

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Middle District of Florida		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Bankers' Bancorporation of Florida Inc		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 59-2927007		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 615 Crescent Executive Court Suite 400 Lake Mary, FL <div style="text-align: right;">ZIP Code 32746</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Seminole		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Bankers' Bancorporation of Florida Inc	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Bankers' Bancorporation of Florida Inc</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Ryan E. Davis</u> Signature of Attorney for Debtor(s)</p> <p><u>Ryan E. Davis 0179851</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Winderweede Haines Ward & Woodman PA</u> Firm Name</p> <p><u>PO Box 1391</u> <u>Orlando, FL 32801-1391</u></p> <p>_____ Address</p> <p style="text-align: right;">Email: rdavis@whww.com</p> <p><u>407-423-4246 Fax: 407-423-7014</u> Telephone Number</p> <p><u>June 29, 2015</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ James H. McKillop, III</u> Signature of Authorized Individual</p> <p><u>James H. McKillop, III</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>June 29, 2015</u> Date</p>	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Middle District of Florida**

In re Bankers' Bancorporation of Florida Inc Debtor(s) Case No. _____ Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Wilmington Trust Company Attn Michael Wass Rodney Square North 1100 North Market Street Wilmington, DE 19890-1600	Wilmington Trust Company Attn Michael Wass Rodney Square North Wilmington, DE 19890-1600	Outstanding trust preferred securities by Indenture dated November 29, 2004	Unliquidated	7,217,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Bankers' Bancorporation of Florida Inc**
 Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 29, 2015

Signature /s/ James H. McKillop, III
James H. McKillop, III
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/14)

**United States Bankruptcy Court
Middle District of Florida**

In re Bankers' Bancorporation of Florida Inc,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,942,179.24		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		900,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		7,217,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		10			
		Total Assets	1,942,179.24		
			Total Liabilities	8,117,000.00	

**United States Bankruptcy Court
Middle District of Florida**

In re **Bankers' Bancorporation of Florida Inc**,
Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Bankers' Bancorporation of Florida Inc, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Bankers' Bancorporation of Florida Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account maintained with Independent Bankers' Bancorporation of Florida, Inc. ("IBB"), which is located at 615 Crescent Executive Court, Suite 400, Lake Mary, FL 32746-2109	-	42,179.24
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Financial Institution Bond - National Union Fire Insurance Co. (AIG)	-	0.00
		Executive Liability - AIG	-	0.00
		Directors and Officers Liability - AIG	-	0.00
		Commercial Property (co-insured with IBB) - St. Paul Fire & Marine Insurance Company ("St. Paul")	-	0.00
			Sub-Total >	42,179.24
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Bankers' Bancorporation of Florida Inc,

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Commercial General Liability (co-insured with IBB) - St. Paul	-	0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% of the issued and outstanding stock of Independent Bankers Bank	-	1,900,000.00
		One share of stock of Atlantic Bankers Bank, which is located in Camp Hill, PA	-	0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
			Sub-Total >	1,900,000.00
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Bankers' Bancorporation of Florida Inc

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re Bankers' Bancorporation of Florida Inc,
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
 (Total of this page)
 Total > **1,942,179.24**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re Bankers' Bancorporation of Florida Inc,
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
First National Bankers Bank Attn Joseph F Quinlan Jr 7813 Office Park Blvd Baton Rouge, LA 70809						X			
							900,000.00	0.00	
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								900,000.00	0.00
Total (Report on Summary of Schedules)								900,000.00	0.00

0 continuation sheets attached

In re Bankers' Bancorporation of Florida Inc

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Bankers' Bancorporation of Florida Inc, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. N/A						
Wilmington Trust Company Attn Michael Wass Rodney Square North 1100 North Market Street Wilmington, DE 19890-1600		-		X		7,217,000.00
Account No.						
Account No.						
Account No.						
Subtotal (Total of this page)						7,217,000.00
Total (Report on Summary of Schedules)						7,217,000.00

0 continuation sheets attached

B6G (Official Form 6G) (12/07)

In re Bankers' Bancorporation of Florida Inc,
 Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Bankers' Bancorporation of Florida Inc
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Middle District of Florida**

In re **Bankers' Bancorporation of Florida Inc**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 29, 2015**

Signature **/s/ James H. McKillop, III**
James H. McKillop, III
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Middle District of Florida**

In re Bankers' Bancorporation of Florida Inc

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$27,692.00

SOURCE

Income derived from IBB Outsourcing, a subsidiary company of the Debtor ("IBB Outsourcing"), during the Debtor's 2014 Fiscal Year. The Debtor's fiscal year begins on January 1 and ends on December 31. The Debtor sold IBB Outsourcing in February 2015; see response to Question 10 below.

