

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name FCPR Acquisition, LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Florida Carpet & Pad Recycling

3. Debtor's federal Employer Identification Number (EIN) 81-5119340

| | | |
|---------------------|--|--|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>5501 Airport Boulevard</u> <u>Suite D</u> <u>Tampa, FL 33634</u> Number, Street, City, State & ZIP Code <u>Hillsborough</u> County | _____ P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code |

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **FCPR Acquisition, LLC**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4280

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor **FCPR Acquisition, LLC**
Name

Case number (if known) _____

- 11. Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **FCPR Acquisition, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 11, 2019**
MM / DD / YYYY

X /s/ Habib Skaff
Signature of authorized representative of debtor

Title **Manager**

Habib Skaff
Printed name

18. Signature of attorney

X /s/ Daniel E. Etlinger
Signature of attorney for debtor

Date **September 11, 2019**
MM / DD / YYYY

Daniel E. Etlinger
Printed name

Jennis Law Firm
Firm name

606 E. Madison Street
Tampa, FL 33602
Number, Street, City, State & ZIP Code

Contact phone **813-229-2800** Email address **ecf@jennislaw.com**

77420 FL
Bar number and State

Fill in this information to identify the case:

Debtor name **FCPR Acquisition, LLC**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|--|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| All South Solid Waste PO Box 6014 Live Oak, FL 32064 | | Trade Debt | | | | \$2,889.81 |
| All World Lift Truck Co. LLC 3807 E 15th Avenue Tampa, FL 33675 | | Trade Debt | | | | \$868.00 |
| ARA Properties No. 3, Ltd. 4710 Eisenhower Boulevard Suite C-1 Tampa, FL 33634-6334 | | Rent | Disputed | | | \$19,411.69 |
| Bank of America | | Credit Card Purchases | | | | \$26,000.00 |
| Bank of Tampa PO Box One Tampa, FL 33601 | | Credit Card Purchases | | | | \$20,466.55 |
| Bank of Tampa PO Box One Tampa, FL 33601 | | Credit Card Purchases | | | | \$2,650.00 |
| Barnett Bolt Long & Koche, PA 601 Bayshore Blvd. Suite 700 Tampa, FL 33606 | | Professional Services | | | | \$73,160.00 |
| C.H. Robinson Worldwide, Inc PO Box 9121 Minneapolis, MN 55480-9121 | | Trade Debt | | | | \$4,240.00 |

Debtor **FCPR Acquisition, LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Capital One Corporate Headquarters 1680 Capital One Drive Mc Lean, VA 22102 | | Credit Card Purchases | Disputed | | | \$16,000.00 |
| Chase Cardmember Services PO Box 1423 Charlotte, NC 28201-1423 | | Credit Card Purchases | Disputed | | | \$1,325.80 |
| Citi Business Card PO Bo x 900106 Louisville, KY 40290-1016 | | Credit Card Purchases | Disputed | | | \$4,231.55 |
| Costco 999 Lake Drive Issaquah, WA 98027 | | Credit Card Purchases | Disputed | | | \$6,000.00 |
| Florida Risk Partners, LLC 1434 Bloomingdale Avenue Valrico, FL 33596 | | | | | | \$4,898.53 |
| Internal Revenue Service Centralized Insolvency Oper. PO Box 7346 Philadelphia, PA 19101-7346 | | Payroll tax | | | | \$35,000.00 |
| Junk Removal PO Box 82568 Lake Placid, FL 33862 | | Trade Debt | | | | \$1,413.21 |
| Knight Storage Trailer, LLC PO Box 4632 Ocala, FL 34478 | | Trade Debt | | | | \$18,000.00 |
| M&R Recycling Systems & Svs. PO Box 1687 Clearwater, FL 33757 | | Trade Debt | | | | \$25,167.37 |
| Penske Truck Leasing LP PO Box 827380 Philadelphia, PA 19182-7380 | | | | | | \$2,200.00 |
| Ring Power Corporation PO Box 935004 Atlanta, GA 31193 | | Trade Debt | | | | \$15,311.70 |

Debtor **FCPR Acquisition, LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| TECO PO Box 31318 Tampa, FL 33619-4903 | | Utilities | | | | \$8,965.11 |

**United States Bankruptcy Court
Middle District of Florida**

In re FCPR Acquisition, LLC Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|----------------|----------------------|------------------|
| Cedar Capital Holdings, LLC 5501 Airport Boulevard Suite D Tampa, FL 33634 | | 100% | Ownership |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 11, 2019 Signature /s/ Habib Skaff
Habib Skaff

