

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Southern District of Florida**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Welldunn Miami, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Prime Blue Grille	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8600434	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 315 South Biscayne Boulevard, #200 Miami, FL	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 33131	ZIP Code
County of Residence or of the Principal Place of Business: Miami-Dade	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): c/o James M. Dunn 376 Boylston Street, Suite 303 Boston, MA	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 02116	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Welldunn Miami, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Welldunn Miami, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Michael D. Seese
Signature of Attorney for Debtor(s)

Michael D. Seese 997323
Printed Name of Attorney for Debtor(s)

Kluger, Kaplan, Silverman, Katzen & Levine, P.L.
Firm Name
201 S. Biscayne Blvd.
17th Floor
Miami, FL 33131

Address

Email: mseese@klugerkaplan.com
(305) 341-3076 Fax: (305) 379-3428

Telephone Number

April 29, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James M. Dunn 
Signature of Authorized Individual

James M. Dunn
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

April 29, 2009
Date

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re Welldunn Miami, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Barnacle Seafood PO Box 863985 Orlando, FL 32886-3985	Barnacle Seafood PO Box 863985 Orlando, FL 32886-3985			26,219.00
Baview Linen 1811 N. Dixie Highway West Palm Beach, FL 33407	Baview Linen 1811 N. Dixie Highway West Palm Beach, FL 33407			17,224.20
Brustman Carrino	Brustman Carrino			5,163.14
Cape Florida Seafood 7304 NW 34th Street Miami, FL 33122	Cape Florida Seafood 7304 NW 34th Street Miami, FL 33122			16,013.69
ChemDry 5050 SW 27th Avenue Fort Lauderdale, FL 33312	ChemDry 5050 SW 27th Avenue Fort Lauderdale, FL 33312			7,250.00
Cigar Box	Cigar Box			3,875.50
Edward Don & Co. 2562 Paysphere Circle Chicago, IL 60674	Edward Don & Co. 2562 Paysphere Circle Chicago, IL 60674			5,473.97
Finest Seafood	Finest Seafood			17,245.26
Grand Western Brands, Inc. PO Box 21046 Fort Lauderdale, FL 33335	Grand Western Brands, Inc. PO Box 21046 Fort Lauderdale, FL 33335			4,719.33
Infinite Energy PO Box 791263 Baltimore, MD 21279	Infinite Energy PO Box 791263 Baltimore, MD 21279			3,609.45
Johnston Marketing, Inc. 73-18 31st Avenue Suite 1 East Elmhurst, NY 11370	Johnston Marketing, Inc. 73-18 31st Avenue Suite 1 East Elmhurst, NY 11370			5,046.73
Kitten Produce 550 NE 28th Court Pompano Beach, FL 33064	Kitten Produce 550 NE 28th Court Pompano Beach, FL 33064			16,792.70

B4 (Official Form 4) (12/07) - Cont.

In re Welldunn Miami, LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Miami Heat 601 Biscayne Blvd. Miami, FL 33132	Miami Heat 601 Biscayne Blvd. Miami, FL 33132			115,000.00
Modern Luxury Media, LLC PO Box 512808 Los Angeles, CA 90051	Modern Luxury Media, LLC PO Box 512808 Los Angeles, CA 90051			5,000.00
River Firewood	River Firewood			5,400.00
Southcoast Fish Company 999 South Dixie Highway Pompano Beach, FL 33060	Southcoast Fish Company 999 South Dixie Highway Pompano Beach, FL 33060			8,000.00
Teco People's Gas PO Box 31017 Tampa, FL 33631	Teco People's Gas PO Box 31017 Tampa, FL 33631			6,780.99
The Produce Connection 2200 Northwest 23rd Street Miami, FL 33142	The Produce Connection 2200 Northwest 23rd Street Miami, FL 33142			10,325.00
Top Hat Imagewear 49 North Franklin Street Suite LL Hempstead, NY 11550	Top Hat Imagewear 49 North Franklin Street Suite LL Hempstead, NY 11550			8,458.15
US Food Service FL Division 2800 North Andrews Ave Ext Pompano Beach, FL 33064	US Food Service FL Division 2800 North Andrews Ave Ext Pompano Beach, FL 33064			21,727.32

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 29, 2009Signature /s/ James M. Dunn

James M. Dunn

Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re Welldunn Miami, LLC
Debtor(s)