\$86,513.00

Income from IBB Sourcing during the 2013 and 2014 Fiscal Years.

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

B7 (Official Form 7) (04/13)

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AMOUNT
\$9,691.00

SOURCE
Interest income on bank deposits during the Debtor's 2013 and 2014 Fiscal Years.

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
First National Bankers Bank 7813 Office Park Blvd Baton Rouge, LA 70809	May 15, 2015 and June 5, 2015	\$8,560.03	\$900,000.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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B7 (Official Form 7) (04/13)

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NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Nelson Mullins Riley & Scarborough LLP 1 Post Office Square #30 Boston, MA 02109	1. \$4,467.50 on March 24, 2015 2. \$1,752.50 on April 29, 2015 3. \$1,410.00 on May 19, 2015 4. \$12,164.63 on June 26, 2015 5. \$175,000 on June 26, 2015	Payments made to Nelson Mullins for services performed through May 31, 2015 related to the negotiation of the Acquisition Agreement were divided between the Debtor and Independent Bankers Bank on a 75/25% basis. The payments numbered 1 through 4 above reflect the Debtor's 25% share. The payment of \$175,000 was applied in satisfaction of \$71,919.00 in pre-petition services and \$103,081 serves as a retainer for these cases.
Winderweedle Haines Ward & Woodman PA PO Box 1391 Orlando, FL 32802-1391	June 26, 2015	\$25,283.00 - attorneys' fees \$1,717.00 - filing fee

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Temenos Group AG Geneva, Switzerland; TriNovous, LLC (a Temenos Company) 850 Corporate Parkway Ste. 118 Birmingham, AL 35242	2/2/15	IBB Outsourcing, a subsidiary company of the Debtor. Value received - \$100,000.00 in three installment payments dated March 27, April 30 and June 12, 2015

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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B7 (Official Form 7) (04/13)

5

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Charles W. Hall Chief Financial Officer of the Debtor 615 Crescent Executive Court Suite 400 Lake Mary, FL 32746	DATES SERVICES RENDERED June 30, 2013 through June 30, 2015
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NAME AND ADDRESS
Mark Bollinger
VP/Controller of the Debtor
615 Crescent Executive Court
Suite 400
Lake Mary, FL 32746

DATES SERVICES RENDERED
June 30, 2013 through June 30, 2015

Saltmarsh Cleveland & Gund
900 N 12th Avenue
Pensacola, FL 32501

June 30, 2013 through June 30, 2015

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME
Charles W. Hall

ADDRESS
Chief Financial Officer of the Debtor
615 Crescent Executive Court
Suite 400
Lake Mary, FL 32746

DATES SERVICES RENDERED
June 30, 2013 through June 30, 2015

Mark Bollinger

VP/Controller of the Debtor
615 Crescent Executive Court
Suite 400
Lake Mary, FL 32746

June 30, 2013 through June 30, 2015

Saltmarsch, Cleveland & Gund

900 N 12th Avenue
Pensacola, FL 32501

June 30 2013 through June 30, 2015

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Charles W. Hall

ADDRESS
Chief Financial Officer of the Debtor
615 Crescent Executive Court
Suite 400
Lake Mary, FL 32746

Mark Bollinger

VP/Controller of the Debtor
615 Crescent Executive Court
Suite 400
Lake Mary, FL 32746

Saltmarsh, Cleveland & Gund

900 N 12th Avenue
Pensacola, FL 32501

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Hovde Financial
1826 Jefferson PI NW
Washington, DC 20036
See attached Exhibit A

DATE ISSUED
intermittently during the two years immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY _____ NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS _____

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS _____ NATURE OF INTEREST _____ PERCENTAGE OF INTEREST _____

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
James H. McKillop III 615 Crescent Executive Court Suite 400 Lake Mary, FL 32746	President and CEO	
Diane Blangsted 615 Crescent Executive Court Suite 400 Lake Mary, FL 32746	SVP, BSA & Sr. Compliance Officer	
Federal Deposit Insurance Corporation 550 17th St NW Washington, DC 20429		17% of the equity securities of the Debtor
Gregory W Bryant c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	
F Wilson Carraway III c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	
Charles O Murphy c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	
Thomas H Dargan c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	
Kennard L Page c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	
Bruce M Keir c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	

