Case 10-44034-PGH Doc 1 Filed 11/03/10 Page 1 of 84

B1 (Official Form 1)(4/10)								
United Sout	States Bankr thern District o	uptcy (of Florida	Court				Volunt	ary Petition
Name of Debtor (if individual, enter Last, First, Middle): Henderson, Paul A.				of Joint De	ebtor (Spouse	e) (Last, First,	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						Joint Debtor i trade names)	in the last 8 years :	S
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) xxx-xx-5611				our digits of than one, state	f Soc. Sec. or all)	r Individual-7	Taxpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 127 Remo Place Palm Beach Gardens, FL	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and Sta	ate): ZIP Code
	3	3418	_					
County of Residence or of the Principal Place of Palm Beach	Business:			-		-	ace of Business:	•
Mailing Address of Debtor (if different from stre	et address):		Mailir	ig Address	of Joint Debt	tor (if differei	nt from street add	dress):
	_	ZIP Code	_					ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	I							
Type of Debtor	Nature of	f Business			Chapter	of Bankrup	tcy Code Under	r Which
Image: Structure of Debton Image: Structure of Distingers (Form of Organization) (Check one box) Individual (includes Joint Debtors) Health Care Business See Exhibit D on page 2 of this form. Railroad Corporation (includes LLC and LLP) Stockbroker Partnership Commodity Broker		efined	 Chapt Chapt Chapt Chapt Chapt Chapt 	er 7 er 9 er 11 er 12	Cr of	a Foreign Main	n for Recognition Proceeding n for Recognition	
 □ Partnersnip □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) □ Clearing Bank □ Other □ Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organize under Title 26 of the United S Code (the Internal Revenue Code) 			States	defined "incurr		(Check onsumer debts,	for	Debts are primarily business debts.
Filing Fee (Check one box))	Check on	e box:		Chap	oter 11 Debto	ors	
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 			otor is a sr otor is not otor's aggi less than applicable dan is beir ceptances	a small busin regate nonco \$2,343,300 (a boxes: ng filed with of the plan w	ness debtor as on ntingent liquida <i>amount subject</i> this petition.	ated debts (exc t to adjustment repetition from	J.S.C. § 101(51D). luding debts owed	to insiders or affiliates) ery three years thereafter). es of creditors,
 Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt properties will be no funds available for distribution 	erty is excluded and a	dministrative		es paid,		THIS	SPACE IS FOR C	OURT USE ONLY
1- 50- 100- 200- 1 49 99 199 999 5	□ □ 1,000- 5,001- 5,000 10,000] 5,001- 0,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 to	o \$10 to \$50	to \$100 to] 100,000,001 9 \$500 iillion	5500,000,001 to \$1 billion				
\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to	o \$10 to \$50	to \$100 to] 100,000,001 9 \$500 iillion	\$500,000,001 to \$1 billion				

Case 10-44034-PGH Doc 1 Filed 11/03/10 Page 2 of 84

Voluntar	y Petition	Name of Debtor(s):	
	✓ ust be completed and filed in every case)	Henderson, Paul A.	
(Inis page mi	All Prior Bankruptcy Cases Filed Within Last	1 t 8 Years (If more than two, at	tach additional sheet)
Location Where Filed:		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If me	ore than one, attach additional sheet)
Name of Debt - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to s and is reque		I, the attorney for the petitione have informed the petitioner that 12, or 13 of title 11, United St under each such chapter. I fur required by 11 U.S.C. §342(b) X Signature of Attorney for I	Debtor(s) (Date)
_	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and ide	ntifiable harm to public health or safety?
Exhibit If this is a join	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.	-
	Information Regardin	ng the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or princip	
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership p	ending in this District.
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	in the United States but is a d	efendant in an action or
	Certification by a Debtor Who Reside (Check all app		Property
	Landlord has a judgment against the debtor for possession		hecked, complete the following.)
	(Name of landlord that obtained judgment)		
	Debtor claims that under applicable nonbankruptcy law, th	ere are circumstances under w	which the debtor would be permitted to cure
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.	for possession, after the judgm	ent for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (C	Official Form 1)(4/10)		Page 3
Vo	luntary Petition		me of Debtor(s): Henderson, Paul A.
(Thi	is page must be completed and filed in every case)		
	Sign	atur	es
	Signature(s) of Debtor(s) (Individual/Joint)	1	Signature of a Foreign Representative
	I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	is p (C L	 declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
x	/s/ Paul A. Henderson	Х	Signature of Foreign Representative
7	/s/ Paul A. Henderson Signature of Debtor Paul A. Henderson		Signature of Foreign Representative
X			Printed Name of Foreign Representative
	Telephone Number (If not represented by attorney)		
			Signature of Non-Attorney Bankruptcy Petition Preparer
	November 3, 2010		I declare under penalty of perjury that: (1) I am a bankruptcy petition
	Signature of Attorney*		preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
	/s/ Bradley S. Shraiberg Signature of Attorney for Debtor(s) Bradley S. Shraiberg 121622 Printed Name of Attorney for Debtor(s) Shraiberg, Ferrara, & Landau P.A. Firm Name		and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	2385 NW Executive Center Dr Suite 300		Social-Security number (If the bankrutpcy petition preparer is not
	Boca Raton, FL 33431		an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
	Address		preparer.)(Required by 11 U.S.C. § 110.)
	Email: jpage@sfl-pa.com 561 443 0800 Fax: 561 998 0047 Telephone Number November 3, 2010 Date *In a case in which \$ 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X	Address
			Date
	Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X			
	Signature of Authorized Individual Printed Name of Authorized Individual		If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	Title of Authorized Individual		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
	Date		

Form B1, Exhibit C (9/01)

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. Chapter

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

Hamlin Adams Properties, LLC (Debtor owns a 50% interest in Hamlin Adams Properties, LLC)

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

Contaminated landfill site, located at the northeast corner of Hamlin and Adams Roads in Rochester Hills, Michigan.

11

B 1D (Official Form 1, Exhibit D) (12/09)

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. Chapter 11

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

■ 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency*.

 \Box 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. *You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.*

 \Box 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the seven days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.]

If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing.

□ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.] Software Copyright (c) 1996-2010 Best Case Solutions - Evanston, IL - bestcase.com Best

Best Case Bankruptcy

B 1D (Official Form 1, Exhibit D) (12/09) - Cont.

 \Box Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.);

 \Box Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.);

□ Active military duty in a military combat zone.

□ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Paul A. Henderson Paul A. Henderson Date: November 3, 2010



CERTIFICATE OF COUNSELING

I CERTIFY that on July 14, 2010, at 12:15 o'clock PM EDT, PAUL A <u>HENDERSON</u> received from <u>Credit Card Management Services</u>, Inc., an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the <u>Southern</u> <u>District of Florida</u>, an individual [or group] briefing that complied with the provisions of 11 U.S.C. §§ 109(h) and 111.

A debt repayment plan <u>was not prepared</u>. If a debt repayment plan was prepared, a copy of the debt repayment plan is attached to this certificate.

This counseling session was conducted by telephone.

Date: July 14, 2010

By: /s/Bill Sheehan

Name: Bill Sheehan

Title: Counselor

* Individuals who wish to file a bankruptcy case under title 11 of the United States Bankruptcy Code are required to file with the United States Bankruptcy Court a completed certificate of counseling from the nonprofit budget and credit counseling agency that provided the individual the counseling services and a copy of the debt repayment plan, if any, developed through the credit counseling agency. *See* 11 U.S.C. §§ 109(h) and 521(b).

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
B & V Construction, Inc. 48400 West Road Wixom, MI 48393	B & V Construction, Inc. 48400 West Road Wixom, MI 48393	Judgment - Business debt regarding Classic Development, LLC	Contingent Unliquidated Disputed	263,267.32
Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B Bloomfield Hills, MI 48304	Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B Bloomfield Hills, MI 48304	Judgment - Business debt regarding Westcreek Estates	Contingent Unliquidated Disputed	671,428.28
Comerica Bank 39200 Six Mile Road Livonia, MI 48152	Comerica Bank 39200 Six Mile Road Livonia, MI 48152	Recorded Mortgage encumbering the real property located at 13320 27 Mile Road, Washington Township, Michigan 48094- Business debt regarding Classic De	Contingent Unliquidated Disputed	2,268,000.00 (0.00 secured)
Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689	Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689	Business debt regarding Malburg Partners, LLC	Contingent Unliquidated Disputed	2,100,000.00
Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075	Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075	Business debt regarding Tienken Partners, LLC	Contingent Unliquidated Disputed	18,000,000.00
Fifth Third Bank 1000 Town Center Suite 1600 Southfield, MI 48075	Fifth Third Bank 1000 Town Center Suite 1600 Southfield, MI 48075	Judgment	Contingent Unliquidated Disputed	289,746.00
Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075	Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075		Contingent Unliquidated Disputed	160,000.00

B4 (Official Form 4) (12/07) - Cont. In re Paul A. Henderson

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Flagstar Bank 5151 Corporate Drive Troy, MI 48098	Flagstar Bank 5151 Corporate Drive Troy, MI 48098	Judgment - Business debt regarding Rose Garden Estates, LLC	Contingent Unliquidated Disputed	9,596,026.00
Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639	Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639	Business debt regarding Oxford-Waterstone , LLC	Contingent Unliquidated Disputed	12,733,882.00
Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034	Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034	Business debt regarding H & R Investment, LLC	Contingent Unliquidated Disputed	2,624,087.00
Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034	Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034	Business debt regarding Legacy Estates, LLC	Contingent Unliquidated Disputed	421,865.00
Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525	Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525	Business debt regarding Hamlin Adams Properties, LLC	Contingent Unliquidated Disputed	5,700,000.00
National City P.O. Box 182354 Columbus, OH 43218	National City P.O. Box 182354 Columbus, OH 43218	Deficiency balance on boat		290,000.00
National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084	National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084	Business debt regarding MRH Properties, LLC	Contingent Unliquidated Disputed	2,520,000.00
Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	Judgment - Business debt regarding Legacy Estates, LLC This obligation was acquired from Paramount Bank, Account No. 0798.	Contingent Unliquidated Disputed	2,200,000.00
Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	Judgment - Business debt regarding Jefferson Beach Properties, LLC This obligation was acquired from Paramount Bank, Account No. 0602.	Contingent Unliquidated Disputed	540,279.79

