

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Starz Acquisition, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<u>DBA Starz Italian Restaurant & Pub</u> <u>DBA Starz Pizzeria</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>46-3283746</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>8750 Gladiolus Drive</u> <u>Suite 1-3</u> <u>Fort Myers, FL 33908</u> Number, Street, City, State & ZIP Code	_____
	<u>Lee</u> County	Location of principal assets, if different from principal place of business _____
		Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>http://www.starzpizzeria.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____	

Debtor **Starz Acquisition, LLC**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor **Starz Acquisition, LLC**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Starz Acquisition, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 18, 2016**
MM / DD / YYYY**X /s/ David Lee Virginia**
Signature of authorized representative of debtor

Title **Managing Member****David Lee Virginia**
Printed name**18. Signature of attorney** **X /s/ Michael R. Dal Lago**
Signature of attorney for debtorDate **September 18, 2016**
MM / DD / YYYY**Michael R. Dal Lago**
Printed name**DAL LAGO LAW**
Firm name**999 Vanderbilt Beach Road**
Suite 200
Naples, FL 34108
Number, Street, City, State & ZIP CodeContact phone **239-571-6877** Email address **mike@dallagolaw.com****102185**
Bar number and State

Fill in this information to identify the case:Debtor name Starz Acquisition, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 18, 2016**X /s/ David Lee Virginia**

Signature of individual signing on behalf of debtor

David Lee Virginia

Printed name

Managing Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Starz Acquisition, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Advanced Communications 12155 Metro Parkway, Unit 15 Fort Myers, FL 33966		Trade Debt	Disputed			\$2,000.00
Advanced Disposal Solid Waste Southeast, Inc. 17101 Pine Ridge Road Fort Myers Beach, FL 33931		Trade Debt	Disputed			\$655.52
American Express P.O. Box 650448 Dallas, TX 75265-0448		Bank Loan	Disputed			\$6,053.28
Aries Refridgeration 12321 White Pine Lane Fort Myers, FL 33913		Trade Debt	Disputed			\$1,000.00
Associated Industries Ins. (an AmTrust Financial Co) 800 Superior Avenue East 21st Floor Cleveland, OH 44114		Worker's Compensation	Disputed			\$1,500.00
Auto Chlor Services, LLC Dept. 205 PO Box 4869 Houston, TX 77201-4869		Trade Debt	Disputed			\$1,500.00

Debtor **Starz Acquisition, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BMI License PO Box 630893 Cincinnati, OH 45263-0893		Trade Debt	Disputed			\$502.67
Century Link PO Box 1319 Charlotte, NC 28201-1319		Trade Debt	Disputed			\$400.00
Commercial Appliance Repair 10880A Metro Parkway Fort Myers, FL 33966		Trade Debt	Disputed			\$1,500.00
Debon Air 5441 Lee Street Unit 1 Lehigh Acres, FL 33971		Trade Debt	Disputed			\$500.00
FL Department of Revenue Bankruptcy Unit P.O. Box 6668 Tallahassee, FL 32314-6668		Sales Tax	Disputed			\$5,400.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Unemployment Benefits	Disputed			\$4,000.00
J Van Hart Provisions Attn Rebecca or Joe Van Hart 14381 Gamma Drive Fort Myers, FL 33912		Trade Debt	Disputed			\$60,000.00
MLCFC 2006 Paddle Creek c/o Collier Int'l SW FL Attn: Michael Davids, Sr. 311 Park Place Blvd., #600 Clearwater, FL 33759		Rent	Disputed			\$6,836.00
Opici Family 1425 Watertower Road Lake Park, FL 33403		Trade Debt	Disputed			\$650.00

Debtor **Starz Acquisition, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pair A Dice Produce Attn: John 16758 McGregor Blvd. Fort Myers, FL 33908		Trade Debt	Disputed			\$1,300.00
Regulatory Compliance Svcs 230 S. Adams Street Tallahassee, FL 32301		Trade Debt	Disputed			\$400.00
Roumely, Inc. c/o Commercial Mgmt Naples Attn Dean Prevolus PO Box 8537 Naples, FL 34101		Rent	Disputed			\$3,397.66
Sanibel Seafood 870 Buttonwood Drive Fort Myers Beach, FL 33931		Trade Debt	Disputed			\$1,500.00
SYSCO West Coast FL, Inc. 3000 6th Street East Palmetto, FL 34221		Trade Debt	Disputed			\$1,500.00

Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>158,940.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>158,940.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>411,486.16</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>4,000.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>97,728.33</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>513,214.49</u>

Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

			Current value of debtor's interest
2.	Cash on hand		\$845.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	Wells Fargo Account Checking - Main Operating Account	Checking	1016 \$100.00
3.2.	Wells Fargo Payroll Account	Payroll	1057 \$71.00
3.3.	Wells Fargo Deposit Account	Deposit Account	1255 \$6,592.00
3.4.	Wells Fargo Savings/Overdraft Account	Savings	5661 \$18.00
3.5.	Wells Fargo Deposit and Checking	Checking	1263 \$4,221.00
3.6.	Wells Fargo Savings / Overdraft Account	Savings	5679 \$4.00

Debtor Starz Acquisition, LLC Case number (If known) _____
Name

3.7.	Wells Fargo Reserve / Overdraft Account	Reserve/Overdraft	7519	\$0.00
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4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$11,851.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1.	Lee County Utilities (Water) Accounts ending ...545-2 and ...563-5			\$155.00
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7.2.	Lease deposit (Gladiolus location) rent for first and last months			\$6,500.00
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7.3.	Lease deposit (McGregor location) rent for first and last months			\$3,000.00
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8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$9,655.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor Starz Acquisition, LLC
Name

Case number (If known) _____

19.	Raw materials			
20.	Work in progress			
21.	Finished goods, including goods held for resale			
22.	Other inventory or supplies			
	Inventory of Food and Beverages	<u>\$15,000.00</u>	<u>N/A</u>	<u>\$15,000.00</u>

23. **Total of Part 5.** \$15,000.00
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
 No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value 13000 Valuation method Purchase price Current Value 0

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor Starz Acquisition, LLC Case number (If known) _____
 Name

Restaurant and office equipment and machinery \$48,550.00 N/A \$48,050.00

Leased Ice Machine from Aries Refridgeration at Gladiolus location \$0.00 Unknown

51. **Total of Part 8.** \$48,050.00
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Rental of restaurant/pizzeria located at 8750 Gladiolus Drive, Suites 1-3, Fort Myers, FL 33908	Rental property	\$0.00		\$0.00
55.2. Rental of restaurant/pizzeria located at 16681 McGregor Blvd., Fort Myers, FL 33908	Rental property	\$0.00		\$0.00

56. **Total of Part 9.** \$0.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

Debtor Starz Acquisition, LLC
Name

Case number (If known) _____

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites <u>Website: http://www.starzpizzeria.com</u>	<u>\$0.00</u>		<u>Unknown</u>
62.	Licenses, franchises, and royalties 2 Consumption on Premise Licenses for McGregor location and 4 Consumption on Premise Licenses for Gladiolus location	<u>\$2,500.00</u>		<u>\$2,500.00</u>
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill Goodwill	<u>\$10,000.00</u>		<u>Unknown</u>

66. **Total of Part 10.** \$2,500.00
Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?
 No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Debtor Starz Acquisition, LLC
Name

Case number (If known) _____

Description (include name of obligor)

- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Account with Itex - "small business bartering program"

\$71,884.00

- 78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$71,884.00

- 79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor Starz Acquisition, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$11,851.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$9,655.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$15,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$48,050.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$2,500.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$71,884.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$158,940.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$158,940.00</u>

Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p>American Express Bank, FSB</p> <p><small>Creditor's Name</small></p> <p>PO Box 981555 El Paso, TX 79998-1555</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 5600</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>All Assets</p> <hr/> <p>Describe the lien</p> <p>UCC-1...9000 filed August 21, 2015</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$58,000.00</p>	<p>\$58,000.00</p>
<p>2.2</p> <p>Funding Metrics LLC</p> <p><small>Creditor's Name</small></p> <p>d/b/a Lendini 884 Town Center Drive Langhorne, PA 19047</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p>All Assets</p> <hr/> <p>Describe the lien</p> <p>UCC-1...9068 filed July 2, 2015</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>	<p>\$62,000.00</p>	<p>\$62,000.00</p>

Debtor **Starz Acquisition, LLC** Case number (if know) _____

Name

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

2.3 On Deck Capital Describe debtor's property that is subject to a lien \$162,345.00 Unknown

Creditor's Name
**901 North Stuart Street
 Suite 700
 Arlington, VA 22203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
May 2016
 Last 4 digits of account number
8636

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Unknown

Describe the lien

Unknown

Is the creditor an insider or related party?

