B1 (Official Form 1)(1/08)									
	States Bank othern District						Voluntary	Petition	
Name of Debtor (if individual, enter Last, First MDA Gourmet, LLC	, Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First, N	Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all)  26-3959669	ayer I.D. (ITIN) No./	Complete EII	N Last fo	our digits o	of Soc. Sec. of state all)	r Individual-Ta	xpayer I.D. (ITIN) N	o./Complete EIN	
Street Address of Debtor (No. and Street, City, and State):  Administrative Office 1700 Michigan Ave				Address of	f Joint Debtor	r (No. and Stree	et, City, and State):	ZIP Code	
Miami Beach, FL  County of Residence or of the Principal Place of Miami-Dade		ZIP Code 33139	Count	y of Reside	ence or of the	e Principal Plac	e of Business:	Zii Couc	
Mailing Address of Debtor (if different from str	reet address):		Mailir	ng Address	of Joint Debt	tor (if different	from street address):		
Location of Principal Assets of Business Debto (if different from street address above):	r Commissa 3260 SW <sup>2</sup> Fort Laud	11 Ave	33315					ZIP Code	
Type of Debtor (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	(Checl  ☐ Health Care Bu ☐ Single Asset Re in 11 U.S.C. § ☐ Railroad ☐ Stockbroker ☐ Commodity Br ☐ Clearing Bank ☐ Other ☐ Tax-Exe	eal Estate as of 101 (51B)  oker  empt Entity  c, if applicable)  exempt orga- of the United	nization States	defined "incurr	the I ter 7 ter 9 ter 11 ter 12 ter 13 ter 13 ter 13 ter 14 ter 15 ter 15 ter 15 ter 16 ter 17 ter 17 ter 18 ter 1	Petition is File  Cha of a  Cha of a  Nature of (Check of consumer debts,	Debts busin	ecognition eding ecognition	
Filing Fee (Check of Full Filing Fee attached  Filing Fee to be paid in installments (applicattach signed application for the court's consist unable to pay fee except in installments.  Filing Fee waiver requested (applicable to cattach signed application for the court's consistency.	able to individuals on sideration certifying t Rule 1006(b). See Offi chapter 7 individuals	that the debto icial Form 3A. only). Must	r Check	Debtor is a if: Debtor's a to insiders all applica A plan is Acceptance	a small busin not a small b aggregate not s or affiliates; able boxes: being filed w ces of the pla	ncontingent liq o) are less than s with this petition an were solicite accordance wi	defined in 11 U.S.C. § as defined in 11 U.S. uidated debts (exclud \$2,190,000.  1. d prepetition from on th 11 U.S.C. § 1126(1	C. § 101(51D). ing debts owed e or more b).	
Statistical/Administrative Information  ■ Debtor estimates that funds will be availabl  □ Debtor estimates that, after any exempt properthere will be no funds available for distribution	perty is excluded and	administrativ		es paid,		THIS S	PACE IS FOR COURT	USE ONLY	
Estimated Number of Creditors	1,000- 5,001- 5,000 10,000	10,001-	□ 25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated Assets  So to \$50,001 to \$100,001 to \$500,001 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion					

Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 2 of 22

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): **Voluntary Petition** MDA Gourmet, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in П this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08)

### **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Geoffrey S Aaronson

Signature of Attorney for Debtor(s)

#### Geoffrey S Aaronson 649623

Printed Name of Attorney for Debtor(s)

#### Geoffrey S Aaronson P.A.

Firm Name

Bank of America Tower 100 SE 2nd Street, 27th Floor Miami, FL 33131

Address

## Email: gaaronson@aaronsonpa.com 786.594.3000 Fax: 305.675.3880

Telephone Number

#### **September 30, 2009**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### x /s/ Mark Hayes

Signature of Authorized Individual

#### Mark Hayes

Printed Name of Authorized Individual

#### Manager

Title of Authorized Individual

#### September 30, 2009

Date

Name of Debtor(s):

