Case 11-31322-JKO Doc 1 Filed 07/29/11 Page 1 of 11

B1 (Official Form 1)(4/10)									
			ruptcy (of Florid					Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Middle): Subacute Services, Inc.				Name	of Joint Do	ebtor (Spouse) (Last, First,	Middle):	
All Other Names used by the Debtor in the la (include married, maiden, and trade names):	ast 8 years					used by the J maiden, and		n the last 8 years	
Last four digits of Soc. Sec. or Individual-Ta	xpayer I.D.	(ITIN) No./	Complete EII	N Last fo			· Individual-T	axpayer I.D. (ITIN) N	o./Complete EIN
(if more than one, state all) 58-2210785				(if more	than one, state	all)			
Street Address of Debtor (No. and Street, Cit 4800 Nob Hill Rd. Fort Lauderdale, FL	y, and State	e):		Street	Address of	Joint Debtor	(No. and Stro	eet, City, and State):	
		Г	ZIP Code	4					ZIP Code
County of Residence or of the Principal Plac Broward	e of Busines		33351	Count	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from	street addre	ess):		Mailir	ng Address	of Joint Debt	or (if differen	t from street address):	
			ZIP Code						ZIP Code
I de CD de LA de CD de DA			237 0040						ZAT COUL
Location of Principal Assets of Business Del (if different from street address above):	otor								
Type of Debtor			of Business					tcy Code Under Whi	ch
(Form of Organization) (Check one box)	☐ He	Cneci alth Care Bu	one box)		☐ Chapt		retition is Fil	ed (Check one box)	
☐ Individual (includes Joint Debtors)		igle Asset Ro 11 U.S.C. §	eal Estate as (101 (51B)	defined	☐ Chapt	er 9		apter 15 Petition for R a Foreign Main Proce	
See Exhibit D on page 2 of this form.	☐ Rai	ilroad ockbroker			Chapt Chapt		☐ Ch	apter 15 Petition for R	ecognition
■ Corporation (includes LLC and LLP)□ Partnership	☐ Co	mmodity Br	oker		☐ Chapt	er 13	of	a Foreign Nonmain Pr	oceeding
Other (If debtor is not one of the above entities check this box and state type of entity below.)		earing Bank ner						of Debts	
check and so and state type of entity below.)			mpt Entity)	Debts :	are primarily co	`	one box) Debts	are primarily
	unc	btor is a tax- der Title 26	exempt orga of the United nal Revenue	nization States	defined "incuri	d in 11 U.S.C. § red by an indivi- onal, family, or l	101(8) as dual primarily	for	ess debts.
Filing Fee (Check one	box)		Check o		nall buciness	Chap debtor as defin	ter 11 Debto		
■ Full Filing Fee attached□ Filing Fee to be paid in installments (applicable)	e to individua	als only) Mus	. D	ebtor is not				S.C. § 101(51D).	
attach signed application for the court's considerable to pay fee except in installment	eration certify	ing that the	ial Check in	ebtor's agg				luding debts owed to insi	
Form 3A.			Check a	ll applicable		amount subject	to adjustment	on 4/01/13 and every thr	ee years thereafter).
Filing Fee waiver requested (applicable to chap attach signed application for the court's considerable.			BB. A	cceptances	of the plan v	this petition. vere solicited pr S.C. § 1126(b).	repetition from	one or more classes of cr	editors,
Statistical/Administrative Information Debtor estimates that funds will be availa	bla for distr	ribution to u	nsagurad ara	ditors			THIS	SPACE IS FOR COURT	USE ONLY
Debtor estimates that runds will be available for distril	roperty is ex	xcluded and	administrativ		es paid,				
Estimated Number of Creditors				п					
1- 50- 100- 200- 49 99 199 999	1,000- 5,000	5,001- 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets So to \$50,001 to \$100,001 to \$500,001 to \$1 o \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion				

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B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Subacute Services, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Mariaelena Gayo-Guitian

Signature of Attorney for Debtor(s)

Mariaelena Gayo-Guitian 0813818

Printed Name of Attorney for Debtor(s)

Genovese Joblove & Battista, P.A.

Firm Name

100 S.E. Second Street Suite 4400 Miami, FL 33134

Address

305-349-2300 Fax: 305-349-2310

Telephone Number

July 29, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Richard W. Wolfe

Signature of Authorized Individual

Richard W. Wolfe

Printed Name of Authorized Individual

Chairman

Title of Authorized Individual

July 29, 2011

Date

Name of Debtor(s):

Subacute Services, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_	-		
7	L	,	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of Florida

In re	Subacute Services, Inc.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
3100 Five Forks Center Condo Assn c/o Diana Crawford 3100 5 Forks Trickum Lilburn, GA 30047	3100 Five Forks Center Condo Assn c/o Diana Crawford 3100 5 Forks Trickum Lilburn, GA 30047	Association dues		3,900.00
Anna Gurley Waters c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd NE Atlanta, GA 30326	Anna Gurley Waters c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 Atlanta, GA 30326	Pending suit	Contingent Unliquidated Disputed	Unknown
Anna Gurley Waters c/o Michael A. Prieto 5 S Public Square Cartersville, GA 30120	Anna Gurley Waters c/o Michael A. Prieto 5 S Public Square Cartersville, GA 30120	Pending suit	Contingent Unliquidated Disputed	Unknown
Beth Giovanelli c/o Arthur T. Schofield, Esq. Via Jardin 330 Clematis St, Ste 207 West Palm Beach, FL 33401	Beth Giovanelli c/o Arthur T. Schofield, Esq. Via Jardin West Palm Beach, FL 33401	Settlement		75,000.00
David Edge c/o Lance D. Lourie, Esq Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326	David Edge c/o Lance D. Lourie, Esq Tower Place 200, Ste 1050 Atlanta, GA 30326		Contingent Unliquidated Disputed	Unknown
Elaine Siegel c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326	Elaine Siegel c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 Atlanta, GA 30326	Pending suit	Contingent Unliquidated Disputed	Unknown
Elizabeth Costlow c/o Landce D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd., NE Atlanta, GA 30326	Elizabeth Costlow c/o Landce D. Lourie, Esq. Tower Place 200, Ste 1050 Atlanta, GA 30326	Judgment	Disputed	2,070,000.00

