

United States Bankruptcy Court

**E R URGENT CARE HOLDINGS INC.**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):  
 Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  
 04-2237138  
 All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):  
 Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):

Street Address of Debtor (No. and Street, City, and State):  
 700 IVES DAIRY ROAD.  
 A.M.B. FLA 33179  
 ZIP CODE  
 Street Address of Joint Debtor (No. and Street, City, and State):  
 ZIP CODE

County of Residence or of the Principal Place of Business:  
 DADE  
 County of Residence or of the Principal Place of Business:  
 ZIP CODE

Mailing Address of Debtor (if different from street address):  
 ZIP CODE  
 Mailing Address of Joint Debtor (if different from street address):  
 ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):  
 ZIP CODE

|   |   |   |
|---|---|---|
| <p><b>Type of Debtor</b><br/>(Form of Organization)<br/>(Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors)<br/>See Exhibit D on page 2 of this form.</p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> | <p><b>Nature of Business</b><br/>(Check one box.)</p> <p><input checked="" type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input type="checkbox"/> Other</p> <p><b>Tax-Exempt Entity</b><br/>(Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p> | <p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <p><b>Nature of Debts</b><br/>(Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p> |
|---|---|---|

**Filing Fee** (Check one box.)

Full Filing Fee attached.

Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.

Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

**Chapter 11 Debtors**

Check one box:

Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).

Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.

Check all applicable boxes:

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

|  |  |   |  |   |   |  |   |   |  |
|--|--|---|--|---|---|--|---|---|--|
| Estimated Number of Creditors            |  |   |  |   |   |  |   |   |  |
| <input type="checkbox"/> 1-49            | <input type="checkbox"/> 50-99                 | <input type="checkbox"/> 100-199                | <input checked="" type="checkbox"/> 200-999                  | <input type="checkbox"/> 1,000-5,000                            | <input type="checkbox"/> 5,001-10,000                 | <input type="checkbox"/> 10,001-25,000                 | <input type="checkbox"/> 25,001-50,000                  | <input type="checkbox"/> 50,001-100,000               | <input type="checkbox"/> 100,000+              |
| Estimated Assets                         |  |   |  |   |   |  |   |   |  |
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million            | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
| Estimated Liabilities                    |  |   |  |   |   |  |   |   |  |
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input checked="" type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million            | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |

U.S. BANKRUPTCY COURT  
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|   |               |  |  |
|---|---------------|--|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case.)</i>  |               | Name of Debtor(s):   |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)  |               |  |  |
| Location Where Filed:   | Case Number:  | Date Filed:  |  |
| Location Where Filed:   | Case Number:  | Date Filed:  |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)   |               |  |  |
| Name of Debtor:   | Case Number:  | Date Filed:  |  |
| District:   | Relationship: | Judge:   |  |
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>                    |               | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |  |
| <b>Exhibit C</b>  |               |  |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  |               |  |  |
| <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.   |               |  |  |
| <input checked="" type="checkbox"/> No.   |               |  |  |
| <b>Exhibit D</b>  |               |  |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  |               |  |  |
| <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.   |               |  |  |
| If this is a joint petition:  |               |  |  |
| <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.  |               |  |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box.)  |               |  |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |               |  |  |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |               |  |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |               |  |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes.)   |               |  |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)   |               |  |  |
| _____   |               |  |  |
| (Name of landlord that obtained judgment)   |               |  |  |
| _____   |               |  |  |
| (Address of landlord)   |               |  |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |               |  |  |
| <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |               |  |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |               |  |  |

