

B1 (Official Form 1)(1/08)

<b>United States Bankruptcy Court Southern District of Florida</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Florida Yacht Charters and Sales, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>59-2372118</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>390 Alton Road #3 Miami Beach, FL</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>33139</b>		ZIP Code
County of Residence or of the Principal Place of Business: <b>Miami-Dade</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>390 Alton Road #3 Miami Beach, FL 33139</b>		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> (This page must be completed and filed in every case)		Name of Debtor(s): <b>Florida Yacht Charters and Sales, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**Florida Yacht Charters and Sales, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  
 (Check only one box.)  
 I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  
 Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
 Signature of Debtor

**X** \_\_\_\_\_  
 Signature of Foreign Representative

**X** \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

**X** \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X /s/ James Alan Poe, Esquire**  
 Signature of Attorney for Debtor(s)

**James Alan Poe, Esquire 0107956**  
 Printed Name of Attorney for Debtor(s)

**JAMES ALAN POE, P.A.**  
 Firm Name

**9500 S. DADELAND BLVD.  
 SUITE 610  
 MIAMI, FL 33156**

\_\_\_\_\_  
 Address

**Email: JamesAPoe@bellsouth.net  
 305-670-3950 Fax: 305-670-3951**

\_\_\_\_\_  
 Telephone Number

**July 28, 2009**

\_\_\_\_\_  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ David P. Sell**  
 Signature of Authorized Individual

**David P. Sell**  
 Printed Name of Authorized Individual

**President**  
 Title of Authorized Individual

**July 28, 2009**

\_\_\_\_\_  
 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Benjamin Grehan 4130 NW 12 Ave Fort Lauderdale, FL 33309	Benjamin Grehan 4130 NW 12 Ave Fort Lauderdale, FL 33309			5,393.00
Carver Yachts 7910 Markham Drive POB 1010 Pound, WI 54161	Carver Yachts 7910 Markham Drive POB 1010 Pound, WI 54161			6,851.88
Carver Yachts-Parts 7910 Markham Drive POB 1010 Pound, WI 54161	Carver Yachts-Parts 7910 Markham Drive POB 1010 Pound, WI 54161			6,185.86
Dugald Yska c/o Black Magic LLC 12702 NW 13 Pompano Beach, FL 33071	Dugald Yska c/o Black Magic LLC 12702 NW 13 Pompano Beach, FL 33071			4,254.00
GE Capital POB 802585 Chicago, IL 60680	GE Capital POB 802585 Chicago, IL 60680	Furniture loan equipment loan		29,000.00
GE Commercial Distribution POB 74666 Chicago, IL 60675	GE Commercial Distribution POB 74666 Chicago, IL 60675	Bank loan Boat inventory		453,346.92
Ing Life Insurance & Annuity POB 150403 Hartford, CT 06115	Ing Life Insurance & Annuity POB 150403 Hartford, CT 06115			10,924.00
Joule Yacht Transport, Inc. POB 18079 Clearwater, FL 33762	Joule Yacht Transport, Inc. POB 18079 Clearwater, FL 33762			10,363.00
JP Morgan Chase Chase Card Service POB 15153 Wilmington, DE 19886	JP Morgan Chase Chase Card Service POB 15153 Wilmington, DE 19886	Credit card		9,228.23
Miami Beach Marina 300 Alton Road Miami Beach, FL 33139	Miami Beach Marina 300 Alton Road Miami Beach, FL 33139			64,451.00

B4 (Official Form 4) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>New Mediterranean Design LLC Jean Marie &amp; Jane Losson 1810 Jefferson Ave Miami Beach, FL 33139</b>	<b>New Mediterranean Design LLC Jean Marie &amp; Jane Losson 1810 Jefferson Ave Miami Beach, FL 33139</b>			<b>4,700.00</b>
<b>Paetec POB 1317 Buffalo, NY 14240</b>	<b>Paetec POB 1317 Buffalo, NY 14240</b>			<b>12,550.00</b>
<b>Pitney Bowes Global Financial Svc LLC POB 856460 Louisville, KY 40285</b>	<b>Pitney Bowes Global Financial Svc LLC POB 856460 Louisville, KY 40285</b>			<b>5,498.00</b>
<b>Port Department POB N8175 Nassau NP Bahamas</b>	<b>Port Department POB N8175 Nassau NP Bahamas</b>			<b>30,513.00</b>
<b>Port Supply 500 Westridge Dr Watsonville, CA 95076</b>	<b>Port Supply 500 Westridge Dr Watsonville, CA 95076</b>			<b>8,753.00</b>
<b>Regatta Pointe Marina 1005 Riverside Dr Palmetto, FL 34221</b>	<b>Regatta Pointe Marina 1005 Riverside Dr Palmetto, FL 34221</b>			<b>11,717.00</b>
<b>Rezware 3949 Evans Ave, Ste. 300B Fort Myers, FL 33901</b>	<b>Rezware 3949 Evans Ave, Ste. 300B Fort Myers, FL 33901</b>			<b>4,595.00</b>
<b>Sailing 125 E. Main St Port Washington, WI 53074</b>	<b>Sailing 125 E. Main St Port Washington, WI 53074</b>			<b>16,085.00</b>
<b>Source Interlink Media 6405 Flank Dr Harrisburg, PA 17112</b>	<b>Source Interlink Media 6405 Flank Dr Harrisburg, PA 17112</b>			<b>16,559.00</b>
<b>Textron Financial POB 905058 Charlotte, NC 28290</b>	<b>Textron Financial POB 905058 Charlotte, NC 28290</b>	<b>Bank loan Boat inventory</b>		<b>2,635,482.12</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 28, 2009Signature /s/ David P. Sell

