

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF FLORIDA

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name American Steel Processing Company

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 25-1814883

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>328 Wahoo Road</u> <u>Panama City Beach, FL 32408</u> Number, Street, City, State & ZIP Code	<u>PO Box 9220</u> <u>Panama City, FL 32417</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Bay</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.americansteelprocessing.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor American Steel Processing Company  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor American Steel Processing Company  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor American Steel Processing Company  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2018  
MM / DD / YYYY

**X /s/ Thomas J. Fanell**  
Signature of authorized representative of debtor  
  
Title President/CEO

**Thomas J. Fanell**  
Printed name

**18. Signature of attorney** **X /s/ Charles M. Wynn**  
Signature of attorney for debtor

Date **February 26, 2018**  
MM / DD / YYYY

**Charles M. Wynn**  
Printed name

**Charles Wynn Law Offices, P.A.**  
Firm name

**P. O. Box 146**  
**Marianna, FL 32447-0147**  
Number, Street, City, State & ZIP Code

Contact phone (850) 526-3520 Email address court@wynnlaw-fl.com

**0241695 FL**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name American Steel Processing Company  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF FLORIDA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CIT Attn: bankruptcy mgmt 10201 Centurion Pkwy N Ste 100 Jacksonville, FL 32256		JHM Trailer		\$71,000.00	\$30,000.00	\$41,000.00
Commercial Credit Group Inc Attn: Reco Miller 227 West Trade St Ste 1450 Charlotte, NC 28202		various equipment - COMPANY FILED LAWSUIT IN NORTH CAROLINA - Case No 17-CVS-23222 - against Thomas J. Fanell		\$575,000.00	\$392,500.00	\$182,500.00
CSX Transportation Attn: Jeffrey D. Cohen, Esq 125 Coulter Ave, Ste 1000 Ardmore, PA 19003						\$280,000.00
Financial Pacific Leasing 3455 S 344th Way Ste 300 Auburn, WA 98001		2016 Eriez Head (NS 36-40-1) located in Chipley valued by debtor financed with Financial Pacific Leasing		\$53,000.00	\$20,000.00	\$33,000.00
Infinity Transportation Attn: Lee Martini 1355 Peachtree St NE Atlanta, GA 30339						\$34,602.69

Debtor American Steel Processing Company  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Infinity Transportation Attn: Lee Martini 1355 Peachtree St NE Atlanta, GA 30339						\$51,990.44
John Deere Financial PO Box 6600 Johnston, IA 50131		2013 John Deere Wheel loader, foam filled tires (1DW844KXCDE65 1360) located in Tampa valued by debtor financed with John Deere  John Deere Construct		\$219,000.00	\$150,000.00	\$69,000.00
John Deere Financial Po Box 6600 Johnston, IA 50131		328E		\$22,000.00	\$0.00	\$22,000.00
Leaf Capital Funding, LLC and/or its Assigns 205 Market ST FL 14th Philadelphia, PA 19103		2013 Blaster Screens - 20 tons - and the Didion 40 ton Press Unit are one item - located in Birmingham - valued by the debtor - financed by Leaf		\$160,000.00	\$125,000.00	\$35,000.00
M2 Lease Funds Attn: Richard Couch 175 Patrick Blvd., Suite 140 Brookfield, WI 53045		2011 MGL Eddy current located in York Pa valued by debtor financed with M2 Lease		\$230,000.00	\$200,000.00	\$30,000.00
Mercedes Benz PO Box 5260 Carol Stream, IL 60197		INV 503180066329827 1FUJGLDR9BSA W9945 2011 Freightliner		\$48,441.03	\$25,000.00	\$23,441.03
Nations Equip Finance Attn Patrick Cleary 501 Merritt Seven Norwalk, CT 06851		various equip		\$1,000,000.00	\$692,000.00	\$308,000.00
PowerPlan (John Deere Credit Line) Attn: Dean PO Box 5328 Madison, WI 53705-0328		balance as of 1/1/18 - past due balance \$35,637.25;				\$59,494.03

