

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Level 1, Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	<u>DBA Spice Modern Steakhouse</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>20-8789657</u>	
4. Debtor's address	Principal place of business <u>109 Applewood Drive</u> <u>Longwood, FL 32750</u> Number, Street, City, State & ZIP Code <u>Seminole</u> County	Mailing address, if different from principal place of business <u>PO Box 520085</u> <u>Longwood, FL 32752-0085</u> P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business <u>407 E Central Blvd Orlando, FL 32801</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	_____	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor Level 1, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	Middle District of Florida, Orlando Division	When	<u>4/30/13</u>	Case number	<u>6:13-bk-05356-CCJ</u>
District	Middle District of Florida, Orlando Division	When	<u>12/29/09</u>	Case number	<u>6:09-bk-19770-ABB</u>

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment Relationship _____

Debtor **Level 1, Inc.** _____
Name

Case number (if known) _____

District _____ When _____ Case number, if known _____

Debtor Level 1, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Level 1, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 15, 2016**
MM / DD / YYYY

X /s/ Manuel Tato
Signature of authorized representative of debtor

Title **Chief Restructuring Officer**

Manuel Tato
Printed name

18. Signature of attorney

X /s/ David R. McFarlin
Signature of attorney for debtor

Date **November 15, 2016**
MM / DD / YYYY

David R. McFarlin
Printed name

Fisher Rushmer, P.A.
Firm name

**390 North Orange Avenue
Suite 2200
Orlando, FL 32801-1642**
Number, Street, City, State & ZIP Code

Contact phone **407-843-2111** Email address **dmcfarlin@fisherlawfirm.com**

328855
Bar number and State

Debtor **Level 1, Inc.**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 MIDDLE DISTRICT OF FLORIDA

Case number (if known) Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Brea Lynnae Tato	Relationship to you	Spouse of affiliate
District	Middle District of Florida, Orlando Division	When 11/06/15	Case number, if known 6:15-bk-09444-CCJ
Debtor	Manuel Tato	Relationship to you	Affiliate
District	Middle District of Florida, Orlando Division	When 10/10/16	Case number, if known 6:16-bk-06638-CCJ

Fill in this information to identify the case:Debtor name Level 1, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2016**X /s/ Manuel Tato**

Signature of individual signing on behalf of debtor

Manuel Tato

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Level 1, Inc.
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A Linen Connection 2400 Dinneen Ave Orlando, FL 32804		Trade debt				\$530.35
Bright House Networks PO Box 30574 Tampa, FL 33630-3574		Trade debt				\$763.28
Cozzini Brothers, Inc 350 Howard Ave Des Plaines, IL 60018		Trade debt				\$306.72
Emergency Air Care, Inc 1112 Branchwood Drive Apopka, FL 32703		Trade debt				\$275.00
Florida Dept. of Revenue Bankruptcy Unit PO Box 6668 Tallahassee, FL 32314-6668		All personal property of debtor	Unliquidated	\$262,105.05	\$64,624.06	\$197,480.99
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Taxes	Unliquidated			\$4,119.92
Micros of Central Florida 270 W Marvin Avenue Longwood, FL 32750-5473		Trade debt				\$1,270.33

Debtor **Level 1, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Neoguard Pest Solution Svcs 5950 Lakehurst Drive Suite 276 Orlando, FL 32819		Trade debt				\$985.15
Open Table, Inc PO Box 671198 Dallas, TX 75267-1198		Trade debt				\$1,224.57
Orlando Utilities Commission PO Box 4901 Orlando, FL 32802-4901		Deposit with Orlando Utilities Commission		\$11,436.31	\$10,005.06	\$1,431.25
Owens Distributors PO Box 1358 Sanford, FL 32772		Trade debt				\$521.07
Post Apartment Homes LP 4401 Northside Pkwy Ste 800 Atlanta, GA 30327		All personal property of debtor		\$95,321.93	\$64,624.06	\$30,697.87
Travelers Indemnity Company c/o Amy J. Winarsky, Esq Marcadis Singer, PA 5104 S Westshore Blvd Tampa, FL 33611		Trade debt	Contingent Unliquidated Disputed			\$38,996.50

