

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Exceletech Coating and Applications, LLC
-
2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names and *doing business as* names
-
3. **Debtor's federal Employer Identification Number (EIN)** 16-1655504
-
4. **Debtor's address**
- | | |
|--|--|
| <p>Principal place of business</p> <p><u>221 N Highway 27</u>
<u>Suite I</u>
<u>Clermont, FL 34711</u>
Number, Street, City, State & ZIP Code</p> <p><u>Lake</u>
County</p> | <p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number, Street, City, State & ZIP Code</p> |
|--|--|
-
5. **Debtor's website (URL)** www.excelcoatings.com
-
6. **Type of debtor**
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____
-

Debtor **Exceletech Coating and Applications, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2383

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Exceletech Coating and Applications, LLC**
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Exceletech Coating and Applications, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 17, 2018**
MM / DD / YYYY

X /s/ Laurence Muzia
Signature of authorized representative of debtor

Title **Managing Member**

Laurence Muzia
Printed name

18. Signature of attorney

X /s/ Cynthia E. Lewis
Signature of attorney for debtor

Date **January 17, 2018**
MM / DD / YYYY

Cynthia E. Lewis 53076
Printed name

Lewis & Monroe, PLLC
Firm name

P.O. Box 540163
Orlando, FL 32854-0163
Number, Street, City, State & ZIP Code

Contact phone **407-872-7447** Email address **Clewis@JamesMonroePA.com**

53076
Bar number and State

Fill in this information to identify the case:

Debtor name Exceletech Coating and Applications, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 17, 2018

X /s/ Laurence Muzia
Signature of individual signing on behalf of debtor

Laurence Muzia
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Exceletech Coating and Applications, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 297871 Fort Lauderdale, FL 33329		Credit Card				\$19,323.71
Ascentium Capital P.O. Box 301593 Dallas, TX 75303-1593		A9000 7 x 16Ta Trailer Package - Reformer Polyurea Spray Pump		\$25,758.80	\$12,000.00	\$13,758.80
Ascentium Capital 23970 US Hwy. 59 N Kingwood, TX 77339		Graco XP50 Plural Sprayer		\$12,979.40	\$8,000.00	\$4,979.40
Chester Durden 8077 Lake Nellie Rd Clermont, FL 34714		Equipment and Consulting Fee				\$22,500.00
Coastal Construction Product 3401 Phillips Highway Jacksonville, FL 32207		Products				\$22,946.24
HDS White Cap Construction Supply 3671 Old Winter Garden Road Building B Orlando, FL 32805		Product				\$5,909.56
High Reach2 260 Hickman Drive Sanford, FL 32771		Equipment Rental and Services				\$7,752.51
Holland & Knight LLP 200 S Orange Avenue Ste 2600 Orlando, FL 32801		Legal Services				\$3,864.88

Debtor Exceletech Coating and Applications, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Home Depot PO Box 689147 Des Moines, IA 50368		Product and Supplies				\$2,507.62
Intern'l Painters & Allied Trades Ind. Pension Fund c/o Jennings Sigmond, P.C. 1835 Market Street, Ste 2800 Philadelphia, PA 19103		Collective Bargaining Agreement	Contingent Unliquidated Disputed			\$146,023.27
LPC Scaffold Services, Inc. 3150 SW 7th St Ocala, FL 34474		Rental Equipment				\$13,206.00
Madewell 7561 Industrial Court Alpharetta, GA 30004		Resin Product				\$16,260.96
Pronto Waste Services, Inc. 7000 NW 35th Ave Miami, FL 33147		Site Services				\$2,288.50
Safety Links, Inc. 1855 W State Rd 434 Suite 283 Longwood, FL 32750		Safety Training				\$4,000.00
Sherwin Williams c/o Brook Platt Financial Manager 5776 Hoffner Ave, Ste 301 Orlando, FL 32822		Product				\$73,046.09
So. Painters Welfare Fu c/o Louis L. Robein Robein Urann, Spencer, etc. 2540 Severn Ave, Ste 400 Metairie, LA 70002		Collective Bargaining Agreement Local 78	Contingent Unliquidated Disputed			\$154,367.24
Synergy Rents 8151 N Orange Blossom Trail Orlando, FL 32810		Rentals				\$2,269.12

