

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ Middle District of _____ Florida
(State)

Case number (if known): _____ Chapter 11 _____

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Fusion Acquisitions Group, Inc.

2. All other names debtor used in the last 8 years

None

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

4 5 - 5 1 8 5 9 2 1

Principal place of business

4. Debtor's address

806 Dogwood Dr.
 Number Street

Mailing address, if different from principal place of business

Same
 Number Street

Casselberry FL 32707
 City State ZIP Code

P.O. Box

City State ZIP Code

Seminole County

Location of principal assets, if different from principal place of business

46 E. Bridge St. Number
 Street

Oswego NY 13126
 City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debtor Fusion Acquisitions Group, Inc Case number (if known) _____

Name

 Partnership (excluding LLP) Other. Specify:

Official Form 201

A. Check one:

7. Describe debtor's business

 Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above

B. Check all that apply:

 Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

 Chapter 7 Chapter 9 Chapter 11. Check all that apply. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12

Debtor Fusion Acquisitions Group, Inc Case number (if known) _____
Name

No
 Yes.
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
 If more than 2 cases, attach a separate list.
 District _____ When _____ Case number _____ MM / DD / YYYY
 District _____ When _____ Case number _____ MM / DD / YYYY

No
 Yes.
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
 List all cases. If more than 1, attach a separate list.
 Debtor _____ Relationship _____
 District _____ When _____ MM / DD / YYYY
 Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____ It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____ Foreclosure _____

Where is the property? 46 E. Bridge St.
 Number Street

 City Oswego State NY ZIP Code 13126

Is the property insured?
 No
 Yes. Insurance agency _____
 Contact name _____
 Phone _____

Debtor Fusion Acquisitions Group, Inc
Name

Case number (if known)

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- 100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

16. Estimated liabilities

100,001-\$500,000

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/20/17
MM/DD/YYYY

[Signature]
Signature of authorized representative of debtor
Title President

Christopher Swartz
Printed name

18. Signature of attorney

[Signature]
Signature of attorney for debtor

Date 01/19/2017
MM/DD/YYYY

Harold O. Miller
Printed name

Debtor

Fusion Acquisitions Group, Inc
Name

Case number (if known) _____

Firm name Harold O. Miller Attorney

1290 Palm Ave. N.
Number Street

Sarasota
City

FL 34236
State ZIP Code

941-954-2401
Contact phone

harold@haroldmillerattorney.com
Email address

0947271
Bar number

Florida
State

B2030 (Form 2030) (12/15)

United State Bankruptcy Court

Middle District of Florida

In re: Fusion Acquisition Group, Inc.

Case No. _____

Debtor

Chapter _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. §329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$5,000.00
Prior to the filing of this statement I have received	\$5,000.00
Balance Due	\$-0-

2. The source of the compensation paid to me was:

Debtor Other (specify) Christopher Swartz

3. The source of compensation to be paid to me is:

Debtor Other

4. I have not agreed to share the above-disclosed compensation with a other person or persons unless they are members or associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

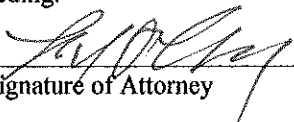
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

1-20-17
Date


Signature of Attorney

Harold O. Miller, Attorney
Name of Law Firm

B2030 (Form 2030) (12/15)

Fusion Acquisitions Group, Inc.
806 Dogwood Dr.
Casselberry, FL 32707

Harold O. Miller, Esquire
1290 N. Palm Ave. #100
Sarasota, FL 34236

Frank J. Barilla
Lorraine & Barilla
120 E. 1st St., Ste 300
Oswego, NY 13126

Focus Acquisitions, LLC
531 Washington St.
Suite 4124
Watertown, NY 13601

Ritcy RT3, LLC
202 West Main St.
Sackets Harbor, NY 13685

Debtor name Fusion Acquisitions Group Inc

United States Bankruptcy Court for the: Middle District of Florida
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Focus Acquisitions LLC 531 Washington St. Ste 4124 Watertown NY 13601	Christopher Swartz 531 Washington St. Ste 4124 Watertown NY 13601 Jreck22@gmail.com	Note		Note		\$319,220
2	Richy RT3 LLC 202 W. Main St. Sacketts Harbor, NY 13685	Christopher Swartz 202 W. Main St. Sacketts Harbor, NY 13685 Jreck22@gmail.com	Note		Note		\$125,000
3	Oswego Co. Treasurer 46 E. Bridge St. Oswego, NY 13126	Christopher Swartz 46 E. Bridge St. Oswego, NY 13126 Jreck22@gmail.com	Notice		Real Estate Taxes		\$50,000
4							
5							
6							
7							
8							

Fill in this information to identify the case:

Debtor name Fusion Acquisition Group, Inc.