Fill in this information to identify the case:

Debtor name Level 1, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>76,464.12</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>76,464.12</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>370,872.40</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>4,119.92</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>44,872.97</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>419,865.29</u>

Fill in this information to identify the case:

Debtor name Level 1, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$150.00

2. **Cash on hand**

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Wells Fargo	Checking	8615	\$1.55
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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$151.55

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Deposit with Orlando Utilities Commission		\$10,005.00
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7.2. Deposit with Teco People's Gas		\$835.00
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Debtor Level 1, Inc.
Name

Case number (If known) _____

7.3. Deposit with Pesco Energy \$1,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.** \$11,840.06
Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Food and beverage inventory	<u>10/31/2016</u>	<u>\$24,472.51</u>	<u>Cost</u>	<u>\$24,472.51</u>

23. **Total of Part 5.** \$24,472.51
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value 10886.59 Valuation method Cost Current Value 10886.59

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
- Yes

Debtor Level 1, Inc.
Name

Case number (If known) _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office equipment and furnishings, including computer, printer, desk, phone, facsimile machine, filing cabinet, safe, assorted supplies	\$5,000.00	Cost less deprec	\$5,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			

Debtor Level 1, Inc. Case number (If known) _____
Name

50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Kitchen equipment, furniture, televisions, nine racks	\$20,000.00	Cost less deprec	\$20,000.00
	Fixtures/lease hold improvements	\$15,000.00	Cost less deprec	\$15,000.00

51. **Total of Part 8.** **\$35,000.00**
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Liquor license (location specific)	\$0.00	N/A	\$0.00

63. **Customer lists, mailing lists, or other compilations**
 64. **Other intangibles, or intellectual property**
 65. **Goodwill**

66. **Total of Part 10.** **\$0.00**
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No

Debtor Level 1, Inc.
Name

Case number (if known) _____

Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No

Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

Debtor Level 1, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$151.55</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$11,840.06</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$24,472.51</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$5,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$35,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$76,464.12</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$76,464.12</u>

Fill in this information to identify the case:

Debtor name Level 1, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1</p> <p>Florida Dept. of Revenue</p> <p>Creditor's Name Bankruptcy Unit PO Box 6668 Tallahassee, FL 32314-6668</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All personal property of debtor</p> <p>Describe the lien Tax warrants; judgment lien certificates</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$262,105.05</p>	<p>\$64,624.06</p>

<p>2.2</p> <p>Orange County Tax Collector</p> <p>Creditor's Name Attn: Scott Randolph PO Box 545100 Orlando, FL 32854</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 2016</p> <p>Last 4 digits of account number 0432</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien All personal property of debtor</p> <p>Describe the lien Tangible personal property tax</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$889.44</p>	<p>\$64,624.06</p>
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Debtor Level 1, Inc. Case number (if know) _____
Name

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

2.3	Orlando Utilities Commission	Describe debtor's property that is subject to a lien	\$11,436.31	\$10,005.06
	<small>Creditor's Name</small>	Deposit with Orlando Utilities Commission		
	PO Box 4901 Orlando, FL 32802-4901	Describe the lien		
	<small>Creditor's mailing address</small>	Security Deposit		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party?		
	Date debt was incurred 2016	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.4	Pesco Energy	Describe debtor's property that is subject to a lien	\$817.41	\$1,000.00
	<small>Creditor's Name</small>	Deposit with Pesco Energy		
	PO Box 610 Marianna, FL 32447-0610	Describe the lien		
	<small>Creditor's mailing address</small>	Security Deposit		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party?		
	Date debt was incurred 2016	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.5	Post Apartment Homes LP	Describe debtor's property that is subject to a lien	\$95,321.93	\$64,624.06
	<small>Creditor's Name</small>	All personal property of debtor		
	4401 Northside Pkwy Ste 800 Atlanta, GA 30327	Describe the lien		
	<small>Creditor's mailing address</small>	Security Interest		
		Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		

Debtor Level 1, Inc. Case number (if know) _____
Name

Creditor's email address, if known

Yes
Is anyone else liable on this claim?