B4 (Official Form 4) (12/07) - Cont. In re Paul A. Henderson

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	Judgment - Business debt regarding Legacy Estates, LLC This obligation was acquired from Paramount Bank, Account No. 0816.	Contingent Unliquidated Disputed	320,000.00
Skipper Marine Development 215 North Point Drive Winthrop Harbor, IL 60096	Skipper Marine Development 215 North Point Drive Winthrop Harbor, IL 60096	Judgment - Business debt with Jefferson Beach Properties, LLC	Contingent Unliquidated Disputed	335,215.00
Tara Mar 44899 Centre Court Suite 101 Clinton Township, MI 48038	Tara Mar 44899 Centre Court Suite 101 Clinton Township, MI 48038	Judgment - Business debt regarding Classic Development, LLC.	Contingent Unliquidated Disputed	1,131,519.41
Tishman Construction Co. One South Wacker Drive Suite 2300 Chicago, IL 60606	Tishman Construction Co. One South Wacker Drive Suite 2300 Chicago, IL 60606	Business debt with 100 Water Street Development, LLC	Contingent Unliquidated Disputed	140,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, **Paul A. Henderson**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 3, 2010

Signature /s/ Paul A. Henderson

Paul A. Henderson Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

In re

•

Paul A. Henderson

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,330,000.00		
B - Personal Property	Yes	7	1,311,521.50		
C - Property Claimed as Exempt	Yes	5			
D - Creditors Holding Secured Claims	Yes	2		14,679,935.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		60,544,612.80	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	7			
I - Current Income of Individual Debtor(s)	Yes	1			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			12,630.00
Total Number of Sheets of ALL Schedu	iles	40			
	T	otal Assets	2,641,521.50		
			Total Liabilities	75,224,548.55	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

Southern District of Florida

In re

.

Paul A. Henderson

Debtor

Case No._____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re Paul A. Henderson

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
13320 27 Mile Road, Washington Township, Michigan 48094 Legal Description: Situated in the Township of Washington County of Macomb, State of Michigan, described as: the East 140 acres of northeast 1/4, section 35, town 4 north, range 12 east, except 5 acres in the northwest corner 20 rids east and west by 40 rods north and south.	25% ownership interes Fee Simple	t, H	35,000.00	3,800,000.00
127 Remo Place, Palm Beach Gardens, Florida 33418	Fee simple, includes \$130,000 Club Membership with Wife	J	1,295,000.00	0.00

Sub-Total >	1,330,000.00	(Total
-------------	--------------	--------

1,330,000.00

Total >

of this page)

B6B (Official Form 6B) (12/07)

In re Pa

Paul A. Henderson

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Misc. cash on hand	J	380.00
2.	Checking, savings or other financial accounts, certificates of deposit, or	Smith Barney non-marketable security owner in trust 5099 with wife trust	J	152,000.00
	shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Stonegate Bank, P.O. Box 4678, Fort Lauderdale, Florida 33338 Money Market Account # xxxx6573 (proceeds from sale of Florida home)	J	834,037.66
		RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx1195 (proceeds from sale of Florida home)	J	46.61
		RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx6628 (proceeds from sale of Florida home)	J	54.43
		RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx1208 (proceeds from sale of Florida home)	J	45.36
		RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx1216 (proceeds from sale of Florida home)	J	59.76
		RBC Wealth Management, 4400 PGA Boulevard, Suite 501, Palm Beach Gardens, FL 33410 Account # unknown (proceeds from sale of Florida home)	J	0.00
		Stonegate Bank PO Box 1070 Fort Lauderdale, Florida 33338 Checking Account #xxxx6557 (proceeds from sale of Florida home)	J	291.68

3. Security deposits with public utilities, telephone companies, landlords, and others.

Х

Sub-Total > **986,915.50** (Total of this page)

6 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Paul A. Henderson Case No. Debtor SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Husband, Current Value of N O N E Wife, Debtor's Interest in Property, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community Miscellaneous Household Goods & Furnishings: 4 13,705.00 4. Household goods and furnishings, J Sofas, 7 End Tables, 4 Cocktail Tables, Dining including audio, video, and Table w/8 chairs, 4 Console Cabinet/Storage computer equipment. Cabinets, Kitchen Table w/6 chairs, 4 Bar Chairs, 10 Accent or Side Chairs, 8 Lamps, 2 Area Rugs, 17 Misc. - artwork/pictures. Bedroom # 1: Bed, 2 End Tables, Bench, 2 Side Chairs, TV Stand, 3 Lamps, 4 Spreads Bedroom # 2: Desk, Mirror, 2 Side Chairs, Bed, 2 End Tables, 4 Lamps, TV Stand Bedroom # 3: Bed, 2 End Tables, 2 Lamps, Desk, Mirror Bedroom # 4: Bed, 2 End Tables, 3 Lamps, Desk, Chaise, 5 Pictures, Artwork Bathroom: 2 Pictures, Artwork Misc. Room: 2 Lamps, TV Stand, Desk, 3 Pictures, Artwork Audio Equipment: 5 TVs, 1 Tuner, CD/DVD player Misc. accessories: personal photos or pictures, kitchen utensils, toaster, coffee, maker, blender, pots, pans, everyday dishes and glasses, holiday decorations, Computer, 1 Piano Recreation Equipment: 3 sets of Golf Clubs, 5 Bikes, 1 Golf Cart Laundry Equipment: 1 Washer, 1 Dryer Х 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. Misc. wearing apparel - No value other than to н 1.00 Wearing apparel. 6. debtor. 7. Furs and jewelry. Х **HK4S Pistol** 300.00 J 8. Firearms and sports, photographic, and other hobby equipment. 20 Gauge Shotgun J 100.00

Sheet <u>1</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

14,106.00

B6B (Official Form 6B) (12/07) - Cont.

In re Paul A. Henderson		,	Case No.	
	D SCHEDULE B - PERS (Continuati		TY	
Type of Property	N O Description a E	nd Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Propert without Deducting any Secured Claim or Exemption
	38 ACP S+W Pistol		J	200.00
	AR 15/SW		J	800.00
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	x			
0. Annuities. Itemize and name each issuer.	x			
 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) of under a qualified State tuition plar as defined in 26 U.S.C. § 529(b)(1) Give particulars. (File separately record(s) of any such interest(s). 11 U.S.C. § 521(c).)).			
2. Interests in IRA, ERISA, Keogh, o other pension or profit sharing	r SEP - Acct. J6G900270		н	205,000.00
plans. Give particulars.	SEP FBO Paul Henderso Account # JQG - 900262	n	н	55,000.00
	SEP - Acct. 56V830370		Н	49,500.00
 Stock and interests in incorporated and unincorporated businesses. Itemize. 	x			
 Interests in partnerships or joint ventures. Itemize. 	Cobblestone Ridge Deve 24400 Jefferson Avenue Saint Clair Shores, MI 48 50% interest with Gaetan	080	н	Unknown
	Cobblestone Ridge Deve 16800 24 Mile Road, Suit Macomb, MI 48042 50% interest with Gaetan	e 1	н	Unknown
	Westcreek Estates, Inc. 16800 24 Mile Road, Suit Macomb, MI 48042 50% interest with Gaetan		н	Unknown
	Westcreek Builders, Inc. 24400 Jefferson Avenue Saint Clair Shores, MI 48 50% interest with Gaetan		н	Unknown
	50% interest with Gaetan		Sub-Tota	al > 310,500.0

Sheet **2** of **6** continuation sheets attached to the Schedule of Personal Property

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
	H & R Investments, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Н	Unknown
	MRH Properties, LLC 44899 Centre Court, Suite 100 Clinton Township, MI 48038 50% interest	н	Unknown
	Szerene Land, LLC 26200 American Drive, Suite 500 Southfield, MI 48086-5004 20% interest with Wife	J	Unknown
	Hamlin Adams Properties, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036 50% interest with Rochester Adam Venture, LLC	н	Unknown
	Land Tech Properties 44899 Center Court, Suite 100 Clinton Township, MI 48038 33% interest with Gaetano Rizzo and Dominic Gerio	H	Unknown
	Malburg Properties, LLC (Malburg Partners, LLC) 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	н	Unknown
	Classic Development, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	н	Unknown
	Fidelity Trust Investments, Inc. 16800 24 Mile Road, Suite 1 Macomb, MI 48042 100% interest	н	Unknown
	P.J. Grosse Point 16800 24 Mile Macomb, MI 48042 50% interest with Wife	J	Unknown
	Legacy Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	н	Unknown

Sheet <u>3</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

N C Type of Property N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Fidelity Home Builders, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 100% interest	н	Unknown
	Fidelity Home Builders II, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 100% interest	н	Unknown
	Oxford-Waterstone, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036 50% interest with Waterstone Venture LLC	Н	Unknown
	Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 45% interest with Gaetano Rizzo, Greg Krueger and Joe Thomas	Н	Unknown
	Jefferson Beach Partners, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	н	Unknown
	One Hundred Water Street 16800 24 Mile Road, Suite 1 Macomb, MI 48042 45% interest with Gaetano Rizzo, Greg Krueger and Joe Thomas	Н	Unknown
	Rose Garden Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Н	Unknown
	Rose Garden Estates Association, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	н	Unknown
	Teinken Partners, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036	н	Unknown
	Fidelity Realty Services, LLC 127 Remo Place Palm Beach Gardens, Florida 33418 99% with wife	J	Unknown

Sub-Total > (Total of this page)

0.00

Sheet <u>4</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

In re

Paul A. Henderson

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
22.	Patents, copyrights, and other intellectual property. Give particulars.	x			
23.	Licenses, franchises, and other general intangibles. Give particulars.	x			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
				Sub-Tota	al > 0.00

Sheet <u>5</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

Debtor

Case No.

B6B (Official Form 6B) (12/07) - Cont.

Paul A. Henderson

In re

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet) Husband, Current Value of Debtor's Interest in Property, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 26. Boats, motors, and accessories. Х Х 27. Aircraft and accessories. 28. Office equipment, furnishings, and Х supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. 30. Inventory. Х Х 31. Animals. 32. Crops - growing or harvested. Give Х particulars. 33. Farming equipment and Х implements. 34. Farm supplies, chemicals, and feed. Х **Paul A. Henderson Living Trust** н Unknown 35. Other personal property of any kind not already listed. Itemize.

