Case 10-40279 Doc 1 Filed 03/26/10 Page 1 of 13

| B1 (Official | Form 1)(1/ | (08) | | | | | | | | | | |
|---|---|---|--|---|--|--|--------------------------------------|--|---|---|--|---|
| | | | United No | | | ruptcy of Flori | | | | | Voluntary | Petition |
| | ebtor (if ind are Medic | | er Last, First | , Middle): | | | Name | of Joint Do | ebtor (Spouse | e) (Last, First, | , Middle): | |
| (include ma | All Other Names used by the Debtor in the last 8 years include married, maiden, and trade names): DBA Total Homecare Solutions | | | | | | | | Joint Debtor trade names | in the last 8 years): | | |
| Last four dig (if more than 01-0560 | one, state all | Sec. or Indi | ividual-Taxpa | ayer I.D. (| (ITIN) No./ | Complete E | IN Last f | our digits ore than one, s | | r Individual-7 | Гахрауег I.D. (ITIN) N | o./Complete EIN |
| Street Address of Debtor (No. and Street, City, and State): 1891-10 Capital Circle NE Tallahassee, FL | | | | | | Address of | f Joint Debto | r (No. and Str | reet, City, and State): | ZID Codo | | |
| | | | | | | ZIP Code 32308 | | | | | | ZIP Code |
| County of R Leon | Residence or | r of the Prin | cipal Place o | f Busines: | s: | | Coun | ty of Reside | ence or of the | Principal Pla | ace of Business: | |
| Mailing Ado | c 14126 | btor (if diffe | erent from str | eet addres | ss): | | Maili | ng Address | of Joint Deb | tor (if differe | nt from street address): | |
| Tallahas | ssee, FL | | | | _ | ZIP Code | | | | | | ZIP Code |
| Location of | Principal A | ssets of Rus | siness Debtor | • | | 32317 | | | | | | |
| (if different | | | | | | | | | | | | |
| ☐ Corporation Partners!☐ Other (If | (Check al (includes ibit D on potion (include hip | age 2 of this les LLC and | form. LLP) bove entities, | Sing in 1 Rail Stoo Con Clea Othe | Ith Care Bugle Asset R. 1 U.S.C. § road kbroker amodity Br aring Bank er Tax-Exe (Check box tor is a tax- er Title 26 | eal Estate as 101 (51B) | e) anization d States | defined | the ter 7 ter 9 ter 11 ter 12 ter 13 are primarily c d in 11 U.S.C. red by an indiv | Petition is Fi | busin | Recognition eding Recognition |
| attach si is unable | ee to be pai gned applice to pay fee ee waiver re | ched d in installneation for the except in in | nents (applicate court's constallments. I oplicable to ce court's constallments. | able to inc sideration Rule 1006 hapter 7 is | certifying (b). See Off | that the debticial Form 3A only). Must | Check | Debtor is x if: Debtor's to insider x all applica A plan is Acceptan | aggregate no s or affiliates able boxes: being filed w ces of the pla | ncontingent li are less than with this petition were solici | defined in 11 U.S.C. § or as defined in 11 U.S. siquidated debts (exclude \$2,190,000. | .C. § 101(51D). ling debts owed ee or more |
| Debtor e | estimates the | at funds wil at, after any | nation I be available exempt prope for distribut | erty is ex | cluded and | administrat | | es paid, | | THIS | SPACE IS FOR COURT | USE ONLY |
| Estimated N 1- 49 | Tumber of C 50- 99 | Creditors 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated A \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,000 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated L \$0 to \$50,000 | iabilities | \$100,001 to \$500,000 | \$500,001 to \$1 | \$1,000,001 to \$10 | \$10,000,001 to \$50 | \$50,000,001 to \$100 | \$100,000,000 to \$500 | \$500,000,001 to \$1 billion | | | | |

Case 10-40279 Doc 1 Filed 03/26/10 Page 2 of 13

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): **Voluntary Petition** Total Care Medical, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in П this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Thomas B. Woodward

Signature of Attorney for Debtor(s)

Thomas B. Woodward 0185506

Printed Name of Attorney for Debtor(s)

Thomas B. Woodward

Firm Name

Attorney at Law P.O. Box 10058 Tallahassee, FL 32302

Address

850-222-4818 Fax: 850-561-3456

Telephone Number

March 26, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Bobby M Vickers, Jr.

Signature of Authorized Individual

Bobby M Vickers, Jr.

