| United States Bankruptcy C Southern District of Florida | | | | | ourt | | | Voluntary Petition | | |
|--|--------------------------------|-----------------------------------|------------------------------------|---|--|---|---|--|---|-----------------|
| Name of Debtor (if individual, enter Last, First, Middle): Skylift Holding, LLC | | | | Name | of Joint De | ebtor (Spouse |) (Last, First, | Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Miami Skylift | | | | | | used by the J maiden, and | | in the last 8 years | | |
| Last four digits of Soc. Sec. or (if more than one, state all) 43-1973231 | Individual-Taxpa | yer I.D. (I | TIN) No./0 | Complete E | IN Last for | our digits o | | Individual-T | Γaxpayer I.D. (ITIN) No |)./Complete EIN |
| Street Address of Debtor (No. a 301 N. Biscayne Blvd. Miami, FL | and Street, City, a | nd State): | | ZIP Code | | Address of | Joint Debtor | (No. and Str | eet, City, and State): | ZIP Code |
| County of Residence or of the I | Principal Place of | Business: | | 33132 | Count | y of Reside | ence or of the | Principal Pla | ace of Business: | |
| Miami-Dade | 1 | | | | | • | | 1 | | |
| Mailing Address of Debtor (if d | lifferent from stre | eet address | s): | | Mailir | ng Address | of Joint Debt | or (if differer | nt from street address): | |
| | | | г | ZIP Code | 4 | | | | | ZIP Code |
| Location of Principal Assets of (if different from street address | Business Debtor above): | | L | | I | | | | | |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) Tax-Exempt Entity (Check one box) Health Care Business Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check obox, if applicable) Debtor is a tax-exempt organize under Title 26 of the United S Code (the Internal Revenue Code) | | | | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | the I eer 7 eer 9 eer 11 eer 12 | Petition is Fil □ Ch of □ Ch | tcy Code Under Which led (Check one box) napter 15 Petition for R a Foreign Main Procee napter 15 Petition for R a Foreign Nonmain Pro | ecognition ding ecognition | | |
| | | | e) anization d States | defined "incurr | are primarily co d in 11 U.S.C. § red by an indivi onal, family, or | (Check ensumer debts, 101(8) as dual primarily | busing | are primarily ess debts. | | |
| Filin Full Filing Fee attached | ng Fee (Check on | e box) | | | | one box: | | Chapter 11 l | Debtors defined in 11 U.S.C. § | 101(51D) |
| □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | Check | Debtor is a if: Debtor's a to insiders all applica A plan is Acceptance | aggregate nor s or affiliates) ible boxes: being filed w ces of the pla | acontingent li are less than ith this petition were solicit | or as defined in 11 U.S. quidated debts (exclud \$2,190,000. | C. § 101(51D). ing debts owed e or more | |
| Statistical/Administrative Info | | for distrib | ution to u | seacurad cr | aditore | | | THIS | SPACE IS FOR COURT | USE ONLY |
| ■ Debtor estimates that funds will be available for distribution to unsecured creditors. □ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | | |
| Estimated Number of Creditors | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets Stopping to \$50,001 to \$100,000 \$500,000 \$500,000 | 01 to \$500,001 S 00 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | |
| Estimated Liabilities | 01 to \$500,001 S 00 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

