

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

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If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Dataconnex, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>47-2006157</u>		
4. Debtor's address	Principal place of business <u>710 Oakfield Drive, Suite 116</u> Brandon, FL 33511 Number, Street, City, State & ZIP Code <u>Hillsborough</u> County	Mailing address, if different from principal place of business <u>P.O. Box 1209</u> Brandon, FL 33509 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code
5. Debtor's website (URL) _____		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Dataconnex, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5173

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **Dataconnex, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Dataconnex, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 14, 2018**
MM / DD / YYYY

X /s/ William R. Blahnik
Signature of authorized representative of debtor

Title **Manager**

William R. Blahnik
Printed name

18. Signature of attorney

X /s/ Samantha L. Dammer
Signature of attorney for debtor

Date **February 14, 2018**
MM / DD / YYYY

Samantha L. Dammer 036953
Printed name

Tampa Law Advocates, PA
Firm name

**620 E. Twiggs Street, Suite 110
Tampa, FL 33602**
Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

036953
Bar number and State

Fill in this information to identify the case:

Debtor name Dataconnex, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 14, 2018

X /s/ William R. Blahnik
Signature of individual signing on behalf of debtor

William R. Blahnik
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Dataconnex, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
710 Oakfield Drive, LLP 710 Oakfield Drive, Ste 150 Brandon, FL 33511		laptop computers and hardware, telephones, desks/chairs, bookcases, tables, miscellaneous office furnishings and supplies		Unknown	\$3,500.00	Unknown
ACC Business 400 West Ave Rochester, NY 14611						\$0.00
American Express P.O. Box 981535 El Paso, TX 79998		business expenses				\$230,000.00
Aptus Telecom 134 Hunter Drive Paris, TN 38242		business loan				\$80,000.00
CenturyLink P.O. Box 52187 Phoenix, AZ 85072						\$38,000.00
FCC 445 12th Street, S.W Room 1-A625 Washington, DC 20554		fine	Disputed			\$18,700,000.00
Fidelity 20 Hughes Ford Road Sullivan, MO 63080						\$0.00
Harris, Wiltshire & Grannis, 1919 M Street NW 8th Floor Washington, DC 20036		legal fees due to FCC issue				\$23,189.00

Debtor **Dataconnex, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Heritage Bank 201 North 12t Street Murray, KY 42071		90 days or less: Contracts with customers for telecommunications service. Unlikely to collect more than 10%.		Unknown	\$2,000,000.00	Unknown
Netlink Voice 400 Liberty Park Court Flowood, MS 39232		vendor				\$0.00
Smithville Telephone Company 63470 Highway 25 North Smithville, MS 38870						\$0.00
Talk South 7379 US-98 Hattiesburg, MS 39402		Monthly rent for office and equipment storage				\$3,750.00

Fill in this information to identify the case:

Debtor name Dataconnex, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>4,184,880.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>4,184,880.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>19,074,939.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>19,074,939.00</u>

Fill in this information to identify the case:Debtor name Dataconnex, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Treasury Solutions with Hancock Bankbusiness operations account6087\$120,000.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$120,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
 Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit for commercial lease 710 Oakfield Drive\$780.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$780.00

Debtor **Dataconnex, LLC**
Name

Case number (If known) _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 3,800,000.00 - 1,800,000.00 = \$2,000,000.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 3,800,000.00 - 1,800,000.00 =.... \$2,000,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$4,000,000.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture laptop computers and hardware, telephones, desks/chairs, bookcases, tables, miscellaneous office furnishings and supplies	<u>\$3,500.00</u>	<u>Comparable sale</u>	<u>\$3,500.00</u>
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Various customer premise equipment (routers	<u>\$60,000.00</u>	<u>Replacement</u>	<u>\$60,000.00</u>

Debtor **Dataconnex, LLC**
Name

Case number (If known) _____

and switches). This property is leased to customers and is physically located at each customer's location.

