

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number *(if known)* \_\_\_\_\_

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Biologic Therapies, Inc.**

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **45-4502765**

<p>4. Debtor's address</p> <p><b>Principal place of business</b></p> <p><b>5417 NW 44th Avenue</b> <b>Ocala, FL 34482</b> Number, Street, City, State &amp; ZIP Code</p> <p><b>Marion</b> County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____ P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____ Number, Street, City, State &amp; ZIP Code</p>
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5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: \_\_\_\_\_

Debtor **Biologic Therapies, Inc.**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>Scorpion Performance, Inc.</b>	Relationship to you	<b>Affiliate</b>
District	<b>Middle District of Florida - Jacksonville</b>	When	<b>12/30/15</b>
		Case number, if known	<b>15-5579-PMG</b>

Debtor **Biologic Therapies, Inc.**  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Biologic Therapies, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signature**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 29, 2016**  
MM / DD / YYYY

**X /s/ Angela M. Stopiano**  
Signature of authorized representative of debtor  
  
Title

**Angela M. Stopiano**  
Printed name

**18. Signature of attorney X /s/ Jon Polenberg**  
Signature of attorney for debtor

Date **February 29, 2016**  
MM / DD / YYYY

**Jon Polenberg**  
Printed name

**Polenberg Cooper**  
Firm name

**1351 Sawgrass Corporate Parkway  
Suite 101  
Fort Lauderdale, FL 33323**  
Number, Street, City, State & ZIP Code

Contact phone **954-742-9995** Email address **pshapiro@polenbergcooper.com**

**653306**  
Bar number and State

Fill in this information to identify the case:

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 29, 2016

X Angela M. Stopiano  
Signature of individual signing on behalf of debtor

Angela M. Stopiano  
Printed name

\_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Biologic Therapies, Inc.**  
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andrews Research & Educational Institute 1020 Gulf Breeze Parkway Gulf Breeze, FL 32561						\$37,500.00
Arteriocyte 45 South Street Hopkinton, MA 01748						\$93,845.09
Elal Golan 447 Center Island North Miami Beach, FL 33160			Disputed			\$0.00
Golden Ocala 8300 NW 31st Lane Ocala, FL 34482						\$2,941.47
Internal Revenue Service 3300 SW 34th Avenue Ocala, FL 34474			Disputed			\$62,856.60
Pacific Stock Transfer Co. 6725 Via Austi Parkway Suite 300 Las Vegas, NV 89119						\$169.00
Poretta & Orr Inc 450 East Street Doylestown, PA 18901			Disputed			\$90,689.85
Sawbones 10221 SW 188th Street Vashon, WA 98070						\$969.90

Debtor **Biologic Therapies, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Scorpion Medical 5417 NW 44th Avenue Homosassa, FL 34487						<b>\$264,566.50</b>
Skyline 9400 Southridge Park Court Suite 800 Orlando, FL 32819						<b>\$1,142.47</b>
UPS PO Box 7247-0244 Philadelphia, PA 19170-0001						<b>\$56.80</b>

**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>1,813,168.79</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>1,813,168.79</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>0.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>62,856.60</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>491,881.08</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>554,737.68</u>



**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206A/B**  
**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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**Regions Bank Account #####82513**

**Northwest Ocala office  
 4401 NW Blichton Road  
 3.1.. Ocala, FL 34482**

**\$3,716.54**

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<b>\$3,716.54</b>
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**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

Debtor Biologic Therapies, Inc. Case number (If known) \_\_\_\_\_  
 Name

11a. 90 days old or less: 112,817.24 - 0.00 = .... \$112,817.24  
 face amount doubtful or uncollectible accounts

11a. 90 days old or less: 227,069.26 - 0.00 = .... \$227,069.26  
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.** \$339,886.50  
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Finished goods		\$0.00		\$219,444.75

22. Other inventory or supplies

23. **Total of Part 5.** \$219,444.75  
 Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Debtor Biologic Therapies, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures Furniture and equipment	\$0.00		\$8,034.00
<b>Leasehold improvements</b>	<b>\$0.00</b>		<b>\$6,745.00</b>

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.  
Add lines 39 through 42. Copy the total to line 86.

<b>\$14,779.00</b>
--------------------

44. Is a depreciation schedule available for any of the property listed in Part 7?  
 No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			

Debtor Biologic Therapies, Inc. Case number (if known) \_\_\_\_\_

Name

Intellectual property \$0.00 \$1,235,342.00

- 61. **Internet domain names and websites**
- 62. **Licenses, franchises, and royalties**
- 63. **Customer lists, mailing lists, or other compilations**
- 64. **Other intangibles, or intellectual property**
- 65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

<u>\$1,235,342.00</u>
-----------------------

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
- Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
- Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Biologic Therapies, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$3,716.54</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$339,886.50</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$219,444.75</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$14,779.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$1,235,342.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$1,813,168.79</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$1,813,168.79</u>

**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

**Internal Revenue Service**  
**3300 SW 34th Avenue**  
**Ocala, FL 34474**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Total claim Priority amount

\$62,856.60 \$ 0.00

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- No  
 Yes

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) (8)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

Nonpriority creditor's name and mailing address

**Andrews Research & Educational Institute**  
**1020 Gulf Breeze Parkway**  
**Gulf Breeze, FL 32561**

As of the petition filing date, the claim is:

*Check all that apply.*

- Contingent  
 Unliquidated  
 Disputed

Amount of claim

\$37,500.00

Basis for the claim:

Debtor **Biologic Therapies, Inc.** Case number (if known) \_\_\_\_\_  
Name

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.2

Nonpriority creditor's name and mailing address

**Arterioocyte  
 45 South Street  
 Hopkinton, MA 01748**

As of the petition filing date, the claim is:

**\$93,845.09**

*Check all that apply.*

Contingent

Unliquidated

Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.3

Nonpriority creditor's name and mailing address

**Elal Golan  
 447 Center Island  
 North Miami Beach, FL 33160**

As of the petition filing date, the claim is:

**Unknown**

*Check all that apply.*

Contingent

Unliquidated

Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.4

Nonpriority creditor's name and mailing address

**Golden Ocala  
 8300 NW 31st Lane  
 Ocala, FL 34482**

As of the petition filing date, the claim is:

**\$2,941.47**

*Check all that apply.*

Contingent

Unliquidated

Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

Is the claim subject to offset?

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.5

Nonpriority creditor's name and mailing address

**Pacific Stock Transfer Co.  
 6725 Via Austi Parkway  
 Suite 300  
 Las Vegas, NV 89119**

As of the petition filing date, the claim is:

**\$169.00**

*Check all that apply.*

Contingent

Unliquidated

Disputed

Basis for the claim: \_\_\_\_\_



Debtor **Biologic Therapies, Inc.** Case number (if known) \_\_\_\_\_  
Name

**Basis for the claim:** \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.6

**Nonpriority creditor's name and mailing address**  
**Poretta & Orr Inc**  
**450 East Street**  
**Doylestown, PA 18901**

**As of the petition filing date, the claim is:** **\$90,689.85**

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:** \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.7

**Nonpriority creditor's name and mailing address**  
**Proav Aviation Management Inc**  
**PO Box 7719173**  
**Ocala, FL 34477**

**As of the petition filing date, the claim is:** **\$0.00**

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:** \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.8

**Nonpriority creditor's name and mailing address**  
**Sawbones**  
**10221 SW 188th Street**  
**Vashon, WA 98070**

**As of the petition filing date, the claim is:** **\$969.90**

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:** \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_

**Is the claim subject to offset?**

No

Last 4 digits of account number \_\_\_\_\_

Yes

3.9

**Nonpriority creditor's name and mailing address**  
**Scorpion Medical**  
**5417 NW 44th Avenue**  
**Homosassa, FL 34487**

**As of the petition filing date, the claim is:** **\$264,566.50**

*Check all that apply.*

Contingent

Unliquidated

Disputed

Debtor **Biologic Therapies, Inc.** Case number (if known) \_\_\_\_\_  
Name

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

**3.10** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$1,142.47**  
**Skyline**  
**9400 Southridge Park Court**  
**Suite 800**  
**Orlando, FL 32819**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

**3.11** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** **\$56.80**  
**UPS**  
**PO Box 7247-0244**  
**Philadelphia, PA 19170-0001**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<b>4.1</b> Labowski Law 245 West Broad Street Quakertown, PA 18951	Line <b>3.6</b> <input type="checkbox"/> Not listed. Explain _____	

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <b>62,856.60</b>
5b. Total claims from Part 2	5b. + \$ <b>491,881.08</b>

Debtor **Biologic Therapies, Inc.**  
Name

Case number (if known)

**5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

5c.

\$ <u>554,737.68</u>
----------------------

**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Joint Venture Agreement with Test Valley, LLC, Riordan-McKenna Institute, LLC, R. Wade McKenna D.O. and Neil Riordan**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Amniotic Therapies, LLC**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Supply and Distribution Agreement**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Amniotic Therapies, LLC  
11496 Luna Road  
Suite 800  
Dallas, TX 75234**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**Licensing Agreement**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Arteriocyte Medical Systems  
45 South Street  
Suite C  
Hopkinton, MA 01748**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Supply and Distribution Agreement**

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

**Riordan-McKenna Institute, LLC  
801 E Southlake Blvd  
Southlake, TX 76092**

Debtor 1 **Biologic Therapies, Inc.**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Supply and Distribution Agreement (same as above)**

State the term remaining

List the contract number of any government contract

**Test Valley, LLC  
11496 Luna Road  
Suite 800  
Dallas, TX 75234**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Supply and Distribution Agreement (with Amniotic Therapies, LLC)**

State the term remaining

List the contract number of any government contract

**Test Valley, LLC  
11496 Luna Road  
Suite 800  
Dallas, TX 75234**

**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Biologic Therapies, Inc.  
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2016 to **Filing Date**

Operating a business  
 Other \_\_\_\_\_

\$0.00

**For prior year:**  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other \_\_\_\_\_

\$1,402,405.00

**For year before that:**  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other \_\_\_\_\_

\$1,099,609.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>See attached</b>		<b>\$0.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Poretta &amp; Orr, Inc. vs. Biologic Therapies, Inc. 2016-00068</b>	<b>Breach of contract</b>	<b>Court of Common Pleas - Bucks County, PA</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2



Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

Name and address		Date of service From-To
26a.1.	<b>Karen Rodgers</b>	<b>Current</b>
26a.2.	<b>Jessica Parise</b>	<b>Current</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
------------------

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Stephen Bales</b>		<b>President</b>	
<b>Angela Stopanio</b>		<b>Treasurer and Director</b>	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	Period during which position or interest was held
Luke Whalen		CEO and director	

Name	Address	Position and nature of any interest	Period during which position or interest was held
Dr. Wade McKenna		Director	

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See attached			
Relationship to debtor			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor **Biologic Therapies, Inc.**

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 29, 2016**

**/s/ Angela M. Stopiano**  
Signature of individual signing on behalf of the debtor

**Angela M. Stopiano**  
Printed name

Position or relationship to debtor \_\_\_\_\_

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No

Yes

**Biologic Therapies, Inc  
Payments to Creditors**

Type	Date	Name	Cir	Split	Amount
Bill Pmt - Check	12/31/2015	ARTERIOCYTE		2000 - Accounts Payable	-89,497.60
Bill Pmt - Check	11/11/2015	ARTERIOCYTE		2000 - Accounts Payable	-38,592.72
Check	01/08/2016	Precision Biologics		-SPLIT-	-34,141.69
Bill Pmt - Check	11/11/2015	ARTERIOCYTE		2000 - Accounts Payable	-18,768.50
Bill Pmt - Check	11/06/2015	ARTERIOCYTE		2000 - Accounts Payable	-14,235.00

# 3

ARTERIOCYTE - Vendor for Medical Convenience  
KITS & CENTRAL FUSES SOLD  
THRU BIOLGIC THERAPIES

