

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Leverette Tile, Inc.</u>	
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>DBA Leverette Home Design Center</u>	
3. Debtor's federal Employer Identification Number (EIN)	<u>59-3335287</u>	
4. Debtor's address	Principal place of business <u>9824 Ideal Ln</u> <u>Hudson, FL 34667</u> <small>Number, Street, City, State & ZIP Code</small> <u>Pasco</u> <small>County</small>	Mailing address, if different from principal place of business <hr/> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <hr/> <small>Number, Street, City, State & ZIP Code</small>
5. Debtor's website (URL)	<hr/>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor Leverette Tile, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Leverette Tile, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Leverette Tile, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 5, 2017**
MM / DD / YYYY

X /s/ Brian Leverette
Signature of authorized representative of debtor

Title **President**

Brian Leverette
Printed name

18. Signature of attorney

X /s/ Alberto F. Gomez, Jr.
Signature of attorney for debtor

Date **September 5, 2017**
MM / DD / YYYY

Alberto F. Gomez, Jr.
Printed name

Johnson, Pope, Bokor, Ruppel
Firm name

& Burns, LLP
PO Box 1100
Tampa, FL 33601
Number, Street, City, State & ZIP Code

Contact phone **813-225-2500** Email address

784486
Bar number and State

Fill in this information to identify the case:

Debtor name Leverette Tile, Inc.
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1st Global Capital 1250 East Hallandale Blvd. Hallandale Beach, FL 33009		merchant cash advance				\$359,600.00
A&M Supply P.O. Box 919393 Orlando, FL 32891-9393		vendor				\$6,763.30
American Express Bank, FSB Suite 116 1275 E Fort Union Blvd Cottonwood Heights, UT 84047		All assets of the debtor		\$124,380.62	\$0.00	\$124,380.62
American Express Plum Card PO Box 297879 Fort Lauderdale, FL 33329		credit card				\$18,820.00
Automotive Center of Hudson 8705 New York Ave. Hudson, FL 34667		vendor				\$5,297.84
Brian Leverette 3060 Sunset Vista Blvd Spring Hill, FL 34608		loans				\$13,589.01
Florida Tile PO Box 643970 Cincinnati, OH 45264		vendor				\$5,329.65

Debtor **Leverette Tile, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Funding Circle a/k/a FC Market Place, LLC 747 Front St, 4th Fl San Francisco, CA 94111		All assets of the debtor		\$351,958.00	\$0.00	\$351,958.00
Gavel Incorporated 4447 Keyes Avenue Spring Hill, FL 34606		vendor				\$17,790.00
Happy Floors PO Box 740463 Atlanta, GA 30374		vendor				\$4,279.86
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll taxes				Unknown
International Stone Quarries 4820 122nd Avenue N Clearwater, FL 33762		vendor				\$10,415.05
Jon Leverette 1840 Denmark Dr. Fleming Island, FL 32003		loans				\$1,293,797.17
Norcraft/Starmark 3020 Denmark Ave. Eagan, MN 55121		vendor				\$15,069.24
Platinum Rapid Funding Group c/o Colonial Funding Network 2500 Discovery Blvd. #200 Rockwall, TX 75032		merchant cash advance	Disputed			\$164,378.20
PPG Paints 12460 Spring Hill Blvd Spring Hill, FL 34609		vendor				\$4,693.28
Quarterspot Ste 300 2400 Veterans Memorial Blvd Kenner, LA 70062		merchant cash advance				\$73,189.50
Steve Leverette 1130 Grand River Drvie Richmond, TX 77406		loans				\$165,728.20

Debtor Leverette Tile, Inc.
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Strategic Funding 2nd Floor 120 W. 45th Street New York, NY 10036		merchant cash advance				\$156,728.20
Wurth Wood Group 5102 W. Hanna Ave Unit B Tampa, FL 33634		vendor				\$7,967.14

**United States Bankruptcy Court
Middle District of Florida**

In re Leverette Tile, Inc. Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 5, 2017

/s/ Brian Leverette
Brian Leverette/President
Signer/Title

Leverette Tile, Inc.
9824 Ideal Ln
Hudson, FL 34667

American Express Bank, FSB
4315 South 2700 West
Salt Lake City, UT 84184

DEX Imaging
PO Box 17299
Clearwater, FL 33762

Alberto F. Gomez, Jr.
Johnson, Pope, Bokor, Ruppel
& Burns, LLP
PO Box 1100
Tampa, FL 33601

American Express Plum Card
PO Box 297879
Fort Lauderdale, FL 33329

Environmental Wood Products
PO Box 847
Reidsville, GA 30453

1st Global Capital
1250 East Hallandale Blvd.
Hallandale Beach, FL 33009

Arden Dimmer
P.O. Box 14126
Clearwater, FL 33766

Florida Tile
PO Box 643970
Cincinnati, OH 45264

20-20 Technologies
400 Armand Frappier Blvd #20
Laval, Quebec
Canada H7V 4B4

Automotive Center of Hudson
8705 New York Ave.
Hudson, FL 34667

Funding Circle
a/k/a FC Market Place, LLC
747 Front St, 4th Fl
San Francisco, CA 94111