- No
- Yes
- Is anyone else liable on this claim?
- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.4 On Deck Capital Describe debtor's property that is subject to a lien \$19,543.66 Unknown

Creditor's Name
**901 North Stuart Street
 Suite 700
 Arlington, VA 22203**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

 Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Unknown

Describe the lien

Unknown

Is the creditor an insider or related party?

- No
- Yes
- Is anyone else liable on this claim?
- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.5 Platinum Rapid Funding Group Describe debtor's property that is subject to a lien \$65,365.10 Unknown

Creditor's Name
**348 RXR Plaza
 Uniondale, NY 11556**

Creditor's mailing address

Describe the lien

Unknown

Describe the lien

Unknown

Is the creditor an insider or related party?

- No

Debtor **Starz Acquisition, LLC**

Case number (if know) _____

Name

Creditor's email address, if known

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

August 2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.6 Rewards Network Est Svcs

Creditor's Name

**2 N. Riverside Plaza
Suite 200
Chicago, IL 60606**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Unknown

Describe the lien

UCC-1...8441 filed Dec. 1, 2014

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.7 Starz Bar & Grill, LLC

Creditor's Name

**14364-1A Harbour Links
Court
Fort Myers, FL 33908**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Restaurant and office equipment and machinery

\$44,232.40

\$48,050.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Prior to Sept. 2013

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$411,486.16

Debtor **Starz Acquisition, LLC**
Name

Case number (if know)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
American Express Bank, FSB 4315 South 2700 West Salt Lake City, UT 84184	Line <u>2.1</u>	
IOU Central 600 Town Park Lane Suite 140 Kennesaw, GA 30144	Line <u>2.3</u>	
Platnium Rapid Funding Group 348 RXR Plaza Uniondale, NY 11556	Line <u>2.3</u>	

Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	\$4,000.00	\$4,000.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred _____ Basis for the claim: Unemployment Benefits		
	Last 4 digits of account number 2644 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Advanced Communications 12155 Metro Parkway, Unit 15 Fort Myers, FL 33966	\$2,000.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____ Basis for the claim: Trade Debt	
	Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Advanced Disposal Solid Waste Southeast, Inc. 17101 Pine Ridge Road Fort Myers Beach, FL 33931	\$655.52
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____ Basis for the claim: Trade Debt	
	Last 4 digits of account number 2220 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Starz Acquisition, LLC Name		Case number (if known)
3.3	Nonpriority creditor's name and mailing address American Express P.O. Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred _ Last 4 digits of account number <u>2002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,053.28 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address Aries Refridgeration 12321 White Pine Lane Fort Myers, FL 33913 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Associated Industries Ins. (an AmTrust Financial Co) 800 Superior Avenue East 21st Floor Cleveland, OH 44114 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Worker's Compensation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Auto Chlor Services, LLC Dept. 205 PO Box 4869 Houston, TX 77201-4869 Date(s) debt was incurred _ Last 4 digits of account number <u>0165</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address BMI License PO Box 630893 Cincinnati, OH 45263-0893 Date(s) debt was incurred _ Last 4 digits of account number <u>7962</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$502.67 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Century Link PO Box 1319 Charlotte, NC 28201-1319 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$400.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address Commercial Appliance Repair 10880A Metro Parkway Fort Myers, FL 33966 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Name	Case number (if known)
	Starz Acquisition, LLC	
3.10	Nonpriority creditor's name and mailing address Cozzini Bros. 350 Howard Avenue Des Plaines, IL 60018 Date(s) debt was incurred _ Last 4 digits of account number <u>unts</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Dar Pro 4221 Alexandria Pike Old Springs, KY 41076 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$360.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Debon Air 5441 Lee Street Unit 1 Lehigh Acres, FL 33971 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$500.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Dex Media PO Box 619810 Dallas, TX 75261-9810 Date(s) debt was incurred _ Last 4 digits of account number <u>7317</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$99.45 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address FL Department of Revenue Bankruptcy Unit P.O. Box 6668 Tallahassee, FL 32314-6668 Date(s) debt was incurred <u>August 2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,400.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Sales Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address FPL FPL General Mail Facility Miami, FL 33188-0001 Date(s) debt was incurred _ Last 4 digits of account number <u>1243</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address FPL FPL General Mail Facility Miami, FL 33188-0001 Date(s) debt was incurred _ Last 4 digits of account number <u>3153</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Starz Acquisition, LLC Name		Case number (if known) _____	
3.17	Nonpriority creditor's name and mailing address FPL FPL General Mail Facility Miami, FL 33188-0001 Date(s) debt was incurred _____ Last 4 digits of account number <u>5490</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.18	Nonpriority creditor's name and mailing address FPL FPL General Mail Facility Miami, FL 33188-0001 Date(s) debt was incurred _____ Last 4 digits of account number <u>4579</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.19	Nonpriority creditor's name and mailing address Infinite Energy 7001 SW 24th Ave. Gainesville, FL 32607-3704 Date(s) debt was incurred _____ Last 4 digits of account number <u>3416</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - Natural Gas Marketing for Gladiolus location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.20	Nonpriority creditor's name and mailing address Infinite Energy 7001 SW 24th Ave. Gainesville, FL 32607-3704 Date(s) debt was incurred _____ Last 4 digits of account number <u>1469</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - Natural Gas Marketing for McGregor location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.21	Nonpriority creditor's name and mailing address J Van Hart Provisions Attn Rebecca or Joe Van Hart 14381 Gamma Drive Fort Myers, FL 33912 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,000.00
3.22	Nonpriority creditor's name and mailing address Lee County Utilities PO Box 30738 Tampa, FL 33630-3738 Date(s) debt was incurred _____ Last 4 digits of account number <u>5452</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - water</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.23	Nonpriority creditor's name and mailing address Lee County Utilities PO Box 30738 Tampa, FL 33630-3738 Date(s) debt was incurred _____ Last 4 digits of account number <u>5635</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt - water</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor	Name	Case number (if known)	
	Starz Acquisition, LLC		
3.24	Nonpriority creditor's name and mailing address MLCFC 2006 Paddle Creek c/o Collier Int'l SW FL Attn: Michael Davids, Sr. 311 Park Place Blvd., #600 Clearwater, FL 33759 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,836.00
3.25	Nonpriority creditor's name and mailing address NuCO2 P.O. Box 417902 Boston, MA 02241-7902 Date(s) debt was incurred _ Last 4 digits of account number <u>1514</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.00
3.26	Nonpriority creditor's name and mailing address Opici Family 1425 Watertower Road Lake Park, FL 33403 Date(s) debt was incurred <u>x9566</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$650.00
3.27	Nonpriority creditor's name and mailing address Pair A Dice Produce Attn: John 16758 McGregor Blvd. Fort Myers, FL 33908 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,300.00
3.28	Nonpriority creditor's name and mailing address POSabilities, Inc. 17431 Alico Center Road Suite 1 Fort Myers, FL 33967 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23.75
3.29	Nonpriority creditor's name and mailing address Regulatory Compliance Svcs 230 S. Adams Street Tallahassee, FL 32301 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.30	Nonpriority creditor's name and mailing address Roumely, Inc. c/o Commercial Mgmt Naples Attn Dean Prevolus PO Box 8537 Naples, FL 34101 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,397.66

Debtor	Starz Acquisition, LLC <small>Name</small>		Case number (if known) _____
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3.31	Nonpriority creditor's name and mailing address Sanibel Seafood 870 Buttonwood Drive Fort Myers Beach, FL 33931 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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3.32	Nonpriority creditor's name and mailing address Stan's Coffee Service 5614 Second Street West Lehigh Acres, FL 33971 Date(s) debt was incurred _____ Last 4 digits of account number 7400	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.00
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3.33	Nonpriority creditor's name and mailing address SYSCO West Coast FL, Inc. 3000 6th Street East Palmetto, FL 34221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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3.34	Nonpriority creditor's name and mailing address TECO Peoples Gas Fort Myers Division PO Box 31017 Tampa, FL 33631-3017 Date(s) debt was incurred _____ Last 4 digits of account number 3416	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt - natural gas for Gladiolus location Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	--	----------------

3.35	Nonpriority creditor's name and mailing address TECO Peoples Gas Fort Myers Division PO Box 31017 Tampa, FL 33631-3017 Date(s) debt was incurred _____ Last 4 digits of account number 1469	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade Debt - natural gas for McGregor location Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	----------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Florida Restaurant & Lodging P.O. Box 1779 Tallahassee, FL 32302-1779	Line 3.29 <input type="checkbox"/> Not listed. Explain _____	-
4.2	Internal Revenue Service 201 West Rivercenter Blvd. Covington, KY 41019	Line 2.1 <input type="checkbox"/> Not listed. Explain _____	2644