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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
John M Reich c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	
John E Tranter c/o Independent Bankers' Bancorporation of Florida 615 Crescent Executive Court, Suite 400 Lake Mary, FL 32746	Director	

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

<p>NAME OF PARENT CORPORATION Bankers' Bancorporation of Florida Inc and Independent Bankers' Bancorporation of Florida, Inc. ("IBB") constitute a consolidated group for tax purposes (the "Consolidated Tax Group"). Debtor is the 100% owner of IBB and is therefore the parent corporation of the Consolidated Tax Group.</p>	<p>TAXPAYER IDENTIFICATION NUMBER (EIN) 59-2927007</p>
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

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I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 29, 2015

Signature /s/ James H. McKillop, III
James H. McKillop, III
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Exhibit A

Statement of Financial Affairs

Question 19. Books, records and financial statements (d)

COUNT	NAME1	ADDRESS1	ADDRESS2	CITY	STATE	ZIP
1	1st Manatee Bank	12204 County Road 675		Parrish	FL	34219
2	1st National Bank of South Florida	1550 North Krome Avenue		Homestead	FL	33030
2	1st National Bank of South Florida	1550 North Krome Avenue		Homestead	FL	33030
3	American Enterprise Bank of Florida	10611 Deerwood Park Blvd		Jacksonville	FL	32256
4	Ameris Bank	24 Second Avenue, SE		Moultrie	GA	31768
4	Ameris Bank (First Bank of Jacksonville)	24 Second Avenue, SE		Moultrie	GA	31768
4	Ameris Bank (Prosperity Bank)	24 Second Avenue, SE		Moultrie	GA	31768
5	Anchor Commerical Bank	11025 RCA Center Drive, Suite 100		Palm Beach Gardens	FL	33410
6	Bank of Belle Glade	Post Office Box 790		Belle Glade	FL	33430-0790
7	Bank of Central Florida	5015 South Florida Ave.		Lakeland	FL	33813
8	Bank of Commerce (The)	1858 Ringling Blvd.	PO Box 4256	Sarasota	FL	34230-4256
8	Bank of Commerce (The)	1858 Ringling Blvd.	PO Box 4256	Sarasota	FL	34230-4256
9	Bank of Florida Corporation (EverBank acquired)	1185 Immokalee Road		Naples	FL	34110
10	Bank of St. Augustine	120 State Road 312 West		St. Augustine	FL	32086
10	Bank of St. Augustine	120 State Road 312 West		St. Augustine	FL	32086
11	BankFirst	1031 West Morse Blvd., Suite 323		Winter Park	FL	32789
12	Bay Cities Bank	4301 W. Boy Scout Blvd, Suite 150		Tampa	FL	33607
12	Bay Cities Bank	4301 W. Boy Scout Blvd, Suite 150		Tampa	FL	33607
12	Bay Cities Bank	4301 W. Boy Scout Blvd, Suite 150		Tampa	FL	33607
12	Bay Cities Bank	4301 W. Boy Scout Blvd, Suite 150		Tampa	FL	33607
13	Beach Community Bank	17 Eglin Parkway		Ft. Walton Beach	FL	32549
13	Beach Community Bank	17 Eglin Parkway		Ft. Walton Beach	FL	32549-4400
13	Beach Community Bank	17 Eglin Parkway		Ft. Walton Beach	FL	32549-4400
14	Busey Bank	100 W. University Ave.		Champaign	IL	61821
15	C1 Bank	100 5th Street South		St. Petersburg	FL	33701
16	Capital Bank, N.A.	4725 Piedmont Row Drive, Suite 110		Charlotte	NC	28210
17	Capital City Bank	217 North Monroe Street	PO Box 900	Tallahassee	FL	32302-0900
18	CBC National Bank	1891 South 14th Street		Fernandina Beach	FL	32034
19	Centennial Bank	719 Harkrider Street, Suite 100		Conway	AR	72032
19	Centennial Bank	719 Harkrider Street, Suite 100		Conway	AR	72032
19	Centennial Bank	719 Harkrider Street, Suite 100		Conway	AR	72032
20	CharterBank	1233 O.G. Skinner Drive		West Point	GA	31833
21	Citizens Bank and Trust	222 State Road 60 East		Lake Wales	FL	33853
21	Citizens Bank and Trust	222 State Road 60 East		Lake Wales	FL	33853
22	Citizens Bank of Florida	P.O. Box 620729		Oviedo	FL	32762-0729
22	Citizens Bank of Florida	P.O. Box 620729		Oviedo	FL	32762-0729
23	Citizens State Bank	2000 South Byron Butler Parkway		Perry	FL	32348
24	CNL Bank	450 South Orange Avenue		Orlando	FL	32801
24	CNL Bank	450 South Orange Avenue		Orlando	FL	32801
25	Coconut Grove Bank	2701 South Bayshore Drive		Miami	FL	33133
26	Columbia Bank	173 NW Hillsboro St.		Lake City	FL	32055
26	Columbia Bank	173 NW Hillsboro St.		Lake City	FL	32055
27	Commerce National Bank & Trust	1201 South Orlando Avenue		Winter Park	FL	32789
27	Commerce National Bank & Trust	1201 South Orlando Avenue		Winter Park	FL	32789
28	Community Bank of Broward	2400 N. Commerce Parkway, Suite 200		Weston	FL	33326
28	Community Bank of Broward	2400 N. Commerce Parkway, Suite 200		Weston	FL	33326
28	Community Bank of Broward	2400 N. Commerce Parkway, Suite 200		Weston	FL	33326

