B1 (Official Form 1)(4/10)

United States Bankruptcy Court
Northern District of Florida

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):	Name of Joint Debtor (Spouse) (Last, First, Middle):
Prestige Motorcar Gallery, Inc.	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
DBA Prestige Infiniti	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
59-2495780	
Street Address of Debtor (No. and Street, City, and State):	Street Address of Joint Debtor (No. and Street, City, and State):
3355 Capital Circle NE **Tallahassee, FL**	
ZIP Code **32308**	ZIP Code
County of Residence or of the Principal Place of Business:	County of Residence or of the Principal Place of Business:
Leon	
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ■ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ■ Other

Tax-Exempt Entity (Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ■ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,343,300 *(amount subject to adjustment on 4/01/13 and every three years thereafter).*

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ■ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

■ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	■ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	■ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **Prestige Motorcar Gallery, Inc.**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Prestige Motorcar Gallery, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X **/s/ Thomas B. Woodward**
Signature of Attorney for Debtor(s)

Thomas B. Woodward 0185506
Printed Name of Attorney for Debtor(s)

Thomas B. Woodward
Firm Name

Attorney at Law
P.O. Box 10058
Tallahassee, FL 32302

Address

850-222-4818 Fax: 850-561-3456
Telephone Number

January 6, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ M. Craig Hornsby**
Signature of Authorized Individual

M. Craig Hornsby
Printed Name of Authorized Individual

President
Title of Authorized Individual

January 6, 2011
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Northern District of Florida

In re **Prestige Motorcar Gallery, Inc.** Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Alsco, Inc. P.O. Box 2377 Tallahassee, FL 32316	**Alsco, Inc. P.O. Box 2377 Tallahassee, FL 32316**	**Trade Debt**		**2,174.00**
American Tire Distributors P.O. Box 409684 Atlanta, GA 30384	**American Tire Distributors P.O. Box 409684 Atlanta, GA 30384**	**Trade Debt**		**10,057.00**
Clarion Service Center P.O. Box 634116 Cincinnati, OH 45263	**Clarion Service Center P.O. Box 634116 Cincinnati, OH 45263**	**Trade Debt**		**1,575.00**
Commercial Billing P.O. Box 2201 Decatur, AL 35609	**Commercial Billing P.O. Box 2201 Decatur, AL 35609**	**Trade Debt**		**11,991.00**
Dealer Tire P.O. Box 73261 Cleveland, OH 44193	**Dealer Tire P.O. Box 73261 Cleveland, OH 44193**	**Trade Debt**		**589.00**
Dent Solutions P.O. Box 65608 Orange Park, FL 32065	**Dent Solutions P.O. Box 65608 Orange Park, FL 32065**	**Trade Debt**		**480.00**
Eastern Imports, Inc 1920 S. Monroe Street Tallahassee, FL 32301	**Eastern Imports, Inc 1920 S. Monroe Street Tallahassee, FL 32301**	**Trade Debt**		**1,276.00**
Enterprise LSG CO-S Central 6320 Pensacola Blvd. Pensacola, FL 32505	**Enterprise LSG CO-S Central 6320 Pensacola Blvd. Pensacola, FL 32505**	**Trade Debt**		**585.00**
Equifax Information Services P.O. Box 105835 Atlanta, GA 30348	**Equifax Information Services P.O. Box 105835 Atlanta, GA 30348**	**Trade Debt**		**487.00**
Experian P.O. Box 73774 Chicago, IL 60673	**Experian P.O. Box 73774 Chicago, IL 60673**	**Trade Debt**		**1,342.00**
Fla Dept of Revenue 703 W 15th St Ste A Panama City Service Center Panama City, FL 32401	**Fla Dept of Revenue 703 W 15th St Ste A Panama City Service Center Panama City, FL 32401**	**Business Guaranteed Debt**		**115,094.00**
Level 3 P.O. Box 931843 Atlanta, GA 31193	**Level 3 P.O. Box 931843 Atlanta, GA 31193**	**Trade Debt**		**673.00**

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B4 (Official Form 4) (12/07) - Cont.

