DI (VIIICIA)	Form D(I/		United So		s Bank District						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Middle): M.V. Partners, Inc.				Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):				
	All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All O (inclu	ther Names de married,	used by the J maiden, and	oint Debtor trade names	in the last 8 years):			
	igits of Soc.		vidual-Taxţ	payer I.D.	(ITIN) No./	Complete E		our digits o		Individual-	Taxpayer I.D. (ITIN) N	o./Complete EIN
Street Addr 3491 N	ress of Debto W 167th S Gardens, I	treet	Street, City,	and State)):	ZIP Code		Address of	f Joint Debtor	(No. and Str	reet, City, and State):	ZIP Code
		41.51		45		33056				D	42	Zii code
County of F	Residence or Dade	of the Prin	cipal Place	of Busines	s:		Coun	y of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Ad	dress of Deb	otor (if diffe	erent from st	reet addre	ss):		Mailii	ng Address	of Joint Debt	or (if differe	nt from street address):	
					Г	ZIP Code	<u>:</u>					ZIP Code
	Principal A from street			or								
	Type of	f Debtor			Nature	of Business	S		Chapter	of Bankrup	otcy Code Under Whi	ch
		one box)		П Неа	Check alth Care Bu	one box)		☐ Chapt		Petition is Fi	iled (Check one box)	
∏ Individu	ual (includes	Joint Debte	ors)	Sing	gle Asset Ro	eal Estate a	s defined	☐ Chapt	er 9		hapter 15 Petition for R	
	aibit D on pa			☐ Rai	lroad	101 (31 b)		☐ Chapt			a Foreign Main Procee hapter 15 Petition for R	C
	ation (include	es LLC and	LLP)		ckbroker nmodity Br	oker		☐ Chapt			a Foreign Nonmain Pr	0
☐ Partners	ship If debtor is not	one of the a	hove entities	☐ Clea	aring Bank					Notum	e of Debts	
	is box and stat					mpt Entity	y				k one box)	
				und		s, if applicable exempt orgother the Unite	le) ganization ed States	defined "incurr	are primarily co d in 11 U.S.C. § ed by an indivi onal, family, or	101(8) as dual primarily	busin for	s are primarily ess debts.
_		U	ee (Check o	one box)				one box:		Chapter 11		
	ing Fee attac		11	11		1 > 3.6					s defined in 11 U.S.C. § or as defined in 11 U.S.	
attach si	ee to be paid igned application	ation for the	e court's cor	nsideration	certifying t	hat the deb			aggregate nor	contingent l	iquidated debts (exclud	ling debts owed
	le to pay fee Tee waiver re	-					٠	to insider	s or affiliates)			
attach si	igned applica	ation for the	e court's cor	nsideration	. See Official	Form 3B.		Acceptan	being filed w	n were solici	on. ted prepetition from on with 11 U.S.C. § 1126(1	e or more
	Administrat									THIS	SPACE IS FOR COURT	USE ONLY
■ Debtor o	estimates that estimates that	it, after any	exempt pro	perty is ex	cluded and	administrat		es paid,				
	ill be no fund Number of C		for distribu	tion to uns	secured cred	litors.						
1- 49	50- 99	100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated A										1		
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated L \$0 to \$50,000	Liabilities	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 2 of 29