Printed Name of Authorized Individual

President

Title of Authorized Individual

March 26, 2010

Date

Name of Debtor(s):

Total Care Medical, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| ~ | |
|---|--|
| / | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of Florida

| In re | Total Care Medical, Inc. | | Case No. | |
|-------|--------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Cory Allin, LLC P O Box 206 Mount Holly, NJ 08060 | Cory Allin, LLC P O Box 206 Mount Holly, NJ 08060 | Deliquent Lease Payments | | 33,333.35 |
| Financial Pacific Leasing, LLC 3455 S. 344th Way #300 | Financial Pacific Leasing, LLC 3455 S. 344th Way #300 Federal Way, WA 98001-9546 | Equipment purchases | | 4,175.45 |
| Federal Way, WA 98001-9546 Internal Revenue Service P O Box 21126 Philadelphia, PA 19114 | Internal Revenue Service P O Box 21126 Philadelphia, PA 19114 | Payroll taxes [941] | | 47,649.97 |
| LifeGas 575 Mountain Ave. 1st Floor/East Attn: Sean Patrick Pickering Murray Hill, NJ 07974 | LifeGas 575 Mountain Ave. 1st Floor/East Murray Hill, NJ 07974 | Air purchases | | 16,220.29 |
| Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604 | Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604 | Equipment purchases | | 5,314.91 |
| Puget Sound Leasing PO Box 1295 Issaquah, WA 98027 | Puget Sound Leasing PO Box 1295 Issaquah, WA 98027 | Equipment purchases | | 6,554.36 |
| Smith Drug Company Div of J M Smith Corp. PO Box 1779 Spartanburg, SC 29304-1779 | Smith Drug Company Div of J M Smith Corp. PO Box 1779 Spartanburg, SC 29304-1779 | Prescription purchases | | 70,154.53 |
| | | | | |
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| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|------------------------------|--------------|--|
| In re | Total Care Medical, Inc. | Case No. | |
| | Debtor(s) | - | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | March 26, 2010 | Signature | /s/ Bobby M Vickers, Jr. |
|------|----------------|-----------|--------------------------|
| | | | Bobby M Vickers, Jr. |
| | | | President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

| In re | Total Care Medical, Inc. | Case No. | |
|-------|--------------------------|----------|--|
| | | Debtor , | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| Check this box if debtor has no creditors holding | .1g s | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | red claims to report on this senedule B. | | | | | |
|--|-------------|---|---|----------|--------------|-------------|-------------------------------------|--------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS | ρ̈́ | Hus H W | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN AND | CONTI | DZLLO | D I S P | AMOUNT OF CLAIM WITHOUT | UNSECURED PORTION, IF |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | T O R | C | NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | I NG ENT | UNLLQULDAHED | T E D | DEDUCTING VALUE OF COLLATERAL | ANY |
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B6E (Official Form 6E) (12/07)

| • | | | |
|-------|--------------------------|---------|--|
| In re | Total Care Medical, Inc. | Case No | |
| - | | Debtor | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be

| lable on each claim by placing an "H," w, "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column lab "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priorit listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|---|
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

continuation sheets attached

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 $B6E\ (Official\ Form\ 6E)\ (12/07)$ - Cont.

| In re | Total Care Medical, Inc. | | Case No | |
|-------|--------------------------|--------|------------|--|
| - | | Debtor | _ , | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

| | | | | | | , | TYPE OF PRIORITY | • | |
|---|-----------------|------------------------|--|------------------|------------|-----|--------------------|------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLLQULDAH | E | AMOUNT OF CLAIM | | NT NOT ED TO TY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. xx-xxx0035 | | | 3rd & 4th Quarter 2009; Jan/Feb 2010 |] T | E D | | | | |
| Internal Revenue Service P O Box 21126 Philadelphia, PA 19114 | | | Payroll taxes [941] | | | | | 0.00 | |
| | | | | | | | 47,649.97 | | 47,649.97 |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Account No. | | | | | | | | | |
| Sheet 1 of 1 continuation sheets atta | che | d to |) | Subt | | - 1 | | 0.00 | |
| Schedule of Creditors Holding Unsecured Prior | | | | his _] | pag | e) | 47,649.97 | | 47,649.97 |
| | | | | | 'ota | | | 0.00 | |
| | | | (Report on Summary of So | ched | ule | s) | 47,649.97 | | 47,649.97 |

Case 10-40279 Doc 1 Filed 03/26/10 Page 9 of 13

B6F (Official Form 6F) (12/07)

| In re | Total Care Medical, Inc. | | Case No | |
|-------|--------------------------|--------|---------|--|
| _ | | Debtor | , | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | UNLIQUIDAT | ΙF | AMOUNT OF CLAIM |
|---|----------|-----|---|-----------|-------------|-----|-----------------|
| Account No. | | | 11-1-2007 | Ť | T E D | | |
| Cory Allin, LLC P O Box 206 Mount Holly, NJ 08060 | | - | Deliquent Lease Payments | | D | | 33,333.35 |
| Account No. 6901 | | | Equipment purchases | | | | |
| Financial Pacific Leasing, LLC 3455 S. 344th Way #300 Federal Way, WA 98001-9546 | | - | | | | | 4,175.45 |
| Account No. 6001 | | | Air purchases | | | | |
| LifeGas 575 Mountain Ave. 1st Floor/East Attn: Sean Patrick Pickering Murray Hill, NJ 07974 | | - | | | | | 16,220.29 |
| Account No. 2695 | | | Equipment purchases | | | | |
| Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604 | | - | | | | | 5,314.91 |
| 1 continuation sheets attached | | | | Subi | | | 59,044.00 |
| | | | (Total of t | his | pag | ge) | 1 |

