| B1 (Official Form 1)(1/08) | | | | | | | | | | |
|---|-------------------|-----------------------------------|------------------------------------|--|--------------------------------------|--|---|-----------------|---|--|
| United States Bankruptcy C Southern District of Florida | | | | | | | | | Vo | luntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle): Pienso LLC | | | | Name | of Joint Do | ebtor (Spouse | e) (Last, First | , Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | used by the I maiden, and | | | 8 years | |
| Last four digits of Soc. Sec. or In (if more than one, state all) 20-5145848 | dividual-Taxpa | ıyer I.D. (| ITIN) No./ | Complete E | IN Last f | our digits o | of Soc. Sec. or state all) | r Individual- | Taxpayer I | I.D. (ITIN) No./Complete EIN |
| Street Address of Debtor (No. and 1016 Fleming Street Key West, FL | l Street, City, a | and State) | : | ZID C. I | | Address of | f Joint Debtor | (No. and St | reet, City, | |
| | | | Г | ZIP Code 33040 | | | | | | ZIP Code |
| County of Residence or of the Pri Monroe | ncipal Place of | f Business | | 300.10 | Count | y of Reside | ence or of the | Principal Pla | ace of Bus | iness: |
| Mailing Address of Debtor (if dif | ferent from str | eet addres | ss): | | Mailiı | ng Address | of Joint Debt | tor (if differe | nt from str | eet address): |
| | | | _ | ZIP Code | | | | | | ZIP Code |
| L CD: 114 CD | . D.I. | | | | | | | | | |
| Location of Principal Assets of B (if different from street address al | | | | | | | | | | |
| Type of Debtor | | | | of Business | | | - | • | . • | Under Which |
| (Form of Organization (Check one box) | 1) | П Неа | Check) Ith Care Bu | cone box) | | Character of the control of the cont | | Petition is Fi | iled (Checl | κ one box) |
| ☐ Individual (includes Joint Deb | utore) | Sing | gle Asset Re | eal Estate as | defined | ☐ Chapt | | | | Petition for Recognition |
| See Exhibit D on page 2 of th | , | In I Rail | 1 U.S.C. § road | 101 (51B) | | Chapt | ter 11 | | Ü | Main Proceeding |
| Corporation (includes LLC an | d LLP) | _ | kbroker | 1 | | ☐ Chapt | | _ | | Petition for Recognition Nonmain Proceeding |
| ☐ Partnership | | | nmodity Broring Bank | oker | | Спар | ici 13 | | C | C |
| Other (If debtor is not one of the check this box and state type of en | | Othe | | | | | | | e of Debts k one box) | |
| | | | | mpt Entity a, if applicabl | | ☐ Debts a | are primarily co | | | Debts are primarily |
| | | unde | tor is a tax- er Title 26 o | exempt org of the Unite nal Revenu | anization d States | "incurr | d in 11 U.S.C. § red by an indivi- onal, family, or | idual primarily | | business debts. |
| Filing | Fee (Check or | e box) | | | | one box: | | Chapter 11 | | |
| Full Filing Fee attached | | | | | | | | | | n 11 U.S.C. § 101(51D). ed in 11 U.S.C. § 101(51D). |
| Filing Fee to be paid in install attach signed application for t | he court's cons | ideration | certifying t | hat the deb | Check | if: | | | | - , , |
| is unable to pay fee except in | | | | | ·· _ | ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. | | | | |
| ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | | | | | Acceptan | being filed w | n were solici | ted prepet | ition from one or more S.C. § 1126(b). | |
| Statistical/Administrative Infor | | | | | i | | | THIS | S SPACE IS | FOR COURT USE ONLY |
| □ Debtor estimates that funds w□ Debtor estimates that, after an | | | | | | es naid | | | | |
| there will be no funds availab | | | | | ive expens | es paid, | | | | |
| Estimated Number of Creditors | | | | | | | | | | |
| 1- 50- 100- 49 99 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets | П | | П | П | П | П | П |] | | |
| \$0 to \$50,001 to \$100,001 to \$500,000 | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Liabilities | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