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$63,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>Domain name www.dataconnex.com</u>	Unknown		Unknown

62. **Licenses, franchises, and royalties**
 63. **Customer lists, mailing lists, or other compilations**
 64. **Other intangibles, or intellectual property**
 65. **Goodwill**

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor **Dataconnex, LLC**
Name

Case number (If known) _____

- 67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes
- 68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes
- 69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

- 70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Clothing with business logos (Polos and Pullovers) \$600.00

- 78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$600.00

- 79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor **Dataconnex, LLC**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$120,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$780.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$4,000,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$63,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$600.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$4,184,880.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$4,184,880.00</u>

Fill in this information to identify the case:

Debtor name Dataconnex, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

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Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>710 Oakfield Drive, LLP</u></p> <p><small>Creditor's Name</small></p> <p><u>710 Oakfield Drive, Ste 150</u> <u>Brandon, FL 33511</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>_____ Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p><u>laptop computers and hardware, telephones, desks/chairs, bookcases, tables, miscellaneous office furnishings and supplies</u></p> <p>Describe the lien</p> <p><u>commercial landlord lien</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>Unknown</u></p>	<p><u>\$3,500.00</u></p>
<p>2.2 <u>Heritage Bank</u></p> <p><small>Creditor's Name</small></p> <p><u>201 North 12t Street</u> <u>Murray, KY 42071</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>_____ Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien</p> <p><u>90 days or less: Contracts with customers for telecommunications service. Unlikely to collect more than 10%.</u></p> <p>Describe the lien</p> <p><u>Line of credit secured by accounts receivable</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p><u>Unknown</u></p>	<p><u>\$2,000,000.00</u></p>

Debtor **Dataconnex, LLC**
Name

Case number (if know)

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Dataconnex, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ACC Business 400 West Ave Rochester, NY 14611 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">Unknown</div>
3.2	Nonpriority creditor's name and mailing address American Express P.O. Box 981535 El Paso, TX 79998 Date(s) debt was incurred <u>January 2018</u> Last 4 digits of account number <u>1005</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">\$230,000.00</div>
3.3	Nonpriority creditor's name and mailing address Aptus Telecom 134 Hunter Drive Paris, TN 38242 Date(s) debt was incurred <u>1/12/18</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">\$80,000.00</div>
3.4	Nonpriority creditor's name and mailing address CenturyLink P.O. Box 52187 Phoenix, AZ 85072 Date(s) debt was incurred _____ Last 4 digits of account number <u>0286</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <div style="text-align: right;">\$38,000.00</div>

Debtor Dataconnex, LLC Case number (if known) _____
Name

3.5	Nonpriority creditor's name and mailing address FCC 445 12th Street, S.W Room 1-A625 Washington, DC 20554 Date(s) debt was incurred <u>January 2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>fine</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,700,000.00
-----	--	---	------------------------

3.6	Nonpriority creditor's name and mailing address Fidelity 20 Hughes Ford Road Sullivan, MO 63080 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.7	Nonpriority creditor's name and mailing address Harris, Wiltshire & Grannis, 1919 M Street NW 8th Floor Washington, DC 20036 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>legal fees due to FCC issue</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,189.00
-----	---	---	--------------------

3.8	Nonpriority creditor's name and mailing address Netlink Voice 400 Liberty Park Court Flowood, MS 39232 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	--	----------------

3.9	Nonpriority creditor's name and mailing address Smithville Telephone Company 63470 Highway 25 North Smithville, MS 38870 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
-----	--	--	----------------

3.10	Nonpriority creditor's name and mailing address Talk South 7379 US-98 Hattiesburg, MS 39402 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Monthly rent for office and equipment storage</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,750.00
------	---	---	-------------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Dataconnex, LLC**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a. \$ 0.00

5b. + \$ 19,074,939.00

5c. \$ 19,074,939.00

Fill in this information to identify the case:

Debtor name **Dataconnex, LLC**

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **commercial lease**

State the term remaining **one year**

List the contract number of any government contract _____

**710 Oakfield Drive, LLP
710 Oakfield Drive, Ste 150
Brandon, FL 33511**

2.2. State what the contract or lease is for and the nature of the debtor's interest **multiple telecommunication service contracts. Ending dates vary based upon installation date.**

