

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known)

Chapter

11☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mountain Wood Products, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 26-1405420

4. Debtor's address Principal place of business

8030 Manasota Key Road  
Englewood, FL 34223

Number, Street, City, State &amp; ZIP Code

Sarasota

County

Mailing address, if different from principal place of business

PO Box 2119  
Smyrna, GA 30081

P.O. Box, Number, Street, City, State &amp; ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State &amp; ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>David Creeley</b>	Relationship	<b>Principal</b>
District	<b>Middle District of Florida, Tampa Division</b>	When	<b>5/20/16</b>
		Case number, if known	<b>8:16-bk-04398-CPM</b>

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 19, 2016**  
MM / DD / YYYY**X /s/ David L. Creeley**

Signature of authorized representative of debtor

**David L. Creeley**

Printed name

Title **Managing Member****18. Signature of attorney****X /s/ Buddy D. Ford, Esquire**

Signature of attorney for debtor

Date **August 19, 2016**

MM / DD / YYYY

**Buddy D. Ford, Esquire**

Printed name

**Buddy D. Ford, P.A.**

Firm name

**115 N. MacDill Ave.****Tampa, FL 33609**

Number, Street, City, State &amp; ZIP Code

Contact phone **(813)877-4669**Email address **All@tampaesq.com****0654711**

Bar number and State

**Fill in this information to identify the case:**Debtor name Mountain Wood Products, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 19, 2016**X /s/ David L. Creeley**

Signature of individual signing on behalf of debtor

**David L. Creeley**

Printed name

**Managing Member**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Mountain Wood Products, LLC**  
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
David L. Creeley 8030 Manasota Key Englewood, FL 34223		Contributions				\$3,500,000.00
Lawson Electric Company, Inc PO Box 4244 Chattanooga, TN 37405		Electrical goods provided and services performed	Unliquidated Disputed			\$149,953.46
Kenneth Fox Supply Co. c/o Kitchens Kelley Gaynes, 5555 Glenridge Connector Glenridge Highlands 1-Ste800 Atlanta, GA 30342			Unliquidated			\$140,000.00
United Rentals, Inc. 6125 Lakeview Rd., #300 Charlotte, NC 28269		Rental of Construction Equipment	Unliquidated Disputed			\$106,487.04
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Payroll Taxes				\$40,692.76
Player Design, Inc., dba PDI c/o Elizabeth M. Hill, Esq. 537 Market St., Ste.202 Chattanooga, TN 37402		Lawsuit	Unliquidated Disputed			\$37,844.00

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tennessee Farmers Cooperativ c/o John R. Cheadle, Jr., Esq 2404 Crestmoor Road Nashville, TN 37215		General Sessions suit for good sold on credit				\$24,485.95
Coyote Logistics, LLC. c/o The Mitchell Law Firm 3390 Peachtree Rd., NE Suite 520 Atlanta, GA 30326						\$17,770.00
Quest Global Logistics, Inc. 4178 Jiles Road, Ste. 100 Kennesaw, GA 30144			Unliquidated			\$13,605.00
AtlantaFuel Co. POBox 93566 Atlanta, GA 30377		Purchases	Unliquidated			\$7,704.16
Holston Gases Chattanooga c/o Marcadis Singer, PA 5104 S. Westshore Blvd. Tampa, FL 33611		Breach of Contract				\$5,901.05
BMO Harris Bank, NA PO Box 3040 Cedar Rapids, IA 52406		2-2014 Freighliner Coronado-Series: 13264T 132" BBC Con Cab Tractor 6x4, Vin #xx1725 & Vin #xxx1728		\$111,878.16	\$111,000.00	\$878.16
BB&T Bankruptcy Section PO Box 1847 Wilson, NC 27894						\$0.00
Chattanooga Agricultural Credit Association PO Box 338 Athens, TN 37371			Disputed			\$0.00

Debtor **Mountain Wood Products, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First Bank of Tennessee 420 3rd Avenue Dayton, TN 37321-1216		30441 US Highway 127, Pikeville, Tennessee 37367 - 5.91 acres  Miscellaneous machinery and equipment		Unknown	\$450,000.00	Unknown
Georgia, Dept. of Revenue Century Center 1800 Century Blvd., NE Atlanta, GA 30345			Unliquidated			\$0.00
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303		Deficiency for Repossed WA200PZ-6 Wheel Loader	Unliquidated Disputed Subject to Setoff			\$0.00
State of Tennessee DoR 500 Deaderick Street Nashville, TN 37242			Unliquidated			\$0.00



