

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
Southern District of Florida**

Voluntary Petition

| | |
|---|---|
| Name of Debtor (if individual, enter Last, First, Middle): Martin, James W | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): AKA Jimmy Martin | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-0224 | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 201 S Narcissus #1103 West Palm Beach, FL | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP Code 33401 | ZIP Code |
| County of Residence or of the Principal Place of Business: Palm Beach | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): POB 4665 West Palm Beach, FL | Mailing Address of Joint Debtor (if different from street address): |
| ZIP Code 33402 | ZIP Code |

Location of Principal Assets of Business Debtor (if different from street address above):

| | | |
|---|--|---|
| <p>Type of Debtor (Form of Organization) (Check one box)</p> <p><input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> | <p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p> | <p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p> |
|---|--|---|

| | |
|---|---|
| <p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p> | <p>Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <hr/> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p> |
|---|---|

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

| | | | | | | | | | |
|--------------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Estimated Number of Creditors | | | | | | | | | |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 1-49 | 50-99 | 100-199 | 200-999 | 1,000-5,000 | 5,001-10,000 | 10,001-25,000 | 25,001-50,000 | 50,001-100,000 | OVER 100,000 |

| | | | | | | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|--------------------------|
| Estimated Assets | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |

| | | | | | | | | | |
|------------------------------|--------------------------|--------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------------|--------------------------------|------------------------------|--------------------------|
| Estimated Liabilities | | | | | | | | | |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |

THIS SPACE IS FOR COURT USE ONLY

| | | | |
|---|--|--|-------------|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | | Name of Debtor(s): Martin, James W | |
| All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) | | | |
| Location Where Filed: - None - | | Case Number: | Date Filed: |
| Location Where Filed: | | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) | | | |
| Name of Debtor: - None - | | Case Number: | Date Filed: |
| District: | | Relationship: | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition. | | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date) | |
| Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No. | | | |
| Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input checked="" type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | |
| Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | |

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Martin, James W

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James W Martin
 Signature of Debtor **James W Martin**

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

March 3, 2010
 Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X /s/ Robert C. Furr
 Signature of Attorney for Debtor(s)

Robert C. Furr 210854
 Printed Name of Attorney for Debtor(s)

Furr & Cohen
 Firm Name

2255 Glades Rd.
Suite 337W
Boca Raton, FL 33431
 Address

561-395-0500 Fax: 561-338-7532
 Telephone Number

March 3, 2010
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Authorized Individual

 Printed Name of Authorized Individual

 Title of Authorized Individual

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B 1D (Official Form 1, Exhibit D) (12/09)

**United States Bankruptcy Court
Southern District of Florida**

In re James W Martin

Debtor(s)

Case No. _____

Chapter 11

**EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH
CREDIT COUNSELING REQUIREMENT**

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency.*

2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.*

3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. *[Summarize exigent circumstances here.]* _____

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

4. I am not required to receive a credit counseling briefing because of: *[Check the applicable statement.] [Must be accompanied by a motion for determination by the court.]*

Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

Active military duty in a military combat zone.

5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ James W Martin
James W Martin

Date: March 3, 2010

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re James W Martin

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
| BB&T PO Box 580002 Charlotte, NC 28258-0002 | BB&T PO Box 580002 Charlotte, NC 28258-0002 | Personal guarantee of loan to Storage East XI Savanna, LLC (2 notes) | Contingent Unliquidated | 1,063,375.00 |
| BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | Personal guarantee of loan to Storage East XII Guardian, LLC | Contingent Unliquidated | 1,716,071.00 |
| BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | Personal guarantee of loan to Martin Ventures X Scotts Hill, LLC | Contingent Unliquidated | 3,204,820.00 |
| Bridger Commercial Funding, LLC 227 W Trade St #400 Attn: Mary S. Funderburk Charlotte, NC 28202 | Bridger Commercial Funding, LLC 227 W Trade St #400 Attn: Mary S. Funderburk Charlotte, NC 28202 | Limited guarantee of note by Martin Ventures II, LLC | Contingent Unliquidated | 3,869,071.00 |
| Bridger Commercial Funding, LLC Attn: Mary S. Funderburk 227 W Trade St #400 Charlotte, NC 28202 | Bridger Commercial Funding, LLC Attn: Mary S. Funderburk 227 W Trade St #400 Charlotte, NC 28202 | Limited guarantee of loan to Martin Ventures IV, LLC | Contingent Unliquidated | 3,690,283.00 |
| Bridger Commercial Funding, LLC Attn: Jessica Javier 100 Shoreline Hwy. Bldg. B #100 Mill Valley, CA 94941 | Bridger Commercial Funding, LLC Attn: Jessica Javier 100 Shoreline Hwy. Bldg. B #100 Mill Valley, CA 94941 | Limited guarantee of loan to Martin Self Storage Centers V, LLC | Contingent Unliquidated | 3,492,949.00 |
| First Bank 1701 Eastwood Rd Wilmington, NC 28403 | First Bank 1701 Eastwood Rd Wilmington, NC 28403 | Personal guarantee of loan to Martin Ventures XIV Rocky Point, LLC | Contingent Unliquidated | 577,564.00 |
| First Bank successor to Cooperative Bank POB 600 Wilmington, NC 28402 | First Bank successor to Cooperative Bank POB 600 Wilmington, NC 28402 | Personal guarantee of loan to Martin Parke Scott's Hill, LLC | Contingent Unliquidated | 337,542.00 |

B4 (Official Form 4) (12/07) - Cont.

