

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Heartland Farms, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-1616570

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>205 State Road 62</u> <u>Bowling Green, FL 33834</u> Number, Street, City, State & ZIP Code <u>Hardee</u> County	<u>P.O. Box 265</u> <u>Wauchula, FL 33873</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>205 SR 62 Wauchula, FL 33873</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

Debtor Heartland Farms, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship to you _____
District _____ When _____ Case number, if known _____

Debtor **Heartland Farms, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Heartland Farms, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 21, 2016
MM / DD / YYYY

X /s/ Ronald Moyer
Signature of authorized representative of debtor

Title President

Ronald Moyer
Printed name

18. Signature of attorney

X /s/ Pierce J. Guard, Jr.
Signature of attorney for debtor

Date **March 21, 2016**
MM / DD / YYYY

Pierce J. Guard, Jr.
Printed name

The Guard Law Group, PLLC
Firm name

2511 Orleans Avenue
Lakeland, FL 33803
Number, Street, City, State & ZIP Code

Contact phone 863-619-7331 Email address jguardjr@aol.com

0162388
Bar number and State

Fill in this information to identify the case:

Debtor name **Heartland Farms, Inc.**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alan Jay Automotive P.O. Box 9200 Sebring, FL 33871						\$766.48
Ben Hill Griffin, Inc. 700 Scenic Highway Frostproof, FL 33843						\$197,197.50
Blue Book Services 845 E. Geneva Road Carol Stream, IL 60188						\$1,024.30
Central Florida Forklift P.O. Box 677 Mulberry, FL 33860						\$2,139.71
Champion Seed Company P.O. Box 70100 Los Angeles, CA 90084						\$325,328.98
Chancey Bohannon Septic P.O. Box 431 Arcadia, FL 34265						\$2,187.87
CNH Industrial P.O. Box 0507 Carol Stream, IL 60132		Credit Card				\$3,559.66
CNH Industrial P.O. Box 0507 Carol Stream, IL 60132		Tractors		\$28,000.00	\$0.00	\$28,000.00

Debtor **Heartland Farms, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Coleman & Horowitz, LLP 499 West Shaw, Suite 116 Fresno, CA 93704						\$1,420.00
Coleman & Horowitz, LLP 499 West Shaw, Suite 116 Fresno, CA 93704		Attorney Fees				\$1,420.00
Florida Fuel P.O. Box 1438 Wauchula, FL 33873		Fuel				\$154,499.78
Glade & Grove Supply P.O. Box 967 Avon Park, FL 33825						\$68,058.56
Griffin Fertilizer P.O. Box 188 FL 33842-3000		Fertilizer				\$247,776.71
Hicks Oil P.O. Box 237 Avon Park, FL 33826		Oil				\$136,503.40
Market Master Wax P.O. Box 1904 Eaton Park, FL 33840						\$675.00
North Coast Safety P.O. Box 36722 Canton, OH 44735						\$702.18
Padgett Spreader Service c/o James L. Price, Esquire Price, Hamilton & Price CHTD 2400 Manatee Avenue West Bradenton, FL 34205						\$75,957.38
Suburban Propane P.O. Box 387 Branford, FL 32008		Propane				\$4,712.34
Tampa Forklift 3221 N. 40th Street Tampa, FL 33605		Forklift				\$2,461.00
TLO South Farms P.O. Box 1523 Lake Placid, FL 33862						\$4,500.00

Heartland Farms, Inc.
P.O. Box 265
Wauchula, FL 33873

Chancey Bohannan Septic
P.O. Box 431
Arcadia, FL 34265

Hicks Oil
P.O. Box 237
Avon Park, FL 33826

Pierce J. Guard, Jr.
The Guard Law Group, PLLC
2511 Orleans Avenue
Lakeland, FL 33803

CMC
P.O. Box 6129
Lakeland, FL 33807

Market Master Wax
P.O. Box 1904
Eaton Park, FL 33840

Advance Telephone Services
P.O. Box 1688
Avon Park, FL 33826

CNH Industrial
P.O. Box 0507
Carol Stream, IL 60132

North Coast Safety
P.O. Box 36722
Canton, OH 44735

Alan Jay Automotive
P.O. Box 9200
Sebring, FL 33871

Coleman & Horowitz, LLP
499 West Shaw, Suite 116
Fresno, CA 93704

Padgett Spreader Service
c/o James L. Price, Esquire
Price, Hamilton & Price CHTD
2400 Manatee Avenue West
Bradenton, FL 34205

Alico Plant World
P.O. Box 399
Labelle, FL 33975

Edward Ostrowski
c/o Timothy W. Weber, Esq.
Weber, Crabb & Wein, P.A.
5999 Central Avenue, #203
Saint Petersburg, FL 33710

Reliable Office Supplies
P.O. Box 105529
Atlanta, GA 30348

Ben Hill Griffin, Inc.
700 Scenic Highway
Frostproof, FL 33843

Florida Fuel
P.O. Box 1438
Wauchula, FL 33873

Safeguard Business Systems
P.O. Box 88043
Chicago, IL 60680

Blue Book Services
845 E. Geneva Road
Carol Stream, IL 60188

Glade & Grove Supply
P.O. Box 967
Avon Park, FL 33825

Suburban Propane
P.O. Box 387
Branford, FL 32008

Central Florida Forklift
P.O. Box 677
Mulberry, FL 33860

Griffin Fertilizer
P.O. Box 188
FL 33842-3000

Tampa Forklift
3221 N. 40th Street
Tampa, FL 33605

Champion Seed Company
P.O. Box 70100
Los Angeles, CA 90084

Hamilton & Perryman
P.O. Box 605
Nashville, GA 31639

TLO South Farms
P.O. Box 1523
Lake Placid, FL 33862

Twyla Ostrowski
c/o Timothy W. Weber, Esq.
Weber, Crabb & Wein, P.A.
5999 Central Avenue, #203
Saint Petersburg, FL 33710

Zee Medical Service
P.O. Box 1619
Seffner, FL 33583

**United States Bankruptcy Court
Middle District of Florida**

In re Heartland Farms, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Heartland Farms, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 21, 2016

Date

/s/ Pierce J. Guard, Jr.

Pierce J. Guard, Jr. 0162388

Signature of Attorney or Litigant
Counsel for Heartland Farms, Inc.

The Guard Law Group, PLLC

2511 Orleans Avenue

Lakeland, FL 33803

863-619-7331 Fax:863-619-7992

jguardjr@aol.com