A&M Supply
P.O. Box 919393
Orlando, FL 32891-9393

Brian Leverette
3060 Sunset Vista Blvd
Spring Hill, FL 34608

Gavel Incorporated
4447 Keyes Avenue
Spring Hill, FL 34606

Airprompt
8124 Washington St.
Port Richey, FL 34688

Cash Crunch Capital, LLC
14 Ridgedale Ave.
Cedar Knolls, NJ 07927

Glazzio Tiles
10101 Foster Ave.
Brooklyn, NY 11236

Alltran Financial
PO Box 722929
Houston, TX 77272

Cash Crunch Capital, LLC
30 Broad Street, 12th Floor
New York, NY 10004

Gulf Tile
2318 W. Columbus Drive
Tampa, FL 33607

Ameri-Gas
401 Ponce de Leon Blvd.
Brooksville, FL 34601

Clear View Consulting
828 3rd ave S
Tierra Verde, FL 33715

Happy Floors
PO Box 740463
Atlanta, GA 30374

American Express Bank, FSB
Suite 116
1275 E Fort Union Blvd
Cottonwood Heights, UT 84047

Corporation Service Company
PO Box 2576
Springfield, IL 62708

Housetrends of Cincinnati
4601 Malsbary Road
Spring Hill, FL 34610

Impact Staff Leasing
1315 W. Indiantown Road
Jupiter, FL 33458

Midway Services Utilities
4685 118th Avenue North
Clearwater, FL 33762

Pro Home Supply
4986 113th Ave. N
Clearwater, FL 33760

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Modular Document Solutions
12320 Crystal Commerce Loop
Fort Myers, FL 33966

Quarterspot
Ste 300
2400 Veterans Memorial Blvd
Kenner, LA 70062

International Stone Quarries
4820 122nd Avenue N
Clearwater, FL 33762

New Era Lending, LLC
Suite 762
North Orange Street
Wilmington, DE 19801

R&L Carriers
PO Box 271
Wilmington, OH 45177

International Wholesale Tile
PO Box 877
Palm City, FL 34991

Norcraft/Starmark
3020 Denmark Ave.
Eagan, MN 55121

Richelieu
5317 Fruitville Road #197
Sarasota, FL 34232

Jon Leverette
1840 Denmark Dr.
Fleming Island, FL 32003

Pasco Industrial, LLC
Suite 301
2623 Grand Blvd.
Holliday, FL 34690

Ruby Receptionist
805 SW Broadway #900
Portland, OR 97205

Kensington Carpet Outlet
6101 Ridge Rd
Port Richey, FL 34668

Petersons Service Corp
4049-C Grand Blvd.
New Port Richey, FL 34652

Scott Flowers Lawn
& Tree Service, LLC
8348 Little Road Suite 185
New Port Richey, FL 34654

L-BRO Enterprises, Inc.
1840 Denmark Dr.
Fleming Island, FL 32003

Pioneer Park, LLC
452 Fifth Ave., 22nd FL
New York, NY 10018

Shamrock Pest Control
15142 Mattoon Drive
Spring Hill, FL 34610

Laticrete International
P.O. Box 845723
Boston, MA 02284

Platinum Rapid Funding Group
c/o Colonial Funding Network
2500 Discovery Blvd. #200
Rockwall, TX 75032

Speartek Tile and Stone
168 Mendel Drive
Atlanta, GA 30336

Luxe Linear Darins LLC
PO Box 8064
Atlanta, GA 31106

PPG Paints
12460 Spring Hill Blvd
Spring Hill, FL 34609

Steve Leverette
1130 Grand River Drvie
Richmond, TX 77406

Strategic Funding
2nd Floor
120 W. 45th Street
New York, NY 10036

Suncoast Federal C.U.
PO Box 11904
Tampa, FL 33680

Suncoast Marble Supply
14710 Par Club Cir
Tampa, FL 33618

Tarmak
4440 Adamo Dr Unit 404
Tampa, FL 33605

Tim's Tire
6826 Ridge Rd
Port Richey, FL 34688

Uline
2200 S. Lakeside Drive
Waukegan, IL 60085

Village Holdings, Inc.
460 Palm Island NE
Clearwater Beach, FL 33767

Wurth Wood Group
5102 W. Hanna Ave Unit B
Tampa, FL 33634

Yelp
South Tower
303 2nd Street #750
San Francisco, CA 94107

**United States Bankruptcy Court
Middle District of Florida**

In re Leverette Tile, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Leverette Tile, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 5, 2017

Date

/s/ Alberto F. Gomez, Jr.

Alberto F. Gomez, Jr. 784486

Signature of Attorney or Litigant

Counsel for Leverette Tile, Inc.

Johnson, Pope, Bokor, Ruppel

& Burns, LLP

PO Box 1100

Tampa, FL 33601

813-225-2500 Fax:813-223-7118