PRECISION BIOLGICS - SALES REP ORGANIZATION  
FOR BIOLGIC THERAPIES

1:27 PM  
02/29/16  
Accrual Basis

**Biologic Therapies, Inc**  
**Transactions by Account**  
As of February 29, 2016

Type	Date	Num	Name	Split	Amount
Check	11/30/2015	debit	Digital Crew Limited	6000 · Advertising and Promotion	-49.00
Check	11/30/2015	debit	Linkedin	6225 · Office Supplies	-1,199.40
Bill Pmt -Check	12/10/2015	8549	Fuerst Ittleman David & Joseph PL	2000 · Accounts Payable	-623.70
Bill Pmt -Check	12/10/2015	8550	IPFS CORPORATION	2000 · Accounts Payable	-2,598.97
Bill Pmt -Check	12/10/2015	8551	Pacific Stock Transfer Co.	2000 · Accounts Payable	-628.00
Bill Pmt -Check	12/10/2015	8552	UPS	2000 · Accounts Payable	-116.75
Check	12/18/2015	chk crd	Citrix	6010 · Internet	-149.00
Check	12/29/2015	8568	R&L Carriers	Intercompany - SPI	-90.21
Check	12/31/2015	debit	Digital Crew Limited	6000 · Advertising and Promotion	-49.00
Check	12/31/2015	debit	dropbox	6225 · Office Supplies	-9.99
Check	12/31/2015	debit	ESH*INS PRORATE	6340 · Telephone Expense	-34.95
Check	01/04/2016	chk crd	dropbox	6225 · Office Supplies	-9.99
Check	01/04/2016	chk crd	ESH*INS PRORATE	6340 · Telephone Expense	-34.95
Bill Pmt -Check	01/04/2016	8585	IPFS CORPORATION	2000 · Accounts Payable	-2,598.97
Bill Pmt -Check	01/04/2016	8586	Pacific Stock Transfer Co.	2000 · Accounts Payable	-684.00
Check	01/04/2016	chk crd	Paypal	6225 · Office Supplies	-113.76
Bill Pmt -Check	01/04/2016	8587	UPS	2000 · Accounts Payable	-1,347.78
Check	01/05/2016	8573	Larry Davis	6910 · Research & Development	-4,890.00
Check	01/08/2016	8583	Precision Biologics	-SPLIT-	-34,141.69
Bill Pmt -Check	01/13/2016	8588	IPFS CORPORATION	2000 · Accounts Payable	-2,598.97
Check	01/14/2016	debit	FDA	6160 · Dues and Subscriptions	-3,845.00
Check	01/14/2016	debit	FDA	Intercompany - SMI	-3,845.00
Check	01/19/2016	chk crd	Citrix	6010 · Internet	-149.00
Check	01/19/2016	chk crd	Cox Business	6340 · Telephone Expense	-405.18
Bill Pmt -Check	01/20/2016	8593	Fuerst Ittleman David & Joseph PL	2000 · Accounts Payable	-4,588.00
Bill Pmt -Check	01/21/2016	8594	Fuerst Ittleman David & Joseph PL	2000 · Accounts Payable	-2,431.25
Bill Pmt -Check	01/21/2016	Chk Crd	UPS	2000 · Accounts Payable	-2,925.28
Check	01/29/2016	chk crd	Digital Crew Limited	6000 · Advertising and Promotion	-49.00
Bill Pmt -Check	02/01/2016	8608	IPFS CORPORATION	2000 · Accounts Payable	-2,598.97
Bill Pmt -Check	02/03/2016	8609	Atlantic Lit	2000 · Accounts Payable	-1,398.51
Check	02/03/2016	chk crd	dropbox	6225 · Office Supplies	-9.99
Bill Pmt -Check	02/03/2016	8610	UPS	2000 · Accounts Payable	-378.63
Check	02/11/2016	credit card	STERIGENICS	Intercompany - SMI	-1,000.00
Bill Pmt -Check	02/20/2016	8620	Cox Business	2000 · Accounts Payable	-191.18
Bill Pmt -Check	02/20/2016	8621	Pacific Stock Transfer Co.	2000 · Accounts Payable	-169.00
Bill Pmt -Check	02/20/2016	8622	UPS	2000 · Accounts Payable	-126.54
Check	02/22/2016	debit	TW Metals	62900 · Purchases - Resale Items	-346.32
Bill Pmt -Check	02/24/2016	8619	Fuerst Ittleman David & Joseph PL	2000 · Accounts Payable	-5,735.63



Type	Date	Num	Name	Split	Amount
Bill Pmt -Check	05/08/2015	8314	Dr. Wade McKenna	2000 · Accounts Payable	(739.20)
Bill Pmt -Check	05/18/2015		Dr. Wade McKenna	2000 · Accounts Payable	(28,706.79)
Bill Pmt -Check	07/04/2015	8385	Dr. Wade McKenna	2000 · Accounts Payable	(5,099.73)
Bill Pmt -Check	07/07/2015	RMI 10472	Dr. Wade McKenna	2000 · Accounts Payable	(24,567.24)
Bill Pmt -Check	07/08/2015	8389	Dr. Wade McKenna	2000 · Accounts Payable	(5,000.00)
Bill Pmt -Check	07/16/2015	pd inv	Dr. Wade McKenna	2000 · Accounts Payable	(12.94)
Bill Pmt -Check	01/26/2015	8200	Jeff Reavis	2000 · Accounts Payable	(179.36)
Check	02/17/2015	8226	Jeff Reavis	6370 · Meals	(480.48)
Bill Pmt -Check	02/25/2015	8241	Jeff Reavis	2000 · Accounts Payable	(1,364.02)
Check	02/27/2015	8246	Jeff Reavis	-SPLIT-	(592.68)
Bill Pmt -Check	05/06/2015	8306	Jeff Reavis	2000 · Accounts Payable	(358.64)
Bill Pmt -Check	06/11/2015	8344	Jeff Reavis	2000 · Accounts Payable	(1,202.26)
Bill Pmt -Check	07/04/2015	8386	Jeff Reavis	2000 · Accounts Payable	(182.59)
Bill Pmt -Check	07/28/2015	8413	Jeff Reavis	2000 · Accounts Payable	(182.59)
Bill Pmt -Check	08/20/2015	8450	Jeff Reavis	2000 · Accounts Payable	(179.63)
Bill Pmt -Check	08/28/2015	8465	Jeff Reavis	2000 · Accounts Payable	(365.13)
Bill Pmt -Check	10/22/2015	8513	Jeff Reavis	2000 · Accounts Payable	(642.42)
Bill Pmt -Check	01/05/2016	8574	Jeff Reavis	2000 · Accounts Payable	(1,396.51)
Check	05/12/2015	8318	JENN KOBEL	Commisions	(425.00)
Check	01/08/2016	8579	JENN KOBEL	Commisions	(481.58)
Bill Pmt -Check	03/25/2015		Jennifer Kobel	2000 · Accounts Payable	(6,731.89)
Check	04/09/2015	8276	Jennifer Kobel	6000 · Advertising and Promoti	(712.18)
Bill Pmt -Check	05/06/2015	8307	Jennifer Kobel	2000 · Accounts Payable	(9,586.71)
Bill Pmt -Check	10/21/2015	8508	Jennifer Kobel	2000 · Accounts Payable	(7,493.27)
Paycheck	01/23/2015	8192	Jennifer L Kobel	-SPLIT-	(712.19)
Paycheck	01/30/2015	8203	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	02/05/2015	8207	Jennifer L Kobel	-SPLIT-	(712.17)
Paycheck	02/13/2015	8222	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	02/19/2015	8236	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	02/27/2015	8254	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	03/05/2015	8250	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	03/12/2015	8255	Jennifer L Kobel	-SPLIT-	(712.17)
Paycheck	03/19/2015	8262	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	03/27/2015	8272	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	04/09/2015	8273	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	04/17/2015	8279	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	04/23/2015	8284	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	04/30/2015	8289	Jennifer L Kobel	-SPLIT-	(712.17)
Paycheck	05/08/2015	8298	Jennifer L Kobel	-SPLIT-	(712.18)
Paycheck	05/15/2015	8320	Jennifer L Kobel	-SPLIT-	(712.19)

**Payments to Insiders**

Paycheck	05/21/2015	8324	Jennifer L Kobel	-SPLIT-	(712.17)
Paycheck	05/28/2015	8330	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	06/04/2015	8335	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	06/11/2015	8340	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	06/18/2015	8350	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	06/25/2015	8367	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	07/01/2015	8373	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	07/09/2015	8390	Jennifer L Kobel	-SPLIT-	(1,084.18)
Paycheck	07/17/2015	8396	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	07/24/2015	8404	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	07/31/2015	8417	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	08/07/2015	8421	Jennifer L Kobel	-SPLIT-	(1,084.16)
Paycheck	08/13/2015	8436	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	08/20/2015	8452	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	08/28/2015	8460	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	09/03/2015	8467	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	09/10/2015	8475	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	09/17/2015	8485	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	09/25/2015	8492	Jennifer L Kobel	-SPLIT-	(1,084.16)
Paycheck	10/01/2015	8496	Jennifer L Kobel	-SPLIT-	(1,084.18)
Paycheck	10/09/2015	8500	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	10/16/2015	8504	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	10/21/2015	8509	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	10/29/2015	8517	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	11/06/2015	8521	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	11/12/2015	8527	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	11/19/2015	8533	Jennifer L Kobel	-SPLIT-	(1,084.16)
Paycheck	11/25/2015	8537	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	12/04/2015	8544	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	12/11/2015	8554	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	12/18/2015	8558	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	12/22/2015	8562	Jennifer L Kobel	-SPLIT-	(1,084.18)
Paycheck	12/31/2015	8569	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	01/08/2016	8575	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	01/15/2016	8589	Jennifer L Kobel	-SPLIT-	(1,084.17)
Paycheck	01/23/2015	8193	Jessi Klugel	-SPLIT-	(515.55)
Paycheck	01/30/2015	8204	Jessi Klugel	-SPLIT-	(515.53)
Paycheck	02/05/2015	8208	Jessi Klugel	-SPLIT-	(515.55)
Paycheck	02/13/2015	8223	Jessi Klugel	-SPLIT-	(515.54)
Paycheck	02/19/2015	8237	Jessi Klugel	-SPLIT-	(515.55)
Paycheck	02/27/2015	8243	Jessi Klugel	-SPLIT-	(515.55)
Paycheck	03/05/2015	8251	Jessi Klugel	-SPLIT-	(515.54)
Paycheck	03/12/2015	8256	Jessi Klugel	-SPLIT-	(515.55)

**Payments to Insiders**

Paycheck	03/19/2015	8263	Jessi Klugel	-SPLIT-	(515.54)
Paycheck	03/27/2015	8267	Jessi Klugel	-SPLIT-	(515.54)
Paycheck	04/09/2015	8274	Jessi Klugel	-SPLIT-	(515.55)
Paycheck	04/17/2015	8280	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	04/23/2015	8285	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	04/30/2015	8290	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	05/08/2015	8299	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	05/15/2015	8321	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	05/21/2015	8325	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	05/28/2015	8331	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	06/04/2015	8336	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	06/11/2015	8341	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	06/18/2015	8351	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	06/25/2015	8368	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	07/01/2015	8374	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	07/09/2015	8391	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	07/17/2015	8397	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	07/24/2015	8405	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	07/31/2015	8418	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	08/07/2015	8422	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	08/13/2015	8437	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	08/20/2015	8453	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	08/28/2015	8461	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	09/03/2015	8468	Jessi Klugel	-SPLIT-	(503.53)
Paycheck	09/10/2015	8476	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	09/17/2015	8486	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	09/25/2015	8493	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	10/01/2015	8497	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	10/09/2015	8501	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	10/16/2015	8505	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	10/21/2015	8510	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	10/29/2015	8518	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	11/06/2015	8522	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	11/12/2015	8528	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	11/19/2015	8534	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	11/25/2015	8538	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	12/04/2015	8545	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	12/11/2015	8555	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	12/18/2015	8559	Jessi Klugel	-SPLIT-	(503.53)
Paycheck	12/22/2015	8563	Jessi Klugel	-SPLIT-	(503.55)
Paycheck	12/31/2015	8570	Jessi Klugel	-SPLIT-	(503.54)
Paycheck	01/08/2016	8580	Jessi Klugel	-SPLIT-	(779.89)
Paycheck	01/08/2016	8576	Jessi Klugel	-SPLIT-	(503.55)

**Payments to Insiders**

Paycheck	01/23/2015	8194	Jessica M Parise	-SPLIT-	(383.57)
Paycheck	01/30/2015	8205	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	02/05/2015	8209	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	02/13/2015	8224	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	02/19/2015	8238	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	02/27/2015	8244	Jessica M Parise	-SPLIT-	(383.57)
Paycheck	03/05/2015	8252	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	03/12/2015	8257	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	03/19/2015	8264	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	03/27/2015	8268	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	04/08/2015	8271	Jessica M Parise	-SPLIT-	(383.59)
Paycheck	04/08/2015	8270	Jessica M Parise	-SPLIT-	(383.57)
Paycheck	04/23/2015	8286	Jessica M Parise	-SPLIT-	(408.59)
Paycheck	04/30/2015	8291	Jessica M Parise	-SPLIT-	(408.59)
Paycheck	05/08/2015	8300	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	05/15/2015	8322	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	05/21/2015	8326	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	05/28/2015	8332	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	06/04/2015	8337	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	06/11/2015	8342	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	06/18/2015	8352	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	06/25/2015	8369	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	07/01/2015	8375	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	07/10/2015	8392	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	07/17/2015	8398	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	07/24/2015	8406	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	07/31/2015	8419	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	08/07/2015	8423	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	08/13/2015	8438	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	08/20/2015	8454	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	08/28/2015	8462	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	09/03/2015	8469	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	09/10/2015	8477	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	09/17/2015	8487	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	09/25/2015	8494	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	10/01/2015	8498	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	10/09/2015	8502	Jessica M Parise	-SPLIT-	(568.98)
Paycheck	10/16/2015	8506	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	10/21/2015	8511	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	10/29/2015	8519	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	11/06/2015	8523	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	11/12/2015	8529	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	11/19/2015	8535	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	11/25/2015	8539	Jessica M Parise	-SPLIT-	(630.86)

