Rusty Cat Inc.	Case No.

Debtor(s)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	Х	Ciamana fau huainaaa		40,000,00
35. Other personal property of any kind not already listed. Itemize.		Signage for business		18,080.00
		TO	ΓAL	140,291.79

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(If known)

B6C (Official Form 6C) (04/13) Case 6:15-bk-	00483	Doc 1	Filed 01/20/15	Page 15 of 29	
IN RE Rusty Cat Inc.				Case No	
	Debtor(s)				(If known)
SCHEDU	JLE C -	PROPER	TY CLAIMED AS	EXEMPT	
Debtor elects the exemptions to which debtor is entitled to (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)	ınder:		Check if debtor claims	a homestead exemption that exc	eeds \$155,675. *
DESCRIPTION OF PROPERTY		SPECIFY LAW	PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTIN EXEMPTIONS
Not Applicable					

^{*} Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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IN RE Rusty Cat Inc.		Case No	
	Debtor(s)		(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
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							(Report also on Summary of	(If applicable, report also on Statistical
							Schedules.)	Summary of Certain

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IN RE Rusty Cat Inc.

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Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed

	his Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the stical Summary of Certain Liabilities and Related Data.
liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
V	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
	0 continuation sheets attached

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IN RE Rusty Cat Inc.		Case No.	
	Debtor(s)		(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Inventory bill incurred 2014-08	П		T	
Dainty Miss 61C Carolyn Blvd. E Farmingdale, NY 11735							1,946.38
ACCOUNT NO.			Inventory bill incurred 2014-07	П			
E.S.Y. Inc 501 NE 190th Street Miami, FL 33179							11,054.50
ACCOUNT NO.			Inventory bill incurred 2007-05	H	\dashv	\dagger	11,001100
Global Seashell Industry 6537 Pelican Street Circle Riverview, FL 33518							2,661.00
ACCOUNT NO.			Inventory bill incurred 2014-08	П	1	T	·
ngear Fashions Inc. 1491 NW 167th Street Miami Gardens, FL 33055							8,032.65
1 continuation sheets attached				Subt			23,694.53
- continuation sheets attached			(Total of th (Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Relate	T also atist	ota o or tica	ıl n ıl	

IN	RE	Rusty	Cat	Inc

 1. 4	(- >	

_____ Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(•	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Bill for inventory incurred 2014-10			H	
Island World Apparel Corp. 3620 Briggeman Drive Los Alamitos, CA 90720			,				4 020 50
ACCOUNT NO.			Bill for inventory incurred 2014-09			Н	1,828.50
James Hagen Distributing 1096 US 1 Ormond Beach, FL 32174	-		Bill for inventory incurred 2014-03				628.30
ACCOUNT NO.			Bill for inventory incurred 2014-08				020.30
Koppes Candles 1031 Grant Road Gresham, NC 27253	-		, and the second				1,853.00
ACCOUNT NO.							1,000.00
New England Gold							
ACCOUNT NO			Bill for inventory incurred over course of 2014	-			1,027.11
ACCOUNT NO. Ocean Club 403 N. Atlantic Avenue Daytona Beach, FL 32118	-		Bill for inventory incurred over course of 2014				50,000.00
ACCOUNT NO.			Judgment claim incurred 2014-04			\Box	30,000.00
Ocean Drive Inc. C/O RIchard D. Sierra Esq. Po Box 113 Orlando, FL 32802	-						0.070.44
ACCOUNT NO.	H		Inventory bill incurred 2008-05			dash	6,370.41
Stetson Seashell/Ws Stetson PO Box 309 Wanchese, NC 27981	-						
Sheet no. 1 of 1 continuation sheets attached to				Sub	tot		1,981.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	nis p T t als tatis	age Fota o o	al al al	\$ 63,688.32 \$ 87,382.85

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IN RE Rusty Cat Inc. Debtor(s)		Case No	(If known)
· ·			· · · · ·
SCHEDULE G - EXECUTORY O	CONTRACTS AND U	NEXPIRED LEAS	DES
Describe all executory contracts of any nature and all unexpired leases of a contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lease or contract described. If a minor child is a party to one of the leases or such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child	essee of a lease. Provide the name contracts, state the child's initials d's name. See, 11 U.S.C. §112 au	es and complete mailing add and the name and address	lresses of all other parties to each of the child's parent or guardian,
Check this box if debtor has no executory contracts or unex	xpired leases.		
NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	STATE WHETH	ONTRACT OR LEASE AND NATU ER LEASE IS FOR NONRESIDEN TRACT NUMBER OF ANY GOVEI	ITIAL REAL PROPERTY.
Jedak Associates LLC 611 Seabreeze Blvd. Daytona Beach, FL 32118	\$7987.50/month re	ent	

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IN RE Rusty Cat Inc.			Case No.	

