

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number *(if known)*

Chapter

11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name East Bay Dry Cleaners, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 59-2312583

4. Debtor's address

<p>Principal place of business</p> <p><u>9023 Park Boulevard</u> <u>Seminole, FL 33777</u> Number, Street, City, State & ZIP Code</p> <p><u>Pinellas</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor

East Bay Dry Cleaners, Inc.

Name

Case number (if known)

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **East Bay Dry Cleaners, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor

East Bay Dry Cleaners, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 24, 2017**

MM / DD / YYYY

X /s/ Howard Wolfson

Signature of authorized representative of debtor

Howard Wolfson

Printed name

Title **President**

18. Signature of attorney

X /s/ David W. Steen

Signature of attorney for debtor

Date **January 24, 2017**

MM / DD / YYYY

David W. Steen

Printed name

David W. Steen P.A.

Firm name

2901 W Busch Boulevard

Suite 311

Tampa, FL 33618-4565

Number, Street, City, State & ZIP Code

Contact phone **813-251-3000**

Email address **dwsteen@dsteenpa.com**

221546

Bar number and State

Fill in this information to identify the case:

Debtor name **East Bay Dry Cleaners, Inc.**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bayfront Central, Inc. 1001 Arlington Avenue N Saint Petersburg, FL 33705		Default Judgment in Pinellas County Case Number 15-008005-SC				\$481.77
Bell Partners, Inc. 300 N. Greene Street, #1000 Greensboro, NC 27401		Lease at University Shopping Center				\$0.00
Equity One, Inc 777 17 Street Penthouse Suite Miami Beach, FL 33139		Lease East Bay Plaza				\$0.00
Internal Revenue Service Centralized Insolvency Ops P O Box 7346 Philadelphia, PA 19101-7346		Withholding				\$60,000.00
Ioannis Tagaras 2270 Lancaster Drive Clearwater, FL 33764		Lease at 2241 Nursery Road, Clearwater, FL				\$0.00
Largo Town Square, LLC 14502 N Dale Mabry Hwy. #200 Tampa, FL 33618		Lease at Largo Town Square				\$8,936.00
Mike Shapiro 11716 Harbor Side Circle Saint Petersburg, FL 33733		2nd lien on all assets of corporation				\$600,000.00

Debtor **East Bay Dry Cleaners, Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Real Estate Equity Partners Nine, LLC 20537 Amberfield Dr., #100 Land O Lakes, FL 34638		Lease at 11100 66th Street North, Pinellas Park, FL				\$0.00
Ronald & Alice Nisk 2380 Campbell Rd Clearwater, FL 33765		Lease at 1520 County Road, Dunedin, FL				\$0.00
State of Florida Department of Revenue P. O. Box 6668 Tallahassee, FL 32314-6668		Environmental Tax				\$10,000.00
Sun Hee Investment Corp 11716 Harborside Circle FL 34643		Lease at 9023 Park Blvd., Seminole, FL				\$0.00
Village Commons LLC Brandywine RE Management 2631 McCormick Dr., #101 Clearwater, FL 33759		Lease at 5350 West Village Dr., Tampa, FL				\$0.00
Wells Fargo Credit Management Group Mail Code A1792-018 1620 E Roseville Pkwy., #100 Roseville, CA 95661		First Lien on all assets of Corporation		\$1,000,000.00	\$14,000.00	\$986,000.00
WG Financing 141 North East 3rd Avenue Miami, FL 33132		Factoring Loan				\$12,000.00

David W. Steen Michael Shapiro US Attorney General
David W. Steen P.A. c/o East Bay Dry Cleaners U. S. Department of Justi
2901 W Busch Boulevard 9023 Park Blvd. 950 Pennsylvania Avenue N
Suite 311 Seminole, FL 33777 Washington, DC 20530-000
Tampa, FL 33618-4565

Aman Law Firm Mike Shapiro Village Commons LLC
282 Crystal Grove Blvd 11716 Harbor Side Circle Brandywine RE Management
Lutz, FL 33548 Saint Petersburg, FL 33733 2631 McCormick Dr., #101
Clearwater, FL 33759

Bayfront Central, Inc. Real Estate Equity Partners Wells Fargo
1001 Arlington Avenue N Nine, LLC Credit Management Group
Saint Petersburg, FL 33705 20537 Amberfield Dr., #100 Mail Code A1792-018
Land O Lakes, FL 34638 1620 E Roseville Pkwy., #
Roseville, CA 95661

Bell Partners, Inc. Richard Cohen WG Financing
300 N. Greene Street, #1000 811-A North Olive Avenue 141 North East 3rd Avenue
Greensboro, NC 27401 West Palm Beach, FL 33401 Miami, FL 33132

Bell University Village Ronald & Alice Nisk
300 N. Greene ST., #1000 2380 Campbell Rd
Greensboro, NC 27401 Clearwater, FL 33765

Brandy Wine RE Management State of Florida
2631 McCormick Dr, #101 Department of Revenue
Clearwater, FL 33759 P. O. Box 6668
Tallahassee, FL 32314-6668

Equity One, Inc Sun Hee Investment Corp
777 17 Street 11716 Harborside Circle
Penthouse Suite FL 34643
Miami Beach, FL 33139

Internal Revenue Service Sun Hee Investment Corp.
Centralized Insolvency Ops 11716 Harborside Circle
P O Box 7346 Largo, FL 34643
Philadelphia, PA 19101-7346

Ioannis Tagaras Sunus Corporation
2270 Lancaster Drive 2170 Sunnydale Blvd., #W
Clearwater, FL 33764 Clearwater, FL 33765

**United States Bankruptcy Court
Middle District of Florida**

In re **East Bay Dry Cleaners, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **East Bay Dry Cleaners, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 24, 2017

Date

/s/ David W. Steen

David W. Steen 221546

Signature of Attorney or Litigant

Counsel for **East Bay Dry Cleaners, Inc.**

David W. Steen P.A.

2901 W Busch Boulevard

Suite 311

Tampa, FL 33618-4565

813-251-3000

dwsteen@dsteenpa.com