| | | | | _ |
|------|--|---|--|---|
| Fill | in this information to identif | y your case: | | |
| Uni | ited States Bankruptcy Court fo | or the: | | |
| NO | RTHERN DISTRICT OF FLOR | RIDA, PENSACOLA DIVISION | | |
| Ca | se number (if known) | | Chapter 11 | |
| | | | | ☐ Check if this an amended filing |
| V(| ore space is needed, attach a | | of any additional pages, write the de | Kruptcy 4/16 ebtor's name and case number (if known). For |
| 1. | Debtor's name | cument, Instructions for Bankruptcy Forr Mo'Trees, LLC | ns for Non-Individuals, is available. | |
| 2. | All other names debtor used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 59-3654893 | | |
| 4. | Debtor's address | Principal place of business | Mailing addres | ss, if different from principal place of |
| | | 380 Lurton St Pensacola, FL 32505-5231 | | FL 32505-5231 |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Num | ber, Street, City, State & ZIP Code |
| | | Escambia County | Location of pri | incipal assets, if different from principal ess |
| | | | Pace, FL 32 | 571 |
| | | | Number, Street | , City, State & ZIP Code |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Liability | Company (LLC) and Limited Liability | Partnership (LLP)) |
| | | ☐ Partnership (excluding LLP) | , , , , , , , , , , , , , , , , , , , | |
| | | Other. Specify: | | |
| | | | | |

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| Debt | 1110 11000, 220 | Case number (if known) | | | | | |
|------|--|---|--|--|--|--|--|
| | Name | | | | | | |
| 7. | Describe debtor's business | A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above | | | | | |
| | | B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) | | | | | |
| | | C. NIAICC (Neath Associate Industry Classification Contact) A digit and that heat describes debter | | | | | |
| | | C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . | | | | | |
| | | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. | | | | | |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | □ No. ■ Yes. | | | | | |
| | If more than 2 cases, attach a separate list. | Northern District of District Florida When 5/06/14 Case number 14-30496-KKS District When Case number | | | | | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | □ No ■ Yes. | | | | | |
| | List all cases. If more than 1, attach a separate list | Debtor Moulton Properties Holdings, LLC Relationship Affiliate | | | | | |
| | | District Florida When 11/16/15 Case number, if known 15-31131-JCO | | | | | |

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| Deb | _ | Mo'Trees, LLC | | | | Case number (if know | <u></u> | | | |
|-----|----------------|--|---|---|------------------------|--|---|--|--|--|
| | | Name | | | | | | | | |
| 11. | | is the case filed in | Check all that apply: | | | | | | | |
| | this (| district? | | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | |
| | | | □ A | bankruptcy o | ase concerning deb | tor's affiliate, general partner, or partnersh | ip is pending in this district. | | | |
| | | | | | | | | | | |
| 12. | | Does the debtor own or have possession of any real property or personal property that needs | ■ No | A | l | other contactors Paragraphs Paragraphs | LPP and about 7 and 4 | | | |
| | | | ☐ Yes. | Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | | | | |
| | | ediate attention? | | Why does the property need immediate attention? (Check all that apply.) | | | | | | |
| | | | | ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. | | | | | | |
| | | | | What is | the hazard? | | | | | |
| | | | | ☐ It needs | s to be physically sec | cured or protected from the weather. | | | | |
| | | | | | | s or assets that could quickly deteriorate or neat, dairy, produce, or securities-related a | • | | | |
| | | | | ☐ Other | | , ,,, | , , | | | |
| | | | | Where is t | the property? | | | | | |
| | | Number, Street, City, State & ZIP Co | | | | | • | | | |
| | | | | Is the pro | perty insured? | | | | | |
| | | | | ☐ No | | | | | | |
| | | | | ☐ Yes. | Insurance agency | | | | | |
| | | | | | Contact name | | | | | |
| | | | | | Phone | | | | | |
| | | | | | | | | | | |
| | | Statistical and admini | strative i | nformation | | | | | | |
| 13. | | Debtor's estimation of available funds | | Check one: | | | | | | |
| | avail | | | Funds will | be available for dist | ribution to unsecured creditors. | | | | |
| | | | | ☐ After any a | administrative expen | ses are paid, no funds will be available to | unsecured creditors. | | | |
| | | | | | | | | | | |
| 14. | Estin credi | nated number of itors | 1-49 | | | ☐ 1,000-5,000 ☐ 5001-10,000 | ☐ 25,001-50,000 ☐ 50,001-100,000 | | | |
| | | | ☐ 50-9 ☐ 100- | - | | ☐ 10,001-25,000 | ☐ More than 100,000 | | | |
| | | | ☐ 200- | | | , , | | | | |
| | | | | | | | | | | |
| 15. | Estin | nated Assets | | \$50,000 | | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | | |
| | | | □ \$50,001 - \$100,000 □ \$100,001 - \$500,000 | | | \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion | | | |
| | | | |),001 - \$300,),001 - \$1 mil | | ☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | |
| | | | - | | | + , , , , , , , , , , , , , , , | | | | |
| 16. | Estin | nated liabilities | | \$50,000 | | ■ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | | |
| | | | | ,001 - \$100,0 | | □ \$10,000,001 - \$50 million | \$1,000,000,001 - \$10 billion | | | |
| | | | |),001 - \$500,0),001 - \$1 mil | | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion | | | |
| | | | \$550 | ·,· Ψ······ | - • | — ф 100,000,001 - ф300 million | +-3 2 | | | |

