

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of Florida**

In re Premier Bank Holding Company

Debtor(s)

Case No. 12-40550

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
U.S. Bank, National Association Attn: James H. Byrnes One Federal Street, 3rd Floor Boston, MA 02110	James H. Byrnes U.S. Bank, National Association Global Corporate Trust Services One Federal Street, 3rd Floor Boston, MA 02110 617-603-6442	Junior Subordinated Debt Securities Due 06/15/36, plus accrued interest		3,450,683.33
Wilmington Trust Company Attn: Michael H. Wass Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Michael H. Wass Wilmington Trust Company Rodney Square North 100 North Market Street Wilmington, DE 19890-0001 302-636-6398	Floating Rate Junior Subordinated Deferrable Interest Debentures Due 2035, plus accrued interest		5,393,898.86
Wilmington Trust Company Attn: Michael H. Wass Rodney Square North 1100 North Market Street Wilmington, DE 19890-0001	Michael H. Wass Wilmington Trust Company Rodney Square North 100 North Market Street Wilmington, DE 19890-0001 302-636-6398	Floating Rate Junior Subordinated Deferrable Interest Debentures Due 2034, plus accrued interest		4,402,611.72

B4 (Official Form 4) (12/07) - Cont.

In re Premier Bank Holding Company

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer and President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 8/14/12

Signature /s/ G. Matthew Brown
G. Matthew Brown
Chief Executive Officer and President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.