Case 08-14575-RAM Document 1 Filed 04/15/2008 Page 2 of 8

| B1 (Official For | m 1)(1/08) | _ | Page 2 | |
|---|---|--|----------------------------------|--|
| Voluntary Petition | | Name of Debtor(s): Skylift Holding, LLC | | |
| (This page mu | st be completed and filed in every case) | ,, | | |
| | All Prior Bankruptcy Cases Filed Within Last | | = | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | |
| Location Where Filed: | | Case Number: | Date Filed: | |
| Pe | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | one, attach additional sheet) | |
| Name of Debt - None - | or: | Case Number: | Date Filed: | |
| District: | | Relationship: | Judge: | |
| forms 10K a pursuant to S and is reques | Exhibit A leted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date) | | |
| | Exhir own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent and identifiable | harm to public health or safety? | |
| ☐ Exhibit If this is a joi | eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made | a part of this petition. | separate Exhibit D.) | |
| | Information Regardin | ng the Debtor - Venue | | |
| (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. □ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. □ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | |
| | Certification by a Debtor Who Reside (Check all app | | ty | |
| | Landlord has a judgment against the debtor for possession | | complete the following.) | |
| (Name of landlord that obtained judgment) | | | | |
| | (Address of landlord) | | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment | for possession, after the judgment for | possession was entered, and | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | • | e during the 30-day period | |
| | □ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

Case 08-14575-RAM Document 1 Filed 04/15/2008 Page 3 of 8

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ James Alan Poe, Esquire

Signature of Attorney for Debtor(s)

James Alan Poe, Esquire 0107956

Printed Name of Attorney for Debtor(s)

JAMES ALAN POE, P.A.

Firm Name

9500 S. DADELAND BLVD. SUITE 610 MIAMI, FL 33156

Address

Email: JamesAPoe@bellsouth.net

305-670-3950 Fax: 305-670-3951

Telephone Number

April 15, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Mark Funnen

Signature of Authorized Individual

Mark Funnen

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

April 15, 2008

Date

Name of Debtor(s):

Skylift Holding, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| | - | - | |
|--|---|---|--|
| | | | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 08-14575-RAM Document 1 Filed 04/15/2008 Page 4 of 8

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

| In re | Skylift Holding, LLC | Case No. | | |
|-------|----------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Advanced Promotional Advertising of PR POB 364871 San Juan, PR 00936 | Advanced Promotional Advertising of PR POB 364871 San Juan, PR 00936 | | | 4,891.00 |
| Becker & Poliakoff Emerald Lake Corporate Park 3111 Stirling Road Fort Lauderdale, FL 33312 | Becker & Poliakoff Emerald Lake Corporate Park 3111 Stirling Road Fort Lauderdale, FL 33312 | | | 17,564.00 |
| Bryant Niebruegge B.N. Builders Inc. 1155 Brickell Bay, Dr. #1608 Miami, FL 33131 | Bryant Niebruegge B.N. Builders Inc. 1155 Brickell Bay, Dr. #1608 Miami, FL 33131 | | | 5,058.00 |
| Dearr- Perdigon 9100 S. Dadeland Blvd. Ste. 1701 Miami, FL 33156 | Dearr- Perdigon 9100 S. Dadeland Blvd. Ste. 1701 Miami, FL 33156 | for JAS Group | | 9,094.00 |
| F.Q. Kitchen Corp. 9550 NW 79th Ave, #17 & 16 Hialeah, FL 33016 | F.Q. Kitchen Corp. 9550 NW 79th Ave, #17 & 16 Hialeah, FL 33016 | | | 9,886.00 |
| Felix Design 3001 S. Ocean Drive, #547 Hollywood, FL 33019 | Felix Design 3001 S. Ocean Drive, #547 Hollywood, FL 33019 | | Contingent Disputed | 1,200.00 |
| Florida Fence Rental, Inc. 8494 NW 64th St. Miami, FL 33166 | Florida Fence Rental, Inc. 8494 NW 64th St. Miami, FL 33166 | | | 344.00 |
| GSD Group, Inc. 10720 Caribbean Blvd., Ste. 420 Miami, FL 33189 | GSD Group, Inc. 10720 Caribbean Blvd., Ste. 420 Miami, FL 33189 | | | 875.00 |
| Hans U. Funnen Ronneburgstrasse 4 D-63543 Neuberg Germany | Hans U. Funnen Ronneburgstrasse 4 D-63543 Neuberg | | | 15,200.00 |
| Home Depot PO BOX 689100 Des Moines, IA 50368-9100 | Home Depot PO BOX 689100 Des Moines, IA 50368-9100 | | | 906.00 |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Skylift Holding, LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| J & M Clyinder Gases, Inc. 1702 5th Street NW Decatur, AL 35601 | J & M Clyinder Gases, Inc. 1702 5th Street NW Decatur, AL 35601 | | | 4,536.00 |
| Jorge L. Fors, PA 1108 Ponce De Leon Blvd. Miami, FL 33134 | Jorge L. Fors, PA 1108 Ponce De Leon Blvd. Miami, FL 33134 | for Copy Express | | 315.00 |
| K & L Gates Wachovia Financial Center 200 South Biscayne Blvd., 20th FL Miami, FL 33131 | K & L Gates Wachovia Financial Center 200 South Biscayne Blvd., 20th FL Miami, FL 33131 | | | 26,153.00 |
| KSB Law Llp Elan House 5-11 Fetter Lane London EC4A 1QD 141 London | KSB Law Llp Elan House 5-11 Fetter Lane EC4A 1QD 141 London | | | 15,600.00 |
| Law Office of Ferdie & Lones, Chartered 717 Ponce de Leon Blvd. Ste. 223 Miami, FL 33134 | Law Office of Ferdie & Lones, Chartered 717 Ponce de Leon Blvd. Ste. 223 Miami, FL 33134 | | | 3,475.00 |
| MUX | MUX | | Contingent Disputed | 13,800.00 |
| United Rentals 6125 Lakeview Rd., Ste. 300 Charlotte, NC 28269 | United Rentals 6125 Lakeview Rd., Ste. 300 Charlotte, NC 28269 | | | 52.00 |
| Webiation Internet & Aviation Services, Inc. 15169 SW 136th St., Ste. 15 Miami, FL 33196 | Webiation Internet & Aviation Services, Inc. 15169 SW 136th St., Ste. 15 Miami, FL 33196 | | | 1,000.00 |
| | | | | |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Skylift Holding, LLC | Case No. | |
| | Debtor(s) | _ | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | April 15, 2008 | Signature | /s/ Mark Funnen |
|------|----------------|-----------|-----------------|
| | | | Mark Funnen |
| | | | Managing Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Advanced Promotional Advertising of PR POB 364871 San Juan, PR 00936

