

B1 (Official Form 1)(4/10)

<b>United States Bankruptcy Court Southern District of Florida</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>InnoVida Holdings, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>FDBA COEG, LLC</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-4540305</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>470 NE 185 St No. Miami Beach, FL</b> <div style="text-align: right; font-size: small;">ZIP Code <b>33179</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Miami-Dade</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>c/o Mark S. Meland, Receiver Meland Russin &amp; Budwick, PA 200 S. Biscayne Blvd., Ste 3000 Miami, FL</b> <div style="text-align: right; font-size: small;">ZIP Code <b>33131</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box)  <input checked="" type="checkbox"/> Full Filing Fee attached  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).  Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>InnoVida Holdings, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>Claudio Eleazar and Amarilis Osorio</b>	Case Number: <b>11-17075-RAM</b>	Date Filed: <b>3/17/11</b>	
District: <b>Southern District of Florida</b>	Relationship: <b>affiliates</b>	Judge: <b>Robert A. Mark</b>	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<b>Exhibit B</b> <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>InnoVida Holdings, LLC</b></p>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Peter D. Russin</u> Signature of Attorney for Debtor(s)</p> <p><u>Peter D. Russin 765902</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Meland Russin &amp; Budwick, P.A.</u> Firm Name</p> <p><u>200 South Biscayne Boulevard</u> <u>Suite 3000</u> <u>Miami, FL 33131</u> Address</p> <p style="text-align: right;">Email: <a href="http://www.melandrussin.com">www.melandrussin.com</a></p> <p><u>(305) 358-6363 Fax: (305) 358-1221</u> Telephone Number</p> <p><u>March 24, 2011</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Mark S. Meland</u> Signature of Authorized Individual</p> <p><u>Mark S. Meland</u> Printed Name of Authorized Individual</p> <p><u>Receiver for InnoVida Holdings, LLC</u> Title of Authorized Individual</p> <p><u>March 24, 2011</u> Date</p>	

IN THE CIRCUIT COURT OF THE 11<sup>TH</sup>  
JUDICIAL CIRCUIT IN AND FOR  
MIAMI-DADE COUNTY, FLORIDA

CIRCUIT CIVIL DIVISION

CASE NO: 10-51885-CA-32

CHRIS KORGE, individually,

Plaintiff,

vs.

CLAUDIO OSORIO, individually, AMARILIS  
OSORIO, individually, CRAIG TOLL, individually,  
INNOVIDA HOLDINGS, LLC, a Florida limited  
liability company,

Defendants.

FILED FOR RECORD  
2011 MAR 10 AM 11:26  
CLERK, CIRCUIT & COUNTY COURTS  
DADE COUNTY, FLA.  
CIVIL #81

**ORDER GRANTING RECEIVER'S EMERGENCY MOTION TO CLARIFY ORDER  
DIRECTING APPOINTMENT OF MARK S. MELAND, ESQ. AS RECEIVER OF  
INNOVIDA HOLDINGS, LLC AND FOR OTHER EMERGENCY RELIEF**

This matter came before the Court on March 9, 2011 at 12:00 p.m. upon the Receiver's  
Emergency Motion to Clarify Order Directing Appointment of Mark S. Meland, Esq. as Receiver  
of InnoVida and for Other Emergency Relief ("*Motion*"). For the reasons stated on the record,  
which are incorporated here by reference, it is --

**ORDERED** as follows:

1. Based upon the proffer of evidence as described in the Motion and by counsel for the Receiver, which proffer was not objected to by any party, as well as this Court taking judicial notice of the prior history of this action to date, the Motion is granted.
2. This Court's March 4, 2011 Order Directing Appointment of Receiver is clarified to provide that the receivership estate in this case shall include all subsidiaries of InnoVida Holdings, LLC, including, but not limited to:

A TRUE COPY  
CERTIFICATION ON LAST PAGE  
HARVEY BURWIN CLERK

- a. InnoVida US LLC
- b. InnoVida Services, Inc. f/k/a InnoVida Holdings, Inc.
- c. InnoVida Cyprus
- d. InnoVida SE Construction, LLC
- e. InnoVida MRD, LLC
- f. InnoVida Germany GmbH
- g. InnoVida Factories, Ltd. f/k/a InnoVida Holdings, Inc. (Cayman)
- h. InnoREZ GmbH
- i. InnoVida InnoREZ (Cayman)
- j. InnoVida Procurement Ltd. (Cayman)
- k. Inpro (Hong Kong)
- l. InnoVida Haiti Ltd.
- m. InnoVida Southeast, LLC
- n. InnoVida Mississippi LLC f/k/a InnoVida GoZone, LLC
- o. InnoVida Central Florida LLC
- p. InnoVida Manufacturing SE, LLC f/k/a InnoVida Factory, LLC
- q. InnoVida Miami, Inc.
- r. InnoVida Solutions, LLC d/k/a WSG InnoVida, LLC
- s. InnoVida Southeast Construction, LLC
- t. InnoVida Construction SE, LLC
- u. InnoVida Innorev, Ltd.
- v. InnoVida Holdings, Ltd.
- w. InnoVida, Inc.

Together with InnoVida Holdings, LLC, the entities listed in “a” thru “w” above are referred to as the “*InnoVida Entities*.”

3. The Receiver is granted the authority to manage the affairs of the InnoVida Entities, including, but not limited to, temporarily altering or scaling down the operations of any of the InnoVida Entities or filing a voluntary bankruptcy petition for the InnoVida Entities (or any combination thereof) pursuant to Title 11 of the United States Code.

4. Claudio and Amarilis Osorio are each required to fully cooperate with the Receiver and his professionals and provide adequate responses and documentation regarding the operation and finances of the InnoVida Entities or else risk being found in contempt of Court.

5. Claudio and Amarilis Osorio are required to deliver to the Receiver within twenty four (24) hours from the time of the entry of this Order the following information for each of the

InnoVida Entities: (1) current balance sheets for the InnoVida Entities; (2) most recent profit and loss statements for the InnoVida Entities; (3) most recent bank statements for all accounts held worldwide by the InnoVida Entities (or electronic access via internet) along with contact information for all pertinent bank officers; (4) all income tax returns filed in all jurisdictions for the InnoVida Entities and Miami Worldwide Partners, Inc. d/b/a InnoVida, Inc. and (5) the location of all tangible assets of the InnoVida Entities.

6. Unless agreed otherwise by the Receiver, Claudio Osorio shall sit for a videotaped deposition to be conducted by the Receiver's counsel by no later than the close of business on March 11, 2011.

7. Unless agreed otherwise by the Receiver, Amarilis Osorio, Craig Toll and Elba Gamboa shall sit for a videotaped deposition to be conducted by no later than March 18, 2011.

8. Claudio and Amarilis Osorio and Craig Toll are forbidden from transferring any monies out of any bank accounts in their own names or under their control. To the extent Claudio or Amarilis Osorio or Craig Toll desire to transfer monies out of such accounts to pay personal expenses, they shall confer with the Receiver and his counsel to resolve the transfer of monies consensually. In the event the parties cannot agree to the payment of such personal expenses, Claudio and Amarilis Osorio shall file a motion before this Court seeking relief from this Order.

9. Claudio and Amarilis Osorio are directed to provide access for all financial information, including online access for any bank accounts, relating to Miami Worldwide Partners, Inc. d/b/a InnoVida, Inc. by no later than 5:00 p.m. on March 10, 2010.

10. Subject to paragraph 11 of this Order, all litigation against the InnoVida Entities, including any execution proceedings against the InnoVida Entities is temporarily stayed for a

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HARVEY RYAN, CLERK

period of thirty (30) days from the date of this Order. To the extent any interested party seeks relief from such stay, they shall file a motion before this Court seeking relief.

11. Carlos and Cindy Boozer may file an action against Claudio or Amarilis Osorio, Craig Toll or the InnoVida Entities provided that upon filing, no further action may be taken in such proceeding absent further Order of this Court.

12. Any creditors attempting to execute upon the assets of Claudio and Amarilis Osorio or Craig Toll shall provide the Receiver and his counsel all papers filed in such actions, including but not limited to, writs of garnishment, writs of execution or writs of replevin and any answers thereto. To the extent any assets belonging to Claudio or Amarilis Osorio, Craig Toll or any individuals related to them are frozen as part of such action, the creditor shall not seize such assets absent further Order from this Court.