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| Debtor | Mo'Trees, LLC | | Case number (if known) | | | | | |
|--|---------------------------|---|---|--|--|--|--|--|
| | Name Request for Relief, | , Declaration, and Signatures | | | | | | |
| WARNII | | d is a serious crime. Making a false statement in coss, or both. 18 U.S.C. §§ 152, 1341, 1519, and 357 | nnection with a bankruptcy case can result in fines up to \$500,000 or imprisonmen 1. | | | | | |
| 17. Declaration and signature of authorized representative of debtor | | The debtor requests relief in accordance with | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. | | | | | |
| | | I have examined the information in this petition I declare under penalty of perjury that the fore Executed on May 11, 2016 MM / DD / YYYYY | n and have a reasonable belief that the information is trued and correct. going is true and correct. | | | | | |
| | | X /s/ James C. Moulton Signature of authorized representative of debt Title Manager | or Printed name | | | | | |
| 18. Sign | ature of attorney | X /s/ Richard M. Colbert Signature of attorney for debtor Richard M. Colbert Printed name Richard M. Colbert PLLC Firm name | Date May 11, 2016 MM / DD / YYYY | | | | | |
| | | 2717 Gulf Breeze Pkwy Gulf Breeze, FL 32563-3047 Number, Street, City, State & ZIP Code | | | | | | |

Email address

richardmcolbert@gmail.com

654329 - FloridaBar number and State

Contact phone (850) 934-1003

| | - |
|---|---|
| Fill in this information to identify the case: | |
| Debtor name Mo'Trees, LLC | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF FLORIDA, PENSACOLA DIVISION | |
| Case number (if known) | |
| | ☐ Check if this is an amended filing |
| |] aniended lilling |
| Official Form 202 | |
| | ial Dahtara |
| Declaration Under Penalty of Perjury for Non-Individu | ial Deptors 12/15 |
| on individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partners or the schedules of assets and liabilities, any other document that requires a declaration that is not included mendments of those documents. This form must state the individual's position or relationship to the debtor he date. Bankruptcy Rules 1008 and 9011. VARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtainin onnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or but a statement and 3571. | d in the document, and any r, the identity of the document, and g money or property by fraud in |
| Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of | f the partnership; or another individual |
| serving as a representative of the debtor in this case. | 1 17 |
| I have examined the information in the documents checked below and I have a reasonable belief that the information | tion is true and correct: |
| ■ Schedule A/B: Assets–Real and Personal Property(Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property(Official Form 206D) | |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G) | |
| Schedule H: Codebtors (Official Form 206H) | |
| Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| Amended Schedule | |
| Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Ar | e Not Insiders (Official Form 204) |
| Other document that requires a declaration | |
| I declare under penalty of perjury that the foregoing is true and correct. | |
| Executed on May 11, 2016 X /s/ James C. Moulton | |
| Signature of individual signing on behalf of debtor | |
| James C. Moulton | |
| Printed name | |
| | |

Manager
Position or relationship to debtor

| Fill in this information to identify the case | fill in this information to identify the case: | | | | |
|---|---|-----------------------|--|--|--|
| Debtor name Mo'Trees, LLC | | | | | |
| United States Bankruptcy Court for the: | NORTHERN DISTRICT OF FLORIDA, PENSACOLA DIVISION | ☐ Check if this is an | | | |
| Case number (if known): | | amended filing | | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | claim is partially secure | ecured, fill in only unsecur ed, fill in total claim amour etoff to calculate unsecure | it and deduction for |
|--|--|---|---|-----------------------------------|--|----------------------|
| | | contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Alabama Department of Revenue Legal Division PO Box 320001 Montgomery, AL 36132-0001 | | Taxes | | | | \$4,149.60 |
| Armstrong Electric Company Inc 4920 Chaney St Pensacola, FL 32503-2213 | | Trade debt | | | | \$20,013.46 |
| Cameron A. Metcalf Espy, Metcalf & Espy, P.C. PO Box 6504 Dothan, AL 36302-6504 | | Professional Services | | | | \$28,858.73 |
| Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346 | | Taxes | | | | \$2,730.00 |
| MMI Mechanical Contractors Inc 4904 W Spencer Field Rd Pace, FL 32571-1248 | | Trade debt | | | | \$5,126.70 |
| Pineda REO, LLC 99 High St FI 7 Boston, MA 02110-2356 | | Judgment | | | | \$296,693.36 |
| Saltmarsh Cleaveland & Gund 900 N 12th Ave Pensacola, FL 32501-3305 | | Professional Fees | | | | \$33,331.65 |

| Fill | in this information to identify the case: | | |
|-----------|---|-------|---------------------------------|
| Del | otor name Mo'Trees, LLC | | |
| Uni | ted States Bankruptcy Court for the: NORTHERN DISTRICT OF FLORIDA, PENSACOLA DIVISION | | |
| Cas | se number(if known) | | |
| | | _ | ck if this is an nded filing |
| | | | |
| <u>Of</u> | ficial Form 206Sum | | |
| Su | mmary of Assets and Liabilities for Non-Individuals | | 12/15 |
| Par | t 1: Summary of Assets | | |
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | . \$_ | 8,743,000.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$_ | 44,352.00 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$_ | 8,787,352.00 |
| Par | t 2: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column AAmount of claim, from line 3 of Schedule D | \$_ | 3,506,665.47 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a oSchedule E/F | \$ _ | 6,879.60 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b oschedule E/F | +\$_ | 384,023.90 |
| 4. | Total liabilities | \$ | 3,897,568.97 |