29	Community Bank of Florida	28801 SW 157th Avenue	PO Box 900-400	Homestead	FL	33033
29	Community Bank of Florida	28801 SW 157th Avenue	PO Box 900-400	Homestead	FL	33090-0400
30	Community Bank of the South	277 North Sykes Creek Parkway		Merritt Island	FL	32953
31	Community State Bank	811 South Walnut Street		Starke	FL	32091
32	Drummond Banking Company	1627 North Young Blvd.		Chieffland	FL	32626
32	Drummond Banking Company	1627 North Young Blvd.		Chieffland	FL	32626
33	Edison National Bank	13000 South Cleveland Ave		Fort Myers	FL	33907
34	Englewood Bank and Trust	1111 South McCall Rd		Englewood	FL	34223
35	Ever Bank	501 Riverside Ave, 12th Floor		Jacksonville	FL	32202
36	Farmers & Merchants Bank	PO Box 340		Monticello	FL	32345-0340
36	Farmers & Merchants Bank	PO Box 340		Monticello	FL	32345-0340
37	FDIC as Receiver for Bank of Bonifay	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Bank of Jackson County	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as RECVR - Community National Bank at Bartow	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as RECVR - First Community Bank of SW Florida	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Florida Community Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Gulf State Community Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Independent National Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Ocala National Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Peninsula Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Horizon Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC As RECVR-First Commercial Bank of FI	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for The Bank of Miami	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as RCVR for Sunshine State Comm. Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Cortez Community Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for First Nat'l Bank of Central Fla	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for First Peoples Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for First National Bank of Florida	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as RCVR for First Guaranty Bk & Trust Jax	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Putnam State Bank	550 17th Street NW, Room F-8017B		Washington	DC	20429
37	FDIC as Receiver for Heritage Bank of Florida	550 17th Street NW, Room F-8017B		Washington	DC	20429
38	Fidelity Bank, NA	1380 N Courtenay Parkway	Post Office Box 540160	Merritt Island	FL	32954-0160
R39	Fifth Third Bank	380 Fountain Square Plaza,	Maildrop 1090	Cincinnati	OH	45263
40	First America Bank	Post Office Box 470		Bradenton	FL	34206
41	First Avenue National Bank	910 SW 1st Avenue		Ocala	FL	34471
42	First Bank	PO Box 1237		Clewiston	FL	33440-1237
42	First Bank	PO Box 1237		Clewiston	FL	33440-1237
42	First Bank	PO Box 1237		Clewiston	FL	33440-1237
43	First Citrus Bank	10824 North Dale Mabry Hwy		Tampa	FL	33618
44	First City Bank of Florida	135 Perry Ave. SE		Fort Walton Beach	FL	32549-2977
44	First City Bank of Florida	135 Perry Ave. SE		Fort Walton Beach	FL	32549-2977
45	First Colony Bank of Florida	711 North Orlando Avenue		Maitland	FL	32751
46	First Florida Bank	125 Main Street		Destin	FL	32541
47	First Home Bank	9190 Seminole Blvd.		Seminole	FL	33772
47	First Home Bank	9190 Seminole Blvd.		Seminole	FL	33772
47	First Home Bank	9190 Seminole Blvd.		Seminole	FL	33772
48	First National Bank of Crestview	Post Office Box 1119	1301 Industrial Dr North	Crestview	FL	32536-1119
49	First National Bank of Mount Dora	Post Office Box 95		Mount Dora	FL	32756-0095