DONE and ORDERED in Chambers in Miami-Dade County, this 10 day of March, 2011.

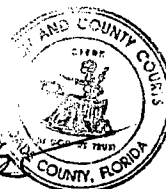
MAR 10 2011

The Honorable Valerie Manno Schurr  
Circuit Court Judge

VALERIE MANNO SCHURR  
CIRCUIT COURT JUDGE

cc: David A. Nunez, Esquire  
Kendall B. Coffey, Esquire  
Abbey L. Kaplan, Esquire  
Robert Zarco, Esquire

STATE OF FLORIDA, COUNTY OF DADE  
I HEREBY CERTIFY that the foregoing is a true and correct copy of the  
original on file in this office March 10 2011  
HARVEY RUVIN Clerk, of Circuit and County Courts  
Deputy Clerk [Signature]



The foregoing Petition, List of 20 Largest Unsecured Creditors, Corporate Ownership Statement, and List of Creditors were prepared by Mark S. Meland, as and only as Receiver, for the Debtor based upon the records and information gathered by the Receiver during the course of the Receivership case. The records and information upon which the Receiver relied were prepared by Marcum LLP, his forensic accountants. The Receiver is unable, at this time, to independently confirm the accuracy of the records or the information presented. Moreover, the Receiver is unable to ascertain whether and to what extent the records and information are complete. As a result, the foregoing is based upon the records and information available without representation by the Receiver as to their accuracy or completeness.