**Fill in this information to identify the case:**Debtor name Mountain Wood Products, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b>	
Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>630,000.00</u>
<b>1b. Total personal property:</b>	
Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>6,016,011.62</u>
<b>1c. Total of all property:</b>	
Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>6,646,011.62</u>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>286,836.18</u>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b>	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>40,692.76</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b>	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>4,003,750.66</u>
<b>4. Total liabilities</b> .....	
Lines 2 + 3a + 3b	\$ <u>4,331,279.60</u>

**Fill in this information to identify the case:**Debtor name Mountain Wood Products, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Mountain Valley BankChecking7355\$237.773.2. First Bank of TennesseeChecking4703\$27.13**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$264.90****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

Debtor **Mountain Wood Products, LLC**  
Name

Case number (If known)

11b. Over 90 days old:	<u>6,200.00</u>	-	<u>0.00</u> =....	<u>\$6,200.00</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>12,808.00</u>	-	<u>12,808.00</u> =....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>1,780,194.45</u>	-	<u>0.00</u> =....	<u>\$1,780,194.45</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>13,162.20</u>	-	<u>13,162.20</u> =....	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>21,575.66</u>	-	<u>0.00</u> =....	<u>\$21,575.66</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>100,351.60</u>	-	<u>0.00</u> =....	<u>\$100,351.60</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>0.00</u>	-	<u>0.00</u> =....	<u>Unknown</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>0.00</u>	-	<u>0.00</u> =....	<u>Unknown</u>
	face amount		doubtful or uncollectible accounts	

11b. Over 90 days old:	<u>125,000.00</u>	-	<u>0.00</u> =....	<u>\$125,000.00</u>
	face amount		doubtful or uncollectible accounts	

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$2,033,321.71****Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

**General description****Date of the last  
physical inventory****Net book value of  
debtor's interest  
(Where available)****Valuation method used  
for current value****Current value of  
debtor's interest****19. Raw materials**

Debtor **Mountain Wood Products, LLC**  
Name

Case number (If known)

20. **Work in progress**21. **Finished goods, including goods held for resale**22. **Other inventory or supplies****Firewood Bags - Plastic****\$0.00****\$3,483.49****Firewood Bags - Mesh****\$0.00****\$108,646.42****Hardwood logs****\$0.00****\$11,445.26**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

**\$123,575.17**24. **Is any of the property listed in Part 5 perishable?**☒ No☐ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value

Valuation method

Current Value

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.**General description****Net book value of  
debtor's interest  
(Where available)****Valuation method used  
for current value****Current value of  
debtor's interest**39. **Office furniture****Office furnishings****\$0.00****\$4,719.11**40. **Office fixtures**41. **Office equipment, including all computer equipment and  
communication systems equipment and software**42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork;  
books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card  
collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$4,719.11**

Debtor **Mountain Wood Products, LLC**  
Name

Case number (If known)

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2-2014 Freighliner Coronado-Series: 13264T 132" BBC Con Cab Tractor 6x4, Vin #xx1725 & Vin #xxx1728	\$0.00	Replacement	\$111,000.00
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Chicken Houses	\$0.00	Replacement	\$9,445.73
Kiln Baskets	\$0.00	Replacement	\$26,000.00
*Bobcat Versa v518, xxx1177	\$0.00	Replacement	\$12,500.00
*Fairbanks Scales - 3545-R Dayton	\$0.00	Replacement	\$35,000.00
*Fairbank Scales - 1034 Pikeville	\$0.00	Replacement	\$35,000.00
*610 Prentice Knuckelboom - xxx4691	\$0.00	Replacement	\$25,000.00
*2040 Multitek Processor, xxx0308	\$0.00	Replacement	\$125,000.00
*SWC 30 Foot Conveyor	\$0.00	Replacement	\$12,280.00
*2040 Multiek Processor - 2040Xp2ss and Conveyor	\$0.00	Replacement	\$154,000.00