| Name of Creditor<br>and complete mailing address<br>address, including zip code   | Name, telephone number and<br>complete mailing address,<br>including zip code, of employee, agent<br>or department of creditor familiar with<br>claim who may be contacted | Nature of claim<br>trade debt, bank loan, government<br>contract, etc. | Indicate if claim is contingent,<br>unliquidated, disputed or subject to setoff | Amount of claim (if secured<br>also state value of security) |
|---|--|--|---|--|
| The Check Cashing Store<br>18501 West dixie Highway<br>Miami, FL 33180            | Customer Service<br>305-935-2307<br>18501 West dixie Highway<br>Miami, FL 33180  | Returned Check   | Contingent  | \$5,734.94   |
| RK Associates<br>17100 Collins Ave Suite#225<br>Sunny Isles, FL 33160             | Danny Katz<br>305-949-4110<br>17100 Collins Ave Suite#225<br>Sunny Isles, FL 33160   | Landlord   | Contingent  | \$71,000.00  |
| David & Demi<br>3421 West Cypress Street<br>Tampa, FL 33607                       | Kerry Limberg<br>813-477-3886<br>3421 West Cypress Street<br>Tampa, FL 33607   | Landlord   | Contingent  | \$5,300.00   |
| Coral Reef<br>7785 NW 146 Street<br>Miami Lakes, FL 33016                         | Customer Service<br>305-364-9945<br>7785 NW 146 ST<br>Miami Lakes, FL 33016  | Landlord   | Contingent  | \$20,000.00  |
| Entertainment Realty<br>215 North Federal Highway<br>Hallandale Beach, FL 33009   | Arle Kaduri<br>954-457-9100<br>215 North Federal Highway<br>Hallandale Beach, FL 33009   | Landlord   | Contingent  | \$20,000.00  |
| The Miami Herald<br>25 SE 2nd Ave<br>Miami, FL 33131                              | Robert Abrahamson<br>305-374-8197<br>25 SE 2nd Ave<br>Miami, FL 33131  | Contract   | Contingent  | \$20,000.00  |
| Sprechtman & Associates, PA<br>2775 Sunny Isles Bivs Suite 100<br>Miami, FL 33160 | Luke A. Kachevas<br>305-931-0100<br>2775 Sunny Isles Blvd Suite 100<br>Miami, FL 33160   | Contract   | Contingent  | \$18,375.36  |

|  |   |                   |                   |                    |
|--|---|-------------------|-------------------|--------------------|
| <u>Morayma Martinez</u><br>502 S. Fremont Ave Apt#809<br>Tampa, FL 33606       | <u>Morayma Martinez</u><br>787-464-9295<br>502 S. Fremont Ave Apt#809<br>Tampa, FL 33606    | <u>Contract</u>   | <u>Contingent</u> | <u>\$34,903.13</u> |
| <u>Henry Schein</u><br>526 Congaree Road<br>Greenville, SC 29607               | <u>Randy Patterson</u><br>800-868-2472<br>526 Congaree Road<br>Greenville, SC 29607         | <u>Trade debt</u> | <u>Contingent</u> | <u>\$11,387.78</u> |
| <u>Charles Johnson MD</u><br>2418 South Olive Ave<br>West Palm Beach, FL 33401 | <u>Charles Johnson</u><br>561-655-7597<br>2418 South Olive Ave<br>West Palm Beach, FL 33401 | <u>Contract</u>   | <u>Contingent</u> | <u>\$16,000.00</u> |