| | 5305 25 55 12 55 | | | |
|---------------------|--|--|--|---|
| Fill in t | his information to identify the case: | | | |
| Debtor | name Mo'Trees, LLC | | | |
| United | States Bankruptcy Court for the: NORTHERN DISTRICT OF | FLORIDA, PENSACO | DLA DIVISION | |
| Case n | umber (if known) | | | |
| Case II | arriber (ii kilowii) | | | ☐ Check if this is an |
| | | | | amended filing |
| | | | | |
| Offic | cial Form 206A/B | | | |
| | edule A/B: Assets - Real and | Personal | Property | 12/15 |
| | e all property, real and personal, which the debtor owns or | | | |
| all prop no book | erty in which the debtor holds rights and powers exercisable value, such as fully depreciated assets or assets that were Also list them on Schedule G: Executory Contracts and Un | le for the debtor's ove not capitalized. In S | n benefit. Also include a chedule A/B, list any exc | ssets and properties which have |
| debtor's | omplete and accurate as possible. If more space is needed, name and case number (if known). Also identify the form attached, include the amounts from the attachment in the | and line number to w | hich the additional infor | |
| | | • | • | des such as a Consideration |
| schedu debtor | t 1 through Part 11, list each asset under the appropriate c le or depreciation schedule, that gives the details for each s interest, do not deduct the value of secured claims. See | asset in a particular | category. List each asse | t only once. In valuing the |
| Part 1: | Cash and cash equivalents the debtor have any cash or cash equivalents? | | | |
| | , | | | |
| | o. Go to Part 2. | | | |
| | es Fill in the information below. ash or cash equivalents owned or controlled by the debtor | | | Current value of |
| | , , , | | | debtor's interest |
| Part 2: | Deposits and Prepayments | | | |
| 6. Does | the debtor have any deposits or prepayments? | | | |
| ■ N | o. Go to Part 3. | | | |
| | es Fill in the information below. | | | |
| | | | | |
| Part 3: | Accounts receivable | | | |
| 10. Doe : | s the debtor have any accounts receivable? | | | |
| ■ N | o. Go to Part 4. | | | |
| ΠY | es Fill in the information below. | | | |
| | <u></u> | | | |
| Part 4: | Investments sthe debtor own any investments? | | | |
| _ | • | | | |
| | o. Go to Part 5. | | | |
| ■ Y | es Fill in the information below. | | | |
| | | | Valuation method of for current value | cursed Current value of debtor's interest |
| 14. | Mutual funds or publicly traded stocks not included in Pa Name of fund or stock: | rt 1 | | |
| 15. | Non-publicly traded stock and interests in incorporated a | nd unincorporated b | usinesses, including any | interest in an LLC, partnership, |
| | or joint venture Name of entity: | % of ownership | | |
| | • | | | |
| | 15.1. Gulf Coast Community Bank | | Book | \$25,000.00 |

Official Form 206A/B

| Debtor | | o'Trees, LLC | | Case number (If known) | | | | |
|-----------------|--|--|---|--|-----------|------------------------------------|-------------|------------------------------------|
| | Na | me | | | | | | |
| | 15.2. | Farm Credit | | 100.00 | _ % | Book | | \$19,352.00 |
| 16. | Gover Descri | nment bonds, corporate bonds: | nds, and other negotia | able and non-nego | tiable ir | nstruments not inc | luded in Pa | art 1 |
| 17. | Total | of Part 4. | | | | | | \$44,352.00 |
| | Add lir | nes 14 through 16. Copy the t | total to line 83. | | | | | · |
| Part 5: | In | ventory, excluding agricultu | re assets | | | | | |
| 8. Does | the de | btor own any inventory (exc | cluding agriculture ass | sets)? | | | | |
| | | o Part 6. the information below. | | | | | | |
| Part 6: | | rming and fishing-related as | • | | | | | |
| 27. Does | the de | btor own or lease any farmii | ng and fishing-related | assets (other than | titled r | notor vehicles and | land)? | |
| ■ No | . Go to | Part 7. | | | | | | |
| ☐ Ye | s Fill in | the information below. | | | | | | |
| | | | | | | | | |
| Part 7: | | fice furniture, fixtures, and e | | | ("L L O | | | |
| 88. Does | tne ae | btor own or lease any office | turniture, fixtures, eq | uipment, or collec | tibles? | | | |
| | | Part 8. | | | | | | |
| ☐ Ye | s Fill in | the information below. | | | | | | |
| D O | | | L'alaa | | | | | |
| Part 8: | | achinery, equipment, and ve btor own or lease any mach | | vehicles? | | | | |
| | | | mory, oquipmoni, or v | | | | | |
| | | Part 9. | | | | | | |
| L Ye | S FIII IN | the information below. | | | | | | |
| Part 9: | R ₄ | eal property | | | | | | |
| | | btor own or lease any real p | roperty? | | | | | |
| Пма | Cot | o Part 10. | | | | | | |
| | | the information below. | | | | | | |
| | | | | | | | | |
| 55. | Any b | uilding, other improved real | estate, or land which | the debtor owns o | r in whi | ch the debtor has | an interest | l . |
| | prope Include descrip Parcel proper factory office | e street address or other otion such as Assessor Number (APN), and type of ty (for example, acreage, warehouse, apartment or ouilding, if available. | Nature and extent of debtor's interest in property | Net book value debtor's interes (Where available | t | Valuation methor for current value | | Current value of debtor's interest |
| | 55.1. | 313 Acres Vacant Residential Property, | Fee Simple | \$8 400 0 | 00 00 | NPV | | \$8.400.000.00 |

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 10 of 28

| Debtor 56. | Mo'Trees, LLC | | Case number (If known) | | | |
|------------|---------------------|---|----------------------------|--|----------------|--|
| | Na 55.2. | 5400 Highway 90, Pace, FL 32571-1542 Single Family Residence | Fee Simple | \$115,000.00 | \$115,000.00 | |
| | 55.3. | 4782 Gregg Ave, Pace, FL 32571-5515 Single Family Residence | Fee Simple | \$118,000.00 | \$118,000.00 | |
| | 55.4. | 4774 Gregg Ave, Pace, FL 32571-5515 Single Family Home | Fee Simple | \$110,000.00 | \$110,000.00 | |
| 56. | Add th | of Part 9. ne current value on lines 55.1 the total to line 88. | nrough 55.6 and entries fr | rom any additional sheets. | \$8,743,000.00 | |
| 57. | Is a de ■ No □ Yes | | le for any of the proper | rty listed in Part 9? | | |
| 58. | Has a ■ No □ Yes | | art 9 been appraised b | y a professional within the last year? | | |
| ■ No | the de | tangibles and intellectual probbtor have any interests in in o Part 11. the information below. | • • | Il property? | | |
| Inclu | the de de all in | I other assets btor own any other assets to the terests in executory contracts and o Part 12. | | eported on this form? previously reported on this form. | | |
| \Box Ye | s Fill in | the information below. | | | | |

