| B1 (Official) | Form 1)(4/ | 10) | | | | | | | | | | |
|--|--|----------------------------------|--|-----------------------------------|---|------------------------------------|---------------------------------------|------------------------------------|--|----------------|---|-----------------------|
| | | | United Sou | | s Bankı District | | | t | | | Voluntary | y Petition |
| | | ividual, ente er Systen | er Last, First n s, Inc. | Middle): | | | Nam | e of Joint Do | ebtor (Spouse |) (Last, First | , Middle): | |
| | All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | s used by the J , maiden, and | | in the last 8 years): | | | |
| Last four dig (if more than one 59-2452 | e, state all) | Sec. or Indi | vidual-Taxpa | ayer I.D. (| (ITIN) No./ | Complete | EIN Last | four digits or than one, state | of Soc. Sec. or | Individual- | Taxpayer I.D. (ITIN) l | No./Complete EIN |
| | | Blvd. #10 | | and State) |): | | | et Address of | f Joint Debtor | (No. and St | reet, City, and State): | |
| | | | | | Г | ZIP Co 33060 | ode | | | | | ZIP Code |
| County of R Broward | | of the Princ | cipal Place o | f Busines | | 33000 | Cou | nty of Reside | ence or of the | Principal Pl | ace of Business: | |
| Mailing Add | lress of Deb | otor (if diffe | rent from str | eet addres | ss): | | Mail | ing Address | of Joint Debt | or (if differe | nt from street address |): |
| | | | | | _ | ZIP Ca | ode | | | | | ZIP Code |
| Location of (if different) | | | | • | | | | | | | | |
| | | | | | | | | | | | | |
| | | f Debtor Organization) | | | | of Busine | ess | | • | - | otcy Code Under Whiled (Check one box) | ich |
| | (Check | one box) | | | olth Care Bugle Asset Ro | siness | as defined | ☐ Chapt | ter 7 | _ | hapter 15 Petition for | Recognition |
| ☐ Individua | | Joint Debtoge 2 of this | , | | in 11 U.S.C. § 101 (51B) Railroad | |) | Chapt | | of | a Foreign Main Proce | eeding |
| ■ Corporat | - | | - | ☐ Stoo | ckbroker | | | ☐ Chapt | | | hapter 15 Petition for a Foreign Nonmain F | |
| ☐ Partnersh | nip | | | | nmodity Braring Bank | oker | | П Спарі | ter 15 | OI. | a i oreign i vonnam i | Tocccumg |
| Other (If check this | | one of the all e type of enti | | Oth | er | | | | | | e of Debts k one box) | |
| | | | | | (Check box | mpt Ent | able) | ☐ Debts | are primarily co | nsumer debts. | | ts are primarily |
| | | | | und | otor is a tax- er Title 26 of le (the Inter | of the Un | | "incuri | d in 11 U.S.C. § red by an indivi onal, family, or | dual primarily | for | iness debts. |
| | Fi | ling Fee (Cl | heck one box | κ) | | Che | ck one box: | | Chap | ter 11 Debt | ors | |
| I ` | g Fee attached | | | | | | | | s debtor as defir iness debtor as d | | C. § 101(51D). U.S.C. § 101(51D). | |
| attach sign | ned application | on for the cou | (applicable to ort's considerat | ion certifyi | ing that the | | ck if: | gragata nonce | entingent liquide | atad dahte (av | cluding debts owed to ins | ciders or affiliates) |
| debtor is t Form 3A. | inable to pay | fee except in | installments. | Rule 1006 | (b). See Offic | | are less that | n \$2,343,300 (| | | t on 4/01/13 and every th | |
| | | | able to chapter art's considerat | | | ıst | Acceptance | eing filed with s of the plan v | | epetition from | n one or more classes of o | creditors, |
| Statistical/A | dministrat | tive Inform | ation | | | | In accordan | ce with 11 c.s | 3.0. § 1120(0). | THIS | S SPACE IS FOR COUR | Γ USE ONLY |
| Debtor e | stimates tha | it, after any | be available exempt prop for distribut | erty is ex | cluded and | administ | | ses paid, | | | | |
| Estimated N | _ | _ | _ | | _ | _ | _ | | | | | |
| 1- 49 | □ 50- 99 | 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated A | | _ | П | П | П | г | П | П | П | | | |
| \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,00 to \$100 million | 01 \$100,000,0 to \$500 million | 5500,000,001 to \$1 billion | | | | |
| Estimated Li \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,00 to \$100 million | 01 \$100,000,0 to \$500 million | 5500,000,001 to \$1 billion | | | | |

Case 11-16815-RBR Doc 1 Filed 03/15/11 Page 2 of 41

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Vertical Computer Systems, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Susan D Lasky

Signature of Attorney for Debtor(s)

Susan D Lasky 451096

Printed Name of Attorney for Debtor(s)

Susan D Lasky, PA

Firm Name

2101 N Andrews Avenue Suite 405 Wilton Manors, FL 33311

Address

Email: SLaskyLBRPA@bellsouth.net 954-565-5854 Fax: 954-462-8411

Telephone Number

March 15, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Brett Howell

Signature of Authorized Individual

Brett Howell

Printed Name of Authorized Individual

President

Title of Authorized Individual

March 15, 2011

Name of Debtor(s):

Vertical Computer Systems, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| v |
|---|

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

| In re | Vertical Computer Systems, Inc. | | Case No. | |
|-------|---------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| ACC Capital Corporation 1787 E. Fort Union Blvd., Suite 200 Salt Lake City, UT 84121 | ACC Capital Corporation 1787 E. Fort Union Blvd., Suite 200 Salt Lake City, UT 84121 | Other Bill Final Statement balance | Disputed | 3,619.61 |
| Arlington Capital Leasing POB 41601 Philadelphia, PA 19101-1601 | Arlington Capital Leasing POB 41601 Philadelphia, PA 19101-1601 | Other Bill Equipment Lease (See Leases & Contracts) | Disputed | 25,586.49 |
| Bart Mowrey 678 E. 4th Ave., #1 Denver, CO 80203 | Bart Mowrey 678 E. 4th Ave., #1 Denver, CO 80203 | Other Bill Documentation and Advertising services | Disputed | 4,645.50 |
| Christensen Computer Company, Inc. 12005 N. Panorama Drive Fountain Hills, AZ 85268 | Christensen Computer Company, Inc. 12005 N. Panorama Drive Fountain Hills, AZ 85268 | Other Bill Software Development | Disputed | 10,000.00 |
| CitiBank Corporate Card POB 6125 Sioux Falls, SD 57117 | CitiBank Corporate Card POB 6125 Sioux Falls, SD 57117 | Credit Card Credit Card purchases | | 24,301.96 |
| De Lage Landen Financial Services, Inc. 1111 Old Eagle School Road Wayne, PA 19087 | De Lage Landen Financial Services, Inc. 1111 Old Eagle School Road Wayne, PA 19087 | Other Bill Equipment Lease (See Leases & Contracts) | Disputed | 38,503.13 |
| Dell Financial Services Payment Processing Center POB 5292 Carol Stream, IL 60197-5292 | Dell Financial Services Payment Processing Center POB 5292 Carol Stream, IL 60197-5292 | Other Bill Equipment Lease. | Contingent Unliquidated Disputed | 1.00 |
| DGTEX Rafi Nagli 2707 NE 10 St. Hallandale, FL 33009 | DGTEX Rafi Nagli 2707 NE 10 St. Hallandale, FL 33009 | Other Bill Programming services. | Disputed | 26,556.56 |
| Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801 | Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801 | Other Bill Equipment Lease. Current payments due in arrears 9,336.34 | Disputed | 26,000.00 |

| B4 (Offi | cial Form 4) (12/07) - Cont. | |
|----------|------------------------------|-----|
| In re | Vertical Computer Systems, | Inc |

| Case No. | | |
|----------|--|--|
| | | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Enterprise Funding POB 20 Franklin, TN 37065-0020 | Enterprise Funding POB 20 Franklin, TN 37065-0020 | Other Bill Equipment Lease. | Disputed | 39,734.86 |
| Frank Weinberg & Black PL 7805 SW 6th Ct Plantation, FL 33324 | Frank Weinberg & Black PL 7805 SW 6th Ct Plantation, FL 33324 | Other Bill Legal services per statement not including \$20,000.00 paid subsequently for E.J. Generotti representation on lawsuits. | | 19,109.15 |
| Internal Revenue Service Department of the Treasury Philadelphia, PA 19255-0035 | Internal Revenue Service Department of the Treasury Philadelphia, PA 19255-0035 | Income Tax Civil Penalty for Late Filing of Form 5471 for Foreign Corporation | Disputed | 20,000.00 |
| Leaf POB 644006 Cincinnati, OH 45264-4006 | Leaf POB 644006 Cincinnati, OH 45264-4006 | Other Bill Equipment Lease. | Disputed | 2,751.11 |
| Leasing Innovations Incorporated 77 Summer Street, Suite 202 Boston, MA 02110 | Leasing Innovations Incorporated 77 Summer Street, Suite 202 Boston, MA 02110 | Other Bill Equipment Lease | Disputed | 38,524.64 |
| Manifest Funding Services POB 790448 St. Louis, MO 63179-0448 | Manifest Funding Services POB 790448 St. Louis, MO 63179-0448 | Other Bill Equipment Lease. | Disputed | 70,328.12 |
| Riverside Leasing Company POB 2078 Ft Pierce, FL 34954 | Riverside Leasing Company POB 2078 Ft Pierce, FL 34954 | Other Bill Equipment Lease. | Disputed | 45,635.92 |
| Sovereign Bank 3 Huntington Quade #101N Melville, NY 11747 | Sovereign Bank 3 Huntington Quade #101N Melville, NY 11747 | Other Bill Equipment Lease. | Disputed | 11,848.99 |
| Sterling National Bank 500 Seventh Avenue 11th Floor New York, NY 10018 | Sterling National Bank 500 Seventh Avenue 11th Floor New York, NY 10018 | Other Bill Equipment Lease. | Disputed | 45,270.80 |
| Suntrust Bank Card POB 791250 Baltimore, MD 21279-1250 | Suntrust Bank Card POB 791250 Baltimore, MD 21279-1250 | Credit Card Credit Card purchases | | 23,106.27 |
| Surado Solutions, Inc. University Research Park 588 Technology Court, Suite 200 Riverside, CA 92507 | Surado Solutions, Inc. University Research Park 588 Technology Court, Suite 200 Riverside, CA 92507 | Other Bill Software support | | 1,534.00 |

| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|---------------------------------|----------|--|
| In re | Vertical Computer Systems, Inc. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | March 15, 2011 | Signature | /s/ Brett Howell | |
|------|----------------|-----------|------------------|--|
| | | | Brett Howell | |
| | | | President | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

| In re | Vertical Computer Systems, Inc. | | Case No. | | |
|-------|---------------------------------|--------|----------|----|--|
| _ | | Debtor | , | | |
| | | | Chapter | 11 | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 4 | 214,649.46 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 299,320.83 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 20,000.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 5 | | 457,059.11 | |
| G - Executory Contracts and Unexpired Leases | Yes | 2 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 16 | | | |
| | To | otal Assets | 214,649.46 | | |
| | | l | Total Liabilities | 776,379.94 | |

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Florida

| Vertical Computer Systems, Inc. | Case No. | | |
|--|---------------------------------------|----------------------------|------------------------|
| D | ebtor | Chapter | 11 |
| | | | |
| STATISTICAL SUMMARY OF CERTAIN LIA | BILITIES AN | ND RELATED DAT | ΓA (28 U.S.C. § 1 |
| f you are an individual debtor whose debts are primarily consumer del a case under chapter 7, 11 or 13, you must report all information reque | ots, as defined in § 1 sted below. | 101(8) of the Bankruptcy (| Code (11 U.S.C.§ 101(8 |
| ☐ Check this box if you are an individual debtor whose debts are report any information here. | NOT primarily cons | umer debts. You are not re | quired to |
| This information is for statistical purposes only under 28 U.S.C. § Summarize the following types of liabilities, as reported in the Scho | | em. | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 16) | | | |
| Average Expenses (from Schedule J, Line 18) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | _ |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

101(8)), filing

Case 11-16815-RBR Doc 1 Filed 03/15/11 Page 9 of 41

B6A (Official Form 6A) (12/07)

| T., | Ventical Committee Systems Inc. | Corr | N. |
|-------|---------------------------------|--------|------|
| In re | Vertical Computer Systems, Inc. | Case, | : No |
| | | Debtor | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Property

Nature of Debtor's Interest in Property Property Secured Claim or Exemption

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

| T | Vertical Commuter Systems Inc | Coop No | |
|-------|---------------------------------|----------|--|
| In re | Vertical Computer Systems, Inc. | Case No. | |
| _ | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|--|--|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | 03/02/2 and ma Location 2800 P 9th Flo | Account: Operating Account Balance as of 2011 is negative \$30,770.54 anagement account is \$35,000.00 on: Regions Bank once de Leon Blvd. or Gables, FL 33134 | - | 4,229.46 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | Х | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | x | | | |
| | | | | | |
| | | | | Sub-Tota | al > 4,229.46 |

3 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Vertical Computer Systems, Inc. | | Case No |
|-------|---------------------------------|--------|---------|
| - | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

| | · | ~ ~ | (Continuation Sheet) | | |
|------|---|------------------|--|---|---|
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | х | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | | Stock: Ownership of offshore corporation Vertical Computer Systems Jamaica, Ltd. that is used to pay offshore expenses and employees that provide telephone support services. Location: Vertical Computer Systems Jamaica, Ltd. PO Bx 115 4 Wesley Road, Apt 4 Mandeville, Manchester Jamiaca, West Indies | - | 0.00 |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | | Receivable schedule available on written request Total is \$304,575 less deposits of \$126,155 | - | 178,420.00 |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| | | | (Total o | Sub-Totation (Sub-Totation) | al > 178,420.00 |
| Shee | et 1 of 3 continuation sheets at | ttacl | | 1 2 / | |

to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | Vertical Computer Systems, Inc. | Case No. | |
|-------|---------------------------------|----------|--|
| - | | Debtor , | |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|---|
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | Х | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | | Intellectual: Intellectual Property Rights to Proprietary Software Product called CompuPawn. | - | 0.00 |
| | particulars. | | Intellectual: Intellectual Property Rights to Proprietary Software Product called Jack System. | - | 0.00 |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | | Office: 8 Office Desks, vairous chairs, bookshelves and filing cabinets, conference room table, 8 chairs All furniture is over 15 years old. 12 computer workstations/laptops with monitors circa 2005. | | 2,000.00 |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | | acquired with deposits for jobs in progress | - | 30,000.00 |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| | | | | Sub-Tot | al > 32,000.00 |
| | | | (Total | of this page) | |

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

Case 11-16815-RBR Doc 1 Filed 03/15/11 Page 13 of 41

B6B (Official Form 6B) (12/07) - Cont.

| _ | | | |
|-------|---------------------------------|---------|--|
| In re | Vertical Computer Systems, Inc. | Case No | |
| - | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 34. Farm supplies, chemicals, and feed. | Х | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 214,649.46 |

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

| In re | Vertical Computer Systems, Inc. | Case No. | _ |
|-------|---------------------------------|----------|---|
| - | | Debtor | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBHOR | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | l G l | UNLIQUIDA | ΙFΙ | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------|--|-------|------------|-----|--|---------------------------------|
| Account No. | | | 01/1992 | Ť | DATED | | | |
| Burrell Wiggins 2633 Spanish River Road Boca Raton, FL 33432 | | - | Other Loan Loan secured by all machinery, equiment, accounts receivables and inventory. | | D | | | |
| | | L | Value \$ Unknown | | | | 48,104.43 | Unknown |
| Account No4524 | | | Loan | | | | | |
| Regions Bank POB 2224 Birmingham, AL 35201 | | - | Commercial Credit Loan secured by all business assets, receivables, furniture, fixtures and inventory. | | | | | |
| | | | Value \$ Unknown | 1 | | | 251,216.40 | Unknown |
| Account No. | | | Value \$ | - | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | - | | | | |
| continuation sheets attached | | | S (Total of t | Subto | | | 299,320.83 | 0.00 |
| | | | (Report on Summary of Sc | _ | ota ule | | 299,320.83 | 0.00 |

B6E (Official Form 6E) (4/10)

| • | | | | |
|-------|---------------------------------|--------|----------|--|
| In re | Vertical Computer Systems, Inc. | | Case No. | |
| _ | | Debtor | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

| "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box lab "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority |
|---|
| listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busine whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federa Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

B6E (Official Form 6E) (4/10) - Cont.

| In re | Vertical Computer Systems, Inc. | | Case No. | |
|-------|---------------------------------|--------|----------|--|
| • | | Debtor | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community CONTINGENT UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н AMOUNT DATE CLAIM WAS INCURRED W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM C J AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) Account No. xx-xxx2454 12/31/2009, 12/31/2010 Income Tax Civil Penalty for Late Filing Internal Revenue Service of Form 5471 for Foreign Corporation 0.00 **Department of the Treasury** Philadelphia, PA 19255-0035 X 20,000.00 20,000.00 Account No. Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Total of this page) 20,000.00 20,000.00 0.00 (Report on Summary of Schedules) 20,000.00 20,000.00

B6F (Official Form 6F) (12/07)

| In re | Vertical Computer Systems, Inc. | | Case No. | |
|-------|---------------------------------|--------|----------|--|
| | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| check and con it decion has no creations nothing unse | - urea | | inis to report on this seriodate 1. | | | | |
|--|--------------|-------------|---|-----------|---------------|----------|-----------------|
| CREDITOR'S NAME, | C | Н | lusband, Wife, Joint, or Community | Co | Ų | P | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | COD EBTOR | C N H | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE | ONTINGENT | NL I QU I DAT | DISPUTED | AMOUNT OF CLAIM |
| Account No. *xxx1206 | | | 10/10/2010 Other Bill Final Statement balance | T Y | T E D | | |
| ACC Capital Corporation 1787 E. Fort Union Blvd., Suite 200 Salt Lake City, UT 84121 | | - | | | | х | 3,619.61 |
| Account No. xx8930 | | | 01/31/2011 | | | t | |
| Arlington Capital Leasing POB 41601 Philadelphia, PA 19101-1601 | × | (- | Other Bill Equipment Lease (See Leases & Contracts) | | | x | 25,586.49 |
| Account No. 1001 | + | ╁ | 02/15/2008 | + | - | ╁ | ,,,,,,, |
| Bart Mowrey 678 E. 4th Ave., #1 Denver, CO 80203 | | - | Other Bill Documentation and Advertising services | | | x | 4,645.50 |
| Account No. | + | ╀ | 11/23/2009 | - | \vdash | \vdash | 1,0100 |
| Christensen Computer Company, Inc. 12005 N. Panorama Drive Fountain Hills, AZ 85268 | | - | Other Bill Software Development | | | x | 10,000.00 |
| 4 continuation sheets attached | | | | Sub | | | 43,851.60 |
| (Total of this page) | | | | | | | |

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Vertical Computer Systems, Inc. | | Case No. |
|-------|---------------------------------|---------|----------|
| | | Debtor, | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | Ιc | Гни | sband, Wife, Joint, or Community | Tc | Lii | D | |
|--|----------|------------------|---|-----------|-------------|-----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | QULD | l ı | AMOUNT OF CLAIM |
| Account No. xxxx-xxxx-xxxx-4273 | | | 01/03/2011 |] T | A T E | | |
| CitiBank Corporate Card POB 6125 Sioux Falls, SD 57117 | | - | Credit Card Credit Card purchases | | D | | |
| | | | | ┸ | | | 24,301.96 |
| Account No. xx8930 De Lage Landen Financial Services, Inc. 1111 Old Eagle School Road Wayne, PA 19087 | х | - | 01/31/2011 Other Bill Equipment Lease (See Leases & Contracts) | | | x | |
| (Taylic, 1 A 1300) | | | | | | | 38,503.13 |
| Account No. | | | 01/08/2011 Other Bill Equipment Lease. | T | | | |
| Dell Financial Services Payment Processing Center POB 5292 Carol Stream, IL 60197-5292 | х | - | | x | x | х | 1.00 |
| Account No. | | | Other Bill Programming services. | + | | | 1.00 |
| DGTEX Rafi Nagli 2707 NE 10 St. Hallandale, FL 33009 | | - | | | | x | |
| Account No. xxx-xxxxxx4-000 | | | Other Bill Equipment Lease. Current payments | \vdash | | | 26,556.56 |
| Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801 | | - | due in arrears 9,336.34 | | | x | |
| | | | | | | | 26,000.00 |
| Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | Subt | | | 115,362.65 |

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Vertical Computer Systems, Inc. | Case No. | |
|-------|---------------------------------|----------|--|
| • | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | Ic | ш | sband, Wife, Joint, or Community | | 11 | Ь | T |
|---|----------|------------------|---|--------------|-----------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xx7290 | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | COZH-ZGшZH | DZ LL QULD AH H | DISPUTED | AMOUNT OF CLAIM |
| | 1 | | Other Bill Equipment Lease. | | D | | |
| Enterprise Funding POB 20 Franklin, TN 37065-0020 | x | - | | | | x | |
| | | | | | | | 39,734.86 |
| Account No. 1775 Frank Weinberg & Black PL 7805 SW 6th Ct Plantation, FL 33324 | - | - | 12/31/2010 Other Bill Legal services per statement not including \$20,000.00 paid subsequently for E.J. Generotti representation on lawsuits. | | | | |
| | | | | | | | 19,109.15 |
| Account No. Jeff Davis 10 Knoll Rd Sands Point, NY 11050 | | - | 1998/1999 Other Loan Appx. \$156,500.00 loan in 1998 and 1999 that was converted to stock. Obligation should be personal not corporate | x | x | x | 1.00 |
| Account No. xxx-xxxxxx1-000 | ╁ | _ | 02/01/2011 | | | | |
| Leaf POB 644006 Cincinnati, OH 45264-4006 | | - | Other Bill Equipment Lease. | | | x | |
| Account No. | - | | Other Bill Equipment Lease | | | | 2,751.11 |
| Leasing Innovations Incorporated 77 Summer Street, Suite 202 Boston, MA 02110 | x | _ | | | | x | 38,524.64 |
| | | | | Ļ | Ļ | <u>_</u> | 00,02-1.04 |
| Sheet no. 2 of 4 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | S (Total of th | ubt iis j | | | 100,120.76 |

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | Vertical Computer Systems, Inc. | Case No. | |
|-------|---------------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. | C O D E B T O R | Hu H V J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | D I SPUTED | AMOUNT OF CLAIM |
|--|-----------------|------------------------|---|------------|--------------|------------|-----------------|
| Account No. | ł | | Other Bill Equipment Lease. | | E | | |
| Manifest Funding Services POB 790448 St. Louis, MO 63179-0448 | х | - | Other Bill Equipment Lease. | | | х | 70,328.12 |
| Account No. | | | 11/30/2010 | T | | | |
| Riverside Leasing Company POB 2078 Ft Pierce, FL 34954 | х | - | Other Bill Equipment Lease. | | | х | 45,635.92 |
| Account No. | - | \vdash | 11/25/2010 | \vdash | | ┢ | , |
| Sovereign Bank 3 Huntington Quade #101N Melville, NY 11747 | x | - | Other Bill Equipment Lease. | | | x | 11,848.99 |
| Account No. | | | Other Bill Equipment Lease. | T | | | |
| Sterling National Bank 500 Seventh Avenue 11th Floor New York, NY 10018 | x | - | | | | x | 45,270.80 |
| Account No. xxxx-xxxx-vxxx-0041 | | | 01/16/2011 | T | | | |
| Suntrust Bank Card POB 791250 Baltimore, MD 21279-1250 | | - | Credit Card Credit Card purchases | | | | 23,106.27 |
| Sheet no. 3 of 4 sheets attached to Schedule of | | | | Sub | | | 196,190.10 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | ge) | 130,130.10 |

B6F (Official Form 6F) (12/07) - Cont.

| In re | Vertical Computer Systems, Inc. | Case No. | |
|-------|---------------------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community UNLIQUIDATED CODEBTOR CONTINGENT CREDITOR'S NAME, MAILING ADDRESS DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Account No. 12/23/2010 Other Bill Software support Surado Solutions, Inc. **University Research Park** 588 Technology Court, Suite 200 Riverside, CA 92507 1,534.00 Account No. Account No. Account No. Account No. Sheet no. 4 of 4 sheets attached to Schedule of Subtotal 1,534.00 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total 457,059.11 (Report on Summary of Schedules)

B6G (Official Form 6G) (12/07)

| In re | Vertical Computer Systems, Inc. | Case | No |
|-------|---------------------------------|----------|----|
| _ | | Debtor , | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

ACC Capital Corporation 1787 E. Fort Union Blvd. Ste 200 Salt Lake City, UT 84121 Lessee on Lease VCS1206-1 signed 12/28/2006 expires 11/30/2009 Lease is for nonresidential real property Exchange Mail Servers (2), Telephone Server, Application Server. File Server, IIS Server, IIS Appliance

Arlington Capital Leasing of De Lage Landen Financial Services Inc PO Box 41602 Philadelphia, PA 19101-1602 Lessee on Lease 24809082 signed 03/17/2007 expires 03/21/2011 Lease is for nonresidential real property SSG-550 Juniper Router, Canon Media Server, Dell Application Server. SSG-5-SH Junper Remote Routers (10)

De Lage Landen Financial Services Inc. PO Box 41602 Philadelphia. PA 19101-1602

Lessee on Lease 24900108 signed 04/04/2008 expires 05/01/2012 Lease is for nonresidential real property Dell Application Servers (2), Powerconnect switch, AX4-5 EMC Storage Array, UPS Power Supply

Dell Financial Services Payment Processing Center P.O. Box 5292 Carol Stream, IL 60197-5292 Lessee on Lease 501-8686913-001 signed 10/31/2007 expires 10/31/2009 Dell Server and EMC SAN

Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801 Lessee on Lease 013-0005474-000 signed 12/11/2006 expires 12/11/2011 Lease is for nonresidential real property Dell PowerEdge Servers A (5), Dell PowerEdge Servers B (2), RF760 Multitech Routers (4)

Enterprise Funding Group 4308 Three Mile Road NW Grand Rapids, MI 49534-1297 Lessee on Lease 4882 signed 08/25/2008 expires 10/01/2012 Lease is for nonresidential real property SSG-550 Juniper Router, Dell 740 Workstation

Enterprise Funding Group 1308 Three Mile Road NW Grand Rapids, MI 49534-1297 Lessee on Lease 3878 signed 04/13/2007 expires 05/17/2011 Lease is for nonresidential real property Dell 2950 Application Server, SSG-5-SH Juniper Remote routers (10), EIF24G-A Foundry Switches (3), Dell 740 Workstations

Leaf Financial Corporation 654 Amherst Road Ste 308 Sunderland, MA 01375 Lessee on Lease 019-7021441-000 signed 02/23/07 expires 04/01/11 Lease is for nonresidential real property Enterprise Router, Application Server, Remote Routers (3)

| In re | Vertical Computer Systems, Inc. | Case No | |
|-------|---------------------------------|----------|--|
| _ | | Debtor , | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

| (Continuation Sheet) | | | |
|--|---|--|--|
| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. | | |
| Leasing Innovations Inc. R/S #1 77 Summer Street Ste 202 Boston, MA 02110 | Lessee on Lease HGF010309 R/S #1 signed 01/28/2009 expires 02/01/2012 Lease is for nonresidential real property Dell 2950 PowerEdge Servers (2), Dell NF500 NAS | | |
| Leasing Innovations, Inc. R/S #2 87 Summer Street 4th Floor Boston, MA 02110 | Lessee on Lease HGF010309 R/S #2 signed 01/28/2009 expires 02/01/2012 Lease is for nonresidential real property Dell PowerEdge 2950 (2), SSG350 Juniper Router, LogiXML Ad-Hoc reporting ver 9.2 software | | |
| Lyon Financial Services d/b/a U.S. Bank Manifest Funding Services 1450 Channel Parkway Marshall, MN 56258 | Lessee on Lease 600-0055233-000 signed 11/20/2006 expires 11/30/2011 Lease is for nonresidential real property Crestron Audio/Video Equipment | | |
| Lyon Financial Services d/b/a U.S. Bank Manifest Funding Services 1450 Channel Parkway Marshall, MN 56258 | Lessee on Lease 600-0084406-000 signed 04/04/2008 expires 04/20/2012 Lease is for nonresidential real property PowerEdge Enterprise Servers (2), Cisco Catalyst 3750E 24TD Switch, EqualLogic Storage Array. UPS Power Supply | | |
| Maserati Financial Services, Inc PO Box 7247-0330 Philadelphia, PA 19170 | Car Lease- 6 payments left | | |
| Riverside Leasing Company 2211 Okeechobee Road Fort Pierce, FL 34950 | Lessee on Lease 371 signed 12/29/2006 expires 12/31/2010 Lease is for nonresidential real property Dell 2850 Rack Server (3), Dell 850 Rack Server, Dell SC1425 Raxk Server (2), Dell 750 Rack Server, RF600 Multitech Router (4) | | |
| Sovereign Bank P.O. Box 14833 Reading, PA 19612-4833 | Lessee on Lease 003-0006666-000 signed 08/18/08 expires 10/1/08 Dell PowerEdge Servers (3) | | |
| Sterling National Bank Leasing P.O. Box 1570 Church Street Station New York, NY 10008-1570 | Lessee on Lease 001-0011875-002 signed 10/02/07 expires 10/01/11 Lease is for nonresidential real property Enterprise Servers (2), QLogic 2460 HBA cards (4), Brocade-R 4GB Switch (2), CX3-10C EMC Storage Array, 146GB Fiber Channel Hard Drives (7), LIPS Power Supply | | |

B6H (Official Form 6H) (12/07)

| In re | Vertical Computer Systems, Inc. | | Case No. | |
|-------|---------------------------------|--------|----------|--|
| • | | Debtor | | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **Brett Howell** 1591 East Atlantic Blvd. 103 Pompano Beach, FL 33060 **Brett Howell Arlington Capital Leasing** POB 41601 Philadelphia, PA 19101-1601 **Brett Howell** De Lage Landen Financial Services, Inc. 1111 Öld Eagle School Road Wayne, PA 19087 **Brett Howell Dell Financial Services Payment Processing Center POB 5292** Carol Stream, IL 60197-5292 **Brett Howell Enterprise Funding POB 20** Franklin, TN 37065-0020 **Brett Howell Leasing Innovations Incorporated** 77 Summer Street, Suite 202 Boston, MA 02110 **Brett Howell Manifest Funding Services POB 790448** St. Louis. MO 63179-0448 **Brett Howell** Riverside Leasing Company **POB 2078** Ft Pierce, FL 34954 **Brett Howell** Sovereign Bank 3 Huntington Quade #101N Melville, NY 11747 Sterling National Bank **Brett Howell** 500 Seventh Avenue 11th Floor New York, NY 10018

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

| In re | Vertical Computer Systems, Inc. | | | Case No. | |
|-------|---|---------------|----------------------|---------------|-------------------------|
| | | | Debtor(s) | Chapter | 11 |
| | | | | | |
| | | | | | |
| | | | | | |
| | DECLARATION C | ONCERN | ING DEBTOR'S SC | HEDUL | ES |
| | | | | | |
| | DECLARATION UNDER PENALTY OF | FPERIURY | ON BEHALF OF CORPO | RATION (| OR PARTNERSHIP |
| | DECEMBER OF CONDENS IN THE PROPERTY OF | LIGGICI | or beine or come | , in it is a | on The Transfer |
| | | | | | |
| | | | | | |
| | I the Duraidant of the communities of | | | | - C |
| | I, the President of the corporation n read the foregoing summary and schedules, c | | | | 1 0 0 |
| | of my knowledge, information, and belief. | consisting of | slicets, and that th | ey are true a | and correct to the best |
| | of my knowledge, miormation, and benef. | | | | |
| | | | | | |
| | | | | | |
| _ | M 1 45 0044 | ~. | / / D // / II | | |
| Date | March 15, 2011 | Signature | /s/ Brett Howell | | |
| | | | Brett Howell | | |
| | | | President | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court Southern District of Florida

| In re | Vertical Computer Systems, Inc. | | Case No. | |
|-------|---------------------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$2,837,223.00 2009 Gross Receipts \$3,165,388.00 2008 Gross Receipts

\$360,000.00 2010 Gross REceipts for February & March to date (Debtor is on fiscal year)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR Altantic Professional Properties 1591 E. Atlantic Blvd. #103 Pompano Beach, FL 33060 | DATES OF PAYMENTS/ TRANSFERS 12/21/2010, 01/21/2011, 02/15/2011 | AMOUNT PAID OR VALUE OF TRANSFERS \$21,160.00 | AMOUNT STILL OWING \$0.00 |
|---|---|--|---------------------------------|
| Keith Canniff Keith Canniff Dallas, GA 30132 | 12/02/2010, 12/09/2010, 12/17/2010, 12/22/2010, 01/05/2011, 01/20/2011, 01/28/2011, 02/17/2011 | \$17,246.00 | \$0.00 |
| Dell Marketing L.P. c/o Dell USA L.P. P.O. Box 5341182 Atlanta, GA 30353 | 01/18/2011, 02/04/2011 | \$22,170.05 | \$0.00 |
| Frank Weinberg Black PA 7805 SW 6th Ct Plantation, FL 33324 | 02/03/2011 | \$10,000.00 | \$0.00 |
| MicroAge 8160 South Hardy Drive Tempe, AZ 85284 | 12/22/2010, 12/24/2010, 01/18/2011, 01/19/2011, 01/21/2011, 01/25/2011, 01/26/2011, 01/27/2011, 02/02/2011, 02/04/2011, 02/15/2011 | \$11,604.20 | \$0.00 |
| National Pawnbrokers Association PO Box 508 Keller, TX 76244 | 01/25/2011 | \$6,100.00 | \$0.00 |
| Securematics 1135 Walsh Ave. Santa Claire, CA 95050 | 12/09/2010., 12/14/2010, 01/11/2011, 01/14/2011, 01/18/2011, 01/31/2011, 02/04/2011 | \$29,480.20 | \$0.00 |
| Susan D. Lasky, PA 2101 N. Andrews Ave. Suite 405 Wilton Manors, FL 33311 | 01/19/2011 | \$10,000.00 | \$0.00 |
| Webhosting.net Data Center Services 36NE 2nd Street, Suite #550 Miami, FL 33132 | 12/17/2010, 01/17/2011, 01/20/2011, 01/28/2011, 01/31/2011 | \$27,912.00 | \$0.00 |

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| NAME AND ADDRESS OF CREDITOR Softworks Ltd 1000 W. Washington, #143 Chicago, IL 60607 | DATES OF PAYMENTS/ TRANSFERS 03/01/2011 | AMOUNT PAID OR VALUE OF TRANSFERS \$6,000.00 | AMOUNT STILL OWING \$0.00 |
|--|---|--|---------------------------------|
| Today's Pawnbroker Magazine 1088 River Wind Cr. Vero Beach, FL 32967 | 03/01/2011 | \$21,500.00 | \$0.00 |

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR DATE OF PAYMENT AMOUNT PAID OWING

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER Facil Empenos S.A. de C.V. vs. Vertical Computer Systems, Inc. 09-65684 (04) | NATURE OF PROCEEDING Contractural dispute with customer. Customer (Plantiff) demanding cancellation of contract and repayment of deposits (Appx. \$100,000.00) and VCS (Defendant) demanding continuation of contract and specific performance. | COURT OR AGENCY AND LOCATION Circuit Court of the Seventeenth Judicial Circuit Broward County, Fla | STATUS OR DISPOSITION See counsel Marc A Silverman Frank, Weinberg, Black P.L. (954) 474-8000 |
|--|---|--|--|
| DGTEX, Inc. vs. Vertical Computer Systems, Inc. 10-36614 (04) | Demand for Payment of August, September, October 2009 invoices. Appx \$25,000.00 | Circuit Court of the Seventeenth Judicial Circuit Broward County, Fla. | See counsel Marc A Silverman Frank, Weinberg, Black P.L. (954) 474-8000 |
| Lyon Financial Services dba U.S. BanCorp Manifest Funding Services vs. Vertical Computer Systems, Inc. and Brett Howell 10-41938 (14) | Breach of two (2) Contracts for Leased Equipment. Appx. \$88,445.03. | Circuit Court of the Seventeenth Judicial Circuit Broward County, Fla. | See counsel E.J. Generotti Frank, Weinberg, Black P.L. (954) 474-8000 |

| | | | 4 |
|---|---|---|---|
| CAPTION OF SUIT AND CASE NUMBER Leasing Innovations, Inc. vs. Vertical Computer Systems, Inc. and Brett Howell 10-62182-CV-Altonaga/Brown | NATURE OF PROCEEDING Breach of two (2) Contracts for Leased Equipment. Appx. \$104,799.98 | COURT OR AGENCY AND LOCATION United States District Court Fort Lauderdale Division | STATUS OR DISPOSITION See counsel E.J. Generotti Frank, Weinberg, Black P.L. (954) 474-8000 |
| Arlington/De Lage Landen Financial Services vs Vertical Computer Systems, Inc. 10-12488 | . Breach of two (2) Contracts for Leased Equipment. Appx. \$83,839.08 | Court of Common Pleas Chester County Chester County Justice Center, Prothonotary Office, 21 West Market Street, Suite 1425, West Chester, PA 19380 | See counsel E.J. Generotti Frank, Weinberg, Black P.L. (954) 474-8000 |
| Sovereign Bank vs. Vertical Computer Systems, Inc. and Brett Howell 10-48715 (13) | Breach of Contract for Leased Equipment. Appx. 52,936.85 | Circuit Court of the Seventeenth Judicial Circuit Broward County, Fla. | See counsel E.J. Generotti Frank, Weinberg, Black P.L. (954) 474-8000 |
| Sterling National Bank vs. Vertical Computer Systems, Inc. and Brett Howell 11-000876 (09) | Breach of Contract for Leased Equipment. Appx. \$91,455.53 | Circuit Court of the Seventeenth Judicial Circuit Broward County, Fla. | See counsel E.J. Generotti Frank, Weinberg, Black P.L. (954) |

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

474-8000

5

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

AMOUNT OF MONEY

OR DESCRIPTION AND VALUE

OF PROPERTY

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Susan D Lasky, PA 2101 N Andrews Avenue Suite 405 Wilton Manors, FL 33311 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 3/2011

\$10,000.00 + \$1040.00-Retainer & Filing Fee

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION
Suntrust Bank
1501 NE 26 St
Fort Lauderdale, FL 33305

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

October 2009 transferred banking relationship to Regions

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

None

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

NOTICE

LAW

GOVERNMENTAL UNIT

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

NOTICE

GOVERNMENTAL UNIT

LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

> (ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

Vertical Computer Systems, Inc.

59-2452454

1591 E. Atlantic Blvd. #103

Computer Svcs 1985- Present

Pompano Beach, FL 33060

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME **ADDRESS**

8

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Richard H Harris & Associates PA 6400 N Andrews Ave Ste 320 Fort Lauderdale, FL 33309 DATES SERVICES RENDERED last 25 years

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

9

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Brett Howell President/ Treasure/ Secretary 100%

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

DATE AND PURPOSE

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Brett Howell

OF WITHDRAWAL weekly salary, advances against salary and monthly car payment

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$318,000; \$89,000 and \$1,980.00 monthly

Owner & officer

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | March 15, 2011 | Signature | /s/ Brett Howell |
|------|----------------|-----------|------------------|
| | | - | Brett Howell |
| | | | President |
| | | | |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| United States Bankruptcy Cour | t |
|--------------------------------------|---|
| Southern District of Florida | |

| | outhern District of Florid | a | |
|---|---------------------------------|-----------------------|--------------------------------------|
| re Vertical Computer Systems, Inc. | | Case No. | |
| | Debtor | , Chapter | 11 |
| LIST OF Following is the list of the Debtor's equity security ho | EQUITY SECURITY | |)(3) for filing in this chapter 11 c |
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
| Brett Howell | Common | 100 | 100% |
| | | | |
| DECLARATION UNDER PENALTY OF I, the President of the corporation name foregoing List of Equity Security Holders a | ned as the debtor in this case, | declare under penalty | of perjury that I have read the |

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of Florida

| In re | Vertical Computer Systems, Ir | nc. | Case No. | | | | |
|---------------------------------|-----------------------------------|--|--------------------|----------------------------------|--|--|--|
| | | Debtor(s) | Chapter | 11 | | | |
| VERIFICATION OF CREDITOR MATRIX | | | | | | | |
| f, the Pr | resident of the corporation named | as the debtor in this case, hereby verify that the | e attached list of | creditors is true and correct to | | | |
| he best | of my knowledge. | | | | | | |
| | | | | | | | |
| Date: | March 15, 2011 | /s/ Brett Howell Brett Howell/President | | | | | |
| | | Signer/Title | | | | | |

ACC Capital Corporation 1787 E. Fort Union Blvd., Suite 200 Salt Lake City, UT 84121

ACC Capital Corporation 1787 E. Fort Union Blvd. Ste 200 Salt Lake City, UT 84121

Arlington Capital Leasing POB 41601 Philadelphia, PA 19101-1601

Arlington Capital Leasing of De Lage Landen Financial Services Inc PO Box 41602 Philadelphia, PA 19101-1602

Bart Mowrey 678 E. 4th Ave., #1 Denver, CO 80203

Brett Howell 1591 East Atlantic Blvd. 103 Pompano Beach, FL 33060

Brett Howell

Burrell Wiggins 2633 Spanish River Road Boca Raton, FL 33432

Christensen Computer Company, Inc. 12005 N. Panorama Drive Fountain Hills, AZ 85268

CitiBank Corporate Card POB 6125 Sioux Falls, SD 57117

De Lage Landen Financial Services Inc. PO Box 41602 Philadelphia, PA 19101-1602 De Lage Landen Financial Services, Inc. 1111 Old Eagle School Road Wayne, PA 19087

Dell Financial Services Payment Processing Center POB 5292 Carol Stream, IL 60197-5292

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DGTEX Rafi Nagli 2707 NE 10 St. Hallandale, FL 33009

Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801

Enterprise Funding POB 20 Franklin, TN 37065-0020

Enterprise Funding Group 4308 Three Mile Road NW Grand Rapids, MI 49534-1297

Enterprise Funding Group 1308 Three Mile Road NW Grand Rapids, MI 49534-1297

Frank Weinberg & Black PL 7805 SW 6th Ct Plantation, FL 33324

Internal Revenue Service Department of the Treasury Philadelphia, PA 19255-0035 Jeff Davis 10 Knoll Rd Sands Point, NY 11050

Leaf POB 644006 Cincinnati, OH 45264-4006

Leaf Financial Corporation 654 Amherst Road Ste 308 Sunderland, MA 01375

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Leasing Innovations Incorporated 77 Summer Street, Suite 202 Boston, MA 02110

Leasing Innovations, Inc. R/S #2 87 Summer Street 4th Floor Boston, MA 02110

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Riverside Leasing Company 2211 Okeechobee Road Fort Pierce, FL 34950

Sovereign Bank 3 Huntington Quade #101N Melville, NY 11747

Sovereign Bank P.O. Box 14833 Reading, PA 19612-4833

Sterling National Bank 500 Seventh Avenue 11th Floor New York, NY 10018

Sterling National Bank Leasing P.O. Box 1570 Church Street Station New York, NY 10008-1570

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Surado Solutions, Inc. University Research Park 588 Technology Court, Suite 200 Riverside, CA 92507