Debtor	<b>Mountain Wood Products, LLC</b>	Case number (If known)	
	Name		
<b>*Conveyor with Card King - xxx1128</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$2,200.00</b>
<b>*Buck Saw</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,000.00</b>
<b>*Yard Truck - '94 Aero Max L9000, Vin xxx6693</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$500.00</b>
<b>*2 Steel Dock Plates</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$3,495.00</b>
<b>*Yard Truck, Vin #xxx3830</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$2,000.00</b>
<b>*Log Splitter</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,500.00</b>
<b>*3-Dump Hoppers/bins</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$24,570.00</b>
<b>*1 Dump Hopper</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$819.00</b>
<b>*Doors</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$2,510.00</b>
<b>*2 Utility Trailers, Vin #xxx6314 &amp; Vin #xxx1503</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$12,300.00</b>
<b>*Tiger Cat 230, xx0276</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$25,000.00</b>
<b>*Fuel Truck</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,200.00</b>
<b>*60' Conveyor</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$32,600.00</b>
<b>*15 Mil BTU Burner</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$114,900.00</b>
<b>*Fuel bin for burner</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$11,000.00</b>
<b>*Mills Pump</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,800.00</b>
<b>*Litter/Wood Chain Conveyor - CLC-637</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$28,150.00</b>
<b>*287C Cat Skid Steer, Vin #xxx1698</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$20,000.00</b>
<b>*Trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,482.00</b>
<b>*62 Steel Truck bin</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$59,250.00</b>
<b>*Fuel tank - 300 GAL</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$800.00</b>

Debtor	<b>Mountain Wood Products, LLC</b>	Case number (If known)	
	Name		
<b>*Fuel tank - 400 GAL</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,100.00</b>
<b>*48' Waling Floor</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,800.00</b>
<b>*28' Spreader Truck - International, Vin #xxx7098</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$15,000.00</b>
<b>*Office Computer &amp; Printer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$300.00</b>
<b>*2 bag sealers</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,038.00</b>
<b>*Utility Trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,700.00</b>
<b>*2012 Pitts Model LP 40-4L Load Paying Log Trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$17,070.00</b>
<b>*2013 Pitts Model LP 40-4L Load Paying Log Trailer</b>	<b>\$0.00</b>		<b>\$17,050.00</b>
<b>*Democycle, electrical panels, etc</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$20,530.00</b>
<b>*2013 Pearless Waling Floor Trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$51,200.00</b>
<b>*Barko 275B Self-propelled Log Loader</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$21,000.00</b>
<b>*2005 Kelin RPT Water Tower</b>	<b>\$0.00</b>		<b>\$21,302.00</b>
<b>*Dyna Weld Detach Low Boy</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$24,400.00</b>
<b>*Toyota Forklift, 8FGU25</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$24,900.00</b>
<b>*2004 CAT 287b Skid Steer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$20,222.00</b>
<b>*1989 Trailer GDTL84 - 96" t/a Flatbed trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,725.00</b>
<b>*1980 Great Dane 45' t/a box trailer - B19998</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,100.00</b>
<b>*72 in. Skid Steer Brush Cutter</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$2,640.00</b>
<b>*1995 Great Dane Box Trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$2,700.00</b>
<b>*Used BM and M Chip Screen Model 4'x10' - 2-deck</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$20,000.00</b>

Debtor	<b>Mountain Wood Products, LLC</b>	Case number (If known)	
	Name		
<b>*16ea 36" - rtoughing, 18"-35 troughing, 48'-20 impact 30'-20 impact</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$1,359.00</b>
<b>*1999 Great Dane Reefer Trailer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$4,280.00</b>
<b>*60' x 3' Trough conveyor - under construction</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$18,000.00</b>
<b>*15' Cyclone, stand &amp; components</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$107,772.00</b>
<b>*40 mm BTU Burner</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$450,335.00</b>
<b>*10' x 20', 8'x 16' &amp; 5' x 12' chip and deck screens (BM&amp;M)</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$297,733.00</b>
<b>*Yankee Equipment used chip screen</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$52,700.00</b>
<b>*Kenny Douglas 8 head shaver</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$272,888.00</b>
<b>*SM6001-0033NV3 3.5 cu. Ft. Sand Blaster</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$4,195.00</b>
<b>*9 x 60' Drum Debarker</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$50,000.00</b>
<b>*MEC drum dryer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$395,750.00</b>
<b>*MEC drum dryer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$395,750.00</b>
<b>*280 Prentice Loader</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$17,500.00</b>
<b>*J.D. 544ELL Loader w/ log clamp</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$25,000.00</b>
<b>*chain driven buck saw</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$4,500.00</b>
<b>*21 14ft. Peanut Wagons</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$16,800.00</b>
<b>*Shavings Cut Line</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$450,000.00</b>
<b>25 Wire Baskets</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$40,490.00</b>
<b>*yankee Equipment cut saw</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$12,000.00</b>
<b>*1 Toyota FCGU25 fork lift</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$6,000.00</b>
<b>*Kalmar fork lift</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$5,000.00</b>



Debtor **Mountain Wood Products, LLC**  
Name

Case number (If known)

