B1 (Official Form 1)(04/13)	1.0.			~ .			1		
		es Bankr District of						Volunta	ary Petition
Name of Debtor (if individual, enter Last, MACG Holdings, LLC	First, Middl	e):		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual- (if more than one, state all) 74-3232135	1 2		lete EIN	(if more	than one, state	all)			N) No./Complete EIN
Street Address of Debtor (No. and Street, 2405 W. Princeton Street #6 Orlando, FL	City, and Sta	ite):		Street	Street Address of Joint Debtor (No. and Street, City, and State):				te):
		3	ZIP Code 2804	_					ZIP Code
County of Residence or of the Principal Pl Orange	ace of Busin		2004	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different fro	m street add	ress):		Mailir	g Address	of Joint Debt	tor (if differen	nt from street add	ress):
			ZIP Code						ZIP Code
		0504 W/ D							
Location of Principal Assets of Business I (if different from street address above):	ebtor	2504 W. Pri Orlando, Fl		stree					
Type of Debtor		Nature of						tcy Code Under	
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above end 	 See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker 			defined	image: the Petition is Filed (Check one box) image: Chapter 7 image: Chapter 9 image: Chapter 9 image: Chapter 11 image: Chapter 12 image: Chapter 13 image: Chapter 13				
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Clearing Bank Cher Clearing Bank Cher Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			Nature of Debts (Check one box) □ □ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as □ Debts are primarily business debts. "incurred by an individual primarily for a personal, family, or household purpose." □				
Filing Fee (Check or	e box)		Check of	ne box:		Chap	oter 11 Debt	ors	
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 				btor is a small business debtor as defined in 11 U.S.C. § 101(51D). btor is not a small business debtor as defined in 11 U.S.C. § 101(51D). btor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). applicable boxes: olan is being filed with this petition. ceptances of the plan were solicited prepetition from one or more classes of creditors, accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY					OURT USE ONLY				
Estimated Number of Creditors Image: Creditors Image: Creditors 1- 50- 100- 200- 49 99 199 999	□ 1,000- 5,000	5,001-	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets S0 to \$50,001 to \$100,001 to \$500,000 \$100,000 \$100,000 \$500,000 to \$1	1 \$1,000,00 to \$10 million	01 \$10,000,001 to \$50	\$50,000,001 to \$100	100,000,001 \$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	1 \$1,000,00 to \$10 million	01 \$10,000,001 to \$50	\$50,000,001 to \$100	100,000,001 \$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 6:15-bk-04936 Doc 1 Filed 06/05/15 Page 2 of 7

B1 (Official For	rm 1)(04/13)		Page 2	
Voluntar	y Petition	Name of Debtor(s): MACG Holdings, LLC		
(This page mu	- ust be completed and filed in every case)	MACG Holdings, LLC		
(rG	All Prior Bankruptcy Cases Filed Within Last	t 8 Years (If more than two, a	ttach additional sheet)	
Location Where Filed:		Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If m	nore than one, attach additional sheet)	
Name of Debt - None -	or:	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A	(To be completed if debtor is an	Exhibit B individual whose debts are primarily consumer debts.)	
forms 10K a pursuant to S and is reques	beleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the petition have informed the petitioner 12, or 13 of title 11, United S	ter named in the foregoing petition, declare that I that [he or she] may proceed under chapter 7, 11, tates Code, and have explained the relief available rther certify that I delivered to the debtor the notice b).	
		l ibit C		
☐ Yes, and ■ No.	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. Exh leted by every individual debtor. If a joint petition is filed, ea	ibit D		
-	D completed and signed by the debtor is attached and made		attach a separate Exmon D.)	
If this is a joi	int petition: D also completed and signed by the joint debtor is attached a	and made a part of this petitio	n.	
	Information Regardin	ng the Debtor - Venue		
	(Check any ap	oplicable box)		
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for			
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership	pending in this District.	
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but is a ne interests of the parties will	defendant in an action or be served in regard to the relief	
	Certification by a Debtor Who Reside (Check all app		Property	
	Landlord has a judgment against the debtor for possession		checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(A.J.Junes, efflow, 11, e.J.)			
	(Address of landlord) Debtor claims that under applicable nonbankruptcy law, th			
	the entire monetary default that gave rise to the judgment to Debtor has included with this petition the deposit with the		-	
	after the filing of the petition.		262422	

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case 6:15-bk-04936 Doc 1	. Filed 06/05/15 Page 3 of 7 6/05/15 1:31PM
31 (Official Form 1)(04/13)	Page 3
Voluntary Petition	Name of Debtor(s):
	MACG Holdings, LLC
(This page must be completed and filed in every case)	
5	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code,	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting
specified in this petition.	recognition of the foreign main proceeding is attached.
	X
	X
Signature of Debtor	
X Signature of Joint Debtor	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document
~	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated
X _/s/ Kevin E. Mangum	pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Kevin E. Mangum 904260	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Mateer Harbert, P.A.	
Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
PO Box 2854	
Orlando, FL 32802-2854	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: kmangum@mateerharbert.com 407-425-9044 Fax: 407-423-2016 Telephone Number	
June 5, 2015	Address
Date	Audit38
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X /s/ Christopher D. Guadagnoli	
Signature of Authorized Individual	
Christopher D. Guadagnoli	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
June 5, 2015	, <u>r</u>

Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Middle District of Florida

In re	MACG	Holdings,	LLC
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Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bay View Loan Servicing 4425 Ponce de Leon Blvd 5th Floor Miami, FL 33146	Bay View Loan Servicing 4425 Ponce de Leon Blvd 5th Floor Miami, FL 33146	2405 W. Pinceton St. Unit #6, Orlando, FL 32804		420,935.23 (400,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re MACG Holdings, LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 5, 2015

Signature /s/ Christopher D. Guadagnoli Christopher D. Guadagnoli Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

MACG Holdings, LLC 2405 W. Princeton Street #6 Orlando, FL 32804

.

Kevin E. Mangum Mateer Harbert, P.A. PO Box 2854 Orlando, FL 32802-2854

Bay View Loan Servicing 4425 Ponce de Leon Blvd 5th Floor Miami, FL 33146

Evan S. Glasser, Esq. Greenspoon Marder, P.A. 200 E. Broward Blvd, Suite 1 Fort Lauderdale, FL 33301

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

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United States Bankruptcy Court Middle District of Florida

In re MACG Holdings, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>MACG Holdings, LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

June 5, 2015

Date

/s/ Kevin E. Mangum Kevin E. Mangum 904260 Signature of Attorney or Litigant Counsel for MACG Holdings, LLC Mateer Harbert, P.A. PO Box 2854 Orlando, FL 32802-2854 407-425-9044 Fax:407-423-2016 kmangum@mateerharbert.com