State the term remaining **2 years (multiple)**

List the contract number of any government contract _____

**Aeneas
300 N. Cumberland Ave
Jackson, TN 38301**

2.3. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services**

State the term remaining **varies**

List the contract number of any government contract _____

**AireSpring
6060 Sepulveda Blvd.
2nd floor
Van Nuys, CA 91411**

2.4. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user**

State the term remaining **varies**

List the contract number of any government contract _____

**AT&T - APEX
2900 W. Plano Parkway
Floor 3
Plano, TX 75075**

Debtor 1 **Dataconnex, LLC**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user**
 State the term remaining **varies**
 List the contract number of any government contract _____
AT&T - Wholesale Contract Management
2900 W. Plano Pkwy. fl 3
Plano, TX 75075

2.6. State what the contract or lease is for and the nature of the debtor's interest
 State the term remaining **varies**
 List the contract number of any government contract _____
AT&T Retail
P.O. Box 5019
Carol Stream, IL 60197

2.7. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user**
 State the term remaining **varies**
 List the contract number of any government contract _____
CenturyLink - Wholesale
1801 California, 9th floor
Denver, CO 80202

2.8. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user**
 State the term remaining **varies**
 List the contract number of any government contract _____
Cox Business
1906 Eraste Landry
Lafayette, LA 70506

2.9. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies based upon installation date**
 List the contract number of any government contract _____
Cspire
1018 Highland Colony Parkway
Suite 400
Ridgeland, MS 39157

2.10. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**
Decatur Telephone Company
P.O. Box 146
Decatur, MS 39327

Debtor 1 **Dataconnex, LLC**
 First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**

List the contract number of any government contract _____

**Dixie-Net
 301 N. Main Street
 Ripley, MS 38663**

2.12. State what the contract or lease is for and the nature of the debtor's interest **Telecommunication services.**

State the term remaining **October 2019**

List the contract number of any government contract _____

**Ellijay Telephone Company
 P.O. Box 2149
 Ellijay, GA 30540**

2.13. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**

List the contract number of any government contract _____

**Equinox Communications
 6 Cadillac Drive Suite 120
 Brentwood, TN 37027**

2.14. State what the contract or lease is for and the nature of the debtor's interest **Tax & Regulatory remittance/compliance/adjustment**

State the term remaining **ends January 2019**

List the contract number of any government contract _____

**GSA
 6250 Shiloh Road Suite 240
 Alpharetta, GA 30005**

2.15. State what the contract or lease is for and the nature of the debtor's interest **Billing systems and software licenses**

State the term remaining **June 2018**

List the contract number of any government contract _____

**H2O
 3340 Peachtree Road NE
 Suite 2850
 Atlanta, GA 30326**

Debtor 1 **Dataconnex, LLC**
 First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **May 2018**
 List the contract number of any government contract _____ **Highland Telephone Cooperati
 P.O. Box 119
 Sunbright, TN 37872**

2.17. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**
 List the contract number of any government contract _____ **Horry Telephone Company
 3480 Highway 701 N.
 Conway, SC 29526**

2.18. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user**
 State the term remaining **one month**
 List the contract number of any government contract _____ **InLine
 600 Lakeshore Pkwy
 Birmingham, AL 35209**

2.19. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**
 List the contract number of any government contract _____ **Level 3
 1025 Eldorado Blvd.
 Broomfield, CO 80021**

2.20. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **March 2020**
 List the contract number of any government contract _____ **New Hope Telephone Cooperati
 5415 Main Drive
 New Hope, AL 35760**

Debtor 1 **Dataconnex, LLC**

Case number (if known) _____

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.21. State what the contract or lease is for and the nature of the debtor's interest **Merchant services agreement for credit card processing**

State the term remaining **April 2018**

List the contract number of any government contract _____

**PayScape Advisors
729 Lambert Drive
Atlanta, GA 30324**

2.22. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**

State the term remaining **varies**

List the contract number of any government contract _____

**Reserve Telecommunications
105 RTC Drive
Reserve, LA 70084**

2.23. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**

State the term remaining **varies**

List the contract number of any government contract _____

**Southern Light (Uniti Fiber)
107 Saint Francis Street
Suite 1800
Mobile, AL 36602**

2.24. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user**

State the term remaining **varies**

List the contract number of any government contract _____

**Spectrum/Charter
4781 Irwindale Ave.
OR 97706**

2.25. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**

State the term remaining **varies**

List the contract number of any government contract _____

**TDS
525 Junction Rd.
Madison, WI 53717**

Debtor 1 **Dataconnex, LLC**
First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.26. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**
 List the contract number of any government contract _____ **TEC**
236 E. Capitol Street
Jackson, MS 39201