United States Bankruptcy Court for the: Middle District of Florida (State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$ 400,000

1b. Total personal property:

A/B

Copy line 91A from Schedule

\$ -0-

1c. Total of all property:

Copy line 92 from Schedule A/B

\$ 400,000

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D

\$ 376,000

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$ -0-

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$ 376,000

4. Total

liabilities

Lines 2 + 3a + 3b

\$ 376,000

Fill in this information to identify the case.

Debtor name Fusion Acquisitions Group, Inc.

United States Bankruptcy Court for the: Middle District of Florida
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ -0-

3. Checking, savings, money market, or financial brokerage accounts (Identify all) of institution (bank or brokerage firm) Type of account

Name

Last 4 digits of account number

- 3.1. _____
- 3.2. _____

\$ -0-
\$ -0-

4. Other cash equivalents (Identify all)

- 4.1. _____
- 4.2. _____

\$ -0-
\$ -0-

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 81.

\$ -0-

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

- 7.1. _____
- 7.2. _____

\$ _____
\$ _____

Debtor Fusion Acquisitions Group, Inc. Case number (# known) _____

Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____

8.2. _____

\$ _____

\$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4. Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ - _____ = → face amount
doubtful or uncollectible accounts

\$ _____

11b. Over 90 days old: _____ - _____ = → face amount
doubtful or uncollectible accounts

\$ _____

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____

14.2. _____

\$ _____

\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____

15.2. _____ % _____

\$ _____

\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____

16.2. _____

\$ _____

\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor Fusion Acquisitions Group, Inc.
Name

Case number (if known) _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ _____

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor Fusion Acquisitions Group, Inc.
Name

Case number (if known) _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Office furniture			
39 _____	\$ _____	_____	\$ _____
Office fixtures			
_____	\$ _____	_____	\$ _____
Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

\$ _____

Debtor Fusion Acquisitions Group, Inc.
Name

Case number (if known) _____

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____

49. Aircraft and accessories

49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____	\$ _____	_____	\$ _____
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____
\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor Fusion Acquisitions Group, Inc.
Name

Case number (if known) _____

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>211 W. Bridge St.</u> <u>05wego NY 13126</u>	<u>100%</u>	\$ _____	_____	\$ <u>400,000</u>
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 400,000

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

Debtor Fusion Acquisitions Group, Inc.
Name

Case number (if known) _____

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

_____ - _____ = →

Total face amount - doubtful or uncollectible amount = 72. Tax refunds

\$ _____

and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____ \$ _____
Tax year _____ \$ _____
Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____
Amount requested \$ _____

\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____
Amount requested \$ _____

\$ _____

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____
\$ _____

78. Total of Part 11.

\$ _____
\$ _____

Debtor Fusion Acquisitions Group, Inc.
Name

Case number (if known) _____

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>0</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>0</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ <u>0</u>	
83. Investments. Copy line 17, Part 4.	\$ <u>0</u>	
84. Inventory. Copy line 23, Part 5.	\$ <u>0</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>0</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>0</u>	
88. Real property. Copy line 56, Part 9. →		\$400,000
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>0</u>	
90. All other assets. Copy line 78, Part 11.	+ \$ <u>0</u>	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 0 +	91b. \$400,000
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$400,000

Fill in this information to identify the case:

Debtor name Fusion Acquisitions Group Inc.
 United States Bankruptcy Court for the: Middle District of Florida
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

2.1 Creditor's name Frank J. Barilla + Lorraine L. Barille
 Describe debtor's property that is subject to a lien 211 W. Bridge St. Oswego NY 13126 \$ 376,000 \$ 400,000
 Creditor's mailing address 120 E. First St. Ste 300 Oswego NY 13126
 Describe the lien _____
 Creditor's email address, if known _____
 Is the creditor an Insider or related party?
 No
 Yes
 Date debt was incurred _____
 Is anyone else liable on this claim?
 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).
 Last 4 digits of account number _____
 As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor, and its relative priority.