**Payments to Insiders**

Paycheck	12/04/2015	8546	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	12/11/2015	8556	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	12/18/2015	8560	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	12/22/2015	8564	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	12/31/2015	8571	Jessica M Parise	-SPLIT-	(630.86)
Paycheck	01/08/2016	8577	Jessica M Parise	-SPLIT-	(629.86)
Paycheck	01/15/2016	8590	Jessica M Parise	-SPLIT-	(629.86)
Check	01/27/2015	8201	ScorpionMed	Intercompany - SMI	(800.00)
Bill Pmt -Check	01/30/2015		ScorpionMed	2000 - Accounts Payable	(111,165.00)
Check	05/08/2015	8315	ScorpionMed	Intercompany - SMI	(7,000.00)
Check	06/05/2015	8339	ScorpionMed	Intercompany - SMI	(550.00)
Check	06/11/2015	8349	ScorpionMed	Intercompany - SMI	(2,800.00)
Check	06/23/2015	8365	ScorpionMed	Intercompany - SMI	(1,000.00)
Check	08/11/2015	8433	ScorpionMed	Intercompany - SMI	(3,000.00)
Check	08/14/2015	8440	ScorpionMed	Intercompany - SMI	(12,000.00)
Paycheck	01/23/2015	8195	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	01/30/2015	8206	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	02/05/2015	8210	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	02/13/2015	8225	Stephen C Bales	-SPLIT-	(1,154.95)
Paycheck	02/19/2015	8239	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	02/27/2015	8245	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	03/05/2015	8253	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	03/12/2015	8258	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	03/19/2015	8265	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	03/27/2015	8269	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	04/09/2015	8275	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	04/17/2015	8281	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	04/24/2015	8287	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	04/30/2015	8292	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	05/08/2015	8301	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	05/15/2015	8323	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	05/21/2015	8327	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	05/28/2015	8333	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	06/04/2015	8338	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	06/11/2015	8343	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	06/18/2015	8353	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	06/25/2015	8370	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	07/01/2015	8376	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	07/10/2015	8393	Stephen C Bales	-SPLIT-	(1,154.95)
Paycheck	07/17/2015	8399	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	07/24/2015	8407	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	07/31/2015	8420	Stephen C Bales	-SPLIT-	(1,154.97)

**Biologic Therapies, Inc**  
**Payments to Insiders**

Paycheck	08/07/2015	8424	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	08/13/2015	8439	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	08/20/2015	8455	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	08/28/2015	8463	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	09/03/2015	8470	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	09/10/2015	8478	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	09/17/2015	8488	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	09/25/2015	8495	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	10/01/2015	8499	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	10/09/2015	8503	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	10/16/2015	8507	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	10/21/2015	8512	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	10/29/2015	8520	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	11/06/2015	8524	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	11/12/2015	8530	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	11/19/2015	8536	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	11/25/2015	8540	Stephen C Bales	-SPLIT-	(1,154.95)
Paycheck	12/04/2015	8547	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	12/11/2015	8557	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	12/18/2015	8561	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	12/22/2015	8565	Stephen C Bales	-SPLIT-	(1,154.96)
Paycheck	12/31/2015	8572	Stephen C Bales	-SPLIT-	(1,154.97)
Paycheck	01/08/2016	8578	Stephen C Bales	-SPLIT-	(1,155.97)
Paycheck	01/15/2016	8591	Stephen C Bales	-SPLIT-	(1,155.96)
Bill Pmt -Check	01/26/2015	8198	Steve Bales	2000 · Accounts Payable	(672.46)
Check	02/19/2015	8240	Steve Bales	-SPLIT-	(342.16)
Bill Pmt -Check	03/25/2015		Steve Bales	2000 · Accounts Payable	(3,207.07)
Bill Pmt -Check	05/06/2015	8311	Steve Bales	2000 · Accounts Payable	(7,265.29)
Bill Pmt -Check	06/11/2015	8346	Steve Bales	2000 · Accounts Payable	(134.31)
Bill Pmt -Check	06/23/2015	8362	Steve Bales	2000 · Accounts Payable	(304.52)
Bill Pmt -Check	07/02/2015	8377	Steve Bales	2000 · Accounts Payable	(1,270.08)
Bill Pmt -Check	07/28/2015	8415	Steve Bales	2000 · Accounts Payable	(235.79)
Bill Pmt -Check	09/09/2015	8473	Steve Bales	2000 · Accounts Payable	(1,109.73)
Bill Pmt -Check	01/08/2016	8582	Steve Bales	2000 · Accounts Payable	(1,242.39)

**United States Bankruptcy Court  
Middle District of Florida**

In re Biologic Therapies, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**SEE ATTACHED**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 29, 2016 Signature /s/ Angela M. Stopiano  
**Angela M. Stopiano**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

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**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

Name/Address	Shares	Certificate	Issued	Active Shares	
ADAM SEKULA MALISZEWSKIEGO 8 RUDA SLGSKE, PO 2000 POLAND	2,000	CS1- 149	01/24/13	2,000	Restricted
	1,000	CS1- 466	09/09/14	1,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>3,000</b>	
	<b>Total Restricted Shares:</b>			<b>3,000</b>	
ANTON VAN DER BURGT RUSTENBURGHERWEG 31 BLOEMENDAAL, TH 8000 THE NETHERLANDS	8,000	CS1- 154	01/24/13	8,000	Restricted
	20,000	CS1- 311	09/30/13	20,000	Restricted
	20,000	CS1- 386	03/12/14	20,000	Restricted
	10,000	CS1- 431	07/30/14	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>58,000</b>	
	<b>Total Restricted Shares:</b>			<b>58,000</b>	
BRENDAN SMYTH THE MARINA BANAGHER OFFALY, IR 10000 IRELAND	10,000	CS1- 150	01/24/13	10,000	Restricted
	10,000	CS1- 199	03/04/13	10,000	Restricted
	10,000	CS1- 289	07/15/13	10,000	Restricted
	10,000	CS1- 335	01/13/14	10,000	Restricted
	10,000	CS1- 412	06/09/14	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>50,000</b>	
	<b>Total Restricted Shares:</b>			<b>50,000</b>	
CARL VAN DEN BERGHEN 233 HOMBESKE STEENWEG MECHEN, BE 2500 BELGIUM	2,500	CS1- 153	01/24/13	2,500	Restricted
	2,500	CS1- 401	04/17/14	2,500	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>5,000</b>	
	<b>Total Restricted Shares:</b>			<b>5,000</b>	
DIMITRIADIS THEOFILOS ANTHEON 18 B PEREA THESSALONIKI, GR 1000 GREECE	1,000	CS1- 157	01/24/13	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
DIMITRIS RAILAKIS 5 ALEX PAPAMASTASIOU CHANIA, GR 5000 GREECE	5,000	CS1- 163	01/24/13	5,000	Restricted
	5,000	CS1- 278	07/15/13	5,000	Restricted
	20,000	CS1- 507	01/21/15	20,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>30,000</b>	
	<b>Total Restricted Shares:</b>			<b>30,000</b>	
EDWIN REICHEL ARCHENWEYRER WEG 1 STEINWEILER, GE 4000 GERMANY	4,000	CS1- 147	01/24/13	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	



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**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

Name/Address	Shares	Certificate	Issued	Active Shares	
FRANZ-JOSEF PFENNIGS WEIDENHOF 67 ALSDORF, GE 1000 GERMANY	1,000	CS1- 162	01/24/13	1,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>	
ILIAS IOANNOU ETHNIKIS ANTISTASEOS 53 RHODES, GR 5000 GREECE	5,000	CS1- 159	01/24/13	5,000	Restricted
	5,000	CS1- 343	01/24/14	5,000	Restricted
	10,000	CS1- 406	06/09/14	10,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>20,000</b>	
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
INNOSTAFF OY KYLMA LANTIE 600 KYLMA LA, FI 2080 FINLAND	2,080	CS1- 142	01/24/13	2,080	Restricted
		<b>Total Restricted Shares:</b>		<b>2,080</b>	
KAIN TRAVELLING FUND 28 EGERTON ST NARROGIN, AU 16000 AUSTRALIA	16,000	CS1- 143	01/24/13	16,000	Restricted
	20,000	CS1- 178	02/06/13	20,000	Restricted
	14,000	CS1- 264	07/15/13	14,000	Restricted
	50,000	CS1- 444	09/08/14	50,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>100,000</b>	
		<b>Total Restricted Shares:</b>		<b>100,000</b>	
LEIF OVE HANSEN 16 LIARLUNDVEIEN KOPERVIK, NO 5000 NORWAY	5,000	CS1- 158	01/24/13	5,000	Restricted
	3,000	CS1- 260	07/15/13	3,000	Restricted
	4,000	CS1- 367	03/12/14	4,000	Restricted
	10,000	CS1- 503	01/21/15	10,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>22,000</b>	
		<b>Total Restricted Shares:</b>		<b>22,000</b>	
MARIAN TKACIK ZA KALVARIU 61 PRESOC, SL 1500 SLOVAK REP	1,500	CS1- 152	01/24/13	1,500	Restricted
	1,500	CS1- 213	04/09/13	1,500	Restricted
	1,000	CS1- 336	01/13/14	1,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>4,000</b>	
		<b>Total Restricted Shares:</b>		<b>4,000</b>	
MARIUS VINS DAL 5 RYENSTUBBEN OSLO, SW 2000 SWEDEN	2,000	CS1- 155	01/24/13	2,000	Restricted
		<b>Total Restricted Shares:</b>		<b>2,000</b>	
MICHAEL HOLZWORTH BERLINER RING 11 TUTT LINGEN, GE 5000 GERMANY					

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**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

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Name/Address	Shares	Certificate	Issued	Active Shares	
	5,000	CS1- 141	01/24/13	5,000	Restricted
	5,000	CS1- 177	02/06/13	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
MIECZYSKAW WILK STR WSHODNIA 11 DLUGOLEKA, PO 1000 POLAND					
	1,000	CS1- 164	01/24/13	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
OLE-ROBERT NORDHAGEN MEK. VERKSTED 94 KLOFTAVEIEN FAGERSTAND, NO 10000 NORWAY					
	10,000	CS1- 146	01/24/13	10,000	Restricted
	10,000	CS1- 197	03/04/13	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>20,000</b>	
	<b>Total Restricted Shares:</b>			<b>20,000</b>	
RICHARD DESROSIERS BOUSQUET 322 QUEBEC, CA 1000					
	1,000	CS1- 156	01/24/13	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
RISTO KOSKINIEMI SARKINIEMENTIE 11 A 4 HELSINKI, FI 1000 FINLAND					
	1,000	CS1- 144	01/24/13	1,000	Restricted
	4,000	CS1- 167	01/24/13	4,000	Restricted
	5,000	CS1- 221	04/30/13	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
SURFACE APS 17 FREDERICIA VEJ FREDERICIA, DE 9000 DENMARK					
	9,000	CS1- 151	01/24/13	9,000	Restricted
	<b>Total Restricted Shares:</b>			<b>9,000</b>	
SZYMON KRZYSTA ZAGORSKIEGO 3 BIELSKO, PO 2000 POLAND					
	2,000	CS1- 160	01/24/13	2,000	Restricted
	<b>Total Restricted Shares:</b>			<b>2,000</b>	
THOMAS HAKANSSON BLA GATAN MALERAS, SW 5000 SWEDEN					
	5,000	CS1- 140	01/24/13	5,000	Restricted
	2,500	CS1- 175	02/06/13	2,500	Restricted
	2,500	CS1- 235	05/17/13	2,500	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
THOMAS RINGVALL 8 MASSAVAGEN MARKRYD, SW 1000 SWEDEN					
	1,000	CS1- 148	01/24/13	1,000	Restricted

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**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