Sheet <u>6</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

0.00

B6C (Official Form 6C) (4/10)

In re

•

Paul A. Henderson

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

□ 11 U.S.C. §522(b)(2) ■ 11 U.S.C. §522(b)(3) □ Check if debtor claims a homestead exemption that exceeds \$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)

Case No.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Real Property 13320 27 Mile Road, Washington Township, Michigan 48094 Legal Description: Situated in the Township of Washington County of Macomb, State of Michigan, described as: the East 140 acres of northeast 1/4, section 35, town 4 north, range 12 east, except 5 acres in the northwest corner 20 rids east and west by 40 rods north and south.	Fla. Const. art. X, § 4(a)(2) 11 U.S.C. § 522(b)(3)(B)	1,000.00 0.00	35,000.00
127 Remo Place, Palm Beach Gardens, Florida 33418	11 U.S.C. § 522(b)(3)(B)	1,295,000.00	1,295,000.00
<u>Cash on Hand</u> Misc. cash on hand	11 U.S.C. § 522(b)(3)(B)	380.00	380.00
<u>Checking, Savings, or Other Financial Accounts, (</u> Smith Barney non-marketable security owner in trust 5099 with wife trust	Certificates of Deposit 11 U.S.C. § 522(b)(3)(B)	152,000.00	152,000.00
Stonegate Bank, P.O. Box 4678, Fort Lauderdale, Florida 33338 Money Market Account # xxxx6573 (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	834,037.66	834,037.66
RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx1195 (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	46.61	46.61
RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx6628 (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	54.43	54.43
RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx1208 (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	45.36	45.36
RBC Bank, P.O. Box 1070, Charlotte, NC, 28201 Account # xxxx1216 (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	59.76	59.76
RBC Wealth Management, 4400 PGA Boulevard, Suite 501, Palm Beach Gardens, FL 33410 Account # unknown (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	0.00	0.00
Stonegate Bank PO Box 1070 Fort Lauderdale, Florida 33338 Checking Account #xxxx6557 (proceeds from sale of Florida home)	11 U.S.C. § 522(b)(3)(B)	291.68	291.68

_____ continuation sheets attached to Schedule of Property Claimed as Exempt Software Copyright (c) 1996-2010 - Best Case Solutions - Evanston, IL - www.bestcase.com

In re Paul A. Henderson		Case No	
	Debtor		
SCHEDULE C	- PROPERTY CLAIMED (Continuation Sheet)	AS EXEMPT	
Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Household Goods and Furnishings Miscellaneous Household Goods & Furnishings: 4 Sofas, 7 End Tables, 4 Cocktail Tables, Dining Table w/8 chairs, 4 Console Cabinet/Storage Cabinets, Kitchen Table w/6 chairs, 4 Bar Chairs, 10 Accent or Side Chairs, 8 Lamps, 2 Area Rugs, 17 Misc artwork/pictures.	11 U.S.C. § 522(b)(3)(B)	13,705.00	13,705.00
Bedroom # 1: Bed, 2 End Tables, Bench, 2 Side Chairs, TV Stand, 3 Lamps, 4 Spreads			
Bedroom # 2: Desk, Mirror, 2 Side Chairs, Bed, 2 End Tables, 4 Lamps, TV Stand			
Bedroom # 3: Bed, 2 End Tables, 2 Lamps, Desk, Mirror			
Bedroom # 4: Bed, 2 End Tables, 3 Lamps, Desk, Chaise, 5 Pictures, Artwork			
Bathroom: 2 Pictures, Artwork			
Misc. Room: 2 Lamps, TV Stand, Desk, 3 Pictures, Artwork			
Audio Equipment: 5 TVs, 1 Tuner, CD/DVD player			
Misc. accessories: personal photos or pictures, kitchen utensils, toaster, coffee, maker, blender, pots, pans, everyday dishes and glasses, holiday decorations, Computer, 1 Piano			
Recreation Equipment: 3 sets of Golf Clubs, 5 Bikes, 1 Golf Cart			
Laundry Equipment: 1 Washer, 1 Dryer			
<u>Wearing Apparel</u> Misc. wearing apparel - No value other than to debtor.	11 U.S.C. § 522(b)(3)(B)	1.00	1.00
Firearms and Sports, Photographic and Other Hol HK4S Pistol	<u>bby Equipment</u> 11 U.S.C. § 522(b)(3)(B)	300.00	300.00
20 Gauge Shotgun	11 U.S.C. § 522(b)(3)(B)	100.00	100.00
38 ACP S+W Pistol	11 U.S.C. § 522(b)(3)(B)	200.00	200.00
AR 15/SW	11 U.S.C. § 522(b)(3)(B)	800.00	800.00
Interests in IRA, ERISA, Keogh, or Other Pension SEP - Acct. J6G900270	<u>or Profit Sharing Plans</u> Fla. Stat. Ann. § 222.21(2)	205,000.00	205,000.00

Case No.

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
SEP FBO Paul Henderson Account # JQG - 900262	Fla. Stat. Ann. § 222.21(2)	55,000.00	55,000.00
SEP - Acct. 56V830370	Fla. Stat. Ann. § 222.21(2)	49,500.00	49,500.00
Interests in Partnerships or Joint Ventures Cobblestone Ridge Development Co. 24400 Jefferson Avenue Saint Clair Shores, MI 48080 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Cobblestone Ridge Development Co., II, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Westcreek Estates, Inc. 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Westcreek Builders, Inc. 24400 Jefferson Avenue Saint Clair Shores, MI 48080 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
H & R Investments, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
MRH Properties, LLC 44899 Centre Court, Suite 100 Clinton Township, MI 48038 50% interest	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Szerene Land, LLC 26200 American Drive, Suite 500 Southfield, MI 48086-5004 20% interest with Wife	11 U.S.C. § 522(b)(3)(B)	100%	Unknown
Hamlin Adams Properties, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036 50% interest with Rochester Adam Venture, LLC	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Land Tech Properties 44899 Center Court, Suite 100 Clinton Township, MI 48038 33% interest with Gaetano Rizzo and Dominic Geric	Fla. Const. art. X, § 4(a)(2)	100%	Unknown

Case No.

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Malburg Properties, LLC (Malburg Partners, LLC) 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Classic Development, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Fidelity Trust Investments, Inc. 16800 24 Mile Road, Suite 1 Macomb, MI 48042 100% interest	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
P.J. Grosse Point 16800 24 Mile Macomb, MI 48042 50% interest with Wife	11 U.S.C. § 522(b)(3)(B)	100%	Unknown
Legacy Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Fidelity Home Builders, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 100% interest	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Fidelity Home Builders II, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 100% interest	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Oxford-Waterstone, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036 50% interest with Waterstone Venture LLC	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 45% interest with Gaetano Rizzo, Greg Krueger and Joe Thomas	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Jefferson Beach Partners, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown

Case No.

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
One Hundred Water Street 16800 24 Mile Road, Suite 1 Macomb, MI 48042 45% interest with Gaetano Rizzo, Greg Krueger and Joe Thomas	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Rose Garden Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Rose Garden Estates Association, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 50% interest with Gaetano Rizzo	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Teinken Partners, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036	Fla. Const. art. X, § 4(a)(2)	100%	Unknown
Fidelity Realty Services, LLC 127 Remo Place Palm Beach Gardens, Florida 33418 99% with wife	11 U.S.C. § 522(b)(3)(B)	100%	Unknown
<u>Other Personal Property of Any Kind Not Already</u> Paul A. Henderson Living Trust	<u>Listed</u> Fla. Const. art. X, § 4(a)(2)	100%	Unknown

B6D (Official Form 6D) (12/07)

In re

Paul A. Henderson

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hı H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN		I S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 0019			2007	Ť	D A T E D			
Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B Bloomfield Hills, MI 48304	x	н	Judgment - Business with Fidelity Home Builders, LLC			x		
Bioonniela milis, ini 40304			Value \$ Unknown				516,414.00	Unknown
Account No. 4513 and 0036			2007					
Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689	x	н	Loan on Real Property (43 lots at Legacy Farms & 13320 27 Mile Rd., Wash Twp, MI Judgment - Business debt regarding		x	x		
			Fidelity Homes Builders II, LLC	4				
	┢	┝	Value \$ Unknown	-			3,832,579.25	Unknown
Account No. 9355	-		2002 through 2007 Loan on Real Property					
Comerica Bank 39200 W. Six Mile Road		сн	Recorded mortgage - Debt regarding Jefferson Beach Properties, LLC					
Livonia, MI 48152	x		Deficiency Judgment against the debtor for \$100,000.00	x	x	x		
			Value \$ 0.00				100,000.00	100,000.00
Account No. 8840			12/2004					
Comerica Bank 39200 Six Mile Road Livonia, MI 48152	x	н	Recorded Mortgage encumbering the real property located at 13320 27 Mile Road, Washington Township, Michigan 48094- Business debt regarding Classic Development, LLC	x	x	x		
			Value \$ 0.00	1			2,268,000.00	2,268,000.00
continuation sheets attached	_		S (Total of t	Sub his			6,716,993.25	2,368,000.00

Paul A. Henderson In re

Debtor

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	UNLLQULDATED	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 0059, -67, -26, -42 Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075	x	н	2004 Judgment - Business Debt related to Legacy Estates, LLC	x	E D X			
			Value \$ Unknown	1			7,962,942.50	Unknown
Account No.			Co-maker with Fifth Third re: Legacy					
Prosperity Bank formerly Franklin Bank of Texas 1301 N. Mechanic El Campo, TX 77437		-	Estates, LLC					
			Value \$ 0.00				Unknown	Unknown
			Value \$					
Account No.			Value \$	+	\vdash	\square		
			Value \$					
Account No.								
			Value \$					
Sheet <u>1</u> of <u>1</u> continuation sheets attac Schedule of Creditors Holding Secured Claims		d to	(Total of	Sub this			7,962,942.50	0.00
			(Report on Summary of S]	Tota	ıl	14,679,935.75	2,368,000.00

In re

Paul A. Henderson

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "U," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

Case 10-44034-PGH Doc 1 Filed 11/03/10 Page 29 of 84

B6E (Official Form 6E) (4/10) - Cont.

