Case 11-29836-EPK Doc 1 Filed 07/18/11 Page 1 of 36 7/18/11 2:16PM

B1 (Official Form 1)(4/10)									
United States Bankruptcy C Southern District of Florida								Voluntar	y Petition
Name of Debtor (if individual, enter Last, First Sunnyland USA, Inc.	, Middle):			Name	of Joint De	btor (Spouse	e) (Last, First, N	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):							Joint Debtor in trade names):	the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 26-1922667	ayer I.D. (ITI)	N) No./Co	omplete EI		our digits of than one, state		Individual-Ta	xpayer I.D. (ITIN)	No./Complete EIN
Street Address of Debtor (No. and Street, City, 3499 S Federal Hwy 1 Fort Pierce, FL	and State):		ZIP Code	Street	Address of	Joint Debtor	(No. and Stree	et, City, and State):	ZIP Code
		34	1982						Zir Code
County of Residence or of the Principal Place of Saint Lucie	of Business:		1302	Count	y of Reside	nce or of the	Principal Place	e of Business:	
Mailing Address of Debtor (if different from st	reet address):			Mailin	g Address	of Joint Debt	or (if different	from street address	s):
			ZIP Code						ZIP Code
Location of Principal Assets of Business Debto (if different from street address above):	r								
Type of Debtor	N	Nature of				Chapter	of Bankrupto	cy Code Under W	hich
(Form of Organization) (Check one box)		(Check o			_		Petition is File	d (Check one box)	
	Health C			defined	Chapte		□ Cha	pter 15 Petition for	Recognition
Individual (includes Joint Debtors)	in 11 U.	.S.C. § 10			Chapte			Foreign Main Proc	0
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	Railroad				Chapter 12 Chapter 15 Petition for Recognition				
Partnership	Commo	odity Brok	er		Chapter 13 of a Foreign Nonmain Proceeding				
 Partnership Other (If debtor is not one of the above entities, 	Clearing Other	g Bank					NT 4	(D.14	
check this box and state type of entity below.)		fax-Exem	nt Entite		Nature of Debts (Check one box)				
	(C	heck box, it	f applicable		Debts are primarily consumer debts, Debts are primarily				
		is a tax-ex Title 26 of he Interna	the United	l States	"incurr	•	§ 101(8) as idual primarily fo household purpo	or	siness debts.
Filing Fee (Check one bo	x)		Check of	one box:		Chap	ter 11 Debtor	s	
Full Filing Fee attached							ned in 11 U.S.C. defined in 11 U.S		
Filing Fee to be paid in installments (applicable to			Check i		a small bush	less debtor as c	terined in 11 U.S	s.c. § 101(51D).	
attach signed application for the court's considera debtor is unable to pay fee except in installments.								ding debts owed to in $4/01/12$ and many t	siders or affiliates) hree years thereafter).
Form 3A.				all applicable		umouni subjeci	to aujusiment of	n 4/01/15 and every i	nree years mereujier).
Filing Fee waiver requested (applicable to chapter attach signed application for the court's considera				plan is beir	lan is being filed with this petition.				
						ere solicited pr S.C. § 1126(b).		ne or more classes of	creditors,
Statistical/Administrative Information							THIS S	PACE IS FOR COUF	RT USE ONLY
Debtor estimates that funds will be available									
Debtor estimates that, after any exempt pro there will be no funds available for distribut				ve expense	es paid,				
Estimated Number of Creditors		_	_				1		
1- 50- 100- 200-				□ 25,001-	□ 50,001-	OVER			
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			50,000	100,000	100,000				
Estimated Assets		0,000,001 \$	5 50,000,001		□ \$500,000,001				
\$50,000 \$100,000 \$500,000 to \$1 million			o \$100 nillion	to \$500 million	to \$1 billion	\$1 billion			
Estimated Liabilities		, г]						
\$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$1	0,000,001 \$	50,000,001 o \$100	\$100,000,001 to \$500		More than			
\$50,000 \$100,000 \$500,000 to \$1 million			nillion	million	to union	φi σillioli			