**MDA Gourmet, LLC** 

#### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

### **United States Bankruptcy Court** Southern District of Florida

		_, Case No.	
Debto	or	Chapter_	11
Exhibit "A" to Volum	ntary P	etition	
If any of debtor's securities are registered under Section is  SEC file number is		_	e Act of 1934, the
2. The following financial data is the latest available informa	tion and r	refers to debtor's co	ondition on
a. Total assets	\$	262,430.00	
b. Total debts (including debts listed in 2.c.,below)	\$	483,423.00	
c. Debt securities held by more than 500 holders.		<u> </u>	Approximate number of holders
secured / / unsecured / / subordinated / /	· \$	0.00	0
secured / / unsecured / / subordinated / /	· \$	0.00	0
secured / / unsecured / / subordinated / /	/ \$ <u></u>	0.00	0_
secured / / unsecured / / subordinated / /	· \$	0.00	0
secured / / unsecured / / subordinated / /	\$	0.00	0
d. Number of shares of preferred stock		0_	0
e. Number of shares of common stock		0	0

3. Brief description of debtor's business:

Manufacture, wholesale distribution and catering of gourmet kosher foods

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Mark Hayes Domingo Gonzalez Barry Wulwick **B4** (Official Form 4) (12/07)

### **United States Bankruptcy Court** Southern District of Florida

In re	MDA Gourmet, LLC		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Jewish Comm Services of South FL, Inc. 735 NE 125th Street	Jewish Comm Services of South FL, Inc. 735 NE 125th Street	Lease	Disputed	95,926.55
Miami, FL 33126 Florida Power and Light PO Box 025576 Miami, FL 33102	Miami, FL 33126 Florida Power and Light PO Box 025576 Miami, FL 33102	Goods/Services		41,714.53
Sysco PO Box 64000-A Miami, FL 33164	Sysco PO Box 64000-A Miami, FL 33164	Goods/Services		31,644.77
Best Value 6851 NW 32 Avenue Miami, FL 33147	Best Value 6851 NW 32 Avenue Miami, FL 33147	Goods/Services		24,055.17
IT Engineer	IT Engineer	Goods/Services		10,875.00
Sun Packaging Technologies, Inc. 2200 NW 32 Street Suite 1700 Pompano Beach, FL 33069	Sun Packaging Technologies, Inc. 2200 NW 32 Street Suite 1700 Pompano Beach, FL 33069	Goods/Services		3,640.76
Orthodox Union Eleven Broadway Kashruth Division New York, NY 10004-1303	Orthodox Union Eleven Broadway Kashruth Division New York, NY 10004-1303	Goods/Services		2,500.00
GTI Industries Inc. 3303 NW 112 St. Miami, FL 33167-3386	GTI Industries Inc. 3303 NW 112 St. Miami, FL 33167-3386	Goods/Services		2,104.82
United States Treasury Internal Revenue Service Cincinnati, OH 45999-0046	United States Treasury Internal Revenue Service Cincinnati, OH 45999-0046	Goods/Services		1,881.91
Saco Foods Inc. 1468 N. High Point Rd Middleton, WI 53562	Saco Foods Inc. 1468 N. High Point Rd Middleton, WI 53562	Goods/Services		1,558.50
Konica Minolta Business Sol 21146 Network Place Chicago, IL 60673-1211	Konica Minolta Business Sol 21146 Network Place Chicago, IL 60673-1211	Goods/Services		1,438.02

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	MDA Gourmet, LLC	Case No.	
	Debtor(s)		

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Acculabel 4695 NW 58 Terr	Acculabel 4695 NW 58 Terr	Goods/Services		1,399.40
Coral Spring, FL 33067	Coral Spring, FL 33067			1.222.22
Rentokil PO Box 13848 Reading, PA 19612-3848	Rentokil PO Box 13848 Reading, PA 19612-3848	Goods/Services		1,323.30
Humidity Control Systems Inc. P.O. Box 21066	Humidity Control Systems Inc. P.O. Box 21066 Carson City, NV 89721	Goods/Services		1,263.68
Carson City, NV 89721				
Advance Monitoring System P.O. Box 268117 Fort Lauderdale, FL 33326	Advance Monitoring System P.O. Box 268117 Fort Lauderdale, FL 33326	Goods/Services		1,214.00
IT Management, LLC 6491 Sunset Strip Suite 5 Sunrise, FL 33313	IT Management, LLC 6491 Sunset Strip Suite 5 Sunrise, FL 33313	Goods/Services		1,087.50
Cintas Corporation # 017 1111 NW 209 Avenue Pembroke, FL 33029-2100	Cintas Corporation # 017 1111 NW 209 Avenue Pembroke, FL 33029-2100	Goods/Services		997.66
Southern Bear 1950 Gayes St. Hollywood, FL 33020	Southern Bear 1950 Gayes St. Hollywood, FL 33020	Goods/Services		920.00
Devcon Security Services Corp 3880 N Terrace Hollywood, FL 33020	Devcon Security Services Corp 3880 N Terrace Hollywood, FL 33020	Goods/Services		708.16
Matias Dubs 3260 SW 11 Avenue Fort Lauderdale, FL 33315	Matias Dubs 3260 SW 11 Avenue Fort Lauderdale, FL 33315	Goods/Services		690.71