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

FCPR Acquisition, LLC
5501 Airport Boulevard
Suite D
Tampa, FL 33634

Bank of America

Cedar Capital Holdings, LLC
5501 Airport Boulevard
Suite D
Tampa, FL 33634

Daniel E. Etlinger
Jennis Law Firm
606 E. Madison Street
Tampa, FL 33602

Bank of Tampa
PO Box One
Tampa, FL 33601

Cedar Trucking, LLC
5501 Airport Blvd
Suite D
Tampa, FL 33634

ABF Servicing
5 Hanover Square
Suite 2102
New York, NY 10004

Bank of Tampa
PO Box One
Tampa, FL 33601

Cedar Trucking, LLC
5501 Airport Blvd.
Suite D
Tampa, FL 33634-1000

All South Solid Waste
PO Box 6014
Live Oak, FL 32064

Barnett Bolt Long &
Koche, PA
601 Bayshore Blvd.
Suite 700
Tampa, FL 33606

Centerstate Bank, N.A
400 Interstate N. Parkway
Suite 1200
Atlanta, GA 30339

All World Lift Truck Co. LLC
3807 E 15th Avenue
Tampa, FL 33675

C.H. Robinson Worldwide, Inc
PO Box 9121
Minneapolis, MN 55480-9121

Chase Cardmember Services
PO Box 1423
Charlotte, NC 28201-1423

Angela M. Covington
Carey OMalley Whitaker
712 S. Oregon Avenue
Tampa, FL 33606

Capital One
Corporate Headquarters
1680 Capital One Drive
Mc Lean, VA 22102

Citi Business Card
PO Bo x 900106
Louisville, KY 40290-1016

ARA Properties No. 3, Ltd.
4710 Eisehnowe Boulevard
Suite C-1
Tampa, FL 33634-6334

Caterpillar Financial
Service Corporation
2120 West End Avenue
Nashville, TN 37203

Costco
999 Lake Drive
Issaquah, WA 98027

ARA Properties No. 3, Ltd.
712 S. Oregon Avenue
Tampa, FL 33606

Caterpillar Financial
Service Corporation
2120 West End Avenue
Nashville, TN 37203

CTS Towing & Transport
1955 Carroll Street
Clearwater, FL 33765

Atlas Hydraulics, Inc.
12600 34th Street North
Clearwater, FL 33762

Cedar Capital Holdings, LLC
5501 Airport Boulevard
Suite D
Tampa, FL 33634

Culligan
2703 Airport Road
Plant City, FL 33563-1129

DLR, Inc.
PO Box 520382
Salt Lake City, UT 84152

Lane Thomas Goebel
1113 Abbeys Way
Tampa, FL 33602

Penske Truck Leasing LP
PO Box 827380
Philadelphia, PA 19182-7380

Equipment Sales & Service
12707 44th Street N.
Clearwater, FL 33762-4725

LisaMarie Rocha
5343 Black Pine Drive
Tampa, FL 33624

PrePass
PO Box 52774
Phoenix, AZ 85072

Florida Lift Gas
PO Box 89951
Tampa, FL 33689

M&R Recycling Systems & Svs.
PO Box 1687
Clearwater, FL 33757

Ring Power Corporation
PO Box 935004
Atlanta, GA 31193

Florida Risk Partners, LLC
1434 Bloomingdale Avenue
Valrico, FL 33596

Mobile Modular
PO Box 45043
San Francisco, CA 94145-5043

Spectrum
PO Box 31710
Tampa, FL 33631-3710

Habib Skaff & Sandra Makram
5501 Airport Boulevard
Suite D
Tampa, FL 33634

Nelson Trailer Repair &
Painting
3404 W. New Orleans Avenue
Tampa, FL 33614

TECO
PO Box 31318
Tampa, FL 33619-4903

Hillsborough Tax Collector
PO Box 30012
Tampa, FL 33630-3012

Onay Transport
1711 W. Jean Street
Tampa, FL 33604

Internal Revenue Service
Centralized Insolvency Oper.
PO Box 7346
Philadelphia, PA 19101-7346

Pango Sales, Inc.
8137 Eagle Palm Drive
Riverview, FL 33578

Junk Removal
PO Box 82568
Lake Placid, FL 33862

Pearl Delta Funding, LLC
330 N. Brand Boulevard
Suite 700
Glendale, CA 91203

Knight Storage Trailer, LLC
PO Box 4632
Ocala, FL 34478

Penske Truck Leasing

**United States Bankruptcy Court
Middle District of Florida**

In re FCPR Acquisition, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for FCPR Acquisition, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Cedar Capital Holdings, LLC
5501 Airport Boulevard
Suite D
Tampa, FL 33634

None [*Check if applicable*]

September 11, 2019

Date

/s/ Daniel E. Etlinger

Daniel E. Etlinger

Signature of Attorney or Litigant
Counsel for **FCPR Acquisition, LLC**
Jennis Law Firm
606 E. Madison Street
Tampa, FL 33602
813-229-2800
ecf@jennislaw.com