In re **Prestige Motorcar Gallery, Inc.** Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
Lyndon Property Insurance Co 14021-B Dale Mabry Hwy Tampa, FL 33618	**Lyndon Property Insurance Co 14021-B Dale Mabry Hwy Tampa, FL 33618**	**Trade Debt**		**63,361.00**
McGuffy's 5601 Blountstown Hwy Tallahassee, FL 32304	**McGuffy's 5601 Blountstown Hwy Tallahassee, FL 32304**	**Trade Debt**		**441.00**
Reynolds & Reyonlds 23150 Network Place Chicago, IL 60673	**Reynolds & Reyonlds 23150 Network Place Chicago, IL 60673**	**Trade Debt**		**871.00**
Seven Hills 4223 Teridan Court Tallahassee, FL 32303	**Seven Hills 4223 Teridan Court Tallahassee, FL 32303**	**Trade Debt**		**700.00**
Tallahassee Democrat P.O. Box 10 Tallahassee, FL 32302	**Tallahassee Democrat P.O. Box 10 Tallahassee, FL 32302**	**Trade Debt**		**8,791.00**
U.S. Warranty 22 N.E. 22nd Ave Pompano Beach, FL 33062-5202	**U.S. Warranty 22 N.E. 22nd Ave Pompano Beach, FL 33062-5202**	**Trade Debt**		**13,276.00**
VIN Solutions 6405 Metcalf Ave Suite 400 Overland Park, KS 66202	**VIN Solutions 6405 Metcalf Ave Suite 400 Overland Park, KS 66202**	**Trade Debt**		**1,849.00**
WorldPac 37137 Hickory Street Newark, CA 94560-3340	**WorldPac 37137 Hickory Street Newark, CA 94560-3340**	**Trade Debt**		**2,162.00**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 6, 2011** Signature **/s/ M. Craig Hornsby**

M. Craig Hornsby

President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6D (Official Form 6D) (12/07)

In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **xxxx xx xx x:xx-xV-129** **Nissan Motor Aceptance Corporation** **c/o Kevin A. Stine, Esq.** **Suite 1600, Monarch Plaza** **3414 Peachtree Street, N.E.** **Atlanta, GA 30326**		-	**2010** **Purchase Money Security** **Vehicle Inventory** Value $ **2,000,000.00**				**750,000.00**	**0.00**
Account No. **Premier Bank** **3110 Capital Circle N E** **Tallahassee, FL 32308**		-	**1997** **First Mortgage** **3355 Capital Circle NE** **Tallahassee, FL** **3 acres** **Commercial Property** Value $ **3,500,000.00**				**2,400,000.00**	**0.00**
Account No. Value $								
Account No. Value $								

0 continuation sheets attached

Subtotal (Total of this page)	**3,150,000.00**	**0.00**
Total (Report on Summary of Schedules)	**3,150,000.00**	**0.00**

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B6E (Official Form 6E) (4/10)

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In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

■ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* *Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY / AMOUNT ENTITLED TO PRIORITY
Account No. **Fla Dept of Revenue 703 W 15th St Ste A Panama City Service Center Panama City, FL 32401**		-	**Business Guaranteed Debt**				**115,094.00**	**115,094.00 0.00**
Account No.								
Account No.								
Account No.								
Account No.								
Sheet **1** of **1** continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims			Subtotal (Total of this page)				**115,094.00**	**115,094.00 0.00**
			Total (Report on Summary of Schedules)				**115,094.00**	**115,094.00 0.00**

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B6F (Official Form 6F) (12/07)

In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Airgass**		-	**Trade Debt**				**261.00**
Account No. **AllData** **P.O. Box 532609** **Atlanta, GA 30353**		-	**Trade Debt**				**191.00**
Account No. **Alsco, Inc.** **P.O. Box 2377** **Tallahassee, FL 32316**		-	**Trade Debt**				**2,174.00**
Account No. **American Tire Distributors** **P.O. Box 409684** **Atlanta, GA 30384**		-	**Trade Debt**				**10,057.00**
						Subtotal (Total of this page)	**12,683.00**

7 continuation sheets attached

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B6F (Official Form 6F) (12/07) - Cont.