**David P. Sell  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.,  
 Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	3,641,264.76		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	22		3,411,217.42	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		31			
Total Assets			3,641,264.76		
Total Liabilities				3,411,217.42	

**United States Bankruptcy Court  
Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Florida Yacht Charters and Sales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property



B6B (Official Form 6B) (12/07)

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Key West	-	1,162.44
		Bank of America Key West	-	700.00
		Wachovia Checking	-	26,903.92
		Wachovia-Escrow account	-	148,191.62
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.		Furniture and Fixtures \$84,923.53	-	110,527.52
		Leasehold Improvements \$25,603.99		
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				<b>287,485.50</b>
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		<b>ING Life Insurance and Annuity Company POB 990067 Hartford, CT 06199</b>	-	<b>0.00</b>
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		<b>Accounts Receivable</b>	-	<b>73,961.73</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **73,961.73**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>Vehicles</b>	-	<b>76,609.94</b>
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Tools and Machinery</b>	-	<b>16,652.41</b>
30. Inventory.		<b>Boat Inventory and parts:</b> <b>H45DS-#134C809, H49-#171C809, H41DS-#400</b> <b>(Linked to Textron)</b> <b>J36i-#70183-SP, J50DS-#70377 (Linked to GE)</b>	-	<b>3,186,555.18</b>
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	<b>3,279,817.53</b>
(Total of this page)	
Total >	<b>3,641,264.76</b>

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Florida Yacht Charters and Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							<b>0.00</b>	<b>0.00</b>

0 continuation sheets attached

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Florida Department of Revenue 5050 W Tennessee St. Tallahassee, FL 32399</b>		-					<b>0.00</b>	<b>0.00</b>
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total  
(Report on Summary of Schedules)

<b>0.00</b>	<b>0.00</b>
<b>0.00</b>	<b>0.00</b>

B6F (Official Form 6F) (12/07)

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>AAA Cooper Transportation</b> <b>POB 102442</b> <b>Atlanta, GA 30368</b>		-				<b>88.42</b>
Account No.  <b>Alliance Marine</b> <b>1400 Old Country Road #307</b> <b>Westbury, NY 11590</b>		-				<b>0.00</b>
Account No.  <b>America's Yate de Costa Rica</b> <b>POB 2247-4050</b> <b>Alajuela, Costa Rica</b>		-				<b>100.00</b>
Account No.  <b>APS Promotional Solutions</b> <b>7121 Beach Blvd</b> <b>Jacksonville, FL 32216</b>		-				<b>250.43</b>
Subtotal (Total of this page)						<b>438.85</b>