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 30, 2009	Signature	/s/ Mark Hayes
		_	Mark Hayes
			Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

#### Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 7 of 22

B6A (Official Form 6A) (12/07)

In re	MDA Gourmet, LLC		Case No.	
-		Debtor		

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

**0** continuation sheets attached to the Schedule of Real Property

B6E (Official Form 6E) (12/07)

•			
In re	MDA Gourmet, LLC	Case No.	
-		Debtor	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ☐ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or

continuation sheets attached

another substance. 11 U.S.C. § 507(a)(10).

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re	MDA Gourmet, LLC	Case No.
		Debtor ,

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

			•					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H W J C		CONTINGEN	Z Q D	DISPUTED		AMOUNT OF CLAIM
Account No.			Goods/Services	T	A T E			
A.C.E. 93 NW 69th Street Fort Lauderdale, FL 33309		_			D			425.00
Account No.			Goods/Services			H	$\dagger$	
Acculabel 4695 NW 58 Terr Coral Spring, FL 33067		_						1,399.40
Account No.			Goods/Services			T	1	
Advance Monitoring System P.O. Box 268117 Fort Lauderdale, FL 33326		_						1,214.00
Account No.			Goods/Services		Н	H	$\dagger$	
AT&T PO Box 105262 Atlanta, GA 30348-5262		_						406.06
						L	4	400.00
6 continuation sheets attached			(Total of t		tota pag		,	3,444.46

In re	MDA Gourmet, LLC	Case No.
-		Debtor

	_	_		_	_	_	1
CREDITOR'S NAME,	Ιç	Hu	sband, Wife, Joint, or Community	<b>1</b> ℃	U N	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	۱Ŀ	SPUTED	AMOUNT OF CLAIM
Account No. 7890	l		Goods/Services	'	E		
Best Value 6851 NW 32 Avenue Miami, FL 33147		-			D		24,055.17
Account No. 3522			Goods/Services				
Brisk-RCR Coffee Co. 507 N. 22 Street Tampa, FL 33605		-					648.90
Account No.	T		Goods/Services	T			
Central Auto Air, Inc. 3062 SW 4 Avenue Fort Lauderdale, FL 33315		-					180.20
Account No. <b>07547</b>			Goods/Services				
Cintas Corporation # 017 1111 NW 209 Avenue Pembroke, FL 33029-2100		-					997.66
Account No.	t	H	Goods/Services	$\dagger$	T		
City of Fort Lauderdale 100 N. Andrews Fort Lauderdale, FL 33301	•	-					249.97
Sheet no. 1 of 6 sheets attached to Schedule of			,	Sub	tota	.1	
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	26,131.90

In re	MDA Gourmet, LLC	Case No	
		Debtor	

CREDITORIS MAME	С	Hu	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXFIZGEZ	QULD	I S P U T E D	AMOUNT OF CLAIM
Account No.	1		Goods/Services	Т	E		
Delivery Concepts, Inc. 29301 Country Road 20 Elkhart, IN 46517		-					551.39
Account No.	+		Goods/Services	+		$\vdash$	331.39
Devcon Security Services Corp 3880 N Terrace Hollywood, FL 33020		-					
							708.16
Account No.  ECS Business Services 4770 Biscayne Blvd Suite 660 Miami, FL 33137		-	Goods/Services				659.53
Account No.  Florida Dept of Agriculture & Consumer PO Box 6720 Tallahassee, FL 32314-6720		-	Goods/Services				
Account No. <b>83828-84164</b>	_		Goods/Services	$\downarrow$			135.00
Florida Power and Light PO Box 025576 Miami, FL 33102		_					41,714.53
Sheet no. <b>2</b> of <b>6</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub			43,768.61