Debtor Exceletech Coating and Applications, LLC
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TNEMEC Co. 1000 Universal Studios Plaza Orlando, FL 32819		Product				\$11,917.84
United Rentals 100 Weber Avenue Leesburg, FL 34748		Rental Equipment				\$23,098.42
Well Fargo P.O. Box 29704 Phoenix, AZ 85038		Caterpillar Forklift GC40K-STR		\$12,956.76	\$10,000.00	\$2,956.76

Fill in this information to identify the case:

Debtor name Exceletech Coating and Applications, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>909,916.06</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>909,916.06</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>156,214.73</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>546,768.07</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>702,982.80</u>

Fill in this information to identify the case:Debtor name Exceletech Coating and Applications, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$300.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Fifth Third****Business Checking****1491****\$3,531.75**3.2. **Charles Schwab****Securities Account****\$81.81****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,913.56**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **L & Jim Properties - Office Space Landlord****\$1,372.97**

Debtor Exceletech Coating and Applications, LLC
Name

Case number (If known) _____

7.2. Duke Energy \$200.00

7.3. Marker Investment Properties - Warehouse Security Deposit \$2,300.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. Lakeland Electric Credit/Prepayment \$4.26

8.2. Employee Advance \$1,136.94

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<u>\$5,014.17</u>

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 494,772.49 - 0.00 = \$494,772.49
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 168,370.84 - 15,448.00 =.... \$152,922.84
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<u>\$647,695.33</u>

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor Exceletech Coating and Applications, LLC
Name

Case number (If known) _____

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture General Office Furnishings (Desks, chairs, file cabinets, computer tables, executive safe etc)	\$4,608.23	Liquidation	\$3,776.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, monitors, printers and other assorted technology related equipment	Unknown	Liquidation	\$3,342.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$7,118.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	1999 Ford F-800 12,900 - BioGreen; VIN #FENF80Z3XMA22400	Unknown	Liquidation	\$4,000.00
47.2.	2000 F650 Pick up with 24 ft box and lift gate; VIN 3FDNF6542TMA02579	Unknown	Liquidation	\$2,200.00

Debtor Exceletech Coating and Applications, LLC Case number (If known) _____
 Name

47.3.	<u>2002 Ford F250 Pickup Truck; VIN 1FTNX20FX2ED59332</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$700.00</u>
47.4.	<u>2017 Ford F450; VIN: 1FT8W4DT3HEF07454</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$67,850.00</u>
47.5.	<u>2010 Chevy Silverado 25 Pick Up ; VIN: 1GC3KVBG3AF142713</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$2,700.00</u>
47.6.	<u>2006 Ford F250 Super Duty; VIN: 1FTSX2OP96ECO8287 SALVAGE ONLY</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
47.7.	<u>2005 Ford F350 Flatbed; VIN: 1FDWF34P65EB21882</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$1,500.00</u>
47.8.	<u>2004 Ford Van Freestar; VIN: 2FMZA52274BA56839, SALVAGE ONLY</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
47.9.	<u>2004 Homesteader 23' Utility Trailer - Model 320CT; VIN: 5HABV20224N034316</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$900.00</u>
47.10	<u>2004 Gladiator 6 x 12 Utility Trailer; VIN: 5MNBE12134F002695</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$600.00</u>
47.11	<u>2000 Utility Trailer EXPR, 12 foot; VIN 1E9ES1219YC103826</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$450.00</u>
47.12	<u>2005 Elite Red Hot Trailer; VIN: BETSUT12911780888</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$700.00</u>
47.13	<u>2006 PJ Trailer 8 FT X 24 FT; VIN: 4P5DE242961087092</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$900.00</u>
47.14	<u>2007 Frontier Trailler, 8.5 ft x 24 ft; VIN: 5SWBC242371003127</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$900.00</u>
47.15	<u>2015 Triple Crown Utility Trailer 7 ft x 18 ft; VIN: 1XNHD7185F1053761</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$800.00</u>
47.16	<u>2016 Ford F150 Pick Up; VIN: 1FTEX1C8XGKE70317 - Leased Only</u>	<u>\$0.00</u>	<u>Liquidation</u>	<u>\$20,475.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