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Name/Address	Shares	Certificate	Issued	Active Shares	
	3,000	CS1- 450	09/08/14	3,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>4,000</b>	
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
TIM LOOBY 36 LIBERTY SQ THORLES, IR 30000 IRELAND					
	30,000	CS1- 161	01/24/13	30,000	Restricted
	40,000	CS1- 196	03/04/13	40,000	Restricted
	25,000	CS1- 270	07/15/13	25,000	Restricted
	35,000	CS1- 328	01/13/14	35,000	Restricted
	50,000	CS1- 375	03/12/14	50,000	Restricted
	20,000	CS1- 376	03/12/14	20,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>200,000</b>	
	<b>Total Restricted Shares:</b>			<b>200,000</b>	
WOLFGANG NEISTROJ WERTSCHOPFUNGVERATUNG LIEDERBACH, GE 1000 GERMANY					
	10,000	CS1- 145	01/24/13	10,000	Restricted
	20,000	CS1- 351	01/24/14	20,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>30,000</b>	
	<b>Total Restricted Shares:</b>			<b>30,000</b>	
DAVIDE ACHILUZZI 296 MELVILLE AVE MAPLE, ON L6A1Z1					
	10,000	CS1- 513	01/29/15	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
DAVIDE ACHILUZZI & MARNA BONFIGLIOLI JT TEN 296 MELVILLE AVE VAUGHAN, ON L6A1Z1					
	6,000	CS1- 516	02/11/15	6,000	Restricted
	<b>Total Restricted Shares:</b>			<b>6,000</b>	
DAVIDE ACHILUZZI & MARNA ACHILUZZI JT TEN 10 REAGENS PARKWAY BRADFORD, ON L3Z2A4					
	100,000	CS1- 403	06/09/14	100,000	Restricted
	100,000	CS1- 421	07/30/14	100,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>200,000</b>	
	<b>Total Restricted Shares:</b>			<b>200,000</b>	
AIDAN RESEARCH AND CONSULTING LLC 1575 MAIN ST SOUTHLAKE, TX 76092					
	4,000,000	CS1- 484	11/04/14	4,000,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000,000</b>	
FERDINAND ALBERS 89 UTERWEG HEERLEN, 6414SN THE NETHERLANDS					
	4,000	CS1- 101	08/28/12	4,000	Restricted
	10,000	CS1- 285	07/15/13	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>14,000</b>	
	<b>Total Restricted Shares:</b>			<b>14,000</b>	

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**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

Name/Address	Shares	Certificate	Issued	Active Shares	
HUSEYIN ALTUN VAN EYCKLEI 6/31 ANTWERPEN, B-20 18 BELGIUM	10,000	CS1- 123	10/25/12	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
HUSEYIN ALTUN VAN EYCKELIE 6/31 B-20 18 ANTWERPEN BELGIUM	10,000	CS1- 318	01/13/14	10,000	Restricted
	10,000	CS1- 319	01/13/14	10,000	Restricted
	10,000	CS1- 320	01/13/14	10,000	Restricted
	10,000	CS1- 321	01/13/14	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>40,000</b>	
		<b>Total Restricted Shares:</b>		<b>40,000</b>	
PETER ANDERSON CRAG AVENUE CLONDALKIN INDUSTRIAL ESTATE DUBLIN, 22 IRELAND	20,000	CS1- 290	09/30/13	20,000	Restricted
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
JAMES R ANDREWS 1040 GULF BREEZE PARKWAY STE 205 GULF BREEZE, FL 32561	1,500,000	CS1- 415	06/09/14	1,500,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,500,000</b>	
ANDRZEJ RATAJCZAK Borowiec, 62 62023 Poland	4,000	CS1- 207	04/09/13	4,000	Restricted
		<b>Total Restricted Shares:</b>		<b>4,000</b>	
ANGEL BARROSO RODRIGUEZ SANTISO NO 31, 30A MADRID, 28050 SPAIN	5,600	CS1- 499	12/12/14	5,600	Restricted
		<b>Total Restricted Shares:</b>		<b>5,600</b>	
ANGELA MARIE STOPANIO 11350 NW HWY 225 REDDICK, FL 32686	4,000,000	CS1- 315	11/05/13	4,000,000	Restricted
	250,000	CS1- 525	02/27/15	250,000	Restricted
	250,000	CS1- 526	02/27/15	250,000	Restricted
	250,000	CS1- 527	02/27/15	250,000	Restricted
	250,000	CS1- 528	02/27/15	250,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>5,000,000</b>	
		<b>Total Restricted Shares:</b>		<b>5,000,000</b>	
ANN CAROLINA NARS PELLAVAKASKI 5 D 7 ESPOO, 02340 FINLAND	1,000	CS1- 504	01/21/15	1,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>	

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**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

<u>Name/Address</u>	<u>Shares</u>	<u>Certificate</u>	<u>Issued</u>	<u>Active Shares</u>	
KRISTIAN ANSAHARJU PAHKINAMAENKATU 6D26 TAMPERE, 33840 FINLAND	3,000	CS1- 172	02/06/13	3,000	Restricted
	3,120	CS1- 467	09/09/14	3,120	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>6,120</b>	
	<b>Total Restricted Shares:</b>			<b>6,120</b>	
ADAM ANZ 5203 SOUNDSIDE DRIVE GULF BREEZE, FL 32563	750,000	CS1- 416	06/09/14	750,000	Restricted
	<b>Total Restricted Shares:</b>			<b>750,000</b>	
ARCHIBALD PRAHST 9C LIDENSTRASSE BRAMSCHE, 49565 GERMANY	10,000	CS1- 506	01/21/15	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
ELI ARGON PINKAS 15 KFAR SAVA, 44382 ISRAEL	20,000	CS1- 291	09/30/13	20,000	Restricted
	8,000	CS1- 360	03/12/14	8,000	Restricted
	35,000	CS1- 511	01/29/15	35,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>63,000</b>	
	<b>Total Restricted Shares:</b>			<b>63,000</b>	
ASX 2030 APS 8 EGEVANGEN LYNGE, DK3540 DENMARK	3,200	CS1- 124	10/25/12	3,200	Restricted
	<b>Total Restricted Shares:</b>			<b>3,200</b>	
AVELINO ANTUNES PAULO Quinta Da Industria Beduido Comp. CUF-Quimicos Industrials Estarreja, 38 3860-680 Portugal	10,000	CS1- 203	04/09/13	10,000	Restricted
	10,000	CS1- 238	05/17/13	10,000	Restricted
	5,000	CS1- 354	01/24/14	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>25,000</b>	
	<b>Total Restricted Shares:</b>			<b>25,000</b>	
ROBERT AVERSON MANTYTIE 15 SAVONLINNA, 57230 FINLAND	4,800	CS1- 102	08/28/12	4,800	Restricted
	5,200	CS1- 165	01/24/13	5,200	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
STEPHEN C BALES & CATHERINE I BALES TRUSTEES U/A DTD 04-18-2014 STEPHEN & CATHERINE BALES REVOCABLE TRUST 5341 ROYAL TROON WAY AVON, IN 46123	4,000,000	CS1- 420	06/09/14	4,000,000	Restricted

**PSBLT - BIOLOGIC THERAPIES INC**

**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

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Name/Address	Shares	Certificate	Issued	Active Shares	
		<b>Total Restricted Shares:</b>		<b>4,000,000</b>	
BRENDAN BARRETT COOLINE CHARLEVILLE CO. CORK IRELAND	10,100	CS1- 339	01/24/14	10,100	Restricted
		<b>Total Restricted Shares:</b>		<b>10,100</b>	
DOMINIQUE BEAUJEAN 14 RUE DE MEAUX 77515 SAINT AUGUSTIN FRANCE	10,368	CS1- 340	01/24/14	10,368	Restricted
	5,000	CS1- 361	03/12/14	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>15,368</b>	
		<b>Total Restricted Shares:</b>		<b>15,368</b>	
JOHNNY BENGTSSON 98 OLOFSBOLINJEN FALKENBERG, 31191 SWEDEN	1,000	CS1- 103	08/28/12	1,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>	
JOHNNY BLOM OXHAGSGATAN 133 HUSKVARNA, 561 50 SWEDEN	5,000	CS1- 244	06/06/13	5,000	Restricted
		<b>Total Restricted Shares:</b>		<b>5,000</b>	
BRENDAN SMYTH & MARY SMYTH JT TEN THE MARINA BANAGHER CO. OFFALY IRELAND	20,000	CS1- 493	12/12/14	20,000	Restricted
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
DAVID BRIENT IVY COTTAGE 2 GUILD STREET LITTLE WACSINGHAM NORFOLK, NR226BU UK	6,800	CS1- 404	06/09/14	6,800	Restricted
		<b>Total Restricted Shares:</b>		<b>6,800</b>	
AIGARS BRINKIS VARPU 52 MARUPE, RIGA, LV 2167 LATVIA	6,600	CS1- 104	08/28/12	6,600	Restricted
	13,400	CS1- 173	02/06/13	13,400	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>20,000</b>	
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
THOMAS BUXBAUM PELARGONIENWEG 33 54 WEIN, 1220 AUSTRIA	5,000	CS1- 362	03/12/14	5,000	Restricted
		<b>Total Restricted Shares:</b>		<b>5,000</b>	
JOSEPH BYRNE GRACE DIEU, BALLYBOUGHAL CO. DUBLIN IRELAND	5,000	CS1- 125	10/25/12	5,000	Restricted

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Name/Address	Shares	Certificate	Issued	Active Shares	
<b>Total Restricted Shares:</b>				<b>5,000</b>	
JOSEPH BYRNE & CATRIONA BYRNE JT TEN BLOOMING BASKETS GRACE DIEU BALLYBOUGHAL, CO IRELAND	5,000	CS1- 477	10/14/14	5,000	Restricted
<b>Total Restricted Shares:</b>				<b>5,000</b>	
MICHAEL BYRNE 89 WOODLAWN PARK AVE FIRHOUSE DUBLIN 24 IRELAND	3,200	CS1- 126	10/25/12	3,200	Restricted
<b>Total Restricted Shares:</b>				<b>3,200</b>	
CARSTEN POULSEN APS JULIUS THOMSSENS GADE 22 COPENHAGEN, 1632V DENMARK	1,500	CS1- 105	08/28/12	1,500	Restricted
	5,000	CS1- 182	03/04/13	5,000	Restricted
	7,000	CS1- 468	09/09/14	7,000	Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>13,500</b>	
<b>Total Restricted Shares:</b>				<b>13,500</b>	
GIRTS CELMS METALPLAST SISTEMA BRIVIBAS 201 RIGA, LV 1039 LATVIA	1,000	CS1- 106	08/28/12	1,000	Restricted
	1,000	CS1- 363	03/12/14	1,000	Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>2,000</b>	
<b>Total Restricted Shares:</b>				<b>2,000</b>	
VLATKO CEPO MIRKA ILICICA 2 SLAVONSKI BROD 35000 CROATIA	1,333	CS1- 462	09/09/14	1,333	Restricted
<b>Total Restricted Shares:</b>				<b>1,333</b>	
ERIK CHOUFOER AHOKANKAANTIE 23 ROVANIEMI, 96190 FINLAND	1,000	CS1- 322	01/13/14	1,000	Restricted
	1,000	CS1- 388	04/17/14	1,000	Restricted
	2,100	CS1- 501	01/21/15	2,100	Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>4,100</b>	
<b>Total Restricted Shares:</b>				<b>4,100</b>	
ZACHARY C COLLINS & ALLIE A WRIGHT JT TEN 10180 SW 73RD TERRACE OCALA, FL 34476	1,000,000	CS1- 529	02/27/15	1,000,000	Restricted
<b>Total Restricted Shares:</b>				<b>1,000,000</b>	
CREATION MARCO INC 68 ST DOMINIQUE VICTORAVILLE, QC G6P5D7	2,000	CS1- 514	01/29/15	2,000	Restricted

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<b>Total Restricted Shares:</b>				<b>2,000</b>
WALTHER CZERNY K FRANZ-JOSEF-RING 23 BADEN A-2500 AUSTRIA	2,333	CS1- 463	09/09/14	2,333 Restricted
<b>Total Restricted Shares:</b>				<b>2,333</b>
ALEXIS DAVIS 1845 HALIFAX STREET ROANOKE, TX 76262	100,000	CS1- 419	06/09/14	100,000 Restricted
<b>Total Restricted Shares:</b>				<b>100,000</b>
REX J DECKER 36 MANITOBA DRIVE CLARENVILLE, NE A5A 1K5	3,500	CS1- 482	10/14/14	3,500 Restricted
<b>Total Restricted Shares:</b>				<b>3,500</b>
JOSE MIGUEL DE LIMA CARNEIRO AVENIDA MANUEL DA FONESCA 24 FL 2 SANTIAGO DO CACEM, 7540105 PORTUGAL	5,866	CS1- 456	09/09/14	5,866 Restricted
<b>Total Restricted Shares:</b>				<b>5,866</b>
SEAMUS DOLAN CLOONAGH TULLAMORE CO OFFALY IRELAND	60,000	CS1- 257	07/15/13	60,000 Restricted
	32,000	CS1- 293	09/30/13	32,000 Restricted
	20,000	CS1- 323	01/13/14	20,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>112,000</b>
<b>Total Restricted Shares:</b>				<b>112,000</b>
HANNES DORINGER 47 WIENERGASSE PERCHTOLDSORF, 2380 AUSTRIA	40,000	CS1- 127	10/25/12	40,000 Restricted
<b>Total Restricted Shares:</b>				<b>40,000</b>
STEPHEN DOWD 15 KNOCK LANESBOROUGH COUNTY LONGFORD IRELAND	16,000	CS1- 439	09/08/14	16,000 Restricted
<b>Total Restricted Shares:</b>				<b>16,000</b>
STEPHEN DOWD 15 KNOCK LANESBOROUGH COUNTY LONGFORD IRELAND	37,000	CS1- 483	10/14/14	37,000 Restricted
<b>Total Restricted Shares:</b>				<b>37,000</b>
AXEL DU BELLIER 24 DR. GUSTAV-HEINEMANN STR SCHWABACH, 91126 GERMANY	3,200	CS1- 292	09/30/13	3,200 Restricted
<b>Total Restricted Shares:</b>				<b>3,200</b>