Case 10-12690-LMI Doc 1 Filed 02/04/10 Page 2 of 9

| B1 (Official For | iii 1)(1/08) | | rage 2 | |
|---|---|---|--|--|
| Voluntar | y Petition | Name of Debtor(s): Pienso LLC | | |
| (This page mu | st be completed and filed in every case) | | | |
| T | All Prior Bankruptcy Cases Filed Within Last | | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | |
| Location Where Filed: | | Case Number: | Date Filed: | |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | one, attach additional sheet) | |
| Name of Debt | or: | Case Number: | Date Filed: | |
| District: | | Relationship: | Judge: | |
| forms 10K a pursuant to S and is reques | Exhibit A letted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 string relief under chapter 11.) A is attached and made a part of this petition. | (To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Coo | hibit B whose debts are primarily consumer debts.) in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, le, and have explained the relief available ffy that I delivered to the debtor the notice (Date) | |
| l | Exh r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | ibit C pose a threat of imminent and identifiable | harm to public health or safety? | |
| ☐ Exhibit If this is a joi | eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made | a part of this petition. | separate Exhibit D.) | |
| | Information Regardin | g the Debtor - Venue | | |
| - - - | (Check any appropriate Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, go Debtor is a debtor in a foreign proceeding and has its principal District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | al place of business, or principal asset a longer part of such 180 days than in eneral partner, or partnership pending cipal place of business or principal asset in the United States but is a defendant | n any other District. in this District. sets in the United States in the | |
| | Certification by a Debtor Who Reside (Check all app | | ty | |
| | Landlord has a judgment against the debtor for possession | | complete the following.) | |
| | (Name of landlord that obtained judgment) (Address of landlord) | | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment is | | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | | | |
| | | | | |

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ James Alan Poe, Esquire

Signature of Attorney for Debtor(s)

James Alan Poe, Esquire 0107956

Printed Name of Attorney for Debtor(s)

JAMES ALAN POE, P.A.

Firm Name

9500 S. DADELAND BLVD. SUITE 610 MIAMI, FL 33156

Address

Email: JamesAPoe@bellsouth.net

305-670-3950 Fax: 305-670-3951

Telephone Number

February 4, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Han Halls

Signature of Authorized Individual

Han Halls

Printed Name of Authorized Individual

Owner

Title of Authorized Individual

February 4, 2010

Date

Name of Debtor(s):

Pienso LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| • | c | 7 | - | |
|---|---|---|---|--|

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

| In re | Pienso LLC | | | |
|-------|------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| American Express c/o Becket and Lee Po Box 3001 | American Express c/o Becket and Lee Po Box 3001 | CreditCard | | 40,812.00 |
| Malvern, PA 19355 Bank One/Chase 8333 Ridgepoint Dr | Malvern, PA 19355 Bank One/Chase 8333 Ridgepoint Dr | CreditLineSecured | | 32,022.00 |
| Irving, TX 75063 Chase | Irving, TX 75063 Chase | CreditCard | | (0.00 secured) Unknown |
| Po Box 15298 Wilmington, DE 19850 | Po Box 15298 Wilmington, DE 19850 | | | |
| Entergy Gsu Po Box 6008 New Orleans, LA 70174 | Entergy Gsu Po Box 6008 New Orleans, LA 70174 | Agriculture | | 73.00 |
| Florida Dept. of Reveneue 5050 West Tennessee St. Tallahassee, FL 32399 | Florida Dept. of Reveneue 5050 West Tennessee St. Tallahassee, FL 32399 | | | 3,243.00 (0.00 secured) |
| Lafayette Parish Tax Collector POB 1819 | Lafayette Parish Tax Collector POB 1819 Opelousas, LA 70571 | | | 9,500.00 (0.00 secured) |
| Opelousas, LA 70571 Monroe County Tax Collector 1200 Truman Ave, Ste. 101 | Monroe County Tax Collector 1200 Truman Ave, Ste. 101 | | | 19,500.00 |
| Key West, FL 33040 | Key West, FL 33040 | | | (0.00 secured) |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Case 10-12690-LMI Doc 1 Filed 02/04/10 Page 5 of 9