B1 (Official For	rm 1)(1/08)		Page 2
Voluntar	y Petition	Name of Debtor(s): M.V. Partners, Inc.	
(This page mi	ust be completed and filed in every case)		•
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than to	vo, attach additional sheet)
Location Where Filed:	- None -	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(T)	Exhibit B
forms 10K a pursuant to s and is reque	oleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition.	I, the attorney for the pe have informed the petition 12, or 13 of title 11, Uni	is an individual whose debts are primarily consumer debts.) titioner named in the foregoing petition, declare that I oner that [he or she] may proceed under chapter 7, 11, ted States Code, and have explained the relief available. I further certify that I delivered to the debtor the notice 342(b).
	The authorite and made a part of and pounds.	Signature of Attorney	for Debtor(s) (Date)
		 ibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		nd identifiable harm to public health or safety?
☐ Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made int petition: D also completed and signed by the joint debtor is attached a	a part of this petition.	
	Information Regardin	_	
•	(Check any ap Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	al place of business, or pr	rincipal assets in this District for 180
	There is a bankruptcy case concerning debtor's affiliate, go		
	Debtor is a debtor in a foreign proceeding and has its prince this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but	is a defendant in an action or
	Certification by a Debtor Who Reside (Check all app		ntial Property
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	for possession, after the ju	adgment for possession was entered, and
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	•	
I 🗆	Debtor certifies that he/she has served the Landlord with the	nis certification. (11 U.S.)	C. § 362(1)).

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 3 of 29

B1 (Official Form 1)(1/08) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Peter Wizenberg, Esq.

Signature of Attorney for Debtor(s)

Peter Wizenberg, Esq. 34500

Printed Name of Attorney for Debtor(s)

Wizenberg, Attorney & Counselor at Law, P.A.

Firm Name

2137 N. Commerce Parkway Weston, FL 33326

Address

Email: peter@wizenberglaw.com

786-260-7075 Fax: 800-381-4767

Telephone Number

January 6, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

$Signature\ of\ Debtor\ (Corporation/Partnership)$

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Marc Bredenbach

Signature of Authorized Individual

Marc Bredenbach

Printed Name of Authorized Individual

Vice President

Title of Authorized Individual

January 6, 2009

Date

Name of Debtor(s):

M.V. Partners, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

4		•

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 4 of 29

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	M.V. Partners, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
BLF Francis Clement Devineau Rue du President Auguste Durand 85610, CUGAND FRANCE FRANCE	BLF Francis Element Devineau Rue du President Auguste Durand FRANCE	Supply of goods.		107,000.00
Garnier Thiebaut Paul de Montclos 11 Boulevard de Granges BP 39, 88401 Gerarmer, FRANCE FRANCE	Garnier Thiebaut Paul de Montecos 11 Boulevard de Granges FRANCE	Supply of goods.	Disputed Subject to Setoff	132,000.00

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 5 of 29

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	M.V. Partners, Inc.	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	January 6, 2009	Signature	/s/ Marc Bredenbach
			Marc Bredenbach
			Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 6 of 29

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	M.V. Partners, Inc.		Case No.	
_		Debtor		
			Chapter	11
			•	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	47,992.00		
C - Property Claimed as Exempt	No	0			
O - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		239,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		10			
	To	otal Assets	47,992.00		
		l	Total Liabilities	239,000.00	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Florida

M.V. Partners, Inc.		Case No.	
	Debtor ,	Chapter	11
		1	
STATISTICAL SUMMARY OF CERTAIN LI	ABILITIES AN	D RELATED DA	TA (28 U.S.C. § 1
f you are an individual debtor whose debts are primarily consumer decase under chapter 7, 11 or 13, you must report all information requ	ebts, as defined in § 1 lested below.	01(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily consu	umer debts. You are not re	equired to
This information is for statistical purposes only under 28 U.S.C.			
Summarize the following types of liabilities, as reported in the Sc	hedules, and total the	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			

101(8)), filing

	Case 09-10125-LMI	Document 1 Filed	01/06/2009	Page 8 of 29	
B6A (Offici	ial Form 6A) (12/07)				
•					
In re	M.V. Partners, Inc.			Case No.	
		Debtor			
	SCHE	DULE A - REAL PR	OPERTY		
cotenant, the debtor "J," or "C" "Descripti	cept as directed below, list all real property in who community property, or in which the debtor has a community property. If the debtor is married, state who in the column labeled "Husband, Wife, Joint, or and Location of Property."	a life estate. Include any proper ether husband, wife, both, or the r Community." If the debtor hol	ty in which the d marital communds no interest in	lebtor holds rights and powe nity own the property by pla real property, write "None"	ers exercisable for acing an "H," "W," under
Do Unexpire	not include interests in executory contracts and Leases.	nd unexpired leases on this sc	hedule. List the	em in Schedule G - Execut	ory Contracts and
If a claims to	n entity claims to have a lien or hold a secured in hold a secured interest in the property, write "No petition is filed, state the amount of any exemption	ne" in the column labeled "Ame	ount of Secured	Claim." If the debtor is an in	ndividual or
	Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
N/A.			-	0.00	0.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