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MARGARET DUGGAN LAKEFIELD DURROW COUNTY LAOIS IRELAND	3,200	CS1- 423	07/30/14	3,200	Restricted
		<b>Total Restricted Shares:</b>		<b>3,200</b>	
PETER DUGGAN LAKEFIELD DURROW COUNTY LAOIS IRELAND	7,680	CS1- 424	07/30/14	7,680	Restricted
		<b>Total Restricted Shares:</b>		<b>7,680</b>	
SEAMUS DUGGAN & SONYA DUGGAN JT TEN LAKE FIELD DORROW PORT LAOIS COUNTY LAOIS IRELAND	6,000	CS1- 433	07/30/14	6,000	Restricted
		<b>Total Restricted Shares:</b>		<b>6,000</b>	
EBERHARD SOMMER 18 Habsburgerallee Hagenbach, HA D-76767 Germany	6,000	CS1- 193	03/04/13	6,000	Restricted
	6,000	CS1- 254	06/06/13	6,000	Restricted
	6,000	CS1- 385	03/12/14	6,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>18,000</b>	
		<b>Total Restricted Shares:</b>		<b>18,000</b>	
ELS VAN DER SCHUEREN ZA KALVARIOUS 61 PRESOV, 08001 SLOVAK REPUBLIC	1,000	CS1- 337	01/13/14	1,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>	
TOM EVENSEN AMMERUDVEIEN 58 OLSO, 0958 NORWAY	5,000	CS1- 107	08/28/12	5,000	Restricted
	5,000	CS1- 214	04/30/13	5,000	Restricted
	2,500	CS1- 341	01/24/14	2,500	Restricted
	1,000	CS1- 425	07/30/14	1,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>13,500</b>	
		<b>Total Restricted Shares:</b>		<b>13,500</b>	
JOSE GUERREIRO FAISCA & MARIA FERNANDA T SANTOS FAISCA JT TEN RUA CIDADE RABAT 38 SEP 3A LIBSON, 1500-164 PORTUGAL	16,000	CS1- 128	10/25/12	16,000	Restricted
	34,000	CS1- 139	01/24/13	34,000	Restricted
	53,440	CS1- 215	04/30/13	53,440	Restricted
	16,000	CS1- 258	07/15/13	16,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>119,440</b>	
		<b>Total Restricted Shares:</b>		<b>119,440</b>	

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ETIENNE FARRUGIA MARIJA BAMBINA MANWEL MARGI ST NAXXAR, 3365 MALTA	4,000	CS1- 365	03/12/14	4,000	Restricted
	11,166	CS1- 464	09/09/14	11,166	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>15,166</b>	
	<b>Total Restricted Shares:</b>			<b>15,166</b>	
VITOR NUNO CARVALHO FERNANDES RUA DO ESTORIL 130 PORTO 4150 453 PORTUGAL	1,000	CS1- 461	09/09/14	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
FIXS SARL 4 Allee Romain Rolland Saint Aubin Les Elbeuf, SA 76410 France	10,000	CS1- 183	03/04/13	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
ANTHONY T FLAHERTY 46 INCE ROAD THORNTON LIVERPOOL, MERSEYSIDE, L23 4UF UK	4,000	CS1- 108	08/28/12	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
DANIEL FLAMENT AROBAT 84 BLVD MONTESQUIEU ROUBAIX FRANCE 59100	1,000	CS1- 472	10/14/14	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
JOHAN FUGNER BAGARFRUVAGEN 16 IGH 1001 SKONDAL, 12867 SWEDEN	1,200	CS1- 174	02/06/13	1,200	Restricted
	1,200	CS1- 295	09/30/13	1,200	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>2,400</b>	
	<b>Total Restricted Shares:</b>			<b>2,400</b>	
ELISABETH FROMMEL HOHENFELSPLATZ 6/5 WEIN, 1120 AUSTRIA	10,000	CS1- 296	09/30/13	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
THOMAS GASSER BERCHBURGERSTRASSE 21 BALSTHAL, CH-4710 SWITZERLAND	4,000	CS1- 129	10/25/12	4,000	Restricted
	4,000	CS1- 166	01/24/13	4,000	Restricted
	4,000	CS1- 217	04/30/13	4,000	Restricted
	3,000	CS1- 390	04/17/14	3,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>15,000</b>	
	<b>Total Restricted Shares:</b>			<b>15,000</b>	

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GEORGE RYDER Steannr Ship House, Dock Road Galaway Ireland	5,000	CS1- 208	04/09/13	5,000	Restricted
		<b>Total Restricted Shares:</b>		<b>5,000</b>	
GERARD FLYNN Martello, Esker Banhager, Co Offaly Ireland	10,000	CS1- 229	05/17/13	10,000	Restricted
	15,000	CS1- 245	06/06/13	15,000	Restricted
	40,000	CS1- 366	03/12/14	40,000	Restricted
	25,000	CS1- 389	04/17/14	25,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>90,000</b>	
		<b>Total Restricted Shares:</b>		<b>90,000</b>	
SMEETS GERT MISPADSTRAAT 24 GENK, 3600 BELGIUM	40,000	CS1- 399	04/17/14	40,000	Restricted
		<b>Total Restricted Shares:</b>		<b>40,000</b>	
NIKOLAOS GIANNAKEAS 119 YDRAS 24100 KALAMATA GREECE	3,000	CS1- 342	01/24/14	3,000	Restricted
	3,000	CS1- 440	09/08/14	3,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>6,000</b>	
		<b>Total Restricted Shares:</b>		<b>6,000</b>	
JOHN GLYNN LIMEHILL TYNAGH LOUGHREA, CO IRELAND	10,000	CS1- 476	10/14/14	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
JAN GORANSSON 17 TUNAGATAN RYSSBY, 34176 SWEDEN	10,000	CS1- 130	10/25/12	10,000	Restricted
	5,000	CS1- 297	09/30/13	5,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>15,000</b>	
		<b>Total Restricted Shares:</b>		<b>15,000</b>	
RAYMOND GRECH 8 TIRQ SANTU WISTIN TARXIEN TXN 1154 MALTA	2,666	CS1- 481	10/14/14	2,666	Restricted
		<b>Total Restricted Shares:</b>		<b>2,666</b>	
CHRISTOPH MICHAEL GRIESHABER HOECHST 4 EISENBACH, 79871 GERMANY	3,000	CS1- 324	01/13/14	3,000	Restricted
		<b>Total Restricted Shares:</b>		<b>3,000</b>	

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HANZANO HOLDINGS LTD BERNARD MARRON LINCOLN CHAMBERS, 31 BROAD ST CHANNEL ISLANDS, JE4 0XW UK	8,000	CS1- 131	10/25/12	8,000	Restricted
	35,000	CS1- 241	05/17/13	35,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>43,000</b>	
	<b>Total Restricted Shares:</b>			<b>43,000</b>	
HARALD STIGEFELT 24 Allegatan Anderstorp, 33 334-33 Sweden	3,000	CS1- 206	04/09/13	3,000	Restricted
	7,000	CS1- 413	06/09/14	7,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
NOEL HAYES & CATHERINE HAYES JT TEN BALLAGH CLONOULTY CASHEL CO TIPPERARY IRELAND	5,000	CS1- 243	05/28/13	5,000	Restricted
	5,000	CS1- 391	04/17/14	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
HE MANAGEMENT OY 18 ETELATIE ESPOO, 02710 FINLAND	50,000	CS1- 261	07/15/13	50,000	Restricted
	50,000	CS1- 442	09/08/14	50,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>100,000</b>	
	<b>Total Restricted Shares:</b>			<b>100,000</b>	
PATRICK HEFFERNAN BALLYVADEN FETHARD CO TIPPERARY IRELAND	10,000	CS1- 441	09/08/14	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
FRANK HERMANN 7 ALLMENDWEG VOEHRENBACH, 78147 GERMANY	5,000	CS1- 109	08/28/12	5,000	Restricted
	2,800	CS1- 176	02/06/13	2,800	Restricted
	2,400	CS1- 194	03/04/13	2,400	Restricted
	2,300	CS1- 262	07/15/13	2,300	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>12,500</b>	
	<b>Total Restricted Shares:</b>			<b>12,500</b>	
CAITRIONA HIGGINS & PETER HIGGINS JT TEN 10 ALDERWOOD PARK BLESSINGTON ROAD NAAS, COUNTY KILDARE IRELAND	5,600	CS1- 434	07/30/14	5,600	Restricted
	<b>Total Restricted Shares:</b>			<b>5,600</b>	

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VINCENT HILLARD 158 ROSELAWN RD DUBLIN IRELAND	4,000	CS1- 368	03/12/14	4,000	Restricted
		<b>Total Restricted Shares:</b>		<b>4,000</b>	
VINCENT HILLIARD 158 ROSELAWN RD BLANCHARDSTOWN DUBLIN IRELAND	1,333	CS1- 498	12/15/14	1,333	Restricted
		<b>Total Restricted Shares:</b>		<b>1,333</b>	
CECILE HUITEMA 16 LAKEVIEW AVE WILLIAMSLAKE, BC V2G1B2	2,000	CS1- 369	03/12/14	2,000	Restricted
		<b>Total Restricted Shares:</b>		<b>2,000</b>	
CHRISTIAAN HUITEMA 16 LAKEVIEW AVE WILLIAMSLAKE, BC V2G1B2	20,000	CS1- 370	03/12/14	20,000	Restricted
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
IAN NELSON	30,000	CS1- 232	05/17/13	30,000	Restricted
	70,000	CS1- 505	01/21/15	70,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>100,000</b>	
		<b>Total Restricted Shares:</b>		<b>100,000</b>	
HARRISON MICHAEL IMMEL & PENELOPE K IMMEL JT TEN 205 WHITCOMB RD LAFAYETTE, LA 70503	500,000	CS1- 417	06/09/14	500,000	Restricted
		<b>Total Restricted Shares:</b>		<b>500,000</b>	
J W J CHARMANT BEHEER B V BREEDIJK 25 HELMOND, 5705 CJ NETHERLANDS	140,000	CS1- 474	10/14/14	140,000	Restricted
		<b>Total Restricted Shares:</b>		<b>140,000</b>	
JAMES GORMAN 32 CLARENCE ROAD GREYS, ESSEX, RM17 6QJ UNITED KINGDOM	10,000	CS1- 218	04/30/13	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
PER-OLOF JANSON SKATEKVILLEVAGEN 1 STENINGE, 30572 SWEDEN	5,000	CS1- 110	08/28/12	5,000	Restricted
	5,000	CS1- 263	07/15/13	5,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>10,000</b>	
		<b>Total Restricted Shares:</b>		<b>10,000</b>	

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JENS LOESCHE 22 MITTELSTRASSE DERNBACH, 56307 GERMANY	8,000	CS1- 223	04/30/13	8,000	Restricted
	4,000	CS1- 326	01/13/14	4,000	Restricted
	10,000	CS1- 327	01/13/14	10,000	Restricted
	20,000	CS1- 374	03/12/14	20,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>42,000</b>	
	<b>Total Restricted Shares:</b>			<b>42,000</b>	
JERZY PAWLOWSKI Parkowa 13 Konstancin Jeziorna, KO 05-510 Poland	80,000	CS1- 188	03/04/13	80,000	Restricted
	120,000	CS1- 273	07/15/13	120,000	Restricted
	100,000	CS1- 489	12/12/14	100,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>300,000</b>	
	<b>Total Restricted Shares:</b>			<b>300,000</b>	
JOCHEN HORN Bismarckstrasse 11 Wertheim, 97 97877 Germany	6,000	CS1- 202	04/09/13	6,000	Restricted
	6,000	CS1- 219	04/30/13	6,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>12,000</b>	
	<b>Total Restricted Shares:</b>			<b>12,000</b>	
JOEL MILLER 65 BD Soult Paris, PA 75012 France	10,000	CS1- 187	03/04/13	10,000	Restricted
	10,000	CS1- 237	05/17/13	10,000	Restricted
	5,000	CS1- 469	09/09/14	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>25,000</b>	
	<b>Total Restricted Shares:</b>			<b>25,000</b>	
ANTHONY JOHNSON 1 NETHERWYLDE COTTAGES WALTING STREET RADLETT HERTS, WD77HS UK	10,000	CS1- 247	06/06/13	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
JWJ CHARMANT BEHEER BV BREEIJK 25 HELMOND, 5705 NETHERLAND	60,000	CS1- 371	03/12/14	60,000	Restricted
	40,000	CS1- 387	04/17/14	40,000	Restricted
	200,000	CS1- 407	06/09/14	200,000	Restricted
	80,000	CS1- 443	09/08/14	80,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>380,000</b>	
	<b>Total Restricted Shares:</b>			<b>380,000</b>	
TAIMO KASE KESKUSE 5, AP 6 OLUSTVERE, 70401 ESTONIA	5,000	CS1- 111	08/28/12	5,000	Restricted
	5,000	CS1- 211	04/09/13	5,000	Restricted
	5,000	CS1- 236	05/17/13	5,000	Restricted