Debtor(s)

SCHEDULE H - CODEBTORS

(If known)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

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Debtor(s)

Case No. _

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

	perjury that I have read the foregoing summer of my knowledge, information, and belief		sheets, and that they are
Date:	Signature:		
			Debtor
Date:	Signature:		(Joint Debtor, if any) ase, both spouses must sign.]
DECLARATION	AND SIGNATURE OF NON-ATTORNEY BA	ANKRUPTCY PETITION PREPARER (S	See 11 U.S.C. § 110)
compensation and have provi and 342 (b); and, (3) if rules	erjury that: (1) I am a bankruptcy petition proded the debtor with a copy of this document and or guidelines have been promulgated pursuant, I have given the debtor notice of the maximum quired by that section.	d the notices and information required under t to 11 U.S.C. § 110(h) setting a maximum	er 11 U.S.C. §§ 110(b), 110(h), n fee for services chargeable by
Printed or Typed Name and Title	, if any, of Bankruptcy Petition Preparer	Social Security No	. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition processible person, or partners	eparer is not an individual, state the name, tit	•	
Address			
Signature of Bankruptcy Petition	Preparer	Date	
Names and Social Security nuis not an individual:	mbers of all other individuals who prepared or a	assisted in preparing this document, unless t	the bankruptcy petition preparer
If more than one person prep	ared this document, attach additional signed s	heets conforming to the appropriate Offici	ial Form for each person.
A bankruptcy petition prepar imprisonment or both. 11 U.	er's failure to comply with the provision of title S.C. § 110; 18 U.S.C. § 156.	11 and the Federal Rules of Bankruptcy F	Procedure may result in fines or
DECLARATIO	ON UNDER PENALTY OF PERJURY OF	N BEHALF OF CORPORATION OR	PARTNERSHIP
I, the	(the presi	ident or other officer or an authorized	agent of the corporation or a
(corporation or partnership	ngent of the partnership) of the Rusty Cat I p) named as debtor in this case, declare un 12 sheets (total shown on summary and belief.	der penalty of perjury that I have read	
Date: January 20, 2015	Signature: /s/ Yehuda Mora	ali	
	Yehuda Morali		name of individual signing on behalf of debtor)
		(Print or type	anne of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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United States Bankruptcy Court Middle District of Florida

IN RE:		Case No
Rusty Cat Inc.		Chapter 11
	Debtor(s)	1

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE 21,686.00 Income 2012 18,793.00 Income 2013

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a Individual or joint debtor(s) w

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) * Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment. c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) 4. Suits and administrative proceedings, executions, garnishments and attachments a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) COURT OR AGENCY CAPTION OF SUIT STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION Jedak Associates vs. Rusty Cat Eviction **Volusia County Florida** Open Inc. 2015 30017 COCI Ocean Drive Inc. vs. Rusty Cat Contract/Indebtedness Volusia County, FI **Judgment for Creditor**

Inc. 2014 31086 COCI

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Law Offices Of Patrick J. Thompson DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

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List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

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a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpaver-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME Rusty Cat Inc.

ADDRESS (ITIN)/COMPLETE EIN 593198741

619 Seabreeze Blvd Daytona Beach, FL 32118 NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Souvenier/clothi 08/17/1993 through present ng shop

 \checkmark

1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Michael J. Duranceau, CPA 2570 W. Int'l Speedway Blvd Ste 240 Daytona Beach, FL 32114

DATES SERVICES RENDERED 1993 through present

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b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. \checkmark

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

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None	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.
21. 0	urrent Partners, Officers, Directors and Shareholders
None	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.
22. F	ormer partners, officers, directors and shareholders
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
23. V	Vithdrawals from a partnership or distributions by a corporation
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.
24. T	ax Consolidation Group
None	If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.
25. P	ension Funds.
None	If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.
[If co	ompleted on behalf of a partnership or corporation]
	lare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments to and that they are true and correct to the best of my knowledge, information, and belief.
Date	: January 20, 2015 Signature: /s/ Yehuda Morali
	Yehuda Morali, Print Name and Title
	Print Name and Little

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____**0** continuation pages attached

 $Penalty for \ making \ a \ false \ statement: Fine \ of \ up \ to \ \$500,000 \ or \ imprisonment \ for \ up \ to \ 5 \ years \ or \ both. \ 18 \ U.S.C. \ \$ \ 152 \ and \ 3571.$

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United States Bankruptcy Court Middle District of Florida

IN RE:		Case No
Rusty Cat Inc.		Chapter 11
-	Debtor(s)	
	VERIFICATION OF CREI	DITOR MATRIX
The above named debtor(s) here	by verify(ies) that the attached matrix	a listing creditors is true to the best of my(our) knowledge.
Date: January 20, 2015	Signature: /s/ Yehuda Morali	
	Yehuda Morali,	Debtor
Date:	Signature:	
	-	Joint Debtor, if any

Rusty Cat Inc. 619 Seabreeze Blvd. Daytona Beach, FL 32118 Ocean Club 403 N. Atlantic Avenue Daytona Beach, FL 32118

Jacqueline M. Sale, Esq. 112 Orange Ave. Ste. 202 Daytona Beach, FL 32114-0000 Ocean Drive Inc. C/O RIchard D. Sierra Esq. Po Box 113 Orlando, FL 32802

Dainty Miss 61C Carolyn Blvd. E Farmingdale, NY 11735 Stetson Seashell/Ws Stetson PO Box 309 Wanchese, NC 27981

E.S.Y. Inc 501 NE 190th Street Miami, FL 33179

Global Seashell Industry 6537 Pelican Street Circle Riverview, FL 33518

Ingear Fashions Inc. 4491 NW 167th Street Miami Gardens, FL 33055

Island World Apparel Corp. 3620 Briggeman Drive Los Alamitos, CA 90720

James Hagen Distributing 1096 US 1 Ormond Beach, FL 32174

Jedak Associates LLC 611 Seabreeze Blvd. Daytona Beach, FL 32118

Koppes Candles 1031 Grant Road Gresham, NC 27253