0.00

0.00

Sub-Total >

Total >

(Total of this page)

B6B (Official Form 6B) (12/07)

In re	M.V. Partners, Inc.		Case No.
_		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 3. Security deposits with public utilities, telephone companies, landlords, and others. 4. Household goods and furnishings, including audio, video, and computer equipment. 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 5. Wearing apparel. 7. Furs and jewelry. 7. Furs and sports, photographic, and other hobby equipment. 8 Sports America - 5,898.00 - 5,898.00		Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 3. Security deposits with public utilities, telephone companies, landfords, and others. 4. Household goods and furnishings, including audio, video, and computer equipment. 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 5. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, photographic, and other hobby equipment. 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer.	1.	Cash on hand	X			
utilities, telephone companies, landlords, and others. Household goods and furnishings, including audio, video, and computer equipment. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. Wearing apparel. Wearing apparel. Furs and jewelry. Firearms and sports, photographic, and other hobby equipment. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. Annuities. Itemize and name each issuer.	2.	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or	Bank (of America	•	5,898.00
including audio, video, and computer equipment. 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 6. Wearing apparel. 7. Furs and jewelry. 8. Firearms and sports, photographic, and other hobby equipment. 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer.	3.	utilities, telephone companies,	X			
objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 6. Wearing apparel. X 7. Furs and jewelry. X 8. Firearms and sports, photographic, and other hobby equipment. X 9. Interests in insurance policies. X Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer.	4.	including audio, video, and	X			
7. Furs and jewelry. X 8. Firearms and sports, photographic, and other hobby equipment. X 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer. X	5.	objects, antiques, stamp, coin, record, tape, compact disc, and	X			
8. Firearms and sports, photographic, and other hobby equipment. 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer.	6.	Wearing apparel.	X			
and other hobby equipment. 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer. X Annuities. Itemize and name each issuer.	7.	Furs and jewelry.	X			
Name insurance company of each policy and itemize surrender or refund value of each. 10. Annuities. Itemize and name each issuer.	8.	Firearms and sports, photographic, and other hobby equipment.	X			
issuer.	9.	Name insurance company of each policy and itemize surrender or	X			
Cult Tratal > E 000 00	10.		X			
					0.1.77	.1. 5.000.00

3 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	M.V. Partners, Inc.	Case No.	
_		,	

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

dei un as Gi rec 11 12. Int oth pla 13. Str and Ite 14. Int ver 15. Go and no 16. Ac 17. All prodel par 18. Ott inc 19. Equest ext del Sc	terests in an education IRA as fined in 26 U.S.C. § 530(b)(1) or ader a qualified State tuition plan defined in 26 U.S.C. § 529(b)(1). Every particulars. (File separately the cord(s) of any such interest(s). U.S.C. § 521(c).) terests in IRA, ERISA, Keogh, or	х			Community	Secured Claim or Exemption
oth plain of the p	terests in IRA, ERISA Keogh or					
14. Introversity 15. Go and no 16. Acc 17. All prodel par 18. Ott inc 19. Equation	her pension or profit sharing ans. Give particulars.	X				
15. Go and no	ock and interests in incorporated dunincorporated businesses.	X				
17. Al- prodel par 18. Oti inc 19. Eq est est est est est est	terests in partnerships or joint entures. Itemize.	X				
17. All prodel part 18. Ott inc	overnment and corporate bonds and other negotiable and onnegotiable instruments.	X				
prodel part 18. Ott inc	ccounts receivable.	Acco	unts Receivable		-	41,294.00
prodel part 18. Ott inc		Locat	tion: 3491 NW 167th Street, Miai	mi Gardens FL		
19. Eq	limony, maintenance, support, and operty settlements to which the btor is or may be entitled. Give rticulars.	X				
est exc del Sc	ther liquidated debts owed to debtor cluding tax refunds. Give particulars.	X				
20 Co	quitable or future interests, life tates, and rights or powers ercisable for the benefit of the btor other than those listed in chedule A - Real Property.	X				
int de:	ontingent and noncontingent terests in estate of a decedent, eath benefit plan, life insurance blicy, or trust.	X				