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<b>Total Active Shares for Stock Class CS1</b>				<b>15,000</b>	
<b>Total Restricted Shares:</b>				<b>15,000</b>	
PERTTI KASTELL RAJAMETSANTIC 3 RAAHC, 92130 FINLAND	4,000	CS1- 486	11/18/14	4,000	Restricted
<b>Total Restricted Shares:</b>				<b>4,000</b>	
ROSTISLAV KAVAN U STRELNICE 15 746 01 PAVA CZECH REPUBLIC	300	CS1- 458	09/09/14	300	Restricted
<b>Total Restricted Shares:</b>				<b>300</b>	
BEN B KELLEY & F MARY KELLEY JT WROS 2448 GREENRIDGE CRESCENT NANOOSE BAY, BC V9P9K9	16,000	CS1- 372	03/12/14	16,000	Restricted
<b>Total Restricted Shares:</b>				<b>16,000</b>	
SEAN KELLY THE LUGG SAGGART COUNTY DUBLIN IRELAND	5,000	CS1- 265	07/15/13	5,000	Restricted
<b>Total Restricted Shares:</b>				<b>5,000</b>	
ROBERT KENNY TOBERFENNICK CROSSABEG CO WEXFORD IRELAND	10,000	CS1- 266	07/15/13	10,000	Restricted
<b>Total Restricted Shares:</b>				<b>10,000</b>	
NIALL KIELY 12 THE GREEN AYRFIELD GRANGES RD COUNTY KILKENNY IRELAND	11,200	CS1- 426	07/30/14	11,200	Restricted
<b>Total Restricted Shares:</b>				<b>11,200</b>	
KJELL STORDAL Danrsgardsveien 165 Laksevag-Bergcn, 51 5162 Norway	30,000	CS1- 209	04/09/13	30,000	Restricted
<b>Total Restricted Shares:</b>				<b>30,000</b>	
RUDOLF KNAUTHE AM SCHLOSSPARK 2/2/6 HERNSTEIN, A-2560 AUSTRIA	5,000	CS1- 132	10/25/12	5,000	Restricted
	5,000	CS1- 248	06/06/13	5,000	Restricted
	5,000	CS1- 267	07/15/13	5,000	Restricted
	5,000	CS1- 268	07/15/13	5,000	Restricted
	5,000	CS1- 286	07/15/13	5,000	Restricted
	3,667	CS1- 344	01/24/14	3,667	Restricted
	3,000	CS1- 392	04/17/14	3,000	Restricted
	20,000	CS1- 408	06/09/14	20,000	Restricted
	10,000	CS1- 437	08/12/14	10,000	Restricted
	1,333	CS1- 465	09/09/14	1,333	Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>63,000</b>	
<b>Total Restricted Shares:</b>				<b>63,000</b>	

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KRZYSZTOF SIDOR Na Skraju 34 St Diomar Sp. ZOO . Warsaw, DI 02-197 Poland	10,000	CS1- 189	03/04/13	10,000	Restricted
	10,000	CS1- 249	06/06/13	10,000	Restricted
	10,000	CS1- 429	07/30/14	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>30,000</b>	
		<b>Total Restricted Shares:</b>		<b>30,000</b>	
JAN KUCALA 9-GO MAJA STR 1/80 KEDZIERZYN-KOZEL, 47-220 POLAND	3,000	CS1- 475	10/14/14	3,000	Restricted
		<b>Total Restricted Shares:</b>		<b>3,000</b>	
IZTOK KUMER SKALE 68 VELENJE, 3320 SLOVENIA	1,100	CS1- 393	04/17/14	1,100	Restricted
		<b>Total Restricted Shares:</b>		<b>1,100</b>	
JYRKI LAAKSO PAJUTIE 16 LOVISSA, 07940 FINLAND	10,000	CS1- 179	02/06/13	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
JAMES KENNETH LAIRD 15 FARADAY RD SOUTH INDUSTRIAL ESTATES GLENROTHES FIFE, KY62RU SCOTLAND	30,000	CS1- 325	01/13/14	30,000	Restricted
	100,000	CS1- 409	06/09/14	100,000	Restricted
	100,000	CS1- 432	07/30/14	100,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>230,000</b>	
		<b>Total Restricted Shares:</b>		<b>230,000</b>	
LARS STORDAL Danrsgardsveien 165 Laksevag-Bergcn, 51 5162 Norway	30,000	CS1- 210	04/09/13	30,000	Restricted
		<b>Total Restricted Shares:</b>		<b>30,000</b>	
ULLA LEHTOLA PUHALTAJANKATU 10 B 2 JOENSU, 80170 FINLAND	5,000	CS1- 250	06/06/13	5,000	Restricted
		<b>Total Restricted Shares:</b>		<b>5,000</b>	
LUTZ LEMMIN KLINGENBER SHASSE 25 DRESDEN GERMANY D-07787	4,333	CS1- 478	10/14/14	4,333	Restricted
		<b>Total Restricted Shares:</b>		<b>4,333</b>	
RAFAL LESZCZYNSKI ZASCHENDORGER STR 17 DRESDEN, 01326 GERMANY	4,000	CS1- 269	07/15/13	4,000	Restricted



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<b>Total Restricted Shares:</b>				<b>4,000</b>
ROGER LINDEN 6 ANGEVAGEN YTTERHOGDAL SWEDEN				
	10,000	CS1- 133	10/25/12	10,000 Restricted
	5,000	CS1- 168	01/24/13	5,000 Restricted
	15,000	CS1- 195	03/04/13	15,000 Restricted
	5,000	CS1- 222	04/30/13	5,000 Restricted
	15,000	CS1- 298	09/30/13	15,000 Restricted
	20,000	CS1- 345	01/24/14	20,000 Restricted
	5,000	CS1- 373	03/12/14	5,000 Restricted
	25,000	CS1- 445	09/08/14	25,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>100,000</b>
<b>Total Restricted Shares:</b>				<b>100,000</b>
LUKE CHARLES WHALEN 9145 SW 52ND TERRACE OCALA, FL 34476				
	4,000,000	CS1- 313	11/05/13	4,000,000 Restricted
	250,000	CS1- 518	02/27/15	250,000 Restricted
	250,000	CS1- 519	02/27/15	250,000 Restricted
	250,000	CS1- 520	02/27/15	250,000 Restricted
	250,000	CS1- 531	02/27/15	250,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>5,000,000</b>
<b>Total Restricted Shares:</b>				<b>5,000,000</b>
HAKAN S LUNDBERG NORRSKENET 13 NYKOPING, 61194 SWEDEN				
	1,000	CS1- 112	08/28/12	1,000 Restricted
<b>Total Restricted Shares:</b>				<b>1,000</b>
LUTZ LEMMIN KLINGENBER STRASSE 25 DRESDEN, D01187 GERMANY				
	8,000	CS1- 394	04/17/14	8,000 Restricted
<b>Total Restricted Shares:</b>				<b>8,000</b>
PETER MACHACEK BRAHMSPLATZ 5/2 1040 VIENNA AUSTRIA				
	11,000	CS1- 346	01/24/14	11,000 Restricted
<b>Total Restricted Shares:</b>				<b>11,000</b>
BOHUSLAV MAREK NA PEKLE 316 DUBICKO, 78972 CZECH REPUBLIC				
	5,000	CS1- 453	09/09/14	5,000 Restricted
<b>Total Restricted Shares:</b>				<b>5,000</b>
MARIO MEHLIG Tawmsstrasse 10 Limburg, LI 65553 Germany				
	4,000	CS1- 186	03/04/13	4,000 Restricted
	6,000	CS1- 348	01/24/14	6,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>10,000</b>
<b>Total Restricted Shares:</b>				<b>10,000</b>

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MARIUSZ ORKISZ Kozietulskiego 13m ap. 5 Bydgoszcz, BY 85-657 Poland	2,000	CS1- 192	03/04/13	2,000	Restricted
	5,000	CS1- 379	03/12/14	5,000	Restricted
	22,000	CS1- 470	09/09/14	22,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>29,000</b>	
	<b>Total Restricted Shares:</b>			<b>29,000</b>	
TAPIO MARJAMAKI VALIMAENKATU NO 12 B 37 NOKIA, 37100 FINLAND	12,000	CS1- 460	09/09/14	12,000	Restricted
	<b>Total Restricted Shares:</b>			<b>12,000</b>	
LUBOMIR MARTINEC LITOVELSKA 797/23 KYSUCKE NOVE MESTO 02401 SLOVAKIA	1,320	CS1- 457	09/09/14	1,320	Restricted
	<b>Total Restricted Shares:</b>			<b>1,320</b>	
MARTIN TILLSTEN Sparsorsvagen 12 Sparsors, SP 51350	5,000	CS1- 191	03/04/13	5,000	Restricted
	5,000	CS1- 240	05/17/13	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
NOEL MCCABE GLENIDAN COLLINSTOWN WESTMEATH IRELAND	3,000	CS1- 347	01/24/14	3,000	Restricted
	<b>Total Restricted Shares:</b>			<b>3,000</b>	
MED GROUP POLSKA SP ZOO BIELSKA 136 CIESZYN, 43-400 POLAND	4,000	CS1- 410	06/09/14	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
DIRK MEEUWS 123 WIJNENDALESTRAAT ROESELARE, 8800 BELGUIM	5,000	CS1- 299	09/30/13	5,000	Restricted
	<b>Total Restricted Shares:</b>			<b>5,000</b>	
HEINRICH MENGEL 102 ALTER FRANKFURTER WEG MUEHLHEIM, D-63165 GERMANY	5,000	CS1- 134	10/25/12	5,000	Restricted
	5,000	CS1- 169	01/24/13	5,000	Restricted
	20,000	CS1- 300	09/30/13	20,000	Restricted
	5,000	CS1- 329	01/13/14	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>35,000</b>	
	<b>Total Restricted Shares:</b>			<b>35,000</b>	

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FRANCO MERCIECA & AUDREY MERCIECA JT TEN IMMACULATE CONCEPTION TRIQ TORRI LA GORGUN XEWKIJA, GORO MALTA	100,000	CS1- 113	08/28/12	100,000	Restricted
	20,000	CS1- 170	01/24/13	20,000	Restricted
	180,000	CS1- 349	01/24/14	180,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>300,000</b>	
	<b>Total Restricted Shares:</b>			<b>300,000</b>	
MICHAL GANIA ul. Brniskiego 10 Poznan, PO 61-695 Poland	2,000	CS1- 184	03/04/13	2,000	Restricted
	2,000	CS1- 259	07/15/13	2,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>4,000</b>	
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
PAUL MICHIELS 9 LEENSTRAAT BALEGAN, 9860 BELGIUM	4,000	CS1- 330	01/13/14	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
HEINZ MILFAIT BRUENNEASTRASSE 130/13/5 WEIN, A1210 AUSTRIA	5,000	CS1- 301	09/30/13	5,000	Restricted
	<b>Total Restricted Shares:</b>			<b>5,000</b>	
THOMAS MILNER & CLAIRE DUGGAN JT TEN 21 COLLIER WAY PORT LAOISE COUNTY LAOIS IRELAND	4,400	CS1- 435	07/30/14	4,400	Restricted
	<b>Total Restricted Shares:</b>			<b>4,400</b>	
GIAMPAOLO MINETTI VIALE CATERINA DA FORTI MILANO, 58-20146 ITALY	2,000	CS1- 454	09/09/14	2,000	Restricted
	<b>Total Restricted Shares:</b>			<b>2,000</b>	
RADOMIR MLEJNSKY VINOHRADSKA 1469 UHERSKE, HRADISTE, 68605 CZECH REPUBLIC	2,000	CS1- 350	01/24/14	2,000	Restricted
	2,000	CS1- 427	07/30/14	2,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>4,000</b>	
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
MONET MEDICAL, INC. 6201 Bettinger Dr Colleyville, TX 76034	30,000,000	CS1- 2	01/06/12	30,000,000	Restricted
	<b>Total Restricted Shares:</b>			<b>30,000,000</b>	