2.27. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**
 List the contract number of any government contract _____ **Teklinks**
201 Summit Parkway
Birmingham, AL 35209

2.28. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **March 2018**
 List the contract number of any government contract _____ **Tri-County Telephone**
P.O. Box 299
Council Grove, KS 66846

2.29. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **Sept. 2018**
 List the contract number of any government contract _____ **Twin Lakes**
P.O. Box 696
Gainesboro, TN 38562

2.30. State what the contract or lease is for and the nature of the debtor's interest **telecommunications services to deliver to end user. End dates vary based upon installation dates.**
 State the term remaining **varies**
 List the contract number of any government contract _____ **Verizon Business**
6929 North Lakewood Ave.
Tulsa, OK 74117

Debtor 1 **Dataconnex, LLC**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.31. State what the contract or lease is for and the nature of the debtor's interest

telecommunications services to deliver to end user. End dates vary based upon installation dates. varies

State the term remaining

List the contract number of any government contract

**Windstream
4001 N. Rodney Parham Rd.
Little Rock, AR 72212**

Fill in this information to identify the case:

Debtor name Dataconnex, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Jason Cucullu** **American Express** D _____
 E/F 3.2
 G _____

2.2 **Jason Cullulu** **Heritage Bank** D 2.2
 personal guarantee E/F _____
 G _____

2.3 **Justin McMasters** **Aptus Telecom** D _____
 personal guarantee E/F 3.3
 G _____

2.4 **Justin McMasters** **American Express** D _____
 E/F 3.2
 G _____

2.5 **Justin McMasters** **Heritage Bank** D 2.2
 personal guarantee E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Dataconnex, LLC
 United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to **Filing Date**

Operating a business
 Other business sales

\$221,018.44

For prior year:
From 1/01/2017 to 12/31/2017

Operating a business
 Other business sales

\$5,346,751.71

For year before that:
From 1/01/2016 to 12/31/2016

Operating a business
 Other business sales

\$5,850,488.58

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Dataconnex, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. CenturyLink P.O. Box 52187 Phoenix, AZ 85072	February 11, 2018	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Airespring	December 30, 2017	\$10,847.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. AT&T	December 27, 2017	\$28,913.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. AT&T	December 27, 2017	\$10,644.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. AT&T	December 9, 2017	\$12,766.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. AT&T	December 8, 2017	\$16,635.66	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.7. AT&T	December 7, 2017	\$26,594.51	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. CenturyLink P.O. Box 52187 Phoenix, AZ 85072	November 30, 2017	\$19,827.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Dataconnex, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. AT&T	January 26, 2018	\$24,953.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.10 AT&T	January 26, 2018	\$17,782.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.11 Cspire	January 12, 2018	\$17,782.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.12 CSpire	January 11, 2018	\$32,133.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.13 Cspire	January 11, 2018	\$27,866.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.14 CSpire	January 11, 2018	\$40,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.15 AT&T	January 6, 2018	\$13,164.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.16 H20	January 5, 2018	\$12,859.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **Dataconnex, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.17 AT&T	January 3, 2018	\$21,255.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.18 Horry Telephone Company	January 8, 2018	\$11,886.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. DDT Property & Investments 2 Portofino Drive Apt 607 Gulf Breeze, FL 32561 20% equity holder	April 3, 2017	\$39,372.00	Taxes
4.2. Partner Management Group 134 Hunter Drive Paris, TN 38242 80% equity holder of debtor	April 3, 2017	\$157,489.00	taxes
4.3. Partner Management Group 134 Hunter Drive Paris, TN 38242 80% equity holder of debtor	October 10, 2017	\$439.00	CT Corporation for registered agent service
4.4. Partner Management Service 134 Hunter Drive Paris, TN 38242 80% equity holder of debtor	April 29, 2017	\$300.00	CT Corporation for annual license fee
4.5. Justin McMasters 134 Hunter Drive Paris, TN 38242 principal of equity holder of debtor	January 26, 2017 and February 27, 2017	\$1,121.40	Member vehicle expense (\$560.70 x 2)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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Debtor **Dataconnex, LLC**