50	First National Bank of Pasco	13315 South U.S. Highway 301		Dade City	FL	33525
50	First National Bank of Pasco	13315 South U.S. Highway 301		Dade City	FL	33525
51	First Southern Bank	Executive Offices	900 North Federal Hwy, Suite 300	Boca Raton	FL	33432
51	First Southern Bank	Executive Offices	900 North Federal Hwy, Suite 300	Boca Raton	FL	33432
52	Florida Bank	One Tampa City Center, Ste 100		Tampa	FL	33602
53	Florida Citizens Bank	3919 W. Newberry Road		Gainesville	FL	32607
53	Florida Citizens Bank	3919 W. Newberry Road		Gainesville	FL	32607
54	Florida Community Bankshares, Inc. (Community Bank &	1603 SW 19th Ave		Ocala	FL	34474
55	Floridian Bank	1696 N Clyde Morris Blvd		Daytona Beach	FL	32117
55	Floridian Bank	1696 N Clyde Morris Blvd		Daytona Beach	FL	32117
56	FNBT.COM Bank	Post Office Drawer 1327		Fort Walton Beach	FL	32549-1327
57	Gateway Bank of Central Florida	1632 East Silver Springs Blvd.		Ocala	FL	34470
58	Gateway Bank of Florida	1950 West International Speedway Blvd.		Daytona Beach	FL	32114
59	Gateway Bank of Southwest Florida	2033 Main Street #200		Sarasota	FL	34237
60	Grand Bank & Trust of Florida	2055 Palm Beach Lakes Blvd		West Palm Beach	FL	33409
61	Gulf Coast Community Bank	40 North Palafox Street		Pensacola	FL	32502
62	Gulfstream Business Bank (CenterState Bank of FL)	2400 SE Monterey Road, Suite 100		Stuart	FL	34996
62	Gulfstream Business Bank (CenterState Bank of FL)	2400 SE Monterey Road, Suite 100		Stuart	FL	34996
62	Gulfstream Business Bank (CenterState Bank of FL)	2400 SE Monterey Road, Suite 100		Stuart	FL	34996
63	Harbor Community Bank, FSB (Harbor Community Bank	15588 S.W. Warfield Blvd.		Indiantown	FL	34956
64	Heartland National Bank	320 US Highway 27 North		Sebring	FL	33870
65	Helm Bank	999 Brickell Ave		Miami	FL	33131-0000
66	Highlands Independent Bank	2600 US Highway 27 North		Sebring	FL	33870
67	Hillsboro Bank	509 West Alexander St		Plant City	FL	33563
68	International Finance Bank	One Brickell Square	Suite 2400	Miami	FL	33144-9954
69	Interinvest National Bank	625 Court Street		Clearwater	FL	33756
70	Intracoastal Bank	1290 NW Palm Coast Pkwy		Palm Coast	FL	32137
70	Intracoastal Bank	1290 NW Palm Coast Pkwy		Palm Coast	FL	32137
71	JGB Bank, N.A.	8200 NW 33rd St., Suite 400		Miami	FL	33122
72	Madison County Community Bank	P.O. Box 834		Madison	FL	32341
73	Mainstreet Community Bank of Florida	204 South Woodland Blvd.		Deland	FL	32720
74	Marquis Bank	115 N.W. 167th Street		N. Miami Beach	FL	33169
75	Merchants & Southern Bank	2040 NW 67th Place		Gainesville	FL	32653
75	Merchants & Southern Bank	2040 NW 67th Place		Gainesville	FL	32653
75	Merchants & Southern Bank	2040 NW 67th Place		Gainesville	FL	32653
76	Northstar Bank	400 North Ashley Drive, Suite 1400		Tampa	FL	33602
77	Orion Bank (Iberia Bank acquired)	Post Office Box 413040		Naples	FL	34101-3040
77	Orion Bank (Iberia Bank acquired)	Post Office Box 413040		Naples	FL	34101-3040
78	Patriot Bank	1815 Little Road		Trinity	FL	34655
79	Peoples State Bank	350 SW Main Boulevard		Lake City	FL	32025
79	Peoples State Bank	350 SW Main Boulevard		Lake City	FL	32025
80	Pilot Bank	2901 E Fowler Ave		Tampa	FL	33612
81	Platinum Bank	802 West Lumsden Road		Brandon	FL	33511
82	Plus International Bank	1000 Brickell Avenue, 11th Floor		Miami	FL	33131
83	Regent Bank	2205 S. University Drive		Davie	FL	33324
83	Regent Bank	2205 S. University Drive		Davie	FL	33329-1980
83	Regent Bank	2205 S. University Drive		Davie	FL	33329-1980
84	Reunion Bank of Florida	1892 E. Burleigh Blvd.		Tavares	FL	32778