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B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Subacute Services, Inc.	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Genelma Logan c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtred Rd, NE Atlanta, GA 30326	Genelma Logan c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 Atlanta, GA 30326		Contingent Unliquidated Disputed	Unknown
Luther Overby c/o Lance D. Lourie Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326	Luther Overby c/o Lance D. Lourie Tower Place 200, Ste 1050 Atlanta, GA 30326		Contingent Unliquidated Disputed	Unknown
Mary Katherine Levy c/o Lance D. Lourie Esq. Tower Place 200 Ste1050 3348 Peachtree Rd NE Atlanta, GA 30326	Mary Katherine Levy c/o Lance D. Lourie Esq. Tower Place 200 Ste1050 Atlanta, GA 30326		Contingent Unliquidated Disputed	Unknown
Veronica Florence c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326	Veronica Florence c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 Atlanta, GA 30326	Pending suit	Contingent Unliquidated Disputed	Unknown
Westlake Corners LLC c/o Gene A Tingle 1000 Abernathy Rd Ste 150 Atlanta, GA 30328	Westlake Corners LLC c/o Gene A Tingle 1000 Abernathy Rd Ste 150 Atlanta, GA 30328	Office Lease		59,400.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Subacute Services, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chairman of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	July 29, 2011	Signature	/s/ Richard W. Wolfe	
			Richard W. Wolfe	
			Chairman	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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	Uni	ited States Bankruptcy		
		Southern District of Florid	la	
In re	Subacute Services, Inc.		, Case No	
		Debtor	, 	
			Chapter	11
	LICTO	E EQUITY CECUDITY	V HOLDEDS	
	LIST O	F EQUITY SECURITY	HOLDERS	
Follo	owing is the list of the Debtor's equity security	holders which is prepared in acco	rdance with Rule 1007(a)(3) for filing in this chapter 11 case
	ime and last known address	Security	Number	Kind of
or	place of business of holder	Class	of Securities	Interest
N	None			
•				
DE	CCLARATION UNDER PENALTY	OE DED HIDV ON DEHAI	E OE CODDODATI	ON OD DADTNEDSHID
DE	CLARATION UNDER FENALTT	OF FERJURI ON DEHAL	T OF CORPORALI	ON OK FAKTNEKSHIF
	I, the Chairman of the corporation			
	foregoing List of Equity Security Holde	rs and that it is true and correct	to the best of my inform	ation and belief.
Date	e July 29, 2011	Signature A	/s/ Richard W. Wolfe	
			ichard W. Wolfe	
		C	hairman	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of Florida

in re	Subacute Services, inc.		Case No.	
		Debtor(s)	Chapter	11
	VI	ERIFICATION OF CREDITO	R MATRIX	
I, the C	Chairman of the corporation nar	med as the debtor in this case, hereby verify th	nat the attached list o	f creditors is true and correct to
he bes	t of my knowledge.			
Date:	July 29, 2011	/s/ Richard W. Wolfe		
		Richard W. Wolfe/Chairma Signer/Title	ın	

3100 Five Forks Center Condo Assn c/o Diana Crawford 3100 5 Forks Trickum Lilburn, GA 30047

Anna Gurley Waters c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd NE Atlanta, GA 30326

Anna Gurley Waters c/o Michael A. Prieto 5 S Public Square Cartersville, GA 30120

Beth Giovanelli c/o Arthur T. Schofield, Esq. Via Jardin 330 Clematis St, Ste 207 West Palm Beach, FL 33401

Betty Morrow c/o Lance D Lourie Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd NE Hollywood, FL 33026

David Edge c/o Lance D. Lourie, Esq Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326

Elaine Siegel c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326

Elizabeth Costlow c/o Landce D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd., NE Atlanta, GA 30326 Genelma Logan c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtred Rd, NE Atlanta, GA 30326

Luther Overby c/o Lance D. Lourie Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326

Mary Katherine Levy c/o Lance D. Lourie Esq. Tower Place 200 Ste1050 3348 Peachtree Rd NE Atlanta, GA 30326

Michael A. Prieto Perotta, Cahn & Prieto, PC 5 S. Public Square Cartersville, GA 30120

Michael A. Prieto Perotta, Cahn & Prieto, PC 5 S Public Square Cartersville, GA 30120

Michael A. Prieto Perotta, Cahn & Prieto PC 5 S Public Square Cartersville, GA 30120

Stephen R. Chance Watkins, Lourie, Roll and Chance, PC Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Cartersville, GA 30120

Stephen R. Chance Watkins, Lourie, Roll and Chance, PC Tower Place 200, Ste 1050 3348 Peachtree Rd., NE Cartersville, GA 30120 Veronica Florence c/o Lance D. Lourie, Esq. Tower Place 200, Ste 1050 3348 Peachtree Rd, NE Atlanta, GA 30326

Westlake Corners LLC c/o Gene A Tingle 1000 Abernathy Rd Ste 150 Atlanta, GA 30328