| Deb | tor Mo'Trees, LLC | Case number (If known) | | | | | |
|-------|--|------------------------|---------------|----------------------|--|--|--|
| | Name | | | | | | |
| Part | 12: Summary | | | | | | |
| In Pa | rt 12 copy all of the totals from the earlier parts of the form Type of property | Current value of | Cı | urrent value of real | | | |
| | Type of property | personal property | | operty | | | |
| 80. | Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$0.00 | | | | | |
| 81. | Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | | | | | |
| 82. | Accounts receivable. Copy line 12, Part 3. | \$0.00 | | | | | |
| 83. | Investments. Copy line 17, Part 4. | \$44,352.00 | <u>-</u> | | | | |
| 84. | Inventory. Copy line 23, Part 5. | \$0.00 | - | | | | |
| 85. | Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | | | | | |
| 86. | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0.00 | | | | | |
| 87. | Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$0.00 | | | | | |
| 88. | Real property. Copy line 56, Part 9 | > | | \$8,743,000.00 | | | |
| 89. | Intangibles and intellectual property. Copy line 66, Part 10. | \$0.00 | - | | | | |
| 90. | All other assets. Copy line 78, Part 11. | +\$0.00 | - | | | | |
| 91. | Total. Add lines 80 through 90 for each column | \$44,352.00 | + 91b. | \$8,743,000.00 | | | |

\$8,787,352.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

| Case 1 | 6-30442-JCO D0C1 Filed 05/11/16 | Paye 12 01 28 | |
|---|--|---|------------------------------------|
| Fill in this information to identify the | case: | | |
| Debtor name Mo'Trees, LLC | | | |
| Jnited States Bankruptcy Court for the: | NORTHERN DISTRICT OF FLORIDA, PENSACOLA DIV | ISION | |
| Case number(if known) | | | |
| zase number (ii known) | | - | Check if this is an amended filing |
| Official Form 206D | | | |
| chedule D: Creditors | Who Have Claims Secured by Pr | operty | 12/15 |
| as complete and accurate as possible. | | | |
| Do any creditors have claims secured by | debtor's property? | | |
| ☐ No. Check this box and submit pa | ge 1 of this form to the court with debtor's other schedules. De | ebtor has nothing else to rep | ort on this form. |
| Yes. Fill in all of the information be | elow. | | |
| Part 1: List Creditors Who Have Se | ocured Claims | | |
| | ho have secured claims. If a creditor has more than one secured | Column A | Column B |
| laim, list the creditor separately for each clai | | Amount of claim | Value of collateral |
| | | Do not deduct the value of collateral. | that supports this claim |
| Farm Credit of Northwest Florida, ACA | Describe debtor's property that is subject to a lien | \$3,506,665.47 | \$8,400,000.00 |
| Creditor's Name | 313 Acres Vacant Residential Property, Pace, Florida | | |
| 1300 Thomaswood Dr | | _ | |
| Tallahassee, FL | | | |
| 32308-7914 Creditor's mailing address | Describe the lien | | |
| Creator o maining address | First Mortgage-Vacant Real Property, Pace, | | |
| | <u>FL</u> | _ | |
| | Is the creditor an insider or related party? | | |
| | No No | | |
| Creditor's email address, if known | Yes | | |
| Date debt was incurred | Is anyone else liable on this claim? ☐ No | | |
| Date dest was incurred | Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Last 4 digits of account number | Tes. Fill out <i>Schedule H. Codebiols</i> (Official Form 2006) | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| No | ☐ Contingent | | |
| ☐ Yes. Specify each creditor, | Unliquidated | | |
| including this creditor and its relative priority. | ☐ Disputed | | |
| | | \$3,506,665.4 | |
| Total of the dollar amounts from Part | I, Column A, including the amounts from the Additional Page, if | any. 7 | |
| Part 2: List Others to Be Notified for | a Debt Already Listed in Part 1 | | |
| ist in alphabetical order any others who r ssignees of claims listed above, and atto | nust be notified for a debt already listed in Part 1. Examples of e rneys for secured creditors. | ntities that may be listed are | collection agencies, |
| no others need to notified for the debts I | isted in Part 1, do not fill out or submit this page. If additional pa On v | nges are needed, copy this pa which line in Part 1 did you | age. Last 4 digits of |
| | | or the related creditor? | account number for |

this entity

| | Case 10-30442 | -5CO DOC1 Filed 05/11/16 Page 13 | 3 01 28 | |
|---------------------|--|---|---|-----------------------|
| Fill in | this information to identify the case: | | | |
| Debtor | r name Mo'Trees, LLC | |] | |
| United | States Bankruptcy Court for the: NORTHE | RN DISTRICT OF FLORIDA, PENSACOLA DIVISION | | |
| Casar | number (if known) | | | |
| Case | idifibel (ii kilowii) | | ☐ Check | if this is an |
| | | | _ ameno | led filing |
| Offic | cial Form 206E/F | | | |
| Sch | edule E/F: Creditors Who | Have Unsecured Claims | | 12/15 |
| List the Persona | other party to any executory contracts or unexpi al Property (Official Form 206A/B) and on Schedu oxes on the left. If more space is needed for Part | creditors with PRIORITY unsecured claims and Part 2 for creditor red leases that could result in a claim. Also list executory contract le G: Executory Contracts and Unexpired Leases (Official Form 20 1 or Part 2, fill out and attach the Additional Page of that Part included Claims | cts on Schedule A/B: D6G). Number the enti | Assets - Real and |
| | Do any creditors have priority unsecured claims | | | |
| •• | No. Go to Part 2. | : (See 11 S.S.S. § 507). | | |
| | Yes. Go to line 2. | | | |
| 2. | List in alphabetical order all creditors who have priority unsecured claims, fill out and attach the Ad | e unsecured claims that are entitled to priority in whole or in part. ditional Page of Part 1. | If the debtor has more | than 3 creditors with |
| 2.1 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | \$4,149.60 | \$4,149.60 |
| | Alabama Department of Revenue | Check all that apply. | ψ4,143.00 | |
| | Legal Division PO Box 320001 | ☐ Contingent ☐ Unliquidated | | |
| | Montgomery, AL 36132-0001 | Disputed | | |
| | Date or dates debt was incurred | Basis for the claim: Taxes | | |
| | Last 4 digits of account number | Is the claim subject to offset? | _ | |
| | Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | ■ No | | |
| | | Yes | | |
| 2.2 | Priority creditor's name and mailing address Internal Revenue Service | As of the petition filing date, the claim is: Check all that apply. Contingent | \$2,730.00 | \$2,730.00 |
| | PO Box 7346 | ☐ Unliquidated | | |
| | Philadelphia, PA 19101-7346 | ☐ Disputed | | |
| | Date or dates debt was incurred | Basis for the claim: | | |
| | Last 4 digits of account number | Is the claim subject to offset? | _ | |
| | Specify Code subsection of PRIORITY | ■ No | | |
| | unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>) | □Yes | | |
| | | | | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 14 of 28

