


ORDERED.

Dated: December 11, 2017

  
Cynthia C. Jackson  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
ORLANDO DIVISION  
[www.flmb.uscourts.gov](http://www.flmb.uscourts.gov)**

**IN RE:**

**Case No.: 6:17-bk-04300-CCJ**

**ALTAMONTE VETERINARY  
HOSPITAL, LLC,**

**Chapter 11  
EIN: 59-3613913**

**Debtor.**

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**ORDER APPROVING DEBTOR'S DISCLOSURE STATEMENT  
AND CONFIRMING DEBTOR'S CHAPTER 11 PLAN OF REORGANIZATION**

This case came on for hearing on November 30, 2017, at 2:00 p.m., to consider approval of the Debtor's Disclosure Statement (Doc. No. 57); confirmation of the Debtor's Plan of Reorganization (Doc. No. 56), as amended by the First Amended Plan of Reorganization Submitted by Altamonte Veterinary Hospital, LLC. (Doc. No. 72) [the "Plan"]. The Plan was transmitted to creditors and interest holders. After hearing on proper notice, upon the confirmation

affidavit presented at the hearing, and for the reasons stated orally and recorded in open court, the Court finds that the requirements of confirmation as set forth in 11 U.S.C. § 1129(a) are satisfied.

Accordingly, it is **ORDERED**:

1. The Debtor's Disclosure Statement (Doc. No. 57) is approved.
2. The Plan, as Amended (Doc. Nos. 56 and 72), is confirmed.
3. The Debtor is authorized to execute all agreements and take all necessary actions to implement the Plan, as amended.
4. Objections to claims shall be filed within sixty (60) days from the date of this Order.
5. Pursuant to the Plan and in accordance with 11 U.S.C § 1146(c), the issuance, transfer or exchange of securities pursuant to the Plan, or the transfer of, or creation of any lien on, any property of the Debtor pursuant to this Plan or pursuant to an Order of the Court, shall not be taxed under any law imposing a stamp tax, transfer tax, recordation tax, or similar tax.
6. The Debtor shall continue to pay quarterly fees assessed pursuant to 28 U.S.C. § 1930(a)(6) until such time as the Bankruptcy Court enters a final decree closing this chapter 11 case, or enters an Order either converting this case to a case under chapter 7 or dismisses the case.
7. The Debtor shall file a Certificate of Substantial Consummation and a Motion for Final Decree within thirty (30) days after the later of:
  - a. The Effective Date of the Plan; or
  - b. Disposition of all objections to claims, adversary proceedings and other contested matters.
8. The Debtor shall file a report within ninety (90) days, if this case remains open; the report shall include: (1) a statement of distribution by class, name of creditor, date of distribution,

and amount paid; (2) a statement of transfer of property; and (3) a statement of affirmation that the Debtor has substantially complied with the provisions of the confirmed Plan.

9. The Debtor shall file with the Bankruptcy Court a financial report or statement of disbursements for each quarter (or portion thereof) that this chapter 11 case remains open, in a format prescribed by the United States Trustee. These reports shall include any disbursements made from the sale or refinance of any real property. The Debtor shall also attach to the quarterly report copies of all refinancing and/or sale closing documents for any property sold during the applicable period.

10. The Court retains jurisdiction for any and all matters that may come before the Court in the administration of the Plan of Reorganization and pursuant to the Order of Confirmation, specifically including but not limited to, the jurisdiction to determine all objections to claims; to fix and award all compensation to parties; to hear and determine all questions concerning the assets or property of the Debtor, including any questions relating to any sums of money, services, or property due to the Debtor; and to determine all matters of any nature or type necessary or appropriate to carry out the Plan.

11. A schedule of payments to be made pursuant to the Plan is attached hereto as Exhibit A.

12. A status conference in this case is scheduled for January 11, 2018, at 2:00 p.m., if the case is still pending.

Attorney Jeffrey S. Ainsworth is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order.

		<b>DUE DATE</b>													
		1/5/2018						Class 1		Class 2		Class 3			
				Debtor Pmt				Wells		Highland		N-I Unsecured			
	<b>60</b>		<b>60</b>												
1/5/2018	1	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
2/5/2018	2	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
3/5/2018	3	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
4/5/2018	4	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
5/5/2018	5	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
6/5/2018	6	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
7/5/2018	7	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
8/5/2018	8	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
9/5/2018	9	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
10/5/2018	10	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
11/5/2018	11	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
12/5/2018	12	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
1/5/2019	13	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
2/5/2019	14	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
3/5/2019	15	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
4/5/2019	16	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
5/5/2019	17	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
6/5/2019	18	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
7/5/2019	19	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
8/5/2019	20	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
9/5/2019	21	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
10/5/2019	22	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
11/5/2019	23	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
12/5/2019	24	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
1/5/2020	25	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
2/5/2020	26	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
3/5/2020	27	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
4/5/2020	28	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
5/5/2020	29	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
6/5/2020	30	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
7/5/2020	31	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
8/5/2020	32	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
9/5/2020	33	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
10/5/2020	34	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
11/5/2020	35	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
12/5/2020	36	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
1/5/2021	37	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
2/5/2021	38	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
3/5/2021	39	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
4/5/2021	40	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
5/5/2021	41	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
6/5/2021	42	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
7/5/2021	43	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
8/5/2021	44	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
9/5/2021	45	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
10/5/2021	46	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
11/5/2021	47	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
12/5/2021	48	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
1/5/2022	49	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
2/5/2022	50	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
3/5/2022	51	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
4/5/2022	52	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
5/5/2022	53	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
6/5/2022	54	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
7/5/2022	55	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
8/5/2022	56	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
9/5/2022	57	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
10/5/2022	58	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
11/5/2022	59	\$0.00		\$3,238.77				\$453.12		285.65		2,500.00			
12/5/2022	60	\$0.00	<b>60 at</b>	<b>\$3,238.77</b>				<b>60 at \$453.12</b>	<b>60 at</b>	<b>285.65</b>	<b>60 at</b>	<b>2,500.00</b>			
		\$0.00		\$194,326.20				\$27,187.20		\$17,139.00		\$150,000.00			
										<b>\$17,139.00</b>		\$150,000.00			
		<b>#DIV/0!</b>													