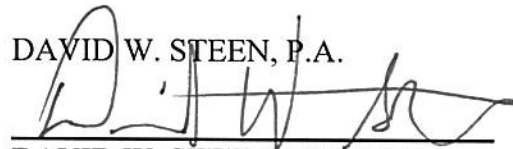


counsel for the Pre-Petition FNB, the 20 largest creditors of the Debtor, and any other secured creditors of Debtor.

WHEREFORE, based on the foregoing, Debtor respectfully requests that the Court enter an interim order (1) authorizing Debtor to obtain post-petition DIP financing, through a continuation of Debtor's existing factoring arrangement with FNB, grant security interests and liens and accord super-priority claim status in favor of FNB pursuant to Sections 361, 364(c) and 364(d)(1) of the Bankruptcy Code; and (2) giving notice of a final hearing pursuant to Bankruptcy Rule 4001(b)(2) and (c)(2); and (3) granting such other relief as may be necessary and appropriate.

DAVID W. STEEN, P.A.



DAVID W. STEEN, ESQUIRE

Florida Bar No.: 221546

2901 W. Busch Boulevard, Suite 311

Tampa, FL 33618

Telephone: (813) 251-3000

Email: dwsteen@dsteenpa.com

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the DEBTOR'S EXPEDITED MOTION PURSUANT TO 11 U.S.C. §§ 363 AND/OR 364 FOR INTERIM AND FINAL ORDERS AUTHORIZING (I) DEBTOR-IN-POSSESSION FINANCING AND/OR (II) LIMITED USE OF CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION has been furnished by Regular U.S. Mail and/or electronic (CM/ECF) and/or United States Mail to: United States Trustee, 501 E. Polk Street, 12th Floor, Tampa, FL 33602 and FNB Bank d/b/a AdvancedAR Funding, c/o Erika Barnes, Esquire, 401 Commerce Street, Suite 800, Nashville, TN 37219, email: ebarnes@stites.com, on the 21st day of June, 2017.



DAVID W. STEEN, ESQUIRE

AdvancedAR

Agreement: 410DDTCOA Walker dated 2015-12-11

Trade Credit Outsourcing Agreement

This Trade Credit Outsourcing Agreement (the "Agreement") is made and entered into as of December 16, 2015 (the "Agreement Date") by and between the following parties. This Agreement supercedes that certain Trade Credit Outsourcing Agreement between the Client and FTRANS Corp. dated on or about July 31, 2009.

Walker Renaissance Manufacturing Inc. ('Client')
5204 Golden Isles Dr
Apollo Beach, FL 33572
Having its principal place of business:
8802 E Broadway Avenue
Tampa, FL 33619
A corporation organized under the laws of Florida
Additional Trade Names:
Patmar Supply Co.

FNB Bank d/b/a/ AdvancedAR Funding ('AdvancedAR')
402 S. Broad Street
Scottsboro, AL 35768

A bank organized under the laws of Alabama

"Start Date" shall mean the earlier of (a) the date on which Client first submits invoices to AdvancedAR or (b) the first day of the month next following the Agreement Date.

Notice attention: Robert M Walker
Notice facsimile: 813-626-4314

Notice attention: Operations Manager
Notice facsimile: 678-268-4050

Contact email: M.Walker@Patmar.com
Official email (for Notices): MWalker@Patmar.com

Contact email: Anne.Roe@FTRANS.net

Deposit Account

<u>Suntrust Bank</u>	[Bank Name]
<u>063102152</u>	[ABA Routing #]
<u>Walker Renaissance</u>	[Account Name]
<u>1000027891554</u>	[Account Number]
<u>9601 E MLK Blvd</u>	[Bank Address]
<u>Tampa Florida 33610</u>	[City, State, Zip]
	[Bank Contact]
	[Bank Phone]

Remittance Information

Notice: "We are using AdvancedAR Trade Credit Express to improve service to our customers. Payments must be made to us at the post office box indicated below. Payments made to any other address are not valid payments of this invoice."

Monthly Service Fee: \$2,300
Initial Maximum Advance: \$500,000
Advance Fee: Prime +2.25% Per Annum with a floor of 6.0% applied daily
Research and Documentation Fee: .5% of initial maximum advance
Target Advance Rate: 77%

Remittance Address:

Walker Renaissance Mfg., dba Patmar Supply Co.

PO Box 23077
Columbus, Georgia 31902

Or by Electronic Funds Transfer to
ABA Routing: 062202147
Account #: 966606

Online System URL: <https://tce.ftrans.net>
See Client Specific Items on Page 1A

The Terms and Conditions Supplement attached hereto is hereby incorporated into and deemed by this reference to form a part of this Agreement.

True and correct copies of the Client's resolutions authorizing its officers and/or managers to enter into this Agreement and the transactions contemplated herein are attached hereto.