Debtor Exceletech Coating and Applications, LLC
Name

Case number (If known) _____

50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Blast Pots, Hopper, Wet Blast Rigs, Generators, Pressure Washers, Spray Pumps, Welder, Beveler, Blowers, Misc. Confined Space Equipment, Scaffolding, Fuel Containment tanks, Dryers and other misc. Blast and paint equipment (Covered by Blanket UCC-1 Lien, Ascentium Capital)	\$59,429.38	Liquidation	\$111,000.00
	Caterpillar Forklift GC40K-STR	Unknown	Liquidation	\$10,000.00
	A9000 7 x 16Ta Trailer Package - Reformer Polyurea Spray Pump	Unknown	Liquidation	\$12,000.00
	Graco XP50 Plural Sprayer	Unknown	Liquidation	\$8,000.00

51. **Total of Part 8.** **\$246,175.00**
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Exceletech Coating and Applications, LLC
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,913.56</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$5,014.17</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$647,695.33</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$7,118.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$246,175.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$909,916.06</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$909,916.06</u>

Fill in this information to identify the case:

Debtor name Exceletech Coating and Applications, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>Ascentium Capital</u></p> <p>Creditor's Name</p> <p>P.O. Box 301593 Dallas, TX 75303-1593</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 3/15/2016</p> <p>Last 4 digits of account number 5904</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>A9000 7 x 16Ta Trailer Package - Reformer Polyurea Spray Pump</p> <hr/> <p>Describe the lien</p> <p>UCC-1 Lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$25,758.80</p>	<p>\$12,000.00</p>

<p>2.2 <u>Ascentium Capital</u></p> <p>Creditor's Name</p> <p>23970 US Hwy. 59 N Kingwood, TX 77339</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 6/15/2017</p> <p>Last 4 digits of account number 4999</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p>90 days or less: Accounts Receivable</p> <hr/> <p>Describe the lien</p> <p>Blanket UCC-1 Lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$83,204.03</p>	<p>\$494,772.49</p>
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Debtor **Exceletech Coating and Applications, LLC**
Name

Case number (if know)

- No
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
 Unliquidated
 Disputed

<p>2.3 Ascentium Capital Creditor's Name</p> <p>23970 US Hwy. 59 N Kingwood, TX 77339 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 11/15/2015 Last 4 digits of account number 6238</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Graco XP50 Plural Sprayer</p> <hr/> <p>Describe the lien Purchase Money Security</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$12,979.40</p> <p>\$8,000.00</p>
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<p>2.4 Ford Motor Credit Creditor's Name</p> <p>PO Box 105697 Atlanta, GA 30348-5697 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 2920</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2016 Ford F150 Pick Up; VIN: 1FTEX1C8XGKE70317 - Leased Only</p> <hr/> <p>Describe the lien Automobile Lien</p> <p>Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$21,315.74</p> <p>\$20,475.00</p>
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<p>2.5 Well Fargo Creditor's Name</p> <p>P.O. Box 29704 Phoenix, AZ 85038 Creditor's mailing address</p> <p>Creditor's email address, if known</p>	<p>Describe debtor's property that is subject to a lien Caterpillar Forklift GC40K-STR</p> <hr/> <p>Describe the lien UCC-1 Lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$12,956.76</p> <p>\$10,000.00</p>
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Debtor **Exceletech Coating and Applications, LLC**
Name

Case number (if know)

Is anyone else liable on this claim?