21 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W	J C		
Account No.  <b>ASAP Marine Documentation</b> <b>7121 Beach Blvd.</b> <b>Jacksonville, FL 32216</b>	-				<b>252.00</b>
Account No.  <b>ATT&amp;T Mobile Phone</b> <b>POB 105262</b> <b>Atlanta, GA 30348</b>	-		<b>Utility</b>		<b>150.00</b>
Account No.  <b>Battery Sales</b> <b>1500 NW 20 St</b> <b>Miami, FL 33142</b>	-				<b>111.95</b>
Account No.  <b>Benjamin Grehan</b> <b>4130 NW 12 Ave</b> <b>Fort Lauderdale, FL 33309</b>	-				<b>5,393.00</b>
Account No.  <b>Blue Cross Blue Shield</b> <b>POB 105358</b> <b>Atlanta, GA 30348</b>	-				<b>3,040.90</b>
Sheet no. <u>1</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>8,947.85</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>Boat Aid</b> <b>5805 Blue Lagoon Dr #450</b> <b>Miami, FL 33126</b>	-						<b>75.00</b>	
Account No.  <b>Boat Trader</b> <b>POB 3856</b> <b>Norfolk, VA 23514</b>	-						<b>1,170.00</b>	
Account No.  <b>Carver Yachts</b> <b>7910 Markham Drive</b> <b>POB 1010</b> <b>Pound, WI 54161</b>	-						<b>6,851.88</b>	
Account No.  <b>Carver Yachts-Parts</b> <b>7910 Markham Drive</b> <b>POB 1010</b> <b>Pound, WI 54161</b>	-						<b>6,185.86</b>	
Account No.  <b>Catamaran Saling.com</b> <b>7620 North Sendero DE</b> <b>Tucson, AZ 85718</b>	-						<b>787.00</b>	
Sheet no. <u>2</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>15,069.74</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Caxton Newspaper Inc</b> <b>1688 Meridian Ave#404</b> <b>Miami Beach, FL 33139</b>	-				<b>200.00</b>
Account No.  <b>Charles T. McAden</b>	-				<b>140.00</b>
Account No.  <b>CPT of South Florida Inc.</b> <b>2699 Stirling Rd. A101</b> <b>Fort Lauderdale, FL 33312</b>	-				<b>200.00</b>
Account No.  <b>Dave Pfent</b> <b>512 Noah Lane</b> <b>Key West, FL 33040</b>	-				<b>4,000.00</b>
Account No.  <b>Don and Glenna Berryhill</b> <b>26 Hina St</b> <b>Hilo, HI 96720</b>	-				<b>2,543.68</b>
Sheet no. <u>3</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					<b>Subtotal (Total of this page)</b> <b>7,083.68</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>Dugald Yska</b> <b>c/o Black Magic LLC</b> <b>12702 NW 13</b> <b>Pompano Beach, FL 33071</b>	-						<b>4,254.00</b>	
Account No.  <b>Eastern Yacht</b> <b>1177 Avenue C</b> <b>West Palm Beach, FL 33404</b>	-						<b>1,904.00</b>	
Account No.  <b>Edward Makauskas</b>	-						<b>140.00</b>	
Account No.  <b>Electra Chem</b> <b>13503 NE 24th Ct.</b> <b>Miami, FL 33181</b>	-						<b>511.20</b>	
Account No.  <b>Federal Express</b> <b>POB 406708</b> <b>Atlanta, GA 30384</b>	-						<b>12.39</b>	
Sheet no. <u>4</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,821.59</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Florida Power and Light FPL General Mail Facility Miami, FL 33138</b>		-	<b>Utility</b>				<b>396.44</b>	
Account No.  <b>Florida Yacht Group Palm Beach Eastern Yachts 1177 Ave C West Palm Beach, FL 33404</b>		-					<b>3,726.00</b>	
Account No.  <b>Gale Force Surveys 1521 alton Rd #545 Miami Beach, FL 33139</b>		-					<b>430.00</b>	
Account No.  <b>GE Capital POB 802585 Chicago, IL 60680</b>		-	<b>Furniture loan equipment loan</b>				<b>29,000.00</b>	
Account No.  <b>GE Commercial Distribution POB 74666 Chicago, IL 60675</b>		-	<b>Bank loan Boat inventory</b>				<b>453,346.92</b>	
Sheet no. <u>5</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>486,899.36</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>Giannone Signs</b> 1513 SE 3 St Pompano Beach, FL 33060	-						25.00	
Account No.  <b>Grainger</b> POB 419267 Kansas City, MO 64141	-						244.00	
Account No.  <b>Gulfstream Sailing LLC</b> 4441 Tulip Drive No Martinsville, IN 46151	-						0.00	
Account No.  <b>Handy Andy Computer, LLC</b> 8310 SW 62 Ct Miami, FL 33143	-						1,395.00	
Account No.  <b>Hilltop Laundry</b> 629 Eaton St Key West, FL 33040	-						1,504.00	
Sheet no. <u>6</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>3,168.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Hopkins Carter Hardware Co.</b> <b>3300 NW 21 St</b> <b>Miami, FL 33142</b>	-				<b>267.00</b>
Account No.  <b>Inflatable Solutions</b> <b>7427 NW 54 Street</b> <b>Miami, FL 33136</b>	-				<b>100.00</b>
Account No.  <b>Ing Life Insurance &amp; Annuity</b> <b>POB 150403</b> <b>Hartford, CT 06115</b>	-				<b>10,924.00</b>
Account No.  <b>Instant Software</b> <b>POB 1639</b> <b>Basalt, CO 81621</b>	-				<b>75.00</b>
Account No.  <b>Instant Software</b> <b>POB 421595</b> <b>Kissimmee, FL 34742</b>	-				<b>2,950.00</b>
Sheet no. <u>7</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>14,316.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Inter-tel Technologies Inc</b> <b>POB 975175</b> <b>Dallas, TX 75397</b>	-								<b>1,184.00</b>
Account No.  <b>Jeanneau America Inc.</b> <b>105 Eastern Ave, Ste. 202</b> <b>Annapolis, MD 21403</b>	-								<b>3,008.00</b>
Account No.  <b>John J. World</b>	-								<b>20.00</b>
Account No.  <b>Jose Garcia Mon</b>	-								<b>22.00</b>
Account No.  <b>Joseph Cetner</b> <b>423 Avalon Dr.</b> <b>Cape Coral, FL 33904</b>	-								<b>1,000.00</b>
Sheet no. <u>8</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>5,234.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W	J C					
Account No.  <b>Joule Yacht Transport, Inc.</b> <b>POB 18079</b> <b>Clearwater, FL 33762</b>	-						<b>10,363.00</b>	
Account No.  <b>JP Morgan Chase</b> <b>Chase Card Service</b> <b>POB 15153</b> <b>Wilmington, DE 19886</b>	-		<b>Credit card</b>				<b>9,228.23</b>	
Account No.  <b>Key West Marine Hardware Inc.</b> <b>818 Caroline St.</b> <b>Key West, FL 33040</b>	-						<b>209.00</b>	
Account No.  <b>Keyacht Enterprises, LLC</b> <b>c/o Mark Flowers</b> <b>2625 Flat Rock</b> <b>Louisville, KY 40245</b>	-						<b>0.00</b>	
Account No.  <b>Kimball Michael</b> <b>619 Chase Dive</b> <b>Tyler, TX 75701</b>	-						<b>550.00</b>	
Sheet no. <u>9</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>20,350.23</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No.  <b>Lans Solutions LLC</b> <b>6359 Nancy Ridge Drive</b> <b>San Diego, CA 92121</b>	-							<b>444.00</b>
Account No.  <b>Lawrence J. McGuinness, Esq.</b> <b>Lawrence J. McGuinness, PA</b> <b>5805 Blue Lagoon Dr., Ste. 145</b> <b>Miami, FL 33126</b>	-							<b>700.00</b>
Account No.  <b>Leonardo Nigro</b> <b>600 NE 25 St., #50</b> <b>Miami, FL 33137</b>	-							<b>315.00</b>
Account No.  <b>Lewis Marine</b> <b>POB 21107</b> <b>Fort Lauderdale, FL 33335</b>	-							<b>1,717.00</b>
Account No.  <b>Lighthouse Fuel Filtration</b> <b>5159 Deerhurst Crescent Circle</b> <b>Boca Raton, FL 33486</b>	-							<b>325.00</b>
Sheet no. <u>10</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>3,501.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Logomagic Corporation</b> <b>Trident Chambers</b> <b>POB 146 Roadtown</b> <b>Tortola British Virgin Islands</b>	-						<b>0.00</b>
Account No.  <b>Magica Inc.</b> <b>2519 Bowen Street</b> <b>Oshkosh, WI 54901</b>	-						<b>2,583.00</b>
Account No.  <b>Map Project</b> <b>POB 17344</b> <b>Ft Mitchell, KY 41017</b>	-						<b>314.00</b>
Account No.  <b>Marina 45 DS, Inc.</b> <b>1834 NW 124th Way</b> <b>Pompano Beach, FL 33071</b>	-						<b>0.00</b>
Account No.  <b>Marine Source Network</b> <b>1335 Journeys End Lane</b> <b>Jacksonville, FL 32223</b>	-						<b>690.00</b>
Sheet no. <u>11</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>3,587.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Master Divers, Inc.</b> <b>7004 Crown Gate Dr.</b> <b>Hialeah, FL 33014</b>	-				<b>1,442.00</b>
Account No.  <b>Mavex Corp.</b> <b>7296 NW 44th St.</b> <b>Miami, FL 33166</b>	-				<b>113.00</b>
Account No.  <b>McDonald &amp; Associates Marine</b> <b>Haulers, In</b> <b>Beverly A. MacDonald</b> <b>POB 1831 Melrose</b> <b>Melrose, FL 32666</b>	-				<b>958.00</b>
Account No.  <b>Miami Beach Marina</b> <b>300 Alton Road</b> <b>Miami Beach, FL 33139</b>	-				<b>64,451.00</b>
Account No.  <b>Miami Dade Tax Collector</b> <b>140 West Flagler St.</b> <b>Miami, FL 33130</b>	-				<b>180.00</b>
Sheet no. <u>12</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>67,144.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No.  <b>Miami-Dade Auto Tag Agency</b> <b>POB 012131</b> <b>Miami, FL 33101</b>	-						<b>232.00</b>	
Account No.  <b>Michael Kuzmuk</b> <b>82 West Walk</b> <b>West Haven, CT 06516</b>	-						<b>1,000.00</b>	
Account No.  <b>Morris Visitor Publications</b> <b>POB 933574</b> <b>Atlanta, GA 31193</b>	-						<b>783.00</b>	
Account No.  <b>Murray Marine</b> <b>Jacyln Perez</b> <b>1616 Broadway</b> <b>West Palm Beach, FL 33404</b>	-						<b>141.00</b>	
Account No.  <b>New Mediterranean Design LLC</b> <b>Jean Marie &amp; Jane Losson</b> <b>1810 Jefferson Ave</b> <b>Miami Beach, FL 33139</b>	-						<b>4,700.00</b>	
Sheet no. <u>13</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>6,856.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>NSG Marine Holdings, Inc.</b> <b>c/o Ray &amp; Nan Garavito</b> <b>9767 SW 106 Terr</b> <b>Miami, FL 33176</b>	-						<b>136.00</b>	
Account No.  <b>Office Max</b> <b>POB 101705</b> <b>Atlanta, GA 30392</b>	-						<b>156.00</b>	
Account No.  <b>Orly's Marine Covering &amp; Interior</b> <b>650 NW 20 Ave</b> <b>Miami, FL 33125</b>	-						<b>150.00</b>	
Account No.  <b>Paetec</b> <b>POB 1317</b> <b>Buffalo, NY 14240</b>	-						<b>12,550.00</b>	
Account No.  <b>Paul Robinson</b>	-						<b>55.00</b>	
Sheet no. <u>14</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>13,047.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Penservo Inc.</b> <b>600 Bypass Dr., Ste. 223A</b> <b>Clearwater, FL 33764</b>	-				<b>1,000.00</b>
Account No.  <b>PHSI Pure Water Finance</b> <b>POB 404582</b> <b>Atlanta, GA 30384</b>	-				<b>514.00</b>
Account No.  <b>Pitney Bowes Global Financial Svc</b> <b>LLC</b> <b>POB 856460</b> <b>Louisville, KY 40285</b>	-				<b>5,498.00</b>
Account No.  <b>Port Department</b> <b>POB N8175</b> <b>Nassau NP Bahamas</b>	-				<b>30,513.00</b>
Account No.  <b>Port Supply</b> <b>500 Westridge Dr</b> <b>Watsonville, CA 95076</b>	-				<b>2,365.00</b>
Subtotal (Total of this page)					<b>39,890.00</b>