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MORGAN SMYTH The Marina Banagher, Co Offaly Ireland	10,000	CS1- 233	05/17/13	10,000	Restricted
	10,000	CS1- 308	09/30/13	10,000	Restricted
	20,000	CS1- 400	04/17/14	20,000	Restricted
	20,000	CS1- 494	12/12/14	20,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>60,000</b>	
	<b>Total Restricted Shares:</b>			<b>60,000</b>	
HUGH MORRIS 12 CILL CARBAN DULEEK CO. MEATH IRELAND	24,000	CS1- 331	01/13/14	24,000	Restricted
	<b>Total Restricted Shares:</b>			<b>24,000</b>	
JORGE RUIZ MUNTHERR FANCISCO CLIMENT 12, 5A VALNCIA, 46007 SPAIN	1,000	CS1- 114	08/28/12	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
SEAN MURPHY WHITE THORN GROVE KNOCKBROGAN BANDON CO. CORK IRELAND	20,000	CS1- 377	03/12/14	20,000	Restricted
	<b>Total Restricted Shares:</b>			<b>20,000</b>	
NEIL WARD 14 FRODEN COURT BILLERICAY ESSEX, CM112TF UNITED KINGDOM	100,000	CS1- 509	01/21/15	100,000	Restricted
	<b>Total Restricted Shares:</b>			<b>100,000</b>	
WOLFGANG NIESTROJ & ELLEN THIEL- NIESTROJ JT TEN WERTSCHOPFUNGSBERATUNG IN DEN EICHEN 117 LIEDERBACH, 65835 GERMANY	20,000	CS1- 271	07/15/13	20,000	Restricted
	<b>Total Restricted Shares:</b>			<b>20,000</b>	
PAUL NELIGAN PROPOGUE KILWORTH FERMOY CO. CORK IRELAND	4,000	CS1- 378	03/12/14	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
NOR-WEST ROLLER DOORS LTD THREE TREES QUIGLEYS POINT, CO DONEGAL IRELAND	4,000	CS1- 115	08/28/12	4,000	Restricted
	6,000	CS1- 212	04/09/13	6,000	Restricted
	5,000	CS1- 224	04/30/13	5,000	Restricted
	5,000	CS1- 251	06/06/13	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>20,000</b>	
	<b>Total Restricted Shares:</b>			<b>20,000</b>	

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DENIS O'RAHILLY GURRANACHEOIL CASTLETOWN ROCHE COUNTY CORK IRELAND	1,000	CS1- 473	10/14/14	1,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>	
OLA RADON Enskededalen Sockenvagen 514 Stockholm, 12 12134 Sweden	1,000	CS1- 205	04/09/13	1,000	Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>	
KARL OPEL AM VIERTELGRABEN 62/2 BAD VOESLAU, A-2540 AUSTRIA	10,000	CS1- 352	01/24/14	10,000	Restricted
	3,000	CS1- 353	01/24/14	3,000	Restricted
	3,200	CS1- 395	04/17/14	3,200	Restricted
	4,400	CS1- 396	04/17/14	4,400	Restricted
	3,300	CS1- 446	09/08/14	3,300	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>23,900</b>	
	<b>Total Restricted Shares:</b>			<b>23,900</b>	
ROBERT OSWALD CHLUN 43 ZLIN 4, 76302 CZECH REPUBLIC	1,000	CS1- 332	01/13/14	1,000	Restricted
	1,000	CS1- 487	12/12/14	1,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>2,000</b>	
	<b>Total Restricted Shares:</b>			<b>2,000</b>	
EMS PALVELUT OY 18 ETELATIE ESPOO, 02710 FINLAND	100,000	CS1- 294	09/30/13	100,000	Restricted
	200,000	CS1- 364	03/12/14	200,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>300,000</b>	
	<b>Total Restricted Shares:</b>			<b>300,000</b>	
VALUE LODGES AUSTRALIA PTY LTD TTEE U/A DTD 06-01-07 P & G THOMPSON FAMILY TRUST 4 ROLAND STREET MT. WAVERLY VICTORIA, 3149 AUSTRALIA	10,000	CS1- 488	12/12/14	10,000	Restricted
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
PADRAIG DONOHOE & KATHLEEN DONOHOE JTEN Kildoagh Bawnboy County Cavan Ireland	5,000	CS1- 201	04/09/13	5,000	Restricted
	7,500	CS1- 405	06/09/14	7,500	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>12,500</b>	
	<b>Total Restricted Shares:</b>			<b>12,500</b>	

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ANDRZEJ PASTWA CZIRENBERGA A/3 GDANSK, 800411 POLAND	20,000	CS1- 512	01/29/15	20,000	Restricted
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
PATRICK J FLYNN & SONS LTD Martello, Esker Banhager, Co Offaly Ireland	20,000	CS1- 230	05/17/13	20,000	Restricted
	15,000	CS1- 246	06/06/13	15,000	Restricted
	100,000	CS1- 380	03/12/14	100,000	Restricted
	75,000	CS1- 447	09/08/14	75,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>210,000</b>	
		<b>Total Restricted Shares:</b>		<b>210,000</b>	
PAUL MICHIELS & ELS VANDER SCHUEREN Balegen, 9860	2,000	CS1- 234	05/17/13	2,000	Restricted
		<b>Total Restricted Shares:</b>		<b>2,000</b>	
BARBARA PAULUS IN DEN SCHNABLERN 27/5 MARIA ENZERSDORF, A-2344 AUSTRIA	20,000	CS1- 272	07/15/13	20,000	Restricted
	5,000	CS1- 355	01/24/14	5,000	Restricted
	5,000	CS1- 381	03/12/14	5,000	Restricted
	15,000	CS1- 397	04/17/14	15,000	Restricted
	20,000	CS1- 436	08/12/14	20,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>65,000</b>	
		<b>Total Restricted Shares:</b>		<b>65,000</b>	
WERNER PAULUS HOHENFELSPLATZ 6/5 WEIN, 1120 AUSTRIA	10,000	CS1- 303	09/30/13	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
KALERVO PESSO 18 ETELATIE ESPOO, 02710 FINLAND	20,000	CS1- 135	10/25/12	20,000	Restricted
	20,000	CS1- 274	07/15/13	20,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>40,000</b>	
		<b>Total Restricted Shares:</b>		<b>40,000</b>	
KALERVO PESSO 18 ETELATIE ESPOO, 02710 FINLAND	10,000	CS1- 252	06/06/13	10,000	Restricted
	50,000	CS1- 490	12/12/14	50,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>60,000</b>	
		<b>Total Restricted Shares:</b>		<b>60,000</b>	
PETR CABAK Zabradni40 Bruntal, 79 79201 Czech Republic	6,000	CS1- 200	04/09/13	6,000	Restricted

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	8,000	CS1- 500	01/21/15	8,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>14,000</b>	
	<b>Total Restricted Shares:</b>			<b>14,000</b>	
DIETMAR PFEIFFER SCHLEINZ 9 WALPERSBACH, A-2821 AUSTRIA	10,000	CS1- 402	04/17/14	10,000	Restricted
	10,000	CS1- 411	06/09/14	10,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>20,000</b>	
	<b>Total Restricted Shares:</b>			<b>20,000</b>	
GERFRIED PICHLER CHIMANIQASSE 39 KORNEBURG, 2100 AUSTRIA	15,000	CS1- 275	07/15/13	15,000	Restricted
	15,000	CS1- 276	07/15/13	15,000	Restricted
	5,000	CS1- 333	01/13/14	5,000	Restricted
	5,000	CS1- 448	09/08/14	5,000	Restricted
	25,000	CS1- 449	09/08/14	25,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>65,000</b>	
	<b>Total Restricted Shares:</b>			<b>65,000</b>	
ALFRED POLIDANO 112 INDUSTRIAL ESTATE LUQA LQA, 3000 MALTA	4,000	CS1- 116	08/28/12	4,000	Restricted
	20,000	CS1- 136	10/25/12	20,000	Restricted
	17,000	CS1- 277	07/15/13	17,000	Restricted
	39,000	CS1- 382	03/12/14	39,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>80,000</b>	
	<b>Total Restricted Shares:</b>			<b>80,000</b>	
PROMOBOX LTD LAUREL FARM OLD ROAD MELTON NORTH FERRIBY, HU143HP UK	6,400	CS1- 334	01/13/14	6,400	Restricted
	<b>Total Restricted Shares:</b>			<b>6,400</b>	
SOREN QUIST RASMUSSEN 227 LEMMINGVEJ HASSELAGER, 8361 DENMARK	1,000	CS1- 117	08/28/12	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
REIJO SJOGREN Pullaltajankatu 10 B 2. Joensuu, JO 8070	5,000	CS1- 190	03/04/13	5,000	Restricted
	<b>Total Restricted Shares:</b>			<b>5,000</b>	
SCOTT REYNOLDS 12789 SW 58TH CIRCLE OCALA, FL 34473	1,000,000	CS1- 438	08/27/14	1,000,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000,000</b>	

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RICHARD LAMPEN AND DAWN LAMPEN JT TEN 8100 SW 34TH PLACE OCALA, FL 34481	2,000,000	CS1- 314	11/05/13	2,000,000	Restricted
	250,000	CS1- 521	02/27/15	250,000	Restricted
	250,000	CS1- 522	02/27/15	250,000	Restricted
	250,000	CS1- 523	02/27/15	250,000	Restricted
	250,000	CS1- 524	02/27/15	250,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>3,000,000</b>	
	<b>Total Restricted Shares:</b>			<b>3,000,000</b>	
ANTONIO MANUEL ROBALO RUA DOS FANQUERIROS 76 1149-031 LISBOA	2,000	CS1- 451	09/08/14	2,000	Restricted
	<b>Total Restricted Shares:</b>			<b>2,000</b>	
ANTONIO MANUEL ROBALO RUA DOS FANQUEIROS 276 LISBOA 1149 031 PORTUGAL	4,200	CS1- 471	10/14/14	4,200	Restricted
	<b>Total Restricted Shares:</b>			<b>4,200</b>	
ANGEL BARROSO RODRIGUEZ SANTISO NO 31, 30 A MADRID, 28050 SPAIN	4,000	CS1- 225	04/30/13	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
ANGEL BARROSO RODRIGUEZ SANTISO NO 31, 30 A MADRID, 28050 SPAIN	2,400	CS1- 304	09/30/13	2,400	Restricted
	<b>Total Restricted Shares:</b>			<b>2,400</b>	
ANGEL BARROSO RODRIGUEZ & MARIA GEMMA ARRANZ SIMON JT WROS SANTISO NO 31 30 A MADRID, 28050 SPAIN	8,000	CS1- 180	02/06/13	8,000	Restricted
	2,000	CS1- 198	03/04/13	2,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
VYTENIS ROMEIKA LANGGATA 18 HORTEN, 3187 NORWAY	1,000	CS1- 118	08/28/12	1,000	Restricted
	<b>Total Restricted Shares:</b>			<b>1,000</b>	
CAJ RUDENGARD STRANGEN 5 ARBOGA, 73231 SWEDEN	8,000	CS1- 119	08/28/12	8,000	Restricted
	40,000	CS1- 305	09/30/13	40,000	Restricted
	8,000	CS1- 383	03/12/14	8,000	Restricted
	15,000	CS1- 452	09/08/14	15,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>71,000</b>	



**PSBLT - BIOLOGIC THERAPIES INC**

**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

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Name/Address	Shares	Certificate	Issued	Active Shares
	<b>Total Restricted Shares:</b>			<b>71,000</b>
RUI FREITAS RUE DE ENXOMIL 417 ARCOZELO V.N. GAIA, 4410-423 PORTUGAL	500	CS1- 216	04/30/13	500 Restricted
		<b>Total Restricted Shares:</b>		<b>500</b>
MANUEL G RUIZ & MARINA ANTON-PACHECO JT TEN AVDA PINO PANERA 11 GODELLA, 46110 SPAIN	12,000	CS1- 226	04/30/13	12,000 Restricted
	20,000	CS1- 279	07/15/13	20,000 Restricted
	16,000	CS1- 356	01/24/14	16,000 Restricted
	12,000	CS1- 398	04/17/14	12,000 Restricted
	40,000	CS1- 492	12/12/14	40,000 Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>100,000</b>
		<b>Total Restricted Shares:</b>		<b>100,000</b>
MARTIN RYAN BALLYGANNONBEG RATHDRUM CO WICKLOW IRELAND	1,112	CS1- 479	10/14/14	1,112 Restricted
		<b>Total Restricted Shares:</b>		<b>1,112</b>
CHARBEL ABI SAFI 59 AVENUE VERDIER MONTROUGE, 92120 FRANCE	1,000	CS1- 428	07/30/14	1,000 Restricted
		<b>Total Restricted Shares:</b>		<b>1,000</b>
CHRISTIAN SCHIMA HAYDNWEG 2 7 WIENERHERBERG, 2435 AUSTRIA	10,000	CS1- 384	03/12/14	10,000 Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>
CHRISTIAN SCHUHMACHER MAIENGASSE 56 BASEL, 4056 SWITZERLAND	16,000	CS1- 306	09/30/13	16,000 Restricted
	8,000	CS1- 508	01/21/15	8,000 Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>24,000</b>
		<b>Total Restricted Shares:</b>		<b>24,000</b>
SCORPIAN MEDICAL, INC. 5817 NW 44TH AVE OCALA, FL 34482	10,000,000	PA1- 10001	01/06/12	10,000,000 Restricted
		<b>Total Restricted Shares:</b>		<b>10,000,000</b>
SCORPION MEDICAL INC 5817 NW 44th AVE OCALA, FL 34482	6,000,000	CS1- 530	02/27/15	6,000,000 Restricted
		<b>Total Restricted Shares:</b>		<b>6,000,000</b>
SILVER LINE CRUISERS THE MARINA BANAGHER CO. OFFALY IRELAND				