<b>*CAT 246B skid steer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$15,000.00</b>
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<b>*CAT 248 Turbo High Flow skid steer</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$18,000.00</b>
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<b>2 Generators</b>	<b>\$0.00</b>	<b>Replacement</b>	<b>\$10,000.00</b>
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$3,854,130.73**52. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

**Nature and extent of debtor's interest in property****Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**55.1. **1235 New Lake Road, Unit 6, Spring City, Tennessee 37381****Fee simple****\$0.00****N/A****\$180,000.00**55.2. **30441 US Highway 127, Pikeville, Tennessee 37367 - 5.91 acres****Fee simple****\$0.00****Tax records****\$450,000.00**56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$630,000.00**57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Mountain Wood Products, LLC**  
Name

Case number (If known) \_\_\_\_\_

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor **Mountain Wood Products, LLC**  
Name

Case number (If known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$264.90</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$2,033,321.71</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$123,575.17</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$4,719.11</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$3,854,130.73</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$630,000.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$6,016,011.62</b>	<b>+ 91b. \$630,000.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$6,646,011.62</b>

**Fill in this information to identify the case:**Debtor name Mountain Wood Products, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Bledsoe County Tax Assessor</b> Creditor's Name  <b>PO Box 345</b> <b>Pikeville, TN 37367</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b> <b>2015</b> <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>1. Bledsoe County Tax Assessor</b> <b>2. Bledsoe County Tax Assessor</b> <b>3. First Bank of Tennessee</b>	Describe debtor's property that is subject to a lien <b>30441 US Highway 127, Pikeville, Tennessee</b> <b>37367 - 5.91 acres</b>  Describe the lien <b>Real Estate Taxes</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,247.00</b>	<b>\$450,000.00</b>

2.2	<b>Bledsoe County Tax Assessor</b> Creditor's Name  <b>PO Box 345</b> <b>Pikeville, TN 37367</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b> <b>2014</b>	Describe debtor's property that is subject to a lien <b>30441 US Highway 127, Pikeville, Tennessee</b> <b>37367 - 5.91 acres</b>  Describe the lien <b>Real Estate Taxes</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	<b>\$2,247.00</b>	<b>\$450,000.00</b>
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Debtor **Mountain Wood Products, LLC**

Name

Case number (if know)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.3 BMO Harris Bank, NA**

Creditor's Name

**PO Box 3040  
Cedar Rapids, IA 52406**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2-2014 Freightliner Coronado-Series: 13264T  
132" BBC Con Cab Tractor 6x4, Vin #xx1725 &  
Vin #xxx1728****\$111,878.16****\$111,000.00**

Describe the lien

**Seucrity Agreement**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 First Bank Of Tennessee**

Creditor's Name

**420 3rd Avenue  
Dayton, TN 37321-1216**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**0733**

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**1. First Bank Of Tennessee  
2. Neva Webb  
3. Neva Webb**

Describe debtor's property that is subject to a lien

**1235 New Lake Road, Unit 6, Spring City,  
Tennessee 37381****\$155,675.00****\$180,000.00**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 First Bank of Tennessee**

Describe debtor's property that is subject to a lien

**Unknown****\$450,000.00**

Debtor **Mountain Wood Products, LLC**

Case number (if know)

Name

Creditor's Name

**30441 US Highway 127, Pikeville, Tennessee  
37367 - 5.91 acres****420 3rd Avenue  
Dayton, TN 37321-1216**

Creditor's mailing address

**Miscellaneous machinery and equipment**

Describe the lien

**Mortgage**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.1**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Neva Webb**

Creditor's Name

**Rhea County Trustee  
375 Church St. Ste. 110  
Dayton, TN 37321**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**1235 New Lake Road, Unit 6, Spring City,  
Tennessee 37381****\$1,286.78****\$180,000.00**

Describe the lien

**Real Estate Taxes**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

**2015**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.4**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Neva Webb**

Creditor's Name

**Rhea County Trustee  
375 Church St. Ste. 110  
Dayton, TN 37321**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**1235 New Lake Road, Unit 6, Spring City,  
Tennessee 37381****\$1,502.24****\$180,000.00**

Describe the lien

**Real Estate Taxes**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

**2014**

Last 4 digits of account number

Debtor **Mountain Wood Products, LLC**

Case number (if know)

Name

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.4

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.8 Toyota Motor Credit Corp**

Creditor's Name

**PO Box 3457  
Torrance, CA 90510-3457**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**09/05/2012**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\*Toyota Forklift, 8FGU25****\$12,000.00****\$24,900.00**