Case 11-29836-EPK Doc 1 Filed 07/18/11 Page 2 of 36

1 (Official For Volumtor		Name of Debtor(s):	Pag
	y Petition	Sunnyland USA, Inc	2.
This page mi	ust be completed and filed in every case)		
Location	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two Case Number:	Date Filed:
Where Filed:	- None		
Location Where Filed:		Case Number:	Date Filed:
	ending Bankruptcy Case Filed by any Spouse, Partner, or		
Name of Deb - None -	tor:	Case Number:	Date Filed:
District:		Relationship:	Judge:
forms 10K a pursuant to and is reque	Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 esting relief under chapter 11.) • A is attached and made a part of this petition.	I, the attorney for the petiti have informed the petition 12, or 13 of title 11, United	
☐ Yes, and	or own or have possession of any property that poses or is alleged to I Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	identifiable harm to public health or safety?
	eleted by every individual debtor. If a joint petition is filed, each		nd attach a separate Exhibit D.)
(To be comp □ Exhibit If this is a jo	bleted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a	ch spouse must complete an a part of this petition.	
(To be comp □ Exhibit If this is a jo	bleted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a int petition: D also completed and signed by the joint debtor is attached a Information Regardin	ch spouse must complete an a part of this petition. nd made a part of this petit g the Debtor - Venue	
(To be comp □ Exhibit If this is a jo	bleted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a int petition: D also completed and signed by the joint debtor is attached a	ch spouse must complete an a part of this petition. nd made a part of this petit g the Debtor - Venue plicable box) Il place of business, or prin	ion. cipal assets in this District for 180
(To be comp □ Exhibit If this is a jo	Debtor has been domiciled or has had a residence, principal	ch spouse must complete an a part of this petition. nd made a part of this petit g the Debtor - Venue plicable box) al place of business, or prin a longer part of such 180 d	cipal assets in this District for 180 lays than in any other District.
(To be comp □ Exhibit If this is a jo □ Exhibit	bleted by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a int petition: D also completed and signed by the joint debtor is attached a Information Regardin (Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	ch spouse must complete an a part of this petition. nd made a part of this petit g the Debtor - Venue plicable box) Il place of business, or prin a longer part of such 180 d neral partner, or partnershi ipal place of business or prin in the United States but is	cipal assets in this District for 180 ays than in any other District. p pending in this District. rincipal assets in the United States in a defendant in an action or
(To be comp Exhibit If this is a jo Exhibit	Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, get Debtor is a debtor in a foreign proceeding and has its prince this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District.	ch spouse must complete an a part of this petition. Ind made a part of this petit g the Debtor - Venue plicable box) Il place of business, or prin a longer part of such 180 d neral partner, or partnershi ipal place of business or pr in the United States but is e interests of the parties wi s as a Tenant of Resident	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. rincipal assets in the United States in a defendant in an action or ill be served in regard to the relief
(To be comp Exhibit If this is a jo Exhibit	Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, ge Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	ch spouse must complete an a part of this petition. Ind made a part of this petit g the Debtor - Venue plicable box) Il place of business, or prin a longer part of such 180 d neral partner, or partnershi ipal place of business or prin in the United States but is e interests of the parties wi s as a Tenant of Residenti icable boxes)	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. rincipal assets in the United States in a defendant in an action or ill be served in regard to the relief ial Property
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(To be comp Exhibit If this is a jo Exhibit	Debtor has been domiciled or has had a residence, principal debtor is a tached and has its principal debtor is a bankruptcy case concerning debtor's affiliate, ge Debtor is a debtor in a foreign proceeding and has its principal place of business or assets proceeding [in a federal or state court] in this District.	ch spouse must complete an a part of this petition. Ind made a part of this petit g the Debtor - Venue plicable box) Il place of business, or prin a longer part of such 180 d neral partner, or partnershi ipal place of business or prin in the United States but is e interests of the parties wi s as a Tenant of Residenti icable boxes)	ion. cipal assets in this District for 180 ays than in any other District. p pending in this District. rincipal assets in the United States in a defendant in an action or ill be served in regard to the relief ial Property
(To be comp Exhibit If this is a jo Exhibit	Debtor has been domiciled or has had a residence, principadays immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, ge Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. Certification by a Debtor Who Reside (Check all app) Landlord has a judgment against the debtor for possession (Name of landlord that obtained judgment)	ch spouse must complete an a part of this petition. Ind made a part of this petiti g the Debtor - Venue plicable box) Il place of business, or prin a longer part of such 180 d neral partner, or partnershi ipal place of business or pr in the United States but is e interests of the parties wi s as a Tenant of Residenti icable boxes) of debtor's residence. (If bo	cipal assets in this District for 180 ays than in any other District. p pending in this District. rincipal assets in the United States in a defendant in an action or ill be served in regard to the relief ial Property ox checked, complete the following.) er which the debtor would be permitted to cure

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)	Page 3
Voluntary Petition	Name of Debtor(s): Sunnyland USA, Inc.
(This page must be completed and filed in every case)	
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
Signature of Debtor	
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney*	compensation and have provided the debtor with a copy of this document
X /s/ Robert C. Furr Signature of Attorney for Debtor(s) Robert C. Furr 210854 Printed Name of Attorney for Debtor(s) Furr & Cohen Firm Name	and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
2255 Glades Rd. Suite 337W Boca Raton, FL 33431 Address	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
504 005 0500 Fam 504 000 7500	
561-395-0500 Fax: 561-338-7532 Telephone Number	
July 14, 2011	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	 Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
${f X}$ _/s/ Abbasgholi Bayat	
Signature of Authorized Individual	
Abbasgholi Bayat	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
President	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual July 14, 2011	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
Date	