In re **James W Martin**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) <i>Name of creditor and complete mailing address including zip code</i> | (2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5) <i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|---|
| Lehman Brothers Bank, FSB Attn: Gail Stawicki 1000 West St #200 Wilmington, DE 19801 | Lehman Brothers Bank, FSB Attn: Gail Stawicki 1000 West St #200 Wilmington, DE 19801 | Limited guarantee of Promissory Note of Martin Ventures, LLC | Contingent Unliquidated | 3,029,061.00 |
| Park Sterling Bank 1712 Eastwood Rd #200 Wilmington, NC 28403 | Park Sterling Bank 1712 Eastwood Rd #200 Wilmington, NC 28403 | Personal guarantee of loans to Martin Ventures III, LLC | Contingent Unliquidated | 539,563.17 |
| Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | Personal guarantee of loan to Martin Ventures, III, LLC | Contingent Unliquidated | 1,904,472.55 |
| Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | Personal guarantee of loan to Martin Ventures III, LLC | Contingent Unliquidated | 686,099.00 |
| Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | Personal guarantee of loan to Martin Ventures III, LLC | Contingent Unliquidated | 2,274,946.00 |
| Security Savings Bank 101 N Howe St POB 10069 Southport, NC 28461 | Security Savings Bank 101 N Howe St POB 10069 Southport, NC 28461 | Personal guarantee of loan to Myrtle Grove Investments, LLC | Contingent Unliquidated | 29,720,450.00 |
| Wachovia Bank, N.A. Jacksonville, FL 32202 | Wachovia Bank, N.A. Jacksonville, FL 32202 | Personal guarantee of loan to Orchid Place, LLC | Contingent Unliquidated | 518,180.00 |
| Wachovia Bank, N.A. Jacksonville, FL 32202 | Wachovia Bank, N.A. Jacksonville, FL 32202 | Personal guarantee of loan to Storage East XV Edwards, LLC | Contingent Unliquidated | 485,000.00 |
| Wachovia/Wells Fargo POB 9000001 Raleigh, NC 27675-9001 | Wachovia/Wells Fargo POB 9000001 Raleigh, NC 27675-9001 | 100 Windlass, Wilmington, NC | | 1,736,483.41 (950,000.00 secured) (486,461.42 senior lien) |
| Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Personal guarantee of loan to Martin Ventures VII, LLC | Contingent Unliquidated | 3,772,465.00 |
| Wachovia/Wells Fargo Charlotte, NC 28202 | Wachovia/Wells Fargo Charlotte, NC 28202 | Personal guarantee of loan to Martin Ventures XVII Supply, LLC | Contingent Unliquidated | 3,150,534.00 |
| Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Personal guarantee of loan to STYP, LLC | Contingent Unliquidated | 2,851,546.00 |

B4 (Official Form 4) (12/07) - Cont.

In re **James W Martin**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **James W Martin**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 3, 2010**

Signature **/s/ James W Martin**

James W Martin

Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Florida

In re James W Martin
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|--------------|-------------------|---------------|
| A - Real Property | Yes | 1 | 1,725,000.00 | | |
| B - Personal Property | Yes | 5 | 438,981.64 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 3,701,577.04 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 7 | | 67,326,931.14 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 3 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 1 | | | 25,356.06 |
| J - Current Expenditures of Individual Debtor(s) | Yes | 1 | | | 27,918.00 |
| Total Number of Sheets of ALL Schedules | | 24 | | | |
| Total Assets | | | 2,163,981.64 | | |
| | | | | Total Liabilities | 71,028,508.18 |

**United States Bankruptcy Court
Southern District of Florida**

In re James W Martin
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

B6A (Official Form 6A) (12/07)

In re James W Martin

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| 201 S Narcissus #1103, West Palm Beach FL | Fee Simple | - | 775,000.00 | 1,037,108.21 |
| 100 Windlass, Wilmington, NC | Fee Simple | - | 950,000.00 | 2,222,944.83 |

Sub-Total > **1,725,000.00** (Total of this page)

Total > **1,725,000.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re James W Martin

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | BB&T Checking Account ending in 6978, Wilmington, NC | - | 0.00 |
| | | BB&T Investors Deposit Account ending in 5093, Wilmington, NC | - | 1,245.24 |
| | | RBC Centura checking account ending in 2642, Wilmington, NC | - | 72,161.19 |
| | | RBC Money Market Account ending in 9300, Wilmington, NC | - | 18,946.36 |
| | | Wachovia check account ending in 6058, Wilmington, NC | - | 20.30 |
| | | Wachovia Checking Account ending in 5949, Wilmington, NC | - | 121.21 |
| | | PNC Bank (formerly National City) Checking Account ending in 8422, West Palm Beach, FL | - | 20,429.34 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | | FL Living Room: rug \$50, CD player \$50, speaker set \$80, TV stereo \$350, couch \$500, ottoman \$100, coffee table \$100, end table \$50, 3 metal wall pieces \$30 | - | 1,310.00 |
| | | FL Dining Room: lamp \$10, buffet \$300, table \$200, 6 chairs \$120, metal wall art \$75, small metal and glass wall art piece \$25, picture \$15 | - | 745.00 |
| | | FL Kitchen: coffee maker \$5, toaster \$5, blender \$5, dishes, silverware, cookware, glasses \$200, refrigerator \$400 | - | 615.00 |
| | | | Sub-Total > | 115,593.64 |
| | | | (Total of this page) | |

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re James W Martin

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | NON N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|---------------|--|---|---|
| | | FL Master Bedroom: 2 lamps \$40, dresser \$200, 2 night stands \$80, TV \$75, DVD player \$25, area rug \$50, 2 chairs \$60, mirror \$40, picture \$15 | - | 585.00 |
| | | FI Bedroom (guest): dresser \$75, bed \$100, nightstnad \$25, lamp \$10, TV \$50 | - | 260.00 |
| | | FL Laundry Room: washer \$175, dryer \$150 | - | 325.00 |
| | | FL Office: desk \$100, Chair \$25, drafting table \$25, sofa bed \$200, TV \$50 | - | 400.00 |
| | | FL Foyer: 8 pictures \$160, 3 small metal wall art pieces \$30, 1 foos ball table \$100 | - | 290.00 |
| | | FL Patio: 2 loungers \$40, 1 table \$25, 4 chairs \$60, double rocker \$40 | - | 165.00 |
| | | NC Formal Living Room: are rug \$65, metal picture \$15, picture of Wrightsville Beach \$35, Living Room set \$400, lamp \$10, dog cage \$5 | - | 530.00 |
| | | NC Small Living Room: TV \$100, DVD player \$50, CD player \$50, stereo \$300, speakers \$80, hard drive \$15, Xbox \$15, Entertainment cabinet \$150, couch set \$150, table \$50 | - | 0.00 |
| | | NC Hallway: porcelain elephant \$35, porcelain foo dog \$35, picture over buffet \$75, buffet \$75, Planters buffet \$50, bench \$10 | - | 280.00 |
| | | NC Kitchen: toaster \$3, blender \$5, microwave \$20, glases, dishes, silverware, cookware \$150, 2 refrigerators (17 years old) \$300, coffee maker \$10 | - | 488.00 |
| | | NC Dining Room: table \$150, 6 chairs \$120, 3 metal pieces \$30 | - | 300.00 |
| | | NC Master Suite: Tube TV \$20, lamps \$30, bed \$100, armoire \$250, 2 night stands \$100, humidifier \$5, mirror \$10, chaise lounge \$50, massage bed \$100, 3 pictures \$60, clothes steamer \$10, small wall TV \$50, hair dryer \$5 | - | 790.00 |
| | | NC Bedroom #1: sofa bed \$125, chair \$50, desk \$75, 2 lamps \$30, telescope \$20 | - | 300.00 |