Describe the lien

**Security Agreement - UCC-1 #212052930**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$286,836.18****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Edward Peterson III  
110 E. Madison Street  
Ste. 200  
Tampa, FL 33602-0471**Line **2.5****GE Transportation Finance  
PO Box 3083  
Cedar Rapids, IA 52406-3083**Line **2.3****Stephen T. Greer, Esq.  
Greer, Swafford & Adams  
PO Box 758  
Dunlap, TN 37327**Line **2.4****US Small Business Admin.  
c/o US Attorney General  
10th St. & Constitution AveNW  
Washington, DC 20530-0001**Line **2.4****US Small Business Admin.  
c/o Office of General Counsel  
409 3rd Street SW  
Washington, DC 20416**Line **2.4**

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if know)

**US Small Business Admin.  
c/o US Attorneys' Office  
Attn: "Civil Process Clerk"  
400 N. Tampa St., Ste. 3200  
Tampa, FL 33602**

Line **2.4**



**Fill in this information to identify the case:**Debtor name **Mountain Wood Products, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address <b>Georgia, Dept. of Revenue</b> <b>Century Center</b> <b>1800 Century Blvd., NE</b> <b>Atlanta, GA 30345</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>Unknown</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$40,692.76</b>	<b>\$0.00</b>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>Payroll Taxes</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if known)

2.3 Priority creditor's name and mailing address

**State of Tennessee DoR  
500 Deaderick Street  
Nashville, TN 37242**

As of the petition filing date, the claim is:

*Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**Unknown \$0.00**

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY  
unsecured claim: 11 U.S.C. § 507(a) (8)☒ No☐ Yes**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

**AtlantaFuel Co.  
POBox 93566  
Atlanta, GA 30377**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent☒ Unliquidated☐ Disputed**\$7,704.16**

Date(s) debt was incurred \_

Basis for the claim: **Purchases**

Last 4 digits of account number \_

Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address

**BB&T  
Bankruptcy Section  
PO Box 1847  
Wilson, NC 27894**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Unknown**

Date(s) debt was incurred \_

Basis for the claim: \_

Last 4 digits of account number \_

Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address

**Chattanooga Agricultural  
Credit Association  
PO Box 338  
Athens, TN 37371**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent☐ Unliquidated☒ Disputed**Unknown**

Date(s) debt was incurred \_

Basis for the claim: \_

Last 4 digits of account number \_

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address

**Coyote Logistics, LLC.  
c/o The Mitchell Law Firm  
3390 Peachtree Rd., NE  
Suite 520  
Atlanta, GA 30326**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**\$17,770.00**

Date(s) debt was incurred \_

Basis for the claim: \_

Last 4 digits of account number \_

Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address

**David L. Creeley  
8030 Manasota Key  
Englewood, FL 34223**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**\$3,500,000.00**

Date(s) debt was incurred \_

Basis for the claim: **Contributions**

Last 4 digits of account number \_

Is the claim subject to offset? ☒ No ☐ Yes

Debtor	Mountain Wood Products, LLC		Case number (if known)
	Name		
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Holston Gases Chattanooga</b> <b>c/o Marcadis Singer, PA</b> <b>5104 S. Westshore Blvd.</b> <b>Tampa, FL 33611</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Breach of Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,901.05</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Kenneth Fox Supply Co.</b> <b>c/o Kitchens Kelley Gaynes,</b> <b>5555 Glenridge Connector</b> <b>Glenridge Highlands 1-Ste800</b> <b>Atlanta, GA 30342</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$140,000.00</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Komatsu Financial</b> <b>PO Box 99303</b> <b>Chicago, IL 60693-9303</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Deficiency for Repossed WA200PZ-6 Wheel Loader</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	<b>Unknown</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Lawson Electric Company, Inc</b> <b>PO Box 4244</b> <b>Chattanooga, TN 37405</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>5190</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Electrical goods provided and services performed</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$149,953.46</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Player Design, Inc., dba PDI</b> <b>c/o Elizabeth M. Hill, Esq.</b> <b>537 Market St., Ste.202</b> <b>Chattanooga, TN 37402</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lawsuit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,844.00</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Quest Global Logistics, Inc.</b> <b>4178 Jiles Road, Ste. 100</b> <b>Kennesaw, GA 30144</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$13,605.00</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Tennessee Farmers Cooperativ</b> <b>c/o John R. Cheadle, Jr., Esq</b> <b>2404 Crestmoor Road</b> <b>Nashville, TN 37215</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>General Sessions suit for good sold on credit</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$24,485.95</b>