Date debt was incurred

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply

Contingent
 Unliquidated
 Disputed

(i) Orange County Tax Collector; (ii) FDOR; (iii) Post Apartment Homes

2.6 Teco People's Gas Describe debtor's property that is subject to a lien \$302.26 \$835.00
Creditor's Name

**PO Box 31017
 Tampa, FL 33631**

Creditor's mailing address

Deposit with Teco People's Gas

Describe the lien

Security Deposit

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$370,872.40**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Level 1, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,119.92	\$4,119.92
	Date or dates debt was incurred 2013 & 2014		
	Basis for the claim: Taxes		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address A Linen Connection 2400 Dinneen Ave Orlando, FL 32804	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$530.35
	Date(s) debt was incurred <u>2016</u>	
	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Bright House Networks PO Box 30574 Tampa, FL 33630-3574	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$763.28
	Date(s) debt was incurred <u>2016</u>	
	Basis for the claim: <u>Trade debt</u>	
	Last 4 digits of account number _	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor <u>Level 1, Inc.</u> Name		Case number (if known) _____	
3.3	Nonpriority creditor's name and mailing address Cozzini Brothers, Inc 350 Howard Ave Des Plaines, IL 60018 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$306.72</u>
3.4	Nonpriority creditor's name and mailing address Emergency Air Care, Inc 1112 Branchwood Drive Apopka, FL 32703 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$275.00</u>
3.5	Nonpriority creditor's name and mailing address Micros of Central Florida 270 W Marvin Avenue Longwood, FL 32750-5473 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,270.33</u>
3.6	Nonpriority creditor's name and mailing address Neoguard Pest Solution Svcs 5950 Lakehurst Drive Suite 276 Orlando, FL 32819 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$985.15</u>
3.7	Nonpriority creditor's name and mailing address Open Table, Inc PO Box 671198 Dallas, TX 75267-1198 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,224.57</u>
3.8	Nonpriority creditor's name and mailing address Owens Distributors PO Box 1358 Sanford, FL 32772 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$521.07</u>
3.9	Nonpriority creditor's name and mailing address Travelers Indemnity Company c/o Amy J. Winarsky, Esq Marcadis Singer, PA 5104 S Westshore Blvd Tampa, FL 33611 Date(s) debt was incurred <u>2014-2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$38,996.50</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor Level 1, Inc.
Name

Case number (if known) _____

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Travelers Indemnity Company One Tower Square Hartford, CT 06183	Line <u>3.9</u>	—
<input type="checkbox"/> Not listed. Explain _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	\$	<u>4,119.92</u>
5b.	+ \$	<u>44,872.97</u>
5c.	\$	<u>48,992.89</u>

Fill in this information to identify the case:

Debtor name Level 1, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Contract with Core Food Group, Inc., an affiliate of the debtor, to provide payroll processing services for the debtor and affiliated companies	
	State the term remaining		Paycor Payroll Services 10550 Deerwood Park Blvd Suite 306 Jacksonville, FL 32256
	List the contract number of any government contract		

2.2.	State what the contract or lease is for and the nature of the debtor's interest	Lease of business premises	
	State the term remaining	10 years, plus extension	Post Apartment Homes LP 4401 Northside Pkwy Ste 800 Atlanta, GA 30327
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Level 1, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Manuel Tato	109 Applewood Drive Longwood, FL 32750	Post Apartment Homes LP	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>

Fill in this information to identify the case:

Debtor name Level 1, Inc.
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2016 to **Filing Date**

Operating a business
 Other _____

\$1,800,000.00

For prior year:
From 1/01/2015 to 12/31/2015

Operating a business
 Other _____

\$2,325,584.10

For year before that:
From 1/01/2014 to 12/31/2014

Operating a business
 Other _____

\$2,290,449.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Level 1, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached exhibit	See attached exhibit	\$330,660.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. The Travelers Indemnity Company of America v. Level 1, Inc., d/b/a Spice Modern Steakhouse 2016-CA-002482	Breach of Contract	18th Cir, Sem County FL 301 N Park Avenue Sanford, FL 32771	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