Date debt was incurred

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number
9104

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$156,214.73**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Exceletech Coating and Applications, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address American Express PO Box 297871 Fort Lauderdale, FL 33329 Date(s) debt was incurred _____ Last 4 digits of account number <u>1009</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$19,323.71
3.2	Nonpriority creditor's name and mailing address Bob McKee Tax Collector 320 W. Main Street Tavares, FL 32778 Date(s) debt was incurred <u>11/3/2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tangible Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,248.23
3.3	Nonpriority creditor's name and mailing address Chester Durden 8077 Lake Nellie Rd Clermont, FL 34714 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment and Consulting Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$22,500.00
3.4	Nonpriority creditor's name and mailing address Coastal Construction Product 3401 Phillips Highway Jacksonville, FL 32207 Date(s) debt was incurred _____ Last 4 digits of account number <u>5655</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Products</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$22,946.24

Debtor Name	Case number (if known)
Exceletech Coating and Applications, LLC	
<p>3.5 Nonpriority creditor's name and mailing address Construction Equipment Inc. 711 Jeffords Street Clearwater, FL 33756</p> <p>Date(s) debt was incurred <u>9/28/2016</u> Last 4 digits of account number <u>8983</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,425.88</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Equipment Purchase and Rental</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address HDS White Cap Construction Supply 3671 Old Winter Garden Road Building B Orlando, FL 32805</p> <p>Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>9671</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,909.56</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Product</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address HHCBR, A CPA Firm 940 Centre Circle Suite 3014 Altamonte Springs, FL 32714</p> <p>Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,726.25</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Accounting Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address High Reach2 260 Hickman Drive Sanford, FL 32771</p> <p>Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>6403</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,752.51</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Equipment Rental and Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.9 Nonpriority creditor's name and mailing address Holland & Knight LLP 200 S Orange Avenue Ste 2600 Orlando, FL 32801</p> <p>Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$3,864.88</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Legal Services</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address Home Depot PO Box 689147 Des Moines, IA 50368</p> <p>Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,507.62</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Product and Supplies</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address Intern'l Painters & Allied Trades Ind. Pension Fund c/o Jennings Sigmond, P.C. 1835 Market Street, Ste 2800 Philadelphia, PA 19103</p> <p>Date(s) debt was incurred <u>January 2012 - December 2014</u> Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$146,023.27</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Collective Bargaining Agreement</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Name	Case number (if known)
Exceletech Coating and Applications, LLC	
3.12 Nonpriority creditor's name and mailing address Joe G. Tedder Tax Collector P.O.Box 1189 430 East Main Street Bartow, FL 33831-1189 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tangible Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,178.59
3.13 Nonpriority creditor's name and mailing address LEK Comp. Inc. 12270 W Colonial Dr Ste 110 Winter Garden, FL 34787 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Computer Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$355.32
3.14 Nonpriority creditor's name and mailing address LPC Scaffold Services, Inc. 3150 SW 7th St Ocala, FL 34474 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$13,206.00
3.15 Nonpriority creditor's name and mailing address Madewell 7561 Industrial Court Alpharetta, GA 30004 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Resin Product</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$16,260.96
3.16 Nonpriority creditor's name and mailing address Ogletree, Deakins, Nash, Smoak & Stewart, P.C. Attn: Phillip Russell 100 N. Tampa St., Ste 3600 Tampa, FL 33602 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,551.00
3.17 Nonpriority creditor's name and mailing address PPG Industries 400 Bertha Lamme Drive Cranberry Twp, PA 16066 Date(s) debt was incurred __ Last 4 digits of account number <u>3229</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Products</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,165.43
3.18 Nonpriority creditor's name and mailing address Pronto Waste Services, Inc. 7000 NW 35th Ave Miami, FL 33147 Date(s) debt was incurred __ Last 4 digits of account number __	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Site Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,288.50