Debtor American Steel Processing Company  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Regions Bank No Delta - Clarksdale Main PO Box 1984 Birmingham, AL 35201		balance as of 12/20/17				\$40,182.95
Summit Bank Attn: Russell Enfinger 101 W. 23rd Street Panama City, FL 32405		all assets which are unencumbered and subject to the blanket lien on all equipment and inventory.		\$900,523.34	\$54,000.00	\$846,523.34
Summit Bank Attn: Russell Enfinger 101 W 23rd Street Panama City, FL 32405		Accounts Receivables and Inventory - NOTICE OF DEFAULT DATED 12-11-17; receivable balance as of 2/20/2018		\$535,172.13	\$129,000.00	\$406,172.13
Thomas J. Fanell PO Box 9220 Marianna, FL 32447		stockholder loans				\$1,700,000.00
US Ironworks PO Box 9220 Panama City, FL 32417						\$388,000.00
Wells Fargo Equipment Fin 733 Marquette Ave Ste 700 Minneapolis, MN 55402		Hyundai Excavater, S/N HZ403PD0000509 - 210W		\$80,000.00	\$40,000.00	\$40,000.00
Wheelabrator Technologies Attn: Matthew Woolf 100 Arboretum Drive Portsmouth, NH 03801		Law Offices of Sprechman & Fisher, PA - Filed Lawsuit in Florida				\$688,899.54

ADT Security Services  
3190 South Vaughn Way  
Aurora, CO 80014

BB&T Commercial Equipment Capital  
Attn: Accounts Receivable Dept  
PO Box 896534  
Charlotte, NC 28289-6534

CSX Transportation  
Attn: Jeffrey D. Cohen, Esq  
125 Coulter Ave, Ste 1000  
Ardmore, PA 19003

Amur Equip Finance  
308 N. Locust Street  
Grand Island, NE 68801

BB&T Equip Finance  
1263 Arrow Pine Dr  
Charlotte, NC 28273

CSX Transportation  
PO Box 530181  
Atlanta, GA 30353-0181

Amur Equip Finance  
PO Box 2555  
Grand Island, NE 68801

CIT  
Attn: bankruptcy mgmt  
10201 Centurion Pkwy N Ste 100  
Jacksonville, FL 32256

Daimler Truck Financial  
c/o Mercedes-Benz Financial ServidJ  
PO Box 5260  
Carol Stream, IL 60197-5260

Bank Capital Services LLC  
1853 Route 315 Hwy  
Pittston, PA 18640

CIT Bank, NA  
10201 Centurion Pkwy N Ste 100  
Jacksonville, FL 32256

Dimension Funding, LLC  
6 Hughes , Suite 220  
Irvine, CA 92618

Bank of the West  
12677 Alcosta Blvd Ste 200  
San Ramon, CA 94583

City of Tampa Business Tax Division  
4900 W Lemon Street  
Tampa, FL 33609

Doug Beldon, Tax Collector  
Hillsborough County Tax Collector  
PO Box 30012  
Tampa, FL 33630-3020

Bank of the West  
2527 Camino Ramon  
San Ramon, CA 94583

Commercial Credit Group Inc  
Attn: Reco Miller  
227 West Trade St Ste 1450  
Charlotte, NC 28202

Equiptech Services, LLC  
PO Box 1146  
Lithia, FL 33547

Bay Area Environmental Services, Inc  
PO Box 1720  
Riverview, FL 33569

Commercial Credit Group Inc  
227 W Trade St STe 1450  
Charlotte, NC 28202

Fairbanks Scales  
PO Box 419655  
Kansas City, MO 64121-9655

BB&T  
PO Box 580340  
Charlotte, NC 28258-0340

Commercial Credit Group Inc  
121 W Trade St Ste 2100  
Charlotte, NC 28202

Fairbanks Scales  
821 Locust  
Kansas City, MO 64106

BB&T Commercial Equipment Capital  
2 Great Valley Parkway, Ste 300  
Malvern, PA 19355

Corporation Service Company, as Represent  
PO Box 2576  
Springfield, IL 62708

Financial Pacific Leasing  
3455 S 344th Way Ste 300  
Auburn, WA 98001



Financial Pacific Leasing, Inc  
3455 S 344th Way, #300  
Auburn, WA 98001-9546

John Deere Financial  
PO Box 6600  
Johnston, IA 50131

Nations Equipment Finance  
c/o Yamin & Grant  
83 Bank Street  
Waterbury, CT 06702

Financial Pacific Leasing, LLC  
PO Box 4568  
Federal Way, WA 98063

Komatsu Financial Limited Partnership  
1701 Golf RD STE 1-300  
Rolling Meadows, IL 60008

Nations Fund I, Inc  
101 Merritt 7  
Norwalk, CT 06851

GCR Tires & Services  
Attn: Accounts Receivables  
200 4th Avenue Sout  
Nashville, TN 37201