2.2 Creditor's name _____
 Describe debtor's property that is subject to a lien _____ \$ _____ \$ _____
 Creditor's mailing address _____
 Describe the lien _____
 Creditor's email address, if known _____
 Is the creditor an Insider or related party?
 No
 Yes
 Date debt was incurred _____
 Is anyone else liable on this claim?
 No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).
 Last 4 digits of account number _____
 As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed
 Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

 Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ _____

Fill in this information to identify the case:

Debtor Fusion Acquisitions Group Inc
 United States Bankruptcy Court for the: Middle District of Florida
(State)
 Case number _____
(if known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
2.1	<u>Focus Acquisitions LLC</u> <u>531 Washington St.</u> <u>Watertown NY 13601</u> Date or dates debt was incurred _____	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTE</u>	<u>\$ 319,280</u>	\$ _____
2.2	<u>Richy RT3 LLC</u> <u>202 W. Main St.</u> <u>Sacketts Harbor NY 13688</u> Date or dates debt was incurred _____	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NOTE</u>	<u>\$ 125,000</u>	\$ _____
2.3	<u>Oswego Co. Treasurer</u> <u>46 E. Bridge St.</u> <u>Oswego NY 13126</u> Date or dates debt was incurred _____	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	<u>\$ 30,000</u>	\$ _____

Debtor _____
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 494,220

5b. Total claims from Part 2

5b. + \$ - 0 -

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 494,220

Fill in this information to identify the case:

Debtor name Fusion Acquisitions Inc.

United States Bankruptcy Court for the: Middle District of Florida
(State)

Case number (if known): _____ Chapter 11

Official Form 206G

Check if this is an amended filing

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>
<p>2.2 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>
<p>2.3 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>
<p>2.4 State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>_____</p> <p>_____</p> <p>_____</p>

2.5

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Fusion Acquisitions Group, Inc.

United States Bankruptcy Court for the: Middle District of Florida
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United State Bankruptcy Court

Middle District of Florida

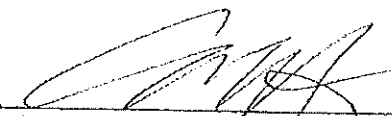
In re: Fusion Acquisitions Group, Inc.
Debtor

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

1/20/17
Date


Christopher M. Swartz, President

Fill in this information to identify the case and this filing:

Debtor Name Fusion Acquisitions Group Inc.

United States Bankruptcy Court for the: Middle District of Florida
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a

declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/23/17
MM/DD/YYYY

[Signature]
 x _____
 Signature of individual signing on behalf of debtor

Christopher Swartz
 Printed name

Officer _____
 Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Fusion Acquisitions Group Inc.
 United States Bankruptcy Court for the: Middle District of Florida
 (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From _____ to Filing date MM/DD/YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For prior year: From _____ to _____ MM/DD/YYYY MM/DD/YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____
For the year before that: From _____ to _____ MM/DD/YYYY MM/DD/YYYY	<input type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From _____ to Filing date MM/DD/YYYY	_____	\$ _____
For prior year: From _____ to _____ MM/DD/YYYY MM/DD/YYYY	_____	\$ _____
For the year before that: From _____ to _____ MM/DD/YYYY MM/DD/YYYY	_____	\$ _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1.

Creditor's name			\$
Street			
City State ZIP Code			

5.2.

Creditor's name			\$
Street			
City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Creditor's name			\$
Street			
City State ZIP Code			
Last 4 digits of account number: XXXX--			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits
 List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

7.2.	Case title	Court or agency's name and address	
	Case number	Name	<input type="checkbox"/> On appeal
		Street	Concluded
		City State ZIP Code	

None

7.1.	Case title	Nature of case	Court or agency's name and address	Status of case
	Case number		Name	<input type="checkbox"/> Pending
			Street	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded

Pending

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
Custodian's name	Case title	\$
Street	Case number	Court name and address
City State ZIP Code	Date of order or assignment	Name
		Street
		City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List a ll gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

9.1. R Recipient's name Street City State ZIP Code			\$
---	--	--	----

Recipient's relationship to debtor

9.2. R Recipient's name Street City State ZIP Code			\$ Recipient's
---	--	--	----------------

Recipient's relationship to debtor

Part 5:

Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
--	--	--------------	------------------------

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).

