

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re SCHIAPPA FOODS CORP.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
1951-1997 South Military Trail 300 41st Street Suite 201A Miami Beach, FL 33140	1951-1997 South Military Trail 300 41st Street Suite 201A Miami Beach, FL 33140	Breach of Lease Agreement Lawsuit Pending	Disputed	28,000.00
AFA Service Corporation PO Box 890951 Charlotte, NC 28289	AFA Service Corporation PO Box 890951 Charlotte, NC 28289	Arby's Advertising Materials		19,542.00
Al Messier 1605 Commerce Drive Bourbonnais, IL 60914	Al Messier 1605 Commerce Drive Bourbonnais, IL 60914	Landlord		10,600.00
Arby's Restaurant Group, Inc. 1155 Perimeter Center West Atlanta, GA 30338	Arby's Restaurant Group, Inc. 1155 Perimeter Center West Atlanta, GA 30338	Franchisee License Agreement		305,571.00
BEZAC Equipment Company 3721 Mahoning Avenue Youngstown, OH 44515	BEZAC Equipment Company 3721 Mahoning Avenue Youngstown, OH 44515	Restaurant Equipment		26,633.00
Ce-Bett Properties, Inc. c/o Aileen Bonnie Goner, President 1880 S. Ocean Drive, Apt. 702 W	Ce-Bett Properties, Inc. c/o Aileen Bonnie Goner, President 1880 S. Ocean Drive, Apt. 702 W	Lease Agreement filed lawsuit Broward County, Florida, Case No. 09-002789	Disputed	29,125.00
Evelina & Christiano Da Rosa Trust 1605 Plum Street San Diego, CA 92106	Evelina & Christiano Da Rosa Trust 1605 Plum Street San Diego, CA 92106	Landlord		10,650.00
First Insurance Funding Corp. 8075 Innovation Way Chicago, IL 60682	First Insurance Funding Corp. 8075 Innovation Way Chicago, IL 60682	Insurance Funding		24,235.00
Fletcher Martin, LLC d/b/a Traffic Generators PO Box 533065 Atlanta, GA 30353	Fletcher Martin, LLC d/b/a Traffic Generators PO Box 533065 Atlanta, GA 30353	Direct Marketing Advertising filed lawsuit Fulton County, Georgia, Case No. 2008-CV- 156415	Disputed	28,000.00

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(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Fort Steuben Management PO Box 1298 Steubenville, OH 43952	Fort Steuben Management PO Box 1298 Steubenville, OH 43952	Acquisition Loan		186,000.00
HBJ Holdings Ltd. 21715 Cartagena Drive Boca Raton, FL 33428	HBJ Holdings Ltd. 21715 Cartagena Drive Boca Raton, FL 33428	Landlord		10,165.00
Meadowbrook Meat Company, Inc. c/o MBM Corporation PO Box 800 Rocky Mount, NC 27802	MBM PO Box 800 Rocky Mount, NC 27802	Goods and Services		120,000.00
Melody T. Farms PO Box 3073 Huntington, WV 25702	Melody T. Farms PO Box 3073 Huntington, WV 25702	Landlord		11,183.00
Metero, LLC 211 S. Walnut Street Muncie, IN 47305	Metero, LLC 211 S. Walnut Street Muncie, IN 47305	Lease Agreement file lawsuit Lee County, Florida, Case No. 09-CA- 001016	Disputed	28,000.00
Port St. Lucie Suburban, LLC 2391 SE Ocean Blvd. Stuart, FL 34996	Port St. Lucie Suburban, LLC 2391 SE Ocean Blvd. Stuart, FL 34996	Landlord		8,189.00
Reef America Reit II Corp J. 75 Remittance Drive Chicago, IL 60675	Reef America Reit II Corp J. 75 Remittance Drive Chicago, IL 60675	Landlord		8,065.00
Roast Beef, LLC c/o Thomas J. Auger 319 Ridge Road Sabattus, ME 04280	Roast Beef, LLC c/o Thomas J. Auger 319 Ridge Road Sabattus, ME 04280	Landlord		9,540.00
Sean & Jodi Greene 478 Savoie Drive Palm Beach Gardens, FL 33410	Sean & Jodi Greene 478 Savoie Drive Palm Beach Gardens, FL 33410	Development Loan		273,173.00
Teresa Schiappa PO Box 1493 Steubenville, OH 43952	Teresa Schiappa PO Box 1493 Steubenville, OH 43952	Development Agreement		678,000.00
Tobnic, Inc. PO Box 70915 Pasadena, CA 91117	Tobnic, Inc. PO Box 70915 Pasadena, CA 91117	Landlord		41,102.00

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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President/Director of Schiappa Foods Corp. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 14, 2009

Signature /s/ Michael P. Schiappa
Michael P. Schiappa
President/Director of Schiappa Foods Corp.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.