Sub-Total > **4,713.00**
(Total of this page)

Sheet 1 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re James W Martin

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | NON E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|----------|---|---|---|
| | | NC Laundry Room: washing machine \$150, dryer \$100, laundry hamper \$5, laundry basket \$5, iron \$5, ironing board \$10, hand vac \$5 | - | 280.00 |
| | | NC Bedroom #2: chest of drawers \$75, bed \$100, nightstand \$20, lamp \$10 | - | 205.00 |
| | | NC Bedroom #3: 2 nightstands \$50, armoire \$80, chest of drawers with mirror \$120, lamp \$15 | - | 265.00 |
| | | NC Bedroom #4: floor lamp \$5, buffet \$30 | - | 35.00 |
| | | NC Game Room: pool table \$300, foosball table \$100, mirror \$50, bar table \$25, 4 chairs \$80, 3 8" book cases \$30, 3 speakers \$30, 4 picture frames \$80, basket \$10, treadmill \$150, small fridge \$40, 2 dumbbell sets \$30, ab roller \$10, 4 pictures \$40 | - | 975.00 |
| | | NC 4 pool loungers | - | 80.00 |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | | Debtor's personal clothing of no value to anyone other than Debtor | - | 100.00 |
| 7. Furs and jewelry. | | Cartier watch \$350, Tag watch \$200, silver bracelet \$100 | - | 650.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | | Sig 9 mm revolver \$150, HK 40 revolver \$200 | - | 350.00 |
| | | 3 bicycles (old) | - | 75.00 |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| | | | Sub-Total > | 3,015.00 |
| | | | (Total of this page) | |

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re James W Martin

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|---|---|---|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | Interests in various businesses on attached list | - | Unknown |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | X | | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |

Sub-Total > **0.00**
(Total of this page)

Sheet 3 of 4 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re James W Martin

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | NON E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|----------|--|---|---|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 2004 Land Rover Range Rover VIN SALMH11414A156302 | - | 21,000.00 |
| | | 2005 Mercedes SL65 Roadster VIN WDBSK79F103314 | - | 68,410.00 |
| 26. Boats, motors, and accessories. | | 1997 Southern Skimmer skiff \$1,000 and 1997 Magic tilt trailer \$250 | - | 1,250.00 |
| | | 2004 Cruisers 455 Hull No. CRSUBA01A304 | - | 225,000.00 |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| | |
|----------------------|-------------------|
| Sub-Total > | 315,660.00 |
| (Total of this page) | |
| Total > | 438,981.64 |

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

B6C (Official Form 6C) (12/07)

In re **James W Martin**

Case No. _____

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:

Check if debtor claims a homestead exemption that exceeds \$136,875.

(Check one box)

11 U.S.C. §522(b)(2)

11 U.S.C. §522(b)(3)

| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption |
|--|---|----------------------------|---|
| Real Property | | | |
| 201 S Narcissus #1103, West Palm Beach FL | Fla. Const. art. X, § 4(a)(1); Fla. Stat. Ann. §§ 222.01, 222.02, 222.05 | 0.00 | 775,000.00 |
| Furs and Jewelry | | | |
| Cartier watch \$350, Tag watch \$200, silver bracelet \$100 | Fla. Const. art. X, § 4(a)(2) | 650.00 | 650.00 |
| Firearms and Sports, Photographic and Other Hobby Equipment | | | |
| Sig 9 mm revolver \$150, HK 40 revolver \$200 | Fla. Const. art. X, § 4(a)(2) | 350.00 | 350.00 |

Total: **1,000.00** **776,000.00**

0 continuation sheets attached to Schedule of Property Claimed as Exempt

B6D (Official Form 6D) (12/07)

In re **James W Martin**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R H W J C | Husband, Wife, Joint, or Community | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-------------------------------------|--|--|--|---------------------|-------------------------|-----------------|---|---------------------------|
| | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | | | | | | |
| Account No. xxxxxxxx-1001 BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | - | 2005 Mercedes SL65 Roadster VIN WDBSK79F103314 | | | | | | 15,000.00 | 0.00 |
| | | Value \$ 68,410.00 | | | | | | | |
| Account No. xxxxx2999 Chase OB 78420 Phoenix, AZ 85062-8420 | - | 12/2005 First Mortgage 201 S Narcissus #1103, West Palm Beach FL | | | | | | 1,037,108.21 | 262,108.21 |
| | | Value \$ 775,000.00 | | | | | | | |
| Account No. Sandy Spring Bank 17801 Georgia Av Olney, MD 20832 | - | 11/8/03 Ship Mortgage 2004 Cruisers 455 Hull No. CRSUBA01A304 | | | | | | 426,524.00 | 201,524.00 |
| | | Value \$ 225,000.00 | | | | | | | |
| Account No. xxxxxx3925 Wachovia/Wells Fargo POB 9000001 Raleigh, NC 27675-9001 | - | First Mortgage 100 Windlass, Wilmington, NC | | | | | | 486,461.42 | 0.00 |
| | | Value \$ 950,000.00 | | | | | | | |
| Subtotal (Total of this page) | | | | | | | | 1,965,093.63 | 463,632.21 |