|   |   |                   |                   |                    |
|---|---|-------------------|-------------------|--------------------|
| Maitte Netsch Attorney & Counsel<br>at Law/ Sunrise x-Ray<br>122 Madeira Avenue<br>Coral Gables, FL 33134 | Maitte Netsch<br>305-448-7565<br>122 Madeira Avenue<br>Coral Gables, FL 33134           | <u>Trade debt</u> | <u>Contingent</u> | <u>\$8,115.58</u>  |
| WC French<br>5858 Westheimer Road Suite#500<br>Houston, TX 77057  | Richard Stewart<br>713-974-8338<br>5858 West Heimer Road Suite#500<br>Houston, TX 77057 | <u>Trade debt</u> | <u>Contingent</u> | <u>\$20,384.01</u> |
| Aliscripts, LLC<br>2297 Payershe Circle<br>Chicago, IL 60674  | Customer Service<br>866-358-6869<br>2297 Payershe Circle<br>Chicago, IL 60674           | <u>Trade Debt</u> | <u>Contingent</u> | <u>\$8,755.95</u>  |
| Clint Pharmaceuticals, Inc.<br>629 Shute Lane<br>Old Hickory, TN 37138                                    | Customer Service<br>615-882-0042<br>629 Shute Lane<br>Old Hickory, TN 37138             | <u>Trade Debt</u> | <u>Contingent</u> | <u>\$9,632.40</u>  |
| Housner Office Supplies<br>3155 West Okeechobee Road<br>Hialeah, FL 33012                                 | Customer Service<br>305-822-7718<br>3155 Okeechobee Road<br>Hialeah, FL 33012           | <u>Trade Debt</u> | <u>Contingent</u> | <u>\$2,758.26</u>  |
| Ana Juarez<br>3917 North Arlington Ave<br>Tampa, FL 33603   | Ana Juarez<br>813-416-4253<br>3917 North Arlington Ave<br>Tampa, FL 33603               | <u>Contract</u>   | <u>Contingent</u> | <u>\$10,846.20</u> |
| Nigel Molina<br>6343 SW 158th Ave<br>Miami, FL 33193  | Nigel Molina<br>305-244-8482<br>6343 SW 158th Ave<br>Miami, FL 33193                    | <u>Contract</u>   | <u>Contingent</u> | <u>\$22,384.00</u> |
| Blue Medical/Attorney Charles B. Jimerson, ESQ.<br>707 Peninsular Place                                   | Charles B. Jimerson, ESQ.<br>904-354-5200<br>707 Peninsular Place                       | <u>Contract</u>   | <u>Contingent</u> | <u>\$4,058.66</u>  |

|  |  |              |            |            |
|--|--|--------------|------------|------------|
| Jacksonville, FL 32204   | Jacksonville, FL 32204   |              |            |            |
| Greer Lab/Arthur S. Weitzner PA<br>P. O. Box 18028<br>Sarasota, FL 34276 | Arthur S. Weitzner PA<br>941-927-5471<br>P. O. Box 18028<br>Sarasota, FL 34276 | Trade Debt   | Contingent | \$2,017.30 |
| Ace Cash Express<br>7921 Biscayne Blvd.<br>Miami, FL 33138               | Customer Service<br>888-753-3100<br>7921 Biscayne Blvd.<br>Miami, FL 33138     | Return Check | Contingent | \$3,172.40 |

The Check Cashing Store  
18501 West Dixie Highway  
Miami, Fl 33180

RK Associates  
17100 Collins Ave Suite#225  
Sunny Isles FL, 33160

David & Demi  
3421 West Cypress Street  
Tampa, FL 33607

Coral Reef  
7785 NW 146 Street  
Miami Lakes, FL 33016

Entertainment Reality  
215 North Federal Highway  
Hallandale beach, FL 33009

The Miami Herald  
2<sup>nd</sup> Floor  
Miami, FL 33132

Sprechman & Associates, PA  
2775 Sunny Isles Blvd. Suite 100  
Miami, FL 33160

Morayma Martinez  
502 S. Fremont Ave Apt#809  
Tampa, FL 33606

Henry Schein  
526 Congaree Road  
Greenville, SC 29607

Charles Johnson MD  
2418 South Olive Ave  
West Palm Beach, FL 33401

Maitte Netsch Attorney and Counselor at law  
Sunrise X-Ray  
122 Madeira Avenue  
Coral Gables, FL 33134

WC French  
5858 West Heimer Road Suite#500  
Houston, TX 77057

Allscripts, LLC  
2297 Payshere Circle  
Chicago, IL 60674

Clint Pharmaceuticals, Inc.  
629 Shute Lane  
Old Hickory, TN 37138

Housner Office Supplies  
3155 West Okeechobee Road  
Hialeah, FL 33012

Ana Juarez  
3917 North Arlington Ave  
Tampa, FL 33603

Nigel Molina  
6343 SW 158<sup>th</sup> Ave  
Miami, FL 33193

Blue Medical/Attorney Charles B. Jimerson, ESQ.  
707 Peninsular Place  
Jacksonville, FL 32204

Greer Lab/Arthur S. Weitzner, PA  
P.O. Box 18028  
Sarasota, FL 34276

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7921 Biscayne Blvd.  
Miami, FL 33138