			\$
--	--	--	----

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Email or website address _____	_____	_____	\$ _____
Who made the payment, if not debtor? _____			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____ Address _____ Street _____ City _____ State _____ ZIP Code _____ Email or website address _____	_____	_____	\$ _____
Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee _____	_____		

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Who received transfer?

13.2. _____ \$ _____

Address

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
---------	--------------------

From _____ To _____

14.1. Street _____

City _____ State _____ ZIP Code _____

14.2. From _____ To _____
Street _____

City _____ State _____ ZIP Code _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 diagnosing or treating injury, deformity, or disease, or
 providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. Facility name _____

Street _____

City State ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept? _____

Check all that apply:

- Electronically
- Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. Facility name _____

Street _____

City State ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept? _____

Check all that apply:

- Electronically
- Paper

Part 9:

Paper

16. **Personally Identifiable Information**

Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?

- No
- Yes

17. In the 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

Go to Part 10.

Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan: _____ Employer identification number of the plan: _____

Has the plan been terminated?

EIN: _____ - _____

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. financial accounts
I year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, or transferred?
checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, ge houses, cooperatives, associations, and other financial institutions.

None

F Financial institution name and address Last 4 digits of account number Type of account Date account was closed, sold, moved, or transferred Last balance before closing or transfer

18.1. N XXXX- Checking Savings Money market

18.2. N State ZIP Code Checking Savings Money market Brokerage Other

19.

None

I safe deposit boxes
safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

N depository institution name and address Names of anyone with access to it Description of the contents Does debtor still have it?
No Yes

20. he debtor

None

Off-premises storage
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in does business.

N Facility name and address Names of anyone with access to it Description of the contents Does debtor still have it?
No Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

O	Owner's name and address	Location of the property	Description of the property	Value
N	_____	_____	_____	_____
N	_____	_____	_____	_____
St	_____	_____	_____	_____
-	_____	_____	_____	_____
Ci	_____	_____	_____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Status of case

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case
_____	_____	_____
Case number	Name	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded _____ Street _____ _____ City State ZIP Code

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name		
Street	Street		
_____	_____		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Name	Name		
Street	Street		
_____	_____		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

Name

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

25.1.

Name

Street

City State ZIP Code

EIN: _____

Dates business existed

From _____ To _____

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

25.2.

Name

Street

City State ZIP Code

EIN: _____

Dates business existed

From _____ To _____

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

25.3.

Name

Street

City State ZIP Code

EIN: _____

Dates business existed

From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

From _____ To _____

26a.1.

Name

Street

City

State

ZIP Code

Name and address

Dates of service

From _____ To _____

26a.2.

Name

Street

City

State

ZIP Code

List all firms

or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

From _____ To _____

26b.1.

Name

Street

City

State

ZIP Code

Name and address

Dates of service

From _____ To _____

26b.2.

Name

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

Name and address

26d.2.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

 _____ \$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
 Street _____

 City _____ State _____ ZIP Code _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.2. Name _____
 Street _____
 City _____ State _____ ZIP Code _____

the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other
ple in control of the debtor at the time of the filing of this case.

28. List

Name	Address	Position and nature of any Interest	% of interest, if any
Christopher M. Swartz	234 Paddock St.	Watertown, NY 13601	100%
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. **in 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in
trol of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

No
 Yes. Identify below.

Name	Address	Position and nature of any Interest	Period during which position or interest was held	
			From	To
_____	_____	_____	From _____	To _____
_____	_____	_____	From _____	To _____
_____	_____	_____	From _____	To _____
_____	_____	_____	From _____	To _____

ments, distributions, or withdrawals credited or given to insiders

**in 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses,
is, credits on loans, stock redemptions, and options exercised?**

30. No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

30.1. Name _____
 Street _____
 City _____ State _____ ZIP Code _____
 Relationship to debtor _____

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31.

- checkboxes

In 6 years before filing this case, has the debtor been a member of any consolidated... Yes. Identify below.

Name of the parent corporation

Employer Identif corp

EIN: _____

number 0

number 0

32.

- checkboxes

In 6 years before filing this case, has the debtor as an employer been responsible... Yes. Identify below.

Name of the pension fund

Employer Identif

EIN: _____

Part 14:

Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property...

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that it is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/20/17 MM/DD/YYYY

x

Handwritten signature

Printed name

Christopher Swartz

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Officer

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- No
Yes