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

Sunnyland USA, Inc. In re

Debtor(s)

Case No. Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AT&T POB 105262 Atlanta, GA 30348-5262	AT&T POB 105262 Atlanta, GA 30348-5262	Telephone service		939.33
AVE Industries via della Costituzione, 127 30038 Spinea Venezia ITALY	Attainta, GA 30348-3202 AVE Industries via della Costituzione, 127 30038 Spinea ITALY			542.63
Berger, Toombs, Elam, Gaines & Frank 600 Citrus Av #200 Fort Pierce, FL 34950	Berger, Toombs, Elam, Gaines & Frank 600 Citrus Av #200 Fort Pierce, FL 34950	Accounting services		1,342.60
John Bean Technologies Corp. 13984 Collections Center Dr Chicago, IL 60693	John Bean Technologies Corp. 13984 Collections Center Dr Chicago, IL 60693			99,710.78
Matheson Tri Gas PO Box 845502 Dallas, TX 75284-5502	Matheson Tri Gas PO Box 845502 Dallas, TX 75284-5502	Miscellaneous goods and services		11,200.78
McMaster Construction 1335 Gateway Dr #202 Melbourne, FL 32901	McMaster Construction 1335 Gateway Dr #202 Melbourne, FL 32901	Miscellaneous goods and services		5,724.04
R & K Welding & Fabrication, Inc. PO Box 912 Lake Hamilton, FL 33851	R & K Welding & Fabrication, Inc. PO Box 912 Lake Hamilton, FL 33851	Miscellaneous goods and services		7,645.00

B4 (Official Form 4) (12/07) - Cont. In re Sunnyland USA, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 14, 2011

Signature /s/ Abbasgholi Bayat Abbasgholi Bayat President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Florida

In re

.

Sunnyland USA, Inc.

Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	2,575,792.49		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		76,240.73	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		6,499,669.34	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	15			
	Te	otal Assets	2,575,792.49		
			Total Liabilities	6,575,910.07	

United States Bankruptcy Court

Southern District of Florida

In re

.

Sunnyland USA, Inc.

Debtor

7/18/11 2:16PM

Chapter_____11

Case No._____

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re Sunnyland USA, Inc.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)

Total >

B6B (Official Form 6B) (12/07)

In re

.

Sunnyland USA, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account ending in 3900 at Wachovia Bank, 100 S Ashley Dr, Tampa, FL 33602-5341	-	Unknown
3.	Security deposits with public utilities, telephone companies, landlords, and others.		Utility Deposit with Fort Pierce Utilities Authority, POB 3191, Fort Pierce, FL 34948 (electric, water & wastewater).	-	12,500.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10.	Annuities. Itemize and name each issuer.	Х			

12,500.00

3 continuation sheets attached to the Schedule of Personal Property

Sunnyland USA, Inc.

Case No.

SCHEDULE B - PERSONAL PROPERTY

Debtor

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.		Cash Bond No. 309 with Florida Department of Citrus to guarantee payment of citrus excise taxes in the amount of \$12,000.	-	0.00
			Cash bond with Florida Department of Agriculture and Consumer Services in the amount of \$11,000	-	0.00
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	Х			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			

0.00

Sunnyland USA, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			
22.	Patents, copyrights, and other intellectual property. Give particulars.	х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	х			
28.	Office equipment, furnishings, and supplies.		Laptop Computer \$721.73 and Inkjet Printer \$835.71	-	1,557.44
29.	Machinery, fixtures, equipment, and		Shelving \$519.85 and 3 Motorola Radios \$396.58	-	916.43
	supplies used in business.		5000 lb Forklift	-	2,363.66
			Machinery & Equipment on attached list	-	2,101,596.89
			DeMarkPP/PE Bottle Blowing Production Line, Air compressor, Mixer, Crusher and Chiller	-	152,600.00
30.	Inventory.	х			
31.	Animals.	х			
32.	Crops - growing or harvested. Give particulars.	х			

2,259,034.42

Sub-Total >

(Total of this page)

In re	Sunnyland USA, Inc.		Ca	ise No.	
-			Debtor,		
		SCHEDUL	E B - PERSONAL PROPERT (Continuation Sheet)	Y	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	ming equipment and lements.	x			
34. Farr	m supplies, chemicals, and feed.	Х			
	er personal property of any kind already listed. Itemize.		improvements to Debtor's premises n Florida Department of Agriculture	-	304,258.07