Case number (if known) _____

Creditor's name and address	Describe of the Property	Date	Value of property
Heritage Bank 201 North 12t Street Murray, KY 42071	Return of a portion of advanced monies on a line of credit as per demand of lender	February 2018	Unknown

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. FCC v. DataConnex, LLC	Administrative fine	U.S. District Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000** None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

Debtor **Dataconnex, LLC**

Case number (if known) _____

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 710 Oakfield Drive, Suite 227 Brandon, FL 33511	2/1/15-2/29/16

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained.

Debtor **Dataconnex, LLC**

Case number (if known) _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. **Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. **Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. **Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. **Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

Debtor **Dataconnex, LLC**

Case number (if known) _____

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
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26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. William Blahnik 710 Oakfield Drive, Suite 116 Brandon, FL 33511	October 4, 2014 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. William Blahnik 710 Oakfield Drive Suite 116 Brandon, FL 33511	

Debtor **Dataconnex, LLC**

Case number (if known) _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Heritage Bank**
201 North 12t Street
Murray, KY 42071

26d.2. **The Hartford**
3600 Wiseman Blvd.
San Antonio, TX 78251

26d.3. **Harris, Wiltshire & Grannis, LLP**
1919 M Street NW, 8th Fl
Washington, DC 20036

26d.4. **Cowart Reese Sargent, CPA**
309 N. Market Street
Paris, TN 38242

26d.5. **Airespring**
6060 Sepulveda Blvd. 2nd floor
Van Nuys, CA 91411

26d.6. **Hancock Bank**
P.O. Box 4019
Gulfport, MS 39502

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Partner Management Group	134 Hunter Drive Paris, TN 38242	Management interest	80
DDT Property & Investments	2 Portofino Drive Apt. 607 Gulf Breeze, FL 32561	silent investment	20

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor **Dataconnex, LLC**

Case number (if known) _____

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Justin McMasters 134 Hunter Drive Paris, TN 38242	\$100,000 (10 monthly payments of \$10,000 each)	January 9, 2017 through October 3, 2017	payment as guarantor
	Relationship to debtor Member/Manager			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 14, 2018**

/s/ William R. Blahnik
Signature of individual signing on behalf of the debtor

William R. Blahnik
Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court
Middle District of Florida**

In re **Dataconnex, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DDT Property & Investments 2 Portofino Drive ?Apt 607 Gulf Breeze, FL 32561	common	20%	Membership interest
Partner Management Group 134 Hunter Drive Paris, TN 38242	common	80%	Membership Interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 14, 2018**

Signature **/s/ William R. Blahnik
William R. Blahnik**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re **Dataconnex, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 14, 2018**

/s/ William R. Blahnik

William R. Blahnik/Manager

Signer/Title

Dataconnex, LLC
P.O. Box 1209
Brandon, FL 33509

AT&T - Wholesale
Contract Management
2900 W. Plano Pkwy. fl 3
Plano, TX 75075

Equinox Communications
6 Cadillac Drive Suite 120
Brentwood, TN 37027

Samantha L. Dammer
Tampa Law Advocates, PA
620 E. Twiggs Street, Suite 110
Tampa, FL 33602

