ORDERED.

Dated: October 11, 2018

Cynthia C. Jackson United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA ORLANDO DIVISION www.flmb.uscourts.gov

In re:

Case No. 6:18-bk-05255-CCJ Chapter 11

ANAA Aviation Holdings I, LLC

Taxpayer ID No.: 47-3233905

Debtor.

## FINAL INTERIM ORDER GRANTING DEBTOR'S MOTION TO USE CASH COLLATERAL

THIS CASE came before the Court at a hearing on September 20, 2018, to consider and act upon the motion (the "Motion") by debtor-in-possession to use cash collateral (Doc. No. 9). For the reasons stated and recorded in open Court, it is

## **ORDERED**:

1. The Motion is granted on an interim basis to November 15, 2018.

2. <u>Cash Collateral Authorization</u>. Subject to the provisions of this order, Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court, including payments to the US Trustee for quarterly fees; (b) the expenses set forth in the budget attached hereto, plus an amount not to exceed 5% for each line item; and (c) such additional amounts as

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may be expressly approved in writing by Aircraft Logistics Group LLC ("ALG"). This authorization will continue until further order of the Court.

3. <u>Debtor Obligations</u>. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the orders of this Court.

4. <u>Replacement Lien</u>. ALG and each other creditor asserting an interest in cash collateral shall have a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as the pre-petition lien, without the need to file or execute any document as may otherwise be required under applicable non-bankruptcy law.

5. <u>Insurance</u>. Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with ALG.

6. <u>Non-Waiver of Rights and Remedies</u>. This order is not intended to and shall not prejudice, alter, affect, or waive any rights and/or remedies of Debtor or ALG, with respect to liens, claims, value determinations, request for additional adequate protection, and all other matters under the Bankruptcy Code or applicable non-bankruptcy law. Nothing contained herein shall be construed as an admission by ALG that the adequate protection provided herein is sufficient to protect its interest in the cash collateral. Neither ALG nor Debtor waives and specifically reserves the right to seek modification of the grant of adequate protection provided herein so as to provide different or additional adequate protection.

7. <u>Creditor Committee</u>. The provisions of this order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly appointed committee to challenge the validity, priority or extent of any lien(s) asserted against cash collateral.

Attorney David McFarlin is directed to serve a copy of this order on interested parties who are non-CM/ECF users and to file a proof of service within three days of entry of the order.

## **Monthly Budget**

Projected Revenue	15,000.00
Expenses	
Hangar lease	2,326.00
Insurance	851.62
Management fees	2,000.00
Miscellaneous	500.00
Total Expenses	5,677.62
Projected Net Income	9,322.38