																					2						-												
		28	88	5	32	56	¥1	5	66	t	: చి	43	40	39	30	35	, נ ג ג	ដ	33	ຮູ	20	3 5	121	28	18	5	74	13	 12	10	9	, ∼), ∞ •	-10	l ui	ب ح	2	· (Group:	
	Machinery & Equipment MFG	Clear Spoan Canopy	Clycol Compressor	Rationo Drum Filler	Electricial	Steel Bollards - Peel Truck Load	Pipe Bollards	State Text I ah	Manuacining Equipment Install	Colorimeter	Little David Box Erector & Marsh I	Taxes on Equipment	Manufacturing Equipment Install	Vertical Chopper Pump/Screw Com	Mise Equin Sumwand Beloism	Clubol Defineration IT-it	Pallet Stacker	Fruit Sampler	GAIIVSD	Bottling Equipment	Waste Water Lank Hore Station	Cooler	Electrical Distribution System	Water Treatment System (2) Proper Assembly	Extractor & Sizer Platforms	Generator/Chiller	Water Tank Roifer System	Incubator	Electrical work - new amp svce for (Used FMC Brushwasher 52" (2)10:00 Gal (1)300 Gal (1)250 Ga	Vertical Chopper Pump, Conveyor	FMC Sizer 62 W X 9 L	Air Cooled Compressor	(2) 10,000 Holding Tanks	Bottling Line Equipment	(2) Grading Tables with 2 HP Moto	Extraction Line Equipment	: Machinery & Equipment MFG	-
	ant MFG	3/31/10 3/31/10	3/31/10	4/26/10	12/22/09	2/24/09	1/20/09	2/28/09	2/28/09	8/03/09	5/13/09	2/28/09	2/28/09	1/01/02	1/01/09	5/06/09	1/01/09	1/01/09	1/01/09	1/01/00	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	60/10/1	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09	1/01/09		
	3,398,728.12	2,350.00 5,080.00	2,791.00	2,502.41	1,635.77	4,875,00	4 200 00	23,215.74	589,841.59	13,567.76	3,727.50	5.356.00	85.751.27	20,400,44	87,409.21	56,987.43	645.98	13,116.00	12 008 80	4,070.71	2,500.00	167,948.82	5,273,80 62,675,73	7,546.52	69,471.49	37,826.31	3,731.28	2.227.55	175,124.63	32,000,00	12,283.60	28,485.29	15,773.90	175,572.82	1,280,840.45	36,200.00	152,000.00	•	
	000	0,00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0,00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00		,
		0.00	0.00	000	0.00		0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	2.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00		
=	207 131 22	1,342.86	20,000,00 1.594.86	970.32	634,28	1,628.57	4,187.76	9,002.02	228,714.08	5 260.97	2,070.81	3,230.49	4,802.81	7,910.38	33,893.37	8.263.18	250 48	4,000.4/	1,114.79	1,774.25	969.39	5,007.50	2,045.72	2,926.20	26,937.93	14,667.35	1,404.00 38.736.42	863.74	67,905.47	3,210.30 12,408.16	4,763.03	11,045.32	6,116,41	58,079.26	496,652.42	5,570.47	58,938.78		
1+101,100		287.75 672 04	4,285.71	437.74	032.11 286.14	734.69	1,889.21	4.061.06	107 179 20	72772 C	16.956	15,000.22	2,166.68	3,568.59	15,290.24	4.872.43	112 00	2,100.67	502.92	800.42	437.32	2,328.78 29,328.80	922.88	1.320.09	12,152.45	6,616.85	17,475.08	389.66	30,634.05	5,597.67	2,148.73	4,982.85	2,759.28	30,712,43 967 10	224,053.72	2,512.99	26,588.92		
1,0/0,086./0	3,324.90	1,630,61	24,285.71	1,408.06	2,743.08	2,363.26	6,076.97	13.063.08	1,034.34	2,097,40	3,013.72	48,250.71	6,969.49	11,478.97	49,183,61	13 135 48	/,380.14	6,757.14	1,617.71	2,574.67	24,201.81 1.406.71	14,446.76	2,968.60	4 746 79	85.060,65	21,284.20	2,110-70 56,211.50	1,253,40	98,539.52	18,005.83	0,911.70	16,028.17	8,875.69	309475	720,706.14	8,083,46	35,527.70		
1,520,141.42	01.555	71939	10,714.29	1,094.35	2,131.92	1,836.74	4,723.03	77.846'/ C7	5,933.42	1,630.10	2,342.28	37,500.56	5,416.70	8.921.47	12 200 20	12 051 00	5,735.86	5,251.66	1,257.29	2,001,04	1 002 20	48,228.97	2,307.20	1 JUL 1	30,381.11	16,542.11	43,687.69	974.15	76,585,11	13,994.17	3,571-84 3,679 74	12,457.12	6,898,21	2405 25	560,134.31	6,282,48	66,472.30		
	200DB	200DB	200DB	200DB	200DB	200DB			200DB	200DB	200DB	200DB	200DB			200DB	200DB	200DB	200DB		200DB	150DB	200DB		200018	200DB	200DB					200DB					200DB		
	7.0	7.0	7.0		7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	70		120	7.0	7.0	70	760		7.0	15.0	7.0	• · ·		7.0 		7.0	7.0	7.0	70	7.0	7.0	70	7.0	7.0	7.0		