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re James W Martin
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------------------------------|------------------|--|--|--|--------------------------------------|---|---------------------------|
| | | | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | | | | | |
| Account No. xxxx-xxxx-xxxx-5925 | | | | | | | | |
| Wachovia/Wells Fargo POB 9000001 Raleigh, NC 27675-9001 | | - | | | | | | |
| | | | Equity line of credit | | | | | |
| | | | 100 Windlass, Wilmington, NC | | | | | |
| | | | Value \$ 950,000.00 | | | | 1,736,483.41 | 1,272,944.83 |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| Subtotal (Total of this page) | | | | | | | 1,736,483.41 | 1,272,944.83 |
| Total (Report on Summary of Schedules) | | | | | | | 3,701,577.04 | 1,736,577.04 |

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re James W Martin

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

In re James W Martin
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B O R | H W J C | Husband, Wife, Joint, or Community | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|---------------------------------|------------------|------------------------------------|--|--|--------------------------------------|--------------------|---|
| | | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. Department of Revenue 501 North Wilmington St Raleigh, NC 27604 | | | | | | | 0.00 | 0.00 |
| Account No. Dept. of Revenue Bankruptcy Section P.O. Box 6668 Tallahassee, FL 32314-6668 | | | | | | | 0.00 | 0.00 |
| Account No. Internal Revenue Service POB 21126 Philadelphia, PA 19114 | | | | | | | 0.00 | 0.00 |
| Account No. New Hanover County Tax Office 130 Government Center Dr #190 Wilmington, NC 28403 | | | | | | | 0.00 | 0.00 |
| Account No. Palm Beach County Tax Collector P.O. Box 3715 West Palm Beach, FL 33402-3715 | | | | | | | 0.00 | 0.00 |

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

| | | |
|---|------|------|
| Subtotal (Total of this page) | 0.00 | 0.00 |
| Total (Report on Summary of Schedules) | 0.00 | 0.00 |

B6F (Official Form 6F) (12/07)

In re James W Martin, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---------------------|
| | | H W J C | | | | | |
| Account No. xxxx-xxxx-xxxx-6013 Bank of America Visa POB 15019 Wilmington, DE 19886-5019 | | | | | | | 40,322.80 |
| Account No. xxxxxx5232 BB&T PO Box 580002 Charlotte, NC 28258-0002 | X | - | | | X | X | 1,063,375.00 |
| Account No. xxxxxx6859 BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | X | - | | | X | X | 200,000.00 |
| Account No. xxxxxx6085 BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | X | - | | | X | X | 3,204,820.00 |
| Subtotal (Total of this page) | | | | | | | 4,508,517.80 |

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re James W Martin

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | |
|---|---------------------------------|------------------------------------|---|--|--|--------------------------------------|----------------------------------|----------------------|
| | | H W J C | | | | | | |
| Account No. xxxxxx6263 BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | X | - | 11/28/09 Personal guarantee of loan to Storage East XII Guardian, LLC | X | X | | 1,716,071.00 | |
| Account No. xxxxxxxx9052 BB&T Bank 115 N 3rd St W Wilmington, NC 28401 | - | | Line of credit | | | | 2,400.57 | |
| Account No. Bridger Commercial Funding, LLC 227 W Trade St #400 Attn: Mary S. Funderburk Charlotte, NC 28202 | X | - | 11/15/03 Limited guarantee of note by Martin Ventures II, LLC | X | X | | 3,869,071.00 | |
| Account No. Bridger Commercial Funding, LLC Attn: Mary S. Funderburk 227 W Trade St #400 Charlotte, NC 28202 | X | - | 8/19/04 Limited guarantee of loan to Martin Ventures IV, LLC | X | X | | 3,690,283.00 | |
| Account No. x5420 Bridger Commercial Funding, LLC Attn: Jessica Javier 100 Shoreline Hwy. Bldg. B #100 Mill Valley, CA 94941 | X | - | 10/6/05 Limited guarantee of loan to Martin Self Storage Centers V, LLC | X | X | | 3,492,949.00 | |
| Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 12,770,774.57 |

B6F (Official Form 6F) (12/07) - Cont.

In re James W Martin

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|---|---------------------|
| | | H W J C | | | | | | |
| Account No. xxxxx0438 First Bank 1701 Eastwood Rd Wilmington, NC 28403 | X | - | 7/28/09 Personal guarantee of loan to Martin Ventures XIV Rocky Point, LLC | X | X | | 577,564.00 | |
| Account No. xxxxxx0888 First Bank successor to Cooperative Bank POB 600 Wilmington, NC 28402 | - | | Note related to transfer of interest in Marsh Landing Place | | | | 4,345.62 | |
| Account No. xxxxxx0849 First Bank successor to Cooperative Bank POB 600 Wilmington, NC 28402 | X | - | 8/3/08 Personal guarantee of loan to Martin Parke Scott's Hill, LLC | X | X | | 337,542.00 | |
| Account No. xxxx-xxxx-xxxx-9587 First Citizens Bank Visa POB 1580 Roanoke, VA 24007-1580 | - | | Credit card debt | | | | 18,919.66 | |
| Account No. Lehman Brothers Bank, FSB Attn: Gail Stawicki 1000 West St #200 Wilmington, DE 19801 | X | - | 12/13/02 Limited guarantee of Promissory Note of Martin Ventures, LLC | X | X | | 3,029,061.00 | |
| Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 3,967,432.28 |

B6F (Official Form 6F) (12/07) - Cont.