Debtor Exceletech Coating and Applications, LLC Name		Case number (if known) _____	
3.19	Nonpriority creditor's name and mailing address Safety Links, Inc. 1855 W State Rd 43A Suite 283 Longwood, FL 32750 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Safety Training Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00
3.20	Nonpriority creditor's name and mailing address Sherwin Williams c/o Brook Platt Financial Manager 5776 Hoffner Ave, Ste 301 Orlando, FL 32822 Date(s) debt was incurred _____ Last 4 digits of account number 4456	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Product Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,046.09
3.21	Nonpriority creditor's name and mailing address So. Painters Welfare Fu c/o Louis L. Robein Robein Urann, Spencer, etc. 2540 Severn Ave, Ste 400 Metairie, LA 70002 Date(s) debt was incurred January 2012 - December 2014 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Collective Bargaining Agreement Local 78 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$154,367.24
3.22	Nonpriority creditor's name and mailing address Surface Prep Supply 2 US Hwy 17-92 N Haines City, FL 33844 Date(s) debt was incurred _____ Last 4 digits of account number 4293	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Product Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,900.68
3.23	Nonpriority creditor's name and mailing address Synergy Rents 8151 N Orange Blossom Trail Orlando, FL 32810 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Rentals Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,269.12
3.24	Nonpriority creditor's name and mailing address TNEMEC Co. 1000 Universal Studios Plaza Orlando, FL 32819 Date(s) debt was incurred _____ Last 4 digits of account number 2662	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Product Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,917.84
3.25	Nonpriority creditor's name and mailing address Tropics Trading and Supplies, LLC 6515 E. Adamo Drive Tampa, FL 33619 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Painting Supplies Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,088.20

Debtor **Exceletech Coating and Applications, LLC** Case number (if known) _____
Name

3.26 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$23,098.42**
United Rentals
100 Weber Avenue
Leesburg, FL 34748
 Date(s) debt was incurred _____
 Last 4 digits of account number **4586**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Rental Equipment
 Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$528.50**
US Healthworks
8010 Sunport Drive, Ste 116
Orlando, FL 32809
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Business Health Services
 Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,318.03**
Waste Management
P.O. Box 105430
Atlanta, GA 30348-5430
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Waste Removal
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	D. Marcus Braswell, Jr. Sugarman and Susskind PA 100 Miracle Mile, Ste 300 Miami, FL 33134	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Daniel J. Keenan Jennings Sigmond P.C. 2835 Market Street Suite 2800 Philadelphia, PA 19103	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	District Council 78 Finishing Trades Institute Sugarman & Susskind PA 100 Miracle Mile Ste 300 Miami, FL 33134	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Finishing Trades Institute 7234 Parkway Drive Hanover, MD 21076	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	Int'l Painters and Allied Trades Ind. Pen.Fund Office of Fund Administrator 7234 Parkway Drive Hanover, MD 21076	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	2739

Debtor <u>Exceletech Coating and Applications, LLC</u>		Case number (if known) _____
Name		
Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.6 Ms. Tonya King Painters Dist Council 78 Employee Benefit Funds 2153 W Oak Ridge Rd Orlando, FL 32809	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7 Nancy Katkowski So. Painters Welfare Plan 5 Hot Metal St., Ste 200 Pittsburgh, PA 15203	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8 Painters and Allied Trades Labor Management Cooperation Initiative 7234 Parkway Drive Hanover, MD 21076	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9 Political Action Together Fund 7234 Parkway Drive Hanover, MD 21076	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10 Tim D. Maitland c/o Jennings Sigmond, P.C. 2835 Market St, Ste 2800 Philadelphia, PA 19103	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>546,768.07</u>
5c.	\$ <u>546,768.07</u>

Fill in this information to identify the case:Debtor name Exceletech Coating and Applications, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
(Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Insurance Policy**

State the term remaining

List the contract number of any government contract _____

**IOA Insurance
1855 W State Road 434
Longwood, FL 32750**2.2. State what the contract or lease is for and the nature of the debtor's interest **Office Lease**

State the term remaining

List the contract number of any government contract _____

**L & Jim Properties
221 N Hwy 27
Office
Clermont, FL 34711**2.3. State what the contract or lease is for and the nature of the debtor's interest **Warehouse Lease**

State the term remaining

List the contract number of any government contract _____

**Marker Investment Properties
PO Box 775
Polk City, FL 33868-0775**

Fill in this information to identify the case:

Debtor name Exceletech Coating and Applications, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

<i>Column 1: Codebtor</i>		<i>Column 2: Creditor</i>	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 Laurence Muzia	221 N Hwy 27 Ste I Clermont, FL 34711	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.2 Laurence Muzia	221 N Hwy 27 Ste I Clermont, FL 34711	Ford Motor Credit	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Exceletech Coating and Applications, LLC
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2018** to **Filing Date**