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B6D (Official Form 6D) (12/07)

In re

Sunnyland USA, Inc.

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hus H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT - NGEN	U Q U L D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.				Т	A T E D			
					D			
			Value \$					
Account No.								
			Value \$					
Account No.								
		$\left - \right $	Value \$					
Account No.								
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			Value \$	ubt	ote			
0 continuation sheets attached			S (Total of th					
					ota	ł		
			(Report on Summary of Sc				0.00	0.00

Sunnyland USA, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Sunnyland USA, Inc.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Case No.

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLLQULDA	D I SP U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			Notice only.	Ť	I D A T E D			
Dept. of Revenue Bankruptcy Section P.O. Box 6668 Tallahassee, FL 32314-6668		-					0.00	0.00
Account No.			Notice only					
Internal Revenue Service POB 7346 Philadelphia, PA 19101-7346		-						0.00
Account No.			2010 Tangible personal property taxes	\vdash			0.00	0.00
St. Lucie County Tax Collector POB 308 Fort Pierce, FL 34954		-					76,240.73	0.00
Account No.								
Account No.								
Sheet <u>1</u> of <u>1</u> continuation sheets a				ubt				0.00
Schedule of Creditors Holding Unsecured I	Priority	Cl	aims (Total of t		pag 'ota		76,240.73	76,240.73 0.00
			(Report on Summary of Sc				76,240.73	76,240.73

Sunnyland USA, Inc.

Debtor

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H H U C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFE SO STATE		L I Q U	I S P U T F	AMOUNT OF CLAIM
Account No.			Mar/Apl, 2011	T	A T E D		
AT&T POB 105262 Atlanta, GA 30348-5262		-	Telephone service		D		939.33
Account No. 73/10			3/2/10	+			
AVE Industries via della Costituzione, 127 30038 Spinea Venezia ITALY		-					542.63
Account No. xxx6527 Berger, Toombs, Elam, Gaines & Frank 600 Citrus Av #200 Fort Pierce, FL 34950		-	5/1/11 Accounting services				1,342.60
Account No. xxxx-0511 Florida Dept. of Agriculture & Consumer Services PO Box 1072 Winter Haven, FL 33882-1072		-	5/1/11 Fort Pierce Farmers Market Rent				
							5,902.44
2 continuation sheets attached			(Total of	Sub this			8,727.00

(Total of this page)

Sunnyland USA, Inc.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLLQULDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. c (See instructions above.) 5/1/11 Account No. Rent Fort Pierce State Farmers Market 3479 S US Hwy 1 Fort Pierce, FL 34982 5.902.44 7/21/10, 11/16/10 Account No. x2154, x2657 John Bean Technologies Corp. **13984 Collections Center Dr** Chicago, IL 60693 99,710.78 Account No. Loan Liboza Holdings, N.V. 1 Berg Arrarat, P.O. 3889 Curacao **NETHERLANDS ANTILLA** 1,914,332.06 9/10 to 4/11 Account No. Miscellaneous goods and services Matheson Tri Gas PO Box 845502 Dallas, TX 75284-5502 11,200.78 Account No. 976, 1056 12/10 - 4/11 Miscellaneous goods and services **McMaster Construction** 1335 Gateway Dr #202 Melbourne, FL 32901 5,724.04 Sheet no. <u>1</u> of <u>2</u> sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Case No._____

2,036,870.10

Case No._____

Sunnyland USA, Inc. In re

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Γ	6			.	1.	1 -	
CREDITOR'S NAME,	C O	Hu	sband, Wife, Joint, or Community		U N		
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZHLZGUZH		DISPUTED	AMOUNT OF CLAIM
Account No. 2249			5/10/11	Т	F		
R & K Welding & Fabrication, Inc. PO Box 912 Lake Hamilton, FL 33851		-	Miscellaneous goods and services		Ď		
Account No.			12/09 TO 3/11	+	╞	╞	7,645.00
Sunnyland Distribution N.V. 228 Avenue Louise 1050 Brussel		-	Loan and bottling line				
BELGIUM							4,446,427.24
Account No.							
Account No.							
Account No.							
Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	_		(Total of	Sub this			4,454,072.24
			(Report on Summary of S	1	Γot	al	6,499,669.34

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Sunnyland USA, Inc.

