

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Carter Tabernacle Christian Methodist Episcopal Church, Inc.</u>	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>Carter Tabernacle CME Church</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>59-3020418</u>	
4. Debtor's address	Principal place of business <u>1 South Cottage Hill Rd</u> <u>Orlando, FL 32805</u> <small>Number, Street, City, State & ZIP Code</small> <u>Orange</u> <small>County</small>	Mailing address, if different from principal place of business <hr/> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)	<u>www.cartertabernaclecme.org</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8131

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**
 Name _____

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 26, 2016
MM / DD / YYYY

X /s/ Dr. James T. Morris
Signature of authorized representative of debtor

Dr. James T. Morris
Printed name

Title President/Director

18. Signature of attorney

X /s/ Ryan E. Davis
Signature of attorney for debtor

Date **September 26, 2016**
MM / DD / YYYY

Ryan E. Davis
Printed name

Winderweedle Haines Ward & Woodman PA
Firm name

PO Box 880
Winter Park, FL 32790-0880
Number, Street, City, State & ZIP Code

Contact phone 407-423-4246 Email address rdavis@whww.com

0179851
Bar number and State

Fill in this information to identify the case:Debtor name **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American First Federal Inc c/o Marc D. Chapman Dean Mead Egerton Bloodworth 800 N. Magnolia Ave Ste 1500 Orlando, FL 32803		1 South Cottage Hill Road, Orlando, FL 32805	Disputed	\$5,491,540.89	\$2,200,000.00	\$3,291,540.89
Jacksonville/Orlando District PO Box 77085 Jacksonville, FL 32226		District obligation				\$2,605.00
The Fifth Episcopal District PO Box 13383 Birmingham, AL 35202		Regional obligation				\$39,875.00

**United States Bankruptcy Court
Middle District of Florida**

In re **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President/Director** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 26, 2016**

Signature **/s/ Dr. James T. Morris**
Dr. James T. Morris

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Middle District of Florida**

In re **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President/Director of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 26, 2016**

/s/ Dr. James T. Morris

Dr. James T. Morris/President/Director
Signer/Title

Carter Tabernacle Christian Methodist Episcopal Church, I
1 South Cottage Hill Rd
Orlando, FL 32805

Ryan E. Davis
Winderweedle Haines Ward & Woodman PA
PO Box 880
Winter Park, FL 32790-0880

A & D Solutions
653 W. Michigan Street
Orlando, FL 32805

ACS Technologies
PO Box 202010
Florence, SC 29502-2010

ADT
PO Box 371878
Pittsburgh, PA 15250-7878

AIT Life Safety/Fire Alarm
4617 Park Breeze Court
Orlando, FL 32808

All States Lighting
3780 Silver Star Road
Orlando, FL 32808

American Church
365 McClurg Road
Youngstown, OH 44512

American First Federal
155 B Avenue Suite 310
Lake Oswego, OR 97034

American First Federal Inc
c/o Marc D. Chapman
Dean Mead Egerton Bloodworth
800 N. Magnolia Ave Ste 1500
Orlando, FL 32803

AmeriGas
2812 Silver Star Road
Orlando, FL 32808

Anthem Blue Cross
PO Box 6406
Carol Stream, IL 60197-6406

Banner International
2038 Gulfview Drive
Holiday, FL 34691

Brighthouse Networks
PO Box 30574
Tampa, FL 33630-3574

CIT
21146 Network Place
Chicago, IL 60673-1211

Department of Publications
PO Box 161212
Memphis, TN 38186-1212

Federal Express
PO Box 161212
Memphis, TN 38186-1212

Gem Supply
1312 W. Washington Street
Orlando, FL 32805

Jacksonville/Orlando Distric
PO Box 77085
Jacksonville, FL 32226

Navitas Lease Corp
PO Box 935204
Atlanta, GA 31193-5204

Orlando Utilities
PO Box 31329
Tampa, FL 33631-3329

Pinkie P. Freeman
7300 Katy Noll Court
Orlando, FL 32818

Premium Assignment Corp.
PO Box 8000
Tallahassee, FL 32314-8000

Rose Oak Florist
3927 W. Columbia Street
Orlando, FL 32805

Star 2 Star Communications
Dept. CH 16873
Palatine, IL 60055-6873

Terminix
5790 Hoffner Ave
Orlando, FL 32822

The Battery Bank
2565 Pemberton Drive
Apopka, FL 32703

The Fifth Episcopal District
PO Box 13383
Birmingham, AL 35202

**United States Bankruptcy Court
Middle District of Florida**

In re **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Carter Tabernacle Christian Methodist Episcopal Church, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 26, 2016

Date

/s/ Ryan E. Davis

Ryan E. Davis 0179851

Signature of Attorney or Litigant

Counsel for **Carter Tabernacle Christian Methodist Episcopal Church, Inc.**

Winderweedle Haines Ward & Woodman PA

PO Box 880

Winter Park, FL 32790-0880

407-423-4246 Fax:407-645-3728

rdavis@whww.com