In re James W Martin Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|---------------------------------|------------------------------------|--|--|--|--|--------------------------------------|---|---------------------|
| | | H W J C | | | | | | | |
| Account No. Marsh Landing Place, LLC 2228 Deepwood Dr Wilmington, NC 28405 | | | | 3/31/09 Obligation due under Agreement between Debtor, Brian W. Thomas and Marsh Landing Place, LLC | X | X | X | Unknown | |
| Account No. xxx2101 Park Sterling Bank 1712 Eastwood Rd #200 Wilmington, NC 28403 | X | - | | 12/27/07 Personal guarantee of loans to Martin Ventures III, LLC | X | X | | 539,563.17 | |
| Account No. Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | X | - | | 6/5/07 Personal guarantee of loan to Martin Ventures III, LLC | X | X | | 2,274,946.00 | |
| Account No. Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | X | - | | Personal guarantee of loan to Martin Ventures, III, LLC | X | X | | 1,904,472.55 | |
| Account No. Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | X | - | | Personal guarantee of loan to Martin Ventures III, LLC | X | X | | 686,099.00 | |
| Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | | Subtotal (Total of this page) | 5,405,080.72 |

B6F (Official Form 6F) (12/07) - Cont.

In re James W Martin Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|--|---------------------------------|------------------------------------|--|--|--|--------------------------------------|---|----------------------|
| | | H W J C | | | | | | |
| Account No. Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 | X - | | Personal guarantee of loan to Martin Ventures III, LLC | X | X | | 99,915.77 | |
| Account No. Security Savings Bank 101 N Howe St POB 10069 Southport, NC 28461 | X - | | 8/17/09 Personal guarantee of loan to Myrtle Grove Investments, LLC | X | X | | 29,720,450.00 | |
| Account No. Wachovia Bank, N.A. Jacksonville, FL 32202 | X - | | Personal guarantee of loan to Orchid Place, LLC | X | X | | 518,180.00 | |
| Account No. Wachovia Bank, N.A. Jacksonville, FL 32202 | X - | | 4/12/08 Personal guarantee of loan to Storage East XV Edwards, LLC | X | X | | 485,000.00 | |
| Account No. Wachovia/Wells Fargo Charlotte, NC 28202 | X - | | 6/1/07 Personal guarantee of loan to Martin Ventures XVII Supply, LLC | X | X | | 3,150,534.00 | |
| Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 33,974,079.77 |

B6F (Official Form 6F) (12/07) - Cont.

In re James W Martin Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B O R | Husband, Wife, Joint, or Community | D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | A M O U N T O F C L A I M | |
|---|---------------------------------|------------------------------------|--|--|--|--------------------------------------|---|---------------------|
| | | H W J C | | | | | | |
| Account No. Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | X - | | 6/1/07 Personal guarantee of loan to Martin Ventures VII, LLC | X | X | | 3,772,465.00 | |
| Account No. Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | X - | | 6/28/07 Personal guarantee of loan to STYP, LLC | X | X | | 2,851,546.00 | |
| Account No. Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | X - | | 5/2006 Personal guarantee of loan to Martin Park Development Company, LLC | X | X | | 72,220.00 | |
| Account No. Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | X - | | Personal guarantee of construction loan | | | | 0.00 | |
| Account No. Wachovia/Wells Fargo POB 60308 Charlotte, NC 28260-0308 | - | | Interest payment due on Swap Transactions | X | X | | Unknown | |
| Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 6,696,231.00 |

B6F (Official Form 6F) (12/07) - Cont.

In re James W Martin Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Husband, Wife, Joint, or Community | C O N T I N G U E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------------------------|---|--|--------------------------------------|-----------------|
| | | H W J C | | | | |
| Account No. xxx-xx4110 | | | | | | |
| Western Commerce Bank - IPF Division 501 N. Canal, PO Box 5151 Carlsbad, NM 88221-5151 | - | Boat insurance | | | | 4,815.00 |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |

Sheet no. 6 of 6 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page)

4,815.00

Total
 (Report on Summary of Schedules)

67,326,931.14

B6G (Official Form 6G) (12/07)

In re James W Martin

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Marsh Landing Place, LLC 2228 Deepwood Dr Wilmington, NC 28405 | First Amendment to the Operating Agreement of Marsh Landing Place, LLC, between James W. Martin, Brian W. Thomas and Marsh Landing Place, LLC, dated March 31, 2009. |
| Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Forebearance Agreement between Martin Ventures VII LLC, James W. Martin and Wachovia Bank, N.A. dated July 3, 2009. |
| Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Forebearance Agreement between Martin Ventures XVII Supply, LLC, James W. Martin and Wachovia Bank, N.A. dated July 3, 2009. |
| Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 | Forebearance Agreement between STYP, LLC, James W. Martin and Wachovia Bank, N.A. dated July 3, 2009. |
| Wirth Business Credit 4200 Dahlberg Dr #100 Minneapolis, MN 55422 | 60 month Lease #1001717-11627 of office furniture by Martin Ventures III, LLC d/b/a Martin Executive Suites, guaranteed by Debtor, executed February 2008. |

0

_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re James W Martin

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| Market Place IX, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | BB&T Bank 115 N 3rd St W Wilmington, NC 28401 |
| Marsh Landing Place, LLC 2228 Deepwood Dr Wilmington, NC 28405 | Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 |
| Martin Development, Inc. 700 Military Cutoff Rd #310 Wilmington, NC 28405 | BB&T PO Box 580002 Charlotte, NC 28258-0002 |
| Martin Hill Scotts Park, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | First Bank successor to Cooperative Bank POB 600 Wilmington, NC 28402 |
| Martin Park Development, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 |
| Martin Self Storage Centers V, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Bridger Commercial Funding, LLC Attn: Jessica Javier 100 Shoreline Hwy. Bldg. B #100 Mill Valley, CA 94941 |
| Martin Ventures II, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Bridger Commercial Funding, LLC 227 W Trade St #400 Attn: Mary S. Funderburk Charlotte, NC 28202 |
| Martin Ventures III, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Park Sterling Bank 1712 Eastwood Rd #200 Wilmington, NC 28403 |
| Martin Ventures III, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 |
| Martin Ventures III, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 |