| Debtor | | Case number (if known) |
|------------|---|--|
| | Name | |
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$20,013.46 |
| | Armstrong Electric Company Inc | ☐ Contingent |
| | 4920 Chaney St | ☐ Unliquidated |
| | Pensacola, FL 32503-2213 | ☐ Disputed |
| | Date(s) debt was incurred _ | Basis for the claim: _ |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes |
| | | *= |
| 3.2 | Nonpriority creditor's name and mailing address Cameron A. Metcalf | As of the petition filing date, the claim is: Check all that apply. \$28,858.73 |
| | Espy, Metcalf & Espy, P.C. | ☐ Contingent |
| | PO Box 6504 | ☐ Unliquidated ☐ Disputed |
| | Dothan, AL 36302-6504 | |
| | Date(s) debt was incurred _ | Basis for the claim: |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$5,126.70 |
| | MMI Mechanical Contractors Inc | ☐ Contingent |
| | | ☐ Unliquidated |
| | 4904 W Spencer Field Rd | ☐ Disputed |
| | Pace, FL 32571-1248 Date(s) debt was incurred _ | Basis for the claim: _ |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes |
| | Last 4 digits of account number _ | · |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$296,693.36 |
| | Pineda REO, LLC | ☐ Contingent |
| | 99 High St FI 7 | ☐ Unliquidated |
| | Boston, MA 02110-2356 | ☐ Disputed |
| | Date(s) debt was incurred _ | Basis for the claim: _ |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. \$33,331.65 |
| | Saltmarsh Cleaveland & Gund | □ Contingent |
| | | ☐ Unliquidated |
| | 900 N 12th Ave | ☐ Disputed |
| | Pensacola, FL 32501-3305 | Basis for the claim: |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes |
| | Last 4 digits of account number _ | |
| Part 3: | List Others to Be Notified About Unsecured Claims | |
| 4. List in | alphabetical order any others who must be notified for claim: | is listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees |
| | ims listed above, and attorneys for unsecured creditors. | , do not fill out or submit this page. If additional pages are needed, copy the next page. |
| 110 (| | |
| | Name and mailing address | On which line in Part1 or Part 2 is the clast 4 digits of account number, if any |
| Part 4: | Total Amounts of the Priority and Nonpriority Unse | ecured Claims |
| 5. Add t | the amounts of priority and nonpriority unsecured claims. | |
| | | Total of claim amounts |
| | al claims from Part 1 | 5a. \$ 6,879.60 |
| ວຍ. 10ta | al claims from Part 2 | 5b. + \$ 384,023.90 |
| | al of Parts 1 and 2 | 5c. \$ 390,903.50 |
| Line | es 5a + 5b = 5c. | 5c. \$ 390,903.50 |

| | Case 10-3 | 0442-3CO D0C1 | 1 lied 03/11/10 Fage 13 | 0 01 20 |
|------------|---|--|---|--------------------------------------|
| Fill in th | nis information to identify the case: | | | |
| Debtor | name Mo'Trees, LLC | | | |
| United S | States Bankruptcy Court for the: N | ORTHERN DISTRICT OF FLO | DRIDA, PENSACOLA DIVISION | |
| Case no | umber (if known) | | | ☐ Check if this is an amended filing |
| Offici | al Form 206G | | | |
| Sche | edule G: Executory (| Contracts and U | nexpired Leases | 12/15 |
| | Yes. Fill in all of the information below | ith the debtor's other schedule | s? is. There is nothing else to report on this fare listed on Schedule A/B: Assets - Real | |
| 2. List | all contracts and unexpired le | ases | State the name and mailing add whom the debtor has an execut lease | |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest State the term remaining | Residential Lease of Single Family Residence 5400 Highway 90, Pace, FL 32571 Month to Month | | |
| | List the contract number of any government contract | | Joshua Downing 5400 Highway 90 Pace, FL 32571-1542 | |

Official Form 206G

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 16 of 28

| Fill in th | is information to identify | y the case: | | |
|------------|---|---|---|------------------------------------|
| Debtor n | | | | |
| United S | tates Bankruptcy Court fo | or the: NORTHERN DISTRICT OF FLORIDA, F | PENSACOLA DIVISION | |
| Case nu | mber (if known) | | | Check if this is an amended filing |
| _ | al Form 206H dule H: Your | Codebtors | | 12/15 |
| | mplete and accurate as all Page to this page. | possible. If more space is needed, copy the Ad | lditional Page, numbering the entries co | onsecutively. Attach the |
| 1. De | o you have any codebto | rs? | | |
| □ No. C | heck this box and submit | this form to the court with the debtor's other sche | edules. Nothing else needs to be reported | on this form. |
| Sch | edules D-G. Include all gu | rs all of the people or entities who are also liak uarantors and co-obligors. In Column 2, identify the or is liable on a debt to more than one creditor, lis | creditor to whom the debt is owed and each | |
| | Name | Mailing Address | Name | Check all schedules that apply: |
| 2.1 | James C. Moulton | 380 Lurton St Pensacola, FL 32505-5231 | Farm Credit of Northwest Florida, ACA | □ D □ E/F □ G |
| 2.2 | James C. Moulton | 380 Lurton St Pensacola, FL 32505-5231 | Pineda REO, LLC | □ D ■ E/F <u>3.4</u> □ G |
| 2.3 | Moulton Properties, Inc. | 380 Lurton St Pensacola, FL 32505-5231 | Farm Credit of Northwest Florida, ACA | ■ D <u>2.1</u> □ E/F |
| 2.4 | Moulton Properties, Inc. | 380 Lurton St Pensacola, FL 32505-5231 | Pineda REO, LLC | □ D ■ E/F3.4 □ G |
| 2.5 | Robert W. Moulton | 380 Lurton St Pensacola, FL 32505-5231 | Farm Credit of Northwest Florida, ACA | ■ D <u>2.1</u> □ E/F |
| 2.6 | Robert W. Moulton | 380 Lurton St Pensacola, FL 32505-5231 | Pineda REO, LLC | □ D ■ E/F3.4 □ G |