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor **Starz Acquisition, LLC**
Name

Case number (if known)

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>4,000.00</u>
5b. +	\$ <u>97,728.33</u>
5c.	\$ <u>101,728.33</u>

Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract _____

Lease for operation of business at 8750 Gladiolus Drive, Fort Myers, FL 33908 through 2018

**MLCFC 2006-3 Paddle Creek
 c/o Collier Int'l SW FL
 Attn Michael Davids, Sr.
 311 Park Place Blvd., #600
 Clearwater, FL 33759**

2.2. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining
 List the contract number of any government contract _____

Lease for operation of business at 16881 McGregor Blvd., Space No, 301/302, Fort Myers, FL 33908 through 2018

**Roumely, Inc.
 c/o Commercial Mgmt of NPLS
 Attn Dean Prevolus
 PO Box 8537
 Naples, FL 34101**

Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Cheryl Ann Virginia	14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	Platnium Rapid Funding Group	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	David Lee Virginia	14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919 Guarantor on On Deck Capital 1 Year Term Loan	On Deck Capital	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	David Lee Virginia	14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	Platnium Rapid Funding Group	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	David Lee Virginia	14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	Roumely, Inc.	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	David Lee Virginia	14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	MLCFC 2006-3 Paddle Creek	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G 2.1
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Fill in this information to identify the case:

Debtor name Starz Acquisition, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **Various Food and Beverage Vendors**

Various dates of payment

\$13,000.00

- Secured debt
- Unsecured loan repayments
- Suppliers or vendors
- Services
- Other ___

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. David Lee Virginia 14801 Park Lane Drive Apt. 306 Fort Myers, FL 33919 Managing Member of LLC	Jan. through Sept. 2016 (\$2,167 monthly x 9 mos \$19,503) + \$3,600 for auto expenses	\$23,103.00	Compensation for wages and auto expenses
4.2. Cheryl Ann Virginia 14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919 Managing Member of LLC	Jan. through Sept. 2016 (\$2,167 monthly)	\$19,503.00	Compensation for wages
4.3. David Lee Virginia 14801 Lake Park Drive Apt. 306 Fort Myers, FL 33919 Managing Member	Monthly payments for 2015 totaling \$26,000 + auto expenses in the amount of \$4,800	\$30,800.00	Compensation for wages and auto expenses
4.4. Cheryl Ann Virginia 14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919 Managing Member	Monthly payments for 2015	\$26,000.00	Compensation for wages

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
--	---	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
---	------------------------------------	----------------------------------	---	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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Debtor **Starz Acquisition, LLC**

Case number (if known) _____

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Lee Virginia	14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	Managing Member of Starz Acquisition, LLC	50% ownership in Starz Acquisition. LLC
Cheryl Ann Virginia	14801 Lake Park Drive Apt. 306 Fort Myers, FL 33919	Managing Member of Starz Acquisition, LLC	50% ownership of Starz Acquisition, LLC

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	David Lee Virginia 14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	Annual Compensation of \$26,000/year + auto expenses	January 2016 to present	
	Relationship to debtor Managing Member			
30.2	Cheryl Ann Virginia 14801 Park Lake Drive Apt. 306 Fort Myers, FL 33919	Annual compensation of \$26,000/year	January 2016 to present	
	Relationship to debtor Managing Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Debtor **Starz Acquisition, LLC**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 18, 2016**

/s/ David Lee Virginia
Signature of individual signing on behalf of the debtor

David Lee Virginia
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

**United States Bankruptcy Court
Middle District of Florida**

In re Starz Acquisition, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 18, 2016Signature /s/ David Lee Virginia
David Lee Virginia

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re Starz Acquisition, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 18, 2016

/s/ David Lee Virginia

David Lee Virginia/Managing Member
Signer/Title

Starz Acquisition, LLC
8750 Gladiolus Drive
Suite 1-3
Fort Myers, FL 33908

Auto Chlor Services, LLC
Dept. 205
PO Box 4869
Houston, TX 77201-4869

Dex Media
PO Box 619810
Dallas, TX 75261-9810

Michael R. Dal Lago
DAL LAGO LAW
999 Vanderbilt Beach Road
Suite 200
Naples, FL 34108

BMI License
PO Box 630893
Cincinnati, OH 45263-0893

FL Department of Revenue
Bankruptcy Unit
P.O. Box 6668
Tallahassee, FL 32314-6668