2

_____ continuation sheets attached to Schedule of Codebtors

In re **James W Martin**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|---|
| Martin Ventures III, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 |
| Martin Ventures III, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Regions Bank Commercial Loan Processing Center POB 11407 Birmingham, AL 35246-0054 |
| Martin Ventures IV, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Bridger Commercial Funding, LLC Attn: Mary S. Funderburk 227 W Trade St #400 Charlotte, NC 28202 |
| Martin Ventures VII, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 |
| Martin Ventures X Scotts Hill, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | BB&T Bank 115 N 3rd St W Wilmington, NC 28401 |
| Martin Ventures XIV Rocky Point, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | First Bank 1701 Eastwood Rd Wilmington, NC 28403 |
| Martin Ventures XVII Supply, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Wachovia/Wells Fargo Charlotte, NC 28202 |
| Martin Ventures, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Lehman Brothers Bank, FSB Attn: Gail Stawicki 1000 West St #200 Wilmington, DE 19801 |
| Myrtle Grove Investments, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Security Savings Bank 101 N Howe St POB 10069 Southport, NC 28461 |
| Orchid Place, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Wachovia Bank, N.A. Jacksonville, FL 32202 |
| Storage East XII Guardian, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | BB&T Bank 115 N 3rd St W Wilmington, NC 28401 |
| Storage East XV Edwards, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Wachovia Bank, N.A. Jacksonville, FL 32202 |

Sheet 1 of 2 continuation sheets attached to the Schedule of Codebtors

In re James W Martin
Debtor

Case No. _____

SCHEDULE H - CODEBTORS
(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| STYP, LLC 700 Military Cutoff Rd #310 Wilmington, NC 28405 | Wachovia/Wells Fargo POB 563966 Charlotte, NC 28256-3966 |

B6I (Official Form 6I) (12/07)

In re **James W Martin**

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

| | | |
|---|--|---------|
| Debtor's Marital Status: Single | DEPENDENTS OF DEBTOR AND SPOUSE | |
| | RELATIONSHIP(S): None. | AGE(S): |
| Employment: | DEBTOR | SPOUSE |
| Occupation | Owner | |
| Name of Employer | Martin Self Storage, Inc. | |
| How long employed | Since inception | |
| Address of Employer | 700 Military Cutoff Rd, #310 Wilmington, NC 28405 | |

INCOME: (Estimate of average or projected monthly income at time case filed)

| | DEBTOR | SPOUSE |
|--|---------------------|---------------|
| 1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly) | \$ 8,333.33 | \$ N/A |
| 2. Estimate monthly overtime | \$ 0.00 | \$ N/A |
| 3. SUBTOTAL | \$ 8,333.33 | \$ N/A |
| 4. LESS PAYROLL DEDUCTIONS | | |
| a. Payroll taxes and social security | \$ 2,856.43 | \$ N/A |
| b. Insurance | \$ 0.00 | \$ N/A |
| c. Union dues | \$ 0.00 | \$ N/A |
| d. Other (Specify): Medicare | \$ 120.84 | \$ N/A |
| | \$ 0.00 | \$ N/A |
| 5. SUBTOTAL OF PAYROLL DEDUCTIONS | \$ 2,977.27 | \$ N/A |
| 6. TOTAL NET MONTHLY TAKE HOME PAY | \$ 5,356.06 | \$ N/A |
| 7. Regular income from operation of business or profession or farm (Attach detailed statement) | \$ 20,000.00 | \$ N/A |
| 8. Income from real property | \$ 0.00 | \$ N/A |
| 9. Interest and dividends | \$ 0.00 | \$ N/A |
| 10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above | \$ 0.00 | \$ N/A |
| 11. Social security or government assistance (Specify): _____ | \$ 0.00 | \$ N/A |
| _____ | \$ 0.00 | \$ N/A |
| 12. Pension or retirement income | \$ 0.00 | \$ N/A |
| 13. Other monthly income (Specify): _____ | \$ 0.00 | \$ N/A |
| _____ | \$ 0.00 | \$ N/A |
| 14. SUBTOTAL OF LINES 7 THROUGH 13 | \$ 20,000.00 | \$ N/A |
| 15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14) | \$ 25,356.06 | \$ N/A |
| 16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15) | \$ 25,356.06 | |

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

The amounts Debtor received in January and February shown on Official Form 22B were atypical and far in excess of the Debtor's standard monthly income.

B6J (Official Form 6J) (12/07)

In re James W Martin

Case No. _____

Debtor(s)

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

| | | | |
|--|-----------------------------|----|------------------|
| 1. Rent or home mortgage payment (include lot rented for mobile home) | | \$ | <u>16,528.00</u> |
| a. Are real estate taxes included? | Yes <u>X</u> No <u> </u> | | |
| b. Is property insurance included? | Yes <u> </u> No <u>X</u> | | |
| 2. Utilities: | | \$ | <u>800.00</u> |
| a. Electricity and heating fuel | | \$ | <u>125.00</u> |
| b. Water and sewer | | \$ | <u>432.00</u> |
| c. Telephone | | \$ | <u>0.00</u> |
| d. Other _____ | | \$ | <u>2,252.00</u> |
| 3. Home maintenance (repairs and upkeep) | | \$ | <u>600.00</u> |
| 4. Food | | \$ | <u>500.00</u> |
| 5. Clothing | | \$ | <u>300.00</u> |
| 6. Laundry and dry cleaning | | \$ | <u>300.00</u> |
| 7. Medical and dental expenses | | \$ | <u>900.00</u> |
| 8. Transportation (not including car payments) | | \$ | <u>400.00</u> |
| 9. Recreation, clubs and entertainment, newspapers, magazines, etc. | | \$ | <u>0.00</u> |
| 10. Charitable contributions | | \$ | <u>0.00</u> |
| 11. Insurance (not deducted from wages or included in home mortgage payments) | | \$ | <u>0.00</u> |
| a. Homeowner's or renter's | | \$ | <u>0.00</u> |
| b. Life | | \$ | <u>556.00</u> |
| c. Health | | \$ | <u>200.00</u> |
| d. Auto | | \$ | <u>425.00</u> |
| e. Other <u>Boat</u> | | \$ | <u>0.00</u> |
| 12. Taxes (not deducted from wages or included in home mortgage payments) | | \$ | <u>0.00</u> |
| (Specify) _____ | | \$ | <u>0.00</u> |
| 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan) | | \$ | <u>0.00</u> |
| a. Auto | | \$ | <u>3,600.00</u> |
| b. Other <u>Boat</u> | | \$ | <u>0.00</u> |
| c. Other _____ | | \$ | <u>0.00</u> |
| 14. Alimony, maintenance, and support paid to others | | \$ | <u>0.00</u> |
| 15. Payments for support of additional dependents not living at your home | | \$ | <u>0.00</u> |
| 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) | | \$ | <u>0.00</u> |
| 17. Other _____ | | \$ | <u>0.00</u> |
| Other _____ | | \$ | <u>0.00</u> |
| 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | \$ | <u>27,918.00</u> |
| 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: | | | |
| 20. STATEMENT OF MONTHLY NET INCOME | | | |
| a. Average monthly income from Line 15 of Schedule I | | \$ | <u>25,356.06</u> |
| b. Average monthly expenses from Line 18 above | | \$ | <u>27,918.00</u> |
| c. Monthly net income (a. minus b.) | | \$ | <u>-2,561.94</u> |

