

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA, FT. MYERS DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Skip One Seafood, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-3553410

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>15820 S Tamiami Trl</u>	
	<u>Fort Myers, FL 33908-4237</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Lee</u>	Location of principal assets, if different from principal place of business
	County	<u>15820 S Tamiami Trl Fort Myers, FL 33908-4237</u>
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Skip One Seafood, Inc.**
Name _____

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

722511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Skip One Seafood, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Skip One Seafood, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 5, 2018**
MM / DD / YYYY

X **/s/ Dennis L. Henderson**
Signature of authorized representative of debtor

Title **President**

Dennis L. Henderson
Printed name

18. Signature of attorney

X **/s/ Leon Williamson**
Signature of attorney for debtor

Date **February 5, 2018**
MM / DD / YYYY

Leon Williamson
Printed name

Law Office of Leon A. Williamson, Jr., P.A.
Firm name

**306 S Plant Ave Ste B
Tampa, FL 33606-2323**
Number, Street, City, State & ZIP Code

Contact phone **(813) 253-3109** Email address **leon@lwilliamsonlaw.com**

363537 FLM
Bar number and State

Fill in this information to identify the case:

Debtor name Skip One Seafood, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA, FT. MYERS DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 5, 2018

X /s/ Dennis L. Henderson
Signature of individual signing on behalf of debtor

Dennis L. Henderson
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Skip One Seafood, Inc.
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA,
 FT. MYERS DIVISION
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aylesworth Fish & Bait, Inc. PO Box 13546 Saint Petersburg, FL 33733-3546		Trade debt				\$1,018.60
Barber's Seafood, Inc. PO Box 421 Eastpoint, FL 32328-0421		Trade debt				\$11,412.00
Beacon Fisheries PO Box 350789 Jacksonville, FL 32235-0789		Trade debt				\$44,777.35
Brown & Brown Insurance 6611 Orion Dr Ste 201 Fort Myers, FL 33912-4329		Trade debt				\$1,605.87
Cheney Brothers, Inc. 1 Cheney Way Punta Gorda, FL 33982-4401		Trade debt				\$25,238.16
Florida Department of Revenue 5050 W Tennessee St Tallahassee, FL 32399-6586		Taxes				\$18,025.24
Florida Power & Light Company 700 Universe Blvd Juno Beach, FL 33408-2657		Utilities				\$2,412.30

Debtor **Skip One Seafood, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Florida Weekly 4300 Ford St # 105 Fort Myers, FL 33916-9318		Trade debt				\$875.00
Iberiabank PO Box 53207 Lafayette, LA 70505-3207		Trade debt				\$1,422.71
Pro Tech Restaurant Service, Inc. PO Box 60232 Fort Myers, FL 33906-6232		Trade debt				\$690.06
Quality Seafood 14359 Miramar Pkw Unit 312 Miramar, FL 33027-4134		Trade debt				\$11,640.38
Shield Lai & Co., P.A. 12670 New Brittany Blvd Ste 201 Fort Myers, FL 33907-3650		Professional Services				\$9,640.00
Southeastern Fisheries Assn., Inc 1118 Thomasville Rd Ste B Tallahassee, FL 32303-6238		Trade debt				\$1,050.00
Stan's Coffee Service P&L Foods 5614 2nd St W Lehigh Acres, FL 33971-6331		Trade debt				\$1,188.53
Stirling Food Systems, Inc. PO Box 6630 Ocala, FL 34478-6630		Trade debt				\$1,123.31
SUNCOAST PAVING, INC 11641 Marshwood Ln Fort Myers, FL 33908-3206		Disputed Claim	Contingent Unliquidated Disputed Subject to Setoff			\$12,450.00
SunTrust Bank PO Box 791250 Baltimore, MD 21279-1250		Credit Card				\$3,638.25

Debtor **Skip One Seafood, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tom Scholl c/o Tom Smoot, III, Esq. 1401 Lee St Ste A Fort Myers, FL 33901-2805		Judgment				\$325,550.00
Toti Media, Inc. PO Box 1227 Sanibel, FL 33957-1227		Trade debt				\$700.00
Turbo Refrigeration PO Box 60132 Fort Myers, FL 33906-6132		Trade debt				\$1,271.84

**United States Bankruptcy Court
Middle District of Florida, Ft. Myers Division**

IN RE:

Case No. _____

Skip One Seafood, Inc. _____

Chapter **11** _____

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **February 5, 2018** _____

Signature: **/s/ Dennis L. Henderson** _____

Dennis L. Henderson, President

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

A&F Transit
3125 12th St SW
Lehigh Acres, FL 33976-2915

Adhesive Label
2916 Nevada Ave N
Minneapolis, MN 55427-2872

Advanced Disposal Solid Waste
PO Box 743019
Atlanta, GA 30374-3019

Aylesworth Fish & Bait, Inc.
PO Box 13546
Saint Petersburg, FL 33733-3546

Barber's Seafood, Inc.
PO Box 421
Eastpoint, FL 32328-0421

Beacon Fisheries
PO Box 350789
Jacksonville, FL 32235-0789

Brown & Brown Insurance
6611 Orion Dr Ste 201
Fort Myers, FL 33912-4329

Cheney Brothers, Inc.
1 Cheney Way
Punta Gorda, FL 33982-4401

Comcast
PO Box 105184
Atlanta, GA 30348-5184

Corry & Company
27601 Black Hawk Dr
Wesley Chapel, FL 33544-2630

Dade Paper
PO Box 523666
Miami, FL 33152-3666

Dennis Henderson
21251 Carter Rd
Estero, FL 33928-9514

Ecolab Pest Elimination Division
26252 Hetwork Pl
Chicago, IL 60673-1262

Fire Equipment Co. of Florida, Inc.
17305 Pine Ridge Rd
Fort Myers Beach, FL 33931-5326

Florida Department of Revenue
5050 W Tennessee St
Tallahassee, FL 32399-6586

Florida Power & Light Company
700 Universe Blvd
Juno Beach, FL 33408-2657

Florida Weekly
4300 Ford St # 105
Fort Myers, FL 33916-9318

Grand Western
240 SW 32nd St
Fort Lauderdale, FL 33315-3324

Green Guard First Aid & Safety
4159 Shoreline Dr
Earth City, MO 63045-1217

Hot Sauce Harry's
1077 Innovation Ave # 109
North Port, FL 34289-9345

Iberiabank
PO Box 53207
Lafayette, LA 70505-3207

Infinite Energy Payment Center
PO Box 105247
Atlanta, GA 30348-5247

Island Crab Company
5595 Doug Taylor Cir
Saint James City, FL 33956-3220

Lee County Sheriff's Department
14750 Ben C Pratt/6 Mile Cypress Pkwy
Fort Myers, FL 33912-4406

Lee County Utilities
PO Box 30738
Tampa, FL 33630-3738

LegalShield
PO Box 2629
Ada, OK 74821-2629

Mermaid Spice Company, Inc.
5681 Division Dr
Fort Myers, FL 33905-5013

Merrick Seafood
1229 SE 47th Ter
Cape Coral, FL 33904-7603

Natures Edge Landscaping
9009 Cypress Dr N
Fort Myers, FL 33967-5288

Ninos Italian Wholesale Bakery
3151 Cooper St Ste 52
Punta Gorda, FL 33950-7216

NuCO2
PO Box 9011
Stuart, FL 34995-9011

Pro Tech Restaurant Service, Inc.
PO Box 60232
Fort Myers, FL 33906-6232

Quality Seafood
14359 Miramar Pkwy Unit 312
Miramar, FL 33027-4134

Quill Corporation
PO Box 37600
Philadelphia, PA 19101-0600

Shield Lai & Co., P.A.
12670 New Brittany Blvd Ste 201
Fort Myers, FL 33907-3650

Southeastern Fisheries Assn., Inc
1118 Thomasville Rd Ste B
Tallahassee, FL 32303-6238

Southern Rental Service, Inc.
PO Box 50593
Fort Myers, FL 33994-0593

Stan's Coffee Service P&L Foods
5614 2nd St W
Lehigh Acres, FL 33971-6331

Stirling Food Systems, Inc.
PO Box 6630
Ocala, FL 34478-6630

SUNCOAST PAVING, INC
11641 Marshwood Ln
Fort Myers, FL 33908-3206

SunTrust Bank
PO Box 791250
Baltimore, MD 21279-1250

Tom Scholl
c/o Tom Smoot, III, Esq.
1401 Lee St Ste A
Fort Myers, FL 33901-2805

Toti Media, Inc.
PO Box 1227
Sanibel, FL 33957-1227

Turbo Refrigeration
PO Box 60132
Fort Myers, FL 33906-6132

UniFirst Corporation
PO Box 101
Fort Myers, FL 33902-0101

Westfeild Insurance Payment Processing
PO Box 9001566
Louisville, KY 40290-1566