Sheet no. 15 of 21 sheets attached to Schedule of  
 Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>Port Supply</b> <b>500 Westridge Dr</b> <b>Watsonville, CA 95076</b>	-						<b>8,753.00</b>	
Account No.  <b>Purcella &amp; Associates Inc.</b> <b>17 West Las Olas Blvd</b> <b>Fort Lauderdale, FL 33301</b>	-						<b>3,125.00</b>	
Account No.  <b>Quill Corporation</b> <b>POB 37600</b> <b>Philadelphia, PA 19101</b>	-						<b>168.00</b>	
Account No.  <b>Regatta Pointe Marina</b> <b>1005 Riverside Dr</b> <b>Palmetto, FL 34221</b>	-						<b>11,717.00</b>	
Account No.  <b>Rezware</b> <b>3949 Evans Ave, Ste. 300B</b> <b>Fort Myers, FL 33901</b>	-						<b>4,595.00</b>	
Sheet no. <u>16</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>28,358.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Florida Yacht Charters and Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H	W						
Account No.  <b>Robert Everhard</b> <b>1281 S Venetian Way</b> <b>Miami Beach, FL 33139</b>	-							<b>250.00</b>	
Account No.  <b>Sailing</b> <b>125 E. Main St</b> <b>Port Washington, WI 53074</b>	-							<b>16,085.00</b>	
Account No.  <b>Sapient Corporation</b> <b>POB 414215</b> <b>Boston, MA 02241</b>	-							<b>424.00</b>	
Account No.  <b>Snead Island Boat Works Inc.</b> <b>POB 367</b> <b>Palmetto, FL 34220</b>	-							<b>99.00</b>	
Account No.  <b>Source Interlink Media</b> <b>6405 Flank Dr</b> <b>Harrisburg, PA 17112</b>	-							<b>16,559.00</b>	
Sheet no. <u>17</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>33,417.00</b>