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Pienso LLC | Case No. | |
| | Debtor(s) | _ | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | February 4, 2010 | Signature | /s/ Han Halls |
|------|------------------|-----------|---------------|
| | | | Han Halls |
| | | | Owner |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

American Bank and Trust Company POB 1819
Opelousas, LA 70571

American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355

American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355

Bank Of America Po Box 1598 Norfolk, VA 23501

Bank One Po Box 961081 Fort Worth, TX 76161

Bank One/Chase 8333 Ridgepoint Dr Irving, TX 75063

Butterflies Youth Ed. Centers LLC 801 Pendora St. Lafayette, LA 70306

Capital 1 Bank Attn: C/O TSYS Debt Management Po Box 5155 Norcross, GA 30091

Chase Po Box 15298 Wilmington, DE 19850

Chase Po Box 15298 Wilmington, DE 19850 Chase Manhattan Mtge Po Box 24696 Columbus, OH 43224

Chevron / Texaco Citibank Attn: Centralized Bankruptcy Po Box 20507 Kansas City, MO 64195

Chrysler Financial 27777 Franklin Rd Southfield, MI 48034

Chrysler Financial 27777 Franklin Rd Southfield, MI 48034

Citi Po Box 6241 Sioux Falls, SD 57117

Discover Fin Svcs Llc Po Box 15316 Wilmington, DE 19850

Entergy Gsu Po Box 6008 New Orleans, LA 70174

Fia Csna Po Box 26012 Nc4-105-02-77 Greensboro, NC 27410

First Usa Bank N A 900 N Market St Wilmington, DE 19801

Florida Dept. of Reveneue 5050 West Tennessee St. Tallahassee, FL 32399

Fst Usa Bk B 900 N Market St Wilmington, DE 19801 Gemb/chevron Attention: Bankruptcy Po Box 103106 Roswell, GA 30076

Home Comings Financial Attention: Bankruptcy Dept 1100 Virginia Drive Fort Washington, PA 19034

Iberia Bank Direct 1101 E Admiral Doyle Dr New Iberia, LA 70560

Iberia Bank Direct 1101 E Admiral Doyle Dr New Iberia, LA 70560

Iberia Bank Direct 1101 E Admiral Doyle Dr New Iberia, LA 70560

Iberia Bank Direct 1101 E Admiral Doyle Dr New Iberia, LA 70560

Iberia Bank Fsb Po Box 12440 New Iberia, LA 70562

Lafayette Parish Tax Collector POB 1819 Opelousas, LA 70571

Monroe County Tax Collector 1200 Truman Ave, Ste. 101 Key West, FL 33040

Nco Fin/33 9009 Corporate Lake Dr Tampa, FL 33634 State Collection Servi Attn: Bankruptcy Po Box 6250 Madison, WI 53716

State Collection Servi Attn: Bankruptcy Po Box 6250 Madison, WI 53716

Texaco / Citibank Attn.: Centralized Bankruptcy Po Box 20507 Kansas City, MO 64195

TIB Bank of the Keys 2348 o/s Hwy Marathon, FL 33050-0339

TIB Bank of the Keys 6455 Naples Blvd. Naples, FL 42669

Victoria's Secret Po Box 182273 Columbus, OH 43218

Whitney National Bank Pob 61260 New Orleans, LA 70161

Whitney National Bank Pob 61260 New Orleans, LA 70161

Whitney National Bank Pob 61260 New Orleans, LA 70161