This Agreement is hereby executed and delivered by the duly authorized representative of the parties hereto as of the date first above indicated.

Walker Renaissance Manufacturing Inc.

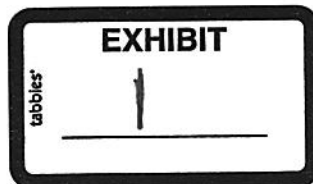
By: Robert M Walker
Name: ROBERT M WALKER
Title: PRESIDENT

FNB Bank d/b/a/ AdvancedAR Funding

By: Anne Roe
Name: Anne Roe
Title: VP Operations

Special Requirements and Covenants:

- Personal guarantee of Robert M Walker
- Annual personal financial statement and CPA-prepared personal tax return of Robert M Walker
- Distributions may not exceed net income without Lender's prior approval
- Annual company prepared fiscal year-end financial statement.



Trade Credit Outsourcing Agreement

- CPA prepared corporate tax returns
- Monthly company prepared balance sheet and income statement submitted electronically through e-Fins
- all accounts owing by an account debtor as to which 50% or more of the accounts owing by such account debtor are otherwise ineligible are not eligible for funding
- all accounts to any one account debtor or group of affiliated account debtors that are in excess of 25% of total eligible accounts are not eligible for funding
- all accounts owing by a account debtor as to which are non-US sales greater than 25% of total open accounts are not eligible for funding
- Termination of all liens encumbering accounts which secure this Agreement or subordination of said liens satisfactory to AdvancedAR

1936814_2

Exhibit A
UCC-1 Financing Statement

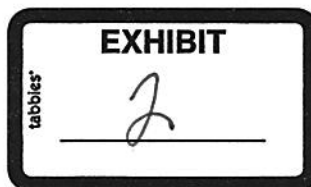
Debtor: Walker Renaissance Manufacturing Inc.
dba Patmar Supply Company

Secured Party: FNB Bank d/b/a AdvancedAR Funding

All of the following property of the Company, whether now owned or existing or hereafter created, acquired or arising, and wherever located, shall constitute FNB Bank d/b/a AdvancedAR Funding, collateral:

(a) all Accounts, (b) all Instruments, Documents, Chattel Paper (including Electronic Chattel Paper), General Intangibles (including without limitation, all federal, state, and local income tax refunds, Payment Intangibles, payments in transit, and other rights to payment), Deposit Accounts, Investment Property, Letter-of-Credit Rights, Commercial Tort Claims, and all other forms of obligations owing to the Company with respect to any Account or arising there from, (c) all rights, claims, remedies, and benefits under all factoring or refinancing agreements, security agreements, and other documents, instruments and agreements between the Company and a customer, and all sums now or hereafter owing to the Company from a customer, and all collateral and security thereof and all guarantee thereof, and all of the Company's reserves, balances, sums, and other funds related to the Accounts; (d) all unpaid seller's rights (including rights to rescission, replevin, reclamation or prepossession of Inventory); (e) all guarantees, collateral, supporting obligations and letter of credit rights issued as security for an Account or arising in connection with any Account or any other of the foregoing property; (f) all Inventory, including returned or repossessed Inventory; (g) all Books and Records related to the foregoing; (h) insurance policies or other rights relating to any of the foregoing; and (i) all cash and non-cash proceeds of any Account, including, without limitation, all insurance proceeds of the foregoing.

All capitalized terms used in this Exhibit A shall have the meanings given to such terms in the UCC. In addition, "Books and Records" shall mean the Company's records, files and books of account (including, without limitation, paper records, computer-based data, records or media, electronic records, tapes, discs, etc., and all programs and procedure manuals relating thereto) and "UCC" shall mean the Uniform Commercial Code as adopted by the State of Alabama, as at any time amended.



STATE OF FLORIDA UNIFORM COMMERCIAL CODE
FINANCING STATEMENT FORM

Florida Secured Transaction Registry

FILED

2015 Dec 16 03:52 PM

***** 201505998032 *****

A. NAME & DAYTIME PHONE NUMBER OF CONTACT PERSON

TIFFANI SWARNS; 6782683312

Email TIFFANI.SWARNS@FTRANS.NET

B. SEND ACKNOWLEDGEMENT TO:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - INSERT ONLY ONE DEBTOR NAME (1a OR 1b) - Do Not Abbreviate or Combine Names

1a. ORGANIZATION'S NAME

WALKER RENAISSANCE MANUFACTURING INC.

1b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

1c. MAILING ADDRESS Line One

8802 E. BROADWAY AVE

This space not available.

MAILING ADDRESS Line Two

CITY

TAMPA

STATE

FL

POSTAL CODE

33619

COUNTRY

US

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - INSERT ONLY ONE DEBTOR NAME (2a OR 2b) - Do Not Abbreviate or Combine Names

2a. ORGANIZATION'S NAME

PATMAR SUPPLY COMPANY

2b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

2c. MAILING ADDRESS Line One

8802 E. BROADWAY AVE

This space not available.