Debtor **Mountain Wood Products, LLC**  
Name

Case number (if known)

3.13 Nonpriority creditor's name and mailing address

**United Rentals, Inc.**  
**6125 Lakeview Rd., #300**  
**Charlotte, NC 28269**

Date(s) debt was incurred

Last 4 digits of account number 1571As of the petition filing date, the claim is: *Check all that apply.***\$106,487.04**

- ☐ Contingent
- ☒ Unliquidated
- ☒ Disputed

Basis for the claim: Rental of Construction EquipmentIs the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Coyote Logistics, LLC</b> <b>PO Box 742636</b> <b>Atlanta, GA 30374-2636</b>	Line <u>3.4</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.2	<b>Internal Revenue Service</b> <b>Ogden, UT 84201-0039</b>	Line <u>2.2</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.3	<b>Komatsu Financial LP</b> <b>1701 Golf Rd., Ste. 1-300</b> <b>Rolling Meadows, IL 60008-4208</b>	Line <u>3.8</u>  <input type="checkbox"/> Not listed. Explain _____	—
4.4	<b>Lawson Electric Company, Inc</b> <b>c/o John g. Huisman</b> <b>100 W. MLK Blvd., Ste.711</b> <b>Chattanooga, TN 37402</b>	Line <u>3.9</u>  <input type="checkbox"/> Not listed. Explain _____	—

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>40,692.76</u>
5b. +	\$ <u>4,003,750.66</u>
5c.	\$ <u>4,044,443.42</u>

**Fill in this information to identify the case:**Debtor name **Mountain Wood Products, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Lease of property --  
1669 Wash Pelfrey  
Road, Evensville,  
Tennessee 37332 (164  
acres w/ incomplete  
wood shavings facility)  
- PLANT #1**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**David Creeley  
8030 Manasota Key  
Englewood, FL 34223**

**Fill in this information to identify the case:**Debtor name **Mountain Wood Products, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 David L. Creeley****8030 Manasota Key Road  
Englewood, FL 34223****Tennessee Farmers  
Cooperativ**☐ D \_\_\_\_\_☒ E/F **3.12**☐ G \_\_\_\_\_**2.2 David L. Creeley****8030 Manasota Key Road  
Englewood, FL 34223****Holston Gases  
Chattanooga**☐ D \_\_\_\_\_☒ E/F **3.6**☐ G \_\_\_\_\_**2.3 David L. Creeley****8030 Manasota Key Road  
Englewood, FL 34223****Coyote Logistics,  
LLC.**☐ D \_\_\_\_\_☒ E/F **3.4**☐ G \_\_\_\_\_**2.4 David L. Creeley****8030 Manasota Key Road  
Englewood, FL 34223****United Rentals, Inc.**☐ D \_\_\_\_\_☒ E/F **3.13**☐ G \_\_\_\_\_**2.5 David L. Creeley****8030 Manasota Key Road  
Englewood, FL 34223****Quest Global  
Logistics, Inc.**☐ D \_\_\_\_\_☒ E/F **3.11**☐ G \_\_\_\_\_

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	David L. Creeley	8030 Manasota Key Road Englewood, FL 34223	Lawson Electric Company, Inc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____
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2.7	David L. Creeley	8030 Manasota Key Road Englewood, FL 34223	AtlantaFuel Co.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.8	David L. Creeley	8030 Manasota Key Road Englewood, FL 34223	Komatsu Financial	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.9	David L. Creeley	8030 Manasota Key Road Englewood, FL 34223	Kenneth Fox Supply Co.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.10	David L. Creeley	8030 Manasota Key Road Englewood, FL 34223	BMO Harris Bank, NA	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	David L. Creeley	8030 Manasota Key Englewood, FL 34223	First Bank Of Tennessee	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	David L. Creeley	8030 Manasota Key Englewood, FL 34223	First Bank of Tennessee	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name Mountain Wood Products, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 1/01/2016 to **Filing Date**☒ Operating a business\$56,976.80☐ Other \_\_\_\_\_**For prior year:**From 1/01/2015 to 12/31/2015☒ Operating a business\$3,500,000.00☐ Other \_\_\_\_\_**For year before that:**From 1/01/2014 to 12/31/2014☒ Operating a business\$3,237,368.00☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed



Debtor **Mountain Wood Products, LLC**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

#### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
Komatsu Financial PO Box 99303 Chicago, IL 60693-9303	WA200PZ-6 Wheel Loader	06/10/2016	\$75,000.00

#### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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### Part 3: Legal Actions or Assignments

#### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Lawson Electric Company vs. Mountain Wood Products, LLC., Et.Al. 15-CV-10922	Civil	Chancery Court (Rhea County, Tennessee) 1475 S. Market St., Ste. 301 Dayton, TN 37321	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Kenneth Fox Supply Company vs. Mountain Wood Products, LLC., Et.Al. 15-A-2231	Civil	State court of Cobb County Angie T. Davis, Clerk 12 E. Park Square, Bldg. B Marietta, GA 30090	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Holston Gases, Inc. 2016-SC-002326	Small Claims	Sarasota County, Clerk (12th Judicial) 2000 Main Street Sarasota, FL 34237	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Coyote Logistics, LLC v. Mountain Wood Products, LLC 15-EV-001768	General Civil	State Court of Fulton County 185 Central Ave., S.W. Atlanta, GA 30303	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.5.	<b>First Bank of Tennessee vs. Mountain Wood Products, LLC.</b>	<b>Foreclosure - New Lake Rd., Unit 6, Spring City, TN 37381</b>	<b>Chancery court (Rhea County, Tennessee)</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Buddy D. Ford, P.A. 115 N. MacDill Ave. Tampa, FL 33609</b>			<b>\$0.00</b>
<b>Email or website address All@TampaEsq.com</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 <b>Danniel Dickard/Light My Fire</b>	<b>cut saw</b>	<b>Late 2013/Early 2014</b>	<b>\$15,000.00</b>
Relationship to debtor <b>Third-Party</b>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold,

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
<b>Iron Horse Self Storage</b> <b>4601 S. Cobb Drive Storage</b> <b>Smyrna, GA</b>	<b>Courtney Perdue</b> <b>5350 Riverview Road</b> <b>Mableton, GA</b>	<b>Miscellaneous office furniture and records</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**☒ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an**

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

**environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service  
From-To

26a.1. **David L. Creeley, MGMBR**  
**8030 Manasota Key Road**  
**Englewood, FL 34223**

**11/01/2007 to**  
**present**

26a.2. **Courtney Perdue, Bookkeeper**  
**5350 Riverview Road**  
**Mableton, GA 30126**

**2007 to present**

26a.3. **Carole R. Wright, Accountant**  
**Myers & Wright, PA**  
**110 W. Reynolds St., Ste. 110**  
**Plant City, FL 33563**

**2007 to present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address

**If any books of account and records are**  
**unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Debtor **Mountain Wood Products, LLC**

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**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
David L. Creeley	8030 Manasota Key Road Englewood, FL 34223	Managing Member	50
Sheryl D. Creeley	8030 Manasota Key Road Englewood, FL 34223	Member	50

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
- ☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 David L. Creeley 8030 Manasota Key Road Englewood, FL 34223	\$20,500.00	7/7/15 - \$1,000.00 8/8/15 - \$13,000.00 9/3/15 - \$6,500.00	Draw
Relationship to debtor Owner			
30.2 Eric Creeley	\$1,000 gross per week or \$52,000 per year	Weekly	Oversees the Pikeville and Evensville operations
Relationship to debtor Insider Employee			

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3		1/20/15 - \$1,000.00 1/23/15 - \$1,000.00 1/30/15 - \$1,000.00 2/2/15 - \$1,000.00 7/21/16 - 8,500.00	
<b>Sheryl Creeley</b>	<b>\$12,500.00</b>		<b>Draw</b>
<b>Relationship to debtor</b> <b>Principal</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor **Mountain Wood Products, LLC**

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 19, 2016**

**/s/ David L. Creeley**

Signature of individual signing on behalf of the debtor

**David L. Creeley**

Printed name

Position or relationship to debtor **Managing Member**

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☒ No

☐ Yes



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Middle District of Florida**

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**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>David L. Creeley</b> <b>8030 Manasota Key Road</b> <b>Englewood, FL 34223</b>			<b>50%</b>
<b>Sheryl D. Creeley</b> <b>8030 Manasota Key Road</b> <b>Englewood, FL 34223</b>			<b>50%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **August 19, 2016**Signature **/s/ David L. Creeley**  
**David L. Creeley**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

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**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 19, 2016**

**/s/ David L. Creeley**

**David L. Creeley/Managing Member**

Signer/Title

Mountain Wood Products, LLC  
PO Box 2119  
Smyrna, GA 30081

Buddy D. Ford, Esquire  
Buddy D. Ford, P.A.  
115 N. MacDill Ave.  
Tampa, FL 33609