In re	MDA Gourmet, LLC	Case No.	
_		Debtor	

Г	Ic	ш.,	sband, Wife, Joint, or Community	10	111	Ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	OZ LL QULDAH HD	U T E	AMOUNT OF CLAIM
Account No. 465716	1		Goods/Services	T	E		
GTI Industries Inc. 3303 NW 112 St. Miami, FL 33167-3386		-					2,104.82
Account No.	$\vdash$		Goods/Services				_,
Humidity Control Systems Inc. P.O. Box 21066 Carson City, NV 89721		-					4 000
Account No.			Goods/Services				1,263.68
Inter-Business Relationship Services,LLC 3724 NW 72 Street Miami, FL 33147		-					600.08
Account No.			Goods/Services				
ISM N 532 Williams Rd. Genoa City, WI 53128		-					295.74
Account No.			Goods/Services				233.14
IT Engineer		_					
							10,875.00
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub			15,139.32

In re	MDA Gourmet, LLC	Case No.	
_		Debtor	

	Гc	LHu	sband, Wife, Joint, or Community	I c	Ιυ	D	<u> </u>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXFLXGEX	UNLIQUIDATED	S P	AMOUNT OF CLAIM
Account No.			Goods/Services	٦т	T E		
IT Management, LLC 6491 Sunset Strip Suite 5 Sunrise, FL 33313		-					1,087.50
Account No.			Lease	+			1,007.00
Jewish Comm Services of South FL, Inc. 735 NE 125th Street Miami, FL 33126		-				x	
							95,926.55
Account No. 910-0025066-000  Konica Minolta Business Sol 21146 Network Place Chicago, IL 60673-1211		-	Goods/Services				1,438.02
Account No.			Goods/Services	$\dagger$			
Matias Dubs 3260 SW 11 Avenue Fort Lauderdale, FL 33315		-					690.71
Account No. <b>1294335</b>	+		Goods/Services	+			
Orthodox Union Eleven Broadway Kashruth Division New York, NY 10004-1303		-					2,500.00
Sheet no. 4 of 6 sheets attached to Schedule of			1	Sub			101,642.78
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	

In re	MDA Gourmet, LLC	Case No	
		Debtor	

	I c	111	ahand Wife Isiat as Community	I c	1	ь	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CORFLEGER	LLQU.	Ţ	AMOUNT OF CLAIM
Account No. MDAGOURM001			Goods/Services	Т	D A T E D		
Pan Am Assurance Agency 9100 Sunset Drive Miami, FL 33173		-			D		107.50
Account No.	╁		Goods/Services	+			107.00
Pavico Foods, Inc. PO Box 540 Deerfield Beach, FL 33443		-					
							495.00
Account No. 17686817  ProEnergy c/o Compass Bank MSC # 700 P.O. Box 4291 Houston, TX 77210		-	Goods/Services				159.72
Account No. <b>9378837</b>			Goods/Services				
Rentokil PO Box 13848 Reading, PA 19612-3848		-					1,323.30
Account No.	+		Goods/Services	+			.,,==:.
Saco Foods Inc. 1468 N. High Point Rd Middleton, WI 53562		-					1,558.50
Sheet no5 of _6 sheets attached to Schedule of				Sub	tota	<u>L</u> 1	
Creditors Holding Unsecured Nonpriority Claims			(Total of				3,644.02

In re	MDA Gourmet, LLC	Case No	
_		Debtor	

	I c	ш.,	sband, Wife, Joint, or Community	16	Lii	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	L Q U	SPUTED	AMOUNT OF CLAIM
Account No. JVS			Goods/Services	Т	TE		
Southern Bear 1950 Gayes St. Hollywood, FL 33020		-					920.00
Account No.			Goods/Services				
Sun Packaging Technologies, Inc. 2200 NW 32 Street Suite 1700 Pompano Beach, FL 33069		-					
Tompano Boasii, TE occos							3,640.76
Account No. <b>699959</b>			Goods/Services				
Sysco PO Box 64000-A Miami, FL 33164	x	-					
							31,644.77
Account No.  United States Treasury Internal Revenue Service Cincinnati, OH 45999-0046		-	Goods/Services				1,881.91
Account No.			Goods/Services	+			,
USDA Food Safety & Inspection Services P.O. Box 979001 Saint Louis, MO 63197		-					409.25
Sheet no. <b>6</b> of <b>6</b> sheets attached to Schedule of				Sub	tota	 	403.23
Creditors Holding Unsecured Nonpriority Claims			(Total of				38,496.69
			(Report on Summary of S		Fot		232,267.78

#### Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 16 of 22

B6H (Official Form 6H) (12/07)