Case No.

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Debtor

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Berger, Toombs, Elam, Gaines & Frank 600 Citrus Av #200 Fort Pierce, FL 34950	Contract for accounting and income tax services
Centenario Ltda. Major Jose Levy Sobrinho 1946 Barrio: Boa Vista, Cep 13486-190 Cx.P. 157, Limeira/SP BRASIL	Contract to purchase Juice Extraction Machine Model OIC-500 with 2 sets of 5 cups.
Ecolab PO Box 6007 Grand Forks, ND 58206-6007	Integrated Pest Elimination Agreement dated 1/14/09
Florida Dept. of Agriculture & Consumer Services PO Box 1072 Winter Haven, FL 33882-1072	Sub-Lease for JBT Juice Extractor through 6/30/11.
Florida Dept. of Agriculture & Consumer Services PO Box 1072 Winter Haven, FL 33882-1072	4 year Commercial Lease dated 10/29/09 for premises at Ft. Pierce State Farmers' Market
Hangzhou Youngsun Machinery Co., Ltd. No. 2 Xiyuan 7 Rd. West Lake Sci. & Tech. Dev. Area Hangzhou CHINA	Contract to purchase Full Automatic 2 Carton Box Makers, Pallet Wrapper and Conveyers, dated 3/1/11.
John Bean Technologies Corp. 400 Fairway Av Lakeland, FL 33801	5 year Citrus Extractor Lease dated November, 2008.
Matheson Tri-Gas, Inc. 6225 N State Hwy 161 #200 Irving, TX 75038	Contract for bulk storage system
Shanghai Triowin Tech Co Ltd. No. 289 Hengxi Rd Pudong Shanghai P.R. of CHINA 20114	Contract to purchase Robot Palleltizer System

Sunnyland USA, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Zhejiang Demark Machinery Co. Ltd. 26# Chaoyuan Rd Western Industrial Area Huangyan, Zhejiang CHINĂ

Sales contract for PP/PE Bottle Blowing Production Line with Air Compressor, Mixer, Crusher and Chiller, dated 8/31/10. B6H (Official Form 6H) (12/07)

In re

.

Sunnyland USA, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Florida

In re Sunnyland USA, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **17** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 14, 2011

Signature /s/ Abbasgholi Bayat Abbasgholi Bayat President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

In re

United States Bankruptcy Court Southern District of Florida

Sunnyland USA, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$69,086.00	2010: Debtor Business Income
\$154,576.00	2009: Debtor Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

7/18/11 2:16PM

2

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY
AND CASE NUMBER	PROCEEDING	AND LOCATION
John Bean Technologies Corporation etc. vs.	Suit for money	Circuit Court, St. Lucie County, Florida
Sunnyland USA, Inc., Case No.	damages	
562011CA000633-Vaughn		

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

STATUS OR DISPOSITION

Pending

	5. Repossessions, foreclosures ar	nd returns			
None	returned to the seller, within one y	ssessed by a creditor, sold at a foreclost ear immediately preceding the commen ation concerning property of either or be etition is not filed.)	cement of this case. (M	arried debto	rs filing under chapter 12
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AI PROPE		OF
	6. Assignments and receivership	S			
None	this case. (Married debtors filing u	berty for the benefit of creditors made w nder chapter 12 or chapter 13 must inclu- ouses are separated and a joint petition	ude any assignment by e		
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIC	OMMENT O	R SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or his case. (Married debtors filing under cl whether or not a joint petition is filed, u	hapter 12 or chapter 13	must includ	e information concerning
		NAME AND LOCATION		DECOND	
	ND ADDRESS USTODIAN	OF COURT CASE TITLE & NUMBER	DATE OF ORDER		FION AND VALUE OF ROPERTY
	7. Gifts				
None	and usual gifts to family members aggregating less than \$100 per reci	ions made within one year immediately aggregating less than \$200 in value per pient. (Married debtors filing under cha tot a joint petition is filed, unless the sp	individual family memb pter 12 or chapter 13 m	er and char ust include	itable contributions gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT		PTION AND E OF GIFT
	8. Losses				
None	since the commencement of this of	r casualty or gambling within one year ase. (Married debtors filing under chap tion is filed, unless the spouses are sepa	ter 12 or chapter 13 mu	st include lo	sses by either or both
OF AT&T W handset: Brix met \$650, Ba swaps \$ screwdr meters, microwa	PTION AND VALUE PROPERTY ireless phone base station and s \$200; HP printer \$400; refrige ter \$1,000, acidity meter \$1,000 acto counter \$3,000, petri dishe 400, HP laptop \$1,000; tools, ivers, keys, drill, grinder, elect tape meters \$1,500; refrigerato ave \$150, printer \$150; high pre \$500; Total: \$10,700.	LOSS WAS COVEF BY INSURANC 1 3 Items were stolen aft erator \$400, and the theft was no , water bad theft was covered by report. ricity r \$150,	t noticed until 8/26/1	N PART RS eason, 0. The	DATE OF LOSS Between 6/8/10 and 8/26/10