B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of Florida**

In re InnoVida Holdings, LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Akerman Senterfitt POB 4906 Orlando, FL 32802</b>	<b>Akerman Senterfitt POB 4906 Orlando, FL 32802</b>		<b>Disputed</b>	<b>15,318.06</b>
<b>Allied Environmental Attn: Steven Coker, Sr., VP 4465 E Genesee St, Ste 128 Dewitt, NY 13214</b>	<b>Allied Environmental Attn: Steven Coker, Sr., VP 4465 E Genesee St, Ste 128 Dewitt, NY 13214</b>		<b>Disputed</b>	<b>38,500.00</b>
<b>American Building Materials 1250 S Powerline Rd Deerfield Beach, FL 33442</b>	<b>American Building Materials 1250 S Powerline Rd Deerfield Beach, FL 33442</b>	<b>materials</b>	<b>Disputed</b>	<b>60,822.16</b>
<b>Bernie Carballo 129 Commodore Dr Jupiter, FL 33477</b>	<b>Bernie Carballo 129 Commodore Dr Jupiter, FL 33477</b>	<b>Angola Bridge Loan</b>	<b>Disputed</b>	<b>1,032,481.11</b>
<b>Bruno Mourral Prince Hotel, Ste 21 Angel Rue 3 Et Ave. N Port-Au-Prince HAITI</b>	<b>Bruno Mourral Prince Hotel, Ste 21 Angel Rue 3 Et Ave. N HAITI</b>	<b>Portofino Townhouses- Mourall family</b>	<b>Disputed</b>	<b>213,050.00</b>
<b>CCH Housing, LLC c/o Steven R. Tanenbaum, Esq. Solomon &amp; Tanenbaum, P.C. 707 Westchester Ave, Ste 205 White Plains, NY 10604</b>	<b>CCH Housing, LLC c/o Steven R. Tanenbaum, Esq. Solomon &amp; Tanenbaum, P.C. White Plains, NY 10604</b>	<b>Secured Note and Warrant Purchase Agreement, as amended 10/30/2009 and on 12/29/2009</b>	<b>Disputed</b>	<b>4,069,166.67</b>
<b>Chris Korge 230 Palermo Ave Coral Gables, FL 33134</b>	<b>Chris Korge 230 Palermo Ave Coral Gables, FL 33134</b>		<b>Disputed</b>	<b>4,012,500.00  (0.00 secured)</b>
<b>Claudio Osorio 15 Star Island Miami Beach, FL 33139</b>	<b>Claudio Osorio 15 Star Island Miami Beach, FL 33139</b>		<b>Disputed</b>	<b>52,405.74</b>
<b>Cooperative Housing Foundation Attn: David A. Weiss, Pres and CEO 8601 Georgia Ave, Ste 800 Silver Springs, MD 20910</b>	<b>Cooperative Housing Foundation Attn: David A. Weiss, Pres and CEO 8601 Georgia Ave, Ste 800 Silver Springs, MD 20910</b>	<b>classrooms for: Universite D'etat D Haiti Faculte Des Sciences Rehabilitation</b>	<b>Disputed</b>	<b>141,488.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **InnoVida Holdings, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Hand in Hand for Haiti Foundation Attn: Sean Dugas and Hopeton Austin Altus Pageland Kirk NO. 5, 3EME Ave Due Travail Port-Au-Prince, HAITI</b>	<b>Hand in Hand for Haiti Foundation Attn: Sean Dugas and Hopeton Austin Altus Pageland Kirk Port-Au-Prince, HAITI</b>	<b>incomplete project</b>	<b>Disputed</b>	<b>771,051.00</b>
<b>Harlan Waksal Waksal Consulting LLC 7 N Willow St, Ste 6 Montclair, NJ 07042</b>	<b>Harlan Waksal Waksal Consulting LLC 7 N Willow St, Ste 6 Montclair, NJ 07042</b>	<b>Angola Bridge Loan</b>	<b>Disputed</b>	<b>1,032,208.22</b>
<b>Innepar Atilano de Oms Sobrinho, President Rod. SC 401 No. 600- Modulo 05 88030-907 Florianopolis BRAZIL</b>	<b>Innepar Atilano de Oms Sobrinho, President Rod. SC 401 No. 600- Modulo 05 BRAZIL</b>	<b>incomplete project</b>	<b>Disputed</b>	<b>3,112,121.00</b>
<b>Kenneth Hardcastle Arkel-Sallyport Global Sudan Ste 501, St James Ct, St Denis St Port Louis REPUBLIC OF MARITIOUS</b>	<b>Kenneth Hardcastle Arkel-Sallyport Global Sudan Ste 501, St James Ct, St Denis St REPUBLIC OF MARITIOUS</b>	<b>Sudan Project- Arkel</b>	<b>Disputed</b>	<b>591,988.00</b>
<b>Laboratoire National De Sante Publique Attn: Mr. Don Traczyk Delmas 33, A Cote Hospital La Paix Port-Au-Prince HAITI</b>	<b>Laboratoire National De Sante Publique Attn: Mr. Don Traczyk Delmas 33, A Cote Hospital La Paix HAITI</b>	<b>National Lab- Haiti Biomedical Laborat oire</b>	<b>Disputed</b>	<b>67,350.00</b>
<b>Martin Serrano Importadoras Ebo, C.A. Madrices A Marron, No 22 Pza. Catedral Municipio Liberatador Caracas, VENEZUELA</b>	<b>Martin Serrano Importadoras Ebo, C.A. Madrices A Marron, No 22 Caracas, VENEZUELA</b>		<b>Disputed</b>	<b>51,284.00</b>
<b>Overseas Private Investment Corporation Attn: Financial Management 1100 New York Ave Washington, DC 20527</b>	<b>Overseas Private Investment Corporation Attn: Financial Management 1100 New York Ave Washington, DC 20527</b>	<b>loan and fees</b>	<b>Disputed</b>	<b>3,300,000.00</b>

B4 (Official Form 4) (12/07) - Cont.  
In re **InnoVida Holdings, LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ryan Freedman c/o Steven R. Tanenbaum, Esq. Solomon & Tanenbaum, P.C. 707 Westchester Ave, Ste 205 White Plains, NY 10604	Ryan Freedman c/o Steven R. Tanenbaum, Esq. Solomon & Tanenbaum, P.C. White Plains, NY 10604	Promissory Note	Disputed	103,767.56
Timberline International, Inc. Attn: Rhonda Dawkins PO Box 1225 Brewton, AL 36427	Timberline International, Inc. Attn: Rhonda Dawkins PO Box 1225 Brewton, AL 36427	invoices LAB 001 and CHF 001	Disputed	43,000.00
Wholesale Building Products 3050 N 29 Ct Hollywood, FL 33020	Wholesale Building Products 3050 N 29 Ct Hollywood, FL 33020	materials	Disputed	17,347.75
Zarco Einhorn Salkowski & Brito, PA Bank of America Tower 100 SE 2 St, Ste 2700 Miami, FL 33131	Zarco Einhorn Salkowski & Brito, PA Bank of America Tower 100 SE 2 St, Ste 2700 Miami, FL 33131	legal services	Disputed	86,004.91