AT&T Retail
P.O. Box 5019
Carol Stream, IL 60197

FCC
445 12th Street, S.W
Room 1-A625
Washington, DC 20554

710 Oakfield Drive, LLP
710 Oakfield Drive, Ste 150
Brandon, FL 33511

CenturyLink
P.O. Box 52187
Phoenix, AZ 85072

Fidelity
20 Hughes Ford Road
Sullivan, MO 63080

ACC Business
400 West Ave
Rochester, NY 14611

CenturyLink - Wholesale
1801 California, 9th floor
Denver, CO 80202

GSA
6250 Shiloh Road Suite 240
Alpharetta, GA 30005

Aeneas
300 N. Cumberland Ave
Jackson, TN 38301

Cox Business
1906 Eraste Landry
Lafayette, LA 70506

H20
3340 Peachtree Road NE
Suite 2850
Atlanta, GA 30326

AireSpring
6060 Sepulveda Blvd.
2nd floor
Van Nuys, CA 91411

Cspire
1018 Highland Colony Parkway
Suite 400
Ridgeland, MS 39157

Harris, Wiltshire & Grannis,
1919 M Street NW
8th Floor
Washington, DC 20036

American Express
P.O. Box 981535
El Paso, TX 79998

Decatur Telephone Company
P.O. Box 146
Decatur, MS 39327

Heritage Bank
201 North 12t Street
Murray, KY 42071

Aptus Telecom
134 Hunter Drive
Paris, TN 38242

Dixie-Net
301 N. Main Street
Ripley, MS 38663

Highland Telephone Cooperati
P.O. Box 119
Sunbright, TN 37872

AT&T - APEX
2900 W. Plano Parkway
Floor 3
Plano, TX 75075

Ellijay Telephone Company
P.O. Box 2149
Ellijay, GA 30540

Horry Telephone Company
3480 Highway 701 N.
Conway, SC 29526

InLine
600 Lakeshore Pkwy
Birmingham, AL 35209

Smithville Telephone Company
63470 Highway 25 North
Smithville, MS 38870

Verizon Business
6929 North Lakewood Ave.
Tulsa, OK 74117

Jason Cucullu

Southern Light (Uniti Fiber)
107 Saint Francis Street
Suite 1800
Mobile, AL 36602

Windstream
4001 N. Rodney Parham Rd.
Little Rock, AR 72212

Jason Cullulu

Spectrum/Charter
4781 Irwindale Ave.
OR 97706

Justin McMasters

Talk South
7379 US-98
Hattiesburg, MS 39402

Level 3
1025 Eldorado Blvd.
Broomfield, CO 80021

TDS
525 Junction Rd.
Madison, WI 53717

Netlink Voice
400 Liberty Park Court
Flowood, MS 39232

TEC
236 E. Capitol Street
Jackson, MS 39201

New Hope Telephone Cooperati
5415 Main Drive
New Hope, AL 35760

Teklinks
201 Summit Parkway
Birmingham, AL 35209

PayScape Advisors
729 Lambert Drive
Atlanta, GA 30324

Tri-County Telephone
P.O. Box 299
Council Grove, KS 66846

Reserve Telecommunications
105 RTC Drive
Reserve, LA 70084

Twin Lakes
P.O. Box 696
Gainesboro, TN 38562

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Middle District of Florida**

In re **Dataconnex, LLC** Debtor(s)

Case No. _____
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept	\$	_____
Prior to the filing of this statement I have received	\$	_____
Balance Due	\$	_____

RETAINER

For legal services, I have agreed to accept and received a retainer of	\$	<u>15,000.00</u>
The undersigned shall bill against the retainer at an hourly rate of	\$	<u>300.00</u>

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ **1,717.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:
 Debtor Other (specify):

4. The source of compensation to be paid to me is:
 Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
The \$1,717 court filing fee has been advanced pre-filing to me by the Debtor and/or third party as indicated above, and is in addition to my compensation.

In re **Dataconnex, LLC**

Case No. _____

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 14, 2018

Date

/s/ Samantha L. Dammer

Samantha L. Dammer 036953

Signature of Attorney

Tampa Law Advocates, PA

620 E. Twiggs Street, Suite 110

Tampa, FL 33602

Name of law firm

**United States Bankruptcy Court
Middle District of Florida**

In re **Dataconnex, LLC**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dataconnex, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 14, 2018

Date

/s/ Samantha L. Dammer

Samantha L. Dammer 036953

Signature of Attorney or Litigant
Counsel for **Dataconnex, LLC**

Tampa Law Advocates, PA

**620 E. Twiggs Street, Suite 110
Tampa, FL 33602**