Advanced Communications
12155 Metro Parkway, Unit 15
Fort Myers, FL 33966

Century Link
PO Box 1319
Charlotte, NC 28201-1319

Florida Restaurant & Lodging
P.O. Box 1779
Tallahassee, FL 32302-1779

Advanced Disposal
Solid Waste Southeast, Inc.
17101 Pine Ridge Road
Fort Myers Beach, FL 33931

Cheryl Ann Virginia
14801 Park Lake Drive
Apt. 306
Fort Myers, FL 33919

FPL
FPL General Mail Facility
Miami, FL 33188-0001

American Express
P.O. Box 650448
Dallas, TX 75265-0448

Commercial Appliance Repair
10880A Metro Parkway
Fort Myers, FL 33966

Funding Metrics LLC
d/b/a Lendini
884 Town Center Drive
Langhorne, PA 19047

American Express Bank, FSB
PO Box 981555
El Paso, TX 79998-1555

Cozzini Bros.
350 Howard Avenue
Des Plaines, IL 60018

Infinite Energy
7001 SW 24th Ave.
Gainesville, FL 32607-3704

American Express Bank, FSB
4315 South 2700 West
Salt Lake City, UT 84184

Dar Pro
4221 Alexandria Pike
Old Springs, KY 41076

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Aries Refridgeration
12321 White Pine Lane
Fort Myers, FL 33913

David Lee Virginia
14801 Park Lake Drive
Apt. 306
Fort Myers, FL 33919

Internal Revenue Service
201 West Rivercenter Blvd.
Covington, KY 41019

Associated Industries Ins.
(an AmTrust Financial Co)
800 Superior Avenue East
21st Floor
Cleveland, OH 44114

Debon Air
5441 Lee Street
Unit 1
Lehigh Acres, FL 33971

IOU Central
600 Town Park Lane
Suite 140
Kennesaw, GA 30144

J Van Hart Provisions
Attn Rebecca or Joe Van Hart
14381 Gamma Drive
Fort Myers, FL 33912

POSabilities, Inc.
17431 Alico Center Road
Suite 1
Fort Myers, FL 33967

TECO Peoples Gas
Fort Myers Division
PO Box 31017
Tampa, FL 33631-3017

Lee County Utilities
PO Box 30738
Tampa, FL 33630-3738

Regulatory Compliance Svcs
230 S. Adams Street
Tallahassee, FL 32301

MLCFC 2006 Paddle Creek
c/o Collier Int'l SW FL
Attn: Michael Davids, Sr.
311 Park Place Blvd., #600
Clearwater, FL 33759

Rewards Network Est Svcs
2 N. Riverside Plaza
Suite 200
Chicago, IL 60606

MLCFC 2006-3 Paddle Creek
c/o Collier Int'l SW FL
Attn Michael Davids, Sr.
311 Park Place Blvd., #600
Clearwater, FL 33759

Roumely, Inc.
c/o Commercial Mgmt Naples
Attn Dean Prevolus
PO Box 8537
Naples, FL 34101

NuCO2
P.O. Box 417902
Boston, MA 02241-7902

Roumely, Inc.
c/o Commercial Mgmt of NPLS
Attn Dean Prevolus
PO Box 8537
Naples, FL 34101

On Deck Capital
901 North Stuart Street
Suite 700
Arlington, VA 22203

Sanibel Seafood
870 Buttonwood Drive
Fort Myers Beach, FL 33931

Opici Family
1425 Watertower Road
Lake Park, FL 33403

Stan's Coffee Service
5614 Second Street West
Lehigh Acres, FL 33971

Pair A Dice Produce
Attn: John
16758 McGregor Blvd.
Fort Myers, FL 33908

Starz Bar & Grill, LLC
14364-1A Harbour Links Court
Fort Myers, FL 33908

Platinum Rapid Funding Group
348 RXR Plaza
Uniondale, NY 11556

SYSCO West Coast FL, Inc.
3000 6th Street East
Palmetto, FL 34221

**United States Bankruptcy Court
Middle District of Florida**

In re Starz Acquisition, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Starz Acquisition, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 18, 2016

Date

/s/ Michael R. Dal Lago**Michael R. Dal Lago 102185**Signature of Attorney or Litigant
Counsel for **Starz Acquisition, LLC****DAL LAGO LAW****999 Vanderbilt Beach Road****Suite 200****Naples, FL 34108****239-571-6877****mike@dallagolaw.com**