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| | II in this information to identify the case: | | | | |
|----|---|---|---|--|--|
| | · | | | | |
| | | 00104 051104 | | - | |
| U | nited States Bankruptcy Court for the: NORTHERN DISTRICT OF FLO | ORIDA, PENSA | COLA DIVISION | - | |
| C | ase number(if known) | | | | Check if this is an amended filing |
| | | | | | |
| 0 | fficial Form 207 | | | | |
| S | tatement of Financial Affairs for Non-Indi | viduals F | iling for Bar | nkruptcy | 04/16 |
| | e debtor must answer every question. If more space is needed, attade debtor's name and case number (if known). | ch a separate s | heet to this form. O | n the top of an | y additional pages, write |
| | art 1: Income | | | | |
| | Gross revenue from business | | | | |
| ١. | | | | | |
| | ☐ None. | | | | |
| | Identify the beginning and ending dates of the debtor's fiscal year which may be a calendar year | | ces of revenue k all that apply | | Gross revenue (before deductions and exclusions) |
| | For prior year: | □ Op | perating a business | | \$25,300.00 |
| | From 1/01/2015 to 12/31/2015 | ■ Ot | her Rental | | |
| | Include revenue regardless of whether that revenue is taxable. <i>Non-busin</i> royalties. List each source and the gross revenue for each separately. Do None. | not include reve | | | Gross revenue from each source (before deductions and |
| | | | | | exclusions) |
| Pa | art 2: List Certain Transfers Made Before Filing for Bankruptcy | | | | |
| 3. | Certain payments or transfers to creditors within 90 days before fill List payments or transfersincluding expense reimbursementsto any crease unless the aggregate value of all property transferred to that creditor after that with respect to cases filed on or after the date of adjustment.) | editor, other tha | | | |
| | ■ None. | | | | |
| | Creditor's Name and Address Dates | Tot | al amount of value | Reasons for Check all that | r payment or transfer at apply |
| 4. | Payments or other transfers of property made within 1 year before List payments or transfers, including expense reimbursements, made wit cosigned by an insider unless the aggregate value of all property transfer adjusted on 4/01/19 and every 3 years after that with respect to cases file <i>Insiders</i> include officers, directors, and anyone in control of a corporate d relatives; affiliates of the debtor and insiders of such affiliates; and any many many many many many many many | hin 1 year before red to or for the ed on or after the ebtor and their r | e filing this case on de benefit of the insider i date of adjustment.) elatives; general partr | ebts owed to an i s less than \$6,4 Do not include a ners of a partners | 25. (This amount may be ny payments listed in line 3. |
| | ■ None. | | | | |
| | Insider's name and address Dates Relationship to debtor | Tot | al amount of value | Reasons for | payment or transfer |
| | | | | | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 1

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 18 of 28 Case number (if known) Debtor Mo'Trees, LLC foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. ■ None Creditor's name and address Describe of the Property Date Value of property Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt. None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case. ■ None. Case title Nature of case Court or agency's name and Status of case Case number address Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Part 4: Certain Gifts and Charitable Contributions 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000 ■ None Recipient's name and address Description of the gifts or contributions Dates given Value Part 5: Certain Losses 10. All losses from fire, theft, or other casualty within 1 year before filing this case. None Description of the property lost and how Amount of payments received for the loss **Dates of loss** Value of property the loss occurred lost If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability. list the total received.

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

☐ None.

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| Debtor | Mo'Trees, LLC | Case number (if known) | | | |
|------------------------------|---|---|---------------------------|---|--|
| | | | | | |
| | Who was paid or who received the transfer? Address | If not money, describe any property transferred | d Dates | Total amount or value | |
| 11.1 | Richard M Colbert, PLLC 2717 Gulf Breeze Pkwy Gulf Breeze, FL 32563-3047 | | 5/10/16 | \$7,000.00 | |
| | Email or website address | | | | |
| | Who made the payment, if not debto Moulton Properties, Inc. | or? | | | |
| List an self-se Do not | attled trust or similar device. include transfers already listed on this stat | by the debtor or a person acting on behalf of the debtor v | vithin 10 years befo | ore the filing of this case to a | |
| ■ N | | | 5 | | |
| Nam | ne of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value | |
| List an years b | perfore the filing of this case to another pers at transfers and transfers made as security. | t ale, trade, or any other means made by the debtor or a p on, other than property transferred in the ordinary cours Do not include gifts or transfers previously listed on this | e of business or fir | | |
| - 17 | | Description of preparty transferred or | Data transfer | Total amount on | |
| | Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer made | was Total amount or value | |
| Part 7: | Previous Locations | | | | |
| | bus addresses previous addresses used by the debtor wit | hin 3 years before filing this case and the dates the add | resses were used. | | |
| ■ D | oes not apply | | | | |
| | Address | | Dates of occ From-To | upancy | |
| Part 8: | Health Care Bankruptcies | | | | |
| Is the diagr | n Care bankruptcies debtor primarily engaged in offering service nosing or treating injury, deformity, or diseas ding any surgical, psychiatric, drug treatme | se, or | | | |
| _ | No. Go to Part 9. Yes. Fill in the information below. | | | | |
| | Facility name and address | Nature of the business operation, including type debtor provides | of services the | If debtor provides meals and housing, number of patients in debtor's care | |
| Part 9: | Personally Identifiable Information | | | | |
| | the debtor collect and retain personally | identifiable information of customers? | | | |
| _ | No. | | | | |
| _ | No. Yes. State the nature of the information col | lected and retained. | | | |
| 7. Withir | n 6 years before filing this case, have an | y employees of the debtor been participants in any | r ERISA, 401(k), 4 | 103(b), or other pension or | |

