Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA, FT. MYERS DIVISION

Case number *(if known)* _____ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* **is available.**

1. Debtor's name **Beach Seafood Market, Inc.**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **46-2978301**

4. Debtor's address

Principal place of business

17650 San Carlos Blvd
Fort Myers Beach, FL 33931-3033
Number, Street, City, State & ZIP Code

Lee
County

Mailing address, if different from principal place of business

17650 San Carlos Blvd
Fort Myers Beach, FL 33931-3033
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

17650 San Carlos Blvd Fort Myers Beach, FL 33931-3033
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Beach Seafood Market, Inc.** Case number (*if known*)
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

445220

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ■ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ■ No
- ☐ Yes.

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Beach Seafood Market, Inc.** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

■ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

■ 1-49
☐ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

■ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
■ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **Beach Seafood Market, Inc.**
Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 21, 2017**
MM / DD / YYYY

X **/s/ Dennis L. Henderson**
Signature of authorized representative of debtor

Dennis L. Henderson
Printed name

Title **President**

18. Signature of attorney

X **/s/ Leon Williamson**
Signature of attorney for debtor

Date **April 21, 2017**
MM / DD / YYYY

Leon Williamson
Printed name

Law Office of Leon A. Williamson, Jr., P.A.
Firm name

306 S Plant Ave Ste B
Tampa, FL 33606-2323
Number, Street, City, State & ZIP Code

Contact phone **(813) 253-3109** Email address **leon@lwilliamsonlaw.com**

363537
Bar number and State

Fill in this information to identify the case:

Debtor name **Beach Seafood Market, Inc.**

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA, FT. MYERS DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ■ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 21, 2017**

X **/s/ Dennis L. Henderson**
Signature of individual signing on behalf of debtor

Dennis L. Henderson
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Beach Seafood Market, Inc.**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA, FT. MYERS DIVISION**

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Dennis L. Henderson 21251 Carter Rd Estero, FL 33928-9514		**Personal Loan**				**$434,087.00**
Ship One Beach, Inc. 17650 San Carlos Blvd Fort Myers Beach, FL 33931-3033		**Personal Loan**				**$325,675.22**
Internal Revenue Service P.O.Box 8909321 San Francisco, CA 94562	**Internal Revenue Service**	**Taxes**	**Unliquidated Disputed**			**$161,428.23**
Beacon Fisheries, Inc. 3555 NW 77th Ave # 109 Miami, FL 33122-1207		**Trade debt**				**$69,998.30**
Performance Foodservice PO Box 730 Dover, FL 33527-0730		**Trade debt**				**$31,614.16**
Tidelands Seafood Co., Inc. PO Box 5041 Houma, LA 70361-5041		**Trade debt**				**$12,160.00**
Branch Banking and Trust Company PO Box 890011 Charlotte, NC 28289-0011		**Bank loan**				**$11,250.00**

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Debtor **Beach Seafood Market, Inc.**
Name

Case number *(if known)*

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Beaver Street Fishgeries PO Box 41430 Jacksonville, FL 32203-1430		Trade debt				$7,710.15
Barber's Seafood, Inc. PO Box 421 Eastpoint, FL 32328-0421		Trade debt				$3,830.00
Trico Shrimp Company PO Box 6189 Fort Myers Beach, FL 33932-6189		Trade debt				$3,555.00
JC Seafood 3555 NW 77th Ave # 109 Miami, FL 33122-1207		Trade debt				$2,739.02
Shield Lai & Co., P.A. 12670 New Brittany Blvd Ste 201 Fort Myers, FL 33907-3650						$2,560.00
Cut Throat Clams 5203 Curlew Dr Saint James City, FL 33956-2828		Trade debt				$2,505.00
Florida Department of Revenue PO Box 6668 Tallahassee, FL 32314-6668	Bankruptcy Unit	Taxes	Unliquidated Disputed			$2,116.13
Merrick Seafood 1229 SE 47th Ter Cape Coral, FL 33904-7603		Trade debt				$1,857.01
A & F Transit 3125 12th St SW Lehigh Acres, FL 33976-2915		Trade debt				$1,585.00
Federal Express PO Box 660481 Dallas, TX 75266-0481		Trade debt				$1,539.44

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Debtor **Beach Seafood Market, Inc.**
Name

Case number *(if known)*

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cheny Brothers, Inc. **1 Cheney Way Apt Wa** **Riviera Beach, FL 33404-7000**		**Trade debt**				**$1,314.60**
Island Crab Company **5595 Doug Taylor Cir** **Saint James City, FL 33956-3220**		**Trade debt**				**$1,292.00**
Paper Fish Printing, Inc. **17251 Alico Center Rd Ste 5** **Fort Myers, FL 33967-6025**		**Trade debt**				**$371.00**

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United States Bankruptcy Court
Middle District of Florida, Ft. Myers Division

IN RE: Case No. _____

Beach Seafood Market, Inc. Chapter **11**
Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **April 21, 2017** Signature: ***/s/ Dennis L. Henderson***
Dennis L. Henderson, President
Debtor

Date: _____ Signature: _____
Joint Debtor, if any

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A & F Transit
3125 12th St SW
Lehigh Acres, FL 33976-2915

Barber's Seafood, Inc.
PO Box 421
Eastpoint, FL 32328-0421

Beacon Fisheries, Inc.
3555 NW 77th Ave # 109
Miami, FL 33122-1207

Beaver Street Fishgeries
PO Box 41430
Jacksonville, FL 32203-1430

Branch Banking and Trust Company
PO Box 890011
Charlotte, NC 28289-0011

Cheny Brothers, Inc.
1 Cheney Way Apt Wa
Riviera Beach, FL 33404-7000

Cintas Corporation
PO Box 630910
Cincinnati, OH 45263-0910

Cut Throat Clams
5203 Curlew Dr
Saint James City, FL 33956-2828

Dennis L. Henderson
21251 Carter Rd
Estero, FL 33928-9514

Eddy Food
4206 Mercantile Ave
Naples, FL 34104-3346

Federal Express
PO Box 660481
Dallas, TX 75266-0481

Florida Department of Revenue
PO Box 6668
Tallahassee, FL 32314-6668

Internal Revenue Service
P.O.Box 8909321
San Francisco, CA 94562

Island Crab Company
5595 Doug Taylor Cir
Saint James City, FL 33956-3220

JC Seafood
3555 NW 77th Ave # 109
Miami, FL 33122-1207

Merrick Seafood
1229 SE 47th Ter
Cape Coral, FL 33904-7603

Norpro
2215 Merrill Creek Pkwy
Everett, WA 98203-5853

Paper Fish Printing, Inc.
17251 Alico Center Rd Ste 5
Fort Myers, FL 33967-6025

Performance Foodservice
PO Box 730
Dover, FL 33527-0730

Robert W. Hildebrand
4210 Metro Pkwy Ste 115
Fort Myers, FL 33916-9409

Shield Lai & Co., P.A.
12670 New Brittany Blvd Ste 201
Fort Myers, FL 33907-3650

Ship One Beach, Inc.
17650 San Carlos Blvd
Fort Myers Beach, FL 33931-3033

Tidelands Seafood Co., Inc.
PO Box 5041
Houma, LA 70361-5041

Trico Shrimp Company
PO Box 6189
Fort Myers Beach, FL 33932-6189