AtlantaFuel Co.  
POBox 93566  
Atlanta, GA 30377

BB&T  
Bankruptcy Section  
PO Box 1847  
Wilson, NC 27894

Bledsoe County Tax Assessor  
PO Box 345  
Pikeville, TN 37367

BMO Harris Bank, NA  
PO Box 3040  
Cedar Rapids, IA 52406

Chattanooga Agricultural  
Credit Association  
PO Box 338  
Athens, TN 37371

Coyote Logistics, LLC  
PO Box 742636  
Atlanta, GA 30374-2636

Coyote Logistics, LLC.  
c/o The Mitchell Law Firm  
3390 Peachtree Rd., NE  
Suite 520  
Atlanta, GA 30326

David L. Creeley  
8030 Manasota Key  
Englewood, FL 34223

Edward Peterson III  
110 E. Madison Street  
Ste. 200  
Tampa, FL 33602-0471

First Bank Of Tennessee  
420 3rd Avenue  
Dayton, TN 37321-1216

GE Transportation Finance  
PO Box 3083  
Cedar Rapids, IA 52406-3083

Georgia, Dept. of Revenue  
Century Center  
1800 Century Blvd., NE  
Atlanta, GA 30345

Holston Gases Chattanooga  
c/o Marcadis Singer, PA  
5104 S. Westshore Blvd.  
Tampa, FL 33611

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Ogden, UT 84201-0039

Kenneth Fox Supply Co.  
c/o Kitchens Kelley Gaynes,  
5555 Glenridge Connector  
Glenridge Highlands 1-Ste800  
Atlanta, GA 30342

Komatsu Financial  
PO Box 99303  
Chicago, IL 60693-9303

Komatsu Financial LP  
1701 Golf Rd., Ste. 1-300  
Rolling Meadows, IL 60008-4208

Lawson Electric Company, Inc  
PO Box 4244  
Chattanooga, TN 37405

Lawson Electric Company, Inc  
c/o John g. Huisman  
100 W. MLK Blvd., Ste.711  
Chattanooga, TN 37402

Neva Webb  
Rhea County Trustee  
375 Church St. Ste. 110  
Dayton, TN 37321

Player Design, Inc., dba PDI  
c/o Elizabeth M. Hill, Esq.  
537 Market St., Ste.202  
Chattanooga, TN 37402

Quest Global Logistics, Inc.  
4178 Jiles Road, Ste. 100  
Kennesaw, GA 30144

State of Tennessee DoR  
500 Deaderick Street  
Nashville, TN 37242

Stephen T. Greer, Esq.  
Greer, Swafford & Adams  
PO Box 758  
Dunlap, TN 37327

Tennessee Farmers Cooperativ  
c/o John R. Cheadle, Jr., Esq  
2404 Crestmoor Road  
Nashville, TN 37215

Toyota Motor Credit Corp  
PO Box 3457  
Torrance, CA 90510-3457

United Rentals, Inc.  
6125 Lakeview Rd., #300  
Charlotte, NC 28269

US Small Business Admin.  
c/o US Attorney General  
10th St. & Constitution Ave NW  
Washington, DC 20530-0001

US Small Business Admin.  
c/o US Attorneys' Office  
Attn: "Civil Process Clerk"  
400 N. Tampa St., Ste. 3200  
Tampa, FL 33602

US Small Business Admin.  
c/o Office of General Counsel  
409 3rd Street SW  
Washington, DC 20416

B2030 (Form 2030) (12/15)

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**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>21,717.00</b>
Prior to the filing of this statement I have received .....	\$	<b>0.00</b>
Balance Due .....	\$	<b>21,717.00</b>

2. \$ **0.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☐ Debtor      ☒ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**August 19, 2016***Date***/s/ Buddy D. Ford, Esquire****Buddy D. Ford, Esquire 0654711***Signature of Attorney***Buddy D. Ford, P.A.****115 N. MacDill Ave.****Tampa, FL 33609****(813)877-4669 Fax: (813)877-5543****All@tampaesq.com***Name of law firm*

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mountain Wood Products, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**August 19, 2016**

Date

**/s/ Buddy D. Ford, Esquire**

**Buddy D. Ford, Esquire 0654711**

Signature of Attorney or Litigant

Counsel for **Mountain Wood Products, LLC**

**Buddy D. Ford, P.A.**

**115 N. MacDill Ave.**

**Tampa, FL 33609**

**(813)877-4669 Fax:(813)877-5543**

**All@tampaesq.com**