Leaf  
PO Box 742647  
Cincinnati, OH 45274-2647

Nations Fund I, LLC  
501 Merritt 7  
Norwalk, CT 06851-7000

Grove River Machinery, Inc  
PO Box 878  
Richmond Hill, GA 31324

Leaf Capital Funding, LLC  
and/or its Assigns  
205 Market ST FL 14th  
Philadelphia, PA 19103

Nations Fund I, LLC  
101 Merritt 7  
Norwalk, CT 06851

Infinity Transportation  
Attn: Lee Martini  
1355 Peachtree St NE  
Atlanta, GA 30339

Levant Enterprices, LLC  
7005 East 14th Avenue  
Tampa, FL 33619

Navitas Credit  
111 Executive Ctr Dr Suite 102  
Columbia, SC 29210

Ji H Bushell  
PO Box 27715  
Panama City, FL 32411

M2 Lease Funds  
Attn: Richard Couch  
175 Patrick Blvd., Suite 140  
Brookfield, WI 53045

Navitas Credit Corp  
111 Executive Center DR STE 102  
Columbia, SC 29210

John Deer Financial  
PO Box 6600  
Johnston, IA 50131

M2 Lease Funds LLC  
175 N Patrick Blvd Ste 140  
Brookfield, WI 53045

PowerPlan (John Deere Credit Lin  
Attn: Dean  
PO Box 5328  
Madison, WI 53705-0328

John Deere Financial  
PO Box 6600  
Johnston, IA 50131

Mercedes Benz  
Po Box 5260  
Carol Stream, IL 60197

PowerPlan (John Deere Credit Lin  
PO Box 650215  
Dallas, TX 75265-0215

John Deere Construction & Forestry Co  
6400 NW 86th Street  
Johnston, IA 50131

Nations Equip Finance  
Attn Patrick Cleary  
501 Merritt Seven  
Norwalk, CT 06851

Regions Bank  
PO Box 12926  
Birmingham, AL 35202

Regions Bank  
No Delta - Clarksdale Main  
PO Box 1984  
Birmingham, AL 35201

Summit Bank, NA  
PO Box 15428  
Panama City, FL 32406-5428

Wheelabrator Technologies  
Attn: Matthew Woolf  
100 Arboretum Drive  
Portsmouth, NH 03801

Regions Consumer Bankcard  
PO Box 2224  
Birmingham, AL 35246-3023

SunSouth Bank  
108 Jamestown Boulevard  
Dothan, AL 36301

Wheelabrator Technologies  
c/o Law Office of Sprechman & FP  
2775 Sunny Isles Blvd, Ste 100  
North Miami Beach, FL 33160-4007

Regions Consumer Bankcard  
P.O.Box 11007  
Birmingham, AL 35288-0001

Sunsouth Capital Inc  
136 Holiday RD STE D  
Miramar Beach, FL 32550

South Carolina Central Railroad  
Attn: Lewis Hunt  
27604 Network PL  
Chicago, IL 60673-1276

Thomas J. Fanell  
PO Box 9220  
Marianna, FL 32447

State of Indiana - Department of Revenue  
Payment Services  
PO Box 595  
Indianapolis, IN 46206-0595

US Ironworks  
PO Box 9220  
Panama City, FL 32417

State of New York  
NY Assessment REceivables  
PO Box 4127  
Binghamton, NY 13902-4127

Wells Fargo Equipment Fin  
733 Marquette Ave Ste 700  
Minneapolis, MN 55402

Summit Bank  
Attn: Russell Enfinger  
101 W 23rd Street  
Panama City, FL 32405

Wells Fargo Equipment Finance  
PO Box 858178  
Minneapolis, MN 55485-8178

Summit Bank  
Attn: Russell Enfinger  
101 W. 23rd Street  
Panama City, FL 32405

Wells Fargo Rail Corporation  
9377 W Higgins Rd, Ste 600  
Rosemont, IL 60018

Summit Bank  
Attn: Russell Enfinger  
101 W 23rd Street  
Panama City, FL 32405

Wells Fargo Rail Corporation  
PO Box 60546  
Charlotte, NC 28260-0546

**United States Bankruptcy Court  
Northern District of Florida**

In re **American Steel Processing Company**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **American Steel Processing Company** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 26, 2018**

Date

**/s/ Charles M. Wynn**

**Charles M. Wynn**

Signature of Attorney or Litigant

Counsel for **American Steel Processing Company**

**Charles Wynn Law Offices, P.A.**

**P. O. Box 146**

**Marianna, FL 32447-0147**

**(850) 526-3520 Fax:(850) 526-5210**

**court@wynnlaw-fl.com**