Filed 05/11/16 Page 20 of 28 Case 16-30442-JCO Doc 1 Case number (if known) Debtor Mo'Trees, LLC profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Last 4 digits of Financial Institution name and Type of account or Last balance before Date account was **Address** account number instrument closed, sold, closing or transfer moved, or transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. ■ None Depository institution name and address Names of anyone with access Description of the contents Do you still to it have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with access Description of the contents Do you still have it? to it Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental lawmeans any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 21 of 28

Case number (if known)

| | Case title Case number | Court or agency name and address | Na | ture of the case | Status of case |
|-----|---|---|--------|--|-------------------------|
| 23. | Has any governmental unit otherwise notificenvironmental law? | ed the debtor that the debtor may be liabl | le or | potentially liable under or in vio | olation of an |
| | No.Yes. Provide details below. | | | | |
| | Site name and address | Governmental unit name and address | | Environmental law, if known | Date of notice |
| 24. | Has the debtor notified any governmental u | nit of any release of hazardous material? | ? | | |
| | No.Yes. Provide details below. | | | | |
| | Site name and address | Governmental unit name and address | | Environmental law, if known | Date of notice |
| Pa | rt 13: Details About the Debtor's Business | or Connections to Any Business | | | |
| 25. | Other businesses in which the debtor has of List any business for which the debtor was an of Include this information even if already listed in | wner, partner, member, or otherwise a perso | on in | control within 6 years before filing t | his case. |
| | None | | | | |
| | Business name address | Describe the nature of the business | | Employer Identification number Do not include Social Security number | |
| | | | | Dates business existed | |
| 26. | Books, records, and financial statements 26a. List all accountants and bookkeepers who ■ None | maintained the debtor's books and records w | vithin | 2 years before filing this case. | |
| | Name and address | | | | te of service om-To |
| | 26b. List all firms or individuals who have audite years before filing this case. | ed, compiled, or reviewed debtor's books of a | ccou | nt and records or prepared a finan | cial statement within 2 |
| | None | | | | |
| | 26c. List all firms or individuals who were in pos | session of the debtor's books of account and | d rec | ords when this case is filed. | |
| | None | | | | |
| | Name and address | | | f any books of account and rec explain why | ords are unavailable, |
| | 26d. List all financial institutions, creditors, and within 2 years before filing this case. | d other parties, including mercantile and trace | de aç | gencies, to whom the debtor issue | d a financial statemen |
| | None | | | | |
| | Name and address | | | | |
| 27. | Inventories Have any inventories of the debtor's property be | en taken within 2 years before filing this case | e? | | |
| | NoYes. Give the details about the two most | recent inventories. | | | |

Debtor Mo'Trees, LLC

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 22 of 28

| Debtor | Mo'Trees, LLC | | Case num | ber (if known) | |
|----------------------|--|----------------------------------|-------------------------------|--|---|
| | | | | | |
| | Name of the person who supervised inventory | the taking of the | Date of inventory | The dollar amount or other basis) of e | and basis (cost, market, each inventory |
| | he debtor's officers, directors, managing of the debtor at the time of the filing of | | s, members in control | l, controlling shareh | olders, or other people in |
| | n 1 year before the filing of this case, die debtor, or shareholders in control of th | | | embers, general pa | rtners, members in control |
| | No Yes. Identify below. | | | | |
| Withi | nents, distributions, or withdrawals cred in 1 year before filing this case, did the debto is on loans, stock redemptions, and options | or provide an insider with value | e in any form, including s | salary, other compens | ation, draws, bonuses, loans, |
| | No Yes. Identify below. | | | | |
| | Name and address of recipient | Amount of money or deser | cription and value of | Dates | Reason for providing the value |
| 31. Withi | n 6 years before filing this case, has the | debtor been a member of a | any consolidated grou | p for tax purposes? | |
| | No | | | | |
| | Yes. Identify below. | | | | |
| Name | of the parent corporation | | | loyer Identification | number of the parent |
| 32. Withi | n 6 years before filing this case, has the | debtor as an employer bee | en responsible for con | tributing to a pension | n fund? |
| = | No Voe Identify below | | | | |
| | Yes. Identify below. | | | | |
| Name | of the parent corporation | | | loyer Identification oration | number of the parent |
| Part 14: | Signature and Declaration | | | | |
| with | RNING Bankruptcy fraud is a serious crima bankruptcy case can result in fines up to I.S.C. §§ 152, 1341, 1519, and 3571. | | | obtaining money or pr | operty by fraud in connection |
| I hav | ve examined the information in this Stateme ect. | nt of Financial Affairs and any | attachments and have a | a reasonable belief tha | t the information is true and |
| I ded | clare under penalty of perjury that the forego | ing is true and correct. | | | |
| Executed | d on May 11, 2016 | _ | | | |
| | es C. Moulton e of individual signing on behalf of the debto | James C. Moul | lton | | |
| Position | or relationship to debtor Manager | | | | |
| Are addit ■ No □ Yes | ional pages to Statement of Financial A | ffairs for Non-Individuals Fi | ling for Bankruptcy (C | official Form 207) att | ached? |