Debtor **Level 1, Inc.**

Case number (if known) _____

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Fisher Rushmer, P.A. 390 North Orange Avenue Suite 2200 Orlando, FL 32801-1642		11/8/16	\$15,000.00

Email or website address

Who made the payment, if not debtor?
Elizabeth Tato via 1 Sunburst Trees
& Lawncare, Inc

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Debtor **Level 1, Inc.**

Case number (if known)

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Level 1, Inc.**

Case number (if known)

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Debtor **Level 1, Inc.**

Case number (if known)

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Pappas & Associates 930 Woodcock Road Orlando, FL 32803	2007 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. Pappas & Associates 930 Woodcock Road Orlando, FL 32803	2007 - present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Pappas & Associates 930 Woodcock Road Orlando, FL 32803	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 Manuel Tato	October 2016	\$24,472.51, at cost

Name and address of the person who has possession of inventory records
Manuel Tato
109 Applewood Drive
Longwood, FL 32750

Debtor **Level 1, Inc.**

Case number (if known) _____

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.2	Manuel Tato	September 2016	\$31,094.93, at cost

Name and address of the person who has possession of inventory records

**Manuel Tato
109 Applewood Drive
Longwood, FL 32750**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Elizabeth Tato	109 Applewood Drive Longwood, FL 32750	Stockholder & Director	100

Name	Address	Position and nature of any interest	% of interest, if any
Brea L. Tato	109 Applewood Drive Longwood, FL 32750	President	0

Name	Address	Position and nature of any interest	% of interest, if any
Manuel Tato	109 Applewood Drive Longwood, FL 32750	Chief Restructuring Officer	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Manuel Tato 109 Applewood Drive Longwood, FL 32750	\$83,600	2016 YTD	Annual salary

Relationship to debtor
Chief Restructuring Officer

30.2	Manuel Tato 109 Applewood Drive Longwood, FL 32750	\$114,400	2015	Annual Salary
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Relationship to debtor
Chief Restructuring Officer

Debtor Level 1, Inc.

Case number (if known) _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 15, 2016/s/ Manuel Tato

Signature of individual signing on behalf of the debtor

Manuel Tato

Printed name

Position or relationship to debtor Chief Restructuring OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
 Yes

11/8/16 at 11:14:40.27

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LEVEL 1
Check Register
For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria includes: 1) Vendor ID's from SAGE PAYMENT PROCESS to SAGE PAYMENT PROCESS. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
DRAFT	8/1/16	SAGE PAYMEN	10200	3,135.93
DRAFT	9/1/16	SAGE PAYMEN	10200	3,250.03
DRAFT	10/1/16	SAGE PAYMEN	10200	2,870.42
Total				<u><u>9,256.38</u></u>

11/8/16 at 11:14:07.84

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LEVEL 1
Check Register
For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria Includes: 1) Vendor ID's from PAYROLL to PAYROLL. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
DRAFT	8/1/16	PAYROLL	10200	14,707.24
DRAFT	8/8/16	PAYROLL	10200	14,393.65
DRAFT	8/15/16	PAYROLL	10200	14,818.79
DRAFT	8/29/16	PAYROLL	10200	13,903.81
DRAFT	9/12/16	PAYROLL	10200	12,862.74
DRAFT	9/19/16	PAYROLL	10200	14,159.64
DRAFT	9/26/16	PAYROLL	10200	13,267.81
DRAFT	10/3/16	PAYROLL	10200	13,500.07
DRAFT	10/11/16	PAYROLL	10200	14,592.72
DRAFT	10/17/16	PAYROLL	10200	11,334.94
DRAFT	10/24/16	PAYROLL	10200	13,583.92
DRAFT	10/31/16	PAYROLL	10200	13,801.80
Total				<u><u>164,927.13</u></u>

11/8/16 at 11:15:28.56

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LEVEL 1

Check Register

For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria includes: 1) Vendor ID's from POST PARKSIDE - FL to POST PARKSIDE - FL. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
WIRE	9/13/16	POST PARKSID	10200	10,167.75
Total				10,167.75