4

	9. Payments related to debt con	inseling or bankruptcy		
None		ty transferred by or on behalf of the de lief under the bankruptcy law or prepa this case.		
OF	AND ADDRESS PAYEE	DATE OF PAYM NAME OF PAYOR I THAN DEBT	F OTHER OR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Suite 33	ades Rd.	5/2/11 and 6/14/11 Inc.	from Sunnyland USA,	\$20,000 and \$20,000
	10. Other transfers			
None	transferred either absolutely or as	nan property transferred in the ordinary security within two years immediatel r 13 must include transfers by either or petition is not filed.)	y preceding the commence	ment of this case. (Married debtors
	AND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	E, DATE		ERTY TRANSFERRED LUE RECEIVED
None	b. List all property transferred by trust or similar device of which the	the debtor within ten years immediat ne debtor is a beneficiary.	ely preceding the commen-	cement of this case to a self-settled
NAME C DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		NEY OR DESCRIPTION AND ERTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broke	ccounts or instruments held by or for e	encement of this case. Incl nd share accounts held in b ions. (Married debtors filir	ude checking, savings, or other panks, credit unions, pension funds, ng under chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOU DIGITS OF ACCO AND AMOUNT OF	OUNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has encement of this case. (Married debtor uses whether or not a joint petition is f	s filing under chapter 12 o	r chapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or rried debtors filing under chapter 12 or tition is filed, unless the spouses are se	chapter 13 must include in	nformation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF

			5		
	14. Property held for another	person			
None	List all property owned by anot	her person that the debtor holds or controls.			
Sunnyla		DESCRIPTION AND VALUE OF PROPERTY Inventory of bottles, caps, boxes sleeves, labels, film and tape, value unknown	LOCATION OF PROPERTY 3499 S Federal Hwy, Fort Pierce, FL		
	15. Prior address of debtor				
None		three years immediately preceding the commenceme vacated prior to the commencement of this case. If a			
ADDRES	SS	NAME USED	DATES OF OCCUPANCY		
	16. Spouses and Former Spou	ses			
None	If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.				
NAME					
	17. Environmental Informatio	n.			
	For the purpose of this question	, the following definitions apply:			
	or toxic substances, wastes or m	y federal, state, or local statute or regulation regulatin aterial into the air, land, soil, surface water, groundw g the cleanup of these substances, wastes, or material	vater, or other medium, including, but not limited to,		
		facility, or property as defined under any Environme lebtor, including, but not limited to, disposal sites.	ntal Law, whether or not presently or formerly		
		ns anything defined as a hazardous waste, hazardous or similar term under an Environmental Law	substance, toxic substance, hazardous material,		
None	a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be lial or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if know the Environmental Law:				
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF DAT GOVERNMENTAL UNIT NOT	E OF ENVIRONMENTAL ICE LAW		
None		every site for which the debtor provided notice to a g ntal unit to which the notice was sent and the date of			
SITE NA	ME AND ADDRESS	NAME AND ADDRESS OF DAT GOVERNMENTAL UNIT NOT	E OF ENVIRONMENTAL ICE LAW		
None		ive proceedings, including settlements or orders, und icate the name and address of the governmental unit			
	AND ADDRESS OF NMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION		

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF			
	SOCIAL-SECURITY OR			
	OTHER INDIVIDUAL			
	TAXPAYER-I.D. NO.			BEGINNING AND
NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

ADDRESS

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Berger, Toombs, Elam, Gaines & Frank 600 Citrus Av #200 Fort Pierce, FL 34950

NAME

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME Berger, Toombs, Elam, Gaines & Frank ADDRESS 600 Citrus Av #200 Fort Pierce, FL 34950