Becker & Poliakoff Emerald Lake Corporate Park 3111 Stirling Road Fort Lauderdale, FL 33312

Bryant Niebruegge B.N. Builders Inc. 1155 Brickell Bay, Dr. #1608 Miami, FL 33131

City of Miami Attn: Jorge L. Fernandez 444 SW 2 Avenue #945 Miami, FL 33130

Dearr- Perdigon 9100 S. Dadeland Blvd. Ste. 1701 Miami, FL 33156

F.Q. Kitchen Corp. 9550 NW 79th Ave, #17 & 16 Hialeah, FL 33016

Felix Design 3001 S. Ocean Drive, #547 Hollywood, FL 33019

Florida Fence Rental, Inc. 8494 NW 64th St. Miami, FL 33166

GSD Group, Inc. 10720 Caribbean Blvd., Ste. 420 Miami, FL 33189

Hans U. Funnen Ronneburgstrasse 4 D-63543 Neuberg Germany Home Depot PO BOX 689100 Des Moines, IA 50368-9100

J & M Clyinder Gases, Inc. 1702 5th Street NW Decatur, AL 35601

Jorge L. Fors, PA 1108 Ponce De Leon Blvd. Miami, FL 33134

K & L Gates Wachovia Financial Center 200 South Biscayne Blvd., 20th FL Miami, FL 33131

KSB Law Llp Elan House 5-11 Fetter Lane London EC4A 1QD 141 London

Law Office of Ferdie & Lones, Chartered 717 Ponce de Leon Blvd. Ste. 223
Miami, FL 33134

MUX

United Rentals 6125 Lakeview Rd., Ste. 300 Charlotte, NC 28269

Webiation Internet & Aviation Services, Inc. 15169 SW 136th St., Ste. 15 Miami, FL 33196