B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>South Beach Hardgoods Co.</b> <b>1668 Alton Rd</b> <b>Miami Beach, FL 33139</b>	-						<b>78.00</b>	
Account No.  <b>Southern Boating</b> <b>330 N. Andrews Ave</b> <b>Fort Lauderdale, FL 33301</b>	-						<b>1,275.00</b>	
Account No.  <b>Steve Thoma</b>	-						<b>240.00</b>	
Account No.  <b>Sunset Voyages LLC</b> <b>400 Alton Road, TH105M</b> <b>Miami Beach, FL 33139</b>	-						<b>0.00</b>	
Account No.  <b>Tanguy Courau</b>	-						<b>16.00</b>	
Sheet no. <u>18</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>1,609.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H W	J C		
Account No.  <b>Tecnoseal USA</b> <b>Alberto Spinelli</b> <b>2020 NW 29 St.</b> <b>Fort Lauderdale, FL 33311</b>	-				<b>113.00</b>
Account No.  <b>Terminix</b> <b>POB 742592</b> <b>Cincinnati, OH 45274</b>	-				<b>321.00</b>
Account No.  <b>Textron Financial</b> <b>POB 905058</b> <b>Charlotte, NC 28290</b>	-	<b>Bank loan</b> <b>Boat inventory</b>			<b>2,635,482.12</b>
Account No.  <b>The Florida Mariner</b> <b>POB 1220</b> <b>Venice, FL 34284</b>	-				<b>3,714.00</b>
Account No.  <b>Thomas Watson</b> <b>POB 507</b> <b>Palmetto, FL 34220</b>	-				<b>45.00</b>
Subtotal (Total of this page)					<b>2,639,675.12</b>

Sheet no. 19 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>U.S. Charts Services Inc.</b> <b>930 Tequesta St.</b> <b>Fort Lauderdale, FL 33312</b>	-						<b>1,950.00</b>	
Account No.  <b>United Parcel Service</b> <b>POB 7247-0244</b> <b>Philadelphia, PA 19170</b>	-						<b>1,341.00</b>	
Account No.  <b>United Resources Enterprise</b> <b>858 Green St.</b> <b>San Francisco, CA 94133</b>	-						<b>350.00</b>	
Account No.  <b>Wash Club of South Beach</b> <b>510 Washington Ave</b> <b>Miami Beach, FL 33139</b>	-						<b>651.00</b>	
Account No.  <b>Yacht Brightwork</b> <b>623 Camelia Ave</b> <b>Ellenton, FL 34222</b>	-						<b>1,493.00</b>	
Sheet no. <u>20</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>5,785.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Florida Yacht Charters and Sales, Inc., Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>York Lock &amp; Key</b> <b>1554 Alton Rd</b> <b>Miami Beach, FL 33139</b>		-			<b>19.00</b>
Account No.					
Account No.					
Account No.					
Account No.					
Sheet no. <u>21</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)
					Total (Report on Summary of Schedules)
					<b>19.00</b>
					<b>3,411,217.42</b>

B6G (Official Form 6G) (12/07)

In re Florida Yacht Charters and Sales, Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Avaya POB 93000 Chicago, IL 60673</b>	<b>Phone system lease</b>
<b>Miami Beach Marina 300 Alton Road Miami Beach, FL 33139</b>	<b>Slip rental</b>
<b>Patec</b>	<b>utility (phone equip)</b>
<b>PHSI Water Cooler</b>	<b>Water cooler lease</b>
<b>Pitney Bowes</b>	<b>Postage meter lease</b>
<b>Regatta Pointe Marina</b>	<b>Slip rental</b>

B6H (Official Form 6H) (12/07)

In re Florida Yacht Charters and Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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\_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 28, 2009

Signature /s/ David P. Sell  
**David P. Sell**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

- State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$0.00</b>	<b>2009 -\$63,246.49</b>
<b>\$624.34</b>	<b>2008</b>

**2. Income other than from employment or operation of business**

None

- State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>GE Capital POB 802585 Chicago, IL 60680</b>	<b>4/29/09 to 7/1/09</b>	<b>\$5,110.50</b>	<b>\$0.00</b>
<b>Textron Financial 6110 Golden Hills Drive Minneapolis, MN 55416</b>	<b>6/4/09</b>	<b>\$15,219.35</b>	<b>\$2,635,482.12</b>
<b>GE Commercial Distribution POB 74666 Chicago, IL 60675</b>	<b>5/29/09 to 6/5/09</b>	<b>\$2,892.26</b>	<b>\$453,346.92</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Sell Holding Company, LLC 2010 West Broad Street Bethlehem, PA 18018 Shareholder</b>	<b>8/1/08 to 2/6/09</b>	<b>\$18,115.21</b>	<b>\$0.00</b>

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
<b>Office Equipment</b>	<b>Flood damage</b>	<b>6/5/09</b>

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
James A. Poe, Esq. 9500 S. Dadeland Blvd. Suite 610 Miami, FL 33156	6/23/09	\$18,961.00
Berkovits Largo and Co. LLP 8211 West Broward Blvd. #340 Fort Lauderdale, FL 33324	6/23/09	\$5,000.00

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
<b>Florida Yacht &amp; Charters &amp; Sales Bahamas</b>		<b>LTD</b>		

- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Mark Francis</b>	<b>7/2009</b>
<b>Gina Melgarjo</b>	<b>7/2009</b>
<b>Tina Borchers</b>	<b>7/2009</b>
<b>Jose E. Hernandez</b>	<b>3/2009</b>

NAME AND ADDRESS

DATES SERVICES RENDERED

**Scott Hackmeyer**

**9/2009**

**Emilio Martinez**

**12/07**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

**21 . Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF STOCK OWNERSHIP

**22 . Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Sells Holdings LLC 2010 West Broad St. Bethlehem, PA 18018</b>	<b>12/4/2008</b>	<b>\$18,115.21</b>

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Florida Yacht Charters and Sales, Inc.</b>	<b>592372118</b>

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
<b>Ing Life Insurance and Annuity Company</b>	<b>592372118</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 28, 2009Signature /s/ David P. Sell  
**David P. Sell**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 28, 2009

Signature /s/ David P. Sell  
**David P. Sell**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



**United States Bankruptcy Court  
Southern District of Florida**

In re **Florida Yacht Charters and Sales, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 28, 2009**

**/s/ David P. Sell**

**David P. Sell/President**

Signer/Title

AAA Cooper Transportation  
POB 102442  
Atlanta, GA 30368

Alliance Marine  
1400 Old Country Road #307  
Westbury, NY 11590

America's Yate de Costa Rica  
POB 2247-4050  
Alajuela, Costa Rica

APS Promotional Solutions  
7121 Beach Blvd  
Jacksonville, FL 32216

ASAP Marine Documentation  
7121 Beach Blvd.  
Jacksonville, FL 32216

ATT&T Mobile Phone  
POB 105262  
Atlanta, GA 30348

Avaya  
POB 93000  
Chicago, IL 60673

Battery Sales  
1500 NW 20 St  
Miami, FL 33142

Benjamin Grehan  
4130 NW 12 Ave  
Fort Lauderdale, FL 33309

Blue Cross Blue Shield  
POB 105358  
Atlanta, GA 30348

Boat Aid  
5805 Blue Lagoon Dr #450  
Miami, FL 33126

Boat Trader  
POB 3856  
Norfolk, VA 23514

Carver Yachts  
7910 Markham Drive  
POB 1010  
Pound, WI 54161

Carver Yachts-Parts  
7910 Markham Drive  
POB 1010  
Pound, WI 54161

Catamaran Saling.com  
7620 North Sendero DE  
Tucson, AZ 85718

Caxton Newspaper Inc  
1688 Meridian Ave#404  
Miami Beach, FL 33139

Charles T. McAden

CPT of South Florida Inc.  
2699 Stirling Rd. A101  
Fort Lauderdale, FL 33312

Dave Pfent  
512 Noah Lane  
Key West, FL 33040

Don and Glenna Berryhill  
26 Hina St  
Hilo, HI 96720

Dugald Yska  
c/o Black Magic LLC  
12702 NW 13  
Pompano Beach, FL 33071

Eastern Yacht  
1177 Avenue C  
West Palm Beach, FL 33404

Edward Makauskas

Electra Chem  
13503 NE 24th Ct.  
Miami, FL 33181

Federal Express  
POB 406708  
Atlanta, GA 30384

Florida Department of Revenue  
5050 W Tennessee St.  
Tallahassee, FL 32399

Florida Power and Light  
FPL General Mail Facility  
Miami, FL 33138

Florida Yacht Group Palm Beach  
Eastern Yachts  
1177 Ave C  
West Palm Beach, FL 33404

Gale Force Surveys  
1521 alton Rd #545  
Miami Beach, FL 33139

GE Capital  
POB 802585  
Chicago, IL 60680

GE Commercial Distribution  
POB 74666  
Chicago, IL 60675

Giannone Signs  
1513 SE 3 St  
Pompano Beach, FL 33060

Grainger  
POB 419267  
Kansas City, MO 64141

Gulfstream Sailing LLC  
4441 Tulip Drive No  
Martinsville, IN 46151

Handy Andy Computer, LLC  
8310 SW 62 Ct  
Miami, FL 33143

Hilltop Laundry  
629 Eaton St  
Key West, FL 33040

Hopkins Carter Hardware Co.  
3300 NW 21 St  
Miami, FL 33142

Inflatable Solutions  
7427 NW 54 Street  
Miami, FL 33136

Ing Life Insurance & Annuity  
POB 150403  
Hartford, CT 06115

Instant Software  
POB 1639  
Basalt, CO 81621

Instant Software  
POB 421595  
Kissimmee, FL 34742

Inter-tel Technologies Inc  
POB 975175  
Dallas, TX 75397

Jeanneau America Inc.  
105 Eastern Ave, Ste. 202  
Annapolis, MD 21403

John J. World

Jose Garcia Mon

Joseph Cetner  
423 Avalon Dr.  
Cape Coral, FL 33904

Joule Yacht Transport, Inc.  
POB 18079  
Clearwater, FL 33762

JP Morgan Chase  
Chase Card Service  
POB 15153  
Wilmington, DE 19886

Key West Marine Hardware Inc.  
818 Caroline St.  
Key West, FL 33040

Keyacht Enterprises, LLC  
c/o Mark Flowers  
2625 Flat Rock  
Louisville, KY 40245

Kimball Michael  
619 Chase Dive  
Tyler, TX 75701

Lans Solutions LLC  
6359 Nancy Ridge Drive  
San Diego, CA 92121

Lawrence J. McGuinness, Esq.  
Lawrence J. McGuinness, PA  
5805 Blue Lagoon Dr., Ste. 145  
Miami, FL 33126