In re	MDA Gourmet, LLC		Case No.	
-	<u>·</u>	Debtor		

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR

Mark Hayes 1700 Michigan Ave. Miami Beach, FL 33139 Guarantor

Sysco PO Box 64000-A Miami, FL 33164

### **United States Bankruptcy Court** Southern District of Florida

In re	MDA Gourmet, LLC		Case No.	
_		Debtor ,		
			Chapter	11
			•	

### LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barry Wulwick 650 N.E. 176th Miami, FL 33162			10% Membership Interest
Domingo Gonzalez 1700 Michigan Ave. Miami Beach, FL 33139			45% Membership Interest
Mark Hayes 1700 Michigan Ave. Miami Beach, FL 33139			45% Membership Interest

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	September 30, 2009	Signature /s/ Mark Hayes
		Mark Hayes
		Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

## **United States Bankruptcy Court** Southern District of Florida

In re	MDA Gourmet, LLC		Case No.	
		Debtor(s)	Chapter	11
	VE	RIFICATION OF CRED	ITOR MATRIX	
f, the M	Ianager of the corporation name	ed as the debtor in this case, hereby ver	rify that the attached list of	creditors is true and correct to
the best	of my knowledge.			
Date:	September 30, 2009	/s/ Mark Hayes		
		Mark Hayes/Manager	•	
		Signer/Title		

### Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 19 of 22

MDA Gourmet, LLC -

A.C.E. 93 NW 69th Street Fort Lauderdale, FL 33309

Acculabel 4695 NW 58 Terr Coral Spring, FL 33067

Advance Monitoring System P.O. Box 268117 Fort Lauderdale, FL 33326

AT&T PO Box 105262 Atlanta, GA 30348-5262

Best Value 6851 NW 32 Avenue Miami, FL 33147

Brisk-RCR Coffee Co. 507 N. 22 Street Tampa, FL 33605

Central Auto Air, Inc. 3062 SW 4 Avenue Fort Lauderdale, FL 33315

Cintas Corporation # 017 1111 NW 209 Avenue Pembroke, FL 33029-2100

City of Fort Lauderdale 100 N. Andrews Fort Lauderdale, FL 33301

Delivery Concepts, Inc. 29301 Country Road 20 Elkhart, IN 46517

Devcon Security Services Corp 3880 N Terrace Hollywood, FL 33020

### Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 20 of 22

MDA Gourmet, LLC -

ECS Business Services 4770 Biscayne Blvd Suite 660 Miami, FL 33137

Florida Dept of Agriculture & Consumer PO Box 6720 Tallahassee, FL 32314-6720

Florida Power and Light PO Box 025576 Miami, FL 33102

GTI Industries Inc. 3303 NW 112 St. Miami, FL 33167-3386

Humidity Control Systems Inc. P.O. Box 21066 Carson City, NV 89721

Inter-Business Relationship Services, LLC 3724 NW 72 Street Miami, FL 33147

ISM N 532 Wlliams Rd. Genoa City, WI 53128

IT Engineer

IT Management, LLC 6491 Sunset Strip Suite 5 Sunrise, FL 33313

Jewish Comm Services of South FL, Inc. 735 NE 125th Street Miami, FL 33126

Konica Minolta Business Sol 21146 Network Place Chicago, IL 60673-1211

## Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 21 of 22

MDA Gourmet, LLC -

Mark Hayes 1700 Michigan Ave. Miami Beach, FL 33139

Matias Dubs 3260 SW 11 Avenue Fort Lauderdale, FL 33315

Orthodox Union Eleven Broadway Kashruth Division New York, NY 10004-1303

Pan Am Assurance Agency 9100 Sunset Drive Miami, FL 33173

Pavico Foods, Inc. PO Box 540 Deerfield Beach, FL 33443

Payton & Associates, LLC One Biscayne Tower, Suite 1600 2 South Biscayne Blvd. Miami, FL 33131

ProEnergy c/o Compass Bank MSC # 700 P.O. Box 4291 Houston, TX 77210

Rentokil PO Box 13848 Reading, PA 19612-3848

Saco Foods Inc. 1468 N. High Point Rd Middleton, WI 53562

Southern Bear 1950 Gayes St. Hollywood, FL 33020

## Case 09-31134-RAM Doc 1 Filed 09/30/09 Page 22 of 22

MDA Gourmet, LLC -

Sun Packaging Technologies, Inc. 2200 NW 32 Street Suite 1700 Pompano Beach, FL 33069

Sysco PO Box 64000-A Miami, FL 33164

United States Treasury Internal Revenue Service Cincinnati, OH 45999-0046

USDA Food Safety & Inspection Services P.O. Box 979001 Saint Louis, MO 63197