Operating a business
 Other _____

\$166,000.00

For prior year:
From **1/01/2017** to **12/31/2017**

Operating a business
 Other _____

\$4,016,491.39

For year before that:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other _____

\$4,156,710.31

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Bank Of America P.O.Box 15710 Wilmington, DE 19886	10/23, 11/30, 12/4, 12/11/17, 1/4/18	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Regular Business Expenses</u>
3.2. Blasters, Inc. 7813 Professional Place Tampa, FL 33637	12/12, 12/15, 12/20/17, 1/5, 1/12/15	\$8,882.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.3. Chester Durden 8077 Lake Nellie Rd Clermont, FL 34714	10/23,11/03,1 1/13,11/13,12 /13/17,1/4,1/1 2,1/15/18	\$6,715.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other __
3.4. Coastal Construction Product 3401 Phillips Highway Jacksonville, FL 32207	11/30,12/4,12 /5,12/12,12/1 4,12/20/17,1/ 15/18	\$14,254.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.5. Fifth Third Bank PO Box 630778 Cincinnati, OH 45263-0778	10/18,10/25,1 1/03,11/13,11 /28,12/04,12/ 06,12/18/17,1 /15/18	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Regular business expenses</u>
3.6. HDS White Cap Construction Supply 3671 Old Winter Garden Road Building B Orlando, FL 32805	11/30,12/04,1 2/12,12/20/17 ,1/05,1/12/18	\$10,526.59	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other __
3.7. L & Jim Properties 221 N Hwy 27 Office Clermont, FL 34711	10/27,10/27,1 1/27,11/30,12 /20,12/27/17	\$8,237.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent on Office Space</u>

Debtor Exceletech Coating and Applications, LLC

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Marker Investment Properties PO Box 775 Polk City, FL 33868-0775	10/27,10/28,1 1/28,11/30,12 /20,12/28	\$16,050.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rental Payments on Warehouse space
3.9. Ogletree, Deakins, Nash, Smoak & Stewart, P.C. Attn: Phillip Russell 100 N. Tampa St., Ste 3600 Tampa, FL 33602	12/23,12/12,1 2/12/17,1/04/ 18	\$7,332.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 PPG Industries 3402 Commerce Blvd. Kissimmee, FL 34741	12/04,12/12/1 7,1/05,1/12/1 8	\$7,574.77	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Sherwin Williams c/o Brook Platt Financial Manager 5776 Hoffner Ave, Ste 301 Orlando, FL 32822	Various	\$85,920.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 Surface Prep Supply 2 US Hwy 17-92 N Haines City, FL 33844	10/26,12/12,1 2/20/17,1/05, 1/12,1/15/18	\$10,139.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 TNE MEC Co. 1000 Universal Studios Plaza Orlando, FL 32819	10/26,11/09,1 2/12/17,1/12, 1/12/18	\$25,378.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 Todd Newman 221 N Hwy 27, Ste I Clermont, FL 34711	10/19,10/31,1 1/13,11/13,12 /11,12/11,12/ 11,12/18,12/2 2/17,1/08,1/1 2,1/12/18	\$8,407.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Reimbursement for Business related expenses
3.15 United Rentals 100 Weber Avenue Leesburg, FL 34748	10/23,10/26,1 1/30,12/04,12 /12,12/20/17, 1/04,1/12/18	\$22,401.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.16 Versaflex, Inc. 686 S Adams Kansas City, KS 66105	10/20,11/28,1 2/01,12/04,12 /12/17	\$17,609.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.17 Westfield Bank, FSB PO Box 668 Westfield Center, OH 44251-0668	10/23,10/24,1 1/24,11/30,12 /20,12/24/17	\$34,691.64	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. International Painters & Allied Trades Industry Pension Fund, Tim D. Maitland, in his official capacity as a fiduciary, Finishing Trades Institute f/k/a International Union of Painters and Allied Trades Joint Apprenticeship and Training Fund, Political Action Together Fund, and Painters and Allied Trades Labor Management Cooperation Initiative vs. Exceletech Coating and Applications, LLC 1:17 CV-00547	Collective Bargaining Agreement Dispute	US. Dist Court, Dist. of Maryland 101 West Lombard St Baltimore, MD 21201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Southern Painters Health and Welfare Fund and District Council 78 Finishing Trades Institute v. Exceletech Coatings and Applications, LLC 17-62531-CV-BLOOM	Collective Bargaining Contract Dispute	US District Court, So. Dist of FL 400 North Miami Ave Miami, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Lewis & Monroe PLLC PO Box 540163 Orlando, FL 32854-0163		Various	\$30,000.00
	Email or website address <u>clewis@jamesmonroepa.com</u>			
	Who made the payment, if not debtor? _____			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 901 12th Street Clermont, FL 34711	Through September 2014