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Florida**

In re James W Martin

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 3, 2010

Signature /s/ James W Martin

James W Martin

Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of Florida**

In re James W Martin

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-----------------------|---|
| \$1,121,281.00 | 2008 income from wages and business interests |
| \$0.00 | 2009 income from wages and business interests is unknown |
| \$15,384.60 | 2010 wages YTD |
| \$200,000.00 | 2010 draws from business operations |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| | | | |
|------------------------------|-------------------|-------------|--------------------|
| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|--|---|-----------------------|
| Bank of America Visa POB 15019 Wilmington, DE 19886-5019 | 12/22/09 \$800, 1/11/10 \$400, 1/26/10 \$731 | \$1,931.00 | \$40,322.80 |
| Wachovia Bank, N.A. Jacksonville, FL 32202 | 1/11/10 \$3,900 | \$3,900.00 | \$485,000.00 |
| American Express POB 650448 Dallas, TX 75265-0448 | 12/22/09 \$430, 1/19/10 \$3,050.99, 2/26/10 \$1,300.00 | \$4,780.99 | \$1,275.33 |
| Chase OB 78420 Phoenix, AZ 85062-8420 | 12/7/09 \$6520.67, 12/29/09 \$6,520.67, 2.11.19 \$6,520.67, 2/26/10 \$6,520.67 | \$26,082.68 | \$1,037,108.21 |
| Wachovia/Wells Fargo Charlotte, NC 28202 | 12/8/09 \$5,614.15, 1/11/10 \$5,614.15 | \$11,228.30 | \$3,150,534.00 |
| First Citizens Bank Visa POB 1580 Roanoke, VA 24007-1580 | 12/29/09 \$1,500, 1/27/10 \$1,500 | \$3,000.00 | \$18,740.43 |
| Sandy Springs Bank 17801 Georgia Av Olney, MD 20832 | 12/9/09 \$3,600, 1/13/10 \$3,600 | \$7,200.00 | \$426,524.00 |
| Kingoff's 1119-B Military Cutoff Wilmington, NC 28405 | 2/16/10 \$4,400, 2/24/10 \$1,800 | \$6,200.00 | \$6,371.40 |
| BB&T PO Box 580002 Charlotte, NC 28258-0002 | | \$0.00 | \$1,063,375.00 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|--|-----------------------------------|--------------------|
| BB&T Visa POB 698 Wilson, NC 27894 | 2/26/10 | \$162.00 | \$4,066.52 |
| RBC Bank POB 1070 Charlotte, NC 28201-1070 | 2/25/10 \$2,149.17, 3/3/10 \$9.01 | \$2,158.18 | \$0.00 |
| Barclays Bank Card Services POB 13337 Philadelphia, PA 19101-3337 | 12/29/09 \$500.00, 1/26/10 \$495.55, 2/26/10 \$2,117.33 | \$3,112.88 | \$0.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATE OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|---|-----------------|-------------|--------------------|
|---|-----------------|-------------|--------------------|

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|--|-----------------------------|--|-----------------------|
| Wachovia Bank vs. Storage East XV Edwards, LLC, etc., et al., Case No. 562009CA008078 | Mortgage foreclosure | Circuit Court, 19th Judicial Circuit of Florida, St. Lucie County, Florida. | Pending |
| Wachovia Bank v. Orchid Place, LLC, etc., et al., Case No. 562009CA008074 | Mortgage foreclosure | Circuit Court, 19th Judicial Circuit of Florida, St. Lucie County | Pending |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|-----------------|-----------------------------------|
|--|-----------------|-----------------------------------|

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|--|--|-----------------------------------|
|--|--|-----------------------------------|

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|--------------------|-----------------------------------|
|------------------------------|--------------------|-----------------------------------|

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|-------------------------------|--|---------------|-----------------------------------|
|-------------------------------|--|---------------|-----------------------------------|

7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|---|--------------------------------|------------------|--|
| Tina Motz POB 4665 West Palm Beach, FL 33402 | Fiancee | 1/11/2010 | Diamond engagement ring, \$12,371 |

8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--|--|
| Butler & Butler 111 N 5th Av Wilmington, NC 28401 | 7/13/09, 11/5/09, 12/3/09 and 2/18/10. Payor: STYP, LLC | \$5,000, \$3,000, \$3,497.80 \$265.50 |
| Furr & Cohen 2255 Glades Rd. Suite 337W Boca Raton, FL 33431 | 1/15/10 | \$75,000.00 |

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFERREE, RELATIONSHIP TO DEBTOR | DATE | DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED |
|--|---------------|--|
| Tina Motz POB 4665 West Palm Beach, FL 33402 Fiancee | January, 2010 | \$4,500.00 |
| Tina Motz POB 4665 West Palm Beach, FL 33402 Fiancee | 1/14/10 | Diamond engagement ring, value \$12,000 |
| Miguel J. Saldana c/o Marsh Landing Place, LLC 2228 Deep Wood Dr Wilmington, NC 28405 None | 3/31/09 | Debtor transferred 75% of his interest in Marsh Landing Place, LLC in exchange for a release of his obligations under a guarantee. |