**PSBLT - BIOLOGIC THERAPIES INC**

**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

Name/Address	Shares	Certificate	Issued	Active Shares	
	10,000	CS1- 280	07/15/13	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
DOUGLAS E.G. SINCLAIR 27 WILLIAM ALLIN CRT COURT NEWCASTLE, ON L1B1L9	5,000	CS1- 430	07/30/14	5,000	Restricted
		<b>Total Restricted Shares:</b>		<b>5,000</b>	
PANAGIOTIS TH SKOUTAS FIDIOU 12 PENDELI, ATHENS GREECE	5,000	CS1- 287	07/15/13	5,000	Restricted
		<b>Total Restricted Shares:</b>		<b>5,000</b>	
SKY TEAM LTD RIVETA DA LA TOR 5 MORCOTTE, CH6922 SWITZERLAND	53,000	CS1- 422	07/30/14	53,000	Restricted
		<b>Total Restricted Shares:</b>		<b>53,000</b>	
LIONEL DENNIS SMITH 17 ST AUBINS AVENUE SOUTH HAMPTON, SO19 8NU UK	10,000	CS1- 281	07/15/13	10,000	Restricted
	7,500	CS1- 282	07/15/13	7,500	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>17,500</b>	
		<b>Total Restricted Shares:</b>		<b>17,500</b>	
BARBARA SMYTH THE MARINA BANAGHER CO. OFFALY IRELAND	10,000	CS1- 288	07/15/13	10,000	Restricted
		<b>Total Restricted Shares:</b>		<b>10,000</b>	
BRENDAN SMYTH THE MARINA BANAGNER CO ORRARY BANAGNER IRELAND	10,000	CS1- 256	06/06/13	10,000	Restricted
	10,000	CS1- 307	09/30/13	10,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>20,000</b>	
		<b>Total Restricted Shares:</b>		<b>20,000</b>	
MIKAEL SNOW G 7 AUGUST BARKS VASTRA FROLUNDA, 42132 SWEDEN	2,000	CS1- 227	04/30/13	2,000	Restricted
	5,000	CS1- 239	05/17/13	5,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>7,000</b>	
		<b>Total Restricted Shares:</b>		<b>7,000</b>	
SOCRATIS KALLITSIS Kritis 14 Vrillisia, Athens, VR 15235 Greece	1,000	CS1- 185	03/04/13	1,000	Restricted
	9,000	CS1- 220	04/30/13	9,000	Restricted
		<b>Total Active Shares for Stock Class CS1</b>		<b>10,000</b>	

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## Shareholders with Certificate Detail

Active Certificates through 06/02/15

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Name/Address	Shares	Certificate	Issued	Active Shares
<b>Total Restricted Shares:</b>				<b>10,000</b>
SONICTEST LTD KULDNOKA 9 C/O IMRE KUUS TARTU 50404 ESTONIA	20,000	CS1- 459	09/09/14	20,000 Restricted
<b>Total Restricted Shares:</b>				<b>20,000</b>
DAVID STYBR ZA FAROU 569 PRAGUE 5, 15400 CZECH REPUBLIC	10,000	CS1- 120	08/28/12	10,000 Restricted
	4,000	CS1- 495	12/12/14	4,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>14,000</b>
<b>Total Restricted Shares:</b>				<b>14,000</b>
PEDRO CONCEICAO RODRIGUES TEIXEIRA RUA DA FAPIL AO LAMARAO MALVEIRA, 2669-909 PORTUGAL	8,000	CS1- 255	06/06/13	8,000 Restricted
<b>Total Restricted Shares:</b>				<b>8,000</b>
JOSHUA GILMAN HACKEL & MELISSA AND HACKEL TRUSTEES U/A DTD 02-07-14 THE HACKEL REVOCABLE TRUST 135 CEVALLOO STREET PENSECOLA, FL 32501	350,000	CS1- 418	06/09/14	350,000 Restricted
<b>Total Restricted Shares:</b>				<b>350,000</b>
ANDERS THOREN TANNOGATAN 15 VARNAMO, 33132 SWEDEN	6,000	CS1- 357	01/24/14	6,000 Restricted
<b>Total Restricted Shares:</b>				<b>6,000</b>
TIINA HALLA-AHO RANTATIE 2 B 14 KITTLA, 99100 FINLAND	1,000	CS1- 502	01/21/15	1,000 Restricted
<b>Total Restricted Shares:</b>				<b>1,000</b>
TRUONG PHUONG TOAN DRENGSRUDVEIEN 53B ASKER, 1383 NORWAY	8,000	CS1- 283	07/15/13	8,000 Restricted
	16,000	CS1- 309	09/30/13	16,000 Restricted
	35,000	CS1- 358	01/24/14	35,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>59,000</b>
<b>Total Restricted Shares:</b>				<b>59,000</b>
EFSTATHIOS TOURVAS 8 METHROPOLITOU SMYRNIS STREET PAPHOS, 8011 V CYPRUS	10,000	CS1- 121	08/28/12	10,000 Restricted
	10,000	CS1- 171	01/24/13	10,000 Restricted
<b>Total Active Shares for Stock Class CS1</b>				<b>20,000</b>
<b>Total Restricted Shares:</b>				<b>20,000</b>

**PSBLT - BIOLOGIC THERAPIES INC**

**Shareholders with Certificate Detail**

Active Certificates through 06/02/15

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Name/Address	Shares	Certificate	Issued	Active Shares	
MIKA VALLI ANSATIE 10 HYVINKAA, 05620 FINLAND	1,000	CS1- 122	08/28/12	1,000	Restricted
	1,000	CS1- 310	09/30/13	1,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>2,000</b>	
	<b>Total Restricted Shares:</b>			<b>2,000</b>	
VALUE LODGES AUSTRALIA PTY LTD TTEE UA DTD 06/01/2007 P & G THOMPSON FAMILY TRUST 4 Roland Street Mt. Waverly Victoria, 31 3149 Australia	30,000	CS1- 204	04/09/13	30,000	Restricted
	<b>Total Restricted Shares:</b>			<b>30,000</b>	
MICHEL VAN RUSSELT 67 RUE DES BRUYERES CHAUMONT-GISTOUX, B-1325 BELGIUM	4,000	CS1- 137	10/25/12	4,000	Restricted
	<b>Total Restricted Shares:</b>			<b>4,000</b>	
JARKKO VILJANEN KUULIANTIE 5 37470 VESILAHTI FINLAND	3,000	CS1- 455	09/09/14	3,000	Restricted
	<b>Total Restricted Shares:</b>			<b>3,000</b>	
THOMAS VOLK DRUCKEREI STEINMEIER GEWERBEPARK 6 DEININGEN, 86738 GERMANY	6,500	CS1- 359	01/24/14	6,500	Restricted
	<b>Total Restricted Shares:</b>			<b>6,500</b>	
STEPAN VYTERNA HORNÍ ZAHORÍ 74 ZAHORÍ, 39818 CZECH REPUBLIC	1,200	CS1- 312	09/30/13	1,200	Restricted
	<b>Total Restricted Shares:</b>			<b>1,200</b>	
TOMASZ WAGNER STARYNSKIEGO NO. 3 SLUPSK, 76-200 POLAND	16,000	CS1- 414	06/09/14	16,000	Restricted
	16,000	CS1- 496	12/12/14	16,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>32,000</b>	
	<b>Total Restricted Shares:</b>			<b>32,000</b>	
ROBIN WATERER 1 TEMPLAR STREET LONDON, SE59JB UK	20,000	CS1- 284	07/15/13	20,000	Restricted
	<b>Total Restricted Shares:</b>			<b>20,000</b>	
WINFRIED WEBER 7-9- RIED STR DARMSTADT, 34295 GERMANY	5,000	CS1- 138	10/25/12	5,000	Restricted
	2,000	CS1- 181	02/06/13	2,000	Restricted

**PSBLT - BIOLOGIC THERAPIES INC**

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**Shareholders with Certificate Detail**  
**Active Certificates through 06/02/15**

<u>Name/Address</u>	<u>Shares</u>	<u>Certificate</u>	<u>Issued</u>	<u>Active Shares</u>	
	3,000	CS1- 228	04/30/13	3,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>10,000</b>	
	<b>Total Restricted Shares:</b>			<b>10,000</b>	
FRANK WENDT 18 HERMANN-LOS-STRASSE WINDECK ROSBACK, 51570 GERMANY	25,000	CS1- 338	01/13/14	25,000	Restricted
	5,000	CS1- 497	12/12/14	5,000	Restricted
	<b>Total Active Shares for Stock Class CS1</b>			<b>30,000</b>	
	<b>Total Restricted Shares:</b>			<b>30,000</b>	
MIECZYSLAW WILK STR WSCHODNIA NO 11 DLUGOLEKA 55095 POLAND	9,000	CS1- 480	10/14/14	9,000	Restricted
	<b>Total Restricted Shares:</b>			<b>9,000</b>	
	<b>Total Outstanding shares in 422 certificates:</b>			<b>78,084,650</b>	
	<b>Total Restricted Shares in 422 certificates:</b>			<b>78,084,650</b>	
	<b>Total Non Restricted shares in 0 certificates:</b>			<b>0</b>	
	<b>Total Active shareholders:</b>			<b>232</b>	
	<b>Grand Total by Class:</b>				
		<b>CS1</b>		<b>68,084,650</b>	
		<b>PA1</b>		<b>10,000,000</b>	

Some of the transactions on this report occurred prior to 08/10/12 when our company was appointed as Transfer Agent

**United States Bankruptcy Court  
Middle District of Florida**

In re **Biologic Therapies, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 29, 2016**

**/s/ Angela M. Stopiano**

**Angela M. Stopiano/**

Signer/Title

Biologic Therapies, Inc.  
5417 NW 44th Avenue  
Ocala, FL 34482

Labowski Law  
245 West Broad Street  
Quakertown, PA 18951

UPS  
PO Box 7247-0244  
Philadelphia, PA 19170-0001

Jon Polenberg  
Polenberg Cooper  
1351 Sawgrass Corporate Parkway  
Suite 101  
Fort Lauderdale, FL 33323

Pacific Stock Transfer Co.  
6725 Via Austi Parkway  
Suite 300  
Las Vegas, NV 89119

Amniotic Therapies, LLC  
11496 Luna Road  
Suite 800  
Dallas, TX 75234

Poretta & Orr Inc  
450 East Street  
Doylestown, PA 18901

Andrews Research & Educational Institute  
1020 Gulf Breeze Parkway  
Gulf Breeze, FL 32561

Proav Aviation Management Inc  
PO Box 7719173  
Ocala, FL 34477

Arteriocyte  
45 South Street  
Hopkinton, MA 01748

Riordan-McKenna Institute, LLC  
801 E Southlake Blvd  
Southlake, TX 76092

Arteriocyte Medical Systems  
45 South Street  
Suite C  
Hopkinton, MA 01748

Sawbones  
10221 SW 188th Street  
Vashon, WA 98070

Elal Golan  
447 Center Island  
North Miami Beach, FL 33160

Scorpion Medical  
5417 NW 44th Avenue  
Homosassa, FL 34487

Golden Ocala  
8300 NW 31st Lane  
Ocala, FL 34482

Skyline  
9400 Southridge Park Court  
Suite 800  
Orlando, FL 32819

Internal Revenue Service  
3300 SW 34th Avenue  
Ocala, FL 34474

Test Valley, LLC  
11496 Luna Road  
Suite 800  
Dallas, TX 75234

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Middle District of Florida**

In re Biologic Therapies, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>7,000.00</u>
Prior to the filing of this statement I have received .....	\$	<u>7,000.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 29, 2016

*Date*

/s/ Jon Polenberg

**Jon Polenberg**

*Signature of Attorney*

**Polenberg Cooper**

**1351 Sawgrass Corporate Parkway**

**Suite 101**

**Fort Lauderdale, FL 33323**

**954-742-9995 Fax: 954-742-9971**

**pshapiro@polenbergcooper.com**

*Name of law firm*



**United States Bankruptcy Court  
Middle District of Florida**

In re **Biologic Therapies, Inc.**  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Biologic Therapies, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 29, 2016**  
Date

**/s/ Jon Polenberg**  
**Jon Polenberg**  
Signature of Attorney or Litigant  
Counsel for **Biologic Therapies, Inc.**  
**Polenberg Cooper**  
**1351 Sawgrass Corporate Parkway**  
**Suite 101**  
**Fort Lauderdale, FL 33323**  
**954-742-9995 Fax:954-742-9971**  
**pshapiro@polenbergcooper.com**