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	---	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Marker Investment Properties 503 Fish Hatchery Road Lakeland, FL	Laurence Muzia, Todd Newman, Phil Smith, LaShawn Johnson - 221 N Highway 27, Ste I, Clermont, FL 34711	Various machinery, fixtures and equipment to include Blast pots, Hopper, Wet Blast Rigs, Generators, Pressure Washers, Spray Pumps, Welder, Beveler, Blowers, Misc. Confined Space Equipment, Scaffolding, Fuel Containment Tanks, Dryers and other misc. Blast and paint Equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

Name and address	Date of service From-To
26a.1. Cathy Bales Horne, Holmes, Crenshaw & Blake, LLP 940 Centre Circle Suite 3014 Altamonte Springs, FL 32714	- 2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Laurence Muzia	221 N Hwy 27, Suite I Clermont, FL 34711	President/Managing Member	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor **Exceletech Coating and Applications, LLC**

Case number (if known) _____

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Southern Painters Health and Welfare Fund(Disputed)

EIN:

District Council 78 Finishing Trades Institute(Disputed)

EIN:

International Painters and Allied Trades Industry Pension Fund(Disputed)

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 17, 2018**

/s/ Laurence Muzia
Signature of individual signing on behalf of the debtor

Laurence Muzia
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Middle District of Florida**

In re **Exceletech Coating and Applications, LLC** Debtor(s) Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Laurence Muzia 221 N Hwy 27, Suite I Clermont, FL 34711			100% Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 17, 2018** Signature **/s/ Laurence Muzia
Laurence Muzia**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re Exceletech Coating and Applications, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 17, 2018

/s/ Laurence Muzia

Laurence Muzia/Managing Member

Signer/Title

Exceletech Coating and Applications,

Exceletech Coating and Applications, LLC. Marcus Braswell, Jr.
221 N Highway 27
Suite I
Clermont, FL 34711

Sugarman and Susskind PA
100 Miracle Mile, Ste 300
Miami, FL 33134

Home Depot
PO Box 689147
Des Moines, IA 50368

Cynthia E. Lewis
Lewis & Monroe, PLLC
P.O. Box 540163
Orlando, FL 32854-0163

Daniel J. Keenan
Jennings Sigmond P.C.
2835 Market Street
Suite 2800
Philadelphia, PA 19103

Int'l Painters and Allied
Trades Ind. Pen.Fund
Office of Fund Administrator
7234 Parkway Drive
Hanover, MD 21076

American Express
PO Box 297871
Fort Lauderdale, FL 33329

District Council 78
Finishing Trades Institute
Sugarman & Susskind PA
100 Miracle Mile Ste 300
Miami, FL 33134

Intern'l Painters & Allied
Trades Ind. Pension Fund
c/o Jennings Sigmond, P.C.
1835 Market Street, Ste 2800
Philadelphia, PA 19103

Ascentium Capital
P.O. Box 301593
Dallas, TX 75303-1593

Finishing Trades Institute
7234 Parkway Drive
Hanover, MD 21076

IOA Insurance
1855 W State Road 434
Longwood, FL 32750

Ascentium Capital
23970 US Hwy. 59 N
Kingwood, TX 77339

Ford Motor Credit
PO Box 105697
Atlanta, GA 30348-5697

Joe G. Tedder
Tax Collector
P.O.Box 1189
430 East Main Street
Bartow, FL 33831-1189