Leonardo Nigro  
600 NE 25 St., #50  
Miami, FL 33137

Lewis Marine  
POB 21107  
Fort Lauderdale, FL 33335

Lighthouse Fuel Filtration  
5159 Deerhurst Crescent Circle  
Boca Raton, FL 33486

Logomagic Corporation  
Trident Chambers  
POB 146 Roadtown  
Tortola British Virgin Islands

Magica Inc.  
2519 Bowen Street  
Oshkosh, WI 54901

Map Project  
POB 17344  
Ft Mitchell, KY 41017

Marina 45 DS, Inc.  
1834 NW 124th Way  
Pompano Beach, FL 33071

Marine Source Network  
1335 Journeys End Lane  
Jacksonville, FL 32223

Master Divers, Inc.  
7004 Crown Gate Dr.  
Hialeah, FL 33014

Mavex Corp.  
7296 NW 44th St.  
Miami, FL 33166

McDonald & Associates Marine Haulers, In  
Beverly A. MacDonald  
POB 1831 Melrose  
Melrose, FL 32666

Miami Beach Marina  
300 Alton Road  
Miami Beach, FL 33139

Miami Beach Marina  
300 Alton Road  
Miami Beach, FL 33139

Miami Dade Tax Collector  
140 West Flagler St.  
Miami, FL 33130

Miami-Dade Auto Tag Agency  
POB 012131  
Miami, FL 33101

Michael Kuzmuk  
82 West Walk  
West Haven, CT 06516

Morris Visitor Publications  
POB 933574  
Atlanta, GA 31193

Murray Marine  
Jacynl Perez  
1616 Broadway  
West Palm Beach, FL 33404

New Mediterranean Design LLC  
Jean Marie & Jane Losson  
1810 Jefferson Ave  
Miami Beach, FL 33139

NSG Marine Holdings, Inc.  
c/o Ray & Nan Garavito  
9767 SW 106 Terr  
Miami, FL 33176

Office Max  
POB 101705  
Atlanta, GA 30392

Orly's Marine Covering & Interior  
650 NW 20 Ave  
Miami, FL 33125

Paetec  
POB 1317  
Buffalo, NY 14240

Patec



Paul Robinson

Penservo Inc.  
600 Bypass Dr., Ste. 223A  
Clearwater, FL 33764

PHSI Pure Water Finance  
POB 404582  
Atlanta, GA 30384

PHSI Water Cooler

Pitney Bowes

Pitney Bowes Global Financial Svc LLC  
POB 856460  
Louisville, KY 40285

Port Department  
POB N8175  
Nassau NP Bahamas

Port Supply  
500 Westridge Dr  
Watsonville, CA 95076

Port Supply  
500 Westridge Dr  
Watsonville, CA 95076

Purcella & Associates Inc.  
17 West Las Olas Blvd  
Fort Lauderdale, FL 33301

Quill Corporation  
POB 37600  
Philadelphia, PA 19101

Regatta Pointe Marina  
1005 Riverside Dr  
Palmetto, FL 34221

Regatta Pointe Marina

Rezware  
3949 Evans Ave, Ste. 300B  
Fort Myers, FL 33901

Robert Everhard  
1281 S Venetian Way  
Miami Beach, FL 33139

Sailing  
125 E. Main St  
Port Washington, WI 53074

Sapient Corporation  
POB 414215  
Boston, MA 02241

Snead Island Boat Works Inc.  
POB 367  
Palmetto, FL 34220

Source Interlink Media  
6405 Flank Dr  
Harrisburg, PA 17112

South Beach Hardgoods Co.  
1668 Alton Rd  
Miami Beach, FL 33139

Southern Boating  
330 N. Andrews Ave  
Fort Lauderdale, FL 33301

Steve Thoma

Sunset Voyages LLC  
400 Alton Road, TH105M  
Miami Beach, FL 33139

Tanguy Courau

Tecnoseal USA  
Alberto Spinelli  
2020 NW 29 St.  
Fort Lauderdale, FL 33311

Terminix  
POB 742592  
Cincinnati, OH 45274

Textron Financial  
POB 905058  
Charlotte, NC 28290

The Florida Mariner  
POB 1220  
Venice, FL 34284

Thomas Watson  
POB 507  
Palmetto, FL 34220

U.S. Charts Services Inc.  
930 Tequesta St.  
Fort Lauderdale, FL 33312

United Parcel Service  
POB 7247-0244  
Philadelphia, PA 19170

United Resources Enterprise  
858 Green St.  
San Francisco, CA 94133

Wash Club of South Beach  
510 Washington Ave  
Miami Beach, FL 33139

Yacht Brightwork  
623 Camelia Ave  
Ellenton, FL 34222

York Lock & Key  
1554 Alton Rd  
Miami Beach, FL 33139

**Disclosure Pursuant to 11 U.S.C. §527(a)(2)**

You are notified:

1. All information that you are required to provide with a petition and thereafter during a case under the Bankruptcy Code is required to be complete, accurate, and truthful.
2. All assets and all liabilities are required to be completely and accurately disclosed in the documents filed to commence the case. Some places in the Bankruptcy Code require that you list the replacement value of each asset. This must be the replacement value of the property at the date of filing the petition, without deducting for costs of sale or marketing, established after a reasonable inquiry. For property acquired for personal, family, or household use, replacement value means the price a retail merchant would charge for property of that kind, considering the age and condition of the property.
3. The following information, which appears on Official Form 22, Statement of Current Monthly Income, is required to be stated after reasonable inquiry: current monthly income, the amounts specified in section 707(b)(2), and, in a case under chapter 13 of the Bankruptcy Code, disposable income (determined in accordance with section 707(b)(2)).
4. Information that you provide during your case may be audited pursuant to provisions of the Bankruptcy Code. Failure to provide such information may result in dismissal of the case under this title or other sanction, including criminal sanctions.