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Receiver for InnoVida Holdings, LLC of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 24, 2011Signature /s/ Mark S. Meland  
**Mark S. Meland**  
Receiver for InnoVida Holdings, LLC

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Advanced Messengers  
2980 W 84 St  
Ste 6  
Hialeah, FL 33018

Akerman Senterfitt  
POB 4906  
Orlando, FL 32802

Allied Environmental  
Attn: Steven Coker, Sr., VP  
4465 E Genesee St, Ste 128  
Dewitt, NY 13214

American Building Materials  
1250 S Powerline Rd  
Deerfield Beach, FL 33442

Bared & Associates, P.A.  
2950 SW 27 Ave, Ste 100  
Miami, FL 33133

Bernie Carballo  
129 Commodore Dr  
Jupiter, FL 33477

Bruno Mourral  
Prince Hotel, Ste 21  
Angel Rue 3 Et Ave. N  
Port-Au-Prince  
HAITI

CCH Housing, LLC  
c/o Steven R. Tanenbaum, Esq.  
Solomon & Tanenbaum, P.C.  
707 Westerchester Ave, Ste 205  
White Plains, NY 10604

Chris Korge  
230 Palermo Ave  
Coral Gables, FL 33134

Claudio Osorio  
15 Star Island  
Miami Beach, FL 33139

Cooperative Housing Foundation  
Attn: David A. Weiss, Pres and CEO  
8601 Georgia Ave, Ste 800  
Silver Springs, MD 20910

Core Development Holdings Corporation  
1080 NW 163 Dr  
Miami, FL 33169

Cruden Hospital  
c/o Simpson Construction, Inc.  
10450 SW 187 St  
Miami, FL 33157

Deltana Enterprises, Inc.  
10820 NW 29 St  
Miami, FL 33172

DRC Emergency Services, LLC  
Attn: Robert Isakson  
740 Museum Dr  
Mobile, AL 36608

Hand in Hand for Haiti Foundation  
Attn: Sean Dugas and Hopeton Austin  
Altus Pageland Kirk  
NO. 5, 3EME Ave Due Travail  
Port-Au-Prince, HAITI

Harlan Waksal  
Waksal Consulting LLC  
7 N Willow St, Ste 6  
Montclair, NJ 07042

Hellmann Worldwide Logistics, Inc.  
10450 NW 41 St, Ste 100  
Miami, FL 33178

Innepar  
Atilano de Oms Sobrinho, President  
Rod. SC 401 No. 600- Modulo 05  
88030-907 Florianopolis  
BRAZIL

Kenneth Hardcastle  
Arkel-Sallyport Global Sudan  
Ste 501, St James Ct, St Denis St  
Port Louis  
REPUBLIC OF MARITIOUS

Laboratoire National De Sante Publique  
Attn: Mr. Don Traczyk  
Delmas 33, A Cote Hospital La Paix  
Port-Au-Prince  
HAITI

Martin Serrano  
Importadoras Ebo, C.A.  
Madrices A Marron, No 22  
Pza. Catedral Municipio Libertador  
Caracas, VENEZUELA

Officemax Incorporated  
263 Shuman Blvd.  
Naperville, IL 60563

Overseas Private Investment Corporation  
Attn: Financial Management  
1100 New York Ave  
Washington, DC 20527

Royal Carribean  
Attn: John Weis  
1050 Carribean Way  
Miami, FL 33132

Ryan Freedman  
c/o Steven R. Tanenbaum, Esq.  
Solomon & Tanenbaum, P.C.  
707 Westerchester Ave, Ste 205  
White Plains, NY 10604

Shutts & Bowen, LLP  
201 S. Biscayne Blvd., Ste 1500  
Miami, FL 33131

Timberline International, Inc.  
Attn: Rhonda Dawkins  
PO Box 1225  
Brewton, AL 36427

Wholesale Building Products  
3050 N 29 Ct  
Hollywood, FL 33020

World Vision International Haiti Branch  
Attn: Emmanuel Isch  
#49 Rue Chavanne  
Complexe J'Imagine Petion Ville  
Port-Au-Prince, HAITI