Bob McKee Tax Collector
320 W. Main Street
Tavares, FL 32778

HDS White Cap Construction
Supply
3671 Old Winter Garden Road
Building B
Orlando, FL 32805

L & Jim Properties
221 N Hwy 27
Office
Clermont, FL 34711

Chester Durden
8077 Lake Nellie Rd
Clermont, FL 34714

HHCBR, A CPA Firm
940 Centre Circle
Suite 3014
Altamonte Springs, FL 32714

Laurence Muzia
221 N Hwy 27
Ste I
Clermont, FL 34711

Coastal Construction Product
3401 Phillips Highway
Jacksonville, FL 32207

High Reach2
260 Hickman Drive
Sanford, FL 32771

LEK Comp. Inc.
12270 W Colonial Dr Ste 110
Winter Garden, FL 34787

Construction Equipment Inc.
711 Jeffords Street
Clearwater, FL 33756

Holland & Knight LLP
200 S Orange Avenue
Ste 2600
Orlando, FL 32801

LPC Scaffold Services, Inc.
3150 SW 7th St
Ocala, FL 34474

Exceletech Coating and Applications,

Madewell
7561 Industrial Court
Alpharetta, GA 30004

Safety Links, Inc.
1855 W State Rd 434
Suite 283
Longwood, FL 32750

US Healthworks
8010 Sunport Drive, Ste 116
Orlando, FL 32809

Marker Investment Properties
PO Box 775
Polk City, FL 33868-0775

Sherwin Williams
c/o Brook Platt
Financial Manager
5776 Hoffner Ave, Ste 301
Orlando, FL 32822

Waste Management
P.O. Box 105430
Atlanta, GA 30348-5430

Ms. Tonya King
Painters Dist Council 78
Employee Benefit Funds
2153 W Oak Ridge Rd
Orlando, FL 32809

So. Painters Welfare Fu
c/o Louis L. Robein
Robein Urann, Spencer, etc.
2540 Severn Ave, Ste 400
Metairie, LA 70002

Well Fargo
P.O. Box 29704
Phoenix, AZ 85038

Nancy Katkowski
So. Painters Welfare Plan
5 Hot Metal St., Ste 200
Pittsburgh, PA 15203

Surface Prep Supply
2 US Hwy 17-92 N
Haines City, FL 33844

Ogletree, Deakins, Nash,
Smoak & Stewart, P.C.
Attn: Phillip Russell
100 N. Tampa St., Ste 3600
Tampa, FL 33602

Synergy Rents
8151 N Orange Blossom Trail
Orlando, FL 32810

Painters and Allied Trades
Labor Management
Cooperation Initiative
7234 Parkway Drive
Hanover, MD 21076

Tim D. Maitland
c/o Jennings Sigmond, P.C.
2835 Market St, Ste 2800
Philadelphia, PA 19103

Political Action Together
Fund
7234 Parkway Drive
Hanover, MD 21076

TNEMEC Co.
1000 Universal Studios Plaza
Orlando, FL 32819

PPG Industries
400 Bertha Lamme Drive
Cranberry Twp, PA 16066

Tropics Trading and
Supplies, LLC
6515 E. Adamo Drive
Tampa, FL 33619

Pronto Waste Services, Inc.
7000 NW 35th Ave
Miami, FL 33147

United Rentals
100 Weber Avenue
Leesburg, FL 34748

**United States Bankruptcy Court
Middle District of Florida**

In re Exceletech Coating and Applications, LLC
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Exceletech Coating and Applications, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 17, 2018
Date

/s/ Cynthia E. Lewis
Cynthia E. Lewis 53076
Signature of Attorney or Litigant
Counsel for Exceletech Coating and Applications, LLC
Lewis & Monroe, PLLC
P.O. Box 540163
Orlando, FL 32854-0163
407-872-7447 Fax:407-246-0008
Clewis@JamesMonroePA.com