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|--|--|---------------------------------------|
| North State Bank 1411 Commonwealth Dr Wilmington, NC 28403 | Checking account #0681 | \$654.39, 3/1/10. |

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|---|---|----------------------------|--|
|---|---|----------------------------|--|

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|-----------------------------|--|---------|--------------------|----------------------------|
| See attached exhibit | | | | |

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

| NAME | ADDRESS |
|------|---------|
|------|---------|

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|---|-------------------------|
| Deborah Jones, CFO Martin Organization 700 Military Cutoff Rd, #310 Wilmington, NC 28405 | 2005 to present |

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|------|---------|-------------------------|
|------|---------|-------------------------|

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

| NAME | ADDRESS |
|----------------------------|---|
| Melissa Dupuis, CPA | POB 15272 Wilmington, NC 28408 |

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
All financial institutions on Sch. D

DATE ISSUED
Annually

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| | | |
|-------------------|----------------------|---|
| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

| | |
|-------------------|--|
| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|--|

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

| | | |
|------------------|--------------------|------------------------|
| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| | | |
|------------------|-------|--|
| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|------------------|-------|--|

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

| | | |
|------|---------|--------------------|
| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

| | | |
|------------------|-------|---------------------|
| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

| | | |
|---|--------------------------------|--|
| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

| | |
|----------------------------|--------------------------------------|
| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date March 3, 2010

Signature /s/ James W Martin
James W Martin
Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA**

**NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b)
OF THE BANKRUPTCY CODE**

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days **before** the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

Chapter 13: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

B 201B (Form 201B) (12/09)

United States Bankruptcy Court
Southern District of Florida

In re James W Martin

Debtor(s)

Case No. _____

Chapter 11

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S)
UNDER § 342(b) OF THE BANKRUPTCY CODE

Certification of Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

James W Martin

Printed Name(s) of Debtor(s)

X /s/ James W Martin

Signature of Debtor

March 3, 2010

Date

Case No. (if known) _____

X _____

Signature of Joint Debtor (if any)

Date

Instructions: Attach a copy of Form B 201 A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

**United States Bankruptcy Court
Southern District of Florida**

In re **James W Martin**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **March 3, 2010**

/s/ James W Martin

James W Martin

Signature of Debtor

Bank of America Visa
POB 15019
Wilmington, DE 19886-5019

BB&T
PO Box 580002
Charlotte, NC 28258-0002

BB&T Bank
115 N 3rd St W
Wilmington, NC 28401

Bridger Commercial Funding, LLC
227 W Trade St #400
Attn: Mary S. Funderburk
Charlotte, NC 28202

Bridger Commercial Funding, LLC
Attn: Mary S. Funderburk
227 W Trade St #400
Charlotte, NC 28202

Bridger Commercial Funding, LLC
Attn: Jessica Javier
100 Shoreline Hwy. Bldg. B #100
Mill Valley, CA 94941

Charter Lakes Marine Insurance
3455 East Paris Ave SE
Grand Rapids, MI 49512

Chase
OB 78420
Phoenix, AZ 85062-8420

Department of Revenue
501 North Wilmington St
Raleigh, NC 27604

Dept. of Revenue
Bankruptcy Section
P.O. Box 6668
Tallahassee, FL 32314-6668

First Bank
1701 Eastwood Rd
Wilmington, NC 28403

First Bank successor to Cooperative Bank
POB 600
Wilmington, NC 28402

First Citizens Bank Visa
POB 1580
Roanoke, VA 24007-1580

Grandbridge Real Estate Capital
100 Shoreline Hwy. Bldg. B #100
Mill Valley, CA 94941

Grandbridge Real Estate Capital
Attn: Jessica Javier
100 Shoreline Hwy. Bldg. B #100
Mill Valley, CA 94941

Grandbridge Real Estate Capital
227 W Trade St #400
Charlotte, NC 28202

Internal Revenue Service
POB 21126
Philadelphia, PA 19114

Kilpatrick Stockton LLP
Attn: Jonathan J. Nugent
301 S College St #3500
Charlotte, NC 28202-6001

Lehman Brothers Bank, FSB
Attn: Gail Stawicki
1000 West St #200
Wilmington, DE 19801

Marsh Landing Place, LLC
2228 Deepwood Dr
Wilmington, NC 28405

Martin Ventures III, LLC
700 Military Cutoff Rd #310
Wilmington, NC 28405

New Hanover County Tax Office
130 Government Center Dr #190
Wilmington, NC 28403

Palm Beach County Tax Collector
P.O. Box 3715
West Palm Beach, FL 33402-3715

Park Sterling Bank
1712 Eastwood Rd #200
Wilmington, NC 28403

Regions Bank
Commercial Loan Processing Center
POB 11407
Birmingham, AL 35246-0054

Regions Bank
POB 4068
Wilmington, NC 28406

Sandy Spring Bank
17801 Georgia Av
Olney, MD 20832

Security Savings Bank
101 N Howe St
POB 10069
Southport, NC 28461

Wachovia
Mail Code VA7628
10 S Jefferson St
Roanoke, VA 24011

Wachovia Bank, N.A.
Jacksonville, FL 32202

Wachovia Bank, N.A.
Mail Code VA7628
POB 13327
Roanoke, VA 24040

Wachovia Bank, NA
Mail Code VA7628
POB 13327
Roanoke, VA 24040

Wachovia Bank, NA
Mail Code VA7628
10 S Jefferson St
Roanoke, VA 24011

Wachovia/Wells Fargo
POB 9000001
Raleigh, NC 27675-9001

Wachovia/Wells Fargo
Charlotte, NC 28202

Wachovia/Wells Fargo
POB 563966
Charlotte, NC 28256-3966

Wachovia/Wells Fargo
POB 60308
Charlotte, NC 28260-0308

Wachovia/Wells Fargo
Customer Service Group
NC1075
201 S College St
Charlotte, NC 28244

Western Commerce Bank - IPF Division
501 N. Canal, PO Box 5151
Carlsbad, NM 88221-5151

Wirth Business Credit
4200 Dahlberg Dr #100
Minneapolis, MN 55422