MAILING ADDRESS Line Two

CITY

TAMPA

STATE

FL

POSTAL CODE

33619

COUNTRY

US

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - INSERT ONLY ONE SECURED PARTY NAME (3a OR 3b)

3a. ORGANIZATION'S NAME

FNB BANK D/B/A ADVANCEDAR FUNDING

3b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

3c. MAILING ADDRESS Line One

402 SOUTH BROAD STREET

This space not available.

MAILING ADDRESS Line Two

CITY

SCOTTSBORO

STATE

AL

POSTAL CODE

35768

COUNTRY

US

4. This FINANCING STATEMENT covers the following collateral:

See attached Exhibit A for full collateral description.

5. ALTERNATE DESIGNATION (if applicable)

☐ LESSEE/LESSOR☐ CONSIGNEE/CONSIGNOR☐ BAILEE/BAILOR☐ AG LIEN☐ NON-UCC FILING☐ SELLER/BUYER

6. Florida DOCUMENTARY STAMP TAX - YOU ARE REQUIRED TO CHECK EXACTLY ONE BOX

☒ All documentary stamps due and payable or to become due and payable pursuant to s. 201.22 F.S., have been paid.☐ Florida Documentary Stamp Tax is not required.

7. OPTIONAL FILER REFERENCE DATA

PATMAR SUPPLY COMPANY 8 WEEK BUDGET PROPOSAL

Week 1

Amount	Vendor
\$11,000	Payroll
\$9,000	Outside Printing and Graphics
\$8,190.00	Health Insurance
\$2,280	Freight Services
\$18,175	Material - Paper
\$300.00	Misc

Week 2

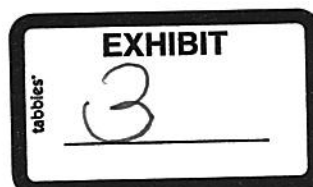
Amount	Vendor
\$11,000	Payroll
\$9,000.00	Outside Printing and Graphics
\$1,590	Utilities
\$3,505	Property Tax
\$1,700	Mfg Supplies
\$605	Fuel Expense
\$2,800	Freight Services
\$300.00	Misc
\$2,300.00	Phone

Week 3

Amount	Vendor
\$11,000	Payroll
\$9,000.00	Outside Printing and Graphics
\$500.00	IT Services
\$112.50	Lease-Mail Machine
\$250.00	Lawn Maint
\$17,000	Material - Paper
\$4,000	Material - Clay Coated News
\$300.00	Office Supplies
\$2,300.00	F-Trans

Week 4

Amount	Vendor
\$11,000	Payroll
\$9,000	Outside Printing and Graphics
\$900.00	Packing Supplies
\$1,900	Vehicle Maint
\$700.00	Mfg Supplies
\$2,100	Freight Services
\$300	Misc



CERTIFICATE OF SERVICE

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DAVID W. STEEN, ESQUIRE

Fill in this information to identify the case:

Debtor name **Walker Renaissance Manufacturing Inc.**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Accurate Laminating 1307 W Gray Street Tampa, FL 33606						
Atlanta Die, Inc. 179 Arnold Rd Lawrenceville, GA 30044						
Austell Backboard POB 935001 Atlanta, GA 31193						
BGS Graphic Solutions 2859 Doone Circle Palm Harbor, FL 34684						
Capital Packaging, Inc. POB 873 Panacea, FL 32346						
CCM Die Supply 531 Corning Way Tuscaloosa, AL 35404						
Dixie Pulp and Paper POB 20204 Tuscaloosa, AL 35402						
James Nethero 8249 Eagles Park Dr. N Saint Petersburg, FL 33709						
JK&M 4714 Thatcher Avenue N. Tampa, FL 33614						

Debtor **Walker Renaissance Manufacturing Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Joe Piper POB 11407 Drawer 367 Birmingham, AL 35246						
L.D. Davis Industries 1725 The Fairway Jenkintown, PA 19046						
MD Smiley Paperboard P O Box 914 Apopka, FL 32704						
NESCO Resource POB 92959 Cleveland, OH 44194						
RTS Packagaing POB 102484 Atlanta, GA 30368						
Suntrust Bank POB 791250 Baltimore, MD 21279		Credit Card				
Swift Capital 3505 Silveside Suite 200 Wilmington, DE 19810						
Tampa Bay Coatings, Inc. 3228 Morris St. N Saint Petersburg, FL 33713						
The Paper Tigers 2201 Waukegan Road Deerfield, IL 60015						
W.H. Leary 8440 b wEST 183rd Place Tinley Park, IL 60487						
Walmark of Florida 101 W Belevedere Road Round Lake, IL 60073						