In re

Paul A. Henderson

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

	TYPE OF PRIORITY										
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hı M H		CONTINGEN	UNLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY			
Account No. FL Dept of Revenue 5050 W. Tennessee Street				Ť	T E D			Unknown			
Tallahassee, FL 32399 Account No.		-					Unknown	0.00			
Internal Revenue Service Attn: Special Procedures P.O. Box 34045 Stop 572 Jacksonville, FL 32202		-					Unknown	Unknown 0.00			
Account No. Internal Revenue Service P.O. Box 105017 Atlanta, GA 30348-5017	-	-					Unknown	Unknown 0.00			
Account No. Internal Revenue Service Ogden, UT 84201-0039		-					Unknown	Unknown 0.00			
Account No. Michigan Business Taxes P.O. Box 31099 Lansing, MI 48909-7699	-	н					Unknown	Unknown			
Sheet <u>1</u> of <u>2</u> continuation sheets att Schedule of Creditors Holding Unsecured Pr)	Subt Subt			0.00	0.00			

Case 10-44034-PGH Doc 1 Filed 11/03/10 Page 30 of 84

B6E (Official Form 6E) (4/10) - Cont.

In re

Paul A. Henderson

Debtor

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.				T	T E D			
Michigan State of Treasury P.O. Box 30199 Lansing, MI 48909-7699		н						Unknown
							Unknown	Unknown
Account No.								
Account No.								
Account No.								
Account No.								
Sheet <u>2</u> of <u>2</u> continuation sheets atta				Sub				0.00
Schedule of Creditors Holding Unsecured Price	rity	Cl	aims (Total of		pag Tota		0.00	0.00
			(Report on Summary of S				0.00	0.00

B6F (Official Form 6F) (12/07)

In re

Paul A. Henderson

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		IA	D I S P U T E D	AMOUNT OF CLAIM
Account No. Anderson, Eckstein and Westrick, Inc. 51301 Schoenherr Road Utica, MI 48315		н		Т	E D	x	
Account No. 0602 B & V Construction, Inc. 48400 West Road Wixom, MI 48393		н	Judgment - Business debt regarding Classic Development, LLC	,	()×	x	0.00
Account No. Best Block Co. 22001 Groesbeck Warren, MI 48089		н		,	(×	x	
Account No. Chicago Title Insurance Company 2400 N. Ashland Avenue Suite 100 Chicago, IL 60614	x	н		,	< ×	x	
continuation sheets attached			(Total o	Sul f this			263,267.32

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	sband, Wife, Joint, or Community	С	U	D	ĺ
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	OZTIZGEZT	UNL-QU-DATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.					E D		
CIT Technology Fin. Serv. Inc. PO Box 550599 Jacksonville, FL 32255		н		x	x	x	
Account No. 0807			Judgment - Business debt regarding				0.00
Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B	x	н	Westcreek Estates	x	x	x	
Bloomfield Hills, MI 48304							671,428.28
Account No.							
City Walk, LLC 37020 Garfield, Ste. T-1 Clinton Township, MI 48036		н		x	x	x	
							0.00
Account No. 8642 Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689	x	н	2003 Business debt regarding Malburg Partners, LLC	x	x	x	
							2,100,000.00
Account No.			officer loan				
Fidelity Trust Investments 16800 24 Mile Road Suite 1 Macomb, MI 48042		-					
							99,038.00
Sheet no1 of _11 sheets attached to Schedule of	of			Sub	tota	ıl	2.870.466.28

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

2,870,466.28

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLLQULDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W UTED CONSIDERATION FOR CLAIM. IF CLAIM J C AND ACCOUNT NUMBER AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Account No. 904802485 Business debt regarding Tienken Partners, LLC **Fifth Third Bank** хн X X X 1000 Town Center, Suite 300 Southfield, MI 48075 18,000,000.00 2004 Account No. 0091 **Business debt regarding Classic** Development, LLC. Upon information and **Fifth Third Bank** хн belief, this obligation has been assigned to XXXX 1000 Town Center, Suite 300 Tara Mar. Southfield, MI 48075 0.00 Account No. 15728-84453 Judgment **Fifth Third Bank** x|x|x хн **1000 Town Center** Suite 1600 Southfield, MI 48075 289,746.00 Account No. xxxx3226 **Fifth Third Bank** X H x x x 1000 Town Center, Suite 300 Southfield, MI 48075 160,000.00 Account No. 6937 Judgment - Business debt regarding Rose Garden Estates, LLC Flagstar Bank x x x хн 5151 Corporate Drive Troy, MI 48098 9,596,026.00

Sheet no. $_2_$ of $_11_$ sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Subtotal

Case No._____

28,045,772.00

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	c	Hu	sband, Wife, Joint, or Community	c	U	D	
ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L N L	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Business debt regarding Oxford-Waterstone,		UNLIQUIDATED	I S P U T E D	AMOUNT OF CLAIN
Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639	x	н	LLC	x	<u>х</u>	x	
Account No.							12,733,882.00
Frank Aragona Trust U/A/D December 3, 1979 37020 Garfield Suite T-1		н		x	x	x	
Clinton Township, MI 48036 Account No. 0913			Business debt regarding H & R Investment,				0.00
Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034	x	н	LLC	x	x	x	
Account No. 1882 and 1874			Business debt regarding Legacy Estates, LLC				2,624,087.00
Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034	x	н		x	x	x	
							421,865.00
Account No. G & P Management, LLC 16800 24 Mile Road Suite 1 Macomb, MI 48042		н	officer loan				
							24,000.00
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule	of			Subt	ota	1	15 803 834 00

Sheet no. 3 of 11 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

15,803,834.00

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Hu	sband, Wife, Joint, or Community	С	U	D	
Account No.	C O D E B T O R	H J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		UNLIQUIDATED	I S P U T E D	AMOUNT OF CLAIM
					D		
Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036		н		x	x	x	
Account No.				+			0.00
Garland City Properties, LLC c/o Gaetano T. Rizzo 44899 Center Ct. Road Suite 100		н		x	x	x	
Clinton Township, MI 48038							0.00
Account No.							
Greceo Title 118 Cass Avenue Mount Clemens, MI 48043	x	н		x	x	x	
							Unknown
Account No. Greg Krueger	_		Consent Judgment in Business debt with Jefferson Beach Properties, LLC				
24400 Jefferson Saint Clair Shores, MI 48080	x	н		X	X	X	
							30,000.00
Account No.			Business debt regarding G & P Management,			[
Grid4 Communnications 2107 Crooks Road Troy, MI 48084		н	LLC	x	x	x	
							0.00
Sheet no4 of _11 sheets attached to Schedule of	f	<u> </u>	1	Subt	tota	L ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ze)	30,000.00

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	isband, Wife, Joint, or Community	С	U	D	ĺ
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	E N	UI	I P U T E D	AMOUNT OF CLAIM
Account No.			officer loan	Т	D A T E D		
H & R Investments, LLC 16800 24 Mile Road Macomb, MI 48042		-					93,853.00
Account No.		\vdash		+		┢	33,033.00
HD Supply Waterworks, LTD 2820 E. Michigan Avenue Ypsilanti, MI 48198		н		x	x	x	
							Unknown
Account No. 9274 Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525	×	н	2005 Business debt regarding Hamlin Adams Properties, LLC	x	x	x	
A (N							5,700,000.00
Account No. Jefferson Beach Properties, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080		н		x	x	x	
Account No.			Consent Judgment - Business debt regarding				0.00
Joseph Thomas 2600 W. Big Beaver, Suite 550 Troy, MI 48084	×	н	Jefferson Beach Properties, LLC	x	x	x	
							40,000.00
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule o Creditors Holding Unsecured Nonpriority Claims	f		(Total of	Sub this			5,833,853.00

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w U T E D CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Lakeshore Amusement, Inc. Н X X X c/o alvin Wagner 6020 W. Maple Ste. 507 West Bloomfield, MI 48322 0.00 Account No. officer loan Legacy Estates, LLC н 16800 24 Mile Road Macomb, MI 48042 540.00 Account No. LGL Construction Co., Inc. xxxx н c/o Reginald Greenslade 47866 Van Dyke Ste. 420 Utica, MI 48317 0.00 Account No. **Michigan Dept of Labor & Economic** x x x н Growth 3030 W. Grand Blvd. Suite 9-600 Detroit, MI 48202-6030 0.00 Account No. **Mirkwood Properties, Inc.** xxx н c/o Terry Miller 35555 32 Mile Road Richmond, MI 48062 0.00 Subtotal

Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

540.00

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	c	Н	usband, Wife, Joint, or Community	ç	U	D	
AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H U H	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT		DISPUTED	AMOUNT OF CLAIM
Nagy Ready Mix, Inc. 48000 Hixson Utica, MI 48317		н		x	┢	x	0.00
Account No. 7681			Deficiency balance on boat				
National City P.O. Box 182354 Columbus, OH 43218		н					
							290,000.00
Account No. National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084	x	н	2006 Business debt regarding MRH Properties, LLC	x	x	x	2,520,000.00
Account No. Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038	x	н	Judgment - Business debt regarding Jefferson Beach Properties, LLC This obligation was acquired from Paramount Bank, Account No. 0602.		x	x	
							540,279.79
Account No. Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038		н	Judgment - Business debt regarding Legacy Estates, LLC This obligation was acquired from Paramount Bank, Account No. 0798.	x	x	x	
Sheet no. 7 of 11 sheets attached to Schedu	ula of			Sub			2,200,000.00

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No.