11/8/16 at 11:18:02.42

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**LEVEL 1
Check Register****For the Period From Aug 1, 2016 to Oct 31, 2016**

Filter Criteria includes: 1) Vendor ID's from OUC to OUC. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
CASH	8/8/16	ORLANDO UTILI	10200	6,419.03
CASH	9/12/16	ORLANDO UTILI	10200	6,577.19
CASH	10/18/16	ORLANDO UTILI	10200	6,100.27
Total				<u>19,096.49</u>

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LEVEL 1
Check Register
For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria includes: 1) Vendor ID's from GORDON FOOD SERVICE to GORDON FOOD SERVICE. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
EFT	8/2/16	GORDON FOOD	10200	3,355.54
EFT	8/5/16	GORDON FOOD	10200	3,775.74
EFT	8/6/16	GORDON FOOD	10200	126.29
EFT	8/9/16	GORDON FOOD	10200	3,685.31
EFT	8/12/16	GORDON FOOD	10200	2,360.51
EFT	8/16/16	GORDON FOOD	10200	3,393.50
EFT	8/19/16	GORDON FOOD	10200	4,789.62
CASH	8/21/16	GORDON FOOD	10200	16.97
EFT	8/23/16	GORDON FOOD	10200	1,639.97
EFT	8/26/16	GORDON FOOD	10200	3,410.24
EFT	8/27/16	GORDON FOOD	10200	198.25
EFT	8/30/16	GORDON FOOD	10200	2,575.68
EFT	9/2/16	GORDON FOOD	10200	1,518.00
EFT	9/6/16	GORDON FOOD	10200	3,525.70
EFT	9/9/16	GORDON FOOD	10200	4,978.61
EFT	9/13/16	GORDON FOOD	10200	2,950.05
EFT	9/16/16	GORDON FOOD	10200	3,536.44
EFT	9/20/16	GORDON FOOD	10200	2,906.18
EFT	9/23/16	GORDON FOOD	10200	1,065.85
EFT	9/23/16	GORDON FOOD	10200	3,031.06
EFT	9/27/16	GORDON FOOD	10200	3,951.30
EFT	9/27/16	GORDON FOOD	10200	144.67
EFT	9/30/16	GORDON FOOD	10200	3,846.75
EFT	10/4/16	GORDON FOOD	10200	3,502.06
EFT	10/8/16	GORDON FOOD	10200	4,459.21
EFT	10/14/16	GORDON FOOD	10200	3,972.37
EFT	10/18/16	GORDON FOOD	10200	72.43
EFT	10/18/16	GORDON FOOD	10200	3,109.48
EFT	10/21/16	GORDON FOOD	10200	193.60
EFT	10/21/16	GORDON FOOD	10200	3,171.53
EFT	10/25/16	GORDON FOOD	10200	3,455.11
EFT	10/28/16	GORDON FOOD	10200	231.21

11/8/16 at 11:17:00.63

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**LEVEL 1
Check Register**

For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria includes: f) Vendor ID's from GORDON FOOD SERVICE to GORDON FOOD SERVICE. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
EFT	10/28/16	GORDON FOOD	10200	6,152.89
Total				89,102.12