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Total Care Medical, Inc. | | Case No. | |
|-------|--------------------------|--------|----------|--|
| | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | _ | | | _ | | | |
|---|----------|----------|-----------------------------------|----------------|----------|----------|---------------------|
| CREDITOR'S NAME, | | Hu | sband, Wife, Joint, or Community | 18 | l U | ΙP | |
| MAILING ADDRESS | D | Н | DATE CLAIM WAS INCURRED AND | CONTI | ŀ | S | |
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER | ВТ | W | CONSIDERATION FOR CLAIM. IF CLAIM | I _N | Q | U | AMOUNT OF CLAIM |
| (See instructions above.) | CODEBTOR | c | IS SUBJECT TO SETOFF, SO STATE. | G | Ĭ | DISPUTED | Thirdered of CEARIN |
| · | Ë | ┝ | | NG ENT | DATED | ľ | |
| Account No. 4000 | | | Equipment purchases | Ι΄ | Ė | | |
| Dunat Caund Lagainn | | | | \vdash | ۲ | ╁ | + |
| Puget Sound Leasing | | L | | | | | |
| PO Box 1295 | | Ι- | | | | | |
| Issaquah, WA 98027 | | | | | | | |
| | | | | | | | 0.554.00 |
| | | | | | | | 6,554.36 |
| Account No. 5546 | | | Prescription purchases | | | | |
| | | | | | | | |
| Smith Drug Company | | | | | | | |
| Div of J M Smith Corp. | | - | | | | | |
| PO Box 1779 | | | | | | | |
| Spartanburg, SC 29304-1779 | | | | | | | |
| | | | | | | | 70,154.53 |
| Account No. | | | | \dagger | T | ╁ | |
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| Account No. | | | | | | | |
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| Account No. | | T | | T | | T | |
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| | | <u> </u> | | 1 | <u> </u> | | + |
| Sheet no. 1 of 1 sheets attached to Schedule of | | | | Sub | | | 76,708.89 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | nis | pag | ge) | , |
| | | | | 7 | Γota | al | |
| | | | (Report on Summary of So | che | dule | es) | 135,752.89 |

Case 10-40279 Doc 1 Filed 03/26/10 Page 11 of 13

B6G (Official Form 6G) (12/07)

| In re | Total Care Medical, Inc. | Case No. | |
|-------|--------------------------|----------|--|
| | , | Debtor | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Cory Allin LLC a/k/a Cory Allin, Inc. 2554 Route 206 Mount Holly, NJ 08060

Commercial Lease 2 units Live Oak Plaza 1891 Capital Circle NE, Units 11&12 Tallahassee, FL 32308

Case 10-40279 Doc 1 Filed 03/26/10 Page 12 of 13

United States Bankruptcy Court Northern District of Florida

| orthern District of Floric | | |
|--|---|---|
| | Case No. | |
| Debtor | , Chapter | 11 |
| _ | |)(3) for filing in this chapter 11 |
| Security Class | Number of Securities | Kind of Interest |
| Common | 100 | fee simple |
| ned as the debtor in this case, and that it is true and correct Signature 1 | declare under penalty to the best of my infor s/S/Bobby M Vickers, | of perjury that I have read the mation and belief. |
| | | |
| 1 | EQUITY SECURITY Iders which is prepared in according to the security Class Common F PERJURY ON BEHAI and as the debtor in this case, and that it is true and correct Signature A | Debtor Chapter_ EQUITY SECURITY HOLDERS Iders which is prepared in accordance with Rule 1007(a Security Class Of Securities |

Thomas B. Woodward Thomas B. Woodward Attorney at Law P.O. Box 10058 Tallahassee, FL 32302 Puget Sound Leasing PO Box 1295 Issaquah, WA 98027

Total Care Medical, Inc. P O Box 14126 Tallahassee, FL 32317 Smith Drug Company Div of J M Smith Corp. PO Box 1779 Spartanburg, SC 29304-1779

Cory Allin LLC a/k/a Cory Allin, Inc. 2554 Route 206 Mount Holly, NJ 08060

Cory Allin, LLC P O Box 206 Mount Holly, NJ 08060

Financial Pacific Leasing, LLC 3455 S. 344th Way #300 Federal Way, WA 98001-9546

Howard J. Mattson 2126 Golden Eagle Drive, W Tallahassee, FL 32312

Internal Revenue Service P O Box 21126 Philadelphia, PA 19114

LifeGas 575 Mountain Ave. 1st Floor/East Attn: Sean Patrick Pickering Murray Hill, NJ 07974

Marlin Leasing PO Box 13604 Philadelphia, PA 19101-3604