In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Ardex of North Florida** **1684 Juniper Creek Road** **Quincy, FL 32351**		-	**Trade Debt**				**226.00**
Account No. **AutoPart International** **3353 Garber Drive** **Tallahassee, FL 32303**		-	**Trade Debt**				**51.00**
Account No. **Barnes Distribution** **The Galleria & Tower at Erieview** **1301 East 9th Street, Suite 700** **Cleveland, OH 44114**		-	**Trade Debt**				**149.00**
Account No. **BCN Telecom** **P.O. Box 52248** **Newark, NJ 07101**		-	**Trade Debt**				**174.00**
Account No. **Clarion Service Center** **P.O. Box 634116** **Cincinnati, OH 45263**		-	**Trade Debt**				**1,575.00**
Sheet no. **1** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**2,175.00**

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In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Commercial Billing** **P.O. Box 2201** **Decatur, AL 35609**		-	**Trade Debt**				**11,991.00**
Account No. **Communication Solutions Unlimited** **P.O. Box 12906** **Tallahassee, FL 32317**		-	**Trade Debt**				**95.00**
Account No. **Culligan of Tallahassee** **2840 Industrial Plaza Drive** **Tallahassee, FL 32301**		-	**Trade Debt**				**32.00**
Account No. **Dealer Process, Inc.** **13705 5th Ave N** **Plymouth, MN 55441**		-	**Trade Debt**				**199.00**
Account No. **Dealer Services** **2108-2 Gilliam Lane** **Tallahassee, FL 32308**		-	**Trade Debt**				**155.00**

Sheet no. **2** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **12,472.00**

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In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Dealer Tire** **P.O. Box 73261** **Cleveland, OH 44193**		-	**Trade Debt**				**589.00**
Account No. **Dent Solutions** **P.O. Box 65608** **Orange Park, FL 32065**		-	**Trade Debt**				**480.00**
Account No. **Eastern Imports, Inc** **1920 S. Monroe Street** **Tallahassee, FL 32301**		-	**Trade Debt**				**1,276.00**
Account No. **Enterprise LSG CO-S Central** **6320 Pensacola Blvd.** **Pensacola, FL 32505**		-	**Trade Debt**				**585.00**
Account No. **Equifax Information Services** **P.O. Box 105835** **Atlanta, GA 30348**		-	**Trade Debt**				**487.00**

Sheet no. **3** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **3,417.00**

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In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Experian** **P.O. Box 73774** **Chicago, IL 60673**		-	**Trade Debt**				**1,342.00**
Account No. **Express Printing** **P.O. Box 16063** **Tallahassee, FL 32317**		-	**Trade Debt**				**189.00**
Account No. **Interstate Battery System Tallahassee** **2543 W. Tennessee St.** **Tallahassee, FL 32304**		-	**Trade Debt**				**233.00**
Account No. **Jaguar-Aston Martin Naples** **850 North Tamiami Trail** **Naples, FL 34102**		-	**Trade Debt**				**334.00**
Account No. **Level 3** **P.O. Box 931843** **Atlanta, GA 31193**		-	**Trade Debt**				**673.00**

Sheet no. **4** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **2,771.00**

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In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Lyndon Property Insurance Co** **14021-B Dale Mabry Hwy** **Tampa, FL 33618**		-	**Trade Debt**				**63,361.00**
Account No. **McGard** **3875 California Road** **Orchard Park, NY 14127**		-	**Trade Debt**				**56.00**
Account No. **McGuffy's** **5601 Blountstown Hwy** **Tallahassee, FL 32304**		-	**Trade Debt**				**441.00**
Account No. **Reynolds & Reyonlds** **23150 Network Place** **Chicago, IL 60673**		-	**Trade Debt**				**871.00**
Account No. **Safety Kleen** **P.O. Box 650509** **Dallas, TX 75265**		-	**Trade Debt**				**106.00**
Sheet no. **5** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**64,835.00**

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In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **Service Plus** **P.O. Box 4197** **Tallahassee, FL 32315**		-	**Trade Debt**				**71.00**
Account No. **Seven Hills** **4223 Teridan Court** **Tallahassee, FL 32303**		-	**Trade Debt**				**700.00**
Account No. **Short Circuit Car Audio Repair** **1933 Concourse Drive** **San Jose, CA 95131**		-	**Trade Debt**				**245.00**
Account No. **Sonitrol** **P.O. Box 1678** **Tallahassee, FL 32302**		-	**Trade Debt**				**110.00**
Account No. **Tallahassee Democrat** **P.O. Box 10** **Tallahassee, FL 32302**		-	**Trade Debt**				**8,791.00**
Sheet no. **6** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	**9,917.00**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No. **U.S. Warranty** **22 N.E. 22nd Ave** **Pompano Beach, FL 33062-5202**		-	**Trade Debt**				**13,276.00**
Account No. **VIN Solutions** **6405 Metcalf Ave Suite 400** **Overland Park, KS 66202**		-	**Trade Debt**				**1,849.00**
Account No. **WorldPac** **37137 Hickory Street** **Newark, CA 94560-3340**		-	**Trade Debt**				**2,162.00**
Account No. **Wurth** **P.O. Box 415889** **Boston, MA 02241-5889**		-	**Trade Debt**				**382.00**
Account No.							