11/8/16 at 11:18:53.10

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LEVEL 1
Check Register
For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria includes: 1) Vendor ID's from TRUE WORLD FOODS to TRUE WORLD FOODS. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
VISA	8/1/16	TRUE WORLD FOODS	10200	289.91
VISA	8/3/16	TRUE WORLD FOODS	10200	394.01
VISA	8/5/16	TRUE WORLD FOODS	10200	662.50
VISA	8/8/16	TRUE WORLD FOODS	10200	295.96
VISA	8/10/16	TRUE WORLD FOODS	10200	382.99
VISA	8/12/16	TRUE WORLD FOODS	10200	563.02
VISA	8/15/16	TRUE WORLD FOODS	10200	391.76
VISA	8/17/16	TRUE WORLD FOODS	10200	334.89
VISA	8/19/16	TRUE WORLD FOODS	10200	904.42
VISA	8/22/16	TRUE WORLD FOODS	10200	582.85
VISA	8/26/16	TRUE WORLD FOODS	10200	723.66
VISA	8/29/16	TRUE WORLD FOODS	10200	460.20
VISA	9/2/16	TRUE WORLD FOODS	10200	703.90
VISA	9/7/16	TRUE WORLD FOODS	10200	612.81
VISA	9/9/16	TRUE WORLD FOODS	10200	414.91
VISA	9/12/16	TRUE WORLD FOODS	10200	701.51
VISA	9/16/16	TRUE WORLD FOODS	10200	549.03
VISA	9/19/16	TRUE WORLD FOODS	10200	309.65
VISA	9/23/16	TRUE WORLD FOODS	10200	874.19
VISA	9/26/16	TRUE WORLD FOODS	10200	811.39
VISA	9/30/16	TRUE WORLD FOODS	10200	511.01
VISA	10/3/16	TRUE WORLD FOODS	10200	498.74
VISA	10/8/16	TRUE WORLD FOODS	10200	643.28
VISA	10/12/16	TRUE WORLD FOODS	10200	556.02
VISA	10/17/16	TRUE WORLD FOODS	10200	606.92
VISA	10/21/16	TRUE WORLD FOODS	10200	767.82
VISA	10/24/16	TRUE WORLD FOODS	10200	460.46
VISA	10/26/16	TRUE WORLD FOODS	10200	312.58
VISA	10/28/16	TRUE WORLD FOODS	10200	669.70
Total				<u>15,990.09</u>

11/8/16 at 11:20:00.56

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**LEVEL 1
Check Register****For the Period From Aug 1, 2016 to Oct 31, 2016**

Filter Criteria includes: 1) Vendor ID's from BREAKTHRU BEVERAGE to BREAKTHRU BEVERAGE. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
6157	8/2/16	PREMIER BEVERAGE C	10200	158.08
PAID	8/4/16	PREMIER BEVERAGE C	10200	909.64
6157	8/10/16	PREMIER BEVERAGE C	10200	798.74
PAID	8/11/16	PREMIER BEVERAGE C	10200	571.94
MO	8/25/16	PREMIER BEVERAGE C	10200	851.24
MO	9/1/16	PREMIER BEVERAGE C	10200	448.08
MO	9/8/16	PREMIER BEVERAGE C	10200	371.84
MO	9/15/16	PREMIER BEVERAGE C	10200	549.48
MO	9/22/16	PREMIER BEVERAGE C	10200	644.73
MO	9/29/16	PREMIER BEVERAGE C	10200	634.48
MO	10/13/16	PREMIER BEVERAGE C	10200	779.63
MO	10/27/16	PREMIER BEVERAGE C	10200	885.03
Total				<u>7,602.91</u>

11/8/16 at 11:28:04.92

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**LEVEL 1
Check Register****For the Period From Aug 1, 2016 to Oct 31, 2016**

Filter Criteria includes: 1) Vendor ID's from SOUTHERN WINE & SPIR to SOUTHERN WINE & SPIR. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
EFT	8/1/16	SOUTHERN WINE & SPI	10200	510.64
EFT	8/10/16	SOUTHERN WINE & SPI	10200	851.74
PAID	8/15/16	SOUTHERN WINE & SPI	10200	1,043.79
MO	8/24/16	SOUTHERN WINE & SPI	10200	554.45
MO	8/29/16	SOUTHERN WINE & SPI	10200	525.63
EFT	9/6/16	SOUTHERN WINE & SPI	10200	236.44
MO	9/12/16	SOUTHERN WINE & SPI	10200	311.45
EFT	9/19/16	SOUTHERN WINE & SPI	10200	446.47
MO	9/27/16	SOUTHERN WINE & SPI	10200	1,408.99
MO	10/3/16	SOUTHERN WINE & SPI	10200	230.33
MO	10/17/16	SOUTHERN WINE & SPI	10200	592.45
MO	10/24/16	SOUTHERN WINE & SPI	10200	412.40
Total				7,124.78

11/8/16 at 11:28:24.75

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LEVEL 1
Check Register
For the Period From Aug 1, 2016 to Oct 31, 2016

Filter Criteria includes: 1) Vendor ID's from STACOLE FINE WINES to STACOLE FINE WINES. Report order is by Date.