85	Riverside National Bank of Florida (TD Bank, N.A. acquired)	1600 S. Federal Hwy		Ft. Pierce	FL	34950
86	Sabadell United Bank, NA	5901 Miami Lakes Dr.		Miami Lakes	FL	33014
87	Sanibel Captiva Community Bank	1565 Red Cedar Drive		Ft. Myers	FL	33907
88	SeaCoast National Bank	815 Colorado Ave		Stuart	FL	34994
89	Seaside National Bank & Trust	201 S. Orange Ave	Suite 1350	Orlando	FL	32801
90	Security Bank, N.A. (Banesco USA) (FDIC owned)	1450 South SR 7		North Lauderdale	FL	33068
90	Security Bank, N.A. (Banesco USA) (FDIC owned)	1450 South SR 7		North Lauderdale	FL	33068
91	Signature Bank of Georgia	6065 Roswell Road, Suite 600		Sandy Springs	GA	30328
92	Southern Commerce Bank	5650 Breckenridge Park Dr., Suite 1		Tampa	FL	33680-0107
93	Stearns Bank, N.A.	4191 2nd Street South		St. Cloud	MN	56301
93	Stearns Bank, N.A.	4191 2nd Street South		St. Cloud	MN	56301
94	Sterling Bank (Iberia Bank acquired)	1189 Hypoluxo Road		Lantana	FL	33462
95	SunState Bank	14095 S. Dixie Highway		Miami	FL	33256
95	SunState Bank	14095 S. Dixie Highway		Miami	FL	33256
R96	Synovus Bank	Post Office Box 120		Columbus	GA	31902
R97	Tallahassee State Bank , a division of Synovus Bank	601 N Monroe Street		Tallahassee	FL	32301
98	The Bank of Tampa	Post Office Box One		Tampa	FL	33601
99	The First State Bank of Arcadia	PO Drawer 1400		Arcadia	FL	34265
R100	The Huntington National Bank	Huntington Center, HCO931		Columbus	OH	43287
101	The Jacksonville Bank	100 North Laura St.	P O Box 40466	Jacksonville	FL	32202
101	The Jacksonville Bank	100 North Laura St.	P O Box 40466	Jacksonville	FL	32202
101	The Jacksonville Bank	100 North Laura St.	P O Box 40466	Jacksonville	FL	32202
102	The Oculina Bank	780 U.S. Highway 1		Vero Beach	FL	32962
R103	The South Financial Group (TD Bank, N.A.)	Post Office Box 1029		Greenville	SC	29601-1029
104	TotalBank	2720 Coral Way		Miami	FL	33145-3271
104	TotalBank	2720 Coral Way		Miami	FL	33145-3271
105	Touchmark National Bank	3651 Old Milton Parkway		Alpharetta	GA	30005
106	Trustmark National Bank	248 East Capitol Street		Jackson	MS	39201
107	United Southern Bank	750 N. Central Ave.	Drawer 29	Umatilla	FL	32784
107	United Southern Bank	750 N. Central Ave.	Drawer 29	Umatilla	FL	32784
108	Urban Trust Bank	400 Colonial Center Parkway, Suite 150		Lake Mary	FL	32746
109	Valley National Bank	1455 Valley Road		Wayne	NJ	07470
110	Valrico State Bank (CenterState Bank)	1815 State Road 60 East		Valrico	FL	33594-0000
111	Wauchula State Bank	P.O. Box 248		Wauchula	FL	33873

**United States Bankruptcy Court
Middle District of Florida**

In re **Bankers' Bancorporation of Florida Inc**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 29, 2015**

/s/ James H. McKillop, III

James H. McKillop, III/President

Signer/Title

Bankers' Bancorporation of Florida Inc
615 Crescent Executive Court
Suite 400
Lake Mary FL 32746

Ryan E. Davis
Winderweedle Haines Ward & Woodman PA
PO Box 1391
Orlando, FL 32801-1391

First National Bankers Bank
Attn Joseph F Quinlan Jr
7813 Office Park Blvd
Baton Rouge LA 70809

Wilmington Trust Company
Attn Michael Wass
Rodney Square North
1100 North Market Street
Wilmington DE 19890-1600