5,550,279.79

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	Hu	isband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	Q U U	U T E	AMOUNT OF CLAIM
Account No.			Judgment - Business debt regarding Legacy	Т	DATED		
Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038		н	Estates, LLC This obligation was acquired from Paramount Bank, Account No. 0816.	x	x	T	
Account No.							320,000.00
Pamar Enterprises, Inc. c/o Rinaldo Acciavatti 58021 Gratiot New Haven, MI 48048		н		x	x	x	
							0.00
Account No. 0798 Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334	x	н	2007 Judgment - Business debt regarding Legacy Estates, LLC. Upon information and belief, this obligation has been assigned/acquired by Odyssey Venture, LLC	x	x	x	
							0.00
Account No. 0816 Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334	x	н	2004 Judgment - Business debt regarding Legacy Estates, LLC. Upon information and belief, this obligation has been assigned/acquired by Odyssey Venture, LLC	x	x	x	
							0.00
Account No. 0602 Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334	×	н	10/9/2003 Judgment - Business debt regarding Jefferson Beach Properties, LLC. Upon information and belief, this obligation has been assigned/acquired by Odyssey Venture, LLC	x	x	x	
							0.00
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule Creditors Holding Unsecured Nonpriority Claims	of		S (Total of t	ub his			320,000.00

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	ни	sband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	I S P U T E D	AMOUNT OF CLAIM
	-				E D		
Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036		н		x	x	x	
Account No.							0.00
Pitney Bowes 2225 American Drive Neenah, WI 54956		н		x	x	x	
Account No.							0.00
PNC Capital 249 Fifth Avenue One PNC Plaza Pittsburgh, PA 15222		н		x	x	x	0.00
Account No.			Business debt regarding Legacy Estates, LLC				
Righi Construction Co. 14044 Timberwyck Drive Utica, MI 48315	x	н		x	x	x	
A			Petertial annound liebility on husiness dabt				90,000.00
Account No. S.O.S. Express Premium Marine Care 24535 Jefferson Avenue Saint Clair Shores, MI 48080	x	н	Potential personal liability on business debt - judgment against Jefferson Beach Properties, LLC	x	x	x	
							26,791.00
Sheet no. 9 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of t	Subt his j			116,791.00

Case No._____

Paul A. Henderson In re

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Н	sband, Wife, Joint, or Community	c	U	C	
AAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L C H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Judgment - Business debt with Jefferson		Q U D A T	E C	AMOUNT OF CLAIM
Skipper Marine Development	٦.	Н	Beach Properties, LLC			T	
215 North Point Drive Winthrop Harbor, IL 60096	Î			Î			
Account No.							335,215.00
Stock Building Supply 46401 Erb Drive Macomb, MI 48042		н		x	×	()	C
							0.00
Account No. Tara Mar 44899 Centre Court Suite 101	_ x	н	Judgment - Business debt regarding Classic Development, LLC.	x	x	x) >	c
Clinton Township, MI 48038							1,131,519.41
Account No.			Business debt with 100 Water Street Development, LLC			T	
Tishman Construction Co. One South Wacker Drive Suite 2300 Chicago, IL 60606	x	Н		x	x	() 	(
							140,000.00
Account No. Tony Angelo Cement Construction Co. c/o Carl Evangelista	- x	H	Judgment - business debt with Classic Development	x		() ()	κ
46850 Grand River Novi, MI 48374							25,000.00
Sheet no. 10 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	of	1	(Total o	Sub			1,631,734.41

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

Debtor

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community UNLIQUIDATED D I S P CODEBTOR CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w U T E D CONSIDERATION FOR CLAIM. IF CLAIM J C AND ACCOUNT NUMBER AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Business debt regarding Legacy Estates, LLC Account No. United Lawnscape, Inc. хн x x x 62170 Van Dyke Road Washington, MI 48094 78,075.00 Account No. **Utica Transit Mix & Supply** н XXX 42380 Yearego Drive Sterling Heights, MI 48314 0.00 Account No. Utica Trenching, Inc. x|x|x н 50373 Rizzo Drive Utica, MI 48315 0.00 Account No. Account No. Sheet no. 11 of 11 sheets attached to Schedule of Subtotal 78,075.00 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

60,544,612.80

In re

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Paul A. Henderson

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. B6H (Official Form 6H) (12/07)

In re

Paul A. Henderson

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **Classic Development, LLC Fifth Third Bank** 24400 Jefferson Avenue 1000 Town Center, Suite 300 Saint Clair Shores, MI 48080 Southfield, MI 48075 **Classic Development, LLC** Tara Mar 16800 24 Mile Road, Suite 1 44899 Centre Court Macomb, MI 48042 Suite 101 Clinton Township, MI 48038 **Classic Development, LLC Comerica Bank** 39200 Six Mile Road 16800 24 Mile road, Suite 1 Macomb, MI 48042 Livonia, MI 48152 **Classic Development, LLC Tony Angelo Cement Construction Co.** 16800 24 Mile Road, Suite 1 c/o Carl Evangelista Macomb, MI 48042 46850 Grand River Novi, MI 48374 Fidelity Home Builders II. LLC **Comerica Bank** 16800 24 Mile Road, Suite 1 39200 Six Mile Road Macomb, MI 48042 Livonia, MI 48152-2689 **Fidelity Home Builders, LLC Citizens Bank successor to Republic Bank** 16800 24 Mile Road. Suite 1 40700 Woodward Avenue Macomb, MI 48042 Suite B Bloomfield Hills, MI 48304 Frank Aragona Trust U/A/D **Fifth Third Bank** December 3, 1979 1000 Town Center, Suite 300 37020 Garfield Southfield, MI 48075 Suite T-1 Clinton Township, MI 48036 Gaetana T. Rizzo Stock Building Supply 44899 Centre Court 46401 Erb Drive Suite 101 Macomb, MI 48042 Clinton Township, MI 48038 Gaetana T. Rizzo Franklin Bank 37516 Hidden Valley Court 24725 W. Twelve Mile Road Clinton Township, MI 48036 Southfield, MI 48034 Gaetano T. Rizzo **Comerica Bank** 47516 Hidden Valley Court 39200 Six Mile Road Clinton Township, MI 48036 Livonia, MI 48152-2689

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034

> Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

> Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

> Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Citizens Bank, as successor to Replubic Bank 407000 Woodward Ave Suite B Bloomfield Hills, MI 48304

Flagstar Bank, FSB 5151 Corporate Drive W-205-2 Troy, MI 48098-2639

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 44899 Centre Court, Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036 In re Pa

Paul A. Henderson

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036 Comerica Bank 39200 W. Six Mile Road Livonia, MI 48152

Comerica Bank 39200 Six Mile Road Livonia, MI 48152

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Flagstar Bank 5151 Corporate Drive Troy, MI 48098

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034

National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Greceo Title 118 Cass Avenue Mount Clemens, MI 48043

Chicago Title Insurance Company 2400 N. Ashland Avenue Suite 100 Chicago, IL 60614

Sheet <u>2</u> of <u>6</u> continuation sheets attached to the Schedule of Codebtors

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Greg Krueger 26050 Harbour Pointe Dr. Harrison Township, MI 48045

Greg Krueger 24400 Jefferson Saint Clair Shores, MI 48080

H & R Investments, LLC 16800 24 Mile Road Suite 1 Macomb, MI 48042

Hamlin Adams Properties, LLC 37020 Garfield Suite T-I Clinton Township, MI 48036 National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Flagstar Bank, FSB 5151 Corporate Drive W-205-2 Troy, MI 48098-2639

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Comerica Bank 39200 W. Six Mile Road Livonia, MI 48152

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034

Independent Bank West Michigan 4200 E. Beltine NE Grand Rapids, MI 49525

Sheet 3 of 6 continuation sheets attached to the Schedule of Codebtors

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Hamlin Adams Properties, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036

Hamlin Ventures 37020 Garfield Road, T-1 Clinton Township, MI 48036

Jefferson Beach Properties, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Jefferson Beach Properties, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Jefferson Beach Properties, LLC 16800 24 Mile road, Suite 1 Macomb, MI 48042

Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Joseph Thomas 4948 Rivers Edge Troy, MI 48098

Joseph Thomas 2600 West Big Beaver, Suite 550 Troy, MI 48084

Joseph Vanhaverbeck 60727 Kuntsman Road Ray Twp, MI 48096

Legacy Estates, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080 Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525

Indpendent Bank West Michigan 4200 E. Beltine NE Grand Rapids, MI 49525

S.O.S. Express Premium Marine Care 24535 Jefferson Avenue Saint Clair Shores, MI 48080

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Skipper Marine Development 215 North Point Drive Winthrop Harbor, IL 60096

Greg Krueger 24400 Jefferson Saint Clair Shores, MI 48080

Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038

Joseph Thomas 2600 W. Big Beaver, Suite 550 Troy, MI 48084

Comerica Bank 39200 W. Six Mile Road Livonia, MI 48152

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Comerica Bank 39200 W. Six Mile Road Livonia, MI 48152

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034

Sheet <u>4</u> of <u>6</u> continuation sheets attached to the Schedule of Codebtors

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

Legacy Estates, LLC

Legacy Estates, LLC

Macomb, MI 48042

Legacy Estates, LLC

24400 Jefferson Avenue

24400 Jefferson Avenue

Saint Clair Shores, MI 48080

Saint Clair Shores, MI 48080

Legacy Estates, LLC 16800 24 Mile Road, Suite 1

16800 24 Mile Road, Suite 1

NAME AND ADDRESS OF CREDITOR

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Righi Construction Co. 14044 Timberwyck Drive Utica, MI 48315

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

United Lawnscape, Inc. 62170 Van Dyke Road Washington, MI 48094

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084

Tishman Construction Co. One South Wacker Drive Suite 2300 Chicago, IL 60606

Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Macomb, MI 48042 Legacy Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Malburg Partners, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

MRH Properties, LLC 44899 Centre Ct. Suite 100 Clinton Township, MI 48038

One Hundred Water Street Devt, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Oxford-Waterstone, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Sheet <u>5</u> of <u>6</u> continuation sheets attached to the Schedule of Codebtors

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow ND 58306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036

Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036

Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036

Rochester Adams Venture, LLC 37020 Garfield Suite T-1 Clinton Township, MI 48036

Tienken partners, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Waterstone Venture, LLC 37020 Garfield Road T-1 Clinton Township, MI 48036

Westcreek Estates, Inc. 2440 Jefferson Avenue Saint Clair Shores, MI 48080 Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Citizens Bank, as successor to Republic Bank 40700 Woodward Avenue Ste. B Bloomfield Hills, MI 48304

Citizens Bank, as successor to Republic Bank 40700 Woodward Avenue Ste. B Bloomfield Hills, MI 48304

Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525

Fifth Third Bank 1000 Town Center Suite 1600 Southfield, MI 48075

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639

Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B Bloomfield Hills, MI 48304

Sheet <u>6</u> of <u>6</u> continuation sheets attached to the Schedule of Codebtors

B6I (Official Form 6I) (12/07)

In re Paul A. Henderson

Debtor(s)

Case No.