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

DATES SERVICES RENDERED 2009 to date

DATES SERVICES RENDERED

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7/18/11 2:16PM

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NAME A	ND ADDRESS		DATE	ISSUED		
	20. Inventories					
None	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.					
DATE OF	FINVENTORY	INVENTORY SUPERVISOR		DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)		
None	b. List the name and add	lress of the person having possession of the	records of each o	f the two inventories reported in a., above.		
DATE OF	FINVENTORY	NAME A RECORI		ES OF CUSTODIAN OF INVENTORY		
	21 . Current Partners,	Officers, Directors and Shareholders				
None	a. If the debtor is a partr	ership, list the nature and percentage of par	tnership interest of	of each member of the partnership.		
NAME A	ND ADDRESS	NATURE OF INT	EREST	PERCENTAGE OF INTEREST		
None		oration, list all officers and directors of the ent or more of the voting or equity securitie		each stockholder who directly or indirectly owns, on.		
Abbasgl 36 Blue	ND ADDRESS holi Bayat Heron Way d, MA 09742	TITLE President, Secre	etary, Director	NATURE AND PERCENTAGE OF STOCK OWNERSHIP		
Victor M 745 lago Vero Bea		Director				
	iwen Federal Hwy rce, FL 34982	Director				
	22 . Former partners, o	fficers, directors and shareholders				
None	a. If the debtor is a partr commencement of this c		m the partnership	within one year immediately preceding the		
NAME		ADDRESS		DATE OF WITHDRAWAL		
None		oration, list all officers, or directors whose n he commencement of this case.	elationship with	the corporation terminated within one year		
NAME A	ND ADDRESS	TITLE		DATE OF TERMINATION		
	23 . Withdrawals from	a partnership or distributions by a corpo	ration			
None		ans, stock redemptions, options exercised a		ted or given to an insider, including compensation uisite during one year immediately preceding the		
OF RECI	z ADDRESS PIENT, ONSHIP TO DEBTOR	DATE AND PURE OF WITHDRAWA		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY		

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None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

24. Tax Consolidation Group.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 14, 2011

Signature

/s/ Abbasgholi Bayat Abbasgholi Bayat President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court Southern District of Florida

In re

Curacao

NETHERLANDS ANTILLA

Sunnyland USA, Inc.

Debtor

Case No		
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Liboza Holdings, NV 1 Berg Arrarat, P.O. 3889			100% ownership	
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date____ July 14, 2011

Signature /s/ Abbasgholi Bayat Abbasgholi Bayat President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of Florida

In re Sunnyland USA, Inc.

Debtor(s)

Case No. Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to

the best of my knowledge.

Date: July 14, 2011

/s/ Abbasgholi Bayat Abbasgholi Bayat/President Signer/Title AT&T POB 105262 Atlanta, GA 30348-5262

AVE Industries via della Costituzione, 127 30038 Spinea Venezia ITALY

Berger, Toombs, Elam, Gaines & Frank 600 Citrus Av #200 Fort Pierce, FL 34950

Centenario Ltda. Major Jose Levy Sobrinho 1946 Barrio: Boa Vista, Cep 13486-190 Cx.P. 157, Limeira/SP BRASIL

Dept. of Revenue Bankruptcy Section P.O. Box 6668 Tallahassee, FL 32314-6668

Ecolab PO Box 6007 Grand Forks, ND 58206-6007

Florida Dept. of Agriculture & Consumer Services PO Box 1072 Winter Haven, FL 33882-1072

Fort Pierce State Farmers Market 3479 S US Hwy 1 Fort Pierce, FL 34982

Gilbert M. Singer, Esquire Kass, Shuler et al. PO Box 800 Tampa, FL 33601

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Hangzhou Youngsun Machinery Co., Ltd. No. 2 Xiyuan 7 Rd. West Lake Sci. & Tech. Dev. Area Hangzhou CHINA

Internal Revenue Service POB 7346 Philadelphia, PA 19101-7346

John Bean Technologies Corp. 13984 Collections Center Dr Chicago, IL 60693

John Bean Technologies Corp. 400 Fairway Av Lakeland, FL 33801

Liboza Holdings, N.V. 1 Berg Arrarat, P.O. 3889 Curacao NETHERLANDS ANTILLA

Liboza Holdings, NV 1 Berg Arrarat, P.O. 3889 Curacao NETHERLANDS ANTILLA

Matheson Tri Gas PO Box 845502 Dallas, TX 75284-5502

Matheson Tri-Gas, Inc. 6225 N State Hwy 161 #200 Irving, TX 75038

McMaster Construction 1335 Gateway Dr #202 Melbourne, FL 32901

R & K Welding & Fabrication, Inc. PO Box 912 Lake Hamilton, FL 33851 Shanghai Triowin Tech Co Ltd. No. 289 Hengxi Rd Pudong Shanghai P.R. of CHINA 20114

St. Lucie County Tax Collector POB 308 Fort Pierce, FL 34954

Sunnyland Distribution N.V. 228 Avenue Louise 1050 Brussel BELGIUM

Zhejiang Demark Machinery Co. Ltd. 26# Chaoyuan Rd Western Industrial Area Huangyan, Zhejiang CHINA