Check #	Date	Payee	Cash Account	Amount
EFT	8/2/16	STACOLE FINE WINES	10200	331.73
EFT	8/2/16	STACOLE FINE WINES	10200	415.68
EFT	8/9/16	STACOLE FINE WINES	10200	618.05
EFT	8/9/16	STACOLE FINE WINES	10200	363.72
PAID	8/18/16	STACOLE FINE WINES	10200	424.48
PAID	8/30/16	STACOLE FINE WINES	10200	323.84
EFT	9/7/16	STACOLE FINE WINES	10200	307.89
EFT	9/14/16	STACOLE FINE WINES	10200	779.28
EFT	9/14/16	STACOLE FINE WINES	10200	78.00
EFT	9/20/16	STACOLE FINE WINES	10200	539.56
EFT	9/28/16	STACOLE FINE WINES	10200	723.96
EFT	10/4/16	STACOLE FINE WINES	10200	545.67
EFT	10/14/16	STACOLE FINE WINES	10200	387.59
EFT	10/14/16	STACOLE FINE WINES	10200	29.99
EFT	10/19/16	STACOLE FINE WINES	10200	364.58
EFT	10/27/16	STACOLE FINE WINES	10200	898.64
EFT	10/27/16	STACOLE FINE WINES	10200	259.80
Total				<u>7,392.46</u>

**United States Bankruptcy Court
Middle District of Florida**

In re Level 1, Inc.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Elizabeth Tato 109 Applewood Drive Longwood, FL 32750	N/A	100%	common stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 15, 2016

Signature /s/ Manuel Tato
Manuel Tato

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re Level 1, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Restructuring Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 15, 2016

/s/ Manuel Tato

Manuel Tato/Chief Restructuring Officer

Signer/Title

Level 1, Inc.
PO Box 520085
Longwood, FL 32752-0085

Micros of Central Florida
270 W Marvin Avenue
Longwood, FL 32750-5473

Travelers Indemnity Company
c/o Amy J. Winarsky, Esq
Marcadis Singer, PA
5104 S Westshore Blvd
Tampa, FL 33611

David R. McFarlin
Fisher Rushmer, P.A.
390 North Orange Avenue
Suite 2200
Orlando, FL 32801-1642

Neoguard Pest Solution Svcs
5950 Lakehurst Drive
Suite 276
Orlando, FL 32819

Travelers Indemnity Company
One Tower Square
Hartford, CT 06183

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Open Table, Inc
PO Box 671198
Dallas, TX 75267-1198

Florida Dept. of Revenue
Bankruptcy Unit
PO Box 6668
Tallahassee, FL 32314-6668

Orange County Tax Collector
Attn: Scott Randolph
PO Box 545100
Orlando, FL 32854

A Linen Connection
2400 Dinneen Ave
Orlando, FL 32804

Orlando Utilities Commission
PO Box 4901
Orlando, FL 32802-4901

Bright House Networks
PO Box 30574
Tampa, FL 33630-3574

Owens Distributors
PO Box 1358
Sanford, FL 32772

Cozzini Brothers, Inc
350 Howard Ave
Des Plaines, IL 60018

Pesco Energy
PO Box 610
Marianna, FL 32447-0610

Emergency Air Care, Inc
1112 Branchwood Drive
Apopka, FL 32703

Post Apartment Homes LP
4401 Northside Pkwy Ste 800
Atlanta, GA 30327

Manuel Tato
109 Applewood Drive
Longwood, FL 32750

Teco People's Gas
PO Box 31017
Tampa, FL 33631

**United States Bankruptcy Court
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION**

In re Level 1, Inc.
Debtor(s)

Case No. 6:16-bk-
Chapter 11

CORPORATE OWNERSHIP STATEMENT

Level 1, Inc., Debtor, pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(1) and 7007.1, states that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests:

None [*Check if applicable*]

Level 1, Inc.

11/15/16
Date

By: /s/ Manuel Tato
Manuel Tato, Chief Restructuring Officer