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS (OF DEBTOR AND SP	OUSE		
Married	RELATIONSHIP(S): Daughter Son	AGE(S): 13 9			
Employment:	DEBTOR	5	SPOUSE		
Occupation					
Name of Employer					
How long employed					
Address of Employer					
	jected monthly income at time case filed)		DEBTOR		SPOUSE
	mmissions (Prorate if not paid monthly)	\$	0.00	\$	0.00
2. Estimate monthly overtime		\$	0.00	\$	0.00
3. SUBTOTAL		\$	0.00	\$	0.00
4. LESS PAYROLL DEDUCTIONS					
a. Payroll taxes and social securit	у	\$	0.00	\$	0.00
b. Insurance		\$	0.00	\$	0.00
c. Union dues		\$	0.00	\$	0.00
d. Other (Specify):		\$	0.00	\$	0.00
		\$	0.00	\$	0.00
5. SUBTOTAL OF PAYROLL DEDU	CTIONS	\$	0.00	\$	0.00
6. TOTAL NET MONTHLY TAKE H	OME PAY	\$	0.00	\$	0.00
7. Regular income from operation of b	usiness or profession or farm (Attach detailed state	ment) \$	0.00	\$	0.00
8. Income from real property		\$	0.00	\$	0.00
9. Interest and dividends		\$	0.00	\$	0.00
dependents listed above	payments payable to the debtor for the debtor's use	or that of \$	0.00	\$	0.00
11. Social security or government assist	stance				
(Specify):		\$	0.00	<u></u>	0.00
12 D : (;		\$	0.00	\$	0.00
12. Pension or retirement income13. Other monthly income		۵ <u> </u>	0.00	\$	0.00
(0, 10)		\$	0.00	\$	0.00
(speen).		\$	0.00	\$	0.00
14. SUBTOTAL OF LINES 7 THROU	JGH 13	\$	0.00	\$	0.00
15. AVERAGE MONTHLY INCOME	E (Add amounts shown on lines 6 and 14)	\$	0.00	\$	0.00
16. COMBINED AVERAGE MONTH	ILY INCOME: (Combine column totals from line	15)	\$	0.0	0

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

	B6J	(Official	Form	6J)	(12/07)	
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Debtor(s)

Case No.

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

□ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$0.00
a. Are real estate taxes included? Yes No X	
b. Is property insurance included? Yes No X	\$ 400.00
2. Utilities: a. Electricity and heating fuel b. Water and sewer	\$ <u>400.00</u> \$ <u>80.00</u>
	\$ <u>80.00</u> \$ <u>120.00</u>
c. Telephone d. Other Cable	\$ <u>120.00</u>
3. Home maintenance (repairs and upkeep)	\$ <u>100.00</u>
4. Food	\$ <u>1,500.00</u>
5. Clothing	\$ <u>1,300.00</u> \$ <u>300.00</u>
6. Laundry and dry cleaning	\$ <u>300.00</u> \$ <u>100.00</u>
7. Medical and dental expenses	\$ <u>100.00</u>
8. Transportation (not including car payments)	\$ <u>400.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$ 2,500.00
10. Charitable contributions	\$ <u>2,300.00</u> \$ <u>50.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)	۶ <u> </u>
a. Homeowner's or renter's	\$ 400.00
h. Life	\$ <u>400.00</u>
	\$ <u>750.00</u>
c. Health d. Auto	·
	\$ <u>350.00</u> \$0.00
e. Other 12. Taxes (not deducted from wages or included in home mortgage payments)	50.00_
	\$ 2,000.00
(Specify) Property Taxes 13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the	Ψ
plan)	
a. Auto	\$ 0.00
b. Other	\$ 0.00
c. Other	\$ 0.00
14. Alimony, maintenance, and support paid to others	\$ 0.00
15. Payments for support of additional dependents not living at your home	\$ 0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$ 0.00
17. Other Education	\$ 3,000.00
Other	\$ 0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and,	\$ 12,630.00
if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	Ψ
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year	
following the filing of this document:	
Tonowing the mining of this document.	

20.	STATEMENT OF MONTHLY NET INCOME	
a.	Average monthly income from Line 15 of Schedule I	\$ 0.00
b.	Average monthly expenses from Line 18 above	\$ 12,630.00
c.	Monthly net income (a. minus b.)	\$ -12,630.00

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>42</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 3, 2010

Signature

ture /s/ Paul A. Henderson Paul A. Henderson Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. _____ Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$10,250.00	SOURCE 2008 G & P Management
\$8,300.00	2009 - approximately
\$36,250.00	2009 Oxford Waterstone, LLC
\$3,279.00	2010 P & J Grosse Pointe Income
\$1,800.00	2010 Interest Income
\$22,500.00	2009 Real Estate Commission

2.	Income other	than from	employment of	or operation	of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$31,000.00	SOURCE 2008 Smith Barney Interest Income
\$8,500.00	2008 P.J. Grosse Point
\$78,500.00	February 2010 - Inheritance from deceased Mother, Betty Gauthier

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF	AMOUNT PAID	AMOUNT STILL
OF CREDITOR	PAYMENTS		OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AN	MOUNT STILL
ATE OF PAYMENT		OWING
ļ		

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER
Flagstar Bank v. Gaetano Rizzo, Gaetano Rizzo
Living Trust, Paul A. Henderson, Paul
Henderson Living Trust, and Garland Rental
Properties, LLC; Case No. 2008-004276-CK

NATURE OF PROCEEDING **Civil** COURT OR AGENCY AND LOCATION Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043 STATUS OR DISPOSITION Judgment

*	Amount subject to adjustment	on 4/01/13, and eve	v three year	ars thereafter with resp	pect to cases commenced	on or after the da	te of adjustment.

CAPTION OF SUIT AND CASE NUMBER Citizens Bank v. Paul A. Henderson and Paul A. Henderson Living Trust; Case No. 2008-003159	NATURE OF PROCEEDING Civil	COURT OR AGENCY AND LOCATION Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	STATUS OR DISPOSITION Judgment
Stock Buiding Supply, LLC v. Legacy Estates LLC, Gaetano, Paula henderson, European Cabinets MFG Co., Utica Trenching, Inc., Best Block Co Franklin Bank, Utica Trenching, Inc., Best block Co., Frankin Bank, Utica Transit Mix & Supply, Fiberclass Insulation, and Michigan Dept of Labor and Economic Growth; Case No. 2008 003138-CH	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt Clemens, MI 48043	Pending Iawsuit
Citizens Bank v Gatetano Rizzo, Gatetano Rizzo Living Trust Agreement, Paul A. Henderson, and Paul A. Henderson Living Trust Agreement; Case No. 2008-002229-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Tony Angelo Cement Construction Company v. Legacy Estates LLC, Fifth Third Bank, Anderson, Eckstein and Westrick, Inc., LGL Construction Co. Pamar Enterprises, HD Supply Waterworks; Case No. 2007-004528-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Comerica Bank v. Paul A. Henderson, an individual; Case No. 2007-004894	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Stock Building Supply LLC v. Gaetano Rizzo, Paul Henderson; Case No. 2009-00403-CH	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Case closed
Fifth Third Bank v. Paul Henderson, Paul A. Henderson Living Trust, Case No. 2009-000180-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Comerica v. Paul A. Henderson; Case No. 2007-005218-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Deficiency Judgment: Consent judgment in favor of Greg Krueger, Joe Thomas and Comerica
Fifth Third Bank v. Legacy Estates, LLC, Gaetano T. Rizzo, Paul A. Henderson et al; Case No. 2007-004528-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Flagstar Bank v. Oxford Waterstone, LLC; Case No. 2009-098587-CK	Civil	Circuit Court for Oakland County, Michigan, 1200 N. Telegraph Building, 12 East, Pontiac, MI 48341	Pending Lawsuit
Independent Bank West Michigan v. Paul A. Henderson; Case No. 2009-098587-CK	Civil	Circuit Court for Oakland County, Michigan, 1200 N. Telegraph Building, 12 East, Pontiac, MI 48341	Pending Lawsuit
Paramount Bank v. Paul A. Henderson and Paul A. Henderson, Trustee of the Paul A. Henderson Living Trust; Case No. 2008-005425-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Republic Bank v. Paul A. Henderson and Trust; Case No. 2008-002229-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Stock Building Supply LLC v. Gaetano Rizzo, Paul Henderson; Case No. 2008-003137-CH	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Pending Lawsuit

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			4
CAPTION OF SUIT AND CASE NUMBER Tishman Construction Corporation of Illinois; Case No. 2006-1006433	NATURE OF PROCEEDING Civil	COURT OR AGENCY AND LOCATION Cook County, Illinois	STATUS OR DISPOSITION pending lawsuit
B & V Construction v. Classic Development, LLC; Case No. 2007-005479-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Tony Angelo Cement Construction Company v. Classic Development, LLC; Case No. 2008-004729-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
S.O.S. Express Premium Marine Care v. Jefferson Beach Properties LLC; Case No. 2007-004399-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment against Jefferson Beach Properties
Skipper Marine Development v. Jefferson Beach Properties; Case No. 2008-000909-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Righi Construction Co. v. Legacy Estates, LLC; Case No. 2009-003122-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Pending Lawsuit
United Lawnscape, Inc. v. Legacy Estates, LLC; Case No. 2007-004528-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
Greg Krueger v. Jefferson Beach Properties, LLC; Case No. 2007-005218-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment in Comerica v. Paul A. Henderson case with same number
Joseph Thomas v. Jefferson Beach Properties, LLC; Case No. 2007-005218-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment in Comerica v. Paul A. Henderson case with same number
Comerica v. Paul A. Henderson; Case No. 2007-004894-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment
B & V Construction v. Legacy Estates, LLC; Case Nos. 2007-005505-CK and 2007-004528-CK	Civil	Circuit Court for the County of Macomb, 40 N. Main Street, Mt. Clemens, MI 48043	Judgment only against Legacy Estates
Flagstar Bank v. Oxford Waterstone and Frank Aragona Case No. 2009-098587-CK	Civil	Circuit Court for Oakland County, Michigan, 1200 N. Telegraph Building, 12 East, Pontiac, MI 48341	Pending Lawsuit
Fifth Third Bank v. Paul Henderson Case No. 502010CA009868XXXXMB	Foreign Judgment	Palm Beach County, FL Circuit Court	Pending
Comerica Bank v. Paul Henderson Case No. 502010CA000565XXXXMB	Foreign Judgment	Palm Beach County, FL Circuit Court	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AND ADDRESS OF PERSON FOR V NEFIT PROPERTY WAS SEIZED	VHOSE DATE OF SEIZURE	DESCRIPTION AND PROPERTY		
	5. Repossessions, foreclosures an	d returns			
None	returned to the seller, within one ye	essessed by a creditor, sold at a foreclo ear immediately preceding the comme tion concerning property of either or b etition is not filed.)	ncement of this case. (Ma	arried debtors filing under chapter 12	
	AND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AN		
	6. Assignments and receiverships	3			
None	this case. (Married debtors filing un	erty for the benefit of creditors made nder chapter 12 or chapter 13 must inc buses are separated and a joint petitior	clude any assignment by e	tely preceding the commencement of bither or both spouses whether or not a	
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIC	INMENT OR SETTLEMENT	
None	preceding the commencement of th	in the hands of a custodian, receiver, is case. (Married debtors filing under whether or not a joint petition is filed,	chapter 12 or chapter 13	must include information concerning	
	AND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None	and usual gifts to family members a aggregating less than \$100 per reci	ions made within one year immediate ggregating less than \$200 in value pe pient. (Married debtors filing under ch ot a joint petition is filed, unless the s	r individual family memb hapter 12 or chapter 13 m	er and charitable contributions ust include gifts or contributions by	
	E AND ADDRESS OF I OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				st include losses by either or both	
	PTION AND VALUE PROPERTY	LOSS WAS COVE	F CIRCUMSTANCES A ERED IN WHOLE OR IN ICE, GIVE PARTICULA	PART	
	9. Payments related to debt coun	seling or bankruptcy			
None	Elst an puyments made of property transiented by or on benañ or the debtor to any persons, merdanneg atometys, for consultation				
	AND ADDRESS PAYEE	DATE OF PAYME NAME OF PAYOR IF THAN DEBTO	OTHER	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY	

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR Paul V. Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036 Partner	DATE July 1, 2009	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED 50% interest in City Walk, LLC transferred to partner, Paul V. Aragona. Fifth Third Bank was to release debtor from \$200,000 judgment.
Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639	Approximately March 25, 2009	Debtor signed a Bill of Sale and Assignment of Collateral in Lieu of Foreclosure and presented same to Flagstar Bank, FSB. Flagstar Bank, FSB never accepted the deed from the Debtor
Benjamin School 4875 Grandiflora Road Palm Beach Gardens, FL 33418 Child's School	Approx. February or March, 2010	\$17,028.00
Benjamin School 4875 Grandiflora Road Palm Beach Gardens, FL 33418 Child's School	Approx. February or March, 2010	\$15,786.00
Mammina & Alijouny 370 E. Maple Road Suite 230 Birmingham, MI 48009	Approx. February or March, 2010	\$8,000.00
UHY Advisors Accountants 26200 American Drive Suite 500 Southfield, MI 48086 Accountant	Approx. February or March, 2010	\$8,000.00
Florida Prepaid College P.O. Box 31088 Tampa, FL 33631-3088	Approx. February or March, 2010	\$3820.00
Florida Prepaid College P.O. Box 31088 Tampa, FL 33631-3088	Approx. February or March, 2010	\$3,000.00
Paul Henderson 127 Remo Place Palm Beach Gardens, FL 33418 Debtor	Approx. February or March, 2010	\$5,000.00
Paul Henderson 127 Remo Place Palm Beach Gardens, FL 33418 Debtor	Approx. February or March, 2010	\$9,952.00
Paul Henderson 127 Remo Place Palm Beach Gardens, FL 33418 Debtor	Approx. February or March, 2010	\$5,500.00

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY 7

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

National P.O. Box	ND ADDRESS OF INSTITUTIO I City Bank x 36000 Ie, KY 40233	TYPE OF ACCOUNT, DIGITS OF ACCOUNT AND AMOUNT OF FIN. Checking Acct No. xxx	T NUMBER, AL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING 11/30/09 Less than \$50.00		
Wachovia Bank P.O. Box 563966 Charlotte, NC 28256-3966		Paul A. Henderson Liv Acct No. xxxx7415	ring Trustee	12/30/09 Less than \$50.00		
	ia Bank x 563966 e, NC 28256-3966	Paul Henderson Acct No. xxxx7099		12/21/09 Less than \$50.00		
	ia Bank x 563966 e, NC 28256-3966	Money Market Acct No	o. xxxx6053	12/21/09 Less than \$50.00		
	12. Safe deposit boxes					
None	List each sale deposit of other box of depository in which the debtor has of had securities, cash, of other valuables within one year					
	ND ADDRESS OF BANK HER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY		
	13. Setoffs					
None	commencement of this case. (Ma	tor, including a bank, against a debt or dep rried debtors filing under chapter 12 or cha tition is filed, unless the spouses are separa	pter 13 must include in	formation concerning either or both		
NAME A	ND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF		
	14. Property held for another	person				
None	List all property owned by anoth	er person that the debtor holds or controls.				

DESCRIPTION AND VALUE OF PROPERTY

NAME AND ADDRESS OF OWNER

LOCATION OF PROPERTY

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS 123 Commodore Drive, Jupiter, FL 33477 121 Regatta Drive

Jupiter, Florida 33477

NAME USED Paul A. Henderson Paul A. Henderson

DATES OF OCCUPANCY 8/05 through 7/08 07/2008 - 07/2009

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL			BEGINNING AND
NAME	TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	ENDING DATES
Cobblestone Ridge Development Co.		24400 Jefferson Ave. Saint Clair Shores, MI 48080	Real estate development	1/12/89 through present
Cobblestone Ridge Development co., II		16800 24 Mile Road, Suite 1 Macomb, MI 48042	Real estate development	9/1/97 through present
Westcreek Estates, Inc.	356087	16800 24 Mile Road, Suite 1 Macomb, MI 48042	Real estate development	3/25/91 through present
Westcreek Builders, Inc.	401252	24400 Jefferson Avenue Saint Clair Shores, MI 48080	Real estate development	2/23/93 through 7/15/08 (automatic dissolution)
H & R Investments, LLC	D02900	16800 24 Mile Road, Suite 1 Macomb, MI 48042	Real estate development	6/2/06 through present
MRH Properties, LLC	B40852	44899 Centre Court, Ste. 100 Clinton Township, MI 48038	Real estate development	1/28/99 through present
Szerene Land, LLC	B31589	26200 American Drive, Ste. 500 Southfield, MI 48086-5004	Real estte development	5/13/98 through present
City Walk, LLC	B6676X	37020 Garfield, Ste. T-1 Clinton Township, MI 48036	Real estate development	12/1/05 through 06/09
Hamlin Adams Properties, LLC	B0402N	37020 Garfield, Ste. T-1 Clinton Township, MI 48036	Real estate development	10/22/03 through present
Malburg Partners, LLC	B51962	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	6/15/99 through present
Classic Development, LLC	B37615	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	12/16/98 through present
Fidelity Trust Investments, LLC	382342	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	12/7/90 through present
Legacy Estates, LLC	B5605G	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	11/18/02 through present
Fidelity Home Builders, LLC	D11535	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	12/12/06 through present
Fidelity Home Builders II, LLC	D12385	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	1/5/07 through present

NAME Oxford-Waterstone, LLC	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN B6610V	ADDRESS 37020 Garfield Ste, T-1 Clinton Township, MI 48036	NATURE OF BUSINESS Real estate development	BEGINNING AND ENDING DATES 3/14/05 through present
Jefferson Beach Properties, LLC	B50013	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	7/8/99 through present
Jefferson Beach Partners, LLC	B5280D	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	1/8/02 through present
Rose Garden Estates, LLC	B1004H	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	1/14/03 through present
Rose Garden Estates Association	70354F	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	4/4/08 through present
Tienken Partners, LLC	B1822G	37020 Garfield, Ste. T-1 Clinton Township, MI 48036	Real estate development	9/19/02 through present
Land Tech Properties		44899 Center Ct., Ste. 100 Clinton Township, MI 48038	Real estate development	9/03 through present
100 Water Street Development, LLC	B1482G	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	10/8/02
Fidelity Realty Services, LLC		127 Remo Place Palm Beach Gardens, FL 33418	Real estate development	April 2009 through present
P.J. Grosse Point		16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	2002 through present
G & P Management	B1726V	16800 24 Mile Road, Ste. 1 Macomb, MI 48042	Real estate development	2002 through present

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS **UHY Advisors** 26200 American Drive Suite 500 Southfield, MI 48086

DATES SERVICES RENDERED 1992-Present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAM	E
UHY	Advisors

ADDRESS 26200 American Drive Southfield, MI 48086

DATES SERVICES RENDERED During relevant time period

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

ADDRESS

NAME

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED **Comerica Bank** Upon information and belief. Comerica Bank 39200 Six Mile Road may have been provided with a Financial Livonia, MI 48152-2689 Statement Independent Bank West Michigan Upon information and belief, Independent Bank 4200 E. Beltline NE West Michigan may have been provided with a Grand Rapids, MI 49525 **Financial Statement** Upon information and belief, Flagstar Bank, FSB Flagstar Bank, FSB may have been provided with a Financial 5151 Corporate Drive Troy, MI 48098-2639 Statement Fifth Third Bank Upon information and belief, Fifth Third Bank 1000 Town Center, Suite 300 may have been provided with a Financial Southfield, MI 48075 Statement Citizens Bank Upon information and belief, Citizens Bank may 40700 Woodward Avenue have been provided with a Financial Statement Bloomfield Hills, MI 48304

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OI	FINVENTORY	NAME AND ADDRESSES (RECORDS	OF CUSTODIAN OF INVENTORY
None	,	rs, Directors and Shareholders list the nature and percentage of partnership interest of e	ach member of the partnership.
NAME A	ND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

		NATURE AND PERCENTAGE
NAME AND ADDRESS	TITLE	OF STOCK OWNERSHIP

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				12
	22 . Former partners, officers,	directors and shareholders	3	
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.			
NAME		ADDRESS		DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.			
NAME A	AND ADDRESS	TITLE		DATE OF TERMINATION
	23 . Withdrawals from a partr	ership or distributions by a	a corporation	
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.			
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE ANI OF WITHD) PURPOSE RAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Group.			
None				er of the parent corporation of any consolidated x years immediately preceding the commencement
NAME (OF PARENT CORPORATION		r	TAXPAYER IDENTIFICATION NUMBER (EIN)
	25. Pension Funds.			
None	If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.			
NAME (OF PENSION FUND		r	FAXPAYER IDENTIFICATION NUMBER (EIN)
	DECLARATIC	ON UNDER PENALTY (OF PERJURY BY II	NDIVIDUAL DEBTOR
	under penalty of perjury that I have hey are true and correct.	e read the answers contained	in the foregoing statem	ent of financial affairs and any attachments thereto
Date N	lovember 3, 2010	Signature	/s/ Paul A. Henders	son
		-	Paul A. Henderson Debtor	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF FLORIDA NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Form B 201A, Notice to Consumer Debtor(s)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

B 201B (Form 201B) (12/09)

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. Chapter 11

CERTIFICATION OF NOTICE TO CONSUMER DEBTOR(S) UNDER § 342(b) OF THE BANKRUPTCY CODE

Certification of Debtor

I (We), the debtor(s), affirm that I (we) have received and read the attached notice, as required by § 342(b) of the Bankruptcy Code.

Paul A. Henderson

Printed Name(s) of Debtor(s)

Case No. (if known)

Х	/s/ Paul A. Henderson	November 3, 2010
	Signature of Debtor	Date
Х		
	Signature of Joint Debtor (if any)	Date

Instructions: Attach a copy of Form B 201 A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

United States Bankruptcy Court Southern District of Florida

In re Paul A. Henderson

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: November 3, 2010

/s/ Paul A. Henderson

Paul A. Henderson Signature of Debtor Anderson, Eckstein and Westrick, Inc. 51301 Schoenherr Road Utica, MI 48315

B & V Construction, Inc. 48400 West Road Wixom, MI 48393

Best Block Co. 22001 Groesbeck Warren, MI 48089

Chicago Title Insurance Company 2400 N. Ashland Avenue Suite 100 Chicago, IL 60614

CIT Technology Fin. Serv. Inc. PO Box 550599 Jacksonville, FL 32255

Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B Bloomfield Hills, MI 48304

Citizens Bank successor to Republic Bank 40700 Woodward Avenue Suite B Bloomfield Hills, MI 48304

City Walk, LLC 37020 Garfield, Ste. T-1 Clinton Township, MI 48036

Classic Development, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Classic Development, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 Classic Development, LLC 16800 24 Mile road, Suite 1 Macomb, MI 48042

Classic Development, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Comerica Bank 39200 Six Mile Road Livonia, MI 48152-2689

Comerica Bank 39200 W. Six Mile Road Livonia, MI 48152

Comerica Bank 39200 Six Mile Road Livonia, MI 48152

Fidelity Home Builders II, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Fidelity Home Builders, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Fidelity Trust Investments 16800 24 Mile Road Suite 1 Macomb, MI 48042

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075 Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

Fifth Third Bank 1000 Town Center Suite 1600 Southfield, MI 48075

Fifth Third Bank 1000 Town Center, Suite 300 Southfield, MI 48075

FL Dept of Revenue 5050 W. Tennessee Street Tallahassee, FL 32399

Flagstar Bank 5151 Corporate Drive Troy, MI 48098

Flagstar Bank, FSB 5151 Corporate Drive Troy, MI 48098-2639

Frank Aragona Trust U/A/D December 3, 1979 37020 Garfield Suite T-1 Clinton Township, MI 48036

Frank Aragona Trust U/A/D December 3, 1979 37020 Garfield Suite T-1 Clinton Township, MI 48036

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034

Franklin Bank 24725 W. Twelve Mile Road Southfield, MI 48034 G & P Management, LLC 16800 24 Mile Road Suite 1 Macomb, MI 48042

Gaetana T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetana T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 47516 Hidden Valley Court Clinton Township, MI 48036

Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

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Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038 Gaetano T. Rizzo 44899 Centre Court Suite 101 Clinton Township, MI 48038

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Gaetano T. Rizzo 44899 Centre Court, Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo 37516 Hidden Valley Court Clinton Township, MI 48036

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Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

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Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Gaetano T. Rizzo Living Trust U/A/D August 30, 1983 44899 Centre Court Suite 101 Clinton Township, MI 48038

Garland City Properties, LLC c/o Gaetano T. Rizzo 44899 Center Ct. Road Suite 100 Clinton Township, MI 48038

Greceo Title 118 Cass Avenue Mount Clemens, MI 48043

Greg Krueger 24400 Jefferson Saint Clair Shores, MI 48080

Greg Krueger 26050 Harbour Pointe Dr. Harrison Township, MI 48045

Greg Krueger 24400 Jefferson Saint Clair Shores, MI 48080 Grid4 Communnications 2107 Crooks Road Troy, MI 48084

H & R Investments, LLC 16800 24 Mile Road Macomb, MI 48042

H & R Investments, LLC 16800 24 Mile Road Suite 1 Macomb, MI 48042

Hamlin Adams Properties, LLC 37020 Garfield Suite T-1 Clinton Township, MI 48036

Hamlin Adams Properties, LLC 37020 Garfield, Suite T-1 Clinton Township, MI 48036

Hamlin Ventures 37020 Garfield Road, T-1 Clinton Township, MI 48036

HD Supply Waterworks, LTD 2820 E. Michigan Avenue Ypsilanti, MI 48198

Independent Bank West Michigan 4200 E. Beltline NE Grand Rapids, MI 49525

Internal Revenue Service Attn: Special Procedures P.O. Box 34045 Stop 572 Jacksonville, FL 32202

Internal Revenue Service P.O. Box 105017 Atlanta, GA 30348-5017

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Internal Revenue Service Ogden, UT 84201-0039

Jefferson Beach Properties, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

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Jefferson Beach Properties, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Jefferson Beach Properties, LLC 16800 24 Mile road, Suite 1 Macomb, MI 48042

Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

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Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Jefferson Beach Properties, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Joseph Thomas 2600 W. Big Beaver, Suite 550 Troy, MI 48084

Joseph Thomas 4948 Rivers Edge Troy, MI 48098 Joseph Thomas 2600 West Big Beaver, Suite 550 Troy, MI 48084

Joseph Vanhaverbeck 60727 Kuntsman Road Ray Twp, MI 48096

Lakeshore Amusement, Inc. c/o alvin Wagner 6020 W. Maple Ste. 507 West Bloomfield, MI 48322

Legacy Estates, LLC 16800 24 Mile Road Macomb, MI 48042

Legacy Estates, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Legacy Estates, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Legacy Estates, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Legacy Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Legacy Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Legacy Estates, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042 LGL Construction Co., Inc. c/o Reginald Greenslade 47866 Van Dyke Ste. 420 Utica, MI 48317

Malburg Partners, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Michigan Business Taxes P.O. Box 31099 Lansing, MI 48909-7699

Michigan Dept of Labor & Economic Growth 3030 W. Grand Blvd. Suite 9-600 Detroit, MI 48202-6030

Michigan State of Treasury P.O. Box 30199 Lansing, MI 48909-7699

Mirkwood Properties, Inc. c/o Terry Miller 35555 32 Mile Road Richmond, MI 48062

MRH Properties, LLC 44899 Centre Ct. Suite 100 Clinton Township, MI 48038

Nagy Ready Mix, Inc. 48000 Hixson Utica, MI 48317

National City P.O. Box 182354 Columbus, OH 43218

National City Bank of the Midwest 755 West Big Beaver Road 24th Floor Troy, MI 48084 Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038

Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038

Odyssey Venture, LLC 44899 Centre Court Suite 101 Clinton Township, MI 48038

One Hundred Water Street Devt, LLC 16800 24 Mile Road, Suite 1 Macomb, MI 48042

Oxford-Waterstone, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080

Pamar Enterprises, Inc. c/o Rinaldo Acciavatti 58021 Gratiot New Haven, MI 48048

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Paramount Bank 31000 Northwestern Highway, Ste. 200 Farmington, MI 48334

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306 Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

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Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow ND 58306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul A. Henderson Living Trust U/A/D April 9, 1998, as Amended 1529 Scenic Hollow Rochester, MI 48306

Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036

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Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036

Paul Aragona 37020 Garfield Road, T-1 Clinton Township, MI 48036 Pitney Bowes 2225 American Drive Neenah, WI 54956

PNC Capital 249 Fifth Avenue One PNC Plaza Pittsburgh, PA 15222

Prosperity Bank formerly Franklin Bank of Texas 1301 N. Mechanic El Campo, TX 77437

Righi Construction Co. 14044 Timberwyck Drive Utica, MI 48315

Rochester Adams Venture, LLC 37020 Garfield Suite T-1 Clinton Township, MI 48036

S.O.S. Express Premium Marine Care 24535 Jefferson Avenue Saint Clair Shores, MI 48080

Skipper Marine Development 215 North Point Drive Winthrop Harbor, IL 60096

Stock Building Supply 46401 Erb Drive Macomb, MI 48042

Tara Mar 44899 Centre Court Suite 101 Clinton Township, MI 48038

Tienken partners, LLC 24400 Jefferson Avenue Saint Clair Shores, MI 48080 Tishman Construction Co. One South Wacker Drive Suite 2300 Chicago, IL 60606

Tony Angelo Cement Construction Co. c/o Carl Evangelista 46850 Grand River Novi, MI 48374

United Lawnscape, Inc. 62170 Van Dyke Road Washington, MI 48094

Utica Transit Mix & Supply 42380 Yearego Drive Sterling Heights, MI 48314

Utica Trenching, Inc. 50373 Rizzo Drive Utica, MI 48315

Waterstone Venture, LLC 37020 Garfield Road T-1 Clinton Township, MI 48036

Westcreek Estates, Inc. 2440 Jefferson Avenue Saint Clair Shores, MI 48080