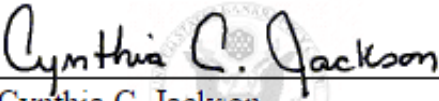


ORDERED.

Dated: December 26, 2018


Cynthia C. Jackson
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
ORLANDO DIVISION
www.flmb.uscourts.gov

In re:

Case No.: 6:18-bk-06558-CCJ

JUST TOYS CLASSIC CARS, LLC,

Chapter 11

EIN: 46-1042141

Debtor.

**INTERIM ORDER GRANTING DEBTOR'S MOTION
FOR AUTHORITY TO USE CASH COLLATERAL, ON A PRELIMINARY BASIS**

This case came on for hearing on November 15, 2018, to consider the motion by debtor-in-possession (the "Debtor") to use cash collateral (Doc. No. 17). For the reasons stated in Court, it is **ORDERED** as follows:

1. The motion is granted on an interim basis.
2. Cash Collateral Authorization. Subject to the provisions of this order, the Debtor is authorized to use cash collateral to pay: (a) amounts expressly authorized by this Court, including payments to the United States Trustee for quarterly fees; (b) the current and necessary expenses set forth in the budget attached as Exhibit A, plus an amount not to exceed ten (10) percent for each line item; and (c) such additional amounts as may be expressly approved in writing by Corporation Service Company, as Representative (the "Secured Creditor"). This authorization

will continue until further order of the Court. Except as authorized in this order, the Debtor is prohibited from use of cash collateral. However, expenditures in excess of the line items in the budget or not on the budget will not be deemed to be unauthorized use of cash collateral, unless the recipient cannot establish that the expense would be entitled to administrative expense priority if the recipient had extended credit for the expenditure.

3. Debtor Obligations. Debtor shall timely perform all obligations of a debtor-in-possession required by the Bankruptcy Code, Federal Rules of Bankruptcy Procedure, and the orders of this Court.

4. Access to Records and Premises. Upon reasonable notice, and provided that it does not unreasonably interfere with the business of Debtor, Debtor shall grant to the Secured Creditor access to Debtor's business records and premises for inspection.

5. Replacement Lien. Each creditor with a security interest in cash collateral shall have a perfected post-petition lien against cash collateral to the same extent and with the same validity and priority as the prepetition lien, without the need to file or execute any document as may otherwise be required under applicable non-bankruptcy law.

6. Insurance. Debtor shall maintain insurance coverage for its property in accordance with the obligations under the loan and security documents with the Secured Creditor.

7. Without Prejudice. This order is without prejudice to: (a) any subsequent request by a party in interest for modified adequate protection or restrictions on use of cash collateral; or (b) any other right or remedy which may be available to the Secured Creditor.

8. Creditors Committee. The provisions of this Order are without prejudice to the rights of the United States Trustee to appoint a committee or any rights of a duly appointed committee to challenge the validity, priority or extent of any lien(s) asserted against cash collateral.

9. Enforcement. The Court shall retain jurisdiction to enforce the terms of this Order.

10. Continued Hearing: This matter is continued until further hearing on December 13, 2018, at 2:00 P.M., in Courtroom 6D, 6th Floor, George C. Young Courthouse, 400 W. Washington Street, Orlando, Florida 32801.

Attorney Jeffrey S. Ainsworth is directed to serve a copy of this order on interested parties and file a proof of service within 3 days of entry of the order.

JUST TOYS CLASSIC CARS, LLC
3 MONTH BUDGET
October 01, 2018 – December 31, 2018

Revenue	\$445,885.00
Expenses	
- COGS	\$316,575.00
- Labor	\$ 43,800.00
- Insurance	\$ 5,913.00
- Rent	\$ 54,000.00
- Office Expenses	\$
- Security	\$ 1,650.00
- Phones	\$ 5,967.00
- Utilities	\$ 6,543.00
Total Expenses	\$ 431,448.00
Operating Income	\$ 14,437.00

EXHIBIT A