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Florida, Pensacola Division

| In re | Mo'Trees, LLC | | Case No. | |
|-------|--|--|--------------------|---------------------------------------|
| | | Debtor(s) | Chapter | 11 |
| | DISCLOSURE OF CO | MPENSATION OF ATTOR | NEY FOR I | DEBTOR |
| C | ursuant to 11 U.S.C. § 329(a) and Fed. Bankr. From pensation paid to me within one year before the rendered on behalf of the debtor(s) in contemple. | he filing of the petition in bankruptcy, o | r agreed to be pai | id to me, for services rendered or to |
| | For legal services, I have agreed to accept | | \$ | 0.00 |
| | Prior to the filing of this statement I have rec | | | 0.00 |
| | Balance Due | | \$ | 0.00 |
| 2. T | The source of the compensation paid to me was: | | | |
| | ☐ Debtor ☐ Other (specify): | | | |
| 3. T | The source of compensation to be paid to me is: | | | |
| | ☐ Debtor ☐ Other (specify): | | | |
| 4. ■ | I have not agreed to share the above-disclosed firm. | l compensation with any other person ur | nless they are men | mbers and associates of my law |
| [| I have agreed to share the above-disclosed corcopy of the agreement, together with a list of | | | |
| 5. I | n return for the above-disclosed fee, I have agree | ed to render legal service for all aspects | of the bankruptcy | case, including: |
| a. | [Other provisions as needed] | | | |
| 6. B | sy agreement with the debtor(s), the above-disclo | osed fee does not include the following s | service: | |
| | | CERTIFICATION | | |
| | certify that the foregoing is a complete statement unkruptcy proceeding. | t of any agreement or arrangement for p | ayment to me for | representation of the debtor(s) in |
| Ma | ay 11, 2016 | /s/ Richard M. Colb | ert | |
| Da | ate | Richard M. Colbert | | |
| | | Signature of Attorney Richard M. Colbert | PLLC | |
| | | 2717 Gulf Breeze Pl | kwy | |
| | | Gulf Breeze, FL 325 | 63-3047 | |
| | | (850) 934-1003 richardmcolbert@g | mail.com | |
| | | Name of law firm | | |

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 24 of 28

United States Bankruptcy Court Northern District of Florida, Pensacola Division

| IN RE: | Case 1 | No |
|---|------------------------|---|
| Mo'Trees, LLC | Chapt | er 11 |
| Debtor(s) | • | |
| LIST OF EQUITY SECU | RITY HOLDERS | |
| Registered name and last known address of security holder | Shares (or Percentage) | Security Class (or kind of interest) |
| James C. & Martha Miles Moulton 380 Lurton St Pensacola, FL 32505-5231 Robert W. Moulton 380 Lurton St Pensacola, FL 32505-5231 | 50 50 | Common Stockholder Common Stockholder |

Case 16-30442-JCO Doc 1 Filed 05/11/16 Page 25 of 28

United States Bankruptcy Court Northern District of Florida, Pensacola Division

| IN RE: | | Case No. |
|----------------------------------|--|--|
| Mo'Trees, LLC | | Chapter 11 |
| | Debtor(s) | |
| | VERIFICATION OF CREDITOR M | MATRIX |
| The above named debtor(s) hereby | verify(ies) that the attached matrix listing c | reditors is true to the best of my(our) knowledge. |
| | | |
| | | |
| Date: May 11, 2016 | Signature: /s/ James C. Moulton | |
| | James C. Moulton, Manager | Debtor |
| | | |
| Date: | Signature: | |
| | | Joint Debtor, if any |

Alabama Department of Revenue Legal Division PO Box 320001 Montgomery, AL 36132-0001

Armstrong Electric Company Inc 4920 Chaney St Pensacola, FL 32503-2213

Cameron A. Metcalf Espy, Metcalf & Espy, P.C. PO Box 6504 Dothan, AL 36302-6504

Farm Credit of Northwest Florida, ACA 1300 Thomaswood Dr Tallahassee, FL 32308-7914

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

James C. & Martha Miles Moulton 380 Lurton St Pensacola, FL 32505-5231

James C. Moulton 380 Lurton St Pensacola, FL 32505-5231 Joshua Downing 5400 Highway 90 Pace, FL 32571-1542

MMI Mechanical Contractors Inc 4904 W Spencer Field Rd Pace, FL 32571-1248

Moulton Properties, Inc. 380 Lurton St Pensacola, FL 32505-5231

Pineda REO, LLC 99 High St Fl 7 Boston, MA 02110-2356

Robert W. Moulton 380 Lurton St Pensacola, FL 32505-5231

Saltmarsh Cleaveland & Gund 900 N 12th Ave Pensacola, FL 32501-3305

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B201B (Form 201B) (12/09)

United States Bankruptcy Court Northern District of Florida, Pensacola Division

| IN RE: | | Case No. |
|---------------|-----------|------------|
| Mo'Trees, LLC | | Chapter 11 |
| <u> </u> | Debtor(s) | • |

| Debtot(s) | | |
|---|---|---------------------------------------|
| | CE TO CONSUMER DEBTOR(S) HE BANKRUPTCY CODE | |
| Certificate of [Non-Attorney |] Bankruptcy Petition Preparer | |
| I, the [non-attorney] bankruptcy petition preparer signing the debt notice, as required by § 342(b) of the Bankruptcy Code. | or's petition, hereby certify that I delivered to t | he debtor the attached |
| Printed Name and title, if any, of Bankruptcy Petition Preparer Address: | petition preparer is n the Social Security n principal, responsible the bankruptcy petiti | e person, or partner of on preparer.) |
| X | (Required by 11 U.S sponsible person, or | .C. § 110.) |
| Certificate | of the Debtor | |
| I (We), the debtor(s), affirm that I (we) have received and read the | e attached notice, as required by § 342(b) of the | e Bankruptcy Code. |
| Mo'Trees, LLC | X /s/ James C. Moulton | 5/11/2016 |
| Printed Name(s) of Debtor(s) | Signature of Debtor | Date |
| Case No. (if known) | X | |
| | Signature of Joint Debtor (if any) | Date |

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) only if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

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