Date July 28, 2009

Signature /s/ David P. Sell  
**David P. Sell**  
**President**

**IMPORTANT INFORMATION ABOUT BANKRUPTCY ASSISTANCE  
SERVICES FROM AN ATTORNEY OR BANKRUPTCY PETITION  
PREPARER.**

If you decide to seek bankruptcy relief, you can represent yourself, you can hire an attorney to represent you, or you can get help in some localities from a bankruptcy petition preparer who is not an attorney. THE LAW REQUIRES AN ATTORNEY OR BANKRUPTCY PETITION PREPARER TO GIVE YOU A WRITTEN CONTRACT SPECIFYING WHAT THE ATTORNEY OR BANKRUPTCY PETITION PREPARER WILL DO FOR YOU AND HOW MUCH IT WILL COST. Ask to see the contract before you hire anyone.

The following information helps you understand what must be done in a routine bankruptcy case to help you evaluate how much service you need. Although bankruptcy can be complex, many cases are routine.

Before filing a bankruptcy case, either you or your attorney should analyze your eligibility for different forms of debt relief available under the Bankruptcy Code and which form of relief is most likely to be beneficial for you. Be sure you understand the relief you can obtain and its limitations. To file a bankruptcy case, documents called a Petition, Schedules and Statement of Financial Affairs, as well as in some cases a Statement of Intention need to be prepared correctly and filed with the bankruptcy court. You will have to pay a filing fee to the bankruptcy court. Once your case starts, you will have to attend the required first meeting of the creditors where you may be questioned by a court official called a 'trustee' and by creditors.

If you choose to file a chapter 7 case, you may be asked by a creditor to reaffirm a debt. You may want help deciding whether to do so. A creditor is not permitted to coerce you into reaffirming your debts.

If you choose to file a chapter 13 case in which you repay your creditors what you can afford over 3 to 5 years, you may also want help with preparing your chapter 13 plan and with the confirmation hearing on your plan which will be before a bankruptcy judge.

If you select another type of relief under the Bankruptcy Code other than chapter 7 or chapter 13, you will want to find out what should be done from someone familiar with that type of relief.

Your bankruptcy case may also involve litigation. You are generally permitted to represent yourself in litigation in bankruptcy court, but only attorneys, not bankruptcy petition preparers, can give you legal advice.

Date July 28, 2009

Signature /s/ David P. Sell  
**David P. Sell**  
**President**

**United States Bankruptcy Court  
Southern District of Florida**

In re Florida Yacht Charters and Sales, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION UNDER PENALTY OF PERJURY TO ACCOMPANY PETITIONS, SCHEDULES AND STATEMENTS FILED ELECTRONICALLY**

*Note: This declaration must be filed with each electronically filed initial petition or amended petition and must contain the imaged signature of the debtor. This declaration must also be filed with an initial schedule, SFA, Statement of Social Security Number, or Statement of Current Monthly Income (OBF 22) not filed with the initial petition or any amended schedules, SFA, Statement of Social Security Number, and/or Statement of Current Monthly Income (OBF 22) unless these documents contain an imaged signature of the debtor(s).*

**Check all documents that apply to this declaration**

- |   |                      |  |
|---|----------------------|--|
| <input checked="" type="checkbox"/> Voluntary petition signed by me on _____                                  | <u>July 28, 2009</u> | <input type="checkbox"/> Amended voluntary petition signed by me on _____                                  |
| <input checked="" type="checkbox"/> Schedules signed by me on _____   | <u>July 28, 2009</u> | <input type="checkbox"/> Amended schedules signed by me on _____   |
| <input checked="" type="checkbox"/> Statement of Financial Affairs signed by me on _____                      | <u>July 28, 2009</u> | <input type="checkbox"/> Amended Statement of Financial Affairs signed by me on _____                      |
| <input checked="" type="checkbox"/> Statement of Social Security Number(s) signed by me on _____              | <u>July 28, 2009</u> | <input type="checkbox"/> Amended Statement of Social Security Number(s) signed by me on _____              |
| <input checked="" type="checkbox"/> Statement of <i>Current Monthly Income (OBF 22)</i> signed by me on _____ | <u>July 28, 2009</u> | <input type="checkbox"/> Amended Statement of <i>Current Monthly Income (OBF 22)</i> signed by me on _____ |

I, David P. Sell, the undersigned debtor(s) hereby declare under penalty of perjury as follows:

- I have reviewed and signed the original(s) of the document(s) identified above and the information contained in the Verified Document(s) is true and correct to the best of my knowledge and belief.
- I understand that Verified Document(s) filed in electronic form shall be treated for all purposes (both civil and criminal, including penalties of perjury) in the same manner as though signed or subscribed.
- I understand that the Verified Document(s) will be filed by my attorney in electronic form in connection with the above captioned case and that I have received and reviewed copies of the Verified Document(s) I have signed.
- I understand that my attorney is required by the court to retain the original signed Verified Document(s) for five years from date of discharge, dismissal or the conclusion of any pending appeals in this case and provide these documents to the court upon request at any time.

\_\_\_\_\_  
**Signature of Debtor**  
(If non individual, authorized corporate representative)

David P. Sell  
**Print or Type Name (and title if applicable)**

James Alan Poe, Esquire 0107956  
**Print or Type Name of Attorney for Debtor**

\_\_\_\_\_  
**Signature of Joint Debtor (if applicable)**

\_\_\_\_\_  
**Print Name**

305-670-3950  
**Phone:**