Sheet no. **7** of **7** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page) **17,669.00**

Total (Report on Summary of Schedules) **125,939.00**

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United States Bankruptcy Court
Northern District of Florida

In re **Prestige Motorcar Gallery, Inc.**, Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
M. Craig Hornsby **3355 Capital Circle NE** **Tallahassee, FL 32308**			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 6, 2011**

Signature **/s/ M. Craig Hornsby**
M. Craig Hornsby
President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

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Thomas B. Woodward
Attorney at Law
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Tallahassee, FL 32302

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Airgass

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Atlanta, GA 30353

Alsco, Inc.
P.O. Box 2377
Tallahassee, FL 32316

American Tire Distributors
P.O. Box 409684
Atlanta, GA 30384

Ardex of North Florida
1684 Juniper Creek Road
Quincy, FL 32351

AutoPart International
3353 Garber Drive
Tallahassee, FL 32303

Barnes Distribution
The Galleria & Tower at Erieview
1301 East 9th Street, Suite 700
Cleveland, OH 44114

BCN Telecom
P.O. Box 52248
Newark, NJ 07101

Clarion Service Center
P.O. Box 634116
Cincinnati, OH 45263

Commercial Billing
P.O. Box 2201
Decatur, AL 35609

Communication Solutions Unlimited
P.O. Box 12906
Tallahassee, FL 32317

Culligan of Tallahassee
2840 Industrial Plaza Drive
Tallahassee, FL 32301

Dealer Process, Inc.
13705 5th Ave N
Plymouth, MN 55441

Dealer Services
2108-2 Gilliam Lane
Tallahassee, FL 32308

Dealer Tire
P.O. Box 73261
Cleveland, OH 44193

Dent Solutions
P.O. Box 65608
Orange Park, FL 32065

Eastern Imports, Inc
1920 S. Monroe Street
Tallahassee, FL 32301

Enterprise LSG CO-S Central
6320 Pensacola Blvd.
Pensacola, FL 32505

Equifax Information Services
P.O. Box 105835
Atlanta, GA 30348

Experian
P.O. Box 73774
Chicago, IL 60673

Express Printing
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Tallahassee, FL 32317

Fla Dept of Revenue
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Panama City Service Center
Panama City, FL 32401

Interstate Battery System Tallahass
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Tallahassee, FL 32304

Jaguar-Aston Martin Naples
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Naples, FL 34102

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Valdosta, GA 31603

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Atlanta, GA 31193

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Tampa, FL 33618

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Orchard Park, NY 14127

McGuffy's
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Tallahassee, FL 32304

Nissan Motor Aceptance Corporation
c/o Kevin A. Stine, Esq.
Suite 1600, Monarch Plaza
3414 Peachtree Street, N.E.
Atlanta, GA 30326

Premier Bank
3110 Capital Circle N E
Tallahassee, FL 32308

Reynolds & Reyonlds
23150 Network Place
Chicago, IL 60673

Robert C. Byerts, Esq.
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Tallahassee, FL 32308

Safety Kleen
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Seven Hills
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Tallahassee, FL 32303

Short Circuit Car Audio Repair
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San Jose, CA 95131

Sonitrol
P.O. Box 1678
Tallahassee, FL 32302

Tallahassee Democrat
P.O. Box 10
Tallahassee, FL 32302

U.S. Warranty
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Pompano Beach, FL 33062-5202

VIN Solutions
6405 Metcalf Ave Suite 400
Overland Park, KS 66202

WorldPac
37137 Hickory Street
Newark, CA 94560-3340

Wurth
P.O. Box 415889
Boston, MA 02241-5889

United States Bankruptcy Court
Northern District of Florida

In re **Prestige Motorcar Gallery, Inc.** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Prestige Motorcar Gallery, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

January 6, 2011
Date

/s/ Thomas B. Woodward
Thomas B. Woodward 0185506
Signature of Attorney or Litigant
Counsel for **Prestige Motorcar Gallery, Inc.**

Thomas B. Woodward
Attorney at Law
P.O. Box 10058
Tallahassee, FL 32302
850-222-4818 Fax:850-561-3456

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