

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name God's House of Refuge Christian Center, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-3360800

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1541 N. Cocoa Blvd.</u>	<u>P O Box 236414</u>
	<u>Cocoa, FL 32922</u>	<u>Cocoa, FL 32923</u>
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Brevard</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor God's House of Refuge Christian Center, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **God's House of Refuge Christian Center, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **God's House of Refuge Christian Center, Inc.**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 I have been authorized to file this petition on behalf of the debtor.
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.
 I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 19, 2017**
MM / DD / YYYY

X /s/ Byron Jones
Signature of authorized representative of debtor
 Title **President**

Byron Jones
Printed name

18. Signature of attorney

X /s/ Raymond J Rotella
Signature of attorney for debtor

Date **May 19, 2017**
MM / DD / YYYY

Raymond J Rotella
Printed name

Kosto & Rotella, P.A.
Firm name

**619 E. Washington St.
 Orlando, FL 32801**
Number, Street, City, State & ZIP Code

Contact phone **407/425-3456** Email address **rrotella@kostoandrotella.com**

157951
Bar number and State

Fill in this information to identify the case:

Debtor name **God's House of Refuge Christian Center, Inc.**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AT & T P O Box 5014 Carol Stream, IL 60197		Cable				\$0.00
Clear Channel 2890 Harper Road Melbourne, FL 32904		Advertising				\$0.00
Florida Power & Light 9001 Ellis Road Melbourne, FL 32904		Electricity				\$0.00
Kevin S. Hooper Kim B. Hooper Cantwell & Goldman P.A. 96 Willard St., #302 Cocoa, FL 32922				\$700,000.00	\$0.00	\$700,000.00
Maurice B. Gralla Dale S. Gralla P O Box 883 Cocoa, FL 32923		1505, 1507, 1511, 1513, 1513A, 1515, 1517, 1519, 1521, 1523, 1539, 1541, 1542, 1547, 1549, 1551, 1553 and 1555 N. Cocoa Blvd., Cocoa, FI 32922		\$250,000.00	\$0.00	\$250,000.00
Pawnee Leasing Corporation 3801 Automation Way Fort Collins, CO 80525		1 Yamaha Montage 88 Key Workstation Synthesizer 1 Behringer X32 32CH Digital Mixing Console 1 Audix FP-5 5 piece drum microphone kit		Unknown	\$0.00	Unknown

Debtor God's House of Refuge Christian Center, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Solution Property Management c/o Rachel DeCamp 2235 N. Courtney Parkway #A-2 Merritt Island, FL 32953			Disputed			\$0.00

God's House of Refuge Christian Center, Kevin S. Hooper
P O Box 236414
Cocoa, FL 32923
Kim B. Hooper
Cantwell & Goldman P.A.
96 Willard St., #302
Cocoa, FL 32922

Raymond J Rotella
Kosto & Rotella, P.A.
619 E. Washington St.
Orlando, FL 32801
Massage Connection
1553 Cocoa Blvd.
Cocoa, FL 32922

Artistry Case Work Inc.
1511 Cocoa Blvd.
Cocoa, FL 32922
Maurice B. Gralla
Dale S. Gralla
P O Box 883
Cocoa, FL 32923

AT & T
P O Box 5014
Carol Stream, IL 60197
Pawnee Leasing Corporation
3801 Automation Way
Fort Collins, CO 80525

Bail to Go
1557 Cocoa Blvd.
Cocoa, FL 32922
Sally's Bargain Barn
1523 Cocoa Blvd.
Cocoa, FL 32922

Clear Channel
2890 Harper Road
Melbourne, FL 32904
Solution Property Management
c/o Rachel DeCamp
2235 N. Courtney Parkway
#A-2
Merritt Island, FL 32953

Cocoa Paper Co.
1539 Cocoa Blvd.
Cocoa, FL 32922
Tool Generation
1551 Cocoa Blvd.
Cocoa, FL 32922

Cuts & Curls
1521 Cocoa Blvd.
Cocoa, FL 32922

Florida Power & Light
9001 Ellis Road
Melbourne, FL 32904

**United States Bankruptcy Court
Middle District of Florida**

In re God's House of Refuge Christian Center, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for God's House of Refuge Christian Center, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 19, 2017

Date

/s/ Raymond J Rotella

Raymond J Rotella 157951

Signature of Attorney or Litigant

Counsel for God's House of Refuge Christian Center, Inc.

Kosto & Rotella, P.A.

619 E. Washington St.

Orlando, FL 32801

407/425-3456 Fax:407/423-5498

rrotella@kostoandrotella.com