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	M.V. Partners, Inc.	Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer list. .ocation: 3491 NW 167th Street, Miami Gardens FL	-	Unknown
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and	C	Office Desk & computers	-	800.00
	supplies.	L	ocation: 3491 NW 167th Street, Miami Gardens FL		
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
			(Total	Sub-Tot of this page)	al > 800.00
			(r	

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 12 of 29

B6B (Official Form 6B) (12/07) - Cont.

_		
In re	M.V. Partners, Inc.	Case No
	•	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
------------------	------------------	--------------------------------------	---	---

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page)

Total > 47,992.00

(Report also on Summary of Schedules)

0.00

B6D (Official Form 6D) (12/07)

•			
In re	M.V. Partners, Inc.	Case No.	
_	<u> </u>	,	
		Debtor	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no elections holds	ng	3000	red claims to report on this selecture D.					
CDEDITOD'S NAME	CO	Hu	sband, Wife, Joint, or Community	C	U	D I	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	OH-PO-CO-LZC	SPUFED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	T E			
					D			
		⊣	Value \$	Н	_	_		
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
	L	$oldsymbol{ol}}}}}}}}}}}}}$	Value \$			Ц		
0 continuation sheets attached				ubt		- 1		
			(Total of th	nis į	oag	e)		
			(Report on Summary of Sci		ota ule		0.00	0.00

B6E (Official Form 6E) (12/07)

•		
In re	M.V. Partners, Inc.	Case No
-		Dobton ,

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	
□ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible re of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).	elativ
☐ Extensions of credit in an involuntary case	
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment trustee or the order for relief. 11 U.S.C. § 507(a)(3).	t of a
☐ Wages, salaries, and commissions	
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whicheve occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	sales er
☐ Contributions to employee benefit plans	
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of bus whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	sines
☐ Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).	
☐ Deposits by individuals	
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).	t
☐ Taxes and certain other debts owed to governmental units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).	
☐ Commitments to maintain the capital of an insured depository institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Ference System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).	deral
☐ Claims for death or personal injury while debtor was intoxicated	
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 09-10125-LMI	D	00	cument 1	Filed 01/06/2009	Page 1	5 (of :	29	
B6F (Official Form 6F) (12/07)									
In re M.V. Partners, Inc.					Case No				
			1	Debtor					
SCHEDULE F - CREDITOR State the name, mailing address, including zip code, and ledebtor or the property of the debtor, as of the date of filing of the debtor.	ast f	our	digits of any ac	ecount number, of all entities hol	ding unsecured	clai	ms	with	nout priority against the
trustee and the creditor and may be provided if the debtor choc parent or guardian, such as "A.B., a minor child, by John Doe, include claims listed in Schedules D and E. If all creditors will If any entity other than a spouse in a joint case may be joi schedule of creditors, and complete Schedule H - Codebtors. If liable on each claim by placing an "H," "W," "J," or "C" in the If the claim is contingent, place an "X" in the column label claim is disputed, place an "X" in the column labeled "Dispute Report the total of all claims listed on this schedule in the Schedules and, if the debtor is an individual with primarily con	ses gua not ntly a jo col· led d." (box sun	to c rdia fit c lial point umr "Co (Yo lab	do so. If a minor un." Do not disclon this page, use ble on a claim, petition is filed, a labeled "Husba untingent." If the unay need to poeled "Total" on debts, report this	r child is a creditor, state the chil lose the child's name. See, 11 U e the continuation sheet provider place an "X" in the column label, , state whether the husband, wife and, Wife, Joint, or Community. e claim is unliquidated, place an place an "X" in more than one of the last sheet of the completed is s total also on the Statistical Sun	d's initials and the S.C. §112 and F. I. ed "Codebtor," is considered, but the set three columns these three columns these three columns the set three columns three	ne red. nel or to	ude he n labe	e an Ban the narited tal a	d address of the child's kr. P. 1007(m). Do not entity on the appropriate tal community may be "Unliquidated." If the also on the Summary of
CREDITOR'S NAME,	ç	Hu	sband, Wife, Joint,	or Community		C O	U N	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	CONSIL	TE CLAIM WAS INCURRE DERATION FOR CLAIM. I UBJECT TO SETOFF, SO S	F CLAIM	N H L N G E	LIGUID	SPUTED	AMOUNT OF CLAIM
Account No.			2008			N T	A T E	li	
BLF Francis Clement Devineau Rue du President Auguste Durand 85610, CUGAND FRANCE FRANCE		_	Supply of g	goods.			E D		107,000.00
Account No.			2008						
Garnier Thiebaut Paul de Montclos I1 Boulevard de Granges BP 39, 88401 Gerarmer, FRANCE FRANCE		_	Supply of g Subject	goods. to setoff.				x	132,000.00
Account No.								Н	

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B6G (Official Form 6G) (12/07)

In re	M.V. Partners, Inc.	Case No	
-	·	Debtor	
		Denioi	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

BLF Francis Element Devineau Rue du President Auguste Durand 85610, CUGAND FRANCE FRANCE Distribution contract. Agreement wherein Debtor would be sole distributor of creditor's goods.

Garnier Thiebaut
Paul de Montecos
11 Boulevard de Granges
BP 39, 88401 Gerarmer, FRANCE
FRANCE

Distribution contract. Agreement wherein Debtor would be sole distributor of creditor's goods.

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In re	M.V. Partners, Inc.		Case No.	
_		Debtor	-,	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

B6H (Official Form 6H) (12/07)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 09-10125-LMI Document 1 Filed 01/06/2009 Page 18 of 29

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

In re	M.V. Partners, Inc.			Case No.			
			Debtor(s)	Chapter	11		
	DECLARATION C	CONCERN	ING DEBTOR'S S	CHEDUL	ES		
	DECLARATION UNDER PENALTY O	F PERJURY	ON BEHALF OF CORE	PORATION (OR PARTNERSHIP		
I, the Vice President of the corporation named as debtor in this case, declare under penalty of perj have read the foregoing summary and schedules, consisting of sheets, and that they are true and couthe best of my knowledge, information, and belief.							
Date _	January 6, 2009	Signature	/s/ Marc Bredenbach Marc Bredenbach				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	M.V. Partners, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$35,000.00 Income from January 1, 2008 to December 31, 2008. \$35,000.00 Income from January 1, 2007 to December 31, 2007.

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL OF CREDITOR AMOUNT PAID **PAYMENTS OWING**

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT DATES OF PAID OR PAYMENTS/ VALUE OF AMOUNT STILL NAME AND ADDRESS OF CREDITOR **TRANSFERS** TRANSFERS OWING

None

All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

AMOUNT STILL

2

RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Garnier Thiebaut, Inc. v. M.V. Complaint for monies owed Partners, Inc.

NATURE OF PROCEEDING on account. Counterclaim by

COURT OR AGENCY AND LOCATION In the Circuit Court of the **Eleventh Judicial Circuit in** STATUS OR DISPOSITION Ongoing.

Debtor. and for Miami-Dade County, Case No: 08-72234 CA 13

Florida

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, DESCRIPTION AND VALUE OF TRANSFER OR RETURN **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

3

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF COURT DATE OF DESCRIPTION AND VALUE OF OF CUSTODIAN CASE TITLE & NUMBER ORDER **PROPERTY**

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Wizenberg, Atty & Counselor at Law, P.A. 2137 N. Commerce Parkway Fort Lauderdale, FL 33326-3238

DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR December 2008.

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$7,500.00 retainer deposit.

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,

RELATIONSHIP TO DEBTOR

DATE

December 2008.

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED
\$5,000.00. Retainer for litigation services.

Wizenberg, Atty & Counselor at Law, P.A. 2137 N. Commerce Parkway Fort Lauderdale, FL 33326-3238 Attorney

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

2355 Salzedo Street Coral Gables, Florida

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

T DOCKET NUMBER STATUS OR DISPOSITION

5

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS BEGINNING AND ENDING DATES

6

NAME None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Stanley Pinsker P.O. Box 771330 Coral Springs, FL 33077-1330 DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED Stanley L. Pinsker, C.P.A., P.A. P.O. Box 771330 2008, 2007

Coral Springs, FL 33077-1330

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED None 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS** 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None П controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP **Northern Lights** 65% stock ownership of M.V. Partners, Marc Bredenbach **Vice President** 20% stock ownership of M.V. Partners, 3491 NW 167th Street Inc. Miami Gardens, FL 33056 **BLF** 15% stock ownership of M.V. Partners, **Francis Element Devineau** Rue du President Auguste Durand 85610, CUGAND FRANCE **FRANCE** 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

ADDRESS DATE OF WITHDRAWAL NAME

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS DATE OF TERMINATION TITLE

7

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
Marc Bredenbach
3491 NW 167 Street
Opa Locka, FL 33056
Vice President of M.V. Partners, Inc.

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 8

Rodolphe Grosset 3491 NW 167 Street Opa Locka, FL 33056 President of M.V. Partners, Inc.

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 6, 2009 Signature /s/ Marc Bredenbach
Marc Bredenbach

Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court Southern District of Florida

re M.V. Partners, Inc.		Case No	
	Debtor	Chapter_	11
LIST O	F EQUITY SECURITY holders which is prepared in accordance.		o(3) for filing in this chapter 11
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BLF Francis Element Devineau Rue du President Auguste Durand 85610, CUGAND FRANCE FRANCE			15% ownership of stock of M.V. Partners, Inc.
Marc Bredenbach 3491 NW 167th Street Miami Gardens, FL 33056			20% ownership of stock of M.V. Partners, Inc.
Northern Lights LLC 3491 NW 167 Street Opa Locka, FL 33056			65% ownership of stock of M.V. Partners, Inc.
DECLARATION UNDER PENALTY I, the Vice President of the corpora the foregoing List of Equity Security Ho	tion named as the debtor in this	case, declare under per	nalty of perjury that I have re
Date January 6, 2009		s/ Marc Bredenbach arc Bredenbach ice President	
Penalty for making a false statement or cond	cealing property: Fine of up to \$ 18 U.S.C §§ 152 and 35		ent for up to 5 years or both

United States Bankruptcy Court Southern District of Florida

In re M.V. Partners, Inc.		Case No.	
	Debtor(s)	Chapter	11
VERIFICAT	ION OF CREDITOR	MATRIX	
I, the Vice President of the corporation named as the	debtor in this case, hereby verify	that the attached l	ist of creditors is true and
correct to the best of my knowledge.			
5	//# 5 1 1 1		
Date: January 6, 2009	/s/ Marc Bredenbach Marc Bredenbach/Vice Presidential	dent	
	Signer/Title	uent	

BLF Francis Clement Devineau Rue du President Auguste Durand 85610, CUGAND FRANCE FRANCE

BLF Francis Element Devineau Rue du President Auguste Durand 85610, CUGAND FRANCE FRANCE

Garnier Thiebaut Paul de Montclos 11 Boulevard de Granges BP 39, 88401 Gerarmer, FRANCE FRANCE

Garnier Thiebaut Paul de Montecos 11 Boulevard de Granges BP 39, 88401 Gerarmer, FRANCE FRANCE