Zarco Einhorn Salkowski & Brito, PA  
Bank of America Tower  
100 SE 2 St, Ste 2700  
Miami, FL 33131

Amarilis Osorio  
15 Star Island Dr  
Miami Beach, FL 33139

Claudio Osorio  
15 Star Island Dr  
Miami Beach, FL 33139

Craig Toll  
1224 NW 140 Terr  
Pembroke Pines, FL 33028

InnoVida Southeast, LLC  
470 NE 185 St  
No. Miami Beach, FL 33179

Ryan Freedman  
400 Broome St  
11 FL  
New York, NY 10013

Al Safeer Group  
P.O. Box Industrial Area #1  
Sharjah, U.A.E.

Carballo Ventures, Ltd.  
129 Commodore Drive  
Jupiter, FL 33477

Carlos Boozer  
c/o David A. Nunez, Esq.  
Meyer & Nunez, P.A.  
150 W. Flagler St., Suite 2700  
Miami, FL 33130

Christopher G. Korge  
c/o Benjamin H. Brodsky, Esquire  
Coffey Burlington  
2699 S. Bayshore Dr, Penthouse  
Miami, FL 33133

Cindy Boozer  
c/o David A. Nunez, Esq.  
Meyer & Nunez, P.A.  
150 W. Flagler St., Suite 2700  
Miami, FL 33130

Clamo, Inc.  
15 Star Island Dr  
Miami Beach, FL 33139

Harlan W. Waksal  
c/o 7 North Willow Street, Suite 6  
Montclair, NJ 07042

Mytre Investments, LLLP  
3109 Grand Avenue  
PMB 447  
Miami, FL 33133

NIM, LLC  
15 Star Island Dr  
Miami Beach, FL 33139

Serenity Holdings, Limited  
105 W. Main Street  
Cartersville, GA 30120

The E Group Inc.  
72 Pleasant Ridge Road  
Harrison, NY 10528



Xinyong Nei  
c/o Tripod Capital  
Ste A 1704, No. 1518  
Minsheng Rd.  
Shanghai, P.R.C.

**United States Bankruptcy Court  
Southern District of Florida**

In re **InnoVida Holdings, LLC**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Mark S. Meland**, declare under penalty of perjury that I am the **Receiver for InnoVida Holdings, LLC** of **InnoVida Holdings, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the **24** day of March, 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Mark S. Meland, Receiver for InnoVida Holdings, LLC** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Mark S. Meland, Receiver for InnoVida Holdings, LLC** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Mark S. Meland, Receiver for InnoVida Holdings, LLC** of this Corporation is authorized and directed to employ **Michael S. Budwick 938777**, attorney and the law firm of **Meland Russin & Budwick, P.A.** to represent the corporation in such bankruptcy case."

Date **March 24, 2011**

Signed **/s/ Mark S. Meland**

**Mark S. Meland, Receiver for InnoVida Holdings, LLC**

Resolution of Board of Directors  
of  
**InnoVida Holdings, LLC**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Mark S. Meland, Receiver for InnoVida Holdings, LLC** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Mark S. Meland, Receiver for InnoVida Holdings, LLC** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Mark S. Meland, Receiver for InnoVida Holdings, LLC** of this Corporation is authorized and directed to employ **Michael S. Budwick 938777**, attorney and the law firm of **Meland Russin & Budwick, P.A.** to represent the corporation in such bankruptcy case.

This is consistent with the provisions of the Order Directing Appointment of Receiver entered on March 4, 2011 by the Honorable Valerie Mannu Schurr, Circuit Court Judge, in the proceeding styled *Korge v. Osorio, et al.*, Case No. 10-51885-CA-32, pending in the 11<sup>th</sup> Judicial Circuit in and for Miami-Dade County, Florida, and the Order Granting Receiver's Emergency Motion to Clarify Order Directing Appointment of Mark S. Meland, Esq. as Receiver of InnoVida Holdings, LLC and for Other Emergency Relief .

Date **March 24, 2011**

Signed **/s/ Mark S. Meland**

**Mark S. Meland, Receiver for InnoVida Holdings, LLC**