Case No. _____
Chapter 11

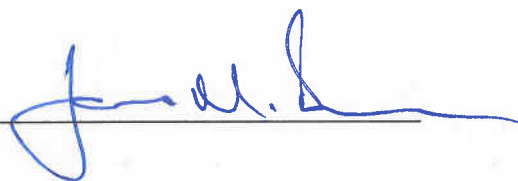
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 29, 2009

Signature /s/ James M. Dunn
James M. Dunn
Manager



Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re Welldunn Miami, LLC d/b/a Prime Blue Grille
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, **James M. Dunn, the designated manager** of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: _____


By: James M. Dunn, Manager

**United States Bankruptcy Court
Southern District of Florida**

In re Welldunn Miami, LLC Debtor(s) Case No. _____ Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 29, 2009 /s/ James M. Dunn
James M. Dunn/Manager
Signer/Title

Action Marketing
296 Carpenter Road
Suite 100
Coventry, CT 06238

Airstron, Inc.
1559 SW 21 Avenue
Fort Lauderdale, FL 33312

All Clear Technologies
417 Goolsby Blvd.
Deerfield Beach, FL 33442

Barnacle Seafood
PO Box 863985
Orlando, FL 32886-3985

Baview Linen
1811 N. Dixie Highway
West Palm Beach, FL 33407

Brustman Carrino

Cape Florida Seafood
7304 NW 34th Street
Miami, FL 33122

Cemco
1400 NE Miami Gardens Drive
Suite 216
Miami, FL 33179

ChemDry
5050 SW 27th Avenue
Fort Lauderdale, FL 33312

Cheney Brothers, Inc.
2801 W Silver Springs Blvd.
Ocala, FL 34475-5655

Cigar Box

CIT Technology Financial Services, Inc.
PO Box 33076
Newark, NJ 07188-0076

Collins Fish & Seafood
328 NE 70th Street
Miami, FL 33138

EcoLab Pest Elimination
P.O. Box 6007
Grand Forks, ND 58206

Edward Don & Co.
2562 Paysphere Circle
Chicago, IL 60674

Finest Seafood

G&S Lobster
1101 S. Dixie Highway West
Pompano Beach, FL 33060

GCS Service, Inc.
PO Box 64373
Saint Paul, MN 55164

German Sandoval
653 E. 29th Street
Hialeah, FL 33013

Grand Western Brands, Inc.
PO Box 21046
Fort Lauderdale, FL 33335

Infinite Energy
PO Box 791263
Baltimore, MD 21279

Johnston Marketing, Inc.
73-18 31st Avenue
Suite 1
East Elmhurst, NY 11370

Kitten Produce
550 NE 28th Court
Pompano Beach, FL 33064

Miami Heat
601 Biscayne Blvd.
Miami, FL 33132

Modern Luxury Media, LLC
PO Box 512808
Los Angeles, CA 90051

Orkin, Inc.
PO Box 226470
Miami, FL 33122

Print-Galore
2160 NE 123rd Street
Miami, FL 33181

Rhino Papers & Marketing
3540 NW 56th Street
#208
Fort Lauderdale, FL 33309

River Firewood

Southcoast Fish Company
999 South Dixie Highway
Pompano Beach, FL 33060

Teco People's Gas
PO Box 31017
Tampa, FL 33631

The Produce Connection
2200 Northwest 23rd Street
Miami, FL 33142

Top Hat Imagewear
49 North Franklin Street
Suite LL
Hempstead, NY 11550

TRG-OMRC, Ltd.

Two Bills Seafood
4501 SW 44th Street
Fort Lauderdale, FL 33314

UniGraphic, Inc.
110 Commerce Way
Building J
Woburn, MA 01801

US Food Service FL Division
2800 North Andrews Ave Ext
Pompano Beach, FL 33064

**United States Bankruptcy Court
Southern District of Florida**

In re Welldunn Miami, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Welldunn Miami, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Welldunn Restaurant Group, Inc.
315 South Biscayne Boulevard
Miami, FL 33131**

None [*Check if applicable*]

April 29, 2009

Date

/s/ Michael D. Seese

Michael D. Seese 997323

Signature of Attorney or Litigant

Counsel for Welldunn Miami, LLC

Kluger, Kaplan, Silverman, Katzen & Levine, P.L.

201 S. Biscayne Blvd.

17th Floor

Miami, FL 33131